

Board of Education Regular Meeting
Monday, August 16, 2021 8:00 PM
WPS Board/Meeting Room
300 S. Bismark St.
PO Box 159
Wausa, NE 68786-0159

Wausa Public Schools Board of Education Vision Statement

We believe that all the youth of this community should be given an equal opportunity for a general education that will help them to become good citizens for democratic living.

We believe our school should provide an educational environment that will assist all student to fulfill their needs, interests, and abilities so that they may develop to their maximum capabilities.

We believe that it is as important to learn to live a full and complete life as it is to learn to be self-sufficient.

Therefore, the total development of each individual to his/her highest potential is the primary concern of the Wausa School System.

Wausa Public Schools: Educating Today's Students for Tomorrow's Future!

1. Call to Order
 - 1.1. Pledge of Allegiance
 - 1.2. Excuse Absent Board Members
2. Approval of Consent Agenda
 - 2.1. Agenda
 - 2.2. Minutes of previous meeting
3. Guests
4. Financial Reports
 - 4.1. Treasurer

4.2. Claims

4.3. Activity

5. Action Items

5.1. A resolution of the board of education of Knox County school district 0576 (Wausa Public Schools) in the state of Nebraska Authorizing the defeasance and early redemption of the districts's general obligation school building bonds, series 2018, in such amounts and from such maturities as shall be determined by an authorized officer of the district.

5.2. A resolution of the board of education of Knox County school district 0576 (Wausa Public Schools) in the state of Nebraska authorizing the issuance by the district of its general obligation refunding bonds, taxable series 2021, in an aggregate principal amount not to exceed two million seven hundred thousand dollars (\$2,700,000), for the purpose of refunding certain outstanding bonds of the district; prescribing the form and details of such bonds; authrozing certain officials to determine the final aggregate principal amount, maturities, rates, redemption provisions, terms and tax on all taxable property within the district to pay the princpal of, premium, if any, and the interest on such bonds; authorizing the sale and delivery of the Bonds to the purchaser therof; adopting certain disclosure policies and procedures with respect to the bonds; authorizing certain actions and documents; and prescribing other matters relating thereto.

5.3. Discuss, consider, and make a motion and a second to approve Policy #1100, facilities usage agreement as presented.

5.4. Discuss, consider and motion to approve contract for Nancy Erickson for the 2021-22 school year (2.5% increase.)

5.5. Discuss, consider, and make a motion and a second to approve alcohol policy as presented.

6. Reports

6.1. Superintendent

6.2. Principal

6.3. Activities Director

7. Discussion Items

7.1. Response letter from Osmond BOE

7.2. Strategic planning dates & next steps:

7.3. Financial (Budget) Planning.

7.4. One-Act Practice Schedule

8. Executive (Closed) Session (If needed)

9. Dates of Future Board Meetings

10. Adjourn

Wausa Board of Education
Special Hearing – Parental Involvement
July 19, 2021

Mike Kumm opened the Special Hearing, Parental Involvement, at 7:55 pm.

Members present: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Motion to accept the agenda as presented was made by Terry Nelson and a second by Derek Cunningham.

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Board took discussion from the public, as well as discussed the parental involvement policy. Was decided to not change the policy for the 2021-22 school year.

Motion to adjourn the meeting was made by Brian Wakeley and a second by Mark Dawson.

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Brad Hoelsing
Recording Secretary

Terry Nelson
Secretary

Wausa Board of Education
Regular Meeting
July 19, 2021

The meeting was called to order at 8:01 pm.

Board members present: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

The Pledge of Allegiance was recited.

Motion to approve the agenda as presented was made by Terry Nelson and a second by Mark Dawson.
Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Motion to approve the minutes of the previous meeting was made by Pepper West and a second by Derek Cunningham.
Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Guests to the meeting included: Jessica Kaiser.

Treasurer's Report:

General Fund Receipts:

Driver Education	7,000.00
State of Nebraska	37,657.00
Commercial State Bank	116.13
Knox County Treasurer	21,852.56
TASC	1,397.71
Pierce County Treasurer	126.77
Cedar County Treasurer	7,257.73
Total Receipts	\$75,407.90

General Fund Disbursements:

American Printing House for the Blind	160.00
Backus Sand & Gravel	710.34
Josh Barney	5,768.66
Big Red Mini Mart	571.15
Black Hills Energy	304.49
Bloomfield Community School	11,680.69
Bruening Landscapes & Turf Manage.	670.00
Carhart Lumber – Bloomfield	411.56
Cedar Knox PPD	2,797.42
Cengage Learning	1,001.25
CHS	87.54
Enterprise Financial	160.00

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Motion to approve Hiland Dairy bid for the 2021-22 school year passed with a motion by Derek Cunningham and a second by Mark Dawson.

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Motion to approve Master Calendar for 2021-22 school year with changes as requested by the WPS Administration passed with a motion by Derek Cunningham and a second by Brian Wakeley.

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Motion to approve board manual changes as presented by WPS Americanism Committee passed with a motion by Terry Nelson and a second by Mark Dawson.

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Motion to approve Student Fees Table for the 2021-22 school year passed with a motion by Pepper West and a second by Derek Cunningham.

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Motion to approve Dana Cole as school auditor for the 2021-22 school year passed with a motion by Terry Nelson and a second by Brian Wakeley.

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

Mr. Hoelsing presented his Superintendent report, focusing on the meeting with Osmond, as well as the upcoming Board retreat. Mr. Anderson presented the Principal report. There wasn't an Activities Director report for July.

The Board discussed retreat times and dates as well as NASB Board updates.

The Board discussed facilities usage, specifically Sunday morning and Wednesday night usage.

The Board discussed handbook request. It was requested that the conversation continue into the retreat.

The next regular school board meeting will be Monday, August 16, 2021 at 8:00 pm.

Motion to adjourn meeting at 9:04 pm passed with a motion by Derek Cunningham and a second by Terry Nelson.

Yea: Derek Cunningham, Mark Dawson, Mike Kumm, Terry Nelson, Brian Wakeley, Pepper West.

TREASURER'S REPORT
August 16, 2021

BALANCE ON HAND AT LAST MEETING		\$1,228,783.10
GENERAL FUND RECEIPTS:		
State of Nebraska:		
ESSER II	77,954.00	
Spring Dual Credit	4,480.00	
Commercial State Bank, interest	99.88	
Knox County Treasurer	20,134.74	
Pierce County Treasurer	175.05	
Cedar County Treasurer	3,533.52	
EMC Ins., theft on 2014 van	1,568.00	
Total Receipts		\$107,945.19
TOTAL FUNDS AVAILABLE		\$1,336,728.29
GENERAL FUND DISBURSEMENTS:		
Bills approved last month	59,382.36	
July payroll	216,189.62	
Total Disbursements		\$275,571.98
BALANCE ON HAND		\$1,061,156.31
BALANCE ON HAND IN:		
General Fund, CD's		\$801,595.62
Building Fund, checking		\$335,223.86
Depreciation Fund, checking		\$221,784.48
Qualified Capital Fund, checking		\$89,465.24
Employee Benefit Fund, checking		\$30,434.43
Cooperative Fund, checking		\$167,313.86
Lunch Fund, checking		\$73,061.91
Bond Fund, checking		\$115,043.84

<u>Vendor Name</u>	<u>PO Number</u>	<u>Invoice</u>	<u>Invoice Date</u>	<u>Amount</u>
<u>Account Number</u>	<u>Description</u>			<u>Amount</u>
Checking	1			
Checking	1	Fund: 01 General Fund		
AGC EDUCATION INC,		112198	08/03/2021	854.56
01 2220 550 001 000	PHOTOGRAPHIC PAPER		854.56	
			Vendor Total:	854.56
ANATOMY WAREHOUSE		INV-1086799	07/23/2021	1,558.00
01 1100 610 001 000	MUSCLED HUMAN TORSO ANATOMY MODEL		855.81	
01 6992 610 000 000	MUSCLED HUMAN TORSO ANATOMY MODEL		702.19	
			Vendor Total:	1,558.00
BIG RED MINI MART		6/7-2021	07/20/2021	1,131.64
01 2710 626 000 000	BUS FUEL		378.04	
01 2712 626 000 000	SPED MOWER		146.59	
01 2630 626 000 000	MOWER FUEL		71.87	
01 2650 626 000 000	PICKUP/VANS		179.33	
01 1300 626 001 000	DR ED FUEL		355.81	
			Vendor Total:	1,131.64
BLACK HILLS ENERGY		7-2021	08/05/2021	312.64
01 2610 621 001 000	HS HEATING FUEL		122.55	
01 2610 621 002 000	ELEM HEATING FUEL		156.20	
01 2710 890 000 000	BUS BARN HEATING FUEL		33.89	
			Vendor Total:	312.64
BLICK ART MATERIALS		6798708	08/03/2021	80.96
01 1100 610 001 000	ART SUPPLIES		40.48	
01 1100 610 002 000	ART SUPPLIES		40.48	
			Vendor Total:	80.96
BLOOMQUIST PLUMBING & ELECTRIC		7758865	08/12/2021	89.70
01 2620 430 000 000	REPAIR WATERLINE @ FB FIELD		89.70	
			Vendor Total:	89.70
CANDLEWOOD SUITES		6171 & 6176	07/30/2021	959.70
01 2320 580 000 000	LODGING - ADMINISTRATOR DAYS		479.85	
01 2410 580 000 000	LODGING - ADMINISTRATOR DAYS		479.85	
			Vendor Total:	959.70
CARLSON HOME & AUTO		60774	07/15/2021	85.00

<u>Vendor Name</u>	<u>PO Number</u>	<u>Invoice</u>	<u>Invoice Date</u>	<u>Amount</u>
<u>Account Number</u>	<u>Description</u>		<u>Amount</u>	
01 2320 580 000 000	MEALS - ADMIN. DAYS		82.14	
Vendor Total:				3,371.73
ELITE DIESEL & AUTOMOTIVE REPAIR LLC	6197	08/05/2021	314.18	
01 2650 340 000 000	2019 DODGE VAN		314.18	
ELITE DIESEL & AUTOMOTIVE REPAIR LLC	6199	08/05/2021	75.45	
01 2650 340 000 000	2017 DODGE VAN SERVICED		75.45	
ELITE DIESEL & AUTOMOTIVE REPAIR LLC	6201	08/05/2021	72.73	
01 2650 340 000 000	2014 FOR VAN SERVICED		72.73	
ELITE DIESEL & AUTOMOTIVE REPAIR LLC	6212	08/05/2021	101.40	
01 2650 340 000 000	2014 CHEVY VAN SERVICED		101.40	
Vendor Total:				563.76
ENTERPRISE FINANCIAL	INV16602	08/09/2021	160.00	
01 2510 340 000 000	TMS SERVICES		160.00	
Vendor Total:				160.00
ESU#1	R109270	08/03/2021	75.00	
01 2213 330 001 000	NEW TEACHER CADRE SERIES		75.00	
Vendor Total:				75.00
FOLLETT SCHOOL SOLUTIONS INC	2567900A	08/02/2021	783.07	
01 1125 640 002 000	CORRECTIVE READING DECODING		783.07	
FOLLETT SCHOOL SOLUTIONS INC	2567900B	07/26/2021	37.40	
01 1125 610 002 000	CORRECTIVE READING DECODING, READING MAS		37.40	
Vendor Total:				820.47
GREAT PLAINS COMMUNICATIONS IN	7-2021	08/01/2021	460.19	
01 1200 382 001 000	LINE CHARGES		12.11	
01 1200 382 002 000	LINE CHARGES		12.11	
01 2510 382 000 000	LINE CHARGES		435.97	
Vendor Total:				460.19
HEFNER HARDWARE	35247	07/15/2021	58.71	
01 2610 610 000 000	BUCKETS, SILICONE CAULK		58.71	
Vendor Total:				58.71
HEIMES, JEFF	8-2-21	08/02/2021	2,360.00	

<u>Vendor Name</u>	<u>PO Number</u>	<u>Invoice</u>	<u>Invoice Date</u>	<u>Amount</u>
<u>Account Number</u>	<u>Description</u>		<u>Amount</u>	
01 1200 610 001 000	SCHOOL SUPPLIES - DAISY		72.95	
			Vendor Total:	72.95
MENARDS - YANKTON	89708	07/26/2021	439.98	
01 1190 610 002 000	UTILITY CABINET		439.98	
MENARDS - YANKTON	90039	08/03/2021	186.99	
01 2710 890 000 000	WIPER BLADES		45.67	
01 2610 610 000 000	CIRCULAR SAW, SCREWDRIVER, BRUSH, LAWN STAK		141.32	
			Vendor Total:	626.97
MUTUAL OF OMAHA	1233217768	07/21/2021	789.94	
01 1100 291 001 000	L.T.D. & LIFE INSURANCE		279.37	
01 1100 291 002 000	L.T.D. & LIFE INSURANCE		200.06	
01 1200 291 001 000	L.T.D. & LIFE INSURANCE		21.37	
01 1200 291 002 000	L.T.D. & LIFE INSURANCE		26.76	
01 2120 291 001 000	L.T.D. & LIFE INSURANCE		16.64	
01 2120 291 002 000	L.T.D. & LIFE INSURANCE		16.64	
01 2220 291 001 000	L.T.D. & LIFE INSURANCE		5.97	
01 2220 291 002 000	L.T.D. & LIFE INSURANCE		5.97	
01 2320 295 000 000	L.T.D. & LIFE INSURANCE		29.40	
01 2410 291 001 000	L.T.D. & LIFE INSURANCE		28.69	
01 2410 291 002 000	L.T.D. & LIFE INSURANCE		29.16	
01 2410 290 000 000	L.T.D. & LIFE INSURANCE		20.53	
01 2510 296 000 000	L.T.D. & LIFE INSURANCE		28.04	
01 2610 290 000 000	L.T.D. & LIFE INSURANCE		59.25	
01 1190 291 002 000	L.T.D. & LIFE INSURANCE		22.09	
			Vendor Total:	789.94
NASCO	114948	07/23/2021	961.95	
01 1100 610 002 000	ART CLASS SUPPLY		961.95	
			Vendor Total:	961.95
NATIONAL BUSINESS FURNITURE	ZK143517-FLS	07/30/2021	2,456.80	
01 6992 610 000 000	DESKS - KINDERGARTEN		2,456.80	
			Vendor Total:	2,456.80
NCSA	68554	08/02/2021	564.00	
01 2410 580 000 000	ADMINISTRATORS DAYS		282.00	
01 2320 580 000 000	ADMINISTRATORS DAYS		282.00	
			Vendor Total:	564.00
NEBRASKA SAFETY CENTER @ UNK	57-9149	08/03/2021	200.00	

<u>Vendor Name</u> <u>Account Number</u>	<u>PO Number</u> <u>Description</u>	<u>Invoice</u>	<u>Invoice Date</u> <u>Amount</u>	<u>Amount</u>
01 2730 340 000 000 ROGER D WAMBERG	SERVICE 2013 BUS	3263	307.00 07/20/2021	512.50
01 2730 340 000 000	SERVICE 2010 BUS, HORN, LIGHTS		512.50	
Vendor Total:				2,347.50
SCHOLASTIC INC		M7106577	07/20/2021	124.36
01 1100 610 002 000 SCHOLASTIC INC	KINDERGARTEN - LET'S FIND OUT	M7124362	124.36 07/20/2021	130.90
01 1100 610 002 000 SCHOLASTIC INC	GR 2 SCHOLASTIC NEWS	M7124363	130.90 07/20/2021	104.72
01 1100 610 002 000	GR 1 SCHOLASTIC NEWS		104.72	
Vendor Total:				359.98
SCHOOL DATEBOOKS		S21-0206678	07/28/2021	529.79
01 1100 610 001 000 01 1100 610 002 000	PLANNERS PLANNERS		132.45 397.34	
Vendor Total:				529.79
SCHOOL SPECIALTY LLC		208128150024	08/07/2021	143.18
01 1100 610 001 000 01 1100 610 002 000	CANVAS PANELS CANVAS PANELS		71.59 71.59	
Vendor Total:				143.18
STAPLES		3483802368	08/03/2021	37.99
01 1100 610 002 000 STAPLES	DRAWING PAPER STAPLES	3483802369	37.99 08/03/2021	29.60
01 1100 610 002 000 STAPLES	SHARPIE MARKERS STAPLES	3483869233	29.60 08/04/2021	37.99
01 1100 610 002 000	DRAWING PAPER		37.99	
Vendor Total:				105.58
SYNCB/AMAZON		963799387964	08/01/2021	9,230.84
01 2220 610 001 000 01 2220 610 002 000 01 2220 640 001 000 01 2220 640 002 000 01 1100 610 002 000	LIBRARY SUPPLIES LIBRARY SUPPLIES LIBRARY BOOKS LIBRARY BOOKS CLASSROOM SUPPLIES		242.17 242.17 1,356.55 157.95 1,612.69	

<u>Vendor Name</u>	<u>PO Number</u>	<u>Invoice</u>	<u>Invoice Date</u>	<u>Amount</u>
<u>Account Number</u>	<u>Description</u>		<u>Amount</u>	
08 2515 720 001 000	SPRINKLER INSTALLATION		22,853.00	
08 2515 720 002 000	SPRINKLER INSTALLATION		22,853.00	
			Vendor Total:	45,706.00
			Fund Total:	45,706.00
			Checking Account Total:	45,706.00

<u>Vendor Name</u>	<u>Description</u>	<u>Amount</u>	<u>Check Total</u>
Checking	1		
Checking	1 Fund: 01 General Fund		
BLOOMQUIST PLUMBING & ELECTRIC	MAINTENANCE	89.70	
		Vendor Total:	89.70
ELITE DIESEL & AUTOMOTIVE REPAIR LLC	VEHICLES	314.18	
ELITE DIESEL & AUTOMOTIVE REPAIR LLC	VEHICLES	75.45	
ELITE DIESEL & AUTOMOTIVE REPAIR LLC	VEHICLES	72.73	
ELITE DIESEL & AUTOMOTIVE REPAIR LLC	VEHICLES	101.40	
		Vendor Total:	563.76
FOLLETT SCHOOL SOLUTIONS INC	FLEX	783.07	
		Vendor Total:	783.07
QUILL CORPORATION	INSTRUCTIONAL	14.56	
		Vendor Total:	14.56
ROGER D WAMBERG	SERVICE VEHICLES	1,104.00	
ROGER D WAMBERG	SERVICE VEHICLES	424.00	
ROGER D WAMBERG	SERVICE VEHICLES	307.00	
ROGER D WAMBERG	SERVICE VEHICLES	512.50	
		Vendor Total:	2,347.50
SCHOOL SPECIALTY LLC	INSTRUCTIONAL	143.18	
		Vendor Total:	143.18
STAPLES	INSTRUCTIONAL	37.99	
STAPLES	INSTRUCTIONAL	29.60	
STAPLES	INSTRUCTIONAL	37.99	
		Vendor Total:	105.58
SYNCB/AMAZON	LIBRARY, INSTRUCTIONAL, HAL, SPED, BUSINES	9,230.84	
		Vendor Total:	9,230.84
		Fund Total:	13,278.19
		Checking Account Total:	13,278.19

