Community Development Agency of the City of Crete, Nebraska

Redevelopment Revenue Note (Crete Senior Villas Redevelopment Project) Series 2025A

CLOSING STATEMENT

Closing Date: March 14, 2025

1. Sources and Uses

From CSV, LP ("Redeveloper") – Issuance of Note*

* - Purchase of Note (netted against grant shown below)

To Redeveloper*

 Grant to Redeveloper in the amount of \$223,000.00, pursuant to Redevelopment Agreement; for partial reimbursement of actual and certified Eligible Project Costs (netted against Note purchase as shown above).

2. Closing Costs

Legal Fees	\$10,000.00
CDA Administrative Fee (1%)	\$2,230.00
CDA Designated Sum (6%)	\$13,380.00
Total Due from Redeveloper at Closing	\$25,610.00

3. Deliveries at Closing

On or before the Closing Date:

- 1. Redeveloper will deliver the Purchase Letter to the CDA and pay to the CDA the total amount due under section 2, above. Such amount shall not be netted against the Note proceeds. No further exchange of bankable currency will occur at closing.
- 2. The CDA will deliver the original Note to Redeveloper.

[Signature Page Follows]

\$223,000.00

\$223,000.00

This TIF Note Closing Statement is acknowledged by the undersigned parties and dated effective as of the date first set forth above.

CSV, LP, a Nebraska limited partnership

By:

Crete Senior Villas, LLC,

COMMUNITY DEVELOPMENT AGENCY OF THE CITY OF CRETE, NEBRASKA

By:_

Chairperson

General Partner By

Andrew Danner, Manager