Bellevue City Council Meeting

Tuesday, September 3, 2019 6:00 PM Bellevue City Hall 1500 Wall Street Bellevue, NE 68005

- 1. PLEDGE OF ALLEGIANCE
- 2. INVOCATION -Pastor James Parrish, St. James United Methodist Church, 1510 Franklin Street
- 3. CALL TO ORDER AND ROLL CALL
- 4. OPEN MEETINGS ACT Posted in the Entry to the Council Chambers
- 5. APPROVAL OF AGENDA, CONSENT AGENDA, CLAIMS, AND ADVISORY COMMITTEE REPORTS:
 - a. Approval of the Agenda
 - b. Approval of the Consent Agenda
 - 1. \star Approval of the Minutes from the August 20, 2019 City Council Meeting
 - 2. \star Approval of the Minutes from the August 20, 2019 Board of Equalization
- 6. * APPROVAL OF CLAIMS
 - a. *Approval of September 3, 2019 Claims
 - b. *Authorize staff to pay claims that pertain to the FYE 2019 Budget Year. (Finance Director)
- 7. SPECIAL PRESENTATIONS:
 - a. Presentation from Sarpy County Economic Development Cooperation (SCEDC) on the 2nd Quarter (Josh Charvat)
 - b. Proclamation declaring September 14 22, 2019 as "National Drive Electric Week"
 - c. Proclamation declaring September 17 23, 2019 as "Constitution Week" $\,$
 - d. Proclamation declaring September as "National Library Card Signup Month"
- 8. ORGANIZATIONAL MATTERS:
 - a. * Approval of the Reappointment of Katie Peterson to the Library Board for a five (5) year term, ending June 2024 (Mayor Hike)
 - b. * Approval of the continuance of the current Budget Task Force
 (City Council President)
- 9. APPROVED CITIZEN COMMUNICATION:
 - a. Request to address Council Jillian Ridpath 3521 W. Dutchman Circle
- 10. LIQUOR LICENSES:
 - a. Recommendation to approve application of David Hodges as Manager of the Class "C" liquor license for Fraternal Order of Eagles dba "F.O.E. Aerie 3912." located at 209 W. Mission Avenue (City Clerk)
 - b. Recommendation to approve the application of Swine Dining BBQ II, Inc. dba "Swine Dining BBQ" for a Class "A" Liquor License to sell beer at 204 E. Mission Avenue in Bellevue and for Tyler Sorenson as Manager (City Clerk)
- 11. ORDINANCES FOR ADOPTION (3rd reading):
 - a. Ordinance No. 3954: Request to annex Sanitary and Improvement

- District # 171, Tregaron. Applicant: City of Bellevue. (Planning Director)
- b. Ordinance No. 3955: Request to annex Sanitary and Improvement District # 177, Fox Ridge Estates. Applicant: City of Bellevue. (Planning Director)
- c. Ordinance No. 3956: Request to annex Sanitary and Improvement District # 182, 370 Pointe. Applicant: City of Bellevue. (Planning Director)
- d. Ordinance No. 3957: Request to annex Sanitary and Improvement District # 183, Pilgrims Landing. Applicant: City of Bellevue. (Planning Director)
- e. Ordinance No. 3958: Request to annex Sanitary and Improvement District # 186, Oakhurst/Oakridge East. Applicant: City of Bellevue. (Planning Director)
- f. Ordinance No. 3959: Request to annex Sanitary and Improvement
 District # 197, Heartland Hills. Applicant: City of Bellevue.
 (Planning Director)
- g. Ordinance No. 3960: Request to annex Sanitary and Improvement District # 265, Williamsburg. Applicant: City of Bellevue. (Planning Director)
- h. Ordinance No. 3961: Request to annex Lot 1, except part dedicated for right-of-way, Southwest Elementary School Addition, and Tax Lot 2A2A2, located in the Northwest 1/4 of Section 15, T13N, R13E of the 6th P.M.; part of Lot 6 and part of Lot 7, Tregaron Towne Centre; Tax Lots 10B and 11, located in the Southwest 1/4 of Section 10, T13N, R 13E of the 6th P.M.; Tax Lot 13, located in the Northwest 1/4 of Section 10, T13N, R13E of the 6th P.M. (Parcel #010969381); part of Tax Lot 3A, located in the Northwest 1/4 of Section 16, T13N, R13E of the 6th P.M. (Parcel #010983694); part of Tax Lot 3A, located in the Northwest 1/4 of Section 16, T13N, R13E of the 6th P.M. (Parcel #011598421); and Tax Lot 3A2, located in the Southwest 1/4 of Section 9, T13N, R13E of the 6th P.M., Sarpy County, Nebraska. Applicant: City of Bellevue. (Planning Director)
- i. Ordinance No. 3963: Approval of the 2019 2020 Fiscal Year Budget.

(Finance Director)

1. Resolution No. 2019-26: Setting the property tax request for the 2019-2020 Fiscal Year.

(Public Hearing Required)

- 2. Approval of an additional 1% in the base of restricted funds.
- 3. Approve the 2019 2020 Budget.
- 12. ORDINANCES FOR PUBLIC HEARING (2nd reading):
 - a. Ordinance No. 3964: Amending Section 6-18 pertaining to dangerous and potentially dangerous dogs, specifically Section 6.18(k) pertaining to proof of liability insurance requirement from \$500,000.00 to \$100,000.00. (City Attorney)

(Requesting to waive the rule requiring three readings, hold a public hearing, and vote after the public hearing tonight)

- 13. ORDINANCES FOR INTRODUCTION (1st reading):
 - a. Ordinance No. 3966 Request to annex Sanitary and Improvement District #67, Normandy Hills. Applicant: City of Bellevue (Lanc Use Planner)
 - b. Ordinance No. 3967 Request to annex Sanitary and Improvement

- District #180, Lakewood Villages. Applicant: City of Bellevue (Land Use Planner)
- c. Ordinance No. 3968 Request to annex Sanitary and Improvement District #208, Sunrise (Phases III and IV). Applicant: City of Bellevue (Land Use Planner)
- d. Ordinance No. 3969 Request to annex Sanitary and Improvement District #215, Piper's Glen. Applicant: City of Bellevue (Land Use Planner)
- e. Ordinance No. 3970 Request to annex Sanitary and Improvement District #242, Cedar View. Applicant: City of Bellevue (Land Use Planner)
- f. Ordinance No. 3971 Request to annex Sanitary and Improvement District #269, Orchard Valley. Applicant: City of Bellevue (Land Use Planner)
- g. Ordinance No. 3972 Request to annex Sanitary and Improvement District #279, Spring Creek. Applicant: City of Bellevue (Land Use Planner)
- h. Ordinance No. 3973 Request to annex Sanitary and Improvement District #280, Kennedy Town Center. Applicant: City of Bellevue (Land Use Planner)
- i. Ordinance No. 3974 Request to annex Sanitary and Improvement District #289, Colonial Pointe at Fairview. Applicant: City of Bellevue (Land Use Planner)
- j. Ordinance No. 3975 Request to annex Lot 156, Pipers Glen, Lot 352, Oakhurst, Lot 36A2A, Pleasant Hill or Martin's Subdivision, Tax Lot B1B, located in the Northeast ¼ of Section 6 and Tax Lot 1B, located in the Northeast ¼ Section 15, and all in T13N, R13E of the 6th P.M., Sarpy County, Nebraska. Applicant: City of Bellevue (Land Use Planner)
- 14. PUBLIC HEARING ON MATTERS OTHER THAN ORDINANCES:
 - a. Request permission for Midwest Fireworks to conduct a fireworks display on September 27, 2019, in conjunction with the Bellevue East Homecoming Football Game (City Clerk)
- 15. RESOLUTIONS:
 - a. Resolution No. 2019-30: Authorizing the Mayor to sign the LPA Program Agreement for Federal-Aid Funds with the NE Department of Transportation (NDOT) for 36th Street Improvements Project (Public Works Director)
 - b. Resolution No. 2019-31: Authorizing the Mayor to sign the LPA Program Agreement for Federal-Aid Funds with the NE Department of Transportation (NDOT) for the Major Resurfacing Project (Public Works Director/Manager of Engineering Services)
 - c. Resolution No. 2019-32: Approve resolution and authorize the Permits and Inspections Department to issue permits that have been/will be requested for the dwelling located at 2611 Harrison Street. (Permits and Inspections)
 - d. Resolution No. 2019-33: Approve and Authorize the Mayor to sign Resolution 2019-33 approving the Amended Budget for Sarpy County and Cities Wastewater Agency for the 2018-19 FY. (City Administrator)
- 16. CURRENT BUSINESS:
 - a. * Approval of Hunting Waiver Applications (City Clerk)
 - b. \star Approve the request to place a Commemorative Street Sign in memory of Sgt. Harley O. Anderson at the intersection of Sarpy Avenue

and Calhoun Street (Public Works Director)

- c. * Request approval of the Agreement and authorize the Mayor to sign the Agreement with Felsburg Holt and Ullevig for the 36th Street Road Improvements - Hwy 370 to Cornhusker Project, not to exceed \$751,000.00 (Public Works Director/ Manager of Engineering Services)
- d. * Approve the purchase of a Ventrac Slope Mower and Accessories through NJPA, not to exceed \$43,997.80 (Public Works Director/ Parks Superintendent)
- e. * Approval of the Billing Pro Module to assist with the rescue fee billing system (Fire Chief)
- 17. ADMINISTRATION REPORTS: Comments must be limited to items on the current Reports
- 18. CLOSED SESSION:
- 19. ADJOURNMENT

Bellevue City Council Meeting, August 20, 2019, Page 1

A meeting of the Mayor and Council of the City of Bellevue was called to order by Mayor Rusty Hike at the Bellevue City Hall on the 20th day of August, 2019, at 6:00 p.m. Present were Council Members Paul Cook, Pat Shannon, Don Preister, Thomas Burns, and Kathy Welch. Absent was Council Member Stinson.

Notice of this meeting was given in advance thereof by publication in the Bellevue Leader and posting in two public places, the designated method for giving notice and was also given to the Mayor and all members of the City Council. A copy of the affidavit of publication, the certificate of posting, and the council's acknowledgment of receipt of notice are hereby attached to these minutes. All proceedings shown hereafter were taken while the convened meeting was open to the public.

Pledge of Allegiance and Invocation

Mayor Hike led in the Pledge of Allegiance. Pastor Joseph Gastineau, Revival Tabernacle Church, 2226 Jefferson, gave the invocation.

Open Meetings Act

Mayor Hike announced a copy of the Open Meetings Act is posted in the entry to the City Council Chambers.

Approval of the Agenda

Motion was made by Shannon, seconded by Burns, to approve the agenda.

Approval of the Consent Agenda

Motion was made by Welch, seconded by Burns, to approve the consent agenda which included the following: approval of the Minutes from the August 6, 2019, City Council meeting; acknowledge receipt of the Minutes from the August 9, 2019 Board of Health meeting; approval of the Claims; approval of the appointment of Kathy Welch to the Hard Surface Parking Committee; Approval of Hunting Waiver Applications; Request permission to purchase playground equipment from Creative Sites for Swanson Park, not to exceed \$60,000.00; Approval of the low bid from Shawmark, Inc., not to exceed \$109,869.35 plus potential City initiated Change Orders of up to 10% (\$11,986.94) for the Fire Training Facility Pavement Replacement - Phase I and authorize the Mayor to sign; Recommendation to Approve the Service Agreement between Stericycle and Bellevue Police Department and authorize the Mayor to sign; Recommendation of approval of Memorandum of Understanding between Athena Arms and Bellevue Police Department and authorize the Mayor to sign; Approve Consulting Services Agreement between the City of Bellevue and Kansas City Series of Lockton Companies, LLC in an annual amount of \$19,800.00; Approve and authorize the Mayor to sign the Service Agreement for Space with Eastern Nebraska Community Action Partnership regarding a food pantry outlet; and Approve and authorize the Mayor to sign the Memorandum of Understanding with Bellevue Public Schools concerning public safety. Roll call vote on the motion was as follows: Cook, Shannon, Preister, Burns, and Welch voted yes; voting

no: none. Motion carried.

ORGANIZATIONAL MATTERS: None

SPECIAL PRESENTATIONS:

Mr. Cody Wickham, D.A. Davidson, gave a presentation on bond refunding and on the cost savings for the Citv.

APPROVED CITIZEN COMMUNICATION: None

LIQUOR LICENSES: None

Ordinances for Adoption: (Third reading) None

Ordinances for Public Hearing: (Second Reading)

annex Sanitary and Improvement District #171, Ordinance No. 3954: Request to Tregaron. Applicant: City of Bellevue. (Planning Director)

Ordinance No. 3954, an ordinance to annex to the City of Bellevue, Sarpy County, Nebraska, certain lands, lots, and real estate lying within Sanitary Improvement District # 171, as outlined in the Ordinance to the City of Bellevue, Sarpy County, Nebraska, and designating an effective date, was read by title only for the second time and presented for public hearing.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

No one in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3rd.

Bellevue City Council Meeting, August 20, 2019, Page 2

Ordinance No. 3955: Request to annex Sanitary and Improvement District #177, Fox Ridge Estates. Applicant: City of Bellevue. (Planning Director)

Ordinance No. 3955, an ordinance to annex to the City of Bellevue, Sarpy County, Nebraska, certain lands, lots, and real estate lying within Sanitary Improvement District # 177, as outlined in the Ordinance to the City of Bellevue, Sarpy County, Nebraska, and designating an effective date, was read by title only for the second time and presented for public hearing.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

Mr. Tom Shimerdla, requested clarification on who will have the responsibility of maintaining the parks and the sprinkler system. Mayor Hike commented the City will be responsible for maintaining the parks. Mr. Jeff Roberts, Public Works Director, advised the City will not maintain the sprinkler systems, light fixtures for the entrance into the subdivision, or trail lights. There is discussion of the City working with HOA's to take responsibility and maintain those items. He commented the City will be responsible for mowing, plowing, and the clearing snow from the public sidewalks and trails.

Mr. David Wolfe, questioned how the City plans to remove snow on all the additional roads acquired by the proposed annexations. He inquired if the City will be purchasing new equipment or contracting the services for snow removal. Mr. Roberts explained Sarpy County will assist the City with plowing this upcoming winter. Details for the following winters are still being considered. Discussion on the rotation for snow removal occurred. Mr. Roberts explained the City's current goal is to have the roads curbed out in eight hours. However, this is subject to change and may take longer. He advised two employees and two pieces of equipment have been added at this time.

Mr. Wolfe inquired if additional police will be added with this annexation proposal. Mr. Jim Ristow, City Administrator, replied there will be an increase to the police department by four officers. Additional staffing will be reviewed in a two-year cycle. Conversation ensued on this subject.

Ms. Rhonda Harris, stated she had concerns with mowing and had addressed those concerns with Mr. Jeff Roberts. She advised the SID has a valid contract in place. She requested clarification on how the annexation will affect the contract. Ms. Bree Robbins, City Attorney, explained if the SID has a valid contract the City is obligated to take the contract over. If there are issues with the contract the City can deem it not valid and can void it. Discussion followed regarding the validity of contracts.

Ms. Harris inquired who the council representative will be for Fox Ridge. Mr. Ristow advised Mr. Pat Shannon is the Council Member at Large. Mr. Cook is the Council Member in the area. However, the Ward maps will be restructured with the annexations to balance the population.

Ms. Harris requested a calming device be placed on Birchwood Drive once annexed. Mr. Roberts advised there is a traffic calming policy which would need to be followed.

Ms. Harris requested clarification on the effective date of the annexation. She inquired how trash service will work with Papillion Sanitation since the residents currently use other companies. Mr. Ristow explained the annexation will be in effect October 1, 2019, therefore the residents will use Papillion Sanitation. He advised the trash companies are working together and the residents will receive letters regarding the trash services. Ms. Robbins added if the residents have a contract with their current trash service, the contract can be broken upon annexation.

No one else in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Councilman Cook mentioned he covers most of the southwest Bellevue area. He explained the Ward boundaries will be redrawn after the annexation takes effect. In addition, there will be an election in 2020. Mr. Ristow advised the Ward boundaries will need to be established by December 1st. Conversation ensued.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3rd.

Ordinance No. 3956: Request to annex Sanitary and Improvement District #182, 370 Pointe. Applicant: City of Bellevue. (Planning Director)

Ordinance No. 3956, an ordinance to annex to the City of Bellevue, Sarpy County, Nebraska, certain lands, lots, and real estate lying within Sanitary Improvement District # 182, as outlined in the Ordinance to the City of Bellevue, Sarpy County, Nebraska, and designating an effective date, was read by title only for the second time and presented for public hearing.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

No one in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3rd.

Bellevue City Council Meeting, August 20, 2019, Page 3

Ordinance No. 3957: Request to annex Sanitary and Improvement District #183, Pilgrims Landing. Applicant: City of Bellevue. (Planning Director)

Ordinance No. 3957, an ordinance to annex to the City of Bellevue, Sarpy County, Nebraska, certain lands, lots, and real estate lying within Sanitary Improvement District # 183, as outlined in the Ordinance to the City of Bellevue, Sarpy County, Nebraska, and designating an effective date, was read by title only for the second time and presented for public hearing.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

Mr. Will Ackerman stated he has concerns about road maintenance and repairs. He questioned what type of assurance do the residents have the City will continue to maintain the roads in the same capacity the county did. Mr. Roberts advised the City will continue to do what they do currently. There will be scheduling and items budgeted to continue to provide service. Mayor Hike advised the county doesn't maintain the roads; the SID does. He advised if there are any issues to contact the City.

Mr. Cordell Bullis requested clarification on how a valid contract could be invalid. Ms. Robbins responded; the first step is to verify if it is a valid contract. If the SID has a contract in place, it will need to be presented to the City. If it is a valid contract, the City will honor it. If it is not, the City will not honor it. Discussion ensued on road construction currently taking place in the SID.

Ms. Robbins advised the SID's are on notice they are being annexed. Therefore, they should not enter into any new contracts. Mr. Roberts commented if the SID had bids in place, but the project hasn't been started, the bids should be submitted to the Public Works Department for review. Upon approval, the department will determine it the project is necessary or not.

Mr. Bullis inquired if conversations have taking place with Mr. Harold Davis. Mr. Ristow said he has visited with him. There is one contract finishing up its second year. The City granted approval, as the contract is within the budget.

Mr. Bullis inquired what the positives are for homeowner being annexed. Mayor Hike the services all the way around is expected to be better. He explained the residents currently drive on City streets. The annexation will also allow the residents to get a library card, vote in the City election, run for office, and have a say in the City government. Councilwoman Welch stated she has personal experience being annexed and the experience has been better with the City than the County.

Mr. Bullis questioned if there is consideration on an increase in the number of Wards with the increase in population. Mr. Ristow replied this item will be looked into. He advised the City is working with MAPA to realign the Wards. Conversation ensued on this topic.

Mr. Bullis mentioned the SID is interested in establishing a garden club to maintain the entry ways into the subdivision. It is his understanding the City will not be maintaining those. Mr. Ristow explained there was discussion with Mr. Davis regarding the entry points. The discussion was on giving the City a bid on creating an association to maintain those entry points. Conversation ensued on this topic.

Councilman Preister advised the City's website includes the Ward maps, which Council Member represents each Ward, and contact information for each Council Member. He advised the County will send out information in regards to the election.

No one else in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3rd.

Ordinance No. 3958: Request to annex Sanitary and Improvement District #186, Oakhurst/Oakridge East. Applicant: City of Bellevue. (Planning Director)

Ordinance No. 3958, an ordinance to annex to the City of Bellevue, Sarpy County, Nebraska, certain lands, lots, and real estate lying within Sanitary Improvement District # 186, as outlined in the Ordinance to the City of Bellevue, Sarpy County, Nebraska, and designating an effective date, was read by title only for the second time and presented for public hearing.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

Mr. Jeff Hix mentioned he owns property off of Blackhawk Drive. He thanked Council Members Cook and Shannon for responding to questions he previously had. He also, thanked Public Works for taking care of some issues he called in on in a prompt matter. He stated he has concerns with two-sided parking along Blackhawk Drive. He requested this issue be looked into and addressed. Mr. Roberts commented he would need to see the road. He stated roads very on the width, if it is a collector road, and if it is restricted to parking on one side.

MUNUTUE RECORD

Bellevue City Council Meeting, August 20, 2019, Page 4

Mr. Hix requested the Public Works Department to have a Community Person to communicate to the neighbors.

Mr. Otmar Stephens inquired what annexation means and if he will have a vote on being annexed. Mayor Hike replied he will not have a vote on being annexed. He explained annexation is a tool which developers use to develop a housing community. Annexation is used widely in Nebraska. It is a tool used to build subdivisions to allow cities to acquire them once their debts get under control. The goal is to eventually annex everything.

Mr. Stephens questioned when the annexation will occur. Mayor Hike stated the effective date is October 1, 2019.

Mr. Stephens requested clarification on grandfathering rights and construction on his property under the City of Bellevue. Chris Shewchuk advised covenants remain in effect for SIDS. He explained currently, all the SIDs being annexed follow and comply with the City of Bellevue's regulations, ordinances, and building codes. This will not change.

No one else in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3rd.

Ordinance No. 3959: Request to annex Sanitary and Improvement District #197, Heartland Hills. Applicant: City of Bellevue. (Planning Director)

Ordinance No. 3959, an ordinance to annex to the City of Bellevue, Sarpy County, Nebraska, certain lands, lots, and real estate lying within Sanitary Improvement District # 197, as outlined in the Ordinance to the City of Bellevue, Sarpy County, Nebraska, and designating an effective date, was read by title only for the second time and presented for public hearing.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

Ms. Melody Hahn stated her concern is how the annexation will affect taxes. Mr. Ristow stated he does not have the information on the mill levy for Heartland Hills. He mentioned the information is available on Sarpy's website. He commented he would show her after the meeting where to find the information.

Ms. Hahn mentioned concerns with the traffic pattern on Heartland Drive going down into Clearwater Falls. She requested this area be addressed for the safety of the children in the area.

No one else in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3rd.

Ordinance No. 3960: Request to annex Sanitary and Improvement District #265, Williamsburg. Applicant: City of Bellevue. (Planning Director)

Ordinance No. 3960, an ordinance to annex to the City of Bellevue, Sarpy County, Nebraska, certain lands, lots, and real estate lying within Sanitary Improvement District # 265, as outlined in the Ordinance to the City of Bellevue, Sarpy County, Nebraska, and designating an effective date, was read by title only for the second time and presented for public hearing.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

No one in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3rd.

Ordinance No. 3961: Request to annex Lot 1, except part dedicated for right-of-way, Southwest Elementary School Addition, and Tax Lot 2A2A2, located in the Northwest 1/4 of Section 15, T13N, R13E of the 6th P.M.; part of Lot 6 and part of Lot 7, Tregaron Towne Centre; Tax Lots 10B and 11, located in the Southwest 1/4 of Section 10, T13N, R 13E of the 6th P.M.; Tax Lot 13, located in the Northwest 1/4 of Section 10, T13N, R13E of the 6th P.M. (Parcel #010969381); part of Tax Lot 3A, located in the Northwest 1/4 of Section 16, T13N, R13E of the 6th P.M. (Parcel #010983694); part of Tax Lot 3A, located in the Northwest 1/4 of Section 16, T13N, R13E of the 6th P.M. (Parcel #011598421); and Tax Lot 3A2, located in the Southwest 1/4 of Section 9, T13N, R13E of the 6th P.M., Sarpy County, Nebraska. Applicant: City of Bellevue (Planning Director).

Ordinance No. 3961, an ordinance to annex to the City of Bellevue, Sarpy County, Nebraska, certain lands, lots and real estate lying within Lot 1, except part dedicated for right-of-way, Southwest Elementary School Addition, and Tax Lot 2A2A2, located in the Northwest 1/4 of Section 15, T13N, R13E of the 6th P.M.; part of Lot 6 and

Bellevue City Council Meeting, August 20, 2019, Page 5

part of Lot 7, Tregaron Towne Centre; Tax Lots 10B and 11, located in the Southwest 1/4 of Section 10, T13N, R13E of the 6th P.M.; Tax Lot 13, located in the Northwest 1/4 of Section 10, T13N, R13E of the 6th P.M. (Parcel #010969381); part of Tax Lot 3A, located in the Northwest 1/4 of Section 16, T13N, R13E of the 6th P.M. (Parcel #011598421); and Tax Lot 3A2, located in the Southwest 1/4 of Section 9, T13N, R13E of the 6th P.M. to the City of Bellevue, Sarpy County, Nebraska, and designating an effective date, was read by title only for the second time and presented for public hearing.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

No one in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3rd.

Ordinance No. 3963: Approval of the 2019 - 2020 Fiscal Year Budget. (Finance Director).

Ordinance No. 3963, an ordinance to adopt the budget statement to be termed the Annual Appropriations Bill; to appropriate sums for necessary expenses and liabilities; and to provide for an effective date, was read by title only for the second time and presented for public hearing.

Mr. Rich Severson, Finance Director, provided a presentation and a summary of the 2019 – 2020 Fiscal Year Budget. The budget does not contemplate any of the annexations being discussed tonight or the ones in the next couple of months. The expectation is another budget presentation will take place in December, to amend the budget, if the annexations are approved. The budget presented tonight will work for next year if the annexations are not approved. Mr. Severson explained a Budget Task Force was formed to provide input on how they would like to see the scarce resources and funds used by the City. The budget being presented is based upon final valuations from the County. The City's operating budget is \$80,868,473.32 and the property tax request is \$20,696,404.03, which is a levy rate of 0.610000 per \$100 of valuation.

Mr. Jeff Hix mentioned he has concerns with the cost of the Splash Pad by Leonard Lawrence School and is in opposition of it. He requested more law enforcement in the area due to a rash of break-ins. He questioned what percentage of the City spending budget is for the Parks Department, Police Department, and Fire Department. Mr. Severson commented in the general fund 15% is Fire, 25% Police, and 6% is Parks and Recreation.

Mr. Steve Knutson spoke in support of the City's finances and the budget. He thanked the Finance Department, City Departments, and City Council Members on doing a great job.

No one else in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Mayor Hike stated the third reading of the ordinance will be heard at the Council meeting on September 3^{rd} .

Ordinances for Introduction: (First Reading):

Ordinance No. 3964: Amending Section 6-18 pertaining to dangerous and potentially dangerous dogs, specifically Section 6-18(k) pertaining to proof of liability insurance requirements from \$500,000.00 to \$100,000.00. (City Attorney)

An ordinance to amend Section 6-18 of the Bellevue Municipal Code pertaining to dangerous and potentially dangerous dogs; and to provide an effective date, was read by title only for the first time and scheduled for public hearing at the Council meeting on September 3rd.

Ordinance No. 3965: Refinance Debt – Refund the City's Series 2013A & Series 2013B General Obligation Bonds in an amount not to exceed \$3,200,000 for the purpose of achieving interest cost savings. (Finance Director).

Requesting the waiver of last 2 readings, hold public hearing, and vote at this meeting.

<u>Motion</u> was made by Shannon, seconded by Welch, to waive the last 2 readings, hold a public hearing tonight, and vote at this meeting.

Roll call vote on the motion was as follows: Cook, Shannon, Preister, Burns, and Welch voted yes; voting no: none. Motion carried.

Mayor Hike opened the meeting to a public hearing to give opportunity for individuals to speak in favor of or in opposition to the application.

Mr. Wills requested clarification on this item. Mr. Severson explained the bonds had some maturities out to 2028. The bonds will be refinanced for the same time period, however at a lower interest rate. With the lower interest rate, it will save approximately \$250,000 over the next nine years. Conversation ensued on this topic.