ACTIVITIES FUND BALANCE
August 16, 2021

FUND	BALANCE 7/19/2021	RECEIPTS	DISBURSEMENTS	BALANCE 8/16/2021
Student Reimbursement	397.51	0.00	0.00	397.51
Courtesy Fund	2,396.16	13.78	0.00	2,409.94
Athletics	14,144.40	7,011.22	4,679.92	16,475.70
Class of 2021	1,541.54	0	1541.54	0.00
Music	2,489.16	599.28	135.00	2,953.44
Speech	2,813.98	599.28	0.00	3,413.26
Viking Yearbook	13,403.33	0.00	0.00	13,403.33
W-Club	3,646.00	0.00	0.00	3,646.00
Class of 2022	2,666.64	0.00	0.00	2,666.64
Class of 2023	3,227.29	0.00	0.00	3,227.29
Cheerleaders	200.00	0.00	0.00	200.00
Class of 2026	160.00	0.00	0.00	160.00
Class of 2025	1,000.00	0.00	0.00	1,000.00
HS Student Council	878.59	0.00	0.00	878.59
Class of 2020	-	-	-	-
Honor Society	555.80	0.00	0.00	555.80
Target Fund	657.55	0.00	0.00	657.55
Elem AR/Viking Store	8,171.15	0.00	0.00	8,171.15
FBLA	18,416.94	1,151.78	0.00	19,568.72
Elementary Garden	456.82	0.00	0.00	456.82
Weight Room	4,080.75	110.00	0.00	4,190.75
One-Act	9,583.49	656.66	932.76	9,307.39
Viking Achievement Award	18.70	0.00	0.00	18.70
Athletic Uniform Fund	1,400.00	0.00	1,400.00	0.00
Music Trip	7,555.76	0.00	0.00	7,555.76
Misc. Fund	32,287.07	0.00	14,717.00	17,570.07
SkillsUSA	2,805.65	3,599.28	415.24	5,989.69
Laptop Initiative	24,822.49	0.00	0.00	24,822.49
Class of 2024	1,945.00	0	0.00	1,945.00
TOTALS	\$161,721.77	\$13,741.28	\$23,821.46	\$151,641.59



D | A | DAVIDSON
FIXED INCOME CAPITAL MARKETS

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D.A. Davidson & Co. member SIPC

July 21, 2021

Brad Hoelsing, Superintendent
Knox County School District 0576
(Wausa Public Schools)
300 S. Bismarck Street
Wausa, NE 68786

Re: Underwriting Engagement and Disclosure Letter

Dear Brad:

On behalf of D.A. Davidson & Co. (“we” or “Davidson”), thank you for the opportunity to serve as underwriter for Knox County School District 0576 (Wausa Public Schools) in the State of Nebraska (the “Issuer”) on the Issuer’s proposed offering and issuance of General Obligation Refunding Bonds, Taxable Series 2021 (the “Bonds”). This letter will confirm the terms of our engagement; however, it is anticipated that this letter will be replaced and superseded by a bond purchase agreement to be entered into by the parties (the “Purchase Agreement”) if and when the Bonds are priced following successful completion of the offering process.

1. Services to be Provided by Davidson. The Issuer hereby engages Davidson to serve as managing underwriter of the proposed offering and issuance of the Bonds, and in such capacity Davidson agrees to provide the following services:

- Review and evaluate the proposed terms of the offering and the Bonds
- Develop a marketing plan for the offering, including identification of potential investors
- Assist in the preparation of the official statement and other offering documents
- Contact potential investors, provide them with offering-related information, respond to their inquiries and, if requested, coordinate their due diligence sessions
- If the Bonds are to be rated, assist in preparing materials to be provided to securities ratings agencies and in developing strategies for meetings with the ratings agencies
- Consult with counsel and other service providers with respect to the offering and the terms of the Bonds
- Inform the Issuer of the marketing and offering process

- Negotiate the pricing, including the interest rate, and other terms of the Bonds
- Obtain CUSIP number(s) for the Bonds and arrange for their DTC book-entry eligibility
- Plan and arrange for the closing and settlement of the issuance and the delivery of the Bonds
- Perform such other usual and customary underwriting services as may be requested by the Issuer

As underwriter, Davidson will not be required to purchase the Bonds except pursuant to the terms of the Purchase Agreement, which will not be signed until successful completion of the pre-sale offering period. This letter does not obligate Davidson to purchase any of the Bonds.

2. No Advisory or Fiduciary Role. The Issuer acknowledges and agrees: (i) the primary role of Davidson, as an underwriter, is to purchase securities, for resale to investors, in an arm's-length commercial transaction between the Issuer and Davidson and that Davidson has financial and other interests that may differ from those of the Issuer.; (ii) Davidson is not acting as a municipal advisor, financial advisor, or fiduciary to the Issuer and Davidson has not assumed any advisory or fiduciary responsibility to the Issuer with respect to the transaction contemplated hereby and the discussions, undertakings and procedures leading thereto (irrespective of whether Davidson has provided other services or is currently providing other services to the Issuer on other matters or transactions); (iii) the only obligations Davidson has to the Issuer with respect to the transaction contemplated hereby expressly are set forth in this agreement; and (iv) the Issuer has consulted its own financial and/or municipal, legal, accounting, tax and other advisors, as applicable, to the extent it deems appropriate. If the Issuer desires to consult with and hire a municipal advisor for this transaction that has legal fiduciary duties to the Issuer the Issuer should separately engage a municipal advisor to serve in that capacity.

In addition, the Issuer acknowledges receipt of certain regulatory disclosures as required by the Municipal Securities Rulemaking Board and as outlined under the heading "REGULATORY DISCLOSURES" below. The Issuer further acknowledges Davidson may be required to supplement or make additional disclosures as may be necessary as the specific terms of the transaction progress.

3. Fees and Expenses. Davidson's proposed underwriting fee/spread shall not exceed 1.50% of the principal amount of the Bonds issued. The underwriting fee/spread will represent the difference between the price that Davidson pays for the Bonds and the public offering price stated on the cover of the final official statement. In addition to the underwriting fee/spread, the Issuer shall pay to Davidson a fee equal to \$-0- as compensation for its services in assisting in the preparation of the official statement and providing various financial analyses, and for the use of Davidson's capital to advance certain costs prior to settlement. The Issuer shall be responsible for paying or reimbursing Davidson for all other costs of issuance, including without limitation, bond counsel, underwriter's counsel, rating agency fees and expenses, third-party disclosure review, CUSIP, DTC, IPREO (electronic book-running/sales order system), printing and mailing/distribution charges and all other expenses incident to the performance of the Issuer's obligations under the proposed Bonds.

4. Term and Termination. The term of this engagement shall extend from the date of this letter to the closing of the offering of the Bonds except as may be superseded pursuant to a Purchase Agreement. Notwithstanding the forgoing, either party may terminate Davidson's engagement at any time without liability of penalty upon at least 30 days' prior written notice to the other party. If Davidson's engagement is terminated by the Issuer, the Issuer agrees to compensate Davidson for the services provided and to reimburse Davidson for its out-of-pocket fees and expenses incurred to the date of termination.

5. Limitation of Liability. The Issuer agrees neither Davidson nor its employees, officers, agents or affiliates shall have any liability to the Issuer for the services provided hereunder.

6. Miscellaneous. This letter shall be governed and construed in accordance with the laws of the State of Nebraska. This Agreement may not be amended or modified except by means of a written instrument executed by both parties hereto. This Agreement may not be assigned by either party without the prior written consent of the other party.

REGULATORY DISCLOSURES

The Issuer has engaged D.A. Davidson & Co. (“Davidson”) to serve as an underwriter, and not as a Municipal Advisor, in connection with the issuance of the Bonds. The primary role of an underwriter is to purchase, or arrange for the placement of, securities in an arm’s-length commercial transaction between the issuer and the underwriter and that the underwriter has financial and other interests that differ from those of the issuer. As part of our services as underwriter, Davidson may provide advice concerning the structure, timing, terms, and other similar matters concerning the issuance of the Bonds. The specific terms of our engagement will be as set forth in a bond purchase agreement to be entered into by the parties if and when the Bonds are priced following successful completion of the offering process.

1. Dealer-Specific Conflicts of Interest Disclosures

Davidson has not identified any actual or potential material conflicts¹ that require disclosure.

2. Transaction-Specific Disclosures

Since Davidson has not recommended a “complex municipal securities financing” to the Issuer, additional disclosures regarding the financing structure for the Bonds are not required under MSRB Rule G-17. In accordance with the requirements of MSRB Rule G-17, if Davidson recommends a “complex municipal securities financing” to the Issuer, this letter will be supplemented to provide disclosure of the material financial characteristics of that financing structure as well as the material financial risks of the financing that are known to us and reasonably foreseeable at that time.

3. Standard Disclosures

A. Disclosures Concerning the Underwriters’ Role:

- (i) MSRB Rule G-17 requires an underwriter to deal fairly at all times with both municipal issuers and investors.
- (ii) An underwriter’s primary role is to purchase the Bonds with a view to distribution in an arm’s-length commercial transaction with the Issuer. The underwriter has financial and other interests that differ from those of the Issuer.
- (iii) Unlike a municipal advisor, the underwriter does not have a fiduciary duty to the Issuer under the federal securities laws and is, therefore, not required by federal law to act in the best interests of the Issuer without regard to its own financial or other interests.

¹ Reference to *potential* material conflicts throughout this letter, refer to ones that are reasonably likely to mature into *actual* material conflicts during the course of the transaction, which is the standard required by MSRB Rule G-17

- (iv) The Issuer may choose to engage the services of a municipal advisor with a fiduciary obligation to represent the Issuer's interest in this transaction.
- (v) The underwriter has a duty to purchase the Bonds from the Issuer at a fair and reasonable price, but must balance that duty with its duty to sell the Bonds to investors at prices that are fair and reasonable.
- (vi) The underwriter will review the official statement for the Bonds in accordance with, and as part of, its respective responsibilities to investors under the federal securities laws, as applied to the facts and circumstances of this transaction.²

B. Disclosures Concerning the Underwriters' Compensation:

- (i) The underwriter will be compensated by a fee and/or an underwriting discount that will be set forth in the bond purchase agreement to be negotiated and entered into in connection with the issuance of the Bonds. Payment or receipt of the underwriting fee or discount will be contingent on the closing of the transaction and the amount of the fee or discount may be based, in whole or in part, on a percentage of the principal amount of the Bonds. While this form of compensation is customary in the municipal securities market, it presents a conflict of interest since the underwriter may have an incentive to recommend to the Issuer a transaction that is unnecessary or to recommend that the size of the transaction be larger than is necessary.

4. Questions and Acknowledgment.

Davidson is registered as a broker-dealer with the U.S. Securities and Exchange Commission ("SEC") and the MSRB, and is subject to the regulations and rules on municipal securities activities established by the SEC and MSRB. The website address for the MSRB is www.msrb.org. The MSRB website includes educational material about the municipal securities market, as well as an investor brochure that describes the protections that may be provided by the MSRB rules and how to file a complaint with an appropriate regulatory authority.

If you or any other Issuer officials have any questions or concerns about these disclosures, please make those questions or concerns known immediately to the undersigned. In addition, you should consult with the Issuer's own financial and/or municipal, legal, accounting, tax and other advisors, as applicable, to the extent you deem appropriate.

It is our understanding that you have the authority to bind the Issuer by contract with us, and that you are not a party to any disclosed conflict of interest relating to the subject transaction. If our understanding is incorrect, please notify the undersigned immediately.

We are required to seek your acknowledgement that you have received this letter. Accordingly, please sign and return this letter to me either via email or to the address set forth on Page 1 of this letter.

Depending on the structure of the transaction that the Issuer decides to pursue, or if additional actual or potential material conflicts are identified, we may be required to send you additional disclosures regarding

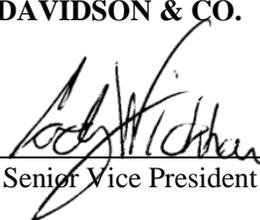
² Under federal securities law, an issuer of securities has the primary responsibility for disclosure to investors. The review of the official statement by the underwriter is solely for purposes of satisfying the underwriter's obligations under the federal securities laws and such review should not be construed by an issuer as a guarantee of the accuracy or completeness of the information in the official statement.

the material financial characteristics and risks of such transaction and/or describing those conflicts. At that time, we also will seek your acknowledgement of receipt of any such additional disclosures.

Again, we thank you for the opportunity to assist you with your financing and the confidence you have placed in us.

Very truly yours,

D.A. DAVIDSON & CO.

By:  _____
Title: Senior Vice President

Accepted this ____ day of _____, 2021

**KNOX COUNTY SCHOOL DISTRICT 0576,
(WAUSA PUBLIC SCHOOLS),
IN THE STATE OF NEBRASKA**

By: _____

Title: _____

SOURCES AND USES OF FUNDS

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Dated Date 09/30/2021
Delivery Date 09/30/2021

Sources:

<hr/>	
Bond Proceeds:	
Par Amount	2,675,000.00
<hr/>	
	2,675,000.00
<hr/> <hr/>	

Uses:

<hr/>	
Refunding Escrow Deposits:	
Cash Deposit	0.70
SLGS Purchases	2,613,021.00
	<hr/>
	2,613,021.70
Cost of Issuance:	
Cost of Issuance (est'd)	4,012.50
Dorsey Fee	1,000.00
Escrow Agent Fee	1,000.00
Escrow Verification Fee	2,000.00
DTC	800.00
Rating Fee	9,500.00
	<hr/>
	18,312.50
Delivery Date Expenses:	
Underwriter's Discount	40,125.00
Other Uses of Funds:	
Rounding Amount	3,540.80
<hr/>	
	2,675,000.00
<hr/> <hr/>	

SUMMARY OF REFUNDING RESULTS

KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]

Dated Date	09/30/2021
Delivery Date	09/30/2021
Arbitrage yield	2.011489%
Escrow yield	0.216888%
Value of Negative Arbitrage	93,794.50
Bond Par Amount	2,675,000.00
True Interest Cost	2.179407%
Net Interest Cost	2.028409%
All-In TIC	2.257176%
Average Coupon	2.028409%
Average Life	10.134
Weighted Average Maturity	10.134
Par amount of refunded bonds	2,420,000.00
Average coupon of refunded bonds	3.632951%
Average life of refunded bonds	10.838
Remaining weighted average maturity of refunded bonds	10.847
PV of prior debt to 09/30/2021 @ 2.011489%	2,816,610.20
Net PV Savings	145,151.00
Percentage savings of refunded bonds	5.997975%

SAVINGS

KNOX COUNTY SCHOOL DISTRICT 0576 (WAUSA PUBLIC SCHOOLS) TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021 Partial Advanced Refunding of Series 2018 Bonds Assumes 'A1' Rating, 2038 Final Maturity [Preliminary -- for discussion only]

Date	Prior Debt Service	Refunding Debt Service	Refunding Receipts	Refunding Net Cash Flow	Savings	Annual Savings	Present Value to 09/30/2021 @ 2.0114885%
09/30/2021			3,540.80	-3,540.80	3,540.80		3,540.80
12/15/2021	42,342.50	54,899.69		54,899.69	-12,557.19		-12,504.94
06/15/2022	42,342.50	23,596.80		23,596.80	18,745.70		18,481.82
08/31/2022						9,729.31	
12/15/2022	42,342.50	58,596.80		58,596.80	-16,254.30		-15,865.92
06/15/2023	42,342.50	23,470.45		23,470.45	18,872.05		18,237.70
08/31/2023						2,617.75	
12/15/2023	42,342.50	58,470.45		58,470.45	-16,127.95		-15,430.64
06/15/2024	42,342.50	23,344.10		23,344.10	18,998.40		17,995.99
08/31/2024						2,870.45	
12/15/2024	167,342.50	173,344.10		173,344.10	-6,001.60		-5,628.33
06/15/2025	40,467.50	22,802.60		22,802.60	17,664.90		16,401.28
08/31/2025						11,663.30	
12/15/2025	170,467.50	177,802.60		177,802.60	-7,335.10		-6,742.59
06/15/2026	38,517.50	21,934.60		21,934.60	16,582.90		15,091.59
08/31/2026						9,247.80	
12/15/2026	173,517.50	176,934.60		176,934.60	-3,417.10		-3,078.83
06/15/2027	36,458.75	21,066.60		21,066.60	15,392.15		13,730.35
08/31/2027						11,975.05	
12/15/2027	176,458.75	181,066.60		181,066.60	-4,607.85		-4,069.44
06/15/2028	34,323.75	19,925.80		19,925.80	14,397.95		12,588.99
08/31/2028						9,790.10	
12/15/2028	179,323.75	179,925.80		179,925.80	-602.05		-521.17
06/15/2029	31,967.50	18,785.00		18,785.00	13,182.50		11,297.85
08/31/2029						12,580.45	
12/15/2029	181,967.50	183,785.00		183,785.00	-1,817.50		-1,542.15
06/15/2030	29,530.00	17,403.13		17,403.13	12,126.87		10,187.19
08/31/2030						10,309.37	
12/15/2030	184,530.00	182,403.13		182,403.13	2,126.87		1,768.89
06/15/2031	26,856.25	16,021.25		16,021.25	10,835.00		8,921.60
08/31/2031						12,961.87	
12/15/2031	186,856.25	186,021.25		186,021.25	835.00		680.70
06/15/2032	24,096.25	14,427.50		14,427.50	9,668.75		7,803.54
08/31/2032						10,503.75	
12/15/2032	189,096.25	189,427.50		189,427.50	-331.25		-264.69
06/15/2033	21,250.00	12,786.88		12,786.88	8,463.12		6,695.14
08/31/2033						8,131.87	
12/15/2033	191,250.00	187,786.88		187,786.88	3,463.12		2,712.38
06/15/2034	18,190.00	10,971.25		10,971.25	7,218.75		5,597.57
08/31/2034						10,681.87	
12/15/2034	193,190.00	190,971.25		190,971.25	2,218.75		1,703.33
06/15/2035	15,040.00	9,103.75		9,103.75	5,936.25		4,511.88
08/31/2035						8,155.00	
12/15/2035	195,040.00	189,103.75		189,103.75	5,936.25		4,466.95
06/15/2036	11,800.00	7,011.25		7,011.25	4,788.75		3,567.59
08/31/2036						10,725.00	
12/15/2036	201,800.00	192,011.25		192,011.25	9,788.75		7,219.95
06/15/2037	8,000.00	4,860.63		4,860.63	3,139.37		2,292.47
08/31/2037						12,928.12	
12/15/2037	203,000.00	194,860.63		194,860.63	8,139.37		5,884.45
06/15/2038	4,100.00	2,461.88		2,461.88	1,638.12		1,172.50
08/31/2038						9,777.49	
12/15/2038	209,100.00	197,461.88		197,461.88	11,638.12		8,247.18
08/31/2039						11,638.12	
	3,397,592.50	3,224,846.63	3,540.80	3,221,305.83	176,286.67	176,286.67	145,151.00

