



CENTRAL COMMUNITY COLLEGE
FOUNDATION

Source of Funding	Legacy Society	Use TBD	GOI Admin. Endowment Estimate	Cash GOI Admin Endowment	Scholarships	Programs	Other Commitments	Total
Estate Plan - Investments/Annuity/Life Insurance Policy	L	\$ 400,000.00	\$ 1,175,000.00		\$ 1,400,000.00	\$ 1,000,000.00	\$ 500,000.00	\$ 4,475,000.00
Estate Plan - Investments	L	\$ -	\$ 390,000.00		\$ 585,000.00	\$ -	\$ 225,000.00	\$ 1,200,000.00
Estate Plan - Farm land			\$ 120,000.00		\$ 1,080,000.00			\$ 1,200,000.00
Estate Funds - Investments	L	\$ -	\$ -	\$ -	\$ 1,120,000.00	\$ -	\$ -	\$ 1,120,000.00
Investments -	L		\$ 500,000.00				\$ 600,000.00	\$ 1,100,000.00
Estate Plan - Investments			\$ 87,859.08				\$ 1,000,000.00	\$ 1,087,859.08
Estate Funding		\$ 500,000.00						\$ 500,000.00
Investments - Farm ground	L		\$ 400,000.00		\$ 100,000.00			\$ 500,000.00
Investments - Annuity	L	\$ -	\$ 123,000.00				\$ 160,000.00	\$ 283,000.00
Retirement Funds - IRA	L		\$ 20,000.00		\$ 100,000.00	\$ 100,000.00		\$ 220,000.00
401K Retirement Plan	L	\$ -	\$ 200,000.00	\$ 5,498.59				\$ 205,498.59
Retirement Funds - TIAA	L		\$ 150,000.00				\$ 50,000.00	\$ 200,000.00
Charitable Remainder Unitrust	L		\$ 15,000.00		\$ 135,000.00			\$ 150,000.00
Estate Plan - Investments	L	\$ 150,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 150,000.00
Estate Funds via will	L		\$ 140,000.00					\$ 140,000.00
Estate Plan - Investments/farms	Anonymous				\$ 100,000.00			\$ 100,000.00
Investments - IRA %	L	\$ -	\$ 40,000.00	\$ -	\$ 60,000.00	\$ -	\$ -	\$ 100,000.00
Proceeds from Estate - %		\$ -	\$ 75,302.00					\$ 75,302.00
Life Insurance Policy	L	\$ 75,000.00						\$ 75,000.00
Estate Funds						\$ 50,000.00		\$ 50,000.00
Investment - Edward Jones					\$ 50,000.00			\$ 50,000.00
Investments/IRA	L	\$ 50,000.00						\$ 50,000.00
Estate Funds	L						\$ 50,000.00	\$ 50,000.00
Estate funds			\$ -		\$ 50,000.00			\$ 50,000.00
Investments - SEPP IRA	L		\$ 5,000.00		\$ 45,000.00			\$ 50,000.00

Estate Funding - Sale of home	L		\$ 5,000.00		\$ 45,000.00			\$ 50,000.00
Investments - TIAA Funds	L	\$ -					\$ 47,000.00	\$ 47,000.00
Investments - RMD's		\$ -	\$ -	\$ 46,000.00	\$ -	\$ -	\$ -	\$ 46,000.00
Investment Plan - TIAA Funds	L	\$ -	\$ -	\$ -		\$ 40,000.00		\$ 40,000.00
Retirement Funds - TIAA	L	\$ -	\$ 4,000.00		\$ 36,000.00			\$ 40,000.00
Cash					\$ 35,000.00			\$ 35,000.00
Charitable Gift Annuity	L/no flower			\$ 31,375.71				\$ 31,375.71
Investments - TIAA & Life Ins.	L		\$ 15,000.00		\$ 7,500.00	\$ 7,500.00		\$ 30,000.00
Cash					\$ 25,000.00			\$ 25,000.00
Retirement Plan - TIAA Funds	L	\$ 25,000.00						\$ 25,000.00
Investment - Allen Capital Grp/Schwab	L		\$ 25,000.00					\$ 25,000.00
Retirement Plan - Govt. 457b plan	L				\$ 25,000.00			\$ 25,000.00
Life Insuranace Policy	L				\$ 25,000.00			\$ 25,000.00
2023, December					\$ 22,000.93			\$ 22,000.93
Investments - RMD's							\$ 21,500.00	\$ 21,500.00
Unitrust Distribution	L				\$ 16,361.68	\$ 5,000.00		\$ 21,361.68
Estate Funds	L				\$ 15,000.00			\$ 15,000.00
Estate Funds					\$ 15,000.00			\$ 15,000.00
2023, November		\$ -	\$ -	\$ 10,000.00	\$ -	\$ -	\$ -	\$ 10,000.00
Investments					\$ 10,000.00			\$ 10,000.00
Charitable Remainder Trust/Cash	L	\$ 6,000.00		\$ 1,000.00				\$ 7,000.00
Cash				\$ 6,459.45				\$ 6,459.45
Investments - RMD's	L	\$ -	\$ -	\$ 5,250.00	\$ -	\$ -	\$ -	\$ 5,250.00
Cash					\$ 5,000.00			\$ 5,000.00
Estate Funds	L				\$ 5,000.00			\$ 5,000.00
Cash				\$ 4,120.00				\$ 4,120.00
Estate Funding	L	\$ 3,000.00						\$ 3,000.00
Cash				\$ 1,000.00				\$ 1,000.00
Cash		\$ -	\$ -	\$ 100.00	\$ -	\$ -	\$ -	\$ 100.00

Generations of Impact Summary

Goal of \$25 Million

GOI Admin Endowment Estimate	\$ 3,490,161
GOI Admin Endowment Cash	\$ 110,804
Scholarships	\$ 5,112,863
Programs	\$ 1,202,500
Other Commitments	\$ 2,653,500
Use TBD	\$ 1,209,000
TOTAL	\$ 13,778,827
Received Amount	\$ 829,969

Thank you for
allowing us to
maximize students
and communities
with you!



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