

ECONOMIC DEVELOPMENT PROGRAM APPLICATION FOR FUNDS

Please Type or Print Clearly and Answer Each Question (If Question Does Not Apply – Mark N/A).

Please Note: The Information Contained in this portion of the document is Public Information and will **NOT** be Considered Confidential.

A. APPLICANT INFORMATION:

Name of Entity Applying for Assistance: Majo Jewelry and Boutique LLC

Business Address: 119 E 13th St Crete NE 68333
(City) (State) (Zip Code)

Contact Person: Julieta M Lozano Martinez Telephone Number: (402) 381 7834

Fax Number: _____ Email Address: azulprofundo-9@msn.com

Federal Tax ID Number: _____

Type of Entity: ☒ Start-Up ☐ Buyout ☐ Existing

If Existing, Number of Years in Business in Crete: _____

Business Classification: (Please Choose One)

- | | | |
|---|---|---|
| ☒ Retail | ☐ Manufacturing | ☐ Research & Development |
| ☐ Headquarter | ☐ Telecommunications | ☐ Tourism |
| ☐ Warehouse/Distribution | ☐ Government | ☐ Other |

Business Type: (Please Choose One)

- | | | |
|---|--|--------------------------------------|
| ☐ Proprietorship | ☐ Corporation | ☐ Partnership |
| ☒ LLC | ☐ Governmental Entity | ☐ Other |

Does the Company have a Parent or Subsidiaries? ☐ Yes ☒ No

If Yes, Please List Name: _____

Address: _____
(City) (State) (Zip Code)



To LB840 Applicant:

CONGRATULATIONS on taking the first step to being awarded additional funds to help your business or event in Crete. The funds available for Economic Development, resulting from the citizen-approved sales tax increase that took effect April 1, 2011, are available first come to businesses, events and projects that meet the requirements of Crete's written Economic Development Plan, which can be found online at www.crete.ne.gov/vnews/display.v/ART/58fa7907ccebfb. A written copy is also available from the City of Crete Economic Development Director.

Please review the Economic Development Plan and confirm that your project or business is eligible. Applications may be recommended for funding in full or in part or may be denied based upon the review of the Board. Final decisions regarding funding will be made by the City Council but according to the terms of the Plan, in no event may the City Council fund any Application not previously reviewed and approved by the citizen Board.

In this packet you will find an Application for Funds, a US Citizenship Attestation Form and a Check List of required items. As you will see, the Application is detailed and requires significant information and additional verification documents. If you need assistance with the application please contact any Economic Development Advisory Board member. *If you have questions, please call the Economic Development Office, at 402-826-4312 or email the City Administrator, tom.ourada@crete.ne.gov*

Please note that the first portion of the application will be open to the public and may be provided to the City Council for final funding review. The balance of the application and all supporting documentation including personal financial information is confidential and will only be shared with members of the Economic Advisory Board for purposes of considering your application. All confidential records will be maintained in the office of the Economic Development Board and will be kept separately and not be available for review by the public. Any questions or concerns regarding this process shall be directed to the City Administrator.

All Applicants will be required to attend a public hearing for presentation regarding their request for funding. Public hearings will be held at least quarterly and may be held more frequently at the request of the Board. All Applications presented within the three months preceding a Public Hearing will be set for presentation and consideration at the same meeting. The Board may make a recommendation for funding at the public hearing, or may vote to table an application for further information, but in no event shall an application be tabled more than once so that all decisions will be made not more than three months after the initial public hearing regarding an application. There is no guarantee that a determination will be made less than three months after submission so all applicants are urged to make timely requests for funding if projects or events have set timelines.

Mail or deliver completed application with all supporting documentation and forms to:

**Economic Development Program Director
City of Crete City Hall
243 E. 13th Street, P.O. Box 86
Crete, NE 68333**

We look forward to working with you through the application process.
Equal Opportunity and Fair Housing Provider and Employer



C. PROJECT LOCATION:

Within the Crete City Limits?	☒ Yes	☐ No
Within the Crete Two-Mile Jurisdiction?	☒ Yes	☐ No
Land Owned by the City of Crete?	☒ Yes	☐ No
Not Located in Crete but for area benefit?	☐ Yes	☐ No

If Not in City Jurisdiction, please explain local benefit:

D. ATTACHMENTS: - Please Include the Attachments that Apply to Your Entity – **See checklist Page 5.**

Please Note: The Information provided pursuant to this Section **Will** be Deemed Confidential and will not be Available for Public Disclosure.