Savings Summary

PV of savings from cash flow	145,151.00
Net PV Savings	145,151.00

SAVINGS BY MATURITY

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Bond	Maturity Date	Interest Rate	Par Amount	Adjusted Savings	Adjusted Savings Percent
Ser 2018 GOs, BQ, \$3M Par (callable 11/15/23, mat 12/15/38), 18GO20G2:					
TERM25	12/15/2024	3.000%	125,000.00	-1,531.24	-1.225%
	12/15/2025	3.000%	130,000.00	-911.11	-0.701%
TERM27	12/15/2026	3.050%	135,000.00	1,599.55	1.185%
	12/15/2027	3.050%	140,000.00	1,617.73	1.156%
TERM29	12/15/2028	3.250%	145,000.00	4,993.33	3.444%
	12/15/2029	3.250%	150,000.00	4,881.68	3.254%
TERM32	12/15/2030	3.450%	155,000.00	8,986.74	5.798%
	12/15/2031	3.450%	160,000.00	8,750.48	5.469%
TERM35	12/15/2032	3.450%	165,000.00	11,428.69	6.926%
	12/15/2033	3.600%	170,000.00	12,325.50	7.250%
TERM38	12/15/2034	3.600%	175,000.00	14,905.33	8.517%
	12/15/2035	3.600%	180,000.00	11,831.61	6.573%
TERM38	12/15/2036	4.000%	190,000.00	22,574.48	11.881%
	12/15/2037	4.000%	195,000.00	20,494.85	10.510%
	12/15/2038	4.000%	205,000.00	23,203.38	11.319%
			2,420,000.00	145,151.00	

BOND PRICING

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Bond Component	Maturity Date	Amount	Rate	Yield	Price
Term Bond due 2024:					
	12/15/2021	45,000	0.722%	0.722%	100.000
	12/15/2022	35,000	0.722%	0.722%	100.000
	12/15/2023	35,000	0.722%	0.722%	100.000
	12/15/2024	<u>150,000</u>	0.722%	0.722%	100.000
		265,000			
Term Bond due 2026:					
	12/15/2025	155,000	1.120%	1.120%	100.000
	12/15/2026	<u>155,000</u>	1.120%	1.120%	100.000
		310,000			
Term Bond due 2028:					
	12/15/2027	160,000	1.426%	1.426%	100.000
	12/15/2028	<u>160,000</u>	1.426%	1.426%	100.000
		320,000			
Term Bond due 2030:					
	12/15/2029	165,000	1.675%	1.675%	100.000
	12/15/2030	<u>165,000</u>	1.675%	1.675%	100.000
		330,000			
Term Bond due 2032:					
	12/15/2031	170,000	1.875%	1.875%	100.000
	12/15/2032	<u>175,000</u>	1.875%	1.875%	100.000
		345,000			
Term Bond due 2034:					
	12/15/2033	175,000	2.075%	2.075%	100.000
	12/15/2034	<u>180,000</u>	2.075%	2.075%	100.000
		355,000			
Term Bond due 2036:					
	12/15/2035	180,000	2.325%	2.325%	100.000
	12/15/2036	<u>185,000</u>	2.325%	2.325%	100.000
		365,000			
Term Bond due 2038:					
	12/15/2037	190,000	2.525%	2.525%	100.000
	12/15/2038	<u>195,000</u>	2.525%	2.525%	100.000
		385,000			
		<u>2,675,000</u>			

Dated Date	09/30/2021	
Delivery Date	09/30/2021	
First Coupon	12/15/2021	
Par Amount	2,675,000.00	
Original Issue Discount		
Production	2,675,000.00	100.000000%
Underwriter's Discount	<u>-40,125.00</u>	-1.500000%
Purchase Price	2,634,875.00	98.500000%
Accrued Interest		
Net Proceeds	<u>2,634,875.00</u>	

BOND SUMMARY STATISTICS

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Dated Date	09/30/2021
Delivery Date	09/30/2021
First Coupon	12/15/2021
Last Maturity	12/15/2038
Arbitrage Yield	2.011489%
True Interest Cost (TIC)	2.179407%
Net Interest Cost (NIC)	2.028409%
All-In TIC	2.257176%
Average Coupon	2.028409%
Average Life (years)	10.134
Weighted Average Maturity (years)	10.134
Duration of Issue (years)	9.076
Par Amount	2,675,000.00
Bond Proceeds	2,675,000.00
Total Interest	549,846.63
Net Interest	589,971.63
Bond Years from Dated Date	27,107,291.67
Bond Years from Delivery Date	27,107,291.67
Total Debt Service	3,224,846.63
Maximum Annual Debt Service	202,214.38
Average Annual Debt Service	187,400.29
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	15.000000
Total Underwriter's Discount	15.000000
Bid Price	98.500000

Bond Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	PV of 1 bp change
Term Bond due 2024	265,000.00	100.000	0.722%	2.303	01/19/2024	82.15
Term Bond due 2026	310,000.00	100.000	1.120%	4.708	06/15/2026	155.00
Term Bond due 2028	320,000.00	100.000	1.426%	6.708	06/15/2028	217.60
Term Bond due 2030	330,000.00	100.000	1.675%	8.708	06/15/2030	280.50
Term Bond due 2032	345,000.00	100.000	1.875%	10.716	06/17/2032	345.00
Term Bond due 2034	355,000.00	100.000	2.075%	12.715	06/18/2034	408.25
Term Bond due 2036	365,000.00	100.000	2.325%	14.715	06/17/2036	467.20
Term Bond due 2038	385,000.00	100.000	2.525%	16.715	06/18/2038	535.15
	2,675,000.00			10.134		2,490.85

	TIC	All-In TIC	Arbitrage Yield
Par Value	2,675,000.00	2,675,000.00	2,675,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount	-40,125.00	-40,125.00	
- Cost of Issuance Expense		-18,312.50	
- Other Amounts			
Target Value	2,634,875.00	2,616,562.50	2,675,000.00
Target Date	09/30/2021	09/30/2021	09/30/2021
Yield	2.179407%	2.257176%	2.011489%

CALL PROVISIONS

KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]

Call Table: CALL

<u>Call Date</u>	<u>Call Price</u>
12/15/2029	100.00

BOND DEBT SERVICE

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Dated Date 09/30/2021
Delivery Date 09/30/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2021	45,000	0.722%	9,899.69	54,899.69	
06/15/2022			23,596.80	23,596.80	
08/31/2022					78,496.49
12/15/2022	35,000	0.722%	23,596.80	58,596.80	
06/15/2023			23,470.45	23,470.45	
08/31/2023					82,067.25
12/15/2023	35,000	0.722%	23,470.45	58,470.45	
06/15/2024			23,344.10	23,344.10	
08/31/2024					81,814.55
12/15/2024	150,000	0.722%	23,344.10	173,344.10	
06/15/2025			22,802.60	22,802.60	
08/31/2025					196,146.70
12/15/2025	155,000	1.120%	22,802.60	177,802.60	
06/15/2026			21,934.60	21,934.60	
08/31/2026					199,737.20
12/15/2026	155,000	1.120%	21,934.60	176,934.60	
06/15/2027			21,066.60	21,066.60	
08/31/2027					198,001.20
12/15/2027	160,000	1.426%	21,066.60	181,066.60	
06/15/2028			19,925.80	19,925.80	
08/31/2028					200,992.40
12/15/2028	160,000	1.426%	19,925.80	179,925.80	
06/15/2029			18,785.00	18,785.00	
08/31/2029					198,710.80
12/15/2029	165,000	1.675%	18,785.00	183,785.00	
06/15/2030			17,403.13	17,403.13	
08/31/2030					201,188.13
12/15/2030	165,000	1.675%	17,403.13	182,403.13	
06/15/2031			16,021.25	16,021.25	
08/31/2031					198,424.38
12/15/2031	170,000	1.875%	16,021.25	186,021.25	
06/15/2032			14,427.50	14,427.50	
08/31/2032					200,448.75
12/15/2032	175,000	1.875%	14,427.50	189,427.50	
06/15/2033			12,786.88	12,786.88	
08/31/2033					202,214.38
12/15/2033	175,000	2.075%	12,786.88	187,786.88	
06/15/2034			10,971.25	10,971.25	
08/31/2034					198,758.13
12/15/2034	180,000	2.075%	10,971.25	190,971.25	
06/15/2035			9,103.75	9,103.75	
08/31/2035					200,075.00
12/15/2035	180,000	2.325%	9,103.75	189,103.75	
06/15/2036			7,011.25	7,011.25	
08/31/2036					196,115.00
12/15/2036	185,000	2.325%	7,011.25	192,011.25	
06/15/2037			4,860.63	4,860.63	
08/31/2037					196,871.88
12/15/2037	190,000	2.525%	4,860.63	194,860.63	
06/15/2038			2,461.88	2,461.88	
08/31/2038					197,322.51
12/15/2038	195,000	2.525%	2,461.88	197,461.88	
08/31/2039					197,461.88
	2,675,000		549,846.63	3,224,846.63	3,224,846.63

AGGREGATE NET REFUNDING DEBT SERVICE

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Debt Service of Proposed and Unrefunded Bonds

Date	Proposed Debt Service (net of Accrued)	Unrefunded Debt Service*	Total	Annual Total
12/15/2021	54,899.69	120,280.00	175,179.69	
06/15/2022	23,596.80	3,900.00	27,496.80	
08/31/2022				202,676.49
12/15/2022	58,596.80	123,900.00	182,496.80	
06/15/2023	23,470.45	2,400.00	25,870.45	
08/31/2023				208,367.25
12/15/2023	58,470.45	122,400.00	180,870.45	
06/15/2024	23,344.10		23,344.10	
08/31/2024				204,214.55
12/15/2024	173,344.10		173,344.10	
06/15/2025	22,802.60		22,802.60	
08/31/2025				196,146.70
12/15/2025	177,802.60		177,802.60	
06/15/2026	21,934.60		21,934.60	
08/31/2026				199,737.20
12/15/2026	176,934.60		176,934.60	
06/15/2027	21,066.60		21,066.60	
08/31/2027				198,001.20
12/15/2027	181,066.60		181,066.60	
06/15/2028	19,925.80		19,925.80	
08/31/2028				200,992.40
12/15/2028	179,925.80		179,925.80	
06/15/2029	18,785.00		18,785.00	
08/31/2029				198,710.80
12/15/2029	183,785.00		183,785.00	
06/15/2030	17,403.13		17,403.13	
08/31/2030				201,188.13
12/15/2030	182,403.13		182,403.13	
06/15/2031	16,021.25		16,021.25	
08/31/2031				198,424.38
12/15/2031	186,021.25		186,021.25	
06/15/2032	14,427.50		14,427.50	
08/31/2032				200,448.75
12/15/2032	189,427.50		189,427.50	
06/15/2033	12,786.88		12,786.88	
08/31/2033				202,214.38
12/15/2033	187,786.88		187,786.88	
06/15/2034	10,971.25		10,971.25	
08/31/2034				198,758.13
12/15/2034	190,971.25		190,971.25	
06/15/2035	9,103.75		9,103.75	
08/31/2035				200,075.00
12/15/2035	189,103.75		189,103.75	
06/15/2036	7,011.25		7,011.25	
08/31/2036				196,115.00
12/15/2036	192,011.25		192,011.25	
06/15/2037	4,860.63		4,860.63	
08/31/2037				196,871.88
12/15/2037	194,860.63		194,860.63	
06/15/2038	2,461.88		2,461.88	
08/31/2038				197,322.51
12/15/2038	197,461.88		197,461.88	
08/31/2039				197,461.88
	3,224,846.63	372,880.00	3,597,726.63	3,597,726.63

SUMMARY OF BONDS REFUNDED

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Ser 2018 GOs, BQ, \$3M Par (callable 11/15/23, mat 12/15/38):					
TERM25	12/15/2024	3.000%	125,000.00	11/15/2023	100.000
	12/15/2025	3.000%	130,000.00	11/15/2023	100.000
TERM27	12/15/2026	3.050%	135,000.00	11/15/2023	100.000
	12/15/2027	3.050%	140,000.00	11/15/2023	100.000
TERM29	12/15/2028	3.250%	145,000.00	11/15/2023	100.000
	12/15/2029	3.250%	150,000.00	11/15/2023	100.000
TERM32	12/15/2030	3.450%	155,000.00	11/15/2023	100.000
	12/15/2031	3.450%	160,000.00	11/15/2023	100.000
	12/15/2032	3.450%	165,000.00	11/15/2023	100.000
TERM35	12/15/2033	3.600%	170,000.00	11/15/2023	100.000
	12/15/2034	3.600%	175,000.00	11/15/2023	100.000
	12/15/2035	3.600%	180,000.00	11/15/2023	100.000
TERM38	12/15/2036	4.000%	190,000.00	11/15/2023	100.000
	12/15/2037	4.000%	195,000.00	11/15/2023	100.000
	12/15/2038	4.000%	205,000.00	11/15/2023	100.000
			2,420,000.00		

ESCROW REQUIREMENTS

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Dated Date 09/30/2021
Delivery Date 09/30/2021

Period Ending	Interest	Principal Redeemed	Total
12/15/2021	42,342.50		42,342.50
06/15/2022	42,342.50		42,342.50
12/15/2022	42,342.50		42,342.50
06/15/2023	42,342.50		42,342.50
11/15/2023	35,285.42	2,420,000.00	2,455,285.42
	204,655.42	2,420,000.00	2,624,655.42

PRIOR BOND DEBT SERVICE

KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2021			42,342.50	42,342.50	
06/15/2022			42,342.50	42,342.50	
08/31/2022					84,685.00
12/15/2022			42,342.50	42,342.50	
06/15/2023			42,342.50	42,342.50	
08/31/2023					84,685.00
12/15/2023			42,342.50	42,342.50	
06/15/2024			42,342.50	42,342.50	
08/31/2024					84,685.00
12/15/2024	125,000	3.000%	42,342.50	167,342.50	
06/15/2025			40,467.50	40,467.50	
08/31/2025					207,810.00
12/15/2025	130,000	3.000%	40,467.50	170,467.50	
06/15/2026			38,517.50	38,517.50	
08/31/2026					208,985.00
12/15/2026	135,000	3.050%	38,517.50	173,517.50	
06/15/2027			36,458.75	36,458.75	
08/31/2027					209,976.25
12/15/2027	140,000	3.050%	36,458.75	176,458.75	
06/15/2028			34,323.75	34,323.75	
08/31/2028					210,782.50
12/15/2028	145,000	3.250%	34,323.75	179,323.75	
06/15/2029			31,967.50	31,967.50	
08/31/2029					211,291.25
12/15/2029	150,000	3.250%	31,967.50	181,967.50	
06/15/2030			29,530.00	29,530.00	
08/31/2030					211,497.50
12/15/2030	155,000	3.450%	29,530.00	184,530.00	
06/15/2031			26,856.25	26,856.25	
08/31/2031					211,386.25
12/15/2031	160,000	3.450%	26,856.25	186,856.25	
06/15/2032			24,096.25	24,096.25	
08/31/2032					210,952.50
12/15/2032	165,000	3.450%	24,096.25	189,096.25	
06/15/2033			21,250.00	21,250.00	
08/31/2033					210,346.25
12/15/2033	170,000	3.600%	21,250.00	191,250.00	
06/15/2034			18,190.00	18,190.00	
08/31/2034					209,440.00
12/15/2034	175,000	3.600%	18,190.00	193,190.00	
06/15/2035			15,040.00	15,040.00	
08/31/2035					208,230.00
12/15/2035	180,000	3.600%	15,040.00	195,040.00	
06/15/2036			11,800.00	11,800.00	
08/31/2036					206,840.00
12/15/2036	190,000	4.000%	11,800.00	201,800.00	
06/15/2037			8,000.00	8,000.00	
08/31/2037					209,800.00
12/15/2037	195,000	4.000%	8,000.00	203,000.00	
06/15/2038			4,100.00	4,100.00	
08/31/2038					207,100.00
12/15/2038	205,000	4.000%	4,100.00	209,100.00	
08/31/2039					209,100.00
	2,420,000		977,592.50	3,397,592.50	3,397,592.50

SUMMARY OF UNREFUNDED BONDS

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

Bond	Maturity Date	Interest Rate	Par Amount
Ser 2018 GOs, BQ, \$3M Par (callable 11/15/23, mat 12/15/38):			
SERIAL	12/15/2021	2.400%	115,000.00
	12/15/2022	2.500%	120,000.00
	12/15/2023	4.000%	120,000.00
			355,000.00

UNREFUNDED BOND DEBT SERVICE

KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2021	115,000	2.400%	5,280	120,280	
06/15/2022			3,900	3,900	
08/31/2022					124,180
12/15/2022	120,000	2.500%	3,900	123,900	
06/15/2023			2,400	2,400	
08/31/2023					126,300
12/15/2023	120,000	4.000%	2,400	122,400	
08/31/2024					122,400
	355,000		17,880	372,880	372,880

DISCLAIMER

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
TAXABLE GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Partial Advanced Refunding of Series 2018 Bonds
Assumes 'A1' Rating, 2038 Final Maturity
[Preliminary -- for discussion only]**

D.A. Davidson and Co. ("The Firm or 'D.A. Davidson'") is serving as underwriter or placement agent on the prospective transaction, not as municipal advisor. As an underwriter, D.A. Davidson's primary role is to purchase or place securities or notes for distribution in an arms-length transaction. D.A. Davidson is acting in its own interests and does not owe you a fiduciary duty with respect to the information presented herein, or with respect to the transaction contemplated and any discussions, undertakings and procedures leading thereto. Pursuant to the federal securities laws, during the course of this transaction D.A. Davidson also owes certain duties to the capital markets and to the investing public. Furthermore, no information contained within constitutes a 'recommendation' or 'advice' within the meaning of Section 15B of the Exchange Act, with any existing or proposed Municipal Securities Rulemaking Board rules, or any other state or federal law, regulation, or statute. You should discuss the information and material contained in this communication with any and all internal or external advisors and experts, including without limitation your own legal, accounting, tax, financial and other advisors, that the municipal entity or obligated person deems appropriate before acting on this information or material. The information contained herein is limited to factual information describing one or more types of debt financing structures, and may include options such as fixed rate debt, variable rate debt, general obligation debt, debt secured by various types of revenues, or insured debt, among other alternatives.

Furthermore, should D.A. Davidson present multiple scenarios or even a comparison of the general characteristics of potential debt financing structures along with the risks, advantages, and disadvantages of each, D.A. Davidson is not providing any recommendation(s) or advice in regards to the scenarios presented or features of any particular option. The factual information presented herein and described above does not, and should not be construed to, contain subjective assumptions, opinions, or views. The conduct of D.A. Davidson's personnel or the content and manner of their presentation(s) should not in any way be construed as a suggestion, advice, or an opinion.

Information about interest rates and terms for SLGs is based on current publicly available data, and treasury or agency rates for open-market escrows are tied to prevailing market interest rates for these types of credits; these do not necessarily reflect costs or rates that D.A. Davidson will be able to secure should you select the firm to act as underwriter or placement agent. All such information is gathered from publicly available sources or from prevailing market rates. Should you retain D.A. Davidson as underwriter or placement agent, the firm will be able to provide more particular information as well as advice in connection with the relevant transaction.

CERTIFICATE OF POSTING

The undersigned certifies that Notice of a Meeting of the Board of Education of Knox County School District 0576 (Wausa Public Schools) in the State of Nebraska (the “District”), held at 7:00 p.m. on Monday, August 16, 2021, in the conference room of the District’s school building located at 300 South Bismark Street in Wausa, Nebraska, such notice being in the form attached hereto, was caused to be posted in the public places in the District listed below on the 11th day of August, 2021.