Bellevue City Council Meeting, August 20, 2019, Page 6

No one else in the audience came forth to speak in support of or in opposition to the application. Mayor Hike declared the public hearing closed.

Motion was made by Shannon, seconded by Cook, to Approve Ordinance No. 3965.

Roll call vote on the motion was as follows: Cook, Shannon, Preister, Burns, and Welch voted yes; voting no: none. Motion carried.

PUBLIC HEARINGS ON MATTERS OTHER THAN ORDINANCES: None

RESOLUTIONS:

Resolution No. 2019-27: Requesting City Council to give notice to the property owners (s) of 1204 Rebecca Court to repair the sidewalk adjacent to the property, according to the City of Bellevue's specifications. (Public Works Director)

<u>Motion</u> made by Burns, seconded by Preister, to approve Resolution No. 2019-27 Requesting City Council to give notice to the property owners (s) of 1204 Rebecca Court to repair the sidewalk adjacent to the property, according to the City of Bellevue's specifications. Roll call vote on the motion was as follows: Cook, Shannon, Preister, Burns, and Welch voted yes; voting no: none.

Resolution No. 2019-28: Requesting City Council to give notice to the property owners (s) of 1202
Rebecca Court to repair the sidewalk adjacent to the property, according to the City of Bellevue's specifications. (Public Works Director)

<u>Motion</u> made by Burns, seconded by Cook, to approve Resolution No. 2019-28 Requesting City Council to give notice to the property owners (s) of 1202 Rebecca Court to repair the sidewalk adjacent to the property, according to the City of Bellevue's specifications. Roll call vote on the motion was as follows: Cook, Shannon, Preister, Burns, and Welch voted yes; voting no: none.

Resolution No. 2019-29: Requesting City Council to give notice to the property owners (s) of 212

West 23rd Avenue to repair the sidewalk adjacent to the property, according to the City of

Bellevue's specifications. (Public Works Director)

<u>Motion</u> made by Burns, seconded by Cook, to approve Resolution No. 2019-29 Requesting City Council to give notice to the property owners (s) of 212 West 23rd Avenue to repair the sidewalk adjacent to the property, according to the City of Bellevue's specifications. Roll call vote on the motion was as follows: Cook, Shannon, Preister, Burns, and Welch voted yes; voting no: none.

CURRENT BUSINESS:

Approve and authorize the Mayor to sign the Interlocal Cooperation Agreement between the City and Sarpy County for IT support services and public safety records management support services. (City Administrator)

<u>Motion</u> made by Welch, seconded by Burns, to approve and authorize the Mayor to sign the Interlocal Cooperation Agreement between the City and Sarpy County for IT support services and public safety records management support services. Roll call vote on the motion was as follows: Cook, Shannon, Preister, Burns, and Welch voted yes; voting no: none.

CLOSED SESSION: None

ADMINISTRATION REPORTS:

Mayor Hike asked if there were any questions/comments for the City Administrator, Councilmembers or any of the Directors on the report presented. Councilman Shannon requested information from the Police Department regarding the communication issues. Captain Stuckenholtz explained there are three communication towers in the County and one of them had failed. A new system has been approved; it will just need to be put into service.

ADJOURNMENT:

There being no further business to come before the Council at this time, on motion by Welch, seconded by Shannon. Roll call vote on the motion was as follows: Cook, Shannon, Preister, Burns, and Welch voted yes; voting no: none. At 7:56 p.m. the meeting adjourned.

Susan Kluthe, City Clerk

Rusty Hike, Mayor

Bellevue City Council Meeting, August 20, 2019, Page 7

I, the undersigned, City Clerk of the City of Bellevue, Nebraska, hereby certify that the foregoing is a true and correct copy of proceedings had and done by the Mayor and Council on August 20, 2019; that all of the subjects included in the foregoing proceedings were contained in the agenda for the meeting, kept continually current and readily available for public inspection at the office of the City Clerk; that such subjects were contained in said agendas for at least twenty-four hours prior to said meeting; that at least one copy of all reproducible material discussed at the meeting was available at the meeting for examination and copying by members of the public; that the said minutes were in written form and available for public inspection within ten working days and prior to the next convened meeting of said body; that all news media requesting notification concerning meetings of said body were provided advance notification of the time and place of said meeting and the subjects to be discussed at said meeting.

OF.

Susar

busan Kluthe, City Clerk



Bellevue Board of Equalization, August 20, 2019, Page 1

A meeting of the Mayor and Council of the City of Bellevue, sitting as the Board of Equalization, was called to order by Mayor Rusty Hike at the Bellevue City Hall at 5:30 p.m. on the 20th day of August, 2019. Present were Council Members Paul Cook, Pat Shannon, Don Preister, and Thomas Burns. Bob Stinson and Kathy Welch were absent.

Notice of this meeting was given in advance thereof by publication in the Bellevue Leader, the designated method for giving notice, and was also given to the Mayor and all members of the Board of Equalization and a copy of the affidavit of publication and the Member's acknowledgment of receipt of notice are hereby attached to these minutes. All proceedings shown hereafter were taken while the convened meeting was open to the public.

Open Meetings Act

Mayor Rusty Hike announced that a copy of the Open Meetings Act is posted in the entry to the City Council Chambers.

Approval of the Agenda

Motion was made by Shannon, seconded by Burns to approve the agenda. Roll call vote on the motion was as follows: Cook, Shannon, Preister, and Burns voted yes; voting no: none; absent: Stinson and Welch.

Public Hearing to Consider the Levy of Liens for Non-Payment of Costs Associated with the Mowing, Trimming, Tree Removal, Snow and/or ice removal, and/or other General Property Clean-Up Efforts on Properties within the City of Bellevue, identified in the attachment and in Resolution #2019-0820-01

Mayor Hike opened the meeting for public hearing to give opportunity for individuals to speak in favor of or in opposition to the proposed liens. No one in the audience came forth to speak in support of or in opposition to the ordinance. Mayor Hike declared the public hearing closed.

Resolution No. BOE 2019-0820-01

Motion was made by Cook, seconded by Shannon, for passage of Resolution No. BOE 2019-0820-01: Levying of liens for non-payment of costs associated with the mowing, trimming, tree-removal, snow and/or ice removal, and /or general clean-up efforts on the identified properties within the City of Bellevue, as amended, with the deletion of the six properties, which are reflected by a strikethrough. Roll call vote was as follows: Cook, Shannon, Preister, and Burns voted yes; voting no: none; absent: Stinson and Welch. Motion carried.

Name (I, f)	Service Address	Parcel #	Legal Description	Amount
Bighia, David Paul	1002 Bayberry Drive	010983015	Lots 61 & 62 Fontenelle	215.00
Bishop, Anthony	1502 Main Street	010470719	Lot 7 & N 16' Lot 8 Block 98 Bellevue & Vac Str Adj	150.00
Black, Mary	2618 Jack Pine Street	010959130	Lot 55 Pineridge	200.00
Bowen, Thomas	3202 Coffey Avenue	010551360	Lot 41 Golden Hills	200.00
Chagollan, Jorge	2110 Nottingham Drive	010922466	Lot 130 Stonecroft	200.00
Charleston, Artimisha	1010 Denver Street by City of Bellevue	010532420	Lot 26 South Woods	200.00
Denton, Sean J & Elaina M Bartola	13005 Countney Drive	010612769	Lot 269 Leawood Oaks	450.00
End of the Road LLC Express Funding	2720 Olive Street	010511822	Lot 21 Block 2 First Addition to Randolph Place to South Omaha & 1/2 Vac Alley Adj	250.00
Corporation	Outlot E Quail Creek	010744800	Outlot E Quail Creek (2.246 AC)	150.00
Fletcher, Ronald & Gloria Pettigrew	3313 Joann Avenue	010525379	Lot 22 Golden Hills	235.00
Foster, Ernest & Jacqueline	3020 Tammy Street	011012986	Lot 140 Two Springs	150.00
Francis, Eric & Dawn Francis-Garcia	5034 Trail Creek Avenue	010753966	Let 83-Sun Valley	200.00
Getz, Nora J.	1104 Potter Road	010430067	Lot 87 Birchcrest	800.00
Gibbons, Jacqueline	7115 Railroad Avenue	011577254	Lot 4 Bartak Addition	200.00
Ham, Ralph & Alyce	2809 Jefferson Street	010623590	Lot 2 & S. 2' of Lot 3 Block 183	200.00
rrison Properties	3843 Harrison Street	010375074	Lot 15 Block 2 Good Luck Addition & Vac Alley Adj	250.00
rrison Properties	3843 Harrison Street	010375074	Lot 15 Block 2 Good Luck Addition & Vac Alley Adj	300.00
Hort, Vicki	1004 Grandview Avenue	010475281	Lot 13 Lawndale & Vac Prairie Ave.	950.00
Hutzell, Raymond	8230 South 25th Street	011066784	Lot 36A2A Pleasant Hill or Martin's Subdivision	150.00
Jones, Sylvia	2008 Avery Road	010474536	Lot 16 Hillside Subdivision 9A	350.00
Jones, Sylvia	2008 Avery Road	010474536	Lot 16 Hillside Subdivision 9A	1,000.00
Jones, Sylvia	2008 Avery Road	010474536	Lot 16 Hillside Subdivision 9A	150.00
Kilborn, Paul	2830 Lillian Street	010513310	Lot 19 Block 4 First Addition to Randolph Place to South Omaha & 1/2 Vac Alley Adj	150.00
Kilborn, Paul	2830 Lillian Street	010513310	Lot 19 Block 4 First Addition to Randolph Place to South Omaha & 1/2 Vac Alley Adj	550.00

Bellevue Board of Equalization, August 20, 2019, Page 2

King, Larry	4821 Lillian Street	010555803	Lot 48 Maclad Heights	200.00
Marcault, Douglas	2815 Margo Street	010513094	Lots 6 & 7 Block 10 First Addition to Randolph Place to South Omaha	150.00
- Transfer	7620 South 25th	010545352	S. 28' Lot 29 & All Lot 30 Block 4 Randolph Place	150.00
Martin, Shawn Meireles, Roberto & Ana Gloria	7202 Wood River Drive	010536663	Lot 297 Sun Valley	650.00
Mendolia, Dominic Sr.	212 W. 23rd Avenue	01611797	Lot 12 Block 197	150.0
Mendolia, Dominic Sr.	212 W. 23rd Avenue	010611797	Lot 12 Block 197	200.0
Mohlman, Clayton	4216 Margo Street	010750061	Lot 46 & 47 First Addition to Dodge Park	350.00
Moore, Kathleen	2009 Franklin Street	010608281	Lots 1-6 Block 130	250.00
Moore, Kathleen	2009 Franklin Street	010608281	Lots 1-6 Block 130	300.00
New Life Baptist Church	801 Kayleen Drive	010484167	Lot 1 @ Cascio Subdivision III Replat I	150.00
Perris, Renee	1410 Pelton Avenue	010449981	Lot 29 Reeves Addition	300.00
Peterson, Amber & Matthew	2834 Lillian Street	010513655	Lot 17 Blook 4 First Addition to Randolph Place to South Omaha \$ 1/2 Vac Alley Adj	200.00
Phounsavath, Akhaphone	1716 Pelton Avenue	010387455	Lot 37, Ex N 106' Reeves Addition	250.00
Phounsavath, Akhaphone	1716 Pelton Avenue	010387455	Lot 37, Ex N 106' Reeves Addition	150.00
Plebanek, Stanley	7312 South 25th Street	010543961	Lot 3 & N 1/2 Lot 28 Block 1 Randolph Place & All Vac Alley between	300.00
Polaris Property Management & Estate Holdings LLC	708 Garden Avenue	010458883	Lot 39 Mission Gardens	200.00
Prado, Zachary Lopake	7625 Chandler Hills Drive	010360972	Lot 60 Chandler Hills	200.00
Roth, Ronald & Michelle	1105 Colorado Street	010537716	Lot 77 South Woods	850.00
Rouse, Vernola	7526 South 22nd Street	010377492	Lot 27 Chandler Hills	550.00
Sunset Hills Townhomes LLC	302 Chateau Drive	010445692	Lot 3 Clermont Court	200.00
The Gertrude Apartment LLC	3518 Gertrude Street	010357238	Lots 207, 208, & 209 Chandler Acres	200.0
Williams, Michelle	1908 Gregg Road	010594906	Lot 46 Hillcrest	150.00
Williams, Michelle	1908 Gregg Road	010594906	Lot 46 Hillcrest	150.00
Workman, Cecil & Cindy	2519 Lillian Street	010544666	Lot 9 Block 3 Randolph Place	150.00

Public hearing to consider the levy of lien for non-payment of costs associated with demolition and removal of a structure at 15006 S. 20th Street, identified in the attachment and in Resolution #2019-0820-02

Mayor Hike opened the meeting for public hearing to give opportunity for individuals to speak in favor of or in opposition to the proposed lien. No one in the audience came forth to speak in support of or in opposition to the ordinance. Mayor Hike declared the public hearing closed.

Resolution BOE No. 2019-0820-02: Levying lien for non-payment of costs associated with demolition and removal of a structure at 15006 S. 20th Street

<u>Motion</u> was made by Cook, seconded by Hansen, for passage of Resolution No. BOE 2018-1022-02. Roll call vote was as follows: Cook, Shannon, Preister, and Burns voted yes; voting no: none; absent: Stinson and Welch. Motion carried.

Owner(s)	Legal Description & Parcel #	Property Address	Amount
Camille McNeill	Lot 94 Hyda Hills Parcel # 011585579	15006 S. 20th Street	\$18,000.00

Δdi	iou	rn	m	ent
Au	ıvu			CIIL

There being no further business to bring before the Board, on motion made by Shannon, seconded by Preister, at 6:03 p.m., the meeting adjourned.

Susan Kluthe, City Clerk Rusty Hike, Mayor

CLAIMS FOR SEPTEMBER 3, 2019

MAYOR			
55TH WING PROTOCOL	55TH WING BIRTHDAY BALL		50.00
		\$	50.00
CITY ADMINISTRATOR			
55TH WING PROTOCOL			
AMAZON.COM, LLC	55TH WING BIRTHDAY BALL		50.00
CHICK-FIL-A	FLOOR STANDING SIGN HOLDER POSTER		41.99
U.S. CELLULAR	CPS-UNITED CITIES MEETING		63.15
UMAMI RESTAURANT	MONTHLY SERVICE-2019-8-4		98.11
OWNER RESTAURANT	CPS-LUNCH WITH DEVELOPER		36.78
		\$	290.03
CITY COUNCIL			
DON PREISTER	DEIMO COD MINERALIS		
	REIMB FOR INTERNET-AUG 2019		83.55
		\$	83.55
LEGAL SERVICES			
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4		
	MONTALT SERVICE-2019-8-4	-	87.01
		\$	87.01
CABLE ADVISORY			
ADOBE CREATIVE SOFTWARE	CPS-ADOBE RENEWAL		
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4		1,027.07
	11011111111111111111111111111111111111		48.00
		\$	1,075.07
CITY CLERK			
AMAZON.COM, LLC	STORAGE BOXES		74.04
BELLEVUE PUBLIC SCHOOLS	LIQUOR LICENSE 2018-2019		74.94
BELLEVUE PUBLIC SCHOOLS	TOBACCO LICENSE 2018-2019		13,300.00
OMAHA PUBLIC SCHOOLS	LIQUOR LICENSE 2018-2019		315.00 2,550.00
OMAHA PUBLIC SCHOOLS	TOBACCO LICENSE 2018-2019		,
PAPILLION/LA VISTA SCHOOLS	LIQUOR LICENSE 2018-2019		165.00 3,400.00
PAPILLION/LA VISTA SCHOOLS	TOBACCO LICENSE 2018-2019		
ROYCE CORNHUSKER, LLC	ROYCE CORNHUSKER TIF PAYMENT-AUG 2019		90.00 9,304.47
SOUTHGATE APARTMENTS BELLEVUE, LP	SOUTHGATE APTS TIF PAYMENT-AUG 2019		77,338.63
WH BELLEVUE, LLC	WOODHOUSE TIF PAYMENT-AUG 2019		53,942.03
	-	\$	160,480.07
		-	200, 200.07
FINANCE/RISK MANAGEMENT			
AMAZON.COM, LLC	OFFICE SUPPLIES, PRINTER SUPPLIES, FOOT RESTS, STEPS FOR HR BUS		837.18
MARCEY HORTON	REIMB FOR TRAINING EXPENSE		69.60
RED WING BUSINESS ADVANTAGE ACCOUNT	CREDIT-BOOTS-P RUSH		(11.01)
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4		53.04
		\$	948.81
			2 10101

CLAIMS FOR SEPTEMBER 3, 2019

AMAZON.COM, LLC	BUUNG BRUCK WEIGHT IEG MIDEUG	T (1 (1
CAPITAL BUSINESS SYSTEMS, INC	BOOKS, PROGRAM SUPPLIES, VIDEOS NEW COPIER-CANON C5550i	564.61
CENTER POINT LARGE PRINT	LARGE PRINT BOOKS	2,926.00 307.76
DEMCO	BOOK SUPPLIES	
INDOFF	OFFICE SUPPLIES	80.44 95.98
INGRAM LIBRARY SERVICES	BOOKS	6,062.39
MAILFINANCE	COPIER LEASE	176.40
MATRIX BUSINESS SYSTEMS	COPIER EXPENSE	14.9
NEOFUNDS BY NEOPOST	REFILL POSTAGE METER	650.00
OCLC INC	MONTHLY CATALOGING	1,357.52
RUFF WATERS	AQUARIUM MAINTENANCE	1,337.32
STAPLES ADVANTAGE	PRINTER SUPPLIES	315.4
SURVEY MONKEY.COM, LLC	CPS-SURVEY	26.00
TOM'S ENGRAVING	ENGRAVING	15.00
	Sivoletvino	\$ 12,699.4
ADMINISTRATIVE SERVICES		
CHICK-FIL-A	CPS-SURVEY SUBSCRIPTION	68.75
DJ'S DUGOUT	CPS-EMPLOYEES RECOGNITION GIFT CARDS	300.00
INTEGRATED REHAB	RANDOM DRUG TESTS	960.0
NEBRASKA ASSN OF TRANSPORTATION PROVIDERS	MEMBERSHIP DUES	115.0
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4	78.3
	н	\$ 1,522.0
PUBLIC WORKS		
CONCRETE INDUSTRIES, INC	CONCRETE BARRIERS	9,500.0
HDR ENGINEERING, INC	SOUTH LIFT STATION EVALUATION	13,359.4
OMAHA PUBLIC POWER DISTRICT	MONTHLY SERVICE-2019-8-15	278.5
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4	273.9
	,	\$ 23,411.9
PARKS		
ALEXANDER LAWN & LANDSCAPE, INC	ROW MOWING-CYCLE 7	9,146.9
AMAZON.COM, LLC	ANCHOR BUOY, DOG WASTE BAGS, RAILROAD SPIKES	445.5
AQUA-CHEM	UV SERVICE CONTRACT LABOR, CHEMICALS FOR POOLS	766.7
A-RELIEF SERVICES	PORTABLE RESTROOMS	849.3
MARCO TECHNOLOGIES, LLC	COPIER EXPENSE	113.1
MENARDS	LUMBER, FENCING MATERIALS, PAINT SUPPLIES	732.1
METROPOLITAN UTILITIES DIST	MONTHLY SERVICE-2019-8-5, WATER PARK	3,242.2
MIRACLE RECREATION EQUIPMENT CO	BLACK SPRINGS, PARTS	657.1
TAB CONSTRUCTION	AHP FLOOD RESTORATION PROJECT	6,217.8
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4	234.7
WALKERS UNIFORM RENTAL	UNIFORM SERVICE	13.4
		\$ 22,419.1

CLAIMS FOR SEPTEMBER 3, 2019

REC	CREATION			
	ADAM PERRY	REFUND POOL PASS	77	
	AMAZON.COM, LLC	2 CASH REGISTERS, PAPER		100.00
	BELLEVUE PRINTING COMPANY	RECREATION WORKERS TIMESHEETS		279.41
	FIVE BELOW	CPS-POOL EQUIPMENT		142.61
	DICK'S CLOTHING AND SPORTING GOODS	CPS-BASKETBALL EQUIPMENT, POOL		46.00
		EQUIPMENT, VOLLEYBALL NET		753.07
	DILLONS CUSTOMER CHARGES	CONCESSION SUPPLIES		28.21
	MIDWEST IMPRESSIONS	LEAGUE CHAMPS SHIRTS		829.00
	U.S. CELLULAR	MONTHLY SERVICE-2019-8-4		63.11
	WHITNEY MCGINNIS	REFUND FOR SOCCER		35.00
			\$	2,276.41
BUII	DING MAINTENANCE			
	APOLLO REFRIGERATION & HEATING	REPLACE FILTERS		
	BIL-DEN GLASS	ADJUSTED FRONT DOOR-LIBRARY		655.50
	CARPENTER PAPER CO	JANITORIAL SUPPLIES		117.00
	CODY PEST MANAGEMENT	PEST CONTROL		509.79
	COMMERCIAL RECREATION SPECIALISTS	ACTIVATOR KITS FOR SPLASH PADS		204.00
	CONTROL MANAGEMENT	HEAT PUMP ADJUSTEMENTS		771.00
	CRANE SALES & SERVICE	REPAIR POWER SUPPLY CIRCUIT		360.00
	HILLYARD	JANITORIAL SUPPLIES		480.75
	IDEAL PURE WATER COMPANY	BOTTLED WATER		80.72
	JACKSON SERVICES, INC	DOOR MAT SERVICE-CITY BLDGS		34.25
	MENARDS	TOILET SEAT, CLEANING SUPPLIES, MULCH,		372.21
	WRAGUESS	CRESTONE, PAINT SUPPLIES, SANDPAPER, GLOVES, BRUSHES		1,006.29
	MIRACLE RECREATION EQUIPMENT CO	SLASH PROOF SEATS W/SHACKLES		140.00
	OMAHA PNEUMATIC EQUIPMENT CO	MCDV-50 AUTO DRAIN		320.00
	OVERHEAD DOOR COMPANY	GARAGE DOOR REPAIR		360.00
	PLIBRICO REFRACTORY CONSTRUCTION	SERVICE INSPECTION-BPD BRIEFING ROOM		196.00
	ROCHESTER MIDLAND CORPORATION	WATER ENERGY TEAM BILLING		280.00
	THE HOME DEPOT PRO-SUPPLY WORKS	JANITORIAL SUPPLIES		2,193.08
	TRICO MECHANICAL SERVICES	AC MAINTENANCE-SENIOR CENTER		1,379.45
	U.S. CELLULAR	MONTHLY SERVICE-2019-8-4		24.05
	WESTLAKE ACE HARDWARE	STRAP HOLDDOWN, SEEDS, BATTERIES, PAINT,		171.83
		INSECT KILLER, NOZZLE	\$	0.655.02
CELCE			J	9,655.92
CEME				
	BETTS ENTERPRISES	RESET STONE, MONUMENT		775.00
	PULVERENTE MONUMENT COMPANY, LLC	MAUS DOORS		450.00
	U.S. CELLULAR	MONTHLY SERVICE-2019-8-4		48.00
			\$	1,273.00
STREE	ETS			
	ALFRED BENESCH & COMPANY	2019 OVERLAY PROJECT		6,972.48
	ASPHALT & CONCRETE MATERIALS	ASPHALT		2,358.35
	CAPITAL BUSINESS SYSTEMS, INC	COPIER EXPENSE		11.81
	CARHARTT, INC	CPS-UNIFORM REPLACEMENT-DRISCOLL		104.92
	CARROLL CONSTRUCTION SUPPLY	KEYWAY PUNCH, CHANNEL STAKES		320.40
	DANIEL M AND/OR JAYME S LEAZENBY	TEMPORARY EASEMENT		350.00
	FELSBURG HOLT & ULLEVIG, INC	CORNHUSKER RD TRAFFIC SIGNAL		1,551.00
	INDEPENDENT SALT CO	BULK DE-ICING SALT		2,968.28
				۷,۶۵۵.۷۵

CLAIMS FOR SEPTEMBER 3, 2019

PAGE	4
------	---

STREETS (cont'd)		
JACOB A AND/OR BRANDIE L WHITE	TEMPORARY EASEMENT	310.00
LYMAN RICHEY SAND & GRAVEL	SAND/GRAVEL	1,829.26
MARTIN PRODUCTS SALES, LLC	BULK OIL	806.60
MENARDS	MARKING WHITE PAINT, TOOLS	76.94
METRO LEASING	LEASE 8695-SEALING MACH, LOADERS	20,274.31
METROPOLITAN UTILITIES DIST	MONTHLY SERVICE-2019-8-13	370.59
NEENAH FOUNDRY, INC	MANHOLE FRAME, COVER, GRATE	5,389.62
OMNI	ASPHALT	300.33
OMNI	2019 OVERLAY PROJECTS	117,122.77
READY MIXED CONCRETE COMPANY	CONCRETE	22,032.40
RED WING BUSINESS ADVANTAGE ACCOUNT		204.50
SWAIN CONSTRUCTION, INC	2019 CONCRETE PROJECTS	53,056.77
THIELE GEOTECH	MATERIAL TESTING-CDBG PAVING IMP	374.00
TREGARON TOWNE CENTRE I, LLC	TEMPORARY EASEMENT	1,620.00
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4	236.05
UTILITY EQUIPMENT COMPANY	BLACK CORRUGATED PIPE	3,835.20
VOGEL TRAFFIC SERVICES	PAVEMENT MARKING	42,781.80
WALKERS UNIFORM RENTAL	UNIFORM SERVICE	13.42
WILLIAM W AND/OR ELENA C FORD	TEMPORARY EASEMENT	23,950.00
	•	309,221.80
FLEET MAINTENANCE	A CANADA	19.99
AMAZON.COM, LLC	MOUNTING BRACKETS	23.92
APACHE CAMPER CENTER	WIDE ANGLE LENSES FOR HR BUS	1,405.84
AUTOMOTIVE WAREHOUSE DIST, INC	BRAKE FLUID, COUPLINGS, GASKETS, GOGGLES, EXHAUST, PARTS	
BAXTER CHRYSLER DODGE JEEP	LOWER ARM	144.00
BAXTER FORD	PEDAL, RESERVOIR, PARTS	764.74
BELLEVUE TIRE & AUTO SERVICE	TIRES	136.00
CORNHUSKER INTERNATIONAL TRUCKS	BATTERY, CABLE, AIR TANK, RINGS, RADIATOR, EXHAUST PIPE, CLAMPS, FILTER, PARTS	4,408.21
DULTMEIER SALES LLC	GASKET STRAINER	26.00
FACTORY MOTOR PARTS CO	PARTS, IGNITION, BRAKE LINING, HOUSING	770.14
FARM PLAN	SCREWS, BUSHINGS, WASHERS, SWITCH, CABLE	632.63
FORCE AMERICA, INC	SWITCH	54.41
GCR TIRES & SERVICE	TIRES, ALIGNMENT	337.74
HOSE & HANDLING, INC	JACK HAMMER ASSEMBLY	102.06
INTERSTATE BATTERIES	BATTERIES	2,027.54
J & J SMALL ENGINE SERVICE	HANDLE SET, STARTER, BUSHINGS, VALVE	79.47
JIM HAWK TRUCK TRAILERS	BRAKLEEN	106.76
KRIHA FLUID POWER CO	FITTINGS, ELBOWS, FLARE PLUGS	984.65
MATHESON TRI-GAS INC	WELDING SUPPLIES	511.81
MENARDS	SUPPLIES, COVERALLS, WATER, TOOLS, BATTERIES, FILTERS, SAND, RUST REFORM, PAINT SUPPLIES	943.19
NAPA AUTO PARTS	TOGGLE SWITCH, RELAYS, FITTINGS,	751.68
NEBRASKA IOWA INDUSTRIAL FASTENERS	TO THE PROPERTY OF THE PROPERT	339.86
NORTH CENTRAL EMERGENCY VEHICLES	DOOR HANDLES	121.68
OMAHA MARINE CENTER	CPS-FUEL TANK	69.99
O'REILLY AUTOMOTIVE PARTS	VENT CLEANER	9.99
P&M HARDWARE	ALTERNATOR COVER, BELTS, COLLARS	268.53
QUALITY TIRES, INC	TURF MASTER TIRES	284.00
REDI HAUL TRAILERS	CPS-CYLINDER	102.43
NEDI III OB I INI III OB		