- Business Plan: Brief Description of the Business
- Resumes of all Owners/Co-Owners/Directors/Partners/Stockholders
- For Existing Businesses – Three (3) Yearly Financial Statements
- For Existing Businesses – Current Financial Statements (Less Than Sixty (60) Days Old)
- For Existing Businesses - List of Current Obligations (Include Company Names and Amounts)
- For Start-Up Businesses – Current Business Plan
- For Start-Up Businesses – Three Year Projections
- Tax Returns – Previous Three (3) Years – Personal Tax Returns May be Required for Proprietorship
- Letter from Lending Institution if applicable
- If a Corporation, LLC or Other Legal Entity - Copy of Organizational Documents (Articles, Bylaws)
- Please Note that Other Financial Documents May Be Required

E.APPLICANT SIGNATURE:

I certify that the information contained in this application and all attachments are correct to the best of my knowledge. By signing below, I authorize the City of Crete or their contracted representative to check my credit and the credit of all who are listed within this application. I understand that I must update my credit information if my financial situation changes.

Applicant's Signature

Date

Checklist for Local Economic Development Program Application

For a qualifying business to be considered for direct or indirect financial assistance under the Crete Local Economic Development Program an applicant must provide to the City Administrator or Program Administrator:

- ☐ A completed and signed application with all required support documents including, but not limited to:
 - ☐ A detailed description summary of the proposed project which clearly states what assistance the business is requesting from the program, including evidence that the project qualifies for assistance under the Local Option Municipal Economic Development Act and is consistent with the goals of the Crete Local Economic Development Program.
 - ☐ Use of Funds – Total project costs and financing requirement; include copies of any preliminary bids (if applicable/available).
 - ☐ A review of key management and employees and their experience as related to the proposed project.
- ☐ Start Up Business
 - ☐ Current Business Plan for the project and the company, including employment and financial projections;
 - ☐ Three (3) Years Financial Projections
 - ☐ Past three years personal tax returns
- ☐ Existing Business:
 - ☐ Most Current Business Plan
 - ☐ Three (3) Yearly Financial Statements: Profit & Loss Statements, Cash Flows and Income Statements covering the last three years of business operation, or if a new business, personal income statements.
 - ☐ List of Current Obligations (include company Names and Amounts)
 - ☐ Past three years personal tax returns
- ☐ Letter from Lending Institution(s) (if applicable): Evidence of private financing commitments for investors or lenders.
- ☐ If a Corporation, LLC or Other Legal Entity - Copy of Organizational Documents (Articles, ByLaws)
- ☐ Resume(s) of all owners/co-owners/directors/partners/stockholders: Necessary entity or personal financial information about the Applicant(s), including name, address, past experience, work history, and related information.
- ☐ Other information or financial documentation as requested.

Questions: Contact City Administrator, Tom Ourada, at 402-826-4313 or email tom.ourada@crete.ne.gov. **Return** application and supporting documentation to City Administrator, at City Hall, 243 E. 13th Street, Crete, NE 68333

Ownership Identification: Please List all Officers, Directors, Partners, Owners, Co-owners and Stockholders.

Full Name	Title	Ownership Percentage
Sheila Kamila Balbuena Lozano		
Julieta Margarita Lozano Martinez		
Fernanda Itzel Evangelista Lozano		

Which type of assistance is the entity applying for?

☐ Grant
 ☐ Loan Guarantee If so, Lender? _____
 ☐ Other

Explain: _____

What is the general purpose of the request (must be an allowed LB840/Economic Dev. Plan Project)?

☐ New Development
 ☒ New Business Startup
 ☐ Building Renovation
 ☐ Public Works
☐ Professional/Employee Recruitment
 ☐ Promotion/Tourism
 ☐ Job Training
☐ Working Capital
 ☐ Low - Moderate Income Housing
 ☐ Workforce Housing
☐ Technology
 ☐ Plan Management
 ☐ Technical Assistance
 ☐ Equity Investment

Does the business qualify to receive any incentives from the State of Nebraska? ☒ Yes ☐ No ☒ DK

Has the business applied for any incentives from the State of Nebraska? ☐ Yes ☒ No

If yes, please explain: _____

Employee Information: (FTE = Full-Time Equivalent = 2,080 Hours/Per Year)

Number of Existing Full-Time Equivalent Employees: _____

Number of Full-Time Equivalent Positions to Be Created: _____

Will all of the Full-Time Equivalent Positions be Physically Located within the City of Crete, their Two- Mile Extraterritorial Jurisdiction or on Land Held in the Name of the City of Crete?