Wausa Public Schools Main office

Lied Lincoln Township Library, Wausa, NE

Commercial State Bank, Wausa, NE

DATED August 16, 2021.

Superintendent

NOTE: Attach a copy of the Notice of Meeting, as posted, if such Notice is posted.

**ACKNOWLEDGMENT OF RECEIPT
OF ADVANCE NOTICE OF MEETING**

The undersigned Members of the Board of Education of Knox County School District 0576 (Wausa Public Schools) in the State of Nebraska acknowledge receipt of advance notice of a meeting of said body, and the agenda for such meeting, held at 7:00 p.m. on Monday, August 16, 2021, in the conference room of the District's school building located at 300 South Bismark Street in Wausa, Nebraska.

DATED August 16, 2021.

August 16, 2021
Wausa, Nebraska

A meeting of the Board of Education (the “Board”) of Knox County School District 0576 (Wausa Public Schools) in the State of Nebraska (the “District”) was held at 7:00 p.m. on Monday, August 16, 2021, in the conference room of the District’s school building located at 300 South Bismark Street in Wausa, Nebraska. Advance publicized notice of such meeting was given in strict accordance with the provisions of Article 14, Chapter 84, Reissue Revised Statutes of Nebraska, as amended (the “Open Meetings Act”), and set forth (a) the time, date and place of this meeting, (b) that this meeting would be open to the attendance of the public and (c) that an agenda of then known subjects to be taken up at the meeting could be obtained from the office of the Superintendent of Schools (the “Superintendent”). A copy of said advance publicized notice was ordered annexed to the minutes of this meeting as Attachment 1. Each Board Member was previously furnished with a copy of said advance publicized notice, the same having been transmitted to each Board Member simultaneously with its publicizing, and a copy of their collective acknowledgment of receipt of such advance notice is attached to these minutes as Attachment 2. Additionally, reasonable efforts were made to provide advance notification of the meeting to all news media requesting the same of the time, date and place of the meeting.

The President of the Board, Mike Kumm, presided, and the Secretary of the Board, Brad Hoelsing, recorded the proceedings. On roll call the following Board Members were present:

_____.

The following Board Members were absent: _____.

A quorum being present and the meeting duly commenced, the following proceedings were had and done.

The President of the Board publicly stated to all in attendance that a current and complete copy of the Open Meetings Act was available for review and indicated the location of such copy in the room where the meeting was being held. All proceedings hereafter shown were taken while the meeting was open to the attendance of the public.

* * * * *

(Other Business)

* * * * *

Board Member Terry Nelson then introduced the following resolution and moved for its adoption, the full text of which is attached hereto as Attachment 3:

A RESOLUTION OF THE BOARD OF EDUCATION OF KNOX COUNTY SCHOOL DISTRICT 0576 (WAUSA PUBLIC SCHOOLS) IN THE STATE OF NEBRASKA AUTHORIZING THE DEFEASANCE AND EARLY REDEMPTION OF THE DISTRICT'S GENERAL OBLIGATION SCHOOL BUILDING BONDS, SERIES 2018, IN SUCH AMOUNTS AND FROM SUCH MATURITIES AS SHALL BE DETERMINED BY AN AUTHORIZED OFFICER OF THE DISTRICT.

The foregoing Resolution having been read, Board Member Brian Wakeley seconded the motion for its passage and adoption, and after discussion, the roll was called and the following Board Members voted in favor of the passage and adoption of said Resolution:

_____.

The following Board Members voted against the same: _____.

The following Board Members were absent or did not vote: _____.

Said Resolution having been voted upon favorably by a majority of the Board, the same was by the President declared passed and adopted.

Board Member Terry Nelson then introduced the following resolution and moved for its adoption, the full text of which is attached hereto as Attachment 4:

A RESOLUTION OF THE BOARD OF EDUCATION OF KNOX COUNTY SCHOOL DISTRICT 0576 (WAUSA PUBLIC SCHOOLS) IN THE STATE OF NEBRASKA AUTHORIZING THE ISSUANCE BY THE DISTRICT OF ITS GENERAL OBLIGATION REFUNDING BONDS, TAXABLE SERIES 2021, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED TWO MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$2,700,000), FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING BONDS OF THE DISTRICT; PRESCRIBING THE FORM AND DETAILS OF SUCH BONDS; AUTHORIZING CERTAIN OFFICIALS TO DETERMINE THE FINAL AGGREGATE PRINCIPAL AMOUNT, MATURITIES, RATES, REDEMPTION PROVISIONS, TERMS AND OTHER DETAILS OF SUCH BONDS; IMPOSING AN AD VALOREM TAX ON ALL TAXABLE PROPERTY WITHIN THE DISTRICT TO PAY THE PRINCIPAL OF, PREMIUM, IF ANY, AND THE INTEREST ON SUCH BONDS; AUTHORIZING THE SALE AND DELIVERY OF THE BONDS TO THE PURCHASER THEREOF; ADOPTING CERTAIN DISCLOSURE POLICIES AND PROCEDURES WITH RESPECT TO THE BONDS; AUTHORIZING CERTAIN ACTIONS AND DOCUMENTS; AND PRESCRIBING OTHER MATTERS RELATING THERETO.

The foregoing Resolution having been read, Board Member Brian Wakeley seconded the motion for its passage and adoption, and after discussion the roll was called and the following Board Members voted in favor of the passage and adoption of said Resolution:

_____.

The following Board Members voted against the same: _____.

The following Board Members were absent or did not vote: _____.

Said Resolution having been voted upon favorably by a majority of the Board, the same was by the President declared passed and adopted.

* * * * *

(Other Business)

* * * * *

Motion to adjourn.

DATED August 16, 2021.

ATTEST:

President, Board of Education

Secretary, Board of Education

ATTACHMENT 1
ADVANCE PUBLICIZED NOTICE OF MEETING

ATTACHMENT 2

ACKNOWLEDGMENT OF RECEIPT OF ADVANCE NOTICE OF MEETING

ATTACHMENT 3
CALL RESOLUTION

See Tab #3

A RESOLUTION OF THE BOARD OF EDUCATION OF KNOX COUNTY SCHOOL DISTRICT 0576 (WAUSA PUBLIC SCHOOLS) IN THE STATE OF NEBRASKA AUTHORIZING THE DEFEASANCE AND EARLY REDEMPTION OF THE DISTRICT’S GENERAL OBLIGATION SCHOOL BUILDING BONDS, SERIES 2018, IN SUCH AMOUNTS AND FROM SUCH MATURITIES AS SHALL BE DETERMINED BY AN AUTHORIZED OFFICER OF THE DISTRICT.

BE IT RESOLVED BY THE BOARD OF EDUCATION OF KNOX COUNTY SCHOOL DISTRICT 0576 (WAUSA PUBLIC SCHOOLS) IN THE STATE OF NEBRASKA AS FOLLOWS:

Section 1. Knox County School District 0576 (Wausa Public Schools) in the State of Nebraska (the “**District**”) previously issued its General Obligation School Building Bonds, Series 2018, dated November 15, 2018, in the original aggregate principal amount of \$3,000,000 (the “**Series 2018 Bonds**”), of which \$2,775,000 in aggregate principal amount are presently outstanding. The District issued the Series 2018 Bonds pursuant to a resolution (the “**Series 2018 Resolution**”) duly passed and adopted by the District’s Board of Education (the “**Board**”) and which were authorized by the required majority of the qualified voters of the District voting at a special election held by the District on September 11, 2018. The District issued the Series 2018 Bonds to finance (a) a portion of the costs of renovating and improving portions of the District’s existing K-12 school building, constructing one or more additions to such school building, acquiring and installing necessary furniture, equipment and apparatus for such additions and building, and constructing and installing site improvements related to such additions and building, and (b) certain costs of issuing the Series 2018 Bonds.

Section 2. As set forth in the Series 2018 Resolution, the Series 2018 Bonds maturing on December 15, 2023 and thereafter are subject to redemption and prepayment at any time on or after November 15, 2023, as a whole or in part, at a redemption price equal to the principal amount of the Series 2018 Bonds called for redemption, plus accrued interest on such principal amount being redeemed to the date of redemption.

Section 3. Subject to the conditions set forth herein, the Board hereby authorizes the defeasance and early redemption, as applicable, of the following outstanding Series 2018 Bonds (the “**Refunded Bonds**”), and the payment of the redemption price of such bonds on November 15, 2023 (the “**Redemption Date**”), or such later date as may be determined by the President of the Board or the Superintendent of Schools (each, including any person authorized to act on his or her behalf, an “**Authorized Officer**”), or each individually, all in accordance with redemption provisions set forth in the Series 2018 Resolution, after which date interest on such bonds shall cease:

<u>Type</u>	<u>Maturity Date (December 15)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP</u>
Term	2025	\$255,000	3.00%	49948L AV7
Term	2027	275,000	3.05	49948L AW5
Term	2029	295,000	3.25	49948L AX3
Term	2032	480,000	3.45	49948L AY1
Term	2035	525,000	3.60	49948L AZ8
Term	2038	590,000	4.00	49948L BA2

The Authorized Officers, or each individually, may determine that one or more maturities of the Refunded Bonds listed above shall not be defeased or shall not be redeemed on the Redemption Date. Such determinations shall be set forth in a certificate of such Authorized Officer.

Section 4. The principal of and/or the interest on the Refunded Bonds due prior to the Redemption Date shall continue to be paid in accordance with the terms of the Series 2018 Resolution. On the Redemption Date, the principal of the Refunded Bonds then outstanding, together with all accrued interest to but not including the Redemption Date, shall be paid upon presentation and surrender thereof at the corporate trust office of BOKF, National Association, Lincoln, Nebraska, as paying agent and registrar for the Refunded Bonds (the “**Registrar**”).

Section 5. In accordance with the Series 2018 Resolution, and upon the issuance and delivery of the Refunding Bonds (as defined below):

(a) the Registrar is instructed to file notice of the defeasance of the Refunded Bonds with the Municipal Securities Rulemaking Board (the “**MSRB**”) through its EMMA portal no later than 10 Business Days after the issuance and delivery of the hereinafter-described Refunding Bonds;

(b) not later than 35 days prior to the Redemption Date (or such other date as may be acceptable to the Registrar), the Authorized Officers, or each individually, are hereby directed to file a copy of this Resolution with the Registrar; and

(c) upon receipt of this Resolution, the Registrar is hereby instructed to (i) mail notice of the redemption of the Refunded Bonds to each registered owner thereof not less than 30 days prior to the Redemption Date (or such shorter period as may be acceptable to the then registered owners of the Refunded Bonds), all in accordance with the Series 2018 Resolution, and (ii) file such redemption notice with the MSRB and its EMMA portal no later than 10 Business Days after mailing the notice set forth in clause (i).

Section 6. This Resolution shall be in full force and take effect from and after its passage as provided by law. The defeasance and redemption of the Refunded Bonds authorized by this Resolution is subject to the prior issuance by the District of its General Obligation Refunding Bonds, Taxable Series 2021 (the “**Refunding Bonds**”). This Resolution shall have no force and effect if the Refunding Bonds are not issued within one year of the date hereof.

DATED August 16, 2021.

President, Board of Education

Attest:

Secretary, Board of Education

ATTACHMENT 4
BOND RESOLUTION

See Tab #4

A RESOLUTION OF THE BOARD OF EDUCATION OF KNOX COUNTY SCHOOL DISTRICT 0576 (WAUSA PUBLIC SCHOOLS) IN THE STATE OF NEBRASKA AUTHORIZING THE ISSUANCE BY THE DISTRICT OF ITS GENERAL OBLIGATION REFUNDING BONDS, TAXABLE SERIES 2021, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED TWO MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$2,700,000), FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING BONDS OF THE DISTRICT; PRESCRIBING THE FORM AND DETAILS OF SUCH BONDS; AUTHORIZING CERTAIN OFFICIALS TO DETERMINE THE FINAL AGGREGATE PRINCIPAL AMOUNT, MATURITIES, RATES, REDEMPTION PROVISIONS, TERMS AND OTHER DETAILS OF SUCH BONDS; IMPOSING AN AD VALOREM TAX ON ALL TAXABLE PROPERTY WITHIN THE DISTRICT TO PAY THE PRINCIPAL OF, PREMIUM, IF ANY, AND THE INTEREST ON SUCH BONDS; AUTHORIZING THE SALE AND DELIVERY OF THE BONDS TO THE PURCHASER THEREOF; ADOPTING CERTAIN DISCLOSURE POLICIES AND PROCEDURES WITH RESPECT TO THE BONDS; AUTHORIZING CERTAIN ACTIONS AND DOCUMENTS; AND PRESCRIBING OTHER MATTERS RELATING THERETO.

BE IT RESOLVED BY THE BOARD OF EDUCATION OF KNOX COUNTY SCHOOL DISTRICT 0576 (WAUSA PUBLIC SCHOOLS) IN THE STATE OF NEBRASKA:

Section 1. The Board of Education (the “**Board**”) of Knox County School District 0576 (Wausa Public Schools) in the State of Nebraska (the “**District**”) hereby makes the following findings and determinations:

(a) The District is duly organized as a Class III School District under Sections 79-102 and 79-407, Reissue Revised Statutes of Nebraska, as amended; the District maintains both elementary and high school grades under the direction of a single board of education; and the District embraces territory having a population of not more than 150,000 inhabitants.

(b) The District previously issued its General Obligation School Building Bonds, Series 2018, dated November 15, 2018, in the original aggregate principal amount of \$3,000,000 (the “**Series 2018 Bonds**”), of which \$2,775,000 in aggregate principal amount are presently outstanding. The District issued the Series 2018 Bonds pursuant to a resolution (the “**Series 2018 Resolution**”) duly passed and adopted by the Board and which were authorized by the required majority of the qualified voters of the District voting at a special election held by the District on September 11, 2018. The District issued the Series 2018 Bonds to finance (a) a portion of the costs of renovating and improving portions of the District’s existing K-12 school building, constructing one or more additions to such school building, acquiring and installing necessary furniture, equipment and apparatus for such additions and building, and constructing and installing site improvements related to such additions and building, and (b) certain costs of issuing the Series 2018 Bonds.

(c) As set forth in the Series 2018 Resolution, the Series 2018 Bonds maturing on December 15, 2023 and thereafter are subject to redemption and prepayment at any time on

or after November 15, 2023, as a whole or in part, at a redemption price equal to the principal amount of the Series 2018 Bonds called for redemption, plus accrued interest on such principal amount being redeemed to the date of redemption.

(d) Since the issuance of the Series 2018 Bonds, the rates of interest available in the markets have declined such that the District can effect a savings in interest costs by providing for payment of all or part of the Series 2018 Bonds through the issuance of its taxable general obligation refunding bonds pursuant to Sections 10-142 and 10-717 et seq., Reissue Revised Statutes of Nebraska, as amended (collectively, the “**Act**”).

(e) By resolution of the Board adopted on August 16, 2021, the District has duly authorized the defeasance of all or a portion of the outstanding Series 2018 Bonds (the “**Refunded Bonds**”) and the early redemption and prepayment of the Refunded Bonds then outstanding on November 15, 2023 (the “**Redemption Date**”) or such other date as may be determined in accordance with such resolution, together with all interest accrued to the Redemption Date, all in accordance with redemption provisions set forth in the Series 2018 Resolution, after which date interest on the Refunded Bonds shall cease. Any Series 2018 Bonds not constituting Refunded Bonds, if any, shall be paid upon maturity thereof. The defeasance and redemption of the Refunded Bonds is conditioned upon and subject to the District’s issuance of the refunding bonds described herein.

(f) The District has on hand no debt service or other sinking fund moneys for the payment of principal and interest on the Refunded Bonds other than moneys, if any, which are to be deposited in accordance with Section 7 of this Resolution.

(g) To provide funds for the defeasance and redemption of the Refunded Bonds, it is necessary and advisable that the District issue its taxable general obligation refunding bonds in accordance with the provisions of the Act, which bonds will be payable from a tax to be levied against the taxable property of the District.

(h) It is necessary that the District adopt policies and procedures to satisfy the disclosure requirements of Rule 15c2-12 (as described herein).

(i) All conditions, acts, and things required by law to exist or to be done precedent to the issuance of bonds pursuant to the Act do exist and have been done as required by law.

Section 2. (a) The Board hereby authorizes the issuance and delivery of one or more series of the District’s negotiable taxable general obligation refunding bonds in the aggregate principal amount not to exceed Two Million Seven Hundred Thousand Dollars (\$2,700,000), designated as “General Obligation Refunding Bonds, Taxable Series 2021” (the “**Series 2021 Bonds**”), or such other designation as shall be made by the President of the Board and the Superintendent of Schools (each, including any person authorized to act on their behalf, an “**Authorized Officer**”), or each individually. Unless otherwise determined by an Authorized Officer, the Bonds shall mature and shall bear interest calculated on the basis of a 360-day year consisting of twelve 30-day months from the date of original issue or the most recent Interest Payment Date, whichever is later, until maturity or earlier redemption, shall be issued only as fully registered bonds, without coupons, on the books of the Registrar and Paying Agent designated herein (the

“**Registrar**”) in denominations of \$5,000 or whole multiples thereof not exceeding the principal amount due on a given date of maturity, and shall be numbered consecutively from one upward in order of issuance.

(b) The Authorized Officers, or each individually, are authorized and directed, in the exercise of such officer’s independent judgment and absolute discretion, to hereafter, from time to time, specify, set, designate, determine, establish and appoint with respect to each series of Series 2021 Bonds herein authorized, as the case may be, and in each case in accordance with and subject to the provisions of this Resolution: (i) the dated date and the delivery date, (ii) the aggregate principal amount to be issued, not exceeding the aggregate principal amount set forth in this Section 2, (iii) the dates and years in which each principal maturity shall occur and the principal amount to mature or to be paid in each of such years, which shall not be later than December 15, 2038, (iv) the date or dates upon which such series shall be sold, which shall not be later than one year from the date of this Resolution, (v) the rate or rates of interest to be carried by each maturity of the Series 2021 Bonds, provided that such rates generate positive debt service savings, (vi) the method by which such rate or rates of interest shall be calculated, (vii) the dates on which interest shall be paid, (viii) the redemption dates and prices and all terms relating thereto, including the amount and maturity date of any Series 2021 Bonds issued as “term bonds” and the amount of each sinking fund installment therefor, and all terms relating thereto, if any, (ix) the identity of the Underwriter, the Placement Agent or the Lender of the Series 2021 Bonds, as applicable (each, a “**Purchaser**”), and the structure of the financing, each in accordance with Section 6 hereof, (x) the form, content, terms and provisions of any bond purchase agreement entered into by the District with an Underwriter or any loan agreement between the District and the Lender, all as set forth in Section 6 hereof, (xi) the fee of the Purchaser, which shall not be more than 1.50% of the aggregate principal amount of each series, (xii) the purchase price, which shall not be less than 96.00% of the aggregate principal amount of each series (inclusive of the Purchaser’s fee or discount and any original issue discount), (xiii) the form and contents of any Offering Document (as defined in Section 12 hereof), (xiv) the identity of the Registrar, (xv) the form, content, terms, and provisions of any closing and other documentation executed and delivered by the District in connection with the authorization, issuance, sale and delivery of each series and (xvi) all of the other terms relating to each series not otherwise determined or fixed by the provisions of this Resolution.