CLAIMS FOR SEPTEMBER 3, 2019

FLEET MAINTENANCE (cont'd)			
SERVICE EXPRESS CO	GREASE GUN, PISTOL GRIP		220.47
SPARTAN MOTORS USA, INC	COOLANT FLOW VALVE		177.08
TOMASEK MACHINE SHOP	REMOVE PIN		485.00
TRUCK CENTER COMPANIES	EXHAUST CLAMP		25.67
TURFWERKS	CANISTER, SHEAR PINS, SNAP RINGS		1,688.58
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4		68.10
UPS STORE	FREIGHT FOR MED 15 FRIDGE AND PARTS		214.06
VOGEL WEST	PAINT		63.35
WALKERS UNIFORM RENTAL	UNIFORM SERVICE		77,40
WAYTEK, INC	CPS-DC RELAY		44.09
WELDON PARTS INC	SLACK ADJUSTERS		331.24
WESTLAKE ACE HARDWARE	SUPPLIES, KEYS		
WICK'S STERLING TRUCKS	EGR VALVES		65.76
		\$	352.07 19,240.13
		'à	19,240.13
SOLID WASTE			
WASTE CONNECTIONS OF NEBRASKA	TRASH HAULING FEES-JULY 2019		174,611.14
	,	\$	174,611.14
		Ψ	174,011.14
PLANNING			
MARCO TECHNOLOGIES, LLC	COPIER EXPENSE		473.32
OMAHA PUBLIC POWER DISTRICT	MONTHLY SERVICE-2019-8-15		252.36
SUBURBAN NEWS ADV	NOTICE OF HEARING		37.72
		\$	763.40
		Ψ	705.40
PERMITS & INSPECTIONS			
IDEAL PURE WATER COMPANY	BOTTLED WATER		19.50
INTERNATIONAL ASSOCIATION OF	CPS-CODE BOOKS		80.35
NEBRASKA-IOWA ELECTRICAL COUNCIL	CPS-CODE BOOKS		328.57
OMAHA PUBLIC POWER DISTRICT	MONTHLY SERVICE-2019-8-15		336.47
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4		263.15
		\$	1,028.04
		Ψ	1,020.04
POLICE/CODE ENFORCEMENT			
AMAZON.COM, LLC	GLOVES, WORKOUT SANDBAGS, PRINTER		1 100 21
	SUPPLIES		1,199.21
ANDY'S SHOE REPAIR	HELMETS SNAP HOOKS		10.00
AUTO BODY AUTHORITY	TOW CHARGE		80.00
BELLEVUE ANIMAL HOSPITAL	VET SERVICE		187.04
CALIBRE PRESS	CPS-FEMALE ENFORCER TRAINING-MEYERS,		338.00
	CHASE		330.00
COMPCHOICE OCCUPATIONAL HEALTH	PHYSICAL TESTING		515.11
CRASH DATA GROUP	CPS-SOFTWARE SUBSCRIPTION		1,050.00
DIGITAL INTELLIGENCE, INC	CPS-FORENSIC RECOVERY OF EVIDENCE		23,590.64
DOVIN AS COLUMN	DEVICE, IMAGER KIT, CARD READER		
DOUGLAS COUNTY SHERIFF OFFICE	FORENSIC FEES		75.00
ELEVEN 10 LLC	TOURNIQUETS FOR OFFICERS		524.23
FEDERAL EXPRESS CORPORATION	MAILING CHARGES		13.00
GALLO PROFESSIONAL POLYGRAPH	POLYGRAPH SERVICE		700.00
HYATT REGENCY, WICHITA	CPS-INT'L CONFERENCE OF POLICE CHAPLAINS		749.85
INDOFF	OFFICE SUPPLIES, PAPER		1,544.97

CLAIMS FOR SEPTEMBER 3, 2019

POLICE/CODE ENFORCEMENT (cont'd)		
I P COOKE COMPANY	POCKET STAMPER-P RIEPLE	34.70
MARRIOTT ANAHEIM	CPS-CONFERENCE ON DRUGS-GULICK, MILOS	1,905.12
MATHESON TRI-GAS INC	CPS-CARBON DIOXIDE	64.20
MIDLANDS PRINTING	BUSINESS CARDS	101.00
NEBRASKA FBI	FBI FALL TRAINER	23.00
NICHOLAS GREINER	REIMB FOR TRAINING EXPENSES	229.50
OMAHA PUBLIC POWER DISTRICT	MONTHLY SERVICE-2019-8-15	6,135.75
PM AM CORPORATION	ALARM FEES-JUL 2019	3,305.00
RAPID GRAPHICS	GRAPHICS FOR MOTORCYCLES	47.01
ROGER'S TOWING	TOW CHARGE	160.00
SHELL SUPER STORE	CRUISER WASH	15.00
SIRCHIE FINGERPRINT LABS	EVIDENCE SUPPLIES	133.45
SOUTHERN CARLSON, INC	SOAP FOR PRESSURE WASHER	1,190.52
SPRINT	MONTHLY SERVICE	125.22
SUNSET LAW ENFORCEMENT, LTD	CRITICAL DUTY AMMO	7,869.40
U.S. CELLULAR	MONTHLY SERVICE	3,954.46
WESTLAKE ACE HARDWARE	CAR CLEANING SUPPLIES	45.94
	*	\$ 55,916.32
FIRE & RESCUE		
AIRGAS USA, LLC	MEDICAL SUPPLIES	144.72
AMAZON.COM, LLC	BOOTS, PRINTER SUPPLIES	168.83
BOUND TREE MEDICAL, LLC	MEDICAL SUPPLIES	4,639.53
DANKO EMERGENCY EQUIPMENT	BATTERY FOR RESCUE TOOLS	2,720.72
DC ELECTRIC/HEARTLAND LIGHTING	REPAIR WARNING SIREN	453.00
EC DATA SYSTEMS, INC	CPS-SHARE OF FAX SERVER	7.95
GOTOMEETING	CPS-SEMINAR-LENTSCH	500.76
GREAT PLAINS UNIFORMS	UNIFORMS	1,030.50
JP MORGAN CHASE-ARAMARK UNIFORM SV	C LINEN SERVICE-ALL DIST	2,628.82
MARCO TECHNOLOGIES, LLC	COPIER EXPENSE	100.55
MENARDS	DRYER PLUGS	23.98
METROPOLITAN UTILITIES DIST	MONTHLY SERVICE-2019-8-8	235.59
NEBRASKA ASSOCIATION OF WOMEN POLICE	CPS-FEMALE RESPONDER TRAINING	135.00
PELICAN PRODUCTS, INC	CPS-CASE	20.00
PERRY GUIDO	REIMB FOR CONFERENCE EXPENSES	308.50
SANDRY FIRE SUPPLY, LLC	BUNKER GEAR	21,935.70
SAPP BROS PETROLEUM	PROPANE	430.55
SHRED-IT USA	SHREDDING SERVICE	756.00
STEVE WAGNER	REIMB FOR CONFERENCE EXPENSES	178.50
TELEFLEX	EZ-IO TRAINING POWER DRIVER	295.50
TESSCO	COMMUNICATION PARTS	54.78
U.S. CELLULAR	MONTHLY SERVICE-2019-8-4	849.75
ULINE	CPS-POLY BAGS	68.84
VERDE ENVIRONMENTAL, INC	FIRE EXTINGUISHER AGENT	4,965.28
		\$ 42,653.35
		,-

TOTAL CLAIMS FOR SEPT 3, 2019	\$	1,416,796.71
	\$	3,061.75
CDBG CONTRACTOR'S FEE-JUL 2019		3,061.75
	\$	550,724.25
CL9-LUET KII		41.99
		415.28
		1,026.14
		867.69
		421.71
CPS-GAS CADDY		224.68
LEASE AGREEMENT FEE		1,328.68
TRASH PUMP TO JUL 22, 2019		6,589.37
FLOOR CLEANER		3,221.44
FILTERS		12.20
		22,836.87 215.14
		166.71
		18,094.00
		2,680.44
		492,195.05
		247.91
		138.95
DODTADLE CUCL MANY TONES		
	\$	125.00
CPS-MONTHLY WEB MAINTENANCE		125.00
	\$	23,179.08
MONTHLY SERVICE-2019-8-4		40.29
LOCATES FOR IT		450.00
SIREN MAINTENANCE		255.00
LOCATES FOR IT		13.83
		59.95
		22,202.40
		25.00 91.13
		41.48
TRANSMITTER SOLUTIONS		41.40
	SIREN MAINTENANCE LOCATES FOR IT MONTHLY SERVICE-2019-8-4 CPS-MONTHLY WEB MAINTENANCE PORTABLE FUEL TANK, TONER CARTRIDGES CPS-NEW UNIFORM-LUNDIN SEWER FEES-MAY 2019 SEWER REPLACEMENT AND MAIN FORCE TEMPORARY LIFT STATION CONTROLLER GLOVES, LIGHTS, MEETING SUPPLIES, TARP LEASE 8735-JET TRUCK-AUG 2019 MONTHLY SERVICE-2019-8-7 FILTERS FLOOR CLEANER TRASH PUMP TO JUL 22, 2019 LEASE AGREEMENT FEE CPS-GAS CADDY MONTHLY SERVICE-2019-8-4 SHORING PUMP HAND, RELEASE TOOL DUPLEX PUMP PANEL SEWER PIPE, COUPLINGS, HANDLE CPS-FUEL KIT	BUSINESS CARDS UC ADMINISTRATOR SUPPORT 20 COMPUTERS FOR IT CPS-MONTHLY DOMAIN MAINTENANCE LOCATES FOR IT SIREN MAINTENANCE LOCATES FOR IT MONTHLY SERVICE-2019-8-4 \$ CPS-MONTHLY WEB MAINTENANCE \$ PORTABLE FUEL TANK, TONER CARTRIDGES CPS-NEW UNIFORM-LUNDIN SEWER FEES-MAY 2019 SEWER REPLACEMENT AND MAIN FORCE TEMPORARY LIFT STATION CONTROLLER GLOVES, LIGHTS, MEETING SUPPLIES, TARP LEASE 8735-JET TRUCK-AUG 2019 MONTHLY SERVICE-2019-8-7 FILTERS FLOOR CLEANER TRASH PUMP TO JUL 22, 2019 LEASE AGREEMENT FEE CPS-GAS CADDY MONTHLY SERVICE-2019-8-4 SHORING PUMP HAND, RELEASE TOOL DUPLEX PUMP PANEL SEWER PIPE, COUPLINGS, HANDLE CPS-FUEL KIT \$ CDBG CONTRACTOR'S FEE-JUL 2019



2nd Qtr. Report April 2019 - June 2019

BUILDING PERMIT VALUATIONS													
Community		April 2019			May 2019	June 2019		2nd Otr. 2019		2nd Qtr. 2018			
Sarpy County		S	15,334,142	S	10,537,353	\$	12,877,313	S	38,748,808	S	33,387,173		
Bellevue		S	12,893,320	\$	8,730,671	\$	23,131,849	\$	44,755,840	\$	31,375,472		
Papillion		\$	25,920,140	S	37,878,494	\$	12,276,293	S	76,074,927	\$	302,294,475		
La Vista		\$	9,016,711	S	4,749,101	\$	1,930,237	S	15,696,049	\$	22,955,540		
Gretna		\$	4,814,277	\$	2,184,719	\$	4,937,300	\$	11,936,296	\$	10,368,195		
Springfield		\$	337,835	\$	26,000	\$	515,821	\$	879,656	\$	1,797,704		
	TOTAL	S	68,316,425	S	64,106,338	S	55,668,813	\$	188,091,576	\$	402,178,559		

NEW BUSINESS / INDUSTRIAL / OFFICE PARK SUBDIVISONS PLATTED								
Subdivision Name Location Lo								
N/A								
	TOTAL	0						

	SINGLE FAMILY HOUSING SUBDIVISONS PLATTED								
Subdivision Name		Location	Lots						
Belle Lago South	48th and Capehart	Bellevue	121						
Prairie Queen (Phase II)	Northeast corner of 132nd & Lincoln	Papillion	9						
Granite Falls North (Phase III)	Southeast corner of 114th & Lincoln	Papillion	113						
Ashbury Hills	Northwest corner of South 120th Street & Schram	Papillion	165						
		TOTAL	408						

SINGLE FAMILY HOUSING PERMITS ISSUED											
Community	April 2019	May 2019	June 2019	2nd Qtr. 2019	2nd Qtr. 2018						
Sarpy County	45	31	39	115	106						
Bellevue	20	14	12	46	53						
Papillion	16	13	25	54	64						
La Vista	0	0	0	0	3						
Gretna	8	4	3	15	42						
Springfield	1	0	2	3	7						
TOTAL	90	62	81	233	275						

MULTI-FAMILY HOUSING PERMITS ISSUED (# OF UNITS)											
Community	April 2019	May 2019	June 2019	2nd Qtr. 2019	2nd Qtr. 2018						
Sarpy County	0	0	0	0	0						
Bellevue	0	0	204	204	0						
Papillion	0	36	0	36	0						
La Vista	30	30	0	60	227						
Gretna	0	0	0	0	0						
Springfield	0	0	0	0	0						
TOTAL	30	66	204	300	227						

SARPY COUNTY LABOR FORCE STATISICS										
Month	Labor Force	Employment	Unemployment	Rate						
April 2019	95,932	93,245	2,687	2.8%						
May 2019	96,534	93,740	2,794	2.9%						
June 2019	97,408	94,301	3,107	3.2%						
April 2018	91,307	88,742	2,565	2.8%						
May 2018	92,566	90,083	2,483	2.7%						
June 2018	92,657	90,131	2,526	2.7%						

			BUILDING	PERN	MIT VALUATION	NS		No.	
Community	Year		1st Qtr.		2nd Qtr.	3rd Qtr.	4th Qtr.		YTD
Sarpy County	2019	S	23,678,366	S	38,748,808			S	62,427,174
Sarpy County	2018	S	30,382,818	S	33,387,173			S	63,769,991
				-					
Bellevue	2019	\$	18,351,453	S	44,755,840			S	63,107,293
Denevat	2018	S	84,815,947	\$	31,375,472			S	116,191,419
									N. S. SVIII
Papillion	2019	S	41,526,867	\$	76,074,927			S	117,601,794
Тариноц	2018	S	31,997,175	S	302,294,475			S	334,291,650
La Vista	2019	8	4,547,303	S	15,696,049			\$	20,243,352
La Vista	2018	S	12,211,283	S	22,955,540			S	35,166,823
Gretna	2019	S	16,910,464	S	11,936,296			\$	28,846,760
Giena	2018	<u> </u>	7,835,541	\$	10,368,195			S	18,203,736
	2019	I s	1,522,428	S	879,656			I s	2,402,084
Springfield	2018	S	1,602,523	\$	1,797,704			S	3,400,227
							ALL LAND		
TOTALS	2019	S	106,536,881	\$	188,091,576	\$ -	S -	S	294,628,457
TOTALS	2018	S	168,845,287	S	402,178,559	\$ -	s -	S	571,023,846

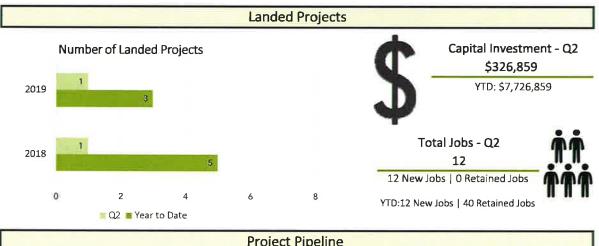
C '' I			HOUSING PERMIT			
Community	Year	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	YTD
Sarpy County	2019	77	115			192
Sarpy county	2018	83	106		<u> </u>	189
	2019	26	46			72
Bellevue	2018	42	53			95
	M KS MI					
Papillion	2019	44	54			98
Тариноп	2018	84	64			148
La Vista	2019	0	0			0
La Vista	2018	2	3			5
Gretna	2019	21	15			36
Gretila	2018	24	42			66
	2019	5	3			8
Springfield	2018	5	7			12
TOTALS	2019	173	233	0	0	406
TOTALS	2018	240	275	0	0	515

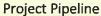
Year	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Otr.	YTD
2019	0	0			0
2018	0	0			0
2019	0	204			204
2018	130	0			130
2019	0	36			36
2018	0	0			0
	0	60			60
2018	.0	227			227
2010	0	0			0
			 		0
2010				200	
2019	0	0			0
2018	0	0			0
2010					
					300 357
	2019 2018 2019 2018 2019 2018 2019 2018 2019 2018	2019 0 2018 0 2019 0 2018 130 2019 0 2018 0 2019 0 2018 0 2019 0 2019 0 2018 0 2019 0 2019 0 2018 0	2019 0 0 2018 0 0 2019 0 204 2018 130 0 2019 0 36 2018 0 0 2019 0 60 2018 0 227 2019 0 0 2019 0 0 2019 0 0 2019 0 0 2018 0 0 2019 0 0 2019 0 0 2019 0 300	2019 0 0 2018 0 0 2019 0 204 2018 130 0 2019 0 36 2018 0 0 2019 0 60 2018 0 227 2019 0 0 2018 0 0 2019 0 0 2019 0 0 2018 0 0 2019 0 0 2019 0 0 2019 0 0	2019 0

Community	Year	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	YTD
Sarpy County	2019	0	0			0
Sai py County	2018	0	0			0
Bellevue	2019	0	121			121
Delievae	2018	228	0			228
Papillion	2019	30	287			317
1 apilion	2018	124	265			389
La Vista	2019	0	0			0
La vista	2018	0	0			0
Gretna	2019	0	0			0
Gretila	2018	0	193			193
Springfield	2019	0	0			0
Sk. weigh	2018	2	0			2
					9 8 100 11	
TOTALS	2019	30	408	0	0	438
TOTALS	2018	354	458	0	0	812

MAJOR VALUATION PROJECTS - 2nd Qtr. 2019 (Over \$75,000)										
Project	Address/Location	Community	Valuation	Square Footage						
Papillion La Vista South (addition & renovation)	10799 Highway 370 EB	Papillion	\$19,120,000	0						
Project Wizard (footings and foundation)	14865 Gold Coast Road	Papillion	\$18,500,000	281,792						
MCL Construction (building & tenant finish)	14588 Portal Road	La Vista	\$5,131,193	34,746						
Auto Sales and Service	14810 Crest Road	Papillion	\$4,568,729	49,353						
Metro Stars Gymnastics	11153 Cumberland Drive	Papillion	\$3,391,146	25,640						
G Stanley Hall Elementary School	7600 South 72nd Street	La Vista	\$3,100,000	0						
Gretna High School (addition)	11335 South 204th Street	Gretna	\$2,626,372	17,377						
Bellevue Public Schools (renovation)	1200 West Mission Ave.	Bellevue	\$2,350,000	0						
Birchcrest Elementary School	1212 Fairfax Road	Bellevue	\$2,071,000	0						
Woodhouse Lincoln	8652 south 145th Street	La Vista	\$1,811,317	31,940						
Savanna Shores	2063 Creekside Drive	Papillion	\$1,645,660	21,400						
Coreslab Structures	802 Allied Road	Bellevue	\$1,600,000	14,525						
Mixed Use Building	20050 Hampton Drive	Gretna	\$1,594,038	12,000						
Walmart (remodel)	11350 Wickersham Boulevard	Sarpy	\$1,300,000	151,908						
Hooters	12710 Westport Pkwy	La Vista	\$1,250,000	5,765						
Premier Electric	20082 Hampton Drive	Gretna	\$1,229,849	34,800						
Urban Prairie Landscaping	21926 Fowler Drive	Gretna	\$1,215,873	12,030						
Industrial Building	11344 South 146th Street	Papillion	\$834,940	11,480						
Dogtopia	18920 Edna Street	Sarpy	\$728,319	12,809						
Hy-Vee	10004 South 152nd Street	Sarpy	\$724,242	0						
Multiple Tenant Bay	21864 Platteview Road	Gretna	\$601,676	5,739						
Strip Mall	11476 South 72nd Street	Papillion	\$565,273	0						
QuickTrip	11626 Virginia Plaza	La Vista	\$475,000	4,977						
Wolf Creek Apartments Clubhouse	10712 South 15th Street	Bellevue	\$459,835	3,771						
Kocian Family Dental	20024 Glenmore Drive, Suite 105	Gretna	\$440,328	3,360						
Casey's General Store	7724 South 22nd Street	Bellevue	\$437,528	4,817						
Vala's Pumpkin Patch	12102 South 180th Street	Sarpy	\$373,160	0						
Walmart (remodel)	9460 Giles Road	La Vista	\$250,000	0						
Eyeconic Vision	11844 Standing Stone Drive, Suite 100	Gretna	\$240,504	2,294						
Natural Northern Gas Company (remodel)	8300 Cedar Island Road	Bellevue	\$239,000	0						
Papillion La Vista Schools	10520 South 123rd Ave.	Papillion	\$205,093	0						
Lockheed (remodel)	4502 Maass Road, Suite 250	Bellevue	\$200,000	0						
Five Below	7809 Towne Center Parkway	Papillion	\$180,023	0						
Real Estate Office	10914 Cumberland Drive	Papillion	\$163,999	3,580						
Walz Masonry (tf/addition/remodel)	17610 Storage Road	Sarpy	\$147,957	0						
Premier Family Medicine (tenant finish)	249 Olson Drive	Papillion	\$142,000	0						
Olsen Enterprises (tf/addition/remodel)	9819 South 168th Ave. Lot 6B	Sarpy	\$141,851	0						
Vineyard Vines	21317 Nebraska Crossing Drive #E147	Gretna	\$124,041	2.369						
Sortino Transportation	8951 South 126th Street	La Vista	\$111,700	0						
JFC Financial Services	9849 South 168th Ave.	Sarpy	\$90,869	0						
Specialized Air (tf/addition/remodel)	9819 South 168th Ave. Lot 6A	Sarpy	\$90,323	U -						
Barger Building	11415 Centennial Road, Bay 1	La Vista	\$80,000	23,564						
Viva Suites	701 Pinnacle Drive									
Y IVA SUITES	701 Finnacie Drive	Papillion	\$79,709	1,740						

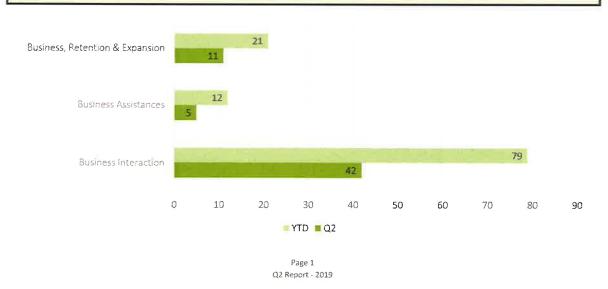
Create, grow and recruit businesses, jobs and investment in Sarpy County





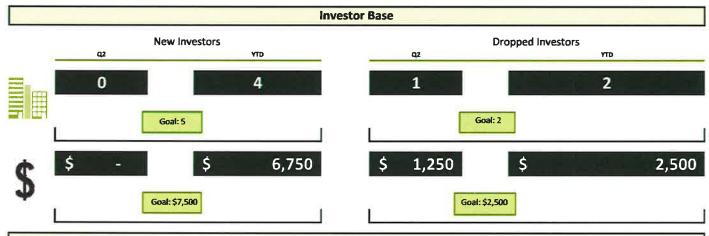


Business Interactions



GOAL

Deliver relevant and high quality member programs, events, services and information



Event Engagement

Investor Engagement

- (264) Annual Meeting (29) 1st Qtr. Committee Meetings
- (57) 1st Qtr. Investor Meeting
- (32) 2nd Qtr. Committee Meetings





Board Member Engagement

(35) Board Meeting (March) (30) Board Meeting (June)



Total Revenue Budget: \$355,275

Total Expense Budget: \$448,438

Strategic Meetings			- 63
	Q2	YTD	
Speaking Engagements	3	15	
Site Investigation & Development TAG Meetings	11	32	
Investor Relation Meetings	3	19	

Oity of Wellehup Nebraska Office of the Mayor PROCLAMATION

National Drive Electric Week

September 14-22, 2019

Whereas, petroleum-fueled vehicles are responsible for over 50% of our local greenhouse gas emissions and are a contributing factor to air pollution, threatening the health of our citizens and the sustainability of our planet; and

Whereas, the imbalance between gasoline resources and worldwide demand is escalating gasoline prices to levels that overburden commerce, hurt economic growth and cause hardship to our citizens; and

Whereas, our transportation sector needs support to move toward adoption of clean energy technology, including electric vehicles that reduce dependence on foreign fuels, support a healthy environment and economy; and

Whereas, the City of Bellevue is dedicated to being a leader in the use of clean energy, establishing policies and practices that conserve energy, promote sustainability, including having 2 EV and rooftop solar panels; and

Whereas, September 14-22, 2019 has been designated as National Drive Electric Week throughout the United States to educate our people about the benefits of plug-in electric vehicles and to promote their use; and

Whereas, on September 15, 2019, 12 to 4 p.m., Bellevue University will host a free, electric car show;

Now, therefore, I, Rusty Hike, Mayor of Bellevue Nebraska, do hereby proclaim September 14-22, 2019 as "**Drive Electric Week**" in Bellevue and call upon everyone to join me in supporting the aims and goals of this effort.



Rusty Hike, Mayor

Oity of Bellevue Nebraska Office of the Mayor

PROCLAMATION

Designating September 17-23, 2019 as "Constitution Week" in Bellevue Nebraska

WHEREAS: The Constitution of the United States of America, the guardian of our liberties, embodies the principles of limited government in a Republic dedicated to rule by law; and

WHEREAS: September 17, 2018, marks the two hundred thirty second anniversary of the framing of the Constitution of the United States of America by the Constitutional Convention; and

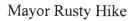
WHEREAS: It is fitting and proper to accord official recognition to this magnificent document and its memorable anniversary, and to the patriotic celebrations which will commemorate it; and

WHEREAS: Public Law 915 guarantees the issuing of a proclamation each year by the President of the United States of America designating September 17 through 23 as Constitution Week,

NOW, THEREFORE I, Rusty Hike, Mayor of Bellevue do hereby proclaim the week of September 17 through 23 as

CONSTITUTION WEEK

and ask our citizens to reaffirm the ideals the Framers of the Constitution had in 1787 by vigilantly protecting the freedoms guaranteed to us through this guardian of our liberties.



CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

	AG	ENDA HEN	COVER SHEE			
COUNCIL MEETING DATE:	September 3, 2019)	AGENDA ITEM TYPE:			
			SPECIAL PRESENTA	TION 🗸		
SUBMITTED BY:			ORDIN	ANCE	PUBLIC HEARING RE	QUIRED
Julio Dipuillo, Librory			RESOLU	TION	PUBLIC HEARING REG	QUIRED
Julie Dinville, Library	Director		CURRENT BUSI	NESS	PUBLIC HEARING REG	QUIRED
			CON	SENT		
		1	OTHER (SEE CI	LERK)		
\ <u></u>						
SUBJECT:						
Proclamation: Septem	iber as Natior	nai Library Ca	ard Signup Mon	th 		
SYNOPSIS:						
Recognize Septembe in lifelong learning with	r as National h a proclamat	Library Card	Signup Month a	and libr	aries as a vital	element
BACKGROUND						
September is Library (ALA) and libraries na signing up for a librar	ationwide join	together to r	emind parents,	caregiv	ers and stude	nts that
FISCAL IMPACT: \$ 0.00		BUDGETED FUN	DS? N/A	GRAN	T/MATCHING FUNDS	? N/A
TRACKING INFORMATION FOR COST IS THIS A CONTRACT? N/A		ECTS UNTER-PARTY:			INTERLOC	I/A
CONTRACT EFFECTIVE DATE:		CONTRACT TO	204		NITO A ST. SAID DATE	
PROJECT NAME:		CONTRACT TE	KIVI:		NTRACT END DATE:	
START DATE:	FAID DATE		DAVA SELE DATE			200
	END DATE:		PAYMENT DATE:		INSURANCI	E REQUIRED
CIP PROJECT NAME:			CIP PROJECT NUMBER:			
MAPA NAME(S):			MAPA NUMBER(S):			
STREET DISTRICT NAME(S):			STREET DISTRICT NUMBE			
ACCOUNTING DISTRIBUTION CODE:			ACCOUNT	NUMBER:		
RECOMMENDATION:						
Respectfully request t	that Mayor Hil	ke makes thi	s proclamation a	as a sp	ecial presenta	tion.
ATTACHMENTS:						
¹ Proclamation			4			
2			5			
3			6			
SIGNATURES:		۸ ۵	•			
LEGAL APPROVAL AS TO FORM: ABRUROLLING						
FINANCE APPROVAL AS TO FORM		11/1/2				=-
ADMINISTRATOR APPROVAL TO		(hushed	Vim			_

Library Card Sign-up Month 2019 Proclamation

Whereas, a library card is the most important school supply of all;

Whereas, signing up for a library card is the first step towards academic achievement and lifelong learning;

Whereas, libraries play an important role in the education and development of children;

Whereas, library programs serve students of all ages, from early literacy to homework help to GED classes;

Whereas, librarians lead the way in creating inclusive spaces and developing diverse collections for children and people of all backgrounds to connect and learn together;

Whereas, libraries bridge the digital divide by providing a full range of information and services to children and adult learners;

Whereas, libraries continue to transform and expand their services in ways that meet the needs of the communities they serve,

Whereas, libraries open a world of infinite possibilities through resources and services to help people pursue their passions and give students the tools to succeed in school and beyond;

Therefore, be it resolved that I, Mayor Rusty Hike, proclaim September as Library Card Sign-up Month in the City of Bellevue and encourage everyone to sign up for their own library card today.



CITY OF BELLEVUE

OFFICE OF THE MAYOR 1500 Wall St – Bellevue, NE 68005 – (402) 293-3022

MEMORANDUM

TO:

Council President Paul Cook and City Council

FROM:

Mayor Rusty Hike

DATE:

August 21st, 2019

SUBJECT:

Reappointment to the Bellevue Library Board

Please consider for reappointment to the Library Board:

Katie Peterson 4506 Anchor Mill Rd Bellevue, NE 68005 She will serve a five (5) year term ending June 2024. 4506 Anchor Mill Rd. Bellevue, NE 68133 August 10, 2019

Office of the Mayor Honorable Rusty Hike City of Bellevue1500 Wall St. Bellevue, Nebraska 68005

Re: Bellevue Library Advisory Board

Dear Mr. Mayor,

Five years ago I was appointed to sit on the Bellevue Library Advisory Board. This term has now ended. However, it would be an honor if I could be appointed to a second term, ending June, 2024.

The future of our library has always been an interest and concern of mine, and I gladly donate my time and energy to this endeavor.

Please advise me if this term would be acceptable.

Very Truly Yours

Katie Peterson

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	09/03/2019	AGENDA ITEM TYPE:		
econdiz mezime since		SPECIAL PRESENTATION		
SUBMITTED BY:		LIQUOR LISCENSE		
		ORDINANCE		
Paul Cook, City Coun	cil President pac	PUBLIC HEARING		
	/	RESOLUTION		
		CURRENT BUSINESS		
		OTHER (SEE CLERK) ✓		
SUBJECT:				
Continuance of	of 2019-2020 Bu	dget Task Force		
SYNOPSIS:				
reading on the 2019-2020 b current Budget Task Force I	oudget is scheduled September 3 be continued until all 2019 annex	of several SIDS, neighborhoods and properties. Also, the this, 2019. With annexations still pending, I am requesting the cations are considered by the council. This will allow the 20 budget for consideration by the council, if necessary.		
FISCAL IMPACT:				
None at this time		S MINUS		
Trone at this time				
BUDGETED ITEM: YES	S √ NO	GRANT/MATCHING FUNDS YES		
IF NO, EXPLAIN:		IF YES, %, \$, EXPLAIN:		
N/A				
PROJECT NAME, CALENDA	AR AND CODING:			
Project Name:				
		Expected End Date:		
Expected Start Date: CIP Project Name: MAPA # and Name:		- Expected the bate.		
MAPA # and Name:				
Street District # and Name	<u> </u>			
일 Distribution Code:	(6 - 1 8 - 1 8	The Company Continue Course Control		
Signature of the state of the s	GL Account Name:	roject-Subproject-Funding Source-Cost Center]		
II GE ACCOUNT #:	GE ACCOUNT NAME.			
RECOMMENDATION:				
Approval of the contin	nuance of the current Bud	lget Task Force.		
1				
BACKGROUND:				
Por Policy Possiution	16 Council Tack Forces	, it may be necessary for the City Council to se		
solutions and remedia	e to issues of governmen	nt operations. Requesting the continuance of the		
current Budget Task f		it operations. Trequesting the continuation of a		
Current Budget Task I	orce.			
Į.				
ATTACHMENTS:				
1 Memo		4		
2		5		
3		/s		
SIGNATURES:				
ADMINISTRATOR APPROVAL:				
ADMINISTRATOR APPROVAL:				
FINANCE APPROVAL:	Mal			
LEGAL APPROVAL:	1/2/11	Roblins		

Today's Date: August 26th, 2019

Council Meeting Date: September 3rd, 2019

To: Bellevue Mayor Rusty Hike

Bellevue City Council Members

Bellevue City Administrator Jim Ristow

Subject: Continuance of the 2019-2020 Budget Task Force

The City of Bellevue has been working on and preparing the 2019-2020 Budget for several months. The third reading for this budget is scheduled for September 3rd, 2019. The City of Bellevue is considering the possible annexation of several SIDS, neighborhoods and properties. With annexations pending, I requesting the current Budget Task Force be continued until all possible annexations are considered by the council. This will allow the Budget Task Force to bring forward an amended 2019-2020 budget for consideration by the council, if necessary. The Budget Task Force will disband once all annexations are considered and an amended budget is presented and approved by the council, if needed.

I am appointing the same members for the Budget Task Force:

City Councilman Paul Cook
City Councilman Thomas Burns
City Councilman Don Preister
Finance Director Rich Severson
City Administrator Jim Ristow
Public Works Director Jeff Roberts
Chief of Fire Perry Guido
Chief of Police Mark Elbert

The Budget Task Force will utilize the assistance and expertise of City Attorney Ms. Robbins. I appreciate your support for the continuance of this Task Force.

Respectfully submitted,

Paul Cook

City Council President

Ward III

City of Bellevue, NE



City of Bellevue

Office of the City Administrator

TOPIC FOR CONSIDERATION

FOR CITY COUNCIL AGENDA

If you have a specific topic that you would like the City Council to consider at a future meeting, please list your name and contact information and the topic. The matter will be reviewed and forwarded to city staff for appropriate action or scheduled for a future meeting of the City Council, as may be necessary. You will be notified of any staff recommendation or action taken on your request or when the matter will be presented to the City Council for consideration.

Name: Jillan Hapath
Address: 3501 NJ DUHCHMON CIRCLE
Telephone number: 401 (037 7355)
Email address: Why as whi 19 P Lahoo COM
Date of Request: D3 27 19
Description of Requested Topic: (Please be as specific as possible) I do not write with the Desponse because Fe': the water run of Issues in the 180.
Three Dictures evident to prove that this is not an issue that becam in the 1970's. Jes there their naugalivalus bren a run At put it was not this Decyment within the Darkim lot was repaired in 10th. Mi neumous Will also he present to express the Concerns.
Lay told that the CHU has also indeed sipulations on the repairs and how they can be wade not okall told the plun of the old do do not the street then who is it okall to plun into the street then who is it okall to plun into the life describes he heard and perjuest some personnes to our questions.

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:	
		SPECIAL PRESENTATION	4
SUBMITTED BY:		LIQUOR LICENSE	
Susan Kluthe, City Clerk		ORDINANCE	- Company
		PUBLIC HEARING	
		RESOLUTION	
		CURRENT BUSINESS OTHER (SEE CLERK)	
		OTHER (SEE CLERK)	11
SUBJECT:			
Liquor License - Manage	r Application		
SYNOPSIS:			
		David Hodges as Manager of the Class dba "F.O.E. Aerie 3912", located at 209	
FISCAL IMPACT:			
n/a		Λ	
BUDGETED ITEM: YES VEROIECT # & TRACKING INFOR	/ NO		
n/a			
RECOMMENDATION:			
The Police have reviewed Council to make a recomi	d the application an mendation to the N	d given feedback (see attached). Requirect.	uest
BACKGROUND:			
Commission and then for reviewed by the Police, si	warded to the City ubmitted to the City	rned in directly to the Nebraska Liquor (Clerk's Office for recommendation. The Council for review and recommendation rol Commission for issuance (if there an	ey are on, and
ATTACHMENTS: 1 Application 2 Police Report 3		5 6	
SIGNATURES: ADMINISTRATOR APPROVAL:		Milia	
FINANCE APPROVAL:	14		
EGAL APPROVAL:	ABu	Rollins	

APPLICATION FOR CORPORATE MANAGER OF LIQUOR LICENSE

POLICE REPORT

DATE OF COUNCIL MEETING: 09-03-19 Due	to City Clerk: <u>08-</u>	27-19
APPLICANT: <u>David Hodges for Fraternal Order of E</u>	Eagles dba "F.O.E	. Aerie 3912"
LOCATION/ADDRESS: 209 W. Mission Avenue, Bel	<u>levue</u>	
REQUESTED ACTION: Recommendation for approximation of the Class "C" liquor licenses for Fraternal	roval of David Hoo l Order of Eagles,	dges as dba "F.O.E.
Aerie 3912		
INDIVIDUALS TO BE CHECKED:		
Name & Address	<u>D.O.B.</u>	<u>S.S.N.</u>
David Hodges, 838 Bordeaux Ave., Bellevue 68123	_	
Driver's License Number:	 .	
SPOUSE: NAME & ADDRESS Constance Hodges, 838 Bordeaux Ave., Bellevue 68123 Driver's License Number:	D.O.B	S. <u>S.N.</u>
COMMENTS:	8-21-19	
- Japan No Allian	γ,	

MANAGER APPLICATION INSERT - FORM 3c

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046

LINCOLN, NE 68509-5046 PHONE: (402) 471-2571 FAX: (402) 471-2814

Website: www.lcc.nebraska.gov

Office Use

RECEIVED

AUG **0.5** 2019

NEBRASKA LIQUOR
CONTROL COMMISSION

MUST BE:

- ✓ Citizen of the United States. <u>Include copy of US birth certificate</u>, naturalization paper or current US passport
- ✓ Nebraska resident. Include copy of voter registration card or print out document from Secretary of State website
- Fingerprinted. See <u>form 147</u> for further information, read form carefully to avoid delays in processing, this form MUST be included with your application
- ✓ 21 years of age or older

Corporation/LLC information)
Name of Corporation/LLC: FRATERNAL ORDER OF EAGLES	
Premise information	
Liquor License Number: 008499 Class Type C	(if new application leave blank)
Premise Trade Name/DBA: F.O.E. AERIE 3912	
Premise Street Address: 209 WEST MISSION AUC	
City: Bellevue County: SARPY	Zip Code: <u>68005</u>
Premise Phone Number: 402 - 292 - 6950	
Premise Email address:	

The individual whose name is listed as a corporate officer or managing member as reported on insert form 3a or 3b or listed with the Commission. To see authorized officers or members search your license information here.

GNATE OF THE STATE OF THE STATE

(Faxed signatures are acceptable)

Manager's information must be completed below PLEASE PRINT CLEARLY

Last Name: Hodges First Nan	ne: NAUIO MI: L
Home Address: 838 BORDEAUX AVE	
City: Bellevue County: SA	2py Zip Code: 68123
Home Phone Number: 402-660-4592	
Driver's License Number & State	
Social Security Number:	
Date Of Birth: Place Of Birth	FORTH SMITH ARKANSAS
Email address:	
Are you married? If yes, complete spouse's information (Even i	f a spousal affidavit has been submitted)
Spouse's information	
Spouses Last Name: Hodges First	Name: Constance MI: H
Social Security Number:	——————————————————————————————————————
Driver's License Number & State:	
Date Of Birth:Place Of	Birth: Omaha, NE
APPLICANT & SPOUSE MUST LIST RESIDENCE(S) FO APPLICANT SPO	R THE PAST TEN (10) YEARS DUSE

CITY & STATE	YEAR FROM	YEAR TO	CITY & STATE	YEAR FROM	YEAR TO
Nehawka Ne	5-98	10-2d2	1		
Bellevue Ne	10-2012	PRESENT			
			3.0		

			MANAGER'	S LAST TWO E	MPLOYERS	
YE FROM	AR TO	NAM	E OF EMPLOY	ER NAME	OF SUPERVISOR	TELEPHONE NUMBER
0.1978	1-2007	Cit	y of Omal	ha Fire	Chief	402-444-5700
pa as anyor harge me rdinance ponviction ne party	ust be contributed who is a cans any cloor resoluted or pleas, and please life.	ompleted on. a party to harge allegition. List	this application, or ging a felony, misde the nature of the	their spouse, their spouse, their spouse, the charge, where the charges per lat's name. Comment	been convicted of or of a federal or state law charge occurred and tonding at the time of this	plead guilty to any char; a violation of a local land be year and month of a application. If more thied of any arrests and
] Y	ES	Ø	NO or attach a separa			
Nan	ne of Appl	icant	Date of Conviction (mm/yyyy)	Where Convicted (City & State)	Description of Charge	Disposition
4						
aı	lave you on the same of the sa			oproved or made	application for a lique	or license in Nebraska

Do you, as a manager, qualify under Nebraska Liquor Control Act (§53-131.01) and do you intend to supervise, in person, the management of the business?

IF YES, list the name of the premise(s):

□NO

3.

ILCC Training Certificate Issued: Name on Certificate:				
Applicant Name	Date (mm/yyyy)	Name of program (attach copy of course completion certific		
1				
Harris Alexandra				
erience:				
Apolicant Name / Joh Title	Date of	Name & Location of Business:		
Applicant Name / Job Title	Employment:	Name & Location of Business:		
Applicant Name / Job Title	1	Name & Location of Business:		
Applicant Name / Job Title	1	Name & Location of Business:		
Applicant Name / Job Title	1	Name & Location of Business:		
Applicant Name / Job Title	1	Name & Location of Business:		
Applicant Name / Job Title	1	Name & Location of Business:		
Applicant Name / Job Title	1	Name & Location of Business:		
Applicant Name / Job Title	1	Name & Location of Business:		
Applicant Name / Job Title	1	Name & Location of Business:		
Applicant Name / Job Title Have you enclosed form 1	Employment:			

PERSONAL OATH AND CONSENT OF INVESTIGATION

The above individual(s), being first duly sworn upon oath, deposes and states that the undersigned is the applicant and/or spouse of applicant who makes the above and foregoing application that said application has been read and that the contents thereof and all statements contained therein are true. If any false statement is made in any part of this application, the applicant(s) shall be deemed guilty of perjury and subject to penalties provided by law. (Sec §53-131.01) Nebraska Liquor Control Act.

The undersigned applicant hereby consents to an investigation of his/her background including all records of every kind and description including police records, tax records (State and Federal), and bank or lending institution records, and said applicant and spouse waive any rights or causes of action that said applicant or spouse may have against the Nebraska Liquor Control Commission and any other individual disclosing or releasing said information to the Nebraska Liquor Control Commission. If spouse has NO interest directly or indirectly, a spousal affidavit of non-participation may be attached.

The undersigned understand and acknowledge that any license issued, based on the information submitted in this application, is subject to cancellation if the information contained herein is incomplete, inaccurate, or fraudulent.

Applicant Notification and Record Challenge: Your fingerprints will be used to check the criminal history records of the FBI. You have the opportunity to complete or challenge the accuracy of the information contained in FBI identification record. The procedures for obtaining a change, correction, or updating an FBI identification record are set forth in Title 28, CFR, 16.34.

Signature of Manager Applicant

Signature of Spouse

ACKNOWLEDGEMENT

State of Nebraska

County of _______ The foregoing instrument was acknowledged before me this

The foregoing instrument was acknowledged before me this

by David Hours & Constant A

NAME OF PERSON BEING ACKNOWLEDGED

Notary Public signature

Affix Seal GENERAL NOTARY - State of Nebraska

SUSAN KLUTHE

My Comm. Exp. August 19, 2020

In compliance with the ADA, this application is available in other formats for persons with disabilities. A ten day advance period is required in writing to produce the alternate format.

PRIVACY ACT STATEMENT/ SUBMISSION OF FINGERPRINTS / PAYMENT OF FEES TO NSP-CID

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046 LINCOLN, NE 68509-5046

PHONE: (402) 471-2571 FAX: (402) 471-2814

Website: www.lcc.nebraska.gov



THIS FORM IS REQUIRED TO BE SIGNED BY EACH PERSON BEING FINGERPRINTED:

DIRECTIONS FOR SUBMITTING FINGERPRINTS AND FEE PAYMENTS:

- FAILURE TO FILE FINGERPRINT CARDS AND PAY THE REQUIRED FEE TO THE NEBRASKA STATE PATROL WILL DELAY THE ISSUANCE OF YOUR LIQUOR LICENSE
- Fee payment of \$45.25 per person MUST be made <u>DIRECTLY</u> to the Nebraska State Patrol; It is recommended to make payment through the NSP PayPort online system at <u>www.ne.gov/go/nsp</u> Or a check made payable to <u>NSP</u> can be mailed directly to the following address:
 Please indicate on your payment who the payment is for (the name of the person being fingerprinted) and the payment is for a <u>Liquor License</u>

The Nebraska State Patrol – CID Division 3800 NW 12th Street Lincoln, NE 68521

- Fingerprints taken at NSP LIVESCAN locations will be forwarded to NSP CID Applicant(s) will not have cards to include with license application.
- Fingerprints taken at local law enforcement offices may be released to the applicants; Fingerprint cards should be submitted with the application.

records of the FBI. You have the opportunity to complete or challenge the accuracy of the information contained in FBI identification record. The procedures for obtaining a change, correction, or updating a FBI identification record are set forth in Title 28, CFR, 16.34.
Trade Name: F.O.E. AERIE 3912
Name of Person Bring Fingerprinted: DAVID L Hodges
Date of Birth: Last 4 SSN: Date fingerprints were taken: 7-25-19
Location where fingerprints were taken: Omaha NSP
How was payment made to NSP? NSP PAYPORT CASH CHECK SENT TO NSP CK # My fingerprints are already on file with the commission – fingerprints completed for a previous application less than 2 years ago? YES
SIGNATURE REQUIRED OF PERSON BEING FINGERPRINTED
DIGITATION REQUIRED OF TERROUT BEING THROUGH IGHTED

Applicant Notification and Record Challenge: Your fingerprints will be used to check the criminal history

SPOUSAL AFFIDAVIT OF NON PARTICIPATION INSERT

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046 LINCOLN, NE 68509-5046 PHONE: (402) 471-2571 FAX: (402) 471-2814 Website: www.lcc.nebraska.gov

Office Use

RECEIVED

AUG 05 2019

NEBRASKA LIQUOR

I acknowledge that I am the spouse of a liquor lic	CONTROL COMMISSION cense holder. My signature below confirms that I will
not have any interest, directly or indirectly in the operation	on of the business (§53-125(13)) of the Liquor Control
Act. I will not tend bar, make sales, serve patrons, stock as the owner or in any way participate in the day to de	· · · · · · · · · · · · · · · · · · ·
penalty guideline for violation of this affidavit is cancellate	
I color cycledge that I am the ambigunt of the new	participating spouse of the individual signing below. I
understand that my spouse and I are responsible for co	
determined that my spouse has violated (§53-125(13)) the	commission may cancel or revoke the liquor license.
antance a. Hodges	Daniel Hodger
Signature of NON-PARTICIPATING SPOUSE	Signature of APPLICANT
CONSTANCE A. HODGES	DAVID Hudges
Print Name	Print Name
State of Nebraska, County of Gurry	State of Nebraska, County of SUVOY
The foregoing instrument was acknowledged before me	The foregoing instrument was acknowledged before me
this 25th of July 3 (date)	this 25th chuly (date)
Constance A. Hobbes	by David Hodges
Name of person acknowledged (Individual signing document)	Name of person acknowledged (Individual signing document)
Notary Public Signature	Notary Public Signature
SENERAL NOTARY - State of Nebraska SUSAN KLUTHE Lly Contin. Exp. August 19, 2020	GENERAL NOTARY - State of Nebraska A 16 USAAN KLUTHE My Comm. Exp. August 19, 2020

In compliance with the ADA, this spousal affidavit of non participation is available in other formats for persons with disabilities. A ten day advance period is requested in writing to produce the alternate format.

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:					
		SPECIAL PRESENTATION	П				
SUBMITTED BY:		LIQUOR LICENSE	√				
City Clerk's Office		ORDINANCE					
Oily Cierk's Office		PUBLIC HEARING	√				
		RESOLUTION					
1		CURRENT BUSINESS					
		OTHER (SEE CLERK)					
SUBJECT:							
Application Swine Dining BBQ II, Inc. dl Bellevue, and Tyler Sorenson as Mana	ba "Swine Dining BBQ" for ger	a Class "A" Liquor License to sell beer at 204 E. Missio	n Avenue,				
SYNOPSIS:							
Recommendation to approving BBQ" for a Class "A Avenue, Bellevue and for T	" Liquor License to	of Swine Dining BBQ II, Inc. dba "Swin sell beer, on sale only, at 204 E. Miss Manager	e sion				
FISCAL IMPACT:							
Yearly licensing fee \$315.00	0						
BUDGETED ITEM: YES PROJECT # & TRACKING INFORM	NO ATION:						
RECOMMENDATION:							
The Police and Planning ha Request Council to make a	ive reviewed the ap recommendation t	oplication and given feedback (see atta o the NLCC.	ached).				
BACKGROUND:							
then forwarded on the City (Clerk publishes a hearing no and Clerk and then submitted	Clerk's Office by th otice and the appli ed to the City Coun	Liquor Control Commission by the apper e Nebraska Liquor Control Commission cation is reviewed by the Police, Plant icil for review and recommendation, and inmission for final approval (if there are	on. The Ining, and then				
ATTACHMENTS: 1 Clerk's Report 2 Police Report 3 Planning Report		4 Application					
SIGNATURES: ADMINISTRATOR APPROVAL:							
FINANCE APPROVAL:							
EGAL APPROVAL: Suckoblins							

LIQUOR LICENSE APPLICATION REPORT CITY OF BELLEVUE PLANNING DEPARTMENT

DATE OF CITY CO	DUNCIL PUBLIC HEARING:	September 3, 2019
DATE REPORT D	UE TO CITY CLERK: by noon o	n August 27, 2019
APPLICANT: Swin	ne Dining BBQ II, Inc. dba "Swine	Dining BBQ"
ADDRESS: _204	E. Mission Ave., Bellevue 68005	
		roval of a Class "A" Liquor License to sell
	γ, at 204 E. Mission Avenue in Bell	
	New Application for on sale only	
IS THIS LOCATION	N WITHIN THE CITY LIMITS OF I	BELLEVUE? Yes
IS THIS LOCATION	N WITHIN THE CITY'S TWO-MIL	E ZONING JURISDICTION? Yes
FYISTING ZONING	BGH-OTO (Heavy Goner	al Business – Olde Towne Overlay)
WILL ZONING ALI	LOW A LIQUOR LICENSE?	Yes
EXISTING LAND U	JSE: Commercial - Rest	aurant
IS THE CURRENT	USE NON-CONFORMING?	No EXPLANATION:
ADJACENT LAND	USE AND ZONING:	
NORTH:	Commercial, BGH-OTO	
SOUTH:	Residential (across Mission Aver	nue), BGM-OTO
EAST:	Vacant, BGH-OTO	
	Commercial, BGH-OTO	
DISTANCE FROM	SCHOOL (if applicable):	n/a
	COLLEGE (if applicable):	
		approximately 350' from First Baptist
Church of Bellevue		

APPLICATION FOR LIQUOR LICENSE AND CORPORATE MANAGER

POLICE REPORT

DATE OF COUNCIL MEETING: 09/03/19 Due to	City Clerk: by I	100n 08-27-19
APPLICANT: Swine Dining BBQ II, Inc. dba "Swine Di	ning BBQ"	
LOCATION/ADDRESS: 204 E. Mission Avenue, Bell	evue 68005	
REQUESTED ACTION: Recommendation for approvesell beer, On Sale Only, at 204 E. Mission Aveune AND the license.		
INDIVIDUALS TO BE CHECKED:		
Name & Address	<u>D.O.B.</u>	<u>S.S.N.</u>
Dane Hodges (Applicant) 2407 Franklin St, Bellevue	e	
Tyler Sorenson (Manager) 7124 Joyce Street, Omaha, NE 68138 Driver's Licen	se Number:	
COMMENTS: April 8-13-1	9	

LIQUOR LICENSE APPLICATION REPORT

City Clerk

APPLICANT: Swine Dining BBQ II, Inc. dba Swine Dining BBQ	
LOCATION/ADDRESS: 204 W. Mission Avenue, Bellevue	
REQUESTED ACTION: Recommendation for Approval of a C	lass "A" Liguor
License to sell beer, On Sale Only, at 204 W. Mission Avenue,	in Bellevue, AND
for Tyler Sorenson as manager.	
DATE APPLICATION RECEIVED: 08/05/19	
FINAL DATE HEARING CAN BE HELD (45 days from receipt):09/1	19/19
DATE ADVERTISED (not less than 7 nor more than 14 days): 08/21	
CURRENT NUMBER OF LICENSES:	
Class A (Beer on sale only):	
Class B (Beer off sale only):	0
Class C (Alcoholic liquor, on and off sale):	23
Class D (Alcoholic liquor, off sale only):	35
Class I (Alcoholic liquor on sale only):	30
Class K (Catering License with Class B, C or D license):	4
Class X (Wholesale Liquor)	1
TOTAL	93

APPLICATION FOR LIQUOR LICENSE CHECKLIST - RETAIL

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046 LINCOLN, NE 68509-5046 PHONE: (402) 471-2571 FAX: (402) 471-2814

Website: www.lcc.nebraska.gov



Applicant name Dane Hodges	•	. •	
Trade name Swine Dining BBQ II, Inc		E.	
Previous trade name		at a second	
Contact email address swinedining@cox.net			

Provide all the items requested. Failure to provide any item will cause this application to be returned or placed on hold. All documents must be legible. Any false statement or omission may result in the denial, suspension, cancellation or revocation of your license. If your operation depends on receiving a liquor license, the Nebraska Liquor Control Commission cautions you that if you purchase, remodel, start construction, spend or commit money that you do so at your own risk. Prior to submitting your application review the application carefully to ensure that all sections are complete, and that any omissions or errors have not been made. You may want to check with the city/village or county clerk, where you are making application, to see if any additional requirements must be met before submitting application to the Nebraska Liquor Control Commission.