☒ Yes ☐ No

If no, please explain: _____

Does the Company Employ Any Seasonal Employees? ☐ Yes ☒ No

If Yes, How Many: _____

(Seasonal employees must work for at least three continuous months and the position must reoccur annually)

B. PROJECT INFORMATION:

Please provide a Brief Project Summary Description:

We are excited to announce the opening of a new boutique located at the heart of Crete, NE. on 13th Street. Our boutique will offer a unique selection of jewelry, accessories, and modern clothing for both men and women, featuring items that are not currently available in town.

This venture aims to provide our local community with access to high-quality, fashionable products without the need to travel long distances. Additionally we seek to attract visitors to Crete by promoting our business through social media channels, always highlighting our community's charm and spirit. With a team consisting of a business owner with an International Business degree, A manager with extensive experience in jewelry industry, and another manager skilled in public relations (family-owned business).

Use of Funds	Total Project Cost	Econ Dev Funds Requested
Land or Building Acquisition	\$	\$
Renovation/Rehabilitation	\$ 62,940	\$
New Construction	\$	\$
Machinery / Equipment Acquisition	\$ 15,735	\$
Business / Employee Recruitment Activities	\$	\$
Technology Costs	\$ 10,490	\$
Small Business Development	\$ 5,245	\$
Working Capital (Includes Inventory)	\$ 7,343	\$
Job Training	\$	\$
Other	\$ 3,147	\$
Total Project Cost	\$ 104,900.00	
	Total LB840 Funds Requested:	\$ 0.00

C. FUNDING SOURCES AND EQUITY INJECTION:

If Borrowing, Name of Lender: _____

Loan Amount: _____ Loan Term (Years): _____

Amount Injected Into the Project by Business/Partners/Owners:

Other Funding Source(s) and Amount(s): _____

	Items	Quantity	Unit	Cost	Total	Category
✓	Service Counter	1	\$229.98	\$229.98	\$229.98	Equipment acquisition/Machinery
✓	Tower Display	1	\$2,267.98	\$2,267.98	\$2,497.96	Equipment acquisition/Machinery
✓	Jewelry Display	2	\$825.00	\$1,650.00	\$4,147.96	Equipment acquisition/Machinery
✓ <i>proof</i>	Jewelry Showcase	1	\$1,329.98	\$1,329.98	\$5,477.94	Equipment acquisition/Machinery
✓	Wall Showcase	2	\$1,069.98	\$2,139.96	\$7,617.90	Equipment acquisition/Machinery
✓	Jewelry Mirrors	2	\$16.63	\$33.26	\$7,651.16	Equipment acquisition/Machinery
✓	Shipping Label Printer	1	\$69.99	\$69.99	\$7,721.15	Technology
✓	Label Jewelry	4	\$13.99	\$55.96	\$7,777.11	Supplies
✓	Weight Scale	2	\$49.95	\$99.90	\$7,877.01	Technology
✓	Calculators	2	\$15.29	\$30.58	\$7,907.59	Technology
✓	Ring Sizer	1	\$19.73	\$19.73	\$7,927.32	Equipment acquisition/Machinery
✓	Ring Displayer	1	\$15.30	\$15.30	\$7,942.62	Equipment acquisition/Machinery
✓	Safe	1	\$934.15	\$934.15	\$8,876.77	Equipment acquisition/Machinery
✓ <i>Proof</i>	Jewelry Cases with logo	1	\$300.00	\$300.00	\$9,176.77	Supplies
✓	Security Cameras	1	\$849.99	\$849.99	\$10,026.76	Technology
	Security Alarm	1	\$129.99	\$129.99	\$10,156.75	Technology
✓	8 Light Track LED	8	\$83.99	\$671.92	\$10,828.67	Technology
✓	Main Business Sign 40"	1	\$890.00	\$890.00	\$11,718.67	Technology
✓ <i>ice off</i>	Side Logo Sign 30"	1	\$493.00 <i>\$420</i>	\$493.00 <i>\$420</i>	\$12,211.67	Technology
✓	Ring Stretcher	1	\$468.00	\$468.00	\$12,679.67	Equipment acquisition/Machinery
✓	Ultrasound Cleaner	1	\$174.95	\$174.95	\$12,854.62	Equipment acquisition/Machinery
✓	Rouge Polish Cloth	1	\$5.58	\$5.58	\$12,860.20	Supplies
✓ <i>ice off</i>	Electronic Digital Cauper	1	\$19.95 <i>\$15.96</i>	\$19.95 <i>\$15.96</i>	\$12,880.15	Equipment acquisition/Machinery
✓	Frame Sidewalk Sign	1	\$266.98	\$266.98	\$13,147.13	Technology
✓ <i>Proof</i>	Sticker Machine	1	\$49.99	\$49.99	\$13,197.12	Technology
✓	Chandelier	1	\$144.49	\$144.49	\$13,341.61	Equipment acquisition/Machinery
✓	Business Hours Open	1	\$176.98	\$176.98	\$13,518.59	Technology
✓	Fitting Room	1	\$69.99	\$69.99	\$13,588.58	Equipment acquisition/Machinery
✓	Stool	1	\$39.99	\$39.99	\$13,628.57	Equipment acquisition/Machinery
✓ <i>Proof</i>	Fitting Room Mirror	1	\$46.99 <i>\$45.49</i>	\$46.99 <i>\$45.49</i>	\$13,675.56	Equipment acquisition/Machinery
✓ <i>Proof</i>	Boutique Mirror	1	\$42.49	\$42.49	\$13,718.05	Equipment acquisition/Machinery
✓	Clothes Rack	4	\$84.99	\$339.96	\$14,058.01	Equipment acquisition/Machinery
✓ <i>hand off</i>	Hangers <i>20 pck</i> (10 pack)	3	\$42.99	\$128.97	\$14,186.98	Equipment acquisition/Machinery
✓	Long stool bench	1	\$63.74	\$63.74	\$14,250.72	Equipment acquisition/Machinery
✓	wall hooks	1	\$16.11	\$16.11	\$14,266.83	Equipment acquisition/Machinery
✓	LED Light Strips	4	\$22.39	\$89.56	\$14,356.39	Technology
✓	Custom Shopping Bags 100 pck	2	\$58.99	\$117.98	\$14,474.37	Supplies
✓	Custom Jewelry bags 50 pck	2	\$29.90	\$59.80	\$14,534.17	Supplies
✓ <i>Proof</i>	Custom Jewelry boxes 50 pck	2	\$8.99	\$17.98	\$14,552.15	Supplies
✓ <i>anti off</i>	Mannequin <i>(20 pck)</i>	2	\$79.99	\$159.98	\$14,712.13	Equipment acquisition/Machinery
✓	Display Table 2 pcs	1	\$149.99	\$149.99	\$14,862.12	Equipment acquisition/Machinery
✓ <i>rice off</i>	Sunglass Display	2	\$72.99 <i>\$14.14</i>	\$145.98 <i>\$28.28</i>	\$14,898.10	Equipment acquisition/Machinery
✓	POS System	1	\$989.00	\$989.00	\$15,887.10	Technology