(c) (i) The Series 2021 Bonds shall be subject to redemption prior to maturity as determined by an Authorized Officer, as a whole, or in part in such principal amounts and from such maturity or maturities as the District in its sole and absolute discretion shall determine, at a redemption price equal to the principal amount so redeemed, together with the interest accrued thereon to the date fixed for redemption, with or without a premium as may be determined by such Authorized Officer. If less than all Series 2021 Bonds of any maturity are to be called for redemption pursuant to this Resolution, the Registrar shall select by lot the particular Series 2021 Bonds of such maturity to be redeemed.

(ii) Any Authorized Officer may designate in a certificate certain Series 2021 Bonds as “**Term Bonds**”, portions of which are to be redeemed on such dates of the years (each such date being herein referred to as a “**Sinking Fund Payment Date**”) and in the amounts (hereinafter referred to as a “**Mandatory Sinking Fund Payment**”) set forth in such certificate. The Registrar shall select and call for redemption, in accordance with this subsection (c), from the Term Bonds the amounts specified by the Authorized Officer in the

certificate, and the Term Bonds selected by the Registrar shall become due and payable on such date. If Term Bonds are redeemed at the option of the District pursuant to Section 2(c)(i), the Term Bonds so optionally redeemed may, at the option of the District, be applied as a credit against any subsequent Mandatory Sinking Fund Payment with respect to Term Bonds otherwise to be redeemed thereby, such credit to be equal to the principal amount of such Term Bonds redeemed pursuant to Section 2(c)(i), provided that the District shall have delivered to the Registrar not less than 45 days prior to such Sinking Fund Payment Date a District certificate stating its election to apply such Term Bonds as such a credit. In such case, the Registrar shall reduce the amount of Term Bonds to be redeemed on the Sinking Fund Payment Date specified in such District certificate by the principal amount of Term Bonds so redeemed pursuant to Section 2(c)(i). Any credit given to Mandatory Sinking Fund Payments pursuant to Section 2(c)(i) shall not affect any subsequent Mandatory Sinking Fund Payments, which shall remain payable as otherwise provided in this subsection (c), unless and until another credit is given in accordance with the provisions hereof.

(iii) Series 2021 Bonds subject to redemption shall be redeemed in denominations of \$5,000. If any Series 2021 Bond is in a denomination in excess of \$5,000, portions of the principal amount thereof in installments of \$5,000 or any whole multiple thereof may be redeemed, and if less than all of the principal amount thereof is to be redeemed, in such case upon the surrender of such Series 2021 Bonds there shall be issued to the registered owner thereof without charge therefor, for the then unredeemed balance of the principal amount thereof, Series 2021 Bonds of like series, maturity and interest rates in any of the authorized denominations provided by this Resolution.

(iv) The Registrar shall give notice of redemption of Series 2021 Bonds stating their designation, date, maturity, principal amounts and the redemption date by mailing such notice via first-class mail, postage prepaid, not less than 30 days prior to the date fixed for redemption to the registered owners (or such shorter period as may be acceptable to the then registered owners) at their most recent addresses appearing upon the books of the Registrar. Failure to give notice to any particular registered owner or any defect in the notice given to such owner shall not affect the validity of the proceedings calling the Series 2021 Bonds or the redemption of any Series 2021 Bonds for which proper notice has been given. Notice of redemption need not be given to the holder of any Series 2021 Bonds, whether registered or not, who has waived notice of redemption. Notice of redemption having been given as provided above or notice of redemption having been waived by the owners of Series 2021 Bonds called for redemption who have not been given such notice as provided above, the Series 2021 Bonds so called for redemption shall become due and payable on the designated redemption date. The District shall give written notice to the Registrar of its election to redeem Series 2021 Bonds at least 45 days prior to the said redemption date, or such shorter period as shall be acceptable to the Registrar. If on or before the said redemption date funds sufficient to pay the Series 2021 Bonds so called for redemption at the applicable redemption price and accrued interest to said date have been deposited or caused to have been deposited by the District with the Registrar for the purposes of such payment and notice of redemption thereof has been given or waived as hereinbefore provided, then from and after the date fixed for redemption interest on such Series 2021 Bonds so called shall cease to accrue and become payable. If such funds shall not have been so deposited with the Registrar as aforesaid no later than the date fixed for redemption, such call for redemption shall be cancelled, and the

Series 2021 Bonds so called for redemption shall continue to be outstanding as though they had not been so called; such Series 2021 Bonds shall continue to bear interest until paid at such rate as they would have borne had they not been called for redemption and shall continue to be protected by this Resolution and entitled to the benefits and security hereof.

(d) Interest on the Series 2021 Bonds at the respective rates for each maturity is payable on each interest payment date determined in accordance with this Section 2 (each of said dates, an “**Interest Payment Date**”) by check or draft mailed by the Registrar or its successor on such Interest Payment Date to the registered owner of each Series 2021 Bond at such registered owner’s address as it appears on the bond register maintained by the Registrar or its successor as of the close of business on the 15th day (whether or not a business day) immediately preceding each Interest Payment Date (the “**Record Date**”) subject to the provisions of the following paragraph. The principal on the Series 2021 Bonds and the interest due at maturity or upon redemption prior to maturity is payable in lawful money of the United States of America to the registered owners thereof upon presentation and surrender of such Series 2021 Bonds to the Registrar at its designated office.

If any payments of interest due on the Series 2021 Bonds on an Interest Payment Date are not timely made, such interest shall cease to be payable to the registered owners as of the Record Date for such Interest Payment Date and shall be payable to the registered owners of the Series 2021 Bonds as of a special date of record for payment of such defaulted interest as shall be designated by the Registrar whenever moneys for the purpose of paying such defaulted interest become available.

If the date for payment of the principal of or the interest on the Series 2021 Bonds shall be a Saturday, Sunday, legal holiday or day on which banking institutions in the city in which the designated office of the Registrar is located are authorized by law or executive order to close, the date for such payment shall be the next succeeding day which is not a Saturday, Sunday, legal holiday or day on which such banking institutions are authorized to close, and payment on such day shall have the same force and effect as if made on the nominal payment date.

(e) The Series 2021 Bonds shall be executed on behalf of the District by the manual or facsimile signatures of the President and the Secretary of the Board (including such other persons authorized to sign on their behalf). In case any officer whose signature or a facsimile of whose signature shall appear on the Series 2021 Bonds shall cease to be such officer before the delivery of any Series 2021 Bonds, such signature or facsimile shall nevertheless be valid and sufficient for all purposes, the same as if such officer had remained in office until delivery. Notwithstanding such execution, no Series 2021 Bond shall be valid or obligatory for any purpose or entitled to any security or benefit under this Resolution unless and until a certificate of authentication on such Series 2021 Bond has been duly executed by the manual signature of an authorized representative of the Registrar. Certificates of authentication on different Series 2021 Bonds need not be signed by the same representative. The executed certificate of authentication on each Series 2021 Bond shall be conclusive evidence that it has been authenticated and delivered under this Resolution.

(f) If any Series 2021 Bond is mutilated, lost, stolen or destroyed, the District shall execute a new Series 2021 Bond of like date, maturity and denomination to that mutilated, lost, stolen, or destroyed, provided that, in the case of any mutilated Series 2021 Bond, such mutilated Series 2021 Bond shall first be surrendered to the Registrar and, in the case of any lost, stolen, or destroyed Series 2021 Bonds, there first shall be furnished to the Registrar evidence of such loss, theft, or

destruction satisfactory to the Registrar, together with an indemnity satisfactory to it. If such Series 2021 Bond shall have matured, instead of issuing a duplicate Series 2021 Bond, the District may pay the same without surrender thereof upon the performance of such requirements as it deems fit for its protection, including a lost instrument bond. The District and the Registrar may charge the owner of such Series 2021 Bond with their reasonable fees and expenses for such service.

(g) Unless otherwise directed by the Purchaser, the Series 2021 Bonds shall be issued initially as “book-entry-only” bonds under the services of The Depository Trust Company (the “**Depository**”), with one typewritten bond per maturity being issued to the Depository. In such connection the officers of the District are authorized to execute and deliver a Letter of Representations (the “**Letter of Representations**”) in the form required by the Depository, for and on behalf of the District, which shall thereafter govern matters with respect to registration, transfer, payment and redemption of the Series 2021 Bonds. If the Series 2021 Bonds are issued as “book-entry-only” bonds, the following provisions shall apply:

(i) The District and the Registrar shall have no responsibility or obligation to any broker-dealer, bank or other financial institution for which the Depository holds Series 2021 Bonds as securities depository (each, a “**Bond Participant**”) or to any person who is an actual purchaser of a Series 2021 Bond from a Bond Participant while the Series 2021 Bonds are in book-entry form (each a “**Beneficial Owner**”) with respect to the following:

(A) the accuracy of the records of the Depository, any nominees of the Depository or any Bond Participant with respect to any ownership interest in the Series 2021 Bonds,

(B) the delivery to any Bond Participant, any Beneficial Owner or any other person, other than the Depository, of any notice with respect to the Series 2021 Bonds, including any notice of redemption, or

(C) the payment to any Bond Participant, any Beneficial Owner or any other person, other than the Depository, of any amount with respect to the Series 2021 Bonds. The Registrar shall make payments with respect to the Series 2021 Bonds only to or upon the order of the Depository or its nominee, and all such payments shall be valid and effective fully to satisfy and discharge the obligations with respect to such Series 2021 Bonds to the extent of the sum or sums so paid. No person other than the Depository shall receive an authenticated Series 2021 Bond, except as provided in (v) below.

(ii) Upon receipt by the Registrar of written notice from the Depository to the effect that the Depository is unable or unwilling to discharge its responsibilities, the Registrar shall issue, transfer and exchange Series 2021 Bonds requested by the Depository in appropriate amounts. Whenever the Depository requests the Registrar to do so, the Registrar will cooperate with the Depository in taking appropriate action after reasonable notice (A) to arrange, with the prior written consent of the District, for a substitute depository willing and able upon reasonable and customary terms to maintain custody of the Series 2021 Bonds or

(B) to make available Series 2021 Bonds registered in whatever name or names as the Beneficial Owners transferring or exchanging such Series 2021 Bonds shall designate.

(iii) If the District determines that it is desirable that certificates representing the Series 2021 Bonds be delivered to the ultimate beneficial owners of the Series 2021 Bonds and so notifies the Registrar in writing, the Registrar shall so notify the Depository, whereupon the Depository will notify the Bond Participants of the availability through the Depository of bond certificates representing the Series 2021 Bonds. In such event, the Registrar shall issue, transfer and exchange bond certificates representing the Series 2021 Bonds as requested by the Depository in appropriate amounts and in authorized denominations.

(iv) Notwithstanding any other provision of this Resolution to the contrary, so long as any Series 2021 Bond is registered in the name of the Depository or any nominee thereof, all payments with respect to such Series 2021 Bond and all notices with respect to such Series 2021 Bond shall be made and given, respectively, to the Depository as provided in the Letter of Representations.

(v) Registered ownership of the Series 2021 Bonds may be transferred on the books of registration maintained by the Registrar, and the Series 2021 Bonds may be delivered in physical form to the following:

(A) any successor securities depository or its nominee; or

(B) any person, upon (I) the resignation of the Depository from its functions as depository or (II) termination of the use of the Depository pursuant to this Section and the terms of the Registrar and Paying Agent's Agreement.

(vi) In the event of any partial redemption of a Series 2021 Bond unless and until such partially redeemed Series 2021 Bond has been replaced in accordance with the provisions of this Resolution, the books and records of the Registrar shall govern and establish the principal amount of such Series 2021 Bonds as is then outstanding and all of the Series 2021 Bonds issued to the Depository or its nominee shall contain a legend to such effect.

If for any reason the Depository resigns and is not replaced, the District shall immediately provide a supply of printed bond certificates, duly executed by manual or facsimile signatures of the President and Secretary of the Board, for issuance upon the transfers from the Depository and subsequent transfers or in the event of partial redemption. If such supply of certificates shall be insufficient to meet the requirements of the Registrar for issuance of replacement certificates upon transfer or partial redemption, the District agrees to order printed an additional supply of such certificates and to direct their execution by manual or facsimile signatures of its then duly qualified and acting President and Secretary of the Board.

Section 3. (a) The Registrar designated pursuant to Section 2(b) hereof shall serve in the capacities of registrar and paying agent under the terms of an agreement entitled “**Registrar and Paying Agent Agreement**” between the District and the Registrar; provided, however, that if the

District Treasurer is designated as Registrar, then the District and the District Treasurer need not enter into a Registrar and Paying Agent Agreement. The Authorized Officers, or each individually, or such other officer of the Board or the District is hereby authorized to execute said agreement in such form as such officer shall deem appropriate or necessary. The Registrar shall have only such duties and obligations as are expressly specified by this Resolution and the Registrar and Paying Agent Agreement, and no other duties or obligations shall be implied to the Registrar, except as may be set forth in a written agreement between the District and a successor Registrar.

(b) The District reserves the right to remove the Registrar upon 30 days' notice and upon the appointment of a successor Registrar, in which event the predecessor Registrar shall deliver all cash and Series 2021 Bonds in its possession to the successor Registrar and shall deliver the bond register to the successor Registrar. The Authorized Officers, or each individually, are authorized to remove the Registrar as provided herein if such officer determines such removal is in the best interest of the District. Upon such removal, the Authorized Officers, or each individually, are authorized to appoint a successor Registrar and to execute a Registrar and Paying Agent Agreement with such successor Registrar in a form substantially similar to that approved by the Board pursuant to this Resolution, but with such changes as such officer shall deem appropriate or necessary.

(c) The Registrar shall keep and maintain for the District books for the registration and transfer of the Series 2021 Bonds at its designated office. The names and registered addresses of the registered owner or owners of the Series 2021 Bonds shall at all times be recorded in such books. Any Series 2021 Bond may be transferred pursuant to its provisions at the office of the Registrar by surrender of such Series 2021 Bond for cancellation, accompanied by a written instrument of transfer, in form satisfactory to the Registrar, duly executed by the registered owner in person or by such owner's duly authorized agent, and thereupon the Registrar on behalf of the District will deliver at such office (or send by registered mail to the transferee owner or owners thereof at such transferee owner's or owners' risk and expense), registered in the name of the transferee owner or owners, a new Series 2021 Bond or Series 2021 Bonds of the same interest rate, aggregate principal amount and maturity, bearing numbers not contemporaneously then outstanding. To the extent of the denominations authorized for the Series 2021 Bonds by this Resolution, one Series 2021 Bond may be transferred for several such Series 2021 Bonds of the same interest rate and maturity and for a like aggregate principal amount, and several such Series 2021 Bonds may be transferred for one or several such Series 2021 Bonds, respectively, of the same interest rate and maturity and for a like aggregate principal amount. In every case of transfer of a Series 2021 Bond, the surrendered Series 2021 Bond shall be canceled and destroyed. The Registrar may impose a charge sufficient to defray all costs and expenses incident to registrations of transfer and exchanges. In each case the Registrar shall require the payment by the owner requesting exchange or transfer of any tax or other governmental charge required to be paid with respect to such exchange or transfer. Series 2021 Bonds issued upon transfer or exchange of Series 2021 Bonds shall be dated as of the date six months preceding the Interest Payment Date next following the date of registration thereof in the office of the Registrar, unless such date of registration shall be an Interest Payment Date, in which case they shall be dated as of such date of registration; provided, however, that if, as shown by the records of the Registrar, interest on the Series 2021 Bonds shall be in default, the Series 2021 Bonds issued in lieu of Series 2021 Bonds surrendered for transfer or exchange may be dated as of the date to which interest has been paid in full on the Series 2021 Bonds surrendered; and provided further, that if the date of registration shall be prior to the first Interest Payment Date, the Series 2021 Bonds shall be dated as of their date of original issue. All Series 2021 Bonds issued upon transfer of the Series 2021 Bonds

so surrendered shall be valid obligations of the District evidencing the same obligations as the Series 2021 Bonds surrendered and shall be entitled to all the benefits and protection of this Resolution to the same extent as the Series 2021 Bonds upon transfer of which they were delivered. The District and the Registrar shall not be required to transfer any Series 2021 Bond during any period from any Record Date until its immediately following Interest Payment Date or to transfer any Series 2021 Bond called for redemption for a period of 30 days next preceding the date fixed for redemption.

(d) The Registrar shall also be responsible for making the payments of principal, premium, if any, and interest as the same fall due upon the Series 2021 Bonds from funds provided by the District for such purposes. Payments of interest due upon the Series 2021 Bonds prior to maturity or redemption shall be made by the Registrar by mailing a check in the amount due for such interest on each Interest Payment Date to the registered owner of each Series 2021 Bond to such owner's registered address as shown on the books of registration as required to be maintained under this Section 3. Payments of principal due at maturity or at any date fixed for redemption prior to maturity, together with any accrued interest then due and premium thereon, if any, shall be made by the Registrar upon presentation and surrender of such Series 2021 Bond. As provided in Section 11 hereof, on or before each principal or interest due date, without further order of the Board, the Treasurer of the Board or any Authorized Officer shall transmit from the Bond Fund (hereinafter established) to the Registrar money sufficient for payment of all principal, premium, if any, and interest then due. The District and the Registrar may treat the registered owner of any Series 2021 Bond as the absolute owner of such Series 2021 Bond for purposes of making payments thereon and for all other purposes. All payments on account of interest, principal or premium, if any, made to the registered owner of any Series 2021 Bond shall be valid and effectual and shall be a discharge of the District and the Registrar in respect of the liability upon the Series 2021 Bonds or claims for interest to the extent of the amount or amounts so paid.

Section 4. The Series 2021 Bonds shall be in substantially the following form:

(Form of Bond)

No. _____ \$

**UNITED STATES OF AMERICA
STATE OF NEBRASKA**

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS)
GENERAL OBLIGATION REFUNDING BONDS
TAXABLE SERIES 2021**

<u>Date of Original Issue</u>	<u>Date of Maturity</u>	<u>Rate of Interest</u>	<u>CUSIP Number</u>
_____, 2021	December 15, 20__	%	49948L ____

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: _____ DOLLARS

KNOX COUNTY SCHOOL DISTRICT 0576 (WAUSA PUBLIC SCHOOLS) IN THE STATE OF NEBRASKA (the “District”) promises to pay on the Date of Maturity the Principal Amount of this Bond to the Registered Owner hereof, or its registered assigns, upon presentation and surrender hereof to _____, as Bond Registrar and Paying Agent (the “Registrar”), at its designated office in _____, Nebraska, or such other office as may be designated by the Registrar.

The District also promises to pay interest on said Principal Amount on June 15 and December 15 of each year (each of such dates, an “Interest Payment Date”), commencing _____ 20__, at the Interest Rate per annum indicated above until maturity or earlier redemption. Interest shall be calculated on the basis of a 360-day year consisting of twelve 30-day months from the Date of Original Issue or most recent Interest Payment Date, whichever is later. Interest on this Bond prior to maturity or earlier redemption shall be paid by check or draft mailed on such Interest Payment Date to the Registered Owner at such Registered Owner’s address as it appears on the registration books of the Registrar at the close of business on the 15th day (whether or a not a business day) immediately preceding each Interest Payment Date (the “Record Date”). Any interest not so timely paid shall cease to be payable to the person entitled thereto as of the Record Date such interest was payable, and shall be payable to the person who is the Registered Owner of this Bond (or of one or more predecessor Bonds hereto) on such special record date for payment of such defaulted interest as shall be fixed by the Registrar whenever moneys for such purpose become available.