AMOUNT: Acceived:





- Fingerprints are required for each person as defined in new application guide, found on our website under "Licensing Tab" in "Guidelines/Brochures". See <u>Form 147</u> for further information, this form **MUST** be included with your application.
- __Enclose application fee of \$400 (nonrefundable), check made payable to the Nebraska Liquor Control Commission or you may pay online at PAYPORT.
- 3. Enclose the appropriate application forms;

Individual License (requires insert form 1)

Partnership License (requires insert form 2)

Corporate License (requires insert form 3a & 3c)

Limited Liability Company (LLC) (requires form 3b & 3c)

- NA If building is being leased send a copy of signed lease. Be sure the lease reads in the name of the individual(s), corporation or Limited Liability Company (LLC) making application. Lease term must run through the license year being applied for.
- 5. X If building is owned or being purchased send a copy of the deed or purchase agreement in the name of the
- 6. NA If buying the business of a current liquor license holder:
 - a. Provide a copy of the purchase agreement from the seller (must read applicants name)
 - b. Provide a copy of alcohol inventory being purchased (must include brand names and container size)
 - c. Enclose a list of the assets being purchased (furniture, fixtures and equipment)
- NA If requesting to operate on current liquor license; enclose Temporary Operating Permit (TOP) (Form 125).
- X Enclose a list of any inventory or property owned by other parties that are on the premises.
- For citizenship enclose U.S. birth certificate; U.S. passport or naturalization paper a. For residency enclose proof of registered voter in Nebraska

 - b. If permanent resident include Employment Authorization Card or Permanent Resident Card
 - c. See guideline for further assistance
- X_Corporation or Limited Liability Company (LLC) must enclose a copy of articles of incorporation; as filed with the Secretary of State's Office.
- 11. Submit a copy of your business plan.

I acknowledge that this application is not a guarantee that a liquor license will be issued to me, and that the average processing period is 60 days. Furthermore, I understand that all the information is truthful and I accept all responsibility for any false documents.

5-14-19

APPLICATION FOR LIQUOR LICENSE RETAIL

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046 LINCOLN, NE 68509-5046 PHONE: (402) 471-2571 FAX: (402) 471-2814 Website: www.lcc.nebraska.gov/

RECEIVED

JUN 1 9 2019

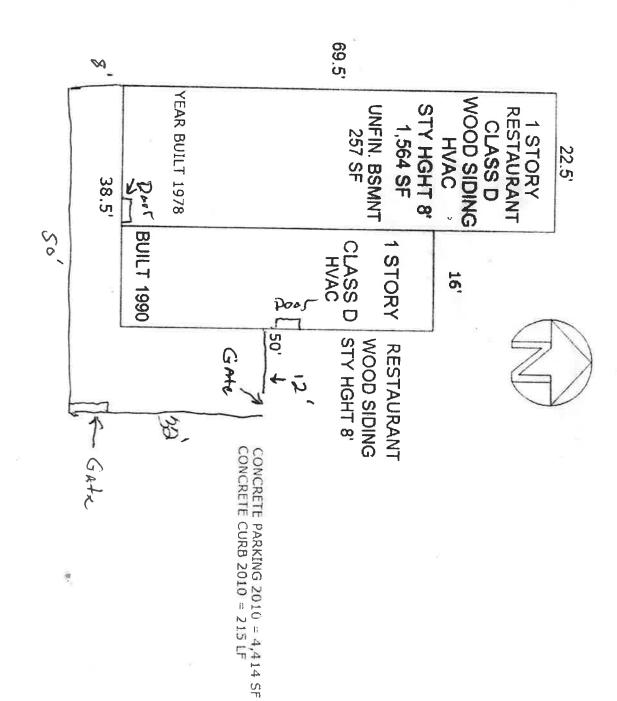
NEBRASKA LIQUOR CONTROL COMMISSION

CLASS OF LICENSE FOR WHICH APPLICATION IS MADE AND FEES CHECK DESIRED CLASS

	RETAIL LIC	BEER, ON SALE ONLY BEER, OFF SALE ONLY BEER, WINE, DISTILLED SPIR	Application Fee \$400 (nonrefundable) RTS, ON AND OFF SALE
	D	BEER, WINE, DISTILLED SPIR BEER, WINE, DISTILLED SPIR	RITS, OFF SALE ONLY
		LIMITED ALCOHOLIC LIQUO	OR, OFF SALE ONLY OR, OFF SALE – MUST INCLUDE SUPPLEMENTAL FORM 120
	AB AD	beek, on and off sale	
		BEER, WINE, DISTILLED SPIR	, WINE, DISTILLED SPIRITS OFF SALE RITS ON SALE, BEER OFF SALE ONLY
			,
	Class K	K Catering license (requires catering	g application form 106) \$100.00
	Additional fees	will be assessed at city/village or o	county level when license is issued
	Catering license	ses run from May 1 – April 30 e (K) expires same as underlying re	
1	Individu	ual License (requires insert 1 FOR) ship License (requires insert 2 FOR)	M 104)
	Corpora	ate License (requires insert 3a FOR	RM 101 & 3c FORM 103)
	Limited	Liability Company (LLC) (require	es form 3b <u>FORM 102</u> & 3c <u>FORM 103</u>)
	NAME OF A' Commission v	TTORNEY OR FIRM ASSIST	TING WITH APPLICATION (if applicable) uestions we may have on this application
	Name	NA	Phone number:
	Firm Name		

,	wine Dining BBQ	AND DESCRIPTION OF THE PROPERTY OF THE PROPERT
Street Address #1 204 E Mission Ave		
Street Address #2		
CityBellevue	County_Sarpy 50	Zip Code 68005
Premises Telephone number 402-29	2-7427	
Business e-mail addressswinedining	g@cox.net	
Is this location inside the city/village	e corporate limits: YESX	NO
Mailing address (where you want to	receive mail from the Commission)	
Name Swine Dining BBQ		
Street Address #1_204 E Mission Ave		
Street Address #2	•	
City_Bellevue	StateNE	Zip Code 68005
DESCRIPTION AND DIACRA	M OF THE STRUCTURE TO BE LIC	CENSED
READ CAREFULLY In the space provided or on an attach area, sales areas and areas where co covered by the license, you must still entire building. No blue prints please	ensumption or sales of alcohol will take place	ould include storage areas, basement, outdoor ce. If only a portion of the building is to be licensed area as well as the dimensions of the number of floors of the building. roviding at least two restrooms
READ CAREFULLY In the space provided or on an attach area, sales areas and areas where co covered by the license, you must still entire building. No blue prints please	ensumption or sales of alcohol will take place include dimensions (length x width) of the let. Be sure to indicate the direction north and or licenses minimum standards must be met by print feet	te. If only a portion of the building is to be licensed area as well as the dimensions of the number of floors of the building. roviding at least two restrooms
READ CAREFULLY In the space provided or on an attach area, sales areas and areas where co covered by the license, you must still entire building. No blue prints please **For on premises consumption lique Building: length 69.5 x width 38.5 Is there a basement? Yes X Is there an outdoor area? Yes X	ensumption or sales of alcohol will take place include dimensions (length x width) of the let. Be sure to indicate the direction north and or licenses minimum standards must be met by premise in feet	ce. If only a portion of the building is to be licensed area as well as the dimensions of the number of floors of the building. roviding at least two restrooms th in feet ith in feet

including basement area and outdoor area approx 50 x32



AP	PLICANT INFORMAT	TION		建筑 第二十二章	
reso list Incl sign	s anyone who is a party to the ans any charge alleging a fe polution. List the nature of the	his application, or to clony, misdemeanor he charge, where the time of this application numission must be no	heir spouse, EVER c, violation of a fed e charge occurred ction. If more than otified of any arres	eral or state law; a violation and the year and month of one party, please list char-	d guilty to any charge. Charge on of a local law, ordinance or the conviction or plea. Also ges by each individual's name
	Name of Applicant	Date of	Where	Description of Charge	Disposition
	- т	Conviction	Convicted	Description of Charge	Disposition
-		(mm/yyyy)	(city & state)		
					
	1	-			
-					
	c) Submit a list of the f	NO usiness and liquor li e sales agreement hol being purchased urniture, fixtures ar	cense number	nd, container size and how	/ many
J 3. 1	Was this premise licensed a		siness within the la	ast two (2) years?	
	YESX	_NO			
	If yes, give name and li	cense number			
4. A	re you filing a temporary o	perating permit (TO	OP) to operate duri	ng the application process	7
	XES X		or y to operate dans	ng the application process	•
	If yes: a) Attach temporary op b) TOP will only be ac	— perating permit (TO	P) (Form 125) that currently hold	ls a valid liquor lice n se.	

5. A	Are you borrowing any money from any source, include family or friends, to establish and/or operate the business?
	X YESNO
	If yes, list the lender(s)_ Union Bank & Trust
6. V	Will any person or entity, other than applicant, be entitled to a share of the profits of this business?
	YES X NO If yes, explain. (all involved persons must be disclosed on application)
No s	silent partners
7. W	Vill any of the furniture, fixtures and equipment to be used in this business be owned by others? YESNO
	If yes, list such item(s) and the owner
8. Is	s premises to be licensed within 150 feet of a church, school, hospital, home for the aged or indigent persons or for rans, their wives, and children, or within 300 feet of a college or university campus?
	$\underline{\hspace{1cm}}_{YES} \ \underline{\hspace{1cm}}_{NO}$
	If yes, provide name and address of such institution and where it is located in relation to the premises (Neb. Rev. Stat 53-177)(1) Provide letter of support or opposition, see <u>FORM 134</u> – church or <u>FORM 135</u> - campus
9. Is	anyone listed on this application a law enforcement officer? YESX_NO If yes, list the person, the law enforcement agency involved and the person's exact duties.
	17 yes, list the person, the law emorcement agency involved and the person's exact duties.
	List the primary bank and/or financial institution (branch if applicable) to be utilized by the business. a) List the individual(s) who will be authorized to write checks and/or withdrawals on accounts at this institution. Cobalt Credit Union, Dane Hodges, Chris Hodges
previ	List all past and present liquor licenses held in Nebraska or any other state by any person named in this application. de license holder name, location of license and license number. Also list reason for termination of any license(s) ously held.

- 12. List the alcohol related training and/or experience (when and where) of the person(s) making application. Those persons required are listed as followed:
 - Individual: Applicant and spouse; spouse is exempt if they filed Form 116 Affidavit of Non-Participation.
 - Partnership: All partners and spouses, spouses are exempt if they filed Form 116 Affidavit of Non-Participation.
 - Limited Liability Company: All member of LLC, Manager and all spouses; spouses are exempt if they filed Form 116 Affidavit of Non-Participation.
 - Corporation: President, Stockholders holding 25% or more of shares, Manager and all spouses; spouses are exempt if they filed Form 116 - Affidavit of Non-Participation.

NLCC certified training program completed:

Applicant Name	Date (mm/yyyy)	Name of program (attach copy of course completion certificate)
	-	
		The state of the s

List of NLCC certified training programs

Experience:

Applic	ant Name/Job Title	Date of Employment:	Name & Location of Business
Dane L Hodg	es / Bar Tender, Waiter		Spagatti Works, Old Market
Ц	waiter		Applibers 72nd + Doden
11	11		Amar 110 B& Beller me

13. If the property for which this license is sought is owned, submit a copy of the deed, or proof of ownership. If leased, submit a copy of the lease covering the entire license year. Documents must show title or lease held in name of applicant as owner or lessee in the individual(s) or corporate name for which the application is being filed.

	Lease: expiration date Deed	
	Purchase Agreement	
J ₁₄	When do you intend to open for business?	We have been open since 2010, I have owned since Apr 2015
/15	What will be the main nature of business?	BBQ resturant
/16	What are the anticipated hours of operation	? Tuesday thru Sat 11 to 8 pm
		0 years for all persons required to sign, including spouses.

APPLICANT: CITY & STATE	FROM	EAR TO	SPOUSE: CITY & STATE	FROM YE	AR TO
Bellevue NE	2017	2019	Bellevue NE	2018	2019
Papillion NE	2016	2017	Papillion NE	2016	2017
Bellevue NE	2015	2016	Bellevue NE	2015	2016
Omaha, NE	2012	2015	Omaha NE	2012	2015
Cape Coral, FL	2011	2012	Cape Coral, FL	2011	2012
Destin, FL necessary attach a separate sheet.	2010	2011	Destin, FL	2010	2011
Omaha, NE	2008	2010	Omaha, NE	2008	2010

The undersigned applicant(s) hereby consent(s) to an investigation of his/her background and release present and future records of every kind and description including police records, tax records (State and Federal), and bank or lending institution records, and said applicant(s) and spouse(s) waive(s) any right or causes of action that said applicant(s) or spouse(s) may have against the Nebraska Liquor Control Commission, the Nebraska State Patrol, and any other individual disclosing or releasing said information. Any documents or records for the proposed business or for any partner or stockholder that are needed in furtherance of the application investigation of any other investigation shall be supplied immediately upon demand to the Nebraska Liquor Control Commission or the Nebraska State Patrol. The undersigned understand and acknowledge that any license issued, based on the information submitted in this application, is subject to cancellation if the information contained herein is incomplete, inaccurate or fraudulent.

Individual applicants agree to supervise in person the management and operation of the business and that they will operate the business authorized by the license for themselves and not as an agent for any other person or entity. Corporate applicants agree the approved manager will superintend in person the management and operation of the business. Partnership applicants agree one partner shall superintend the management and operation of the business. All applicants agree to operate the licensed business within all applicable laws, rules, regulations, and ordinances and to cooperate fully with any authorized agent of the Nebraska Liquor Control Commission.

Applicant Notification and Record Challenge: Your fingerprints will be used to check the criminal history records of the FBI. You have the opportunity to complete or challenge the accuracy of the information contained in FBI identification record. The procedures for obtaining a change, correction, or updating an FBI identification record are set forth in Title 28, CFR, 16.34.

Must be signed in the presence of a notary public by applicant(s) and spouse(s). See guideline for required signatures

Signature of Applicant	-	Signature of Spouse
Dane L Hodges		Signature of Spouse
Print Name		Print Name
Signature of Applicant		Signature of Spouse
Print Name		Print Name
	ACKNOWLE	EDGEMENT
State of Nebraska County of	T	1. (
2001119 01		he foregoing instrument was acknowledged before me this
Notary Public signature	by	name of person(s) acknowledged (individual(s) signing)
rossy, rayine signature		General Notary - State of Nebraska WILLIAM BASSETT My Comm. Exp. May 10, 2022.

APPLICATION FOR LIQUOR LICENSE CORPORATION INSERT - FORM 3a

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046 LINCOLN, NE 68509-5046 PHONE: (402) 471-2571 FAX: (402) 471-2814 Website: www.lcc.nebraska.gov

Office Use		
	(F	
	16	

Officers, directors and stockholders holding over 25% shares of stock, including spouses, are required to adhere to the following requirements:

- 1) All officers, directors and stockholders must be listed
- 2) President/CEO and stockholders holding over 25% and their spouse(s) (if applicable) must submit fingerprints. See Form 147 for further information, this form MUST be included with your application.
- 3) Officers, directors and stockholders holding over 25 % shares of stock and their spouse (if applicable) must sign the signature page of the Application for License Form 100 (even if a spousal affidavit has been submitted)

agnistate page of the Apparential Commence of the Commence of
Attach copy of Articles of Incorporation
Name of Registered Agent: Dane Hodges
Name of Corporation that will hold license as listed on the Articles
Swine Dining BBQ II, Inc
Corporation Address: 204 E Mission Ave
City Bellevue State: NE Zip Code: 68005
Corporation Phone Number: 402-707-1710 Fax Number NA
Total Number of Corporation Shares Issued: 1,000
Name and notarized signature of President/CEO (Information of president must be listed on following page)
Last Name: Hodges First Name: Dane MI: L
Home Address: 2407 Franklin St City: Bellevue
State: NE Zip Code: 68005 Home Phone Number: 402-707-1710
Dam I Hodger
Signature of President/CEO
ACKNOWLEDGEMENT State of Nebraska /
County of Newscar Serge The foregoing instrument was acknowledged before me this
06/25/19 by Dane L Hodges Date / pare of person acknowledge
Affix Seal General Notary State of Nebraska WILLIAM BASSETT My Comm. Exp. May 10, 2022.

submitted)	olders including spouses (even if a spousal affidavit has b	*
	First Name: Dane MI: L	
4	Date of Birth:	62
	14throci of Shares	- 2
	Date of Birth:	
Last Name: Hodges	First Name: Jerianne MI:	- 0
Social Security Number:	Date of Birth.	- 14
Title: Secretary	Number of Shares 140	• •••
Spouse Full Name (indicate N/A if single):		s a
Spouse Social Security Number:	Date of Birth:	-
Last Name: Hodges	First Name: Christopher MI: J	- 0
Social Security Number:	Date of Birth:	. 19
Title: Stock holder	Number of Shares 190	<u>-</u> :
Spouse Full Name (indicate N/A if single):	N/A	_
Spouse Social Security Number:	Date of Birth:	3
Last Name: Sorenson	First Name: Tyler MI: W	- 6
Social Security Number:	Date of Birth;	5
Title: Stock holder	Number of Shares50	
Spouse Full Name (indicate N/A if single):	1/A	-
Spouse Social Security Number:	Date of Birth:	_

(Is the applying corporation-controlled	by another corporation/company?
1	☐YES ■NO	
	If yes, complete controlling corporatio	n insert form 185
-	Indicate the Corporation's tax year wit	th the IRS (Example January through December)
	Starting Date: January	Ending Date: December
	Is this a Non-Profit Corporation?	
/	V □YES ■NO	
	If yes, provide the Federal ID #	

MANAGER APPLICATION INSERT - FORM 3c

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046 LINCOLN. NE 68509-5046

PHONE: (402) 471-2571 FAX: (402) 471-2814

Website: www.lcc.nebraska.gov

Office Use

RECEIVED

JUN 1 9 2019

NEBRASKA LIQUOR
CONTROL COMMISSION

MUST BE:

- ✓ Include copy of US birth certificate, naturalization paper or current US passport
- ✓ Nebraska resident. Include copy of voter registration card or print out document from Secretary of State website
- ✓ Fingerprinted. See form 147 for further information, read form carefully to avoid delays in processing, this form MUST be included with your application
- ✓ 21 years of age or older

Corporation/LLC inform	THE RESERVE THE PROPERTY OF TH		
Name of Corporation/LI	C: Swine Dining E	BBQ II, Inc	
Premise information		HUS AND VENEZA	
Liquor License Number:	crountsto.	Class Type	(if new application leave blank)
Premise Trade Name/DE	BA: Swine Dining E	BBQ	
Premise Street Address:	204 E Mission A	Ave	
_{City:} Bellevue		Sarpy	Zip Code: 68005
Premise Phone Number:	102 202 7127		
Premise Email address:	swinedining@co	ox.net	
			

The individual whose name is listed as a corporate officer or managing member as reported on insert form 3a or 3b or listed with the Commission. To see authorized officers or members search your license information <a href="https://example.com/here.com/he

SIGNATURE REQUIRED BY CORPORATE OFFICER / MANAGING MEMBER

(Faxed signatures are acceptable)

Manager's information must be completed below PLEASE PRINT CLEARLY Last Name: Sorenson _____First Name: Tyler Home Address: 7124 Joyce St Zip Code: 68138 County: Sarpy Omaha 402-689-6351 Home Phone Number: Driver's License Number & State: Social Security Number:___ Place Of Birth: Email address: Are you married? If yes, complete spouse's information (Even if a spousal affidavit has been submitted) YES ■ NO Spouse's information Spouses Last Name: First Name: MI: Social Security Number:_____ Driver's License Number & State:_____ Date Of Birth:_____Place Of Birth:____ APPLICANT & SPOUSE MUST LIST RESIDENCE(S) FOR THE PAST TEN (10) YEARS APPLICANT SPOUSE YEAR YEAR YEAR YEAR CITY & STATE CITY & STATE FROM TO **FROM** TO 2007 2011 2016 2011 2016 2019

' <u>NLCC</u> Training Certificate Issued:	N	lame on Certificate:
Applicant Name	Date (mm/yyyy)	Name of program (attach copy of course completion certificate)
*For list xperience: Applicant Name / Job Title	Date of	d Training Programs see training Name & Location of Business:
Tyler Sorenson/ Barback	Employment: 2010-2011	
Tyler Sorenson / Server	2009-2010	Prestige 810 S 169th St, Omaha Applebees 13208 W Maple Rd, Omaha
Tyler Sorenson / Barback	2006	River City Star, 151 Freedom Park Rd, Omaha
Have you enclosed form 147 ■YES □NO		prints?

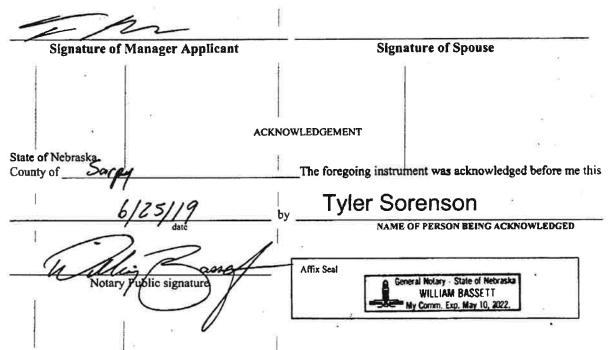
Personal David And Consent Of Try Estication

The above individual(s), being first duly sworn upon oath, deposes and states that the undersigned is the applicant and/or spouse of applicant who makes the above and foregoing application that said application has been read and that the contents thereof and all statements contained therein are true. If any false statement is made in any part of this application, the applicant(s) shall be deemed guilty of perjury and subject to penalties provided by law. (Sec §53-131.01) Nebraska Liquor Control Act.

The undersigned applicant hereby consents to an investigation of his/her background including all records of every kind and description including police records, tax records (State and Federal), and bank or lending institution records, and said applicant and spouse waive any rights or causes of action that said applicant or spouse may have against the Nebraska Liquor Control Commission and any other individual disclosing or releasing said information to the Nebraska Liquor Control Commission. If spouse has NO interest directly or indirectly, a spousal affidavit of non-participation may be attached.

The undersigned understand and acknowledge that any license issued, based on the information submitted in this application, is subject to cancellation if the information contained herein is incomplete, inaccurate, or fraudulent.

Applicant Notification and Record Challenge: Your fingerprints will be used to check the criminal history records of the FBI. You have the opportunity to complete or challenge the accuracy of the information contained in FBI identification record. The procedures for obtaining a change, correction, or updating an FBI identification record are set forth in Title 28, CFR, 16.34.



In compliance with the ADA, this application is available in other formats for persons with disabilities. A ten day advance period is required in writing to produce the alternate format.

PRIVACY ACT STATEMENT/ SUBMISSION OF FINGERPRINTS / PAYMENT OF FEES TO NSP-CID

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046

LINCOLN, NE 68509-5046 PHONE: (402) 471-2571 FAX: (402) 471-2814

Website: www.lcc.nebraska.gov



THIS FORM IS REQUIRED TO BE SIGNED BY EACH PERSON BEING FINGERPRINTED:

DIRECTIONS FOR SUBMITTING FINGERPRINTS AND FEE PAYMENTS:

- FAILURE TO FILE FINGERPRINT CARDS AND PAY THE REQUIRED FEE TO THE NEBRASKA STATE PATROL WILL DELAY THE ISSUANCE OF YOUR LIQUOR LICENSE
- Fee payment of \$45.25 per person <u>MUST</u> be made <u>DIRECTLY</u> to the Nebraska State Patrol; It is recommended to make payment through the NSP PayPort online system at <u>www.ne.gov/go/nsp</u>. Or a check made payable to <u>NSP</u> can be mailed directly to the following address:

Please indicate on your payment who the payment is for (the name of the person being fingerprinted) and the payment is for a Liquor License

The Nebraska State Patrol – CID Division 3800 NW 12th Street Lincoln, NE 68521

- Fingerprints taken at NSP LIVESCAN locations will be forwarded to NSP CID Applicant(s) will not have cards to include with license application.
- Fingerprints taken at local law enforcement offices may be released to the applicants; Fingerprint cards should be submitted with the application.

Applicant Notification and Record Challenge: Your fingerprints will be used to check the criminal history records of the FBI. You have the opportunity to complete or challenge the accuracy of the information contained in FBI identification record. The procedures for obtaining a change, correction, or updating a FBI identification record are set forth in Title 28, CFR, 16.34.

TBI identification record are set forth in 11the 28, CFR, 16.34.
Trade Name: Swine Dining BBQ II, Inc
Name of Person Bring Fingerprinted: Tyler W Sorenson
Date of Birth: 37 Last 4 SSN: Date fingerprints were taken: 5730/19
Location where fingerprints were taken: Troop A Headquarters
How was payment made to NSP? NSP PAYPORT □CASH □CHECK SENT TO NSP CK #
My fingerprints are already on file with the commission – fingerprints completed for a previous application less than 2 years ago? YES
and a
SIGNATURE REQUIRED OF PERSON BEING FINGERPRINTED



Important Message:

If you have recently moved, please use the <u>Polling Place</u> feature. Locate Your Polling Place with the street and city address of your new/current residence.

HOME

BRIGHTRATION INFORMATION POLLING PLACE PROVISIONAL BALLOT ABSENTEE BALLOT

Select Language ▼

Registrant Search Information

Registrant Detail

Name:

Tyler Will Sorenson

Party:

Republican

Polling Place:

Meadows Community Center 57

13935 Meadow Ridge Rd.

Omaha, NE 68138

Districts

DISTRICT NAME

Metro Com College Dist 5 U.S. Congressional District 2 County Commissioner District 2

ESU 3 District 6

Appeals Court Judge Dist 4
County Judge Dist 2
District Judge, Dist 2
Juv Crt Judge, Sarpy Co.
Supreme Court Judge Dist 4
Learning Community 1 - Dist 4

Legislative District 49

Papio NRD SubD 10 PSC District 3

Board of Regents District 2 Millard Public Schools State Board of Education Dist2 Omaha Public Power Subd 4 Metro Comm College At Large

MUD District 4

DISTRICT TYPE

Community College District U.S. Congressional District County Board (Commiss./Superv)

ESU District

Judge of Appeals Court Dist. Judge of County Court Dist. Judge of Distict Court Dist. Judge of Juvenile Court Judge of Supreme Court Dist.

Learning Community Coordinating Council

Legislative District
Natural Resources District
Public Service Comm District

Board of Regents School District

School District
State Board of Education
Public Power District
Community College District

Utilities District

Voter View Mobile
Registration Information Polling Place Provisional Ballot Absentee Ballot

© Copyright 2019 ESSVR, LLC. All rights reserved.