- pricing off
\$420 or \$590

wrong price
\$15.96

wrong price
(\$14.14)

ice off	Security doors	2	854.00 \$960.00	1,708.00 \$1,920.00	\$17,807.10	Renovation	price off - rebate @ menard (854.00) each
o proof	Security window	1	\$400.00	\$400.00	\$18,207.10	Renovation	
✓	laptop	1	\$1,169.99	\$1,169.99	\$19,377.09	Technology	
✓	Frigidiere	1	\$109.00	\$109.00	\$19,486.09	Equipment acquisition/Machinery	
'nu specifying	Boutique inventory	1	\$10,000.00	\$10,000.00	\$29,486.09	Working Capital	
	Jewelry inventory	1	\$30,000.00	\$30,000.00	\$59,486.09	Working Capital	
					\$59,486.09		

United States Citizenship Attestation Form

For the purpose of complying with Neb. Rev. Stat. §§ 4-108 through 4-114, I attest as follows:



I am a citizen of the United States.

— OR —



I am a qualified alien under the federal Immigration and Nationality Act, my immigration status and alien number are as follows: _____, and I agree to provide a copy of my USCIS documentation upon request.

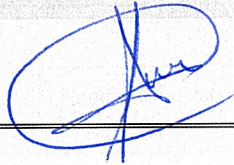
I hereby attest that my response and the information provided on this form and any related application for public benefits are true, complete, and accurate and I understand that this information may be used to verify my lawful presence in the United States.

PRINT NAME

JULIA M LOZANO MARTINEZ.

(first, middle, last)

SIGNATURE



DATE

03/24/2025

1/19/2010

DOWNLOAD/SAVE

PRINT

LB 840 APPLICATION PROCESS

Next Step In Process

If application is denied, the applicant has the ability to appeal to the advisory board at a public meeting

Step 1

Applicant goes to Director with idea

Is applicant and project eligible?

No

Yes

Step 2

Application is submitted

Step 3

Director does a review & analysis of application

Is the application accepted?

No

Yes

Step 4

The applicant and Director enter into negotiations

Negotiations Not Accepted

Negotiations Accepted

May enter into Negotiations

Step 5

Application is presented to economic advisory committee by Director

Step 6

Application goes to public meeting and advisory committee executive session for financial determination and recommendation

Not Recommended

Recommend as Amended

Application Recommended

Step 7

Application goes to City Council