This Bond is one of an issue of fully registered bonds (the “Bonds”) in the total principal amount of \$ _____ of even date and like tenor herewith, except as to number, denomination, date of maturity, rate of interest and priority of redemption, which have been issued by the District for the purpose of defeasing and redeeming \$ _____ in aggregate principal amount of the District’s General Obligation School Building Bonds, Series 2018, dated November 15, 2018 (the “Refunded Bonds”). The issuance of the Bonds has been duly authorized pursuant to Sections 10-142 and 10-717 et seq., Reissue Revised Statutes of Nebraska, as amended, and a resolution duly adopted by the Board of Education of the District (the “Bond Resolution”). The District issued the Refunded Bonds to finance a portion of the costs of constructing, equipping and furnishing certain educational facilities for use by the District following approval by the voters at a bond election held pursuant to Section 10-701 et seq., Reissue Revised Statutes of Nebraska, as amended.

The Bonds are issued as fully registered bonds, without coupons, in denominations of \$5,000 or whole multiples thereof. Subject to the limitations and upon payment of the charges provided in the Bond Resolution pursuant to which the Bonds have been issued, this Bond is transferable by the Registered Owner hereof or his or her attorney duly authorized in writing, at the office of the Registrar, but only in the manner, subject to the limitations and upon payment of the charges as set forth in the Bond Resolution, upon surrender and cancellation of this Bond. Upon such transfer, a new registered Bond or Bonds of the same maturity and of authorized denomination or denominations for the same aggregate principal amount will be issued to the transferee in exchange therefor. The District and the Registrar may deem and treat the Registered Owner hereof as the absolute owner hereof (whether or not this Bond shall be overdue) for the purpose of receiving payment of or on

account of principal hereof and premium, if any, and interest due hereon and for all other purposes, and neither the District nor the Registrar shall be affected by any notice to the contrary.

The Bonds maturing on or prior to December 15, 20__ are not subject to redemption prior to their stated maturities. The Bonds maturing on or after December 15, 20__ are subject to redemption prior to their stated maturities at the option of the District at any time on or after _____, 20__ as a whole, or in part in such principal amounts and from such maturity or maturities as the District, in its sole and absolute discretion may determine, at a redemption price equal to the principal amount so redeemed, together with the interest accrued on such principal amount to the date fixed for redemption. If less than all of a maturity is to be called for redemption, the Registrar shall select by lot the portion or portions of such maturity to be redeemed.

[Mandatory sinking fund redemption]

Bonds shall be redeemed in denominations of \$5,000. If any Bond is in a denomination in excess of \$5,000, portions of the principal amount thereof in installments of \$5,000 or whole multiples thereof may be redeemed, and if less than all of the principal amount thereof is to be redeemed, in such case upon the surrender of such Bond there shall be issued to the Registered Owner thereof without charge therefor, for the then unredeemed balance of the principal amount thereof, registered bonds of like series, maturity and interest rates in any of the authorized denominations provided by the Bond Resolution.

Notice of redemption of this Bond shall be given to the Registered Owner hereof by first-class mail, postage prepaid, not less than thirty (30) days prior to the date fixed for redemption (or such shorter period as may be acceptable to the then registered owner of the Bonds), all as more particularly set forth in the Bond Resolution; provided, however, that failure to give such notice by mailing, or any defect therein, shall not affect the validity of any proceeding for the redemption of any Bond with respect to which no such failure has occurred. Notice of redemption having been given as provided in the Bond Resolution, or notice of redemption having been waived, and funds for the payment thereof having been deposited with the Registrar, this Bond shall cease to bear interest from and after the date fixed for redemption.

The Bonds are general obligations of the District, to which the full faith, credit and resources and the taxing power of the District are irrevocably pledged. Pursuant to the Bond Resolution, the District has covenanted to cause to be made annually a special levy of taxes on all the taxable property in the District, in addition to all other taxes, sufficient in rate and amount to pay the principal of, premium, if any, and the interest on the Bonds as and when such interest and principal become due. The District has pledged such tax levy and all receipts therefrom to all payments due on the Bonds.

AS PROVIDED IN THE BOND RESOLUTION, UNTIL THE TERMINATION OF THE SYSTEM OF BOOK-ENTRY-ONLY TRANSFERS THROUGH THE DEPOSITORY TRUST COMPANY, NEW YORK, NEW YORK (TOGETHER WITH ANY SUCCESSOR SECURITIES DEPOSITORY APPOINTED PURSUANT TO THE BOND RESOLUTION, "DTC"), AND NOTWITHSTANDING ANY OTHER PROVISIONS OF THE BOND RESOLUTION TO THE CONTRARY, A PORTION OF THE PRINCIPAL AMOUNT OF THIS BOND MAY BE PAID OR REDEEMED WITHOUT SURRENDER HEREOF TO THE REGISTRAR. DTC OR A

NOMINEE, TRANSFEREE OR ASSIGNEE OF DTC OF THIS BOND MAY NOT RELY UPON THE PRINCIPAL AMOUNT INDICATED HEREON AS THE PRINCIPAL AMOUNT HEREOF OUTSTANDING AND UNPAID. THE PRINCIPAL AMOUNT HEREOF OUTSTANDING AND UNPAID SHALL FOR ALL PURPOSES BE THE AMOUNT DETERMINED IN THE MANNER PROVIDED IN THE BOND RESOLUTION.

UNLESS THIS BOND IS PRESENTED BY AN AUTHORIZED OFFICER OF DTC (A) TO THE REGISTRAR FOR REGISTRATION OF TRANSFER OR EXCHANGE OR (B) TO THE REGISTRAR FOR PAYMENT OF PRINCIPAL, AND ANY BOND ISSUED IN REPLACEMENT HEREOF OR SUBSTITUTION HEREOF IS REGISTERED IN THE NAME OF DTC AND ANY PAYMENT IS MADE TO DTC OR ITS NOMINEE, ANY TRANSFER, PLEDGE OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSONS IS WRONGFUL BECAUSE ONLY THE REGISTERED OWNER HEREOF, DTC OR ITS NOMINEE, HAS AN INTEREST HEREIN.

IT IS HEREBY CERTIFIED AND WARRANTED that all conditions, acts and things required by law to exist or to be done precedent to and in the issuance of this Bond and in the issuance of the Refunded Bonds hereby did exist, did happen and were done and performed in regular and due form and time as required by law, and that the indebtedness of the District, including this Bond and the Refunded Bonds, does not exceed any limitation imposed by law.

This Bond shall not be valid or become obligatory for any purpose or be entitled to any security or benefit under the Bond Resolution until the certificate of authentication hereon shall have been executed by the Registrar.

IN WITNESS WHEREOF, the District has caused this Bond to be executed on its behalf by the original or facsimile signature of the President of its Board of Education and attested by the original or facsimile signature of the Secretary of said Board of Education, all as of the Date of Original Issue shown above.

**KNOX COUNTY SCHOOL DISTRICT 0576
(WAUSA PUBLIC SCHOOLS) IN THE
STATE OF NEBRASKA**

ATTEST:

(Sample- Do Not Sign)
Secretary of the Board of Education

(Sample- Do Not Sign)
President of the Board of Education

**CERTIFICATE OF AUTHENTICATION
AND REGISTRATION**

This Bond is one of the Bonds of the series designated therein issued under the provisions of the Bond Resolution, and has been registered to the owner named in said Bond and recorded in the books of record maintained by the undersigned Registrar for said issue of Bonds

_____, as Bond Registrar
and Paying Agent

By: _____
Its Authorized Officer

(FORM OF ASSIGNMENT)

For value received, the undersigned hereby sells, assigns and transfers unto _____ the within Bond and hereby irrevocably constitutes and appoints _____, attorney, to transfer the same on the books of registration in the office of the within mentioned Registrar with full power of substitution in the premises.

Date: _____

Registered Owner

Witness: _____

NOTE: The signature(s) on this assignment MUST CORRESPOND with the name(s) as written on the face of the within Bond in every particular, without alteration, enlargement or any change whatsoever, and must be guaranteed by a commercial bank or a trust company or by a firm having membership on the New York, Midwest or other stock exchange.

Section 5. (a) After being executed by the President and the Secretary of the Board in accordance with Section 2(e) hereof, the Series 2021 Bonds shall be delivered to the Registrar for registration and authentication. The Authorized Officers, or each individually, are hereby authorized to take all actions necessary to effect the delivery of the Series 2021 Bonds to the Registrar and then to the Purchaser, inclusive of the power and authority to execute such orders, certificates, receipts and other documents as may be necessary or desirable to effect such delivery and to receive the purchase price for the Bonds.

(b) The Superintendent of Schools is directed to make and certify a transcript of the proceedings of the District precedent to the issuance of the Series 2021 Bonds, which transcript shall be delivered to the Purchaser.

(c) The Authorized Officers, or each individually, shall certify to the Nebraska Auditor of Public Accounts the taxable valuation, the number of children of school age residing in the District and the total bonded indebtedness of the District.

Section 6. (a) The District is authorized to sell the Series 2021 Bonds to an investment banking firm, as original purchaser of the Series 2021 Bonds (the “**Underwriter**”), in accordance with Section 2 of this Resolution. Delivery of the Series 2021 Bonds shall be made to the Underwriter as soon as practicable after the adoption of this Resolution, upon payment therefor in accordance with the terms of sale. The District is authorized to enter into a Bond Purchase

Agreement (the “**Purchase Agreement**”) between the District and the Underwriter in form and substance acceptable to the Authorized Officers, or each individually. Such Authorized Officer is authorized to execute the Purchase Agreement, in form and substance acceptable to such Authorized Officer, for and on behalf of the District, such officer’s signature thereon being conclusive evidence of such official’s and the District’s approval thereof. The Underwriter shall have the right to direct the registration of the Series 2021 Bonds and the denominations thereof within each maturity, subject to the restrictions of this Resolution. Such Underwriter and its agents, representatives and counsel (including bond counsel) are hereby authorized to take such actions on behalf of the District as are necessary to effectuate the closing of the issuance and sale of the Series 2021 Bonds, including, without limitation, authorizing the release of the Series 2021 Bonds by the Depository at closing.

(b) The District is further authorized to place the Series 2021 Bonds with a private purchaser (the “**Private Purchaser**”) with the assistance of an investment banking firm, as placement agent of the Series 2021 Bonds (the “**Placement Agent**”), in accordance with Section 2 of this Resolution. The Private Purchaser shall have the right to direct the registration of the Series 2021 Bonds and the denominations thereof within each maturity, subject to the restrictions of this Resolution. The Placement Agent and its agents, representatives and counsel (including bond counsel) are hereby authorized to take such actions on behalf of the District as are necessary to effectuate the closing of the issuance and placement of the Series 2021 Bonds.

(c) The District is further authorized to (i) issue the Series 2021 Bonds directly to a bank or other institutional lender (the “**Lender**”) to evidence or secure a loan from such Lender to the District or (ii) enter into a loan agreement with a Lender in lieu of issuing the Series 2021 Bonds, in accordance with Section 2 of this Resolution and subject to the other restrictions of this Resolution. Such Lender may be identified with the assistance of the Placement Agent. The Lender shall have the right to direct the registration of the Series 2021 Bonds and the denominations thereof within each maturity, subject to the restrictions of this Resolution. The Placement Agent and its agents, representatives and counsel (including bond counsel) are hereby authorized to take such actions on behalf of the District as are necessary to effectuate the closing of the issuance of the Series 2021 Bonds.

Section 7. (a) Proceeds of the Series 2021 Bonds, together with funds of the District held for the payment of the Refunded Bonds and other District moneys, if necessary, shall be deposited in the Escrow Fund created under the Escrow Agreement relating to the Refunded Bonds (the “**Escrow Agreement**”) between the District and BOKF, National Association, Lincoln, Nebraska, or such other institution designated by an Authorized Officer, as escrow agent thereunder (the “**Escrow Agent**”). Moneys in the Escrow Account will be used to purchase certain noncallable, direct obligations of the United States of America, or such other securities after consultation with the District’s bond counsel, in book-entry form, for the benefit of the holders of the Refunded Bonds. Such obligations will bear interest and will mature on such dates and in such amounts as to provide funds which, together with other funds in the Escrow Account, will be sufficient to pay on each interest payment date and/or maturity date prior to the Redemption Date, the interest on and/or the principal of the Refunded Bonds when due and to redeem the outstanding Refunded Bonds on the Redemption Date at a redemption price equal to 100% of the principal amount thereof plus accrued interest on such principal amount to the Redemption Date. The Authorized Officers, or each individually, are authorized to execute the Escrow Agreement in form and substance acceptable to

such Authorized Officer. The Board hereby covenants and agrees to take all steps necessary and appropriate to provide for the calling and redemption of the Refunded Bonds on the Redemption Date.

(b) Accrued interest, if any, received upon closing of the Series 2021 Bonds shall be deposited in the Bond Fund described herein and applied to interest falling due on the Series 2021 Bonds on the first Interest Payment Date.

(c) Proceeds of the Series 2021 Bonds may be disbursed by the District to pay the costs of issuing the Series 2021 Bonds. The District may also pay such costs from its general fund.

Section 8. The holders of the Series 2021 Bonds shall be subrogated to all rights of the holders of the Refunded Bonds as described in this Resolution, except for their rights to payment from the deposit with respect to the Refunded Bonds as described in Section 7 hereof.

Section 9. The Series 2021 Bonds shall be direct, general obligations of the District, and the District irrevocably pledges the full faith and credit and the taxing power of the District, including the special levy of taxes described in this Section 9 and all receipts therefrom, to the prompt payment of the principal of, premium, if any, and the interest on the Series 2021 Bonds as the same become due. The District represents, warrants and covenants that it shall cause to be levied and collected annually a special levy of taxes on all the taxable property in the District, without limitation as to rate or amount, sufficient to pay the interest on, premium, if any, and the principal of the Series 2021 Bonds as and when such interest, premium, and principal, respectively, become due, which taxes shall be in excess of and in addition to all other taxes now or hereafter authorized to be levied by the District. The District further agrees to direct the application of such tax levy moneys held by the County Treasurer of Knox County and the county treasurer of any other county in which portions of the District may lie to the payment of the Series 2021 Bonds so that not later than each maturity date and/or Interest Payment Date with respect to the Series 2021 Bonds, there shall be on hand with the Registrar sufficient funds to make the payments of principal of, premium, if any, and interest on the Series 2021 Bonds as they fall due.

Section 10. (a) The Board hereby establishes a 2021 Bond Fund of the District (the “**Bond Fund**”), into which there shall be deposited as and when received all proceeds of the tax levy described in Section 9 hereof. So long as any Series 2021 Bonds are outstanding, all amounts paid and credited to the Bond Fund shall be expended and used by the District for the sole purposes of paying the principal of, premium, if any, and interest on the Series 2021 Bonds as and when the same become due, including any redemption date, the usual and customary fees and expenses of the Registrar, and any rebate owed to the United States Treasury.

(b) The District Treasurer or any Authorized Officer is authorized and directed to withdraw from the Bond Fund and forward to the Registrar sums sufficient to pay principal of and premium, if any, and interest on the Series 2021 Bonds as and when the same become due, and also to pay the charges made by the Registrar for acting in such capacity in the payment of the principal of and the interest on the Series 2021 Bonds, and the charges shall be forwarded to the Registrar over and above the amount of the principal of, premium, if any, and interest on the Series 2021 Bonds. If, through the lapse of time, or otherwise, the owners of Series 2021 Bonds shall no longer be entitled to enforce payment of their obligations, it shall be the duty of the Registrar to return the funds to the

District. All moneys deposited with the Registrar shall be deemed to be deposited in accordance with and subject to all of the provisions contained in this Resolution.

(c) Any moneys or investments remaining in the Bond Fund after the payment or the defeasance of all the Series 2021 Bonds shall be transferred to the general fund of the District.

Section 11. [Reserved].

Section 12. The use and distribution of any official statement, offering circular, term sheet, request for lenders or any other offering document (including any preliminary thereof, the “**Offering Document**”) by the Underwriter or the Placement Agent in connection with the reoffering or placement of the Series 2021 Bonds is hereby authorized. Any Authorized Officer is hereby authorized to execute and deliver a certificate pertaining to such Offering Document, including any supplement or amendment thereto, if so required by the Purchaser.

The District agrees to provide to the Underwriter or the Placement Agent within seven Business Days of the date of the sale of Series 2021 Bonds sufficient copies of the final Offering Document to enable the Underwriter or the Placement Agent to comply with the requirements of Rule 15c2-12(b)(4) of the Securities and Exchange Commission and with the requirements of Rule G-32 of the Municipal Securities Rulemaking Board, if applicable.

Section 13. If so required by the Underwriter, the District (a) authorizes and directs the Authorized Officers, or each individually, to execute and deliver, on the date of the issuance of the Series 2021 Bonds, a continuing disclosure agreement or certificate (the “**Undertaking**”) in such form that satisfies the requirements of Rule 15c2-12 and is acceptable to the Underwriter and bond counsel and (b) covenants that it will comply with and carry out all of the provisions of the Undertaking. The Authorized Officers, or each individually, may engage a dissemination agent to assist the District with its obligations pursuant to the Undertaking. Notwithstanding any other provisions of this Resolution, failure of the District to comply with the Undertaking will not be considered a default under this Resolution or the Series 2021 Bonds; however, any Bondholder or Beneficial Owner may take such actions as may be necessary and appropriate, including seeking mandate or specific performance by court order, to cause the District to comply with its obligations under this Section 13 and the Undertaking. For purposes of this Section 13, “Beneficial Owner” means any person who (i) has the power, directly or indirectly, to vote or consent with respect to, or to dispose of ownership of, any Series 2021 Bonds (including persons holding Series 2021 Bonds through nominees, depositories or other intermediaries), or (ii) is treated as the owner of any Series 2021 Bonds for federal income tax purposes.

Section 14. The District reserves the right to issue refunding bonds and provide for the investment of the proceeds thereof for purposes of providing for the payment of principal and interest on the Series 2021 Bonds in such manner as may be prescribed by law from time to time but specifically including the provisions of the Act.