® Voter View 3.3.1480.0

PRIVACY ACT STATEMENT/ SUBMISSION OF FINGERPRINTS / PAYMENT OF FEES TO NSP-CID

NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH PO BOX 95046 LINCOLN, NE 68509-5046

PHONE: (402) 471-2571 FAX: (402) 471-2814

Website: www.lcc.nebraska.gov



THIS FORM IS REQUIRED TO BE SIGNED BY EACH PERSON BEING FINGERPRINTED:

DIRECTIONS FOR SUBMITTING FINGERPRINTS AND FEE PAYMENTS:

- FAILURE TO FILE FINGERPRINT CARDS AND PAY THE REQUIRED FEE TO THE NEBRASKA STATE PATROL WILL DELAY THE ISSUANCE OF YOUR LIQUOR LICENSE
- Fee payment of \$45.25 per person <u>MUST</u> be made <u>DIRECTLY</u> to the Nebraska State Patrol;
 It is recommended to make payment through the NSP PayPort online system at <u>www.ne.gov/go/nsp</u>
 Or a check made payable to <u>NSP</u> can be mailed directly to the following address:
 - ***Please indicate on your payment who the payment is for (the name of the person being fingerprinted) and the payment is for a <u>Liquor License</u>***

The Nebraska State Patrol – CID Division 3800 NW 12th Street Lincoln, NE 68521

- Fingerprints taken at NSP LIVESCAN locations will be forwarded to NSP CID Applicant(s) will not have cards to include with license application.
- Fingerprints taken at local law enforcement offices may be released to the applicants; Fingerprint cards should be submitted with the application.

Applicant Notification and Record Challenge: Your fingerprints will be used to check the criminal history records of the FBI. You have the opportunity to complete or challenge the accuracy of the information contained in FBI identification record. The procedures for obtaining a change, correction, or updating a FBI identification record are set forth in Title 28, CFR, 16.34.

Trade Name: Swine Dining BBQ II, Inc
Name of Person Bring Fingerprinted: Dane L Hodges
Date of Birth: Last 4 SSN: Date fingerprints were taken: 5-28-19
Date of Birth: Last 4 SSN: Date fingerprints were taken: 5-28-19 Location where fingerprints were taken: 4411 5 108 1454 OMahn INE 681
How was payment made to NSP?
NSP PAYPORT □CASH □CHECK SENT TO NSP CK #
My fingerprints are already on file with the commission - fingerprints completed for a previous
application less than 2 years ago? YES □
Dan & Hady
SIGNATURE REQUIRED OF PERSON BEING FINGERPRINTED

Swine Dining BBQ Business Plan

Location: 204 E Mission Ave, Bellevue NE, 68005

Concept: Fast casual BBQ restaurant – You come in a fill out a menu form. Walk up to the counter and order and pay for your food. We give you a number to put on your table and we bring the food out to you.

We have a full line of BBQ foods to include:

Ribs, Brisket, pork, chicken, sausage, sides, deserts, soft drinks and tea.

You can call in orders or order on line as well for carry out.

Our target market at this location is mostly the military and adults. We do have family meals and kid's meals to draw more business at night and on the weekends.

We would like to add beer & wine for in-store and patio dining to try and draw in more business and increase sales. We get a lot of requests for beer, as it goes well with BBQ.

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	August 6, 2019	AGENDA ITEM TYPE:
	, legact 5, 2010	SPECIAL PRESENTATION
SUBMITTED BY:		LIQUOR LICENSE
Chris Shewchuk, Planning Director		ORDINANCE -
	19 51100(0)	PUBLIC HEARING
		RESOLUTION
		CURRENT BUSINESS
		OTHER (SEE CLERK)
SUBJECT:		
Request to annex Sanitary	and Improvement	District #171, Tregaron. Applicant: City of Bellevue.
SYNOPSIS:		
departments to provide serv	ices to the residents	as a result of annexation, and the ability of various City of this area indicates it is feasible for the City to annex an annexation package consisting of seven SIDs.
FISCAL IMPACT:		
This annexation package current and projected rev	would have a pos enues and expens	sitive fiscal impact on the City based upon ses associated with the annexation.
BUDGETED ITEM: YES PROJECT # & TRACKING INFOR	NO RMATION:	
N/A		
RECOMMENDATION:		
The Planning Departmen this annexation request.	t and the Planning	Commission have recommended approval of
BACKGROUND		
See attached Planning Dodepartment review of the	epartment memor proposed annexa	andum regarding the fiscal analysis and tion package.
ATTACHMENTS: 1 PC recommends 2 Planning Departs 3 Proposed Ordina	ment staff memo	4 5
SIGNATURES: ADMINISTRATOR APPROVAL:		Men
FINANCE APPROVAL:	1/1/	lu Du
LEGAL APPROVAL:	AR	NI Robbin

City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPLICANT:

City of Bellevue

CITY COUNCIL HEARING DATE:

August 20, 2019

REQUEST:

to annex Sanitary and Improvement District #171, Tregaron

On July 25, 2019, the City of Bellevue Planning Commission voted five yes, zero no, zero abstained, and four absent to recommend:

APPROVAL of the annexation request based upon compatibility with the surrounding neighborhood, lack of perceived negative impact, and conformance with the Zoning Ordinance and Comprehensive Plan.

VOTE:

Yes:	Five	No:	Zero	Abstain:	Zero	Absent:	Four
	Casey						Aerni
	Cain						Perrin
	Jacobson						Smith
	Ackley						Cutsfort
	Ritz						

Planning Commission Hearing (s) was held on: July 25, 2019



Office of the Planning Department

To:

Mayor Hike

City Council

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

July 30, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following seven Sanitary and Improvement Districts into the city limits:

SID #171 Tregaron

SID #177 Fox Ridge Estates

SID #182 370 Pointe

SID #183 Pilgrims Landing

SID #186 Oakhurst/Oakridge East

SID #197 Heartland Hills

SID #265 Williamsburg

In addition to these SIDs, we are also proposing the annexation of an additional nine parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Maps of the SID boundaries and the nine additional lots are attached to this report.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The seven SIDs proposed for annexation have an assessed valuation for 2019 of \$329,246,687 which will generate \$2,008,980 of property tax revenue for the City. The SIDs also currently have \$2,495,412 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$12,740,000 in outstanding bonded indebtedness and \$146,312 in construction fund warrants. Annual debt payments for the bonded indebtedness are \$1,151,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual

debt service payments. The construction fund warrants are short term, higher interest debt and are expected to be paid almost immediately after annexation. Annual tax revenue after debt service payments is expected to be \$857,405 prior to accounting for how the cash and investments are utilized. The nine unincorporated lots will add another \$750,042 of valuation and \$4,575 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,209 parcels and 1,663 dwelling units, including apartments. The population estimate of 4,357 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—30 acres of parks and open space, trails and tree maintenance, three playgrounds, ½ acre pond; need for two additional full-time staff and two Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower)

<u>Human Resources/Human Services</u>—additional fuel cost of \$5,500 for increased transportation services; high impact on transportation services from SID 171 due to senior living facility; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

<u>Wastewater</u>—most sanitary infrastructure is in satisfactory condition requiring minimal repairs upon annexation, however there is a trunk line in SID 171 which will need substantive repairs/rehabilitation; intense cleaning and inspection will take about eight months and create a backlog for the existing scheduled work load; need for two additional full-time employees and maintenance equipment (estimated at \$250,000); estimated annual revenue is approximately \$903,000; approximately 60-65% of revenue is paid to City of Omaha for wastewater treatment, remaining revenue will allow department to absorb additional expenses

<u>City Clerk</u>—some additional revenue from liquor licenses and tobacco licenses; minimal additional expenses or employee time requirements

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 35.02 lane miles to maintain; increase in State Highway Allocation funding of \$295,145.756; annual street lighting cost \$82,535.16; three additional full-time personnel (\$150,000); increase in operational expenses (\$163,000); capital expenses (three trucks \$641,000); short- and long-term capital considerations: curb ramps in Oakhurst/Oakridge East, Heartland Hills pavement deterioration and other repairs, design and engineering for widening and reconstruction of 25th Street from Lynnwood Drive to Fairview Road, bridge inspections on Maass Road (370 Pointe)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 52% of the potential increase in calls for service, therefore an additional four personnel and two or three vehicles would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #183 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. SID #182 is higher than the others because it is in the Papillion-LaVista School district. SID #186 is split between the Eastern Sarpy and Papillion Fire Districts accounting for the difference in the current levy shown below; this difference will be eliminated with the annexation.

SID				Change in	Tax change per
#	er r	Current Levy	In-City Levy	Levy	\$100,000
171		2.274010	2.198227	-0.075783	(\$75.78)
177		2.702219	2.198227	-0.503992	(\$503.99)
182		2.774194	2.378485	-0.395709	(\$395.71)
183		2.164010	2.198227	0.034217	\$34.22
186	PFD	2.263963	2.198227	-0.065736	(\$65.74)
186	ESFD	2.314010	2.198227	-0.115783	(\$115.78)
197		2.381165	2.198227	-0.182938	(\$182.94)
265		2.434008	2.198227	-0.235781	(\$235.78)

The unincorporated areas will have a more significant increase in their property tax rates since they are not currently paying a SID tax. Four of the parcels are not taxed as they are City or school property; the tax rate will change from 1.77401 to 2.198227—an increase of 0.424217 or \$424.22 per \$100,000 of valuation—on four of the remaining parcels, and the final parcel will see a levy change from 1.723963 to 2.198227—an increase of 0.474264 or \$474.26 per \$100,000. (This final parcel is only valued at \$525.)

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

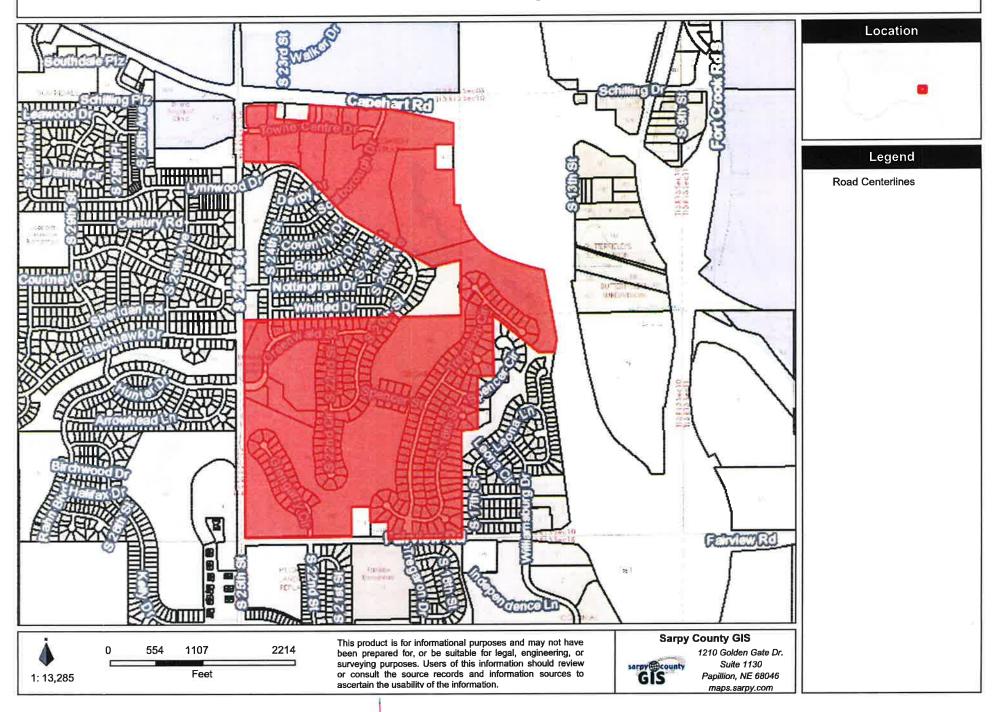
The Planning Commission recommended approval of the annexation package based upon compatibility with surrounding neighborhoods, positive financial impact on the City, and natural growth and development of the City.

							TAX REVENUE	
SID#	SID NAME	BONDED DEBT(a)	GENERAL FUND WARRANTS(b)	ANNUAL DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE(c)	MINUS DEBT SERVICE	CASH AND INVESTMENTS(d)
310 #	JID IARIVIE	DED T(d)	WARRANTS(D)	- JENVICE	VALUATION	- KEVENOE(E)		HEVESTIVIE (15)(a)
171	Tregaron	\$4,715,000	\$24,310	\$371,000	\$112,613,844	\$686,944	\$315,944	\$560,199
177	Fox Ridge Estates	\$1,815,000	\$0	\$120,000	\$19,375,596	\$118,191	(\$1,809)	\$303,696
182	370 Pointe	\$655,000	\$0	\$50,000	\$9,333,684	\$56,935	\$6,935	\$215,764
183	Pilgrim's Landing	\$1,080,000	\$0	\$150,000	\$52,694,395	\$321,436	\$171,436	\$325,490
186	Oakhurst/Oakridge East	\$1,050,000	\$36,555	\$145,000	\$56,979,733	\$347,576	\$202,576	\$232,824
197	Heartland Hills	\$1,215,000	\$85,447	\$140,000	\$33,103,109	\$201,929	\$61,929	\$293,440
265	Williamsburg	\$2,210,000	\$0	\$175,000	\$45,146,326	\$275,393	\$100,393	\$563,999
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,246,687	\$2,008,405	\$857,405	\$2,495,412
	Unincorporated lots	\$0	\$0	\$0	\$750,042	\$4,575	\$4,575	\$0
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,996,729	\$2,012,980	\$861,980	\$2,495,412

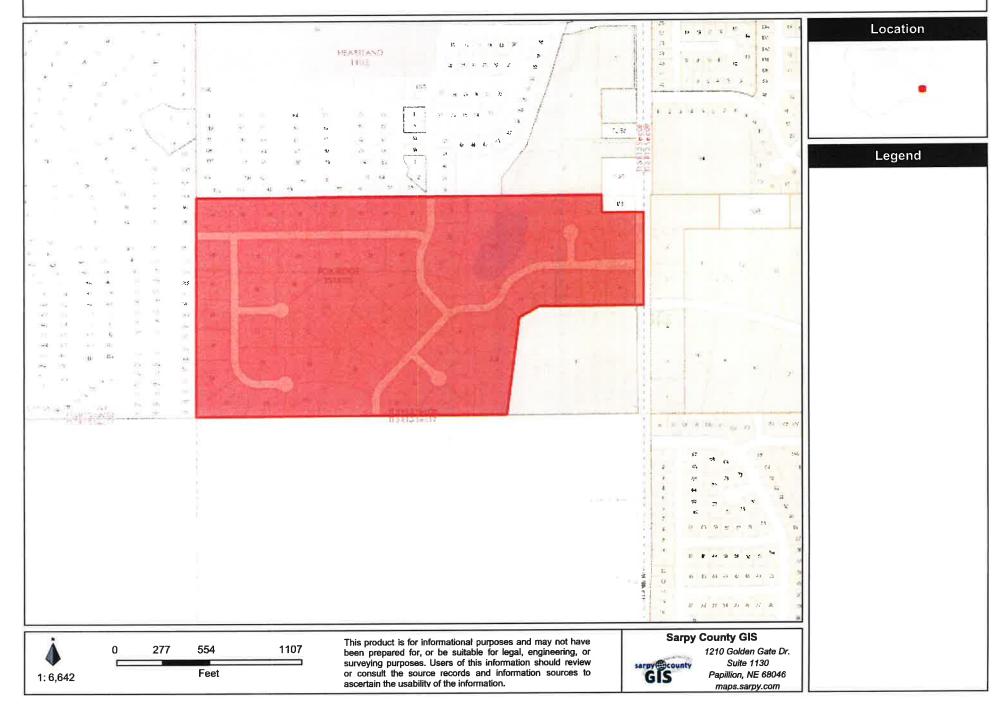
NOTES:

- (a) As of July 1, 2019
- (b) As of June 30, 2018, the last audit date (c) Based on current levy of 0.61 (d) As of June 30, 2019

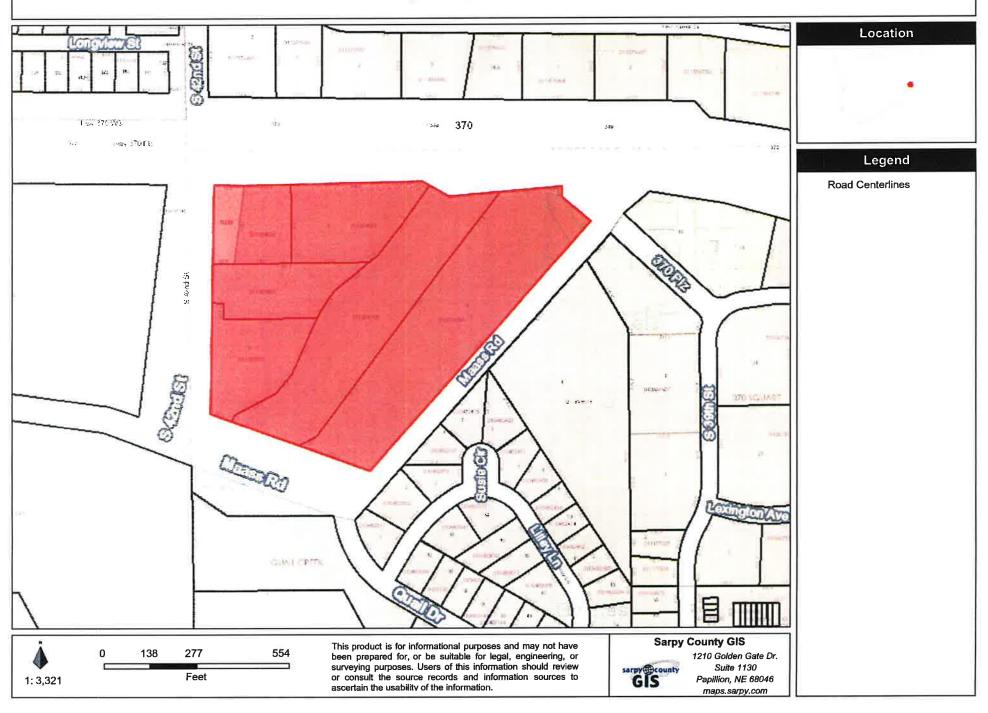
SID #171 Tregaron



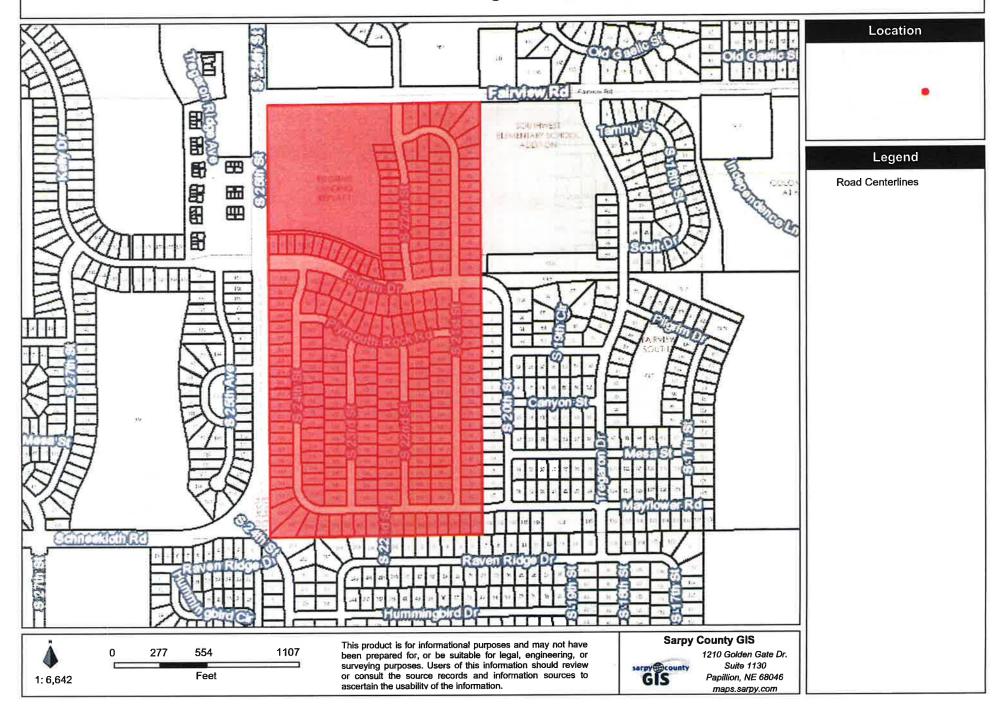
SID #177 Fox Ridge Estates



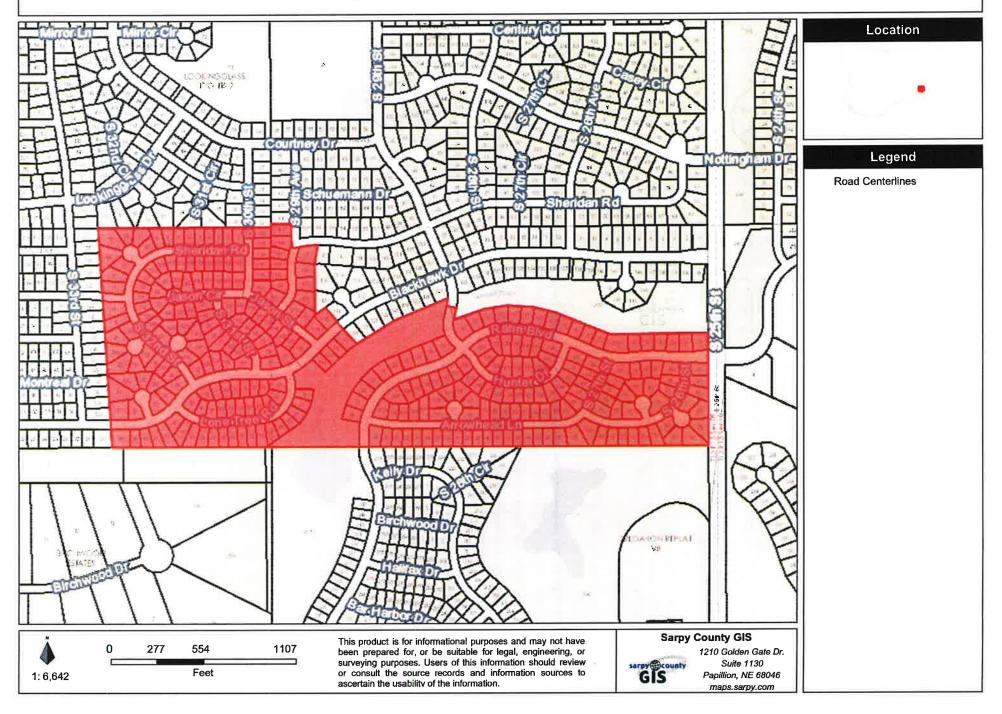
SID #182 370 Pointe



SID #183 Pilgrims Landing

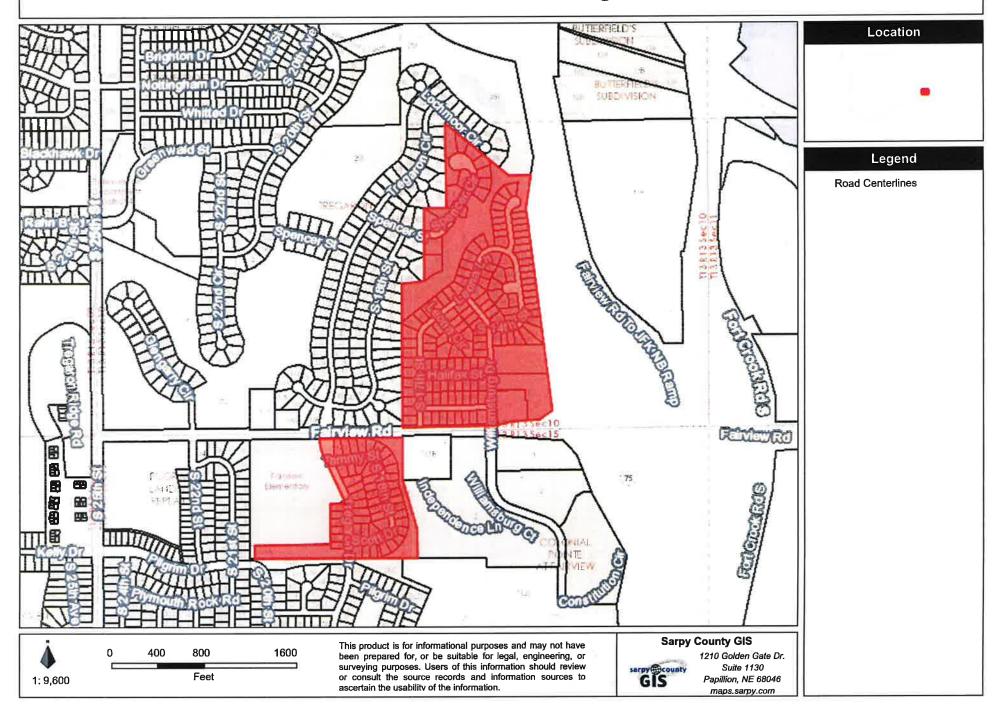


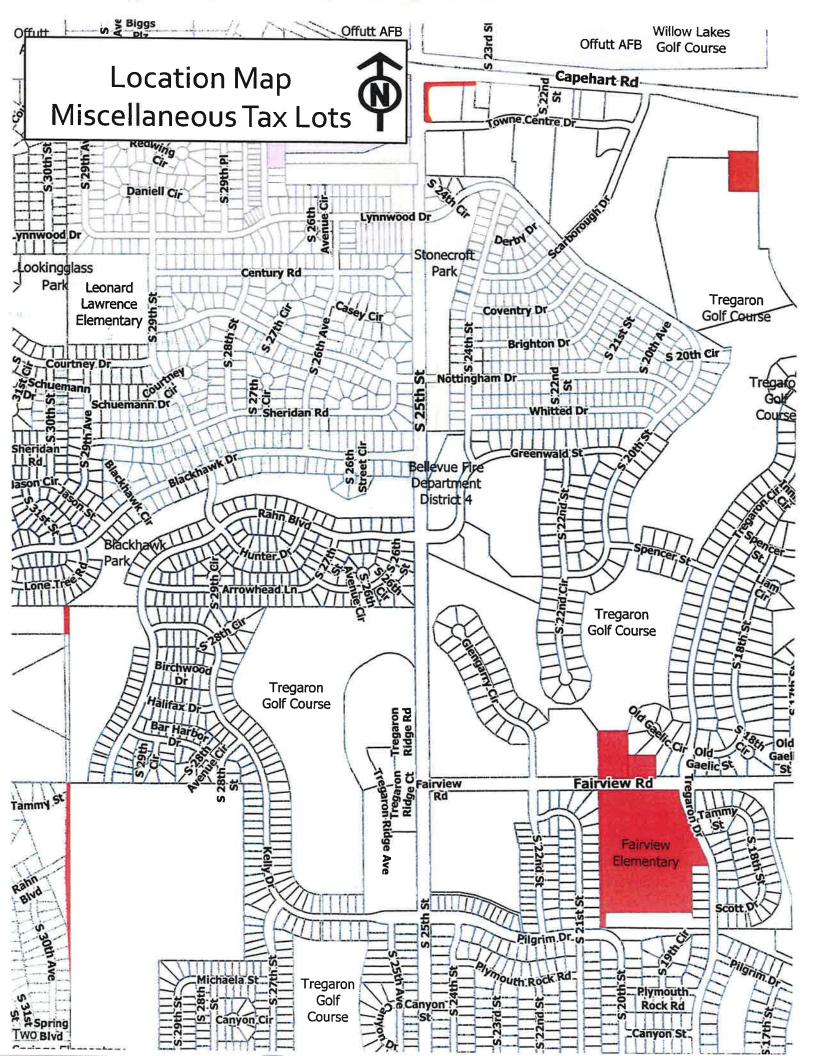
SID #186 Oakhurst/Oakridge East



SID #197 Heartland Hills Location Legend **Road Centerlines** ون ا Sarpy County GIS This product is for informational purposes and may not have 554 1107 277 been prepared for, or be suitable for legal, engineering, or 1210 Golden Gate Dr. surveying purposes. Users of this information should review GIS GIS Suite 1130 Feet or consult the source records and information sources to Papillion, NE 68046 1: 6,642 ascertain the usability of the information. maps.sarpy.com

SID #265 Williamsburg





Chris Shewchuk

_		
	 -	
_	П	

Jim Shada

Sent:

Thursday, July 18, 2019 8:10 AM

To:

Chris Shewchuk

Subject:

Re: Annexation review

Please find listed below additional information concerning

the annexation:

Open Space & Parks Acres - 30 acres

Trials & Tree Maintenance

3 - Playgrounds

1/2 Acre Pond upkeep

Thanks,

Jim

From: Jim Shada

Sent: Monday, July 15, 2019 1:20:49 PM

To: Chris Shewchuk

Subject: Re: Annexation review

Chris,

In reviewing the proposed annexation package the Parks Department would need 2 additional full time staff and 2 Hustler Z104 riding lawn mowers(estimated cost is \$21,000 per lawn mower).

