



## **Proposal**

Omaha Lincoln NE Common Branch 14238 HILLSDALE CIR

OMAHA, NE 68137-5557 Phone: 402-331-1022

Fax: 866-825-8864

TO:

Ravenna Public Schools

41750 Carthage Road

Date:

March 31, 2016

Project:

**RAVENNA ELEMENTARY SCHOOL** 

**HVAC RENOVATION** 

Ravenna, NE 68869

Dr. Ken Schroeder

**Proposal Ref:** 

We propose to furnish the materials and/or perform the work described below for the net price of: \$209,641.00

TWO HUNDRED NINE THOUSAND, SIX HUNDRED FORTY-ONE AND 0/100 DOLLARS

### For the above price this proposal includes:

Elementary Retrofit:

**INCLUDES:** 

Demo of existing FC and CU

Demo of necessary duct to install new units

Purchase and install of new FC and CU

2 stage gas heat furnace with variable speed blower

2 stage condensing units with factory installed hail guards

Horizontal DX cooling coils with TXV's

All matched systems meet required SEER ratings

5 year parts warranty included on all equipment

Condensing units rated to 45 degrees ambient operation

Install of new linesets

Plumbing and gas piping demo

Plumbing and gas piping connections for install of FC/CU

All electrical demo and new connections

Demo of controls on existing HVAC system

Install of zone dampers and zoning system as per Long Form

Install of thermostats for new HVAC system

7 9

Removal and re-install ACP ceiling

Sealing of roof penetrations

Disposal of old HVAC system and associated piping

Minor cleaning of areas of work

Use of school to store material and equipment

#### **EXCLUDES:**

Removal of desks in classrooms

Cleaning of carpets (we will use tarps to cover our area of work)

Major cleaning of areas of work

ALTERNATE DEDUCT-----Change 3 and 4 Ton Single Phase Systems to 15.5 SEER-----DEDUCT (\$3,800.00)

ALTERNATE ADD------Add New Outdoor 60A Disconnects-----ADD \$4,900.00

Bid Submission information:

A: Johnson Controls Inc. has been in business for 125 years covering HVAC, Plumbing, and Building Management Systems

B: CCC Platte Building Boiler Replacement

CCC Hamilton Hall remodel

Centura School Metasys Retrofit and Fancoil replacement

C: Joe Pouk, Head of Engineering, Phelps Memorial Hospital, Holdrege, Ne 308-995-2211

David Kozak, Head of Engineering, CHI St. Francis, Grand Island, Ne 308-398-5355

Eric Nielsen, Maintenance Supervisor, Centura Schools, Cairo, Ne 308-571-0490

D: No proposed contract modifications

E: No exceptions to the bid requirements

F: Work schedule May 30-July 15 2016

G: 1 year parts and labor warranty on new equipment and work, 5 year parts warranty on Lennox units

The alternate scopes and commercial pricing listed below are not included in the above base proposal, but may be added upon written receipt and confirmation from our customer:

N/A

This proposal DOES NOT include:

This proposal and alternates listed below are hereby accepted and Johnson Controls is authorized to proceed with work; subject, however to credit approval by Johnson Controls, Inc., Milwaukee, Wisconsin.

This proposal is valid until: Apr. 16, 2016

## Ravenna Public Schools

Johnson Controls, Inc.

Name:	
Title:	<del></del>
Date:	
PO:	

Name: Jason Peck

Title: Account Executive

Date: 3/31/16

# Project: RAVENNA ELEMENTARY SCHOOL HVAC RENOVATION Reference Number:

## TERMS AND CONDITIONS

By accepting this proposal, Purchaser agrees to be bound by the following terms and conditions:

- 1. SCOPE OF WORK. This proposal is based upon the use of straight time labor only. Plastering, patching and painting are excluded. "In-line" duct and piping devices, including, but not limited to, valves, dampers, humidifiers, wells, taps, flow meters, orifices, etc., if required hereunder to be furnished by Johnson Controls, Inc. (hereinafter referred to as JCI), shall be distributed and installed by others under JCI's supervision but at no additional cost to JCI. Purchaser agrees to provide JCI with required field utilities (electricity, toilets, drinking water, project hoist, elevator service, etc.) without charge. JCI agrees to keep the job site clean of debris arising out of its own operations. Purchaser shall not back charge JCI for any costs or expenses without JCI's written consent unless specifically noted in the statement of the scope of work or services undertaken by JCI under this agreement, JCI's obligations under this agreement expressly exclude any work or service of any nature associated or connected with the identification, abatement, clean up, control, removal, or disposal of environment Hazards or dangerous substances, to include but not be limited to asbestos or PCSs, discovered in or on the premises. Any language or provision of the agreement elsewhere contained which may authorize or empower the Purchaser to change, modify, or alter the scope of work or services to be performed by JCI shall not operate to compel JCI to perform any work relating to Hazards without JCI's express written consent.
- 2. INVOICING && PAYMENTS. JCI may invoice Purchaser monthly for all materials delivered to the job site or to an off-site storage facility and for all work performed on-site and off-site. Ten percent (10%) of the contract price is for engineering, drafting and other mobilization costs incurred prior to installation. This 10% shall be included in JCI's initial invoice. Purchaser agrees to pay JCI the amount invoiced upon receipt of the invoice. Waivers of lien will be furnished upon request as the work progresses to the extent payments are received. If JCI's invoice is not paid within 30 days of its issuance, it is delinquent.
- 3. MATERIALS. If the materials or equipment included in this proposal become temporarily or permanently unavailable for reasons beyond the control and without the fault of JCI, then in the case of such temporary unavailability, the time for performance of the work shall be extended to the extent thereof, and in the case of permanent unavailability, JCI shall (a) be excused from furnishing said materials or equipment, and (b) be reimbursed for the difference between the cost of the materials or equipment permanently unavailable and the cost of a reasonably available substitute therefore.
- 4. WARRANTY. JCI warrants that the equipment manufactured by it shall be free from defects in material and workmanship arising from normal usage for a period of one (1) year from delivery of said equipment, or if installed by JCI, for a period of one (1) year from installation. JCI warrants that for equipment furnished and/or installed but not manufactured by JCI, JCI will extend the same warranty terms and conditions which JCI receives from the manufacturer of said equipment. For equipment installed by JCI, if Purchaser provides written notice to JCI of any such defect within thirty (30) days after the appearance or discovery of such defect, JCI shall, at its option, repair or replace the defective equipment. For equipment not installed by JCI, if Purchaser returns the defective equipment to JCI within thirty (30) days after appearance or discovery of such defect, JCI shall, at its option, repair or replace the defective equipment and return said equipment to Purchaser. All transportation charges incurred in connection with the warranty for equipment not installed by JCI shall be borne by Purchaser. These warranties do not extend to any equipment which has been repaired by others, abused, altered or misused, or which has not been properly and reasonably maintained. THESE WARRANTIES ARE IN LIEU OF ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THOSE OF MERCHANTABILITY AND FITNESS FOR A SPECIFIC PURPOSE
- 5. LIABILITY. JCI shall not be liable for any special, indirect or consequential damages arising in any manner from the equipment or material furnished or the work performed pursuant to this agreement.
- 6. TAXES. The price of this proposal does not include duties, sales, use, excise, or other similar taxes, unless required by federal, state or local law. In addition to the stated price, purchaser shall pay all taxes not legally required to be paid by JCI or, alternatively, shall provide JCI with acceptable tax exemption certificates. JCI shall provide Purchaser with any tax payment certificate upon request and after completion and acceptance of the work.
- 7. DELAYS. JCI shall not be liable for any delay in the performance of the work resulting from or attributed to acts or circumstances beyond JCI's control, including, but not limited to, acts of God, fire, riots, labor disputes, conditions of the premises, acts or omissions of the Purchaser, Owner or other Contractors or delays caused by suppliers or subcontractors of JCI, etc.
- 8. COMPLIANCE WITH LAWS. JCI shall comply with all applicable federal, state and local laws and regulations and shall obtain all temporary licenses and permits required for the prosecution of the work. Licenses and permits of a permanent nature shall be procured and paid for by the Purchaser.
- 9. DISPUTES. All disputes involving more than \$15,000 shall be resolved by arbitration in accordance with the rules of the American Arbitration Association. The prevailing party shall recover all legal costs and attorney's fees incurred as a result. Nothing here shall limit any rights under construction lien laws.
- 10. INSURANCE. Insurance coverage in excess of JCI's standard limits will be furnished when requested and required. No credit will be given or premium paid by JCI for insurance afforded by others.
- 11. INDEMNITY. The Parties hereto agree to indemnify each other from any and all liabilities, claims, expenses, losses or damages, including attorneys' fees, which may arise in connection with the execution of the work herein specified and which are caused, in whole or in part, by the negligent act or omission of the Indemnifying Party.

Reference Number:

- 12. OCCUPATIONAL SAFETY AND HEALTH. The Parties hereto agree to notify each other immediately upon becoming aware of an inspection under, or any alleged violation of, the Occupational Safety and Health Act relating in any way to the project or project site.
- 13. LEGAL FEES. Purchaser agrees to pay and reimburse JCI for any and all reasonable legal fees which are incurred by JCI in the collection of amounts due and payable under this Agreement.
- 14. ENTIRE AGREEMENT. This proposal, upon acceptance, shall constitute the entire agreement between the parties and supersedes any prior representations or understandings.
- 15. CHANGES. No change or modification of any of the terms and conditions stated herein shall be binding upon Johnson unless accepted by Johnson in writing.





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Johnson Controls, Inc.

Name:	Nam	ie:	Jason Peck
Title:	Tit	le:	Account Executive
Date:	Da	te:	3/31/16
PO:			()/ /n/

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#### Reference Number:

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- 15. CHANGES. No change or modification of any of the terms and conditions stated herein shall be binding upon Johnson unless accepted by Johnson in writing.