Section 15. The District’s obligations under this Resolution shall be fully discharged and satisfied as to the Series 2021 Bonds authorized and issued hereunder, and said Series 2021 Bonds, or portions thereof, shall no longer be deemed outstanding hereunder when payment of the principal thereof plus interest thereon to the date of maturity or redemption thereof (a) shall have been made

or caused to have been made in accordance with the terms thereof and hereof, or (b) shall have been provided for by depositing in escrow with a national or state bank having trust powers in trust solely for such payment (i) sufficient money to make such payment and/or (ii) direct general obligations of, or obligations the principal and interest of which are unconditionally guaranteed by, the United States of America, or obligations of any agency of the United States of America (herein referred to as “**Government Obligations**”), in such amount and with such maturities as to principal and interest as will insure the availability of sufficient money to make such payment, and thereupon such Series 2021 Bonds shall cease to draw interest from the date of their redemption or maturity and, except for the purposes of such payments, shall no longer be entitled to the benefits of this Resolution; provided that, with respect to any Series 2021 Bonds called or to be called for redemption prior to the stated maturity thereof, notice of redemption shall have been duly given or provided for. If money or Government Obligations shall have been deposited in accordance with the terms hereof with the escrow agent in trust for that purpose sufficient to pay the principal of such Series 2021 Bonds and all interest due thereon to the due date thereof or to the date fixed for the redemption thereof, all liability of the District for such payment shall forthwith cease, determine and be completely discharged, and all such Series 2021 Bonds shall no longer be considered outstanding.

Section 16. Without in any way limiting the power, authority, or discretion elsewhere herein granted or delegated, the Board hereby (a) authorizes and directs the Authorized Officers and all other officers, employees and agents of the District to carry out, or cause to be carried out, and to perform such obligations of the District and such other actions as they, or any one of them shall consider necessary, advisable, desirable, or appropriate in connection with this Resolution and the issuance, sale, and delivery of the Series 2021 Bonds, including, without limitation and whenever applicable, the execution and delivery thereof and of all other related documents, instruments, certificates, and opinions; and (b) directs, authorizes and delegates to each of the Authorized Officers, the right, power, and authority to exercise such officers’ own independent judgment and absolute discretion in determining and finalizing the terms, provisions, form and contents of each of the foregoing. The execution and delivery by any Authorized Officer or by any other officer, officers, agent, or agents of the District of any such documents, instruments, certifications, and opinions, or the doing by them of any act in connection with any of the matters which are the subject of this Resolution, shall constitute conclusive evidence of both the District’s and their approval of all changes, modifications, amendments, revisions, and alterations made therein, and shall conclusively establish their absolute, unconditional, and irrevocable authority with respect thereto from the District and the authorization, approval, and ratification by the District of the documents, instruments, certifications, and opinions so executed and the action so taken.

Section 17. Moneys in each of the funds and accounts created and established by this Resolution shall be deposited, invested and secured in accordance with the laws of the State of Nebraska. Moneys held in such funds and accounts may be invested by the District or at its direction in such amounts and maturing at such times as shall reasonably provide for moneys to be available when required in the accounts or funds; provided, however, that no such investment shall be made for a period extending longer than to the date when the moneys invested may be needed for the purpose for which such fund or account was created. All interest on any authorized investment held in any fund or account shall accrue to and become a part of such fund or account.

Section 18. If any one or more of the provisions of this Resolution should be determined by a court of competent jurisdiction to be contrary to law, then such provisions shall be deemed

severable from the remaining provisions of this Resolution and the invalidity thereof shall in no way affect the validity of the other provisions of this Resolution or of the Series 2021 Bonds and the owners of the Series 2021 Bonds shall retain all the rights and benefits accorded to them under this Resolution and under any applicable provisions of law.

If any provision of this Resolution shall be held or deemed to be or shall, in fact, be inoperative or unenforceable or invalid in any particular case in any jurisdiction or jurisdictions, or in all cases because it conflicts with any constitution or statute or rule of public policy, or for any other reason, such circumstances shall not have the effect of rendering the provision in question inoperative or unenforceable or invalid in any other case or circumstances, or of rendering any other provision or provisions herein contained inoperative or unenforceable or invalid to any extent whatever.

Section 19. The Board hereby adopts the Disclosure Policies and Procedures attached to this Resolution as Exhibit A to ensure that the District satisfies the requirements of Rule 15c2-12 and the Undertaking. The District reserves the right to use its discretion as necessary and appropriate to make exceptions or request additional provisions as it may determine. The District also reserves the right to change such policies and procedures from time to time without notice.

Section 20. To the extent any portion of any and all prior resolutions of the District with respect to the Series 2021 Bonds is in conflict with the provisions of this Resolution, to the extent of such conflicts, the same are hereby repealed.

Section 21. This Resolution shall take effect and be in force from and after its passage as provided by law; provided, however, that no Series 2021 Bonds shall be sold later than one year from the date of this Resolution.

ADOPTED August 16, 2021.

By: _____
President, Board of Education

ATTEST:

By: _____
Secretary, Board of Education

EXHIBIT A

DISCLOSURE POLICIES AND PROCEDURES

Purpose of Disclosure Policies and Procedures

The issuance and sale of certain municipal bonds, notes, certificates of participation or other obligations (collectively, “**Obligations**”) are subject to certain federal and state securities laws, including Rule 15c2-12 (the “**Rule**”) promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (the “**Exchange Act**”). The Rule requires that an underwriter, prior to purchasing or selling an issue of Obligations in a principal amount of \$1,000,000 or more, obtain a written agreement from the issuer of such Obligations to provide certain financial information or operating data on an annual basis and notices of the occurrence of certain enumerated events with the Municipal Securities Rulemaking Board (“**MSRB**”) using the MSRB’s Electronic Municipal Market Access system (“**EMMA**”).

Knox County School District 0576 (Wausa Public Schools) in the State of Nebraska (the “**District**”) has previously issued or may in the future issue Obligations subject to the Rule, and in connection with such issuances the District has entered and/or will enter into one or more Continuing Disclosure Certificates or Continuing Disclosure Agreements (collectively, the “**Undertakings**”) in accordance with the Rule. Pursuant to such Undertakings, the District has covenanted or will covenant to comply with the Rule by timely making the required filings. These Policies and Procedures are intended to assure that all filings required under the Rule are made timely and completely and meet all requirements of the Rule.

Designation of District Representative; Maintenance of List and Files

The “**District Representative**” for the District shall be the District’s Superintendent of Schools and any alternate or assistant as such Superintendent shall appoint. The District Representative is directed to employ the policies and procedures described herein. The District Representative shall be knowledgeable and familiar with the provisions of each Undertaking as to the type, format and content of the financial information or operating data to be included in each Annual Report required to be made thereunder, the instances in which notice of the occurrence of certain events must be given, and the timing requirements for the filing thereof. The District and the District Representative recognize and acknowledge that the terms, requirements and filing deadlines may vary by Undertaking.

The District Representative shall maintain a current list for each fiscal year identifying each issue of Obligations of the District outstanding during such fiscal year setting forth the name, original principal amount, date of issuance and CUSIP numbers for each such issue and the dates by which the Annual Reports are required to be submitted to the MSRB using EMMA, such list to be accompanied by copies of the related Undertakings.

Dissemination Agents

The District and the District Representative may utilize the services of a financial institution or other provider to act as dissemination agent (each, a “**Dissemination Agent**”) in filing the disclosures and notices described herein and performing the duties of the Dissemination

Agent in accordance with the terms of the applicable Undertaking. The Dissemination Agent shall review and be familiar with the contents and filing requirements of the particular Undertaking and with the procedures for making the filings required under such Undertaking with the MSRB using the EMMA system. The District Representative shall coordinate the preparation and submission of the required information with such Dissemination Agent to ensure full compliance with the requirements of the Rule and the applicable Undertakings.

Annual Financial Filings

The District Representative will review the Undertaking related to each outstanding issue of Obligations to determine the financial information required to be included in the Annual Report (i.e., the District's Audited Financial Statements and certain other financial information or operating data with respect to the District, if applicable (the "**Annual Report**")) required to be filed annually with the MSRB using the EMMA system, and the deadline by which such information must be filed. If the filing requirements of two or more Undertakings are identical, the Issuer Representative may file identical Annual Reports with respect to each issue of the Issuer's Obligations. If two or more Undertakings have different filing requirements, the Issuer Representative may file a separate Annual Report with respect to the applicable Undertaking or may file a single, comprehensive Annual Report with respect to all of such Undertakings. The District Representative shall be knowledgeable and familiar with the specific requirements for the filing of a Notice of Failure to File the Annual Report by the date(s) required under the terms of each Undertaking, if applicable.

The District Representative shall timely initiate the process of preparing the financial information or operating data required to be submitted under each Undertaking as part of the Annual Report. The District Representative shall assemble the information as soon as it becomes available and determine the scope of additional information to be required and also contact the auditors to establish a schedule for completion and submission for the Audited Financial Statements.

The District Representative will timely file the Annual Report, or will cause the Dissemination Agent to file the Annual Report, with the MSRB using the EMMA system. If the Audited Financial Statements are not then available by the filing deadline of a particular Undertaking, unaudited financial information may be filed with the MSRB using EMMA and the Audited Financial Statements shall be filed within 10 business days of their receipt and acceptance.

Listed Event Filings

The District Representative will review the Undertaking related to each outstanding issue of Obligations for the listed events which, upon the occurrence thereof, require prompt notices to be filed with the MSRB using the EMMA system. The District Representative will monitor the Obligations and the District's operations for occurrences of any such events and will actively evaluate whether an event may be a listed event as set forth in the District's outstanding Undertakings. After obtaining actual knowledge of such an event, the District Representative will promptly contact the District's bond counsel and the Dissemination Agent, if any, to determine whether the District must file notice of the event with the MSRB under one or more of its Undertakings. Upon a determination that the District must file such notice, the District Representative will file the appropriate notice, or will cause the Dissemination Agent to file

such notice, with the MSRB using the EMMA system within ten (10) business days after the occurrence of the listed event or as the District's bond counsel may otherwise direct.

Reports of District Representative; Record Retention

The District Representative shall provide to the District's Board of Education, any Dissemination Agent and the underwriter each issue of Obligations, confirmation from EMMA received upon the filing of each Annual Report and any other filings made with the MSRB using the EMMA system promptly upon receipt of each such confirmation.

The District Representative shall maintain records with respect to the filings with the MSRB using EMMA, including, but not limited to, EMMA posting receipts showing the dates and nature or contents of all filings for each issue of Obligations outstanding during each fiscal year. Such records shall be kept for at least 5 years after the respective issue of Obligations is no longer outstanding.

Familiarity with EMMA Submission Process

The District Representative shall register with EMMA and review the on-line process of filing with EMMA located at www.emma.msrb.org in order to submit the required information. The MSRB Market Information Department can also be contacted at 703.797.6668. A tutorial is available at the website and a practice submission is available as well. The District Representative also shall enroll the District in EMMA's reminder system to ensure timely performance of its responsibilities and obligations.

Notwithstanding the foregoing, if the District has retained a Dissemination Agent to assist with making the filings required by the District's Undertakings and to remind the District of its filing deadlines, the District Representative need not register with EMMA or enroll in EMMA's reminder system.

Training

To ensure adequate resources to comply with the Rule, the District Representative shall develop a training process aimed at providing additional assistance in preparing required information. The training process shall be conducted at least annually and shall encompass a review of the EMMA submission process and an understanding of the timing requirements necessary for full compliance. The retention by the District of a Dissemination Agent to assist it with compliance under its Undertakings and the Rule may be deemed part of such training process.

Review of Offering Document in Connection with Primary Offerings

In connection with a new issue of Obligations, the District Representative, together with such District officials as the District Representative deems appropriate, shall promptly review upon receipt the offering document by which such Obligations shall be offered and sold. For any issue of Obligations subject to the Rule, prior to the distribution of the related offering document the District shall deem the information concerning the District in such offering document as accurate and complete in all material respects (except for such information as permitted to be omitted by the Rule) as of the date of such offering document. The District shall confirm prior to the final pricing of the Obligations that the information concerning the District in the offering document does not

contain an untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading.

APPLICATION FOR USE OF SCHOOL FACILITIES Wausa Public Schools

Name of Organization Making Request: _____ Date: _____

Type of Organization and Type of Activity or Event

- _____ Event or activity that is designed to service students of the District or which is related to any function of the District, including approved school-community associations and school-affiliated non-profit groups. *Describe:* _____
- _____ Tax-supported agency such as educational entity or unit of city, county or state government. *Describe:* _____
- _____ Nonprofit community agency such as a private educational agency. *Describe:* _____
- _____ Group in which the majority of the members reside within the District. *Describe:* _____
- _____ Other. *Describe:* _____

Facilities Requested. Building: _____ Areas: _____

Dates & Times Requested:

Dates (From – To)	Time (From – To)	Repeating	# Wks.
_____	_____	Yes No	_____
_____	_____	Yes No	_____
_____	_____	Yes No	_____

Details of Use (Attach an additional explanation if needed)

Describe the Type of Activity or Event: _____

No. of Anticipated Users and Spectators: _____ Concessions/Food Served: Yes No Describe: _____

Set Up or Tear Down Required by District: _____

Type of Cleaning Required During and Afterwards: _____

Special Equipment to be Used (District & Organization): _____

Fees (To Be Completed by Superintendent or Designee)

Type	Amount
Processing	_____
Access	_____
Custodial	_____
Kitchen	_____
Special Equipment	_____
Monitoring	_____
Security	_____
Total	_____

Advance Deposit	\$ _____
Date Deposit Due	_____

Applicant shall procure, at its own expense, a Comprehensive General Liability insurance policy naming the District as an additional insured. This policy shall be written with a minimum of \$1,000,000 Combined Single Limit per occurrence. A Certificate of Insurance evidencing coverage must be submitted prior to the Applicant's use.

Insurance requirement waived: Yes No (for school official to complete)

Policy Compliance and Acceptance of Liability

This application is subject to the terms of the Board's "Community Use of School Facilities" policy. The terms and conditions of that policy are incorporated into this application by this reference. Applicant accepts all such terms and conditions.

We have read, understand and agree to abide by the policies, rules and conditions on the use of these facilities on this form and in Board Policy. We understand that we are accepting the use of the facility from the Wausa Public Schools with no assurances or guarantees relative to their condition. It shall be our responsibility to check the facility to see that it is safe for our intended use. We take full responsibility for the facilities while they are being used by our group and will make full restitution for any and all damages which may occur while our group is using the facility. We agree to indemnify and hold the school district harmless for any and all accidents and injuries to ourselves or others while we are using the facility regardless of the negligence of the school district or its personnel. We assume full responsibility and liability for any injuries.

Name, Position

Signature

Date

Name, Position

Signature

Date

Community RelationsCommunity Use of School Facilities

School facilities are primarily intended for the District's educational and extracurricular activity programs. School facilities are, however, made available for use by outside groups to further the interests of the District and the community. Use by non-school groups is allowed pursuant to an application process and is subject to the terms and conditions set forth in this policy.

1. Application for Use.

Outside groups that wish to use school facilities must submit a completed Application for Use form signed by a representative of the outside group who has authority to commit the outside group to the terms and conditions of the Application. The outside group, as Applicant, shall specify the nature of the intended use, the dates and times of the requested use, and the facilities for which use is requested.

The form shall be developed by the administration. The form shall include the statement that:

This application is subject to the terms of the Board's "Community Use of School Facilities" policy. The terms and conditions of that policy are incorporated into this application by this reference. Applicant accepts all such terms and conditions.

2. Acceptance of Application for Use.

Acceptance or rejection of applications shall be the responsibility of the Superintendent or the Superintendent's designee.

Applications shall not be rejected for any unlawful reason, including unlawful discrimination on the basis of race, national origin, gender, religion, disability, age, marital status, or veteran status, and including the applicant's legally protected exercise of constitutional or statutory rights.

The District's facilities are designated as nonpublic forums. Accordingly, applications shall not be accepted for:

- a. Uses that may conflict with or that disrupt the District's educational or extracurricular activity programs.
- b. Uses inconsistent with the mission of the District.
- c. Uses that present an unacceptable risk that the conditions of use set forth in this policy will not be adhered to; either due to the nature of the requested use or the character of the group or individuals within the group.
- d. Uses that present an unacceptable risk of damage or unacceptable wear and tear to facilities or equipment.

- e. Uses for outside commercial activities except with approval of the Board; and except for camps and other activities for high school students subject to and consistent with Bylaws of the Nebraska School Activities Association.
- f. Uses that involves gambling or games of chance.
- g. Uses that involves a group or activity which advocates or condones the violent overthrow of the Constitution or of the government.
- h. Uses that involve the meetings of secret clubs not open to members of the public.
- i. Non-community type uses such as wedding receptions, slumber parties, personal use and similar activities.
- j. Use of the facility from 7:00PM-12:00AM CST Wednesday evenings during the school year, or from 12:00AM-12:00PM Sunday Mornings the entire calendar year.

Applications for use of facilities may be denied based on unsuitability of the date or time of the requested use. Facilities will generally not be available for community use at times when school staff are not available to monitor the Applicant's use, such as on legal holidays; before 7:00 a.m.; after 10:00 p.m. and Sunday mornings prior to Noon.

Leases of school facilities require approval of the Board. As such, Applications that request long-term use of facilities in the nature of a lease will be denied.

Applications may be denied based on the determination of the Superintendent or the Superintendent's designee that the Applicant does not have the financial ability or financial responsibility to pay fees or expenses or to reimburse the District for any damages that may be sustained to facilities or equipment or any liability that may be created by the use.

When an Application conflicts with another Application, the Applications will be accepted according to the following priority order:

- a. Events or activities that are designed to service students of the District or which are related to any function of the District, including approved school-community associations and school-affiliated non-profit groups.
- b. Tax-supported agencies such as educational entities or units of city, county or state government.
- c. Nonprofit community agencies such as private educational agencies.
- d. Groups where the majority of the members reside within the District.

For use conflicts within each group, priority will be given to the first to submit their Application; provided that the Superintendent or the Superintendent's designee may approve an Application that is not first-filed if the other Applicant's use could be feasibly changed to a non-conflicting time or area.

Applications that are accepted may not be assigned or transferred to another outside group.

Applications that are accepted are subject to cancellation by the Superintendent or the Superintendent's designee. Cancellation will occur in the event the administration reasonably determines:

- a. Any of the reasons for non-acceptance of an application exist.
- b. The Applicant fails to meet any term or condition required prior to the use. This includes but is not limited to failure of the Applicant to pay required fees or deposits or failure to show evidence that any required insurance is in place.
- c. Circumstances make the use unsuitable. This includes but is not limited to:
 - i. The condition of the facilities being unsafe. For example, the presence of snow, ice, fallen limbs or other potential hazards that the school would not otherwise clear prior to the activity or event. The Applicant may request that the District clear the hazards such that it may proceed with its activity or event. If the District agrees to do so, the Applicant shall be responsible for all costs incurred by the District in clearing the hazard.
 - ii. School staff being unavailable to monitor the use or to provide set-up or clean-up services where the District has accepted responsibility for such.
 - iii. The need to use the facilities for a school activity or purpose.

Generally, if school is closed on the date of the Applicant's intended use due to inclement weather or hazardous conditions, the Applicant's use will be cancelled.

The Applicant shall remain responsible for fees or expenses, and any deposit that has been received by the District shall be forfeited and be kept by the District, if cancellation occurs because of the fault of the Applicant. Otherwise, the District will return any deposit that has been received by the District. The District will in no event be responsible for any damages, expenses, or losses incurred by the Applicant or any person arising from the cancellation.

An Applicant may withdraw its Application at any time prior to acceptance. An accepted application may be withdrawn by the Applicant, subject to approval of the Superintendent or the Superintendent's designee. Approval is subject to the conditions that the Applicant has given reasonable advance notice (ordinarily, at least 48 hours) and that the Applicant reimburse the District for any expense the District has incurred.