This is based on the acres of open space, trial maintenance, tree maintenance and maintaining the pond area.

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, July 11, 2019 9:53:22 AM

To: Jim Shada

Subject: FW: Annexation review

Jim,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris



City of Bellevue

1500 Wall Street. • Bellevue, Nebraska 68005 • (402) 682-6602 Human Service Office

MEMO

To: Chris Shewchuk-Planning Director

From: Amanda Parker-Human Service Manager

Date: July 2, 2019

Re: Annexation Information Review

This is to inform you that I have reviewed the areas in the proposed annexation that include:

Estimated Impact

#67 #171 #177 #182 #183 #186 #197 #242	Normandy Hills Tregaron Fox Ridge Estates 370 Pointe Pilgrims Landing Oakhurst/Oakridge East Heartland Hills Cedar View	High High Low Low Medium Low Low Low
#242 #265	Cedar View Williamsburg	Low Low

I have concluded that from the review for these areas, the Specialized Transportation Service would see a tremendous increase in demand for service from these proposed areas since there are a great deal of private residences within their boundaries as well as Senior Living Homes, specifically Tregaron and Normandy Hills. We receive several calls a week concerning services in these areas. The financial impact and increase of equipment/personnel on the department is hard to tell as we will have to see just how many residents utilize our services. If the maximum number of residents living in these areas apply to utilize our services, we will have to adjust how we run the transportation in order to not add an additional route. In addition, our secretary will need assistance in keeping up with the increase of phone calls and office responsibilities.

Chris Shewchuk

From:

Ashley Decker

Sent:

Thursday, July 11, 2019 3:17 PM

To:

Chris Shewchuk

Subject:

RE: Annexation review

The only real impact it would have on our department would be fuel cost for the added clients we would pick up with the mini bus service. It is hard to quantify that because we don't have an elderly or disabled census of the areas. When working with Rich on the budget we used a factor of a 20% increase in fuel cost, so I would run with that as our best estimate. Approximately \$5,500. No additional personnel should be needed.

Ashley Decker, SPHR, SHRM-SCP Human Resources Manager

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, July 11, 2019 9:55 AM

To: Ashley Decker <ashley.decker@bellevue.net>

Subject: FW: Annexation review

Ashley,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris

From: Chris Shewchuk

Sent: Friday, June 14, 2019 10:15 AM

To: Bobby Riggs <a href="mailto:spicialsolder-right-numbe

<Jim.Shada@bellevue.net>; Mark Elbert <Mark.Elbert@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Susan

Kluthe <<u>Susan.Kluthe@bellevue.net</u>>; Todd Jarosz <<u>Todd.Jarosz@bellevue.net</u>>; Julie Dinville <<u>Julie.Dinville@bellevue.net</u>>; Ashley Decker <<u>ashley.decker@bellevue.net</u>>; Amanda Chandler

<amanda.parker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net >; Jim Ristow < jim.ristow@bellevue.net >; Richard Severson

<<u>richard.severson@bellevue.net</u>>

Subject: Annexation review

All:

The City is moving forward with the annexation of up to sixteen Sanitary and Improvement Districts; to make it a little bit easier on ourselves, we have divided the SIDs into two groups. The first group consists of the following nine SIDs:

#67 Normandy Hills

#171 Tregaron



City of Bellevue

Waste Water Department 8902 Cedar Island Road • Bellevue, Nebraska 68147 • (402) 293-3135

To: Chris Shewchuk CC: Jeff Roberts From: Epiphany Ramos

RE: Annexation Report Request Dated 06/14/2019

Date: July 11, 2019

I have reviewed the proposed annexation areas and have found the sanitary infrastructure to be satisfactory in most area, however there is a trunk line in SID 171 that will be needing some substantive repairs/ rehabilitation scheduled. The remaining areas and infrastructure will require minimal repairs needed upon annexation. Immediate intense cleaning and inspection will be required upon annexation which will take approximately 8 months for my current staff to complete and will create backlog for the existing scheduled work load. Once this initial cleaning and inspection is completed, routine maintenance and scheduled capital improvement planning should begin. Our operating margin is currently at approximately 30%, we would be able to maintain this margin within these locations as well based on increased revenues and increased expense projections.

The below chart contains the basic information requested for these areas, Total FTE (full-time employee) required is annually. Additional maintenance equipment would need to be purchased. The current cost for the additional fleet united needed is estimated at \$250,000.00. A total of two additional employees will be required to maintain current department operations and maintenance plan.

		PIPE	МН	Est # Units	Annual Est Revenue	Remaining Life of Assets	Total FTE needed for Maintenance
SID	171	18552	82	240	\$177,984.00	30	0.46
	177	7928	27	51	\$ 37,821.60	27	0.20
	182	1716	11	76	\$ 56,361.60	27	0.04
	183	9171	44	212	\$157,219.20	27	0.23
	186	11279	39	305	\$226,188.00	28	0.28
	197	10930	26	134	\$ 99,374.40	30	0.27
	265	8246	53	200	\$148,320.00	34	0.21
						Total FTE	
						Required	1.70



Chris Shewchuk

From:

Susan Kluthe

Sent:

Tuesday, July 16, 2019 11:12 AM

To:

Chris Shewchuk

Subject:

RE: Annexation review

Just a little information for the annexation review.

#171 Tregaron

(We would gain some revenue here due to liquor licenses and tobacco licenses)

#177 Fox Ridge Estates

#182 370 Pointe

#183 Pilgrims Landing

#186 Oakhurst/Oakridge East

#197 Heartland Hills

#265 Williamsburg (We would gain a little revenue for a liquor & a tobacco license)

As far as additional expenses or employee time, it would be minimal.

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Friday, July 12, 2019 8:42 AM

To: Susan Kluthe <Susan.Kluthe@bellevue.net>

Subject: RE: Annexation review

Off the top of my head:

Tregaron—Golf Course, Wal-Mart Neighborhood Market, Kwik Shop, and Sina Way Chinese Restaurant all have liquor licenses. Several other businesses, but I'm not sure if any have liquor licenses 370 Pointe—several businesses, I don't think any of them would have liquor licenses Williamsburg—Kum and Go would have a liquor license, no other businesses

The other four SIDs are all residential, I am not aware of any businesses in them.

From: Susan Kluthe

Sent: Friday, July 12, 2019 8:02 AM

To: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Subject: RE: Annexation review

Sorry Chris I have been sick and out of office last 2 days. Could you please let me know what businesses & maybe their addresses for the proposed annexed areas? If any of them have liquor licenses, I will have to know who they are. As far as additional personnel or equipment needs we will not need anything. The only thing I for see is additional revenue for liquor licenses, tobacco licenses, and if there would happen to be a business like a grooming shop which would also require a license.

Thanks!

Susan



City of Bellevue

Bellevue Public Library

1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

7/12/2019

The major concerns with annexation and the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Tregaron #171, Fox Ridge Estates #177, 370 Pointe #182, Pilgrims Landing #183, Oakhurst/Oakridge East #186, Heartland Hills #197, and Williamsburg #275).

According to the figures you provided, there is an approximate population of about 4,180 persons in all the SIDs concerned. We estimate that we have approximately 2,000 membership cards to these areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

Secondly, we currently spend about \$4.00 per cardholder for materials. If we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

Also, we continue to be stretched in regards to program capacity. High-demand programs such as our Summer Library Program for children are at capacity. We held 85 programs this summer, and for the 20 that required registration, we were completely full with waiting lists for all of them. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Additionally, building size is a consideration for us for lack of meeting room/programming space and to house a collection that is meeting the needs of a larger membership audience.





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr * Bellevue, Nebraska 68005 * (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

Bobby Riggs From:

Street Superintendent

Subject: June 2019 Annexation Package Review – Pt 1

Date:

June 24, 2019

I. SID Areas

Lane Mile Additions and Annual Street Lighting Costs

- Package Totals: ¹Lane Miles = 40.96 ²Annual Street Lighting Cost = \$101,313.96
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - OPPD annual street lighting cost = \$16, 355.52
 - #171- Tregaron
 - Lane Miles = 11.17
 - OPPD annual street lighting cost = \$20,046.96
 - #177 Fox Ridge Estates
 - Lane Miles = 3.41
 - OPPD annual street lighting cost = \$1,866.24
 - #182 370 Pointe
 - Lane Miles = 0.55
 - OPPD annual street lighting cost = \$0
 - #183 Pilgrims Landing
 - Lane Miles = 5.64
 - OPPD annual street lighting cost = \$14,313.72
 - #186 Oakhurst/Oakridge East
 - Lane Miles = 6.24
 - OPPD annual street lighting cost = \$21,957.72
 - #197 Heartland Hills
 - Lane Miles = 3.21
 - OPPD annual street lighting cost = \$10,692.12
 - #242 Cedar View
 - Lane Miles = 0.58
 - OPPD annual street lighting cost = \$2,423.28
 - #265 Williamsburg
 - Lane Miles = 4.80
 - OPPD annual street lighting cost = \$13,658.40

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street sweeping on 568.47 lane miles of roads.

(Note: This number does not incorporate the most-recent annexations in spring of 2019).

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of 1employee per 12.74 lane miles, an average of 1970's (1:5.88) and 2013 (1:19.60) rates.

This package would warrant 3 full-time positions in year one, in an ongoing effort to hit target staff levels required to adequately maintain the street system in the City.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations, the department, in the winter of 2018-19, used thirty-four (34) pieces of equipment to clear roads in the winter. This averages 16.72 lane miles per unit. While the proposed areas in this package would not quite meet the threshold required to add three (3) pieces of equipment, I feel we would be best served by adding up to three route trucks.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$641,000.

(Note – this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget).

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The FY 18-19 budget funded operational expenses to maintain the street system (568.47 lane miles) at \$2,189,954. This would provide for a rate of funding of 3,852.37 per lane mile. This first portion of this package, 40.96 lane miles, would require a funding adjustment of 7.2% above last budgeted levels to meet annual needs. Assuming last year's operational budget as a baseline, with a 2.5% adjustment for cost increases in 2019-20, that baseline would increase to nearly \$2.25 million dollars. Adjusted operational costs to add the proposed areas should reasonably add approximately \$160 thousand to the annual operational budget.

First-year operational budget needs will approach \$2.4 million to perform current yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the nine areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

Estimated need for first-year operational budget increase w/o additional personnel: \$162,000.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

V. Capital Improvement Plan (C.I.P) / 1- and 6-Year Street-Related Projects

Maintenance and Reconstruction Projects

The following are potential considerations for short- and long-term Capital Improvement Plans.

- Plans for contractual work to install curb ramps in both Blackhawk and Oakhurst/Oakridge East will need to be
 added to the existing plan and completed within 3 years of annexation. Costs could approach \$80-100 thousand
 dollars.
- Heartland Hills will need to contracted project to address pavement deterioration, inlet repairs, and curb ramp installs within two years of annexation. Costs could easily top \$100 thousand dollars to address immediate needs.
- Design and engineering plans should be considered within the first 5 years following annexation for widening and reconstruction of 25th St from Lynwood Dr to Fairview, including traffic signal installation at the intersection of 25th & Fairview Rd.
- The City would also acquire the bridge on Maass Rd (370 Pointe). The bridge will need to be put into our annual inspection schedule. Sarpy County will have the latest inspection data for conditions and maintenance needs.

VI. Highway Allocation

Projected revenue increase

• Highway Allocation funding for part 1 of the package, 40.96 lane miles, is fluid and subject to change with revenue fluctuation. Current per lane mile projections are not available from the State. Projections in this report are solely based on City's budget with projections reduced to a per lane mile estimate. FY 18-19 Budget – \$4,791,018 for 2018 lane mile totals.

The FY18-19 budget projects revenue at \$8,427.92 per lane mile.

Using this as a baseline:

12-month anticipated increase to Highway Allocation levels would be \$345,207.60.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





City of Bellevue

Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Additional Annex

Date:

6-19-2019

After reviewing the current annexation plans for the City of Bellevue it raises some substantial concerns. Having all the CIP expansion for the Fleet and Fabrication Department removed from the 2019 projects, has already set the department productivity and efficiency backwards. Further annexation additions without proper Fleet Department expansion will amplify the situation.

The current Fleet facility is based on a 1995 study that was to be sufficient through 2015. In the 1995 study it did not include the extreme work load of a paid Fire Department or the current annexation plans. Also, with the recent flooding of the Fabrication facility and having to move that operation to the Fleet facility it has now cut into Fleets provision by over 25% increasing the congestion.

The previous proposal for the Fleet department expansion and the additional building for the Fabrication side is even more critical. With out the addition, in the future Fleet will be forced to outsource more and more work at a 100%-200% increase in price along with additional down time.

To readdress the conditions and circumstances that warrant the expansion of the Fleet Department would be in the best interest of the City of Bellevue and would be found to be necessary.



City of Bellevue

Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz 7

Subject:

Fleet Maintenance - Anticipated Personnel and Facility Needs

Date:

October 30, 2018

As planners and developers consider the future of a larger land mass and population for the City of Bellevue through annexation, the Fleet Maintenance department would like to propose its anticipated personnel and facility needs a larger Bellevue would present.

It would be necessary to add a minimum of 1 diesel tech and 1 auto tech to my staff to handle the increased work load. The mechanic shop, built in 1999, has eight work bays, one area for small engine repair and a wash bay. The work load for the shop has increased tremendously in the past 5-8 years. Currently, eight bays have become insufficient to service the needs of the city, annexation will create a heavier burden. We anticipate a 50% increase in work load for most of the departments within the city and 150% increase work load for the Fire department. With more personnel and increased work load it is clear that we need to expand. I propose a minimum of 6,000 additional square feet of shop floor space to adequately perform our jobs. We would also request an additional 2,000 square feet of office space, break room and storage area as we have outgrown the space we currently have.

It will also be necessary to construct an additional building to house the Fabrication department on the grounds in which Fleet Maintenance operates on Betz Road. The Fabrication department is managed by the Fleet Maintenance Superintendent, orders supplies through our parts room and performs tasks that often times are reported by our techs/mechanics. Currently the Fabrication Shop operates out of one of the Street department's shops on the southern edge of Bellevue. Relocating the Fabrication operations to Fleet Maintenance facilities will make for a smoother, more efficient process and would eliminate commuting between the two locations. The estimated size of the proposed facility would be approximately 5,000 square feet with 4 work bays, office space and restrooms.

Yearly work order average per week

2008 Averaged	18-25 Work orders per week
2010 Averaged	18-25 Work orders per week
2012 Averaged	25-27 Work orders per week
2014 Averaged	27-30 Work orders per week
2016 Averaged	29-30 Work orders per week
2017 Averaged	35-40 Work orders per week
2018 Averaged	42-45 Work orders per week
2019 Averaging	50-53 Work orders per week

The Fleet Facility is a working structure base on a growth study of Bellevue from 1995 through 2015.

The yearly growth after 2015 has almost double the capacity of the projected growth for this facility.

The physical size and staffing to run the Fleet facility have not increased in size to keep up with the demands of the growth of the City of Bellevue. The failure to expand or not to immediately proceed with the proper action to resolve this situation, will result in back logged work, failure to react and repair emergency equipment in a safe time line and the farming out of more repairs to extremely expensive low quality sub-contracting shops.

None of this reflects the addition of the Fabrication Department being relocated at the Fleet Maintenance building, due to the 2019 Food. With the Fabrication, there is additional work orders and the loss of work space hindering the operation of the Fleet Department.

BPD ANNEXATON NEEDS

7-5-19

Currently the Department is budgeted for 95 sworn police officers to provide services to a population of 53, 434 people. (2018 Census Bureau). This equates to 1.77 police officers per 1,000 residents. This average is below the National average of 2. Using this data one could proclaim that taking on the additional 11,175 residents could require an additional 19 to 20 sworn police officers. By way of furthering this point I included a list of Nebraska cities with similar populations to 11,175 and the sworn staff range from 14 to 28 in these communities.

We currently average 46901 calls for service per year according the Sarpy CAD System. We have studied the call load for each subdivision in this package and determined that our calls for service will increase by roughly 7%. We are authorized 100 sworn staff at our current population and calls for service so this annexation call load would justify 7 additional staff.

I would propose to maintain our current level of service that the increase in staff is not solely driven by population so the thought of increasing our sworn staff to 19 or 20 is likely unnecessary and would take about 5 years to accomplish with hiring, training, and attrition accounted for.

It is my opinion that an additional 4 road patrol officers and 2 cruisers to build a new patrol district will handle the street portion of this annexation.

It is my opinion that an additional family crimes detective will be needed to address those needs associated with this annexation package.

It is my opinion that an additional 2 cyber crimes detectives with be needed to address the needs of this annexation package. (this unit is under staffed and falling behind already with the spiking technology aspects to nearly all of our cases).

It is my opinion that an additional code enforcement officer and a pick-up truck will be needed to address the Code aspect of this annexation package.

In total that is 7 sworn police officers, 1 non sworn code officer, and 3 vehicles.

Our records division and property and evidence divisions should be able to take this annexation on without additional staff at this time.

Chief Mark Elbert

Ordinance no. 3954

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

 $\mathbf{W}_{\text{HEREAS}}$, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 1 through 129, 133 through 150, 154 through 244, 250 through 252, and part of Lot 253, and Outlot A, Tregaron

Lots 1 and 2, Tregaron Replat I

Lot 1, Tregaron Replat II

Lots 1 through 3, Tregaron Replat III

Lot 1, Tregaron Replat IV

Lots 1 and 2, Tregaron Replat V

Lots 1 and 2, Tregaron Replat VI

Lot 3, part of Lot 6, part of Lot 7, and Lot 8, Tregaron Towne Centre

Lot 1, Tregaron Towne Centre Replat One

Lots 1 and 2, Tregaron Towne Centre Replat Two

Part of Lot 1, Tregaron Towne Centre Replat Three

Lots 1 and 2, Tregaron Towne Centre Replat Four

Lots 1 and 2, Tregaron Towne Centre Replat Five

Lot 1, Village Green

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

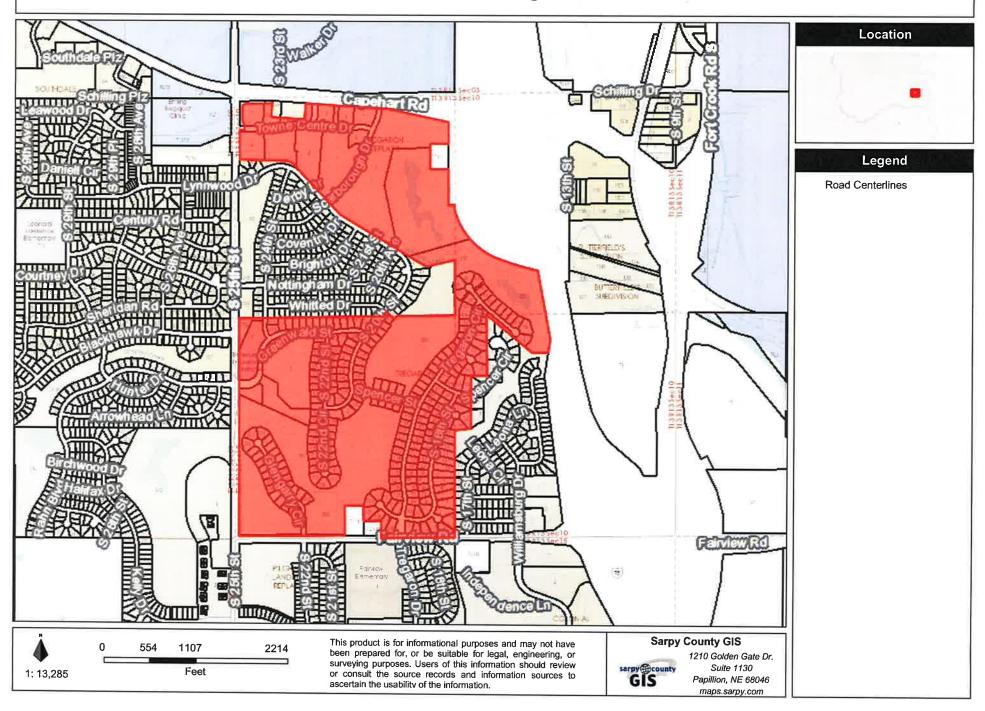
Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on October 1, 2019.

${f A}$ DOPTED by the Mayor and City Council this $_$	day of	, 2019

APPROVED AS TO FORM:	
City Attorney	
ATTEST	
City Clerk	Mayor
First Reading: 8/6/2019 Second Reading: 08 /20/2019 Third Reading:	

SID #171 Tregaron



CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	August 6, 2019	AGENDA ITEM TYPE:				
		SPECIAL PRESENTATION				
SUBMITTED BY:		LIQUOR LICENSE				
Chris Shewchuk, Planning	Director	ORDINANCE	~			
1		PUBLIC HEARING				
		RESOLUTION	Ц			
		CURRENT BUSINESS				
		OTHER (SEE CLERK)				
SUBJECT:						
Request to annex Sanitary and	mprovement Distric	et #177, Fox Ridge Estates. Applicant: City of E	3ellevue.			
SYNOPSIS:						
departments to provide service	s to the residents	as a result of annexation, and the ability of var of this area indicates it is feasible for the City an annexation package consisting of seven S	to annex			
FISCAL IMPACT:			N.			
This annexation package we current and projected reven	ould have a posi- ues and expense	tive fiscal impact on the City based upor es associated with the annexation.	1			
	/					
BUDGETED ITEM: YES	NO					
PROJECT # & TRACKING INFORM	ATION:					
N/A						
RECOMMENDATION:						
The Planning Department a this annexation request.	nd the Planning	Commission have recommended appro-	val of			
BACKGROUND:						
See attached Planning Dep department review of the pr	artment memora oposed annexati	ndum regarding the fiscal analysis and ion package.				
ATTACHMENTS: 1 PC recommendation 2 Planning Department 3 Proposed Ordinance SIGNATURES: ADMINISTRATOR APPROVAL:	ent staff memo	4 5 6)				
EGAL APPROVAL: A Bru Roblis						

City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPLICANT:

City of Bellevue

CITY COUNCIL HEARING DATE:

August 20, 2019

REQUEST:

to annex Sanitary and Improvement District #177, Fox Ridge

Estates

On July 25, 2019, the City of Bellevue Planning Commission voted five yes, zero no, zero abstained, and four absent to recommend:

APPROVAL of the annexation request based upon compatibility with the surrounding neighborhood, lack of perceived negative impact, and conformance with the Zoning Ordinance and Comprehensive Plan.

VOTE:

Yes:	Five	No:	Zero	Abstain:	Zero	Absent:	Four
	Casey						Aerni
	Cain						Perrin
	Jacobson						Smith
	Ackley						Cutsforth
	Ritz						

Planning Commission Hearing (s) was held on:

July 25, 2019



Office of the Planning Department

To: Mayor Hike

City Council

City Administrator Jim Ristow

From: Chris Shewchuk, Planning Director

Date: July 30, 2019

Subject: City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following seven Sanitary and Improvement Districts into the city limits:

SID #171 Tregaron
SID #177 Fox Ridge Estates
SID #182 370 Pointe
SID #183 Pilgrims Landing
SID #186 Oakhurst/Oakridge East
SID #197 Heartland Hills

SID #265 Heartland Hills
SID #265 Williamsburg

In addition to these SIDs, we are also proposing the annexation of an additional nine parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Maps of the SID boundaries and the nine additional lots are attached to this report.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The seven SIDs proposed for annexation have an assessed valuation for 2019 of \$329,246,687 which will generate \$2,008,980 of property tax revenue for the City. The SIDs also currently have \$2,495,412 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$12,740,000 in outstanding bonded indebtedness and \$146,312 in construction fund warrants. Annual debt payments for the bonded indebtedness are \$1,151,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual

debt service payments. The construction fund warrants are short term, higher interest debt and are expected to be paid almost immediately after annexation. Annual tax revenue after debt service payments is expected to be \$857,405 prior to accounting for how the cash and investments are utilized. The nine unincorporated lots will add another \$750,042 of valuation and \$4,575 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,209 parcels and 1,663 dwelling units, including apartments. The population estimate of 4,357 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

Parks Department—30 acres of parks and open space, trails and tree maintenance, three playgrounds, ½ acre pond; need for two additional full-time staff and two Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower)

<u>Human Resources/Human Services</u>—additional fuel cost of \$5,500 for increased transportation services; high impact on transportation services from SID 171 due to senior living facility; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—most sanitary infrastructure is in satisfactory condition requiring minimal repairs upon annexation, however there is a trunk line in SID 171 which will need substantive repairs/rehabilitation; intense cleaning and inspection will take about eight months and create a backlog for the existing scheduled work load; need for two additional full-time employees and maintenance equipment (estimated at \$250,000); estimated annual revenue is approximately \$903,000; approximately 60-65% of revenue is paid to City of Omaha for wastewater treatment, remaining revenue will allow department to absorb additional expenses

<u>City Clerk</u>—some additional revenue from liquor licenses and tobacco licenses; minimal additional expenses or employee time requirements

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 35.02 lane miles to maintain; increase in State Highway Allocation funding of \$295,145.756; annual street lighting cost \$82,535.16; three additional full-time personnel (\$150,000); increase in operational expenses (\$163,000); capital expenses (three trucks \$641,000); short- and long-term capital considerations: curb ramps in Oakhurst/Oakridge East, Heartland Hills pavement deterioration and other repairs, design and engineering for widening and reconstruction of 25th Street from Lynnwood Drive to Fairview Road, bridge inspections on Maass Road (370 Pointe)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 52% of the potential increase in calls for service, therefore an additional four personnel and two or three vehicles would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #183 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. SID #182 is higher than the others because it is in the Papillion-LaVista School district. SID #186 is split between the Eastern Sarpy and Papillion Fire Districts accounting for the difference in the current levy shown below; this difference will be eliminated with the annexation.

SID				Change in	Tax change per
#		Current Levy	In-City Levy	Levy	\$100,000
171		2.274010	2.198227	-0.075783	(\$75.78)
177		2.702219	2.198227	-0.503992	(\$503.99)
182		2.774194	2.378485	-0.395709	(\$395.71)
183		2.164010	2.198227	0.034217	\$34.22
186	PFD	2.263963	2.198227	-0.065736	(\$65.74)
186	ESFD	2.314010	2.198227	-0.115783	(\$115.78)
197		2.381165	2.198227	-0.182938	(\$182.94)
265		2.434008	2.198227	-0.235781	(\$235.78)

The unincorporated areas will have a more significant increase in their property tax rates since they are not currently paying a SID tax. Four of the parcels are not taxed as they are City or school property; the tax rate will change from 1.77401 to 2.198227—an increase of 0.424217 or \$424.22 per \$100,000 of valuation—on four of the remaining parcels, and the final parcel will see a levy change from 1.723963 to 2.198227—an increase of 0.474264 or \$474.26 per \$100,000. (This final parcel is only valued at \$525.)