Interchange Corporate Center 450 Plymouth Road, Suite 400 Plymouth Meeting, PA. 19462-1644 Ph. (610) 832-8240

## **BID BOND**

Bond Number: Bid Bond	
KNOW ALL MEN BY THESE PRESENTS, that we Johns	on Controls, Inc.
5757 North Green Bay Avenue, Milwaukee, WI 5320 and LIBERTY MUTUAL INSURANCE COMPANY, a "Surety"), are held and firmly bound unto Ravenna Publ	Massachusetts stock insurance company, as surety (the
	, as obligee (the "Obligee"), in
the penal sum of Five Percent of Amount Bid	70/
for the payment of which sum well and truly to be made heirs, executors, administrators, successors and assigns, WHEREAS, the Principal has submitted a bid for: Raven	
period be specified, within sixty (60) days after opening, as in accordance with the terms of such bid, and give su contract documents, or in the event of the failure of the bonds, if the Principal shall pay to the Obligee the difference the amount specified in said bid and such larger amounts.	of the Principal within the period specified therein, or, if no and the Principal shall enter into a contract with the Obligee ch bond or bonds as may be specified in the bidding or Principal to enter into such contract and give such bond or note in money not to exceed the penal sum hereof between unt for which the Obligee may in good faith contract with en this obligation shall be null and void; otherwise to remain under exceed the penal sum thereof.
be submitted in writing by registered mail, to the attent within 120 days of the date of this bond. Any suit under	CEDENT, that any claim by Obligee under this bond must tion of the Surety Law Department at the address above, or this bond must be instituted before the expiration of one this paragraph are void or prohibited by law, the minimum ne jurisdiction of the suit shall apply.
DATED as of this 21st day of March	, 2016 .
witness/ATTEST Sucy a: Hanbysch	Johnson Controls, Inc.  (Principal)  Name: Catherine B. Hutson  Title: Attorney-in-Fact
	By: Sarah E. De Young  Attomery Action 1912

Johnson Controls, Inc. 5757 N. Green Bay Avenue Milwaukee, WI 53209



## **DELEGATION OF AUTHORITY**

The undersigned, President of Johnson Controls, Inc., a Wisconsin corporation (the "Company"), pursuant to the authority vested in him by a certain resolution adopted by the Board of Directors of the Company on January 23, 1980, hereby authorizes

Catherine B. Hutson Hays Companies 1200 N. Mayfair Road, Suite 100 Milwaukee, WI 53226

to perform, on behalf of the Company, and any wholly-owned subsidiaries, the acts described below:

To execute and deliver, as attorney-in-fact for the Company, surety bonds forwarded to Hays Companies by the Company, authorized surety that do not exceed Two Million Dollars (\$2,000,000.00) that are necessary and proper in carrying on the business of the Company.

This authority shall remain in full force and effect for one (1) year from the date of issue.

Signed and sealed at Milwaukee, Wisconsin, this 2<sup>nd</sup> day of March 2016.

Alex A. Molinaroli, President

Attest:

Brian J. Stief, Executive Vice President

[SEAL]

This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated. Not valid for mortgage, note, loan, letter of credit, bank deposit, currency rate, interest rate or residual value guarantees. To confirm the validity of this Power of Attorney call 610-832-8240 between 9:00 am and 4:30 pm EST on any business day.

American Fire and Casualty Company The Ohio Casualty Insurance Company Liberty Mutual Insurance Company West American Insurance Company

### POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That American Fire & Casualty Company and The Ohio Casualty Insurance Company are corporations duly organized under the laws
of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance
Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby
name, constitute and appoint, Sarah E. DeYoung
of the city of Milwaukee state of WI its true and lawful attorney-in-fact, with full power and authority hereby conferred to sign, execute and acknowledge the

Principal Name: Johnson Controls, Inc.

Obligee Name: Ravenna Public Schools

Surety Bond Number: Bid Bond

Bond Amount: See Bond Form

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 18th day of November, 2013.

1906 CASUAL TORPORATE TO THE PROPERTY OF THE P

following surety bond:







American Fire and Casualty Company The Ohio Casualty Insurance Company Liberty Mutual Insurance Company West-American Insurance Company

By: afaire /

David M. Carey, Assistant Secretary

STATE OF PENNSYLVANIA COUNTY OF MONTGOMERY

SS

On this 18th day of November, 2013, before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of American Fire and Casualty Company, Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.

OF ASTREL OF ASTRELE O

#### COMMONWEALTH OF PENNSYLVANIA

Notarial Seal Teresa Pastella, Notary Public Plymouth Twp., Montgomery County My Commission Expires March 28, 2017

Member, Pennsylvania Association of Notaries
This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of American Fire and Casualty Company, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS – Section 12. Power of Attorney. Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts – SECTION 5. Surety Bonds and Undertakings. Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Gregory W. Davenport, the undersigned, Assistant Secretary, of American Fire and Casualty Company, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 21st day of March 2016









By: Gregory W. Davenport, Assistant Secretary