3. Conditions of Use.

The conditions for use are as follows:

- a. Compliance. Applicant agrees to:
 - i. Comply with all local, state and federal laws, including health and fire codes.
 - ii. Comply with Board policies concerning non-discrimination and the use of school facilities.
 - iii. Comply with reasonable administrative rules related to use of facilities and the requests of school officials related to the Applicant's use of the facility.
- b. Disclaim School Sponsorship. The District does not sponsor or endorse the Applicant or the activity or event conducted by the Applicant. To ensure that the

public understands this fact, the Applicant agrees to not make any statements suggesting such sponsorship and to publish statements of non-school sponsorship in such form and manner as the administration may request.

- c. Supervision. Applicant agrees to provide appropriate supervision of the activity or event in all respects, including supervision reasonably necessary to ensure that no person participating in or attending the activity or event:
- i. Is presented with conditions that pose an unreasonable risk of personal injury or damage to personal property.
 - ii. Enters any area of the school facilities that the Applicant has not been given permission to use, or accesses any school records.
 - iii. Engages in the use of tobacco, alcohol, or illegal drugs, or is under the influence of alcohol or illegal drugs.
 - iv. Possesses a firearm or a weapon.
 - v. Engages in disorderly, lewd, or lascivious conduct.
 - vi. Engages in any criminal behavior.

Applicant shall remove any person from the activity or event who engages in any of the above listed conduct. Applicant agrees to report to the school administration by the close of the next business day the identity of any person who engaged in any of the above listed conduct and the details of the conduct. If the offending person is a student, the report shall be made immediately.

In the event the school administration determines that the nature of the activity or event warrants the presence of security services, Applicant agrees to provide such security services.

Applicant agrees to ensure that all persons attending its activity or event are off school grounds at the end of its time of permitted use, except for students or school staff who are authorized to remain for a school-related purpose.

- d. Condition of Premises. Applicant agrees to:
- i. Conduct a reasonable inspection of the premises prior to the activity or event to ensure that the premises are safe for the intended use. In the event of any unsafe condition, Applicant shall notify an administrator. In the event the unsafe condition is not corrected prior to the activity or event, the Applicant shall postpone or cancel the activity or event.
 - ii. Not use or allow any school equipment to be used without express approval of school administration.
 - iii. Not bring or allow others to bring food or beverages on to school grounds without express approval of school administration.
 - iv. Not bring or allow others to bring or use any flammable items (including candles or incense) or any volatile chemical or any explosive.
 - v. Not use any electrical equipment that has been brought onto the premises without express approval of school administration.

- vi. Not allow the wearing of street shoes or shoes with black soles on gym floors or other protected surfaces.
 - vii. Not park or allow others to park in fire lanes or reserved spaces or in any manner inconsistent with the school's parking rules.
 - viii. Not cause or allow others to cause damage to school facilities or equipment.
 - 1. In the event damages are sustained, Applicant accepts responsibility for reimbursing the District for the cost of repair or replacement.
 - 2. Applicant agrees that the school administration's determination that damage was sustained in connection with the Applicant's use, and of the cost of repair or replacement, is controlling.
 - 3. Applicant shall immediately report to the school administration any damage to school facilities or equipment that occurs during the Applicant's use of school facilities that may present a risk of injury to students or any subsequent users. Any other damage shall be reported by the close of the next business day.
 - ix. Return the facilities in as good a condition as it was prior to use. This includes, without limitation, cleaning, removal of trash, and returning tables and chairs and other school property to their proper location. The clean-up shall be promptly completed. In the event the District provides the clean-up service, Applicant agrees to reimburse the District for the cost of such clean-up.
 - x. Remove any property brought in by the Applicant and by any person attending the activity or event. The District is not responsible for any personal property that is left on the premises.
- e. Financial Responsibility. Applicant agrees to:
- i. Procure, at its own expense, a Comprehensive General Liability insurance policy naming the District as an additional insured. This policy shall be written with a minimum of \$1,000,000 Combined Single Limit per occurrence. A Certificate of Insurance evidencing coverage must be submitted prior to the Applicant's use.
 - ii. The insurance requirement is subject to waiver by the Superintendent or the Superintendent's designee only in circumstances where the intended use presents very little potential for injury or damage and the activity or event is designed to serve the District's students or staff.
 - iii. Indemnify and hold the District, the Board, school employees and agents of the District harmless from any and all claims, demands, causes of action, or lawsuits for any death or personal injury or damage to property sustained during, caused by or arising out of the Applicant's use of school facilities.

4. Fees for Use.

The Superintendent or Superintendent's designee shall establish a daily use fee schedule that establishes rates for specific parts of the school facilities (that is, kitchen, auditorium, gymnasium, athletic field, classrooms, meeting rooms). The rates shall be reviewed on a periodic basis; with the review to occur no less than every two years.

The fee rates shall be in an amount sufficient to cover estimated staff time and direct costs associated with:

- a. Processing. Cost of processing the Application, postage, invoicing and coordination of the use.
- b. Access. Cost of providing access; such as unlocking doors before use and locking after use, turning lights on and off, and disarming/re-arming security systems.
- c. Custodial. Cost of providing custodial or maintenance services to prepare the facility for the use and for clean-up after the use.
- d. Kitchen. Cost of providing access to the kitchen facilities; as ordinarily any permitted use of the kitchen will require the presence of a member of the school's food service staff.
- e. Special Equipment. Cost of making special equipment available such as sound and lighting set-up; as ordinarily any permitted use of special equipment will require the presence of a member of the school's staff who is familiar with proper use of the equipment.
- f. Monitoring. Cost of administrative or other professional staff to monitor the Applicant's use to ensure compliance with the terms and conditions of the permitted use.
- g. Security. Cost of providing security services when determined to be needed for the activity or event.

The fee schedule shall be applied evenly to all Applicants, with two exceptions:

- a. A different fee may be assessed where the Superintendent or Superintendent's designee reasonably determines that the Applicant's use will require staff time or cause direct costs different than those used in establishing the fee schedule.
- b. A fee waiver or reduced fee rate shall be given for use where the activity or event is designed to serve students of the District or children; such as approved school-community associations and school-affiliated non-profit groups and summertime sports leagues, sports camps, etc., that are subject to NSAA regulations.

5. Use Consistent with NSAA Bylaws.

Use of school facilities for activities that are subject to the Bylaws of the Nebraska School Activities Association (NSAA) shall be permitted subject to and in accordance with the NSAA Bylaws. Such use shall be consistent with this policy for non-school groups. Examples of acceptable use of school facilities for activities are:

- a. Summer Leagues. There must be evidence that the organization or individual conducting the league has rented or leased the facility (for example, via an Application for Use) to prove the school is not involved in its sponsorship or funding.
- b. Commercial Sport Camps/Clinics. School facilities for use by individuals, including the District's own coaches or other organizations for commercial camps/clinics or schools. Camps conducted by high school coaches shall be publicized as open to all area individuals wishing to attend and not limited to students from the coach's high school.
- c. All-Star competition that involves graduated seniors.
- d. Competitive meets and contests sponsored by non-school groups.
- e. Facilities approved under the above stipulations include: gymnasiums, tracks, swimming pools, tennis courts, athletic playing fields, and baseball and softball diamonds.

Date of Adoption: August 16th, 2021

1. Updates on Start of School year 2021-22
 - a. No Directive Health Measures as of yet.
 - b. 6 students have moved into our district, 9 have moved out.
 - c. We have new staff members Mr. Heath Finke, Mrs. Dawn Baue, and Mrs. Tanya McFarland, and Mr. Robert (Capp) Bengston. Please welcome them to our Viking Family!
 - d. We have received a letter from Osmond, we will look at and discuss that during Discussion period.

2. Workshop Featuring Perry Law firm.

Pepper West and I had the opportunity to go to a workshop featuring Justin Knight from Perry Law Firm. Topics covered included gender equity, inclusion, and Title IX, the proposed health standards, facilities management and usage, and COVID topics. Subsequent discussion with Justin included alcohol policies and to a greater extent any policy in dealing with student discipline. What I received was the following:

- a. If the person bringing evidence is an adult (Adult is defined by a person who is 18 or older AND has either graduated high school or is no longer attending) the accused must be notified of the accuser (will violate due process rights.)
- b. If the person is a student or minor, the opposite is true. Statute 79-2, 104 defines any student document as FERPA protected.

Because of this, we have updated for your approval the change in our alcohol policy to define the source as reliable. We will require adults to verify with the student accused. Minors will be protected, as Mr. Anderson could lose his license by releasing that information.

3. August Meeting Preview

- a. August spend down workshop (if necessary) and Budget workshop (Wednesday, August 25th.)
- b. September 13th Meeting is the regular meeting for the Month of September (+Budget Hearings and budget materials)

4. September Meeting preview

- a. Due date for the state budget document and supporting materials is September 20th.
- b. The Following agenda will be used:
 - i. Budget Hearing held first (7:45 PM)
 - ii. Levy Hearing (to follow Budget Hearing)
 - iii. Regular BOE Meeting following Levy Hearing
 - iv. Board Action to include:
 1. Adopt Budget
 2. Adopt the levies for various funds requiring it.
- c. I need to have all of the following reports into NDE by Sept. 20th
 - i. Online Submission of LC-2 (including Special Grant Funds) to NDE
 - ii. Printed copy of online LC-2 and Special Grant Fund List mailed to the auditor of Public Accounts and the County Clerk.
 - iii. School District Budget Form-Pages 1-5
 - iv. Proof of publication for notice of Budget Hearing
 - v. Notice of Budget hearing and Budget Summary
 - vi. Schedules A,B,C, & D of the school district budget form.
 - vii. Copy of Certification of taxable value
 - viii. Boarding minutes showing approval of district budget

Board of Education

Mark Moes, President
Aaron von Rentzell, V.P.
Tyler Gansebom, Sec
Larry Krohn
Michelle Reikofski
LaDonna Stanosheck

Osmond Community Schools

School District 42R
Box 458 – Osmond, NE 68765



School Administration

David D. Hamm, Supt.
Phone: (402)-748-3777.
Kurt Polt, Principal
Lacy Stelling, Counselor
Phone: (402)-748-3362
Fax: (402)-748-3210

August 10, 2021

Wausa Board of Education, Mr. Hoelsing, Mr. Anderson, and Mr. Conn:

The Osmond Board of Education appreciates and thanks the Wausa B.O.E. for your consideration of our request to continue to foster and grow a positive working relationship to benefit students of both districts.

In that vein, the Osmond B.O.E. discussed your response at our regular meeting on Monday, August 9th. At the meeting we heard input from concerned patrons and parents. Based on that input, the board directed Mr. Polt and Mr. Guenther to set up a meeting between football coaches, players, and parents for Monday, August 16th at 6:30 p.m. This meeting will include current and future students and parents of the football program. Expressly, students in grades 5th – 12th grades. This meeting will be followed by a community informational meeting at 8:00.

The purpose of these meetings is to discuss options available for our football program moving forward. Our first and best hope is that the Wausa B.O.E. might reconsider our request for cooping football beginning with the 2022 football season. We understand your desire to move slowly due to past experiences. However, we believe that the two communities of Wausa and Osmond offer each other current and potentially significant future opportunities of partnering together to the benefit of our students. We believe that we share a similar vision for the future of our districts.

We ask that at your next regular meeting, the Wausa board reconsider your position as it relates to cooping football. We understand that it would require your district to hold your own player, parent, coach, and community meetings. We realize that this would take time, but we have until November before a decision will need to be made.

Thank you in advance for giving serious consideration to our request.

David D. Hamm
On behalf of the Osmond B.O.E.



Go Tigers!!!



On behalf of the board of education, we are inviting you to be a part of a focus group to help us as board members strategic plan for the benefit of our school, our students, and our community. Would you be able to take an hour of your day to be apart of this? It will be at 12:00 Noon, on DATE. The school will provide you lunch. Thank you for considering this!

*****Please call before August 25th meeting!*****

Duties to Call:

Sept. 8th 12:00 Noon, at school- Community Leaders

Derek-Mary Lou Erickson

Mark-Pat Weberg

Mike- Beth Carlson

Terry-Rod Banks

Brian-Norm Cruetz

Pepper-LaVonne Anderson

Sept. 12th 12:00 Noon, at school-Parents

Derek-Lynne Frevert

Mark-Melinda Wattier

Mike- Kyle Korth

Terry-Matthew Nelson

Brian-Allison Cunningham

Pepper-Kendra Suhr

Sept. 12th 12:00 Noon, at school-Ag. Community

Derek-Tony Kumm

Mark-Joe West

Mike- Dan Schlote

Terry-Tim Johnson

Brian-Diane Frevert

Pepper-Tim Johnson

Sept. 19th 12:00 Noon, at School-Business Community

Derek-Jeff Friedrich

Mark-Kelly Wright

Mike- Dillon Cunningham

Terry-Mike Anderson

Brian-Paul Bloomquist

Pepper-Jaime Timmerman

Board of Education members,

First off, I want to thank you and your predecessors for your support of this program. The One-Act Play program has been an absolute joy for me, and has benefitted over 800 participants in cast lists in the last 15 years (not including the 63 in this year's cast.) These kids, supported by the school and community, have represented this school well, owning a record 15 straight appearances in the NSAA state play production contest, and winning 12 state championships and 1 runner up in those years. These kids over the years are taught stage presence, to not show fear in front of a crowd, and to taste success, which hopefully flows over into their academic, personal, and later on professional lives. Of all these things however, what I personally value the most are the relationships that I have had with these wonderful kids (most of whom are now adults) who keep in touch with me, and have shared with me their experiences after graduation, and how play production (along with Speech and FBLA) helped them to be confident people in interviewing, in public speaking and performing, in their careers and in their lives.

I am here asking for your help in continuing to maintain this high-level program for our kids and our community. I have put together our practice list for this year. As you can see, due to JV Football (which I support, as I have children that will directly benefit from that program's introduction to JV sports) we needed to find time for our kids to practice. Sunday nights when JV football wasn't going was our kids vote last year, and we needed some time to replace that time lost to JV football. I also do not love going in the mornings before volleyball, as that detracts from our girls in that sport, and in a small school, we need to look out for and care for these programs and the health of the kids' participating in those events. Finally, we need to have time to keep this program at a high level. Our kids last year practiced in the Month of August and September 31 hours. The year before it was 33. This year I have cut it down to 27.5. As you can see, we are trying really hard to minimize our footprint, while at the same time maintaining a level of success that this community has come to expect out of this program. 6.5 hours of those 27.5 will be on Sundays, if allowed. I ask that if not Sunday, you can provide me with times that not only benefit our kids, and are conducive to our kids' schedules as well, without hurting other programs. Saturdays are tough, kids are working, and many times we have VB, FB games (including Nebraska) on those days. I also worry that if you take Sunday evenings, you will hurt speech, as they do some things on Sundays, as well as FBLA and skills USA. Hartington Newcastle has all their practices on Sunday night, and Wynot has moved to this schedule as well. I'm not advocating that we go every Sunday night, but I do need time to get these kids competitive, I owe it to these kids and to this community.

Thank you for your time and your attention, as well as your support of these kids, both now as well as in the past, and the work that they have put into this to provide a program that this community can be proud of.

Sincerely,

Sheila Hoelsing
PP Director
Wausa Public Schools

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9 Start of Fall	10	11	12	13	14
15	16 9am - Junior High 10am - Grades 5/6 7pm - Volleyball 7:30pm - XC parents	17 Grade 9/10 11am - Ann Giebler	18 Grades 11/12 6pm - Elementary	19 FIRST DAY OF SCHOOL 8:00 AM - 3:00 PM <i>Not A Practice</i>	20	21
22	23 First Day of Pre- VB Jamboree @ Boyd	24 PRACTICE 7:00 PM 7pm - booster club	25 7:00 AM START	26 Picture Day VB Triangular	27 FB vs. Nio-Ver (H)	28
29	30 JH FB @ Blmfld JH VB @ Blmfld PRACTICE 7:00 PM	31 PRACTICE 7:00 PM	1	2 CC @ Nio/Ver Inv VB Tri @ Elkhorn	3 1pm Dismissal 3pm - FB @ Osceola	4 1pm - VB vs. TCNE

Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	31	1	2	3	4
	JH FB @Blmfld JH VB @Blmfld PRACTICE 7:00-9:00			CC @Nio/Ver Inv VB Tri @Eikhorn	1pm Dismissal 3pm - FB @Osceola	1pm - VB vs. TCNE
5	6	7	8	9	10	11
	Labor Day	PRACTICE 7:00-9:00 1:30pm - JH VB Tri	9am - 7:00 AM Start 10am - late start-	VB vs. Blmfld (H)	CC @NCHS Inv. FB vs. Boyd Co.	
12	13	14	15	16	17	18
	JH FB @Wynot JH VB @Wynot JV FB @Wynot SMALL GROUP 7:00	VB @Plainview	First Day of Hispanic SMALL GROUP 8:00 2:30pm -	VB @Randolph	CC @O'Neill Inv FB @St. Francis	
19	20	21	22	23	24	25
	FULL PRACTICE 8:00 FULL CAST 7:00-9:00 JH FB @OSM vs. H/N JHVB Tri @OSM SKILLS-FLC @ NECC	VB vs. Winside (H) 5pm - Flu Shot Clinic	FULL CAST 7:00-9:00 AM No School-Teacher	CC @Crofton Inv VB @Creighton	FB vs. Wynot (H) Homecoming	10am - Lions Club
26	27	28	29	30	1	2
	Picture Retake Day SMALL GROUP 6:30pm - JVFB @	VB Tri @Wakefield	FBLA Fall	CC @West Holt Inv VB @Niobrara	FB @Osmond 9am - Jostens	JH VB Tourney 8am - WSC Band

Sun	Mon	Tue	Wed	Thu	Fri	Sat
26 FULL CAST 8:00-9:00 AM	27 Picture Retake Day SMALL GROUPS 6:30pm - JVFB @	28 VB Tri @ Wakefield	29 FBLA Fall	30 CC @ West Holt Inv VB @ Niobrara	1 FB @ Osmond 9am - Jostens	2 JH VB Tourney 8am - WSC Band
3 SMALL GROUP ZONE	4 JH FB @ Plainview VB vs. OSM (H)	5 FULL CAST Practice No School-PTC	6 Small Group 8:00	7 VB Tri @ EPPJ	8 Conf. CC @ Rolling FB vs Winside (H) 9am - Jostens	9 VB @ H-N Tourney
10 SMALL GROUP ZONE	11 Columbus Day Indigenous Peoples' Knox Co. VB 5:30pm - Hawkfest	12 Knox Co. VB	13 5:00-7:00 AM FULL JH FB @ Verdigre JH VB @ Verdigre 10am - late start-	14 VB @ Wynot	15 FB @ Randolph 10am - Blood Drive	16 Cont. VB TBA
17	18 Conf. VB TBA	19 ASVAB Testing-JRS Cont. VB TBA	20	21 SKILLS: Mid-Am Conference @ Columbus, NE FB Playoffs 1st Rd FULL CAST TBA	22	23
24 SKILLS: Mid-Am	25 Red Ribbon Week VB Sub-Districts	26	27	28	29 FB Playoffs 2nd	30 VB District Finals

Practice Depends on VB/FB/XC

K