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

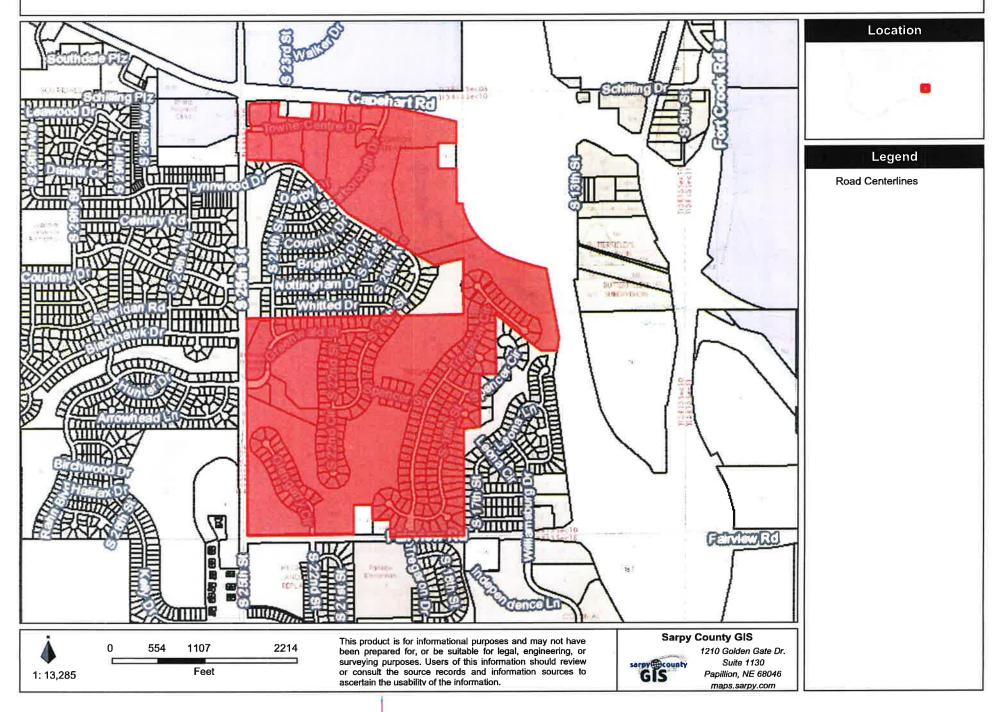
The Planning Commission recommended approval of the annexation package based upon compatibility with surrounding neighborhoods, positive financial impact on the City, and natural growth and development of the City.

SID#	SID NAME	BONDED DEBT(a)	GENERAL FUND WARRANTS(b)	ANNUAL DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE(c)	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS(d)
171	Tregaron	\$4,715,000	\$24,310	\$371,000	\$112,613,844	\$686,944	\$315,944	\$560,199
177	Fox Ridge Estates	\$1,815,000	\$0	\$120,000	\$19,375,596	\$118,191	(\$1,809)	\$303,696
182	370 Pointe	\$655,000	5 \$0	\$50,000	\$9,333,684	\$56,935	\$6,935	\$215,764
183	Pilgrim's Landing	\$1,080,000	\$0	\$150,000	\$52,694,395	\$321,436	\$171,436	\$325,490
186	Oakhurst/Oakridge East	\$1,050,000	\$36,555	\$145,000	\$56,979,733	\$347,576	\$202,576	\$232,824
197	Heartland Hills	\$1,215,000	\$85,447	\$140,000	\$33,103,109	\$201,929	\$61,929	\$293,440
265	Williamsburg	\$2,210,000	\$0	\$175,000	\$45,146,326	\$275,393	\$100,393	\$563,999
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,246,687	\$2,008,405	\$857,405	\$2,495,412
	Unincorporated lots	\$0	\$0	\$0	\$750,042	\$4,575	\$4,575	\$0
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,996,729	\$2,012,980	\$861,980	\$2,495,412

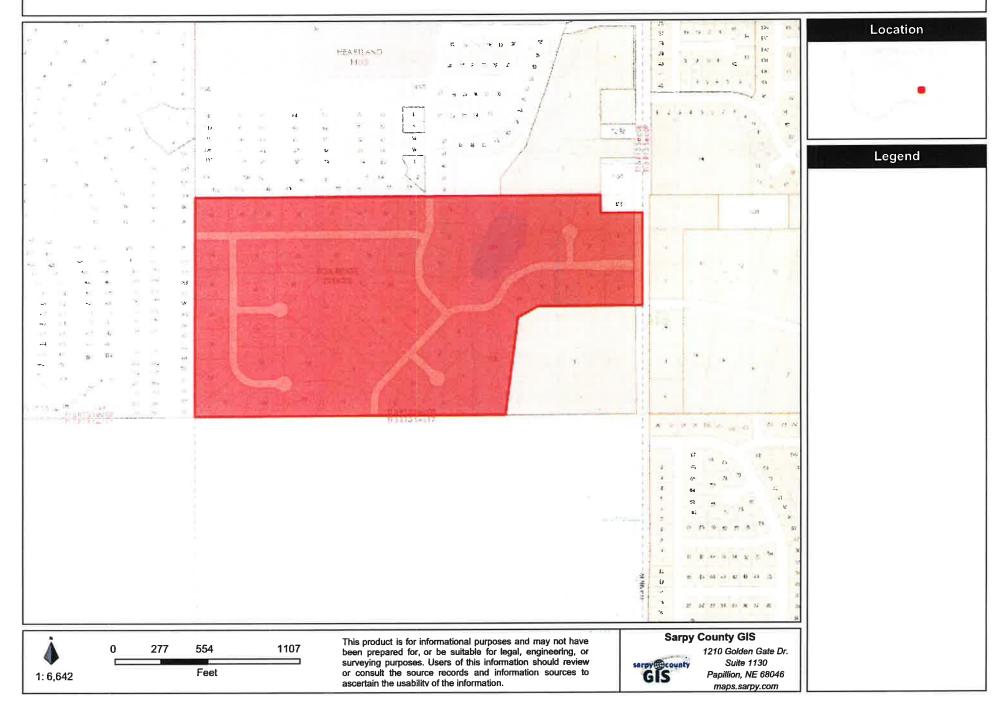
NOTES:

- (a) As of July 1, 2019
- (b) As of June 30, 2018, the last audit date
- (c) Based on current levy of 0.61
- (d) As of June 30, 2019

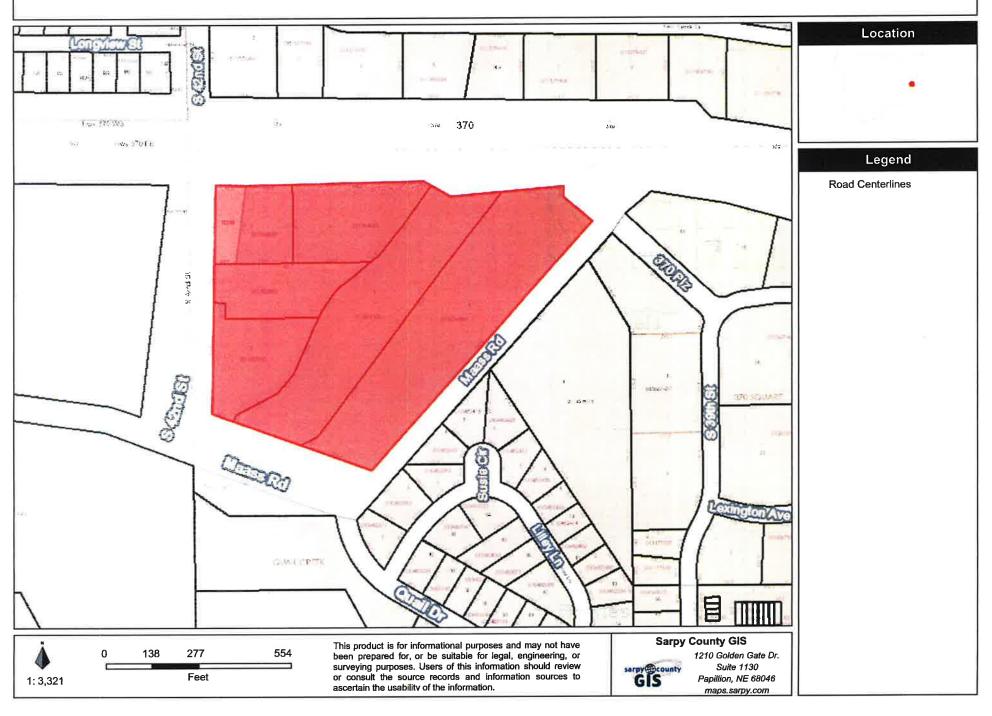
SID #171 Tregaron



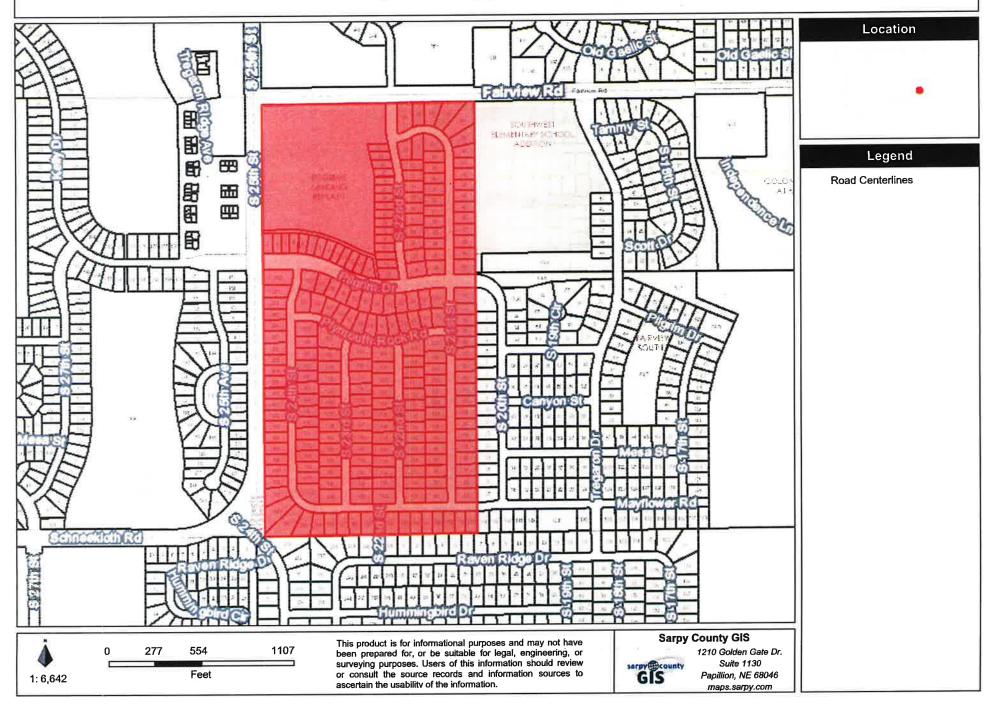
SID #177 Fox Ridge Estates



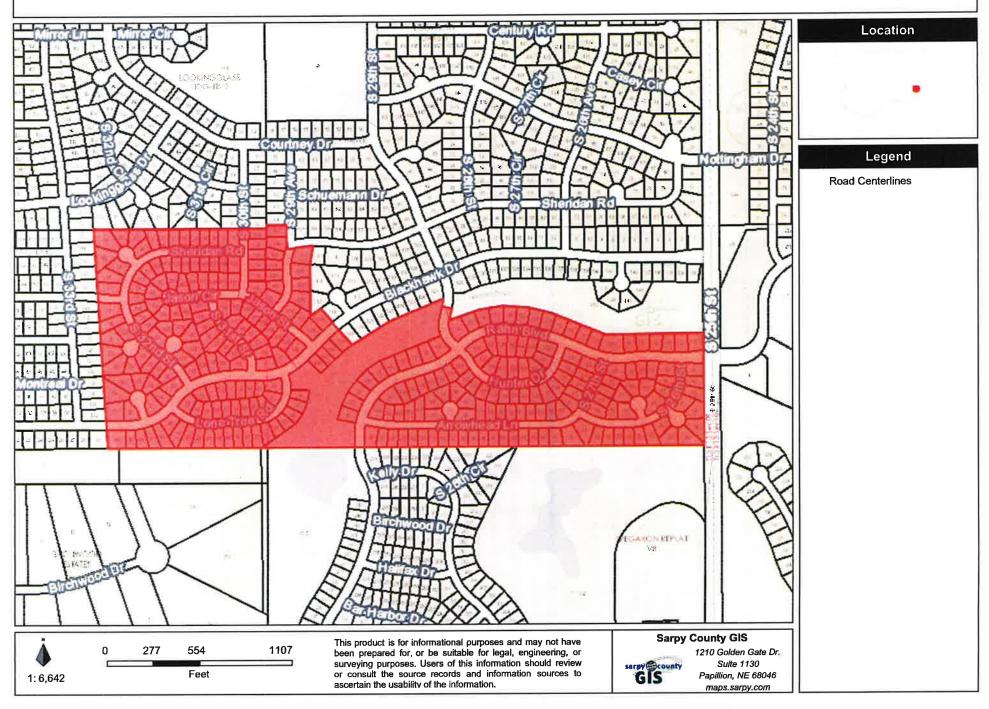
SID #182 370 Pointe



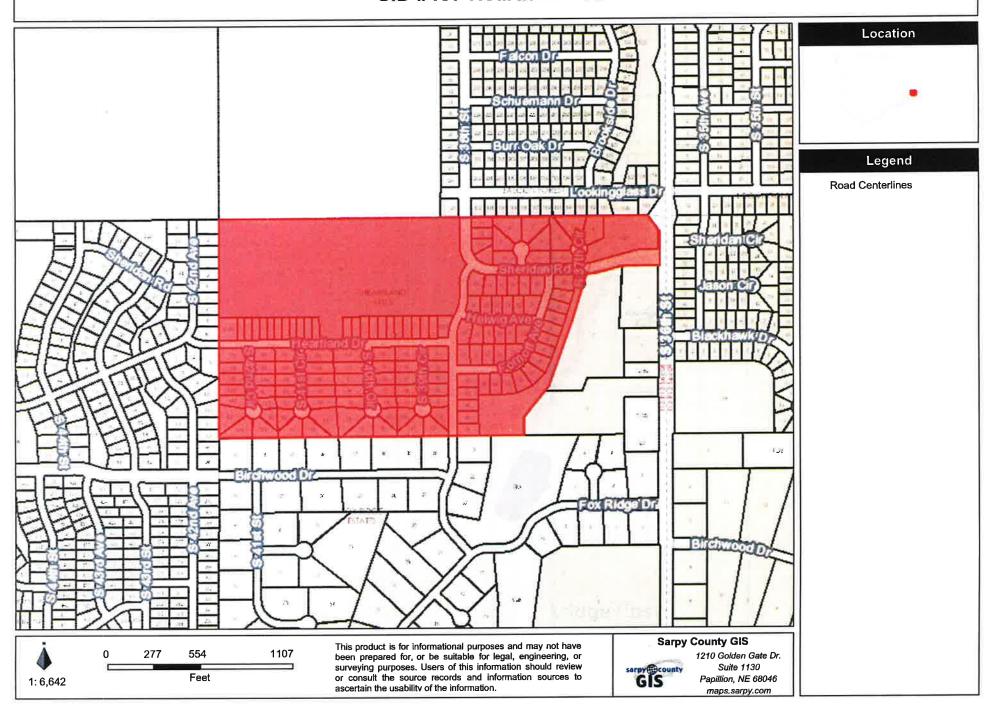
SID #183 Pilgrims Landing



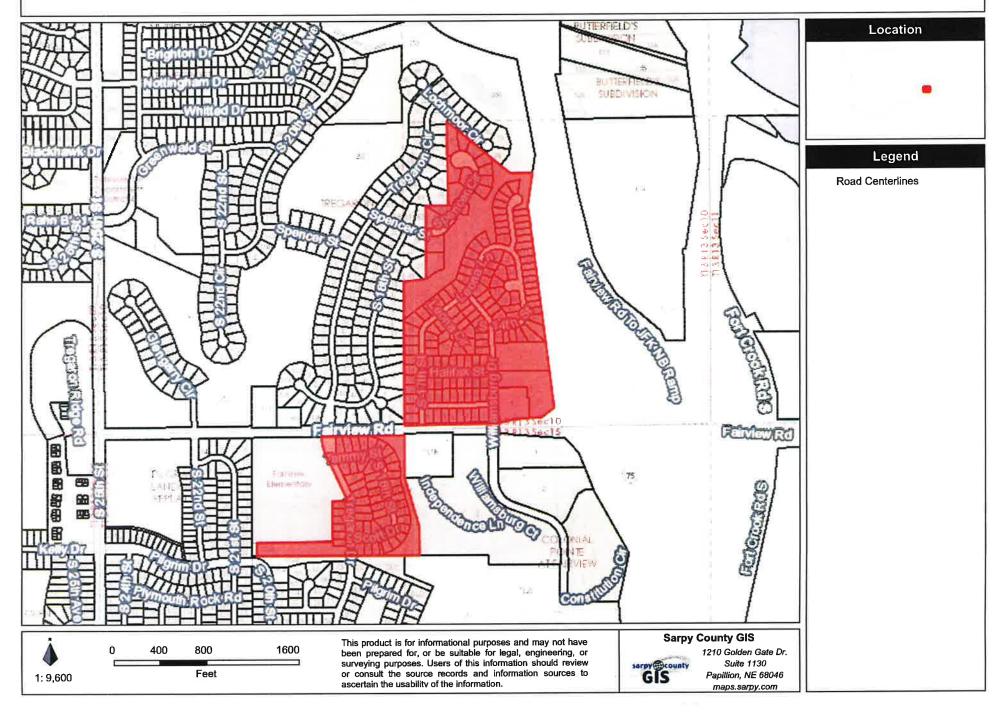
SID #186 Oakhurst/Oakridge East

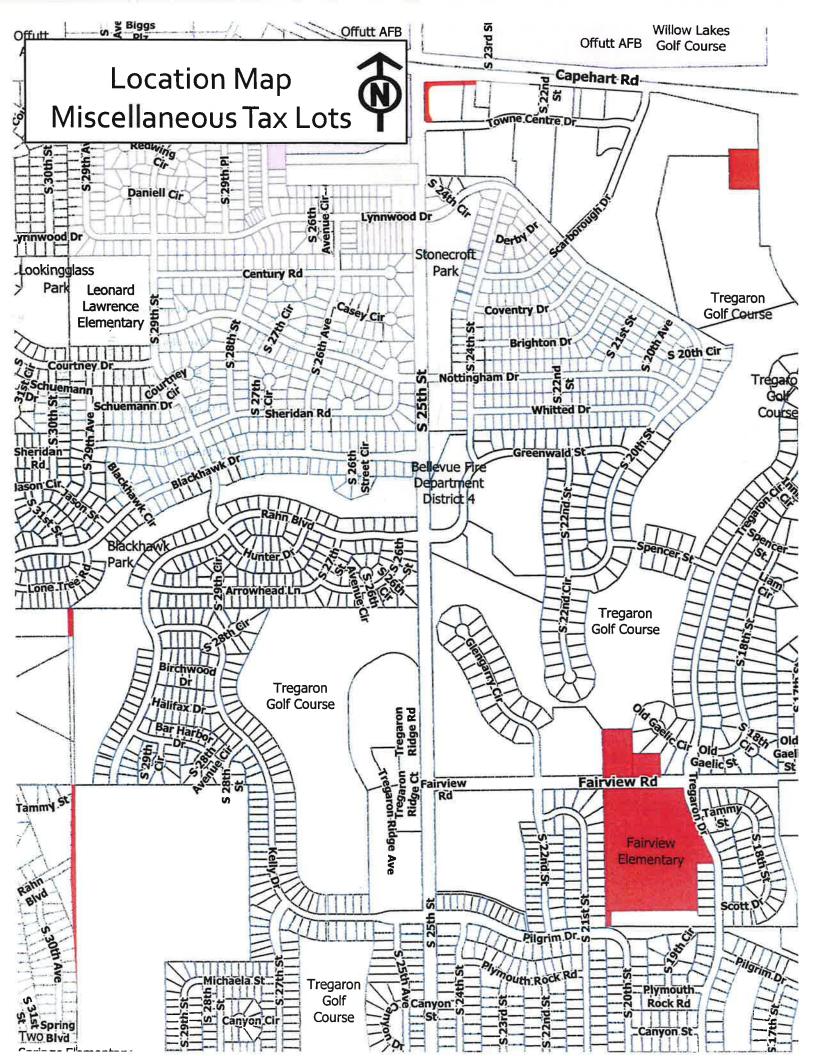


SID #197 Heartland Hills



SID #265 Williamsburg





Chris Shewchuk

_		
Fr	om:	:

Jim Shada

Sent:

Thursday, July 18, 2019 8:10 AM

To:

Chris Shewchuk

Subject:

Re: Annexation review

Please find listed below additional information concerning the annexation:

Open Space & Parks Acres - 30 acres

Trials & Tree Maintenance

3 - Playgrounds

1/2 Acre Pond upkeep

Thanks,

Jim

From: Jim Shada

Sent: Monday, July 15, 2019 1:20:49 PM

To: Chris Shewchuk

Subject: Re: Annexation review

Chris,

In reviewing the proposed annexation package the Parks Department would need 2 additional full time staff and 2 Hustler Z104 riding lawn mowers(estimated cost is \$21,000 per lawn mower).

This is based on the acres of open space, trial maintenance, tree maintenance and maintaining the pond area.

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, July 11, 2019 9:53:22 AM

To: Jim Shada

Subject: FW: Annexation review

Jim,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris



City of Bellevue

1500 Wall Street. • Bellevue, Nebraska 68005 • (402) 682-6602 Human Service Office

MEMO

To: Chris Shewchuk-Planning Director

From: Amanda Parker-Human Service Manager

Date: July 2, 2019

Re: Annexation Information Review

This is to inform you that I have reviewed the areas in the proposed annexation that include:

Estimated Impact

#67 #171 #177 #182 #183 #186 #197 #242	Normandy Hills Tregaron Fox Ridge Estates 370 Pointe Pilgrims Landing Oakhurst/Oakridge East Heartland Hills Cedar View	High High Low Low Medium Low Low
#242	Williamsburg	Low

I have concluded that from the review for these areas, the Specialized Transportation Service would see a tremendous increase in demand for service from these proposed areas since there are a great deal of private residences within their boundaries as well as Senior Living Homes, specifically Tregaron and Normandy Hills. We receive several calls a week concerning services in these areas. The financial impact and increase of equipment/personnel on the department is hard to tell as we will have to see just how many residents utilize our services. If the maximum number of residents living in these areas apply to utilize our services, we will have to adjust how we run the transportation in order to not add an additional route. In addition, our secretary will need assistance in keeping up with the increase of phone calls and office responsibilities.

Chris Shewchuk

From:

Ashley Decker

Sent:

Thursday, July 11, 2019 3:17 PM

To:

Chris Shewchuk

Subject:

RE: Annexation review

The only real impact it would have on our department would be fuel cost for the added clients we would pick up with the mini bus service. It is hard to quantify that because we don't have an elderly or disabled census of the areas. When working with Rich on the budget we used a factor of a 20% increase in fuel cost, so I would run with that as our best estimate. Approximately \$5,500. No additional personnel should be needed.

Ashley Decker, SPHR, SHRM-SCP Human Resources Manager

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, July 11, 2019 9:55 AM

To: Ashley Decker <ashley.decker@bellevue.net>

Subject: FW: Annexation review

Ashley,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris

From: Chris Shewchuk

Sent: Friday, June 14, 2019 10:15 AM

To: Bobby Riggs < Bobby.Riggs@bellevue.net >; Epiphany Ramos < epiphany.ramos@bellevue.net >; Jim Shada

<Jim.Shada@bellevue.net>; Mark Elbert <Mark.Elbert@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Susan

Kluthe <<u>Susan.Kluthe@bellevue.net</u>>; Todd Jarosz <<u>Todd.Jarosz@bellevue.net</u>>; Julie Dinville <<u>Julie.Dinville@bellevue.net</u>>; Ashley Decker <<u>ashley.decker@bellevue.net</u>>; Amanda Chandler

<amanda.parker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net >; Jim Ristow < jim.ristow@bellevue.net >; Richard Severson

<richard.severson@bellevue.net>

Subject: Annexation review

All:

The City is moving forward with the annexation of up to sixteen Sanitary and Improvement Districts; to make it a little bit easier on ourselves, we have divided the SIDs into two groups. The first group consists of the following nine SIDs:

#67 Normandy Hills

#171 Tregaron



City of Bellevue

Waste Water Department 8902 Cedar Island Road • Bellevue, Nebraska 68147 • (402) 293-3135

To: Chris Shewchuk CC: Jeff Roberts From: Epiphany Ramos

RE: Annexation Report Request Dated 06/14/2019

Date: July 11, 2019

I have reviewed the proposed annexation areas and have found the sanitary infrastructure to be satisfactory in most area, however there is a trunk line in SID 171 that will be needing some substantive repairs/ rehabilitation scheduled. The remaining areas and infrastructure will require minimal repairs needed upon annexation. Immediate intense cleaning and inspection will be required upon annexation which will take approximately 8 months for my current staff to complete and will create backlog for the existing scheduled work load. Once this initial cleaning and inspection is completed, routine maintenance and scheduled capital improvement planning should begin. Our operating margin is currently at approximately 30%, we would be able to maintain this margin within these locations as well based on increased revenues and increased expense projections.

The below chart contains the basic information requested for these areas, Total FTE (full-time employee) required is annually. Additional maintenance equipment would need to be purchased. The current cost for the additional fleet united needed is estimated at \$250,000.00. A total of two additional employees will be required to maintain current department operations and maintenance plan.

		PIPE	мн	Est # Units	Annual Est Revenue	Remaining Life of Assets	Total FTE needed for Maintenance
SID	171	18552	82	240	\$177,984.00	30	0.46
	177	7928	27	51	\$ 37,821.60	27	0.20
	182	1716	11	76	\$ 56,361.60	27	0.04
	183	9171	44	212	\$157,219.20	27	0.23
	186	11279	39	305	\$226,188.00	28	0.28
	197	10930	26	134	\$ 99,374.40	30	0.27
	265	8246	53	200	\$148,320.00	34	0.21
						Total FTE	
						Required	1.70



Chris Shewchuk

From:

Susan Kluthe

Sent:

Tuesday, July 16, 2019 11:12 AM

To:

Chris Shewchuk

Subject:

RE: Annexation review

Just a little information for the annexation review.

#171 Tregaron

(We would gain some revenue here due to liquor licenses and tobacco licenses)

#177 Fox Ridge Estates

#182 370 Pointe

#183 Pilgrims Landing

#186 Oakhurst/Oakridge East

#197 Heartland Hills

#265 Williamsburg (We would gain a little revenue for a liquor & a tobacco license)

As far as additional expenses or employee time, it would be minimal.

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Friday, July 12, 2019 8:42 AM

To: Susan Kluthe <Susan.Kluthe@bellevue.net>

Subject: RE: Annexation review

Off the top of my head:

Tregaron—Golf Course, Wal-Mart Neighborhood Market, Kwik Shop, and Sina Way Chinese Restaurant all have liquor licenses. Several other businesses, but I'm not sure if any have liquor licenses

370 Pointe—several businesses, I don't think any of them would have liquor licenses

Williamsburg—Kum and Go would have a liquor license, no other businesses

The other four SIDs are all residential, I am not aware of any businesses in them.

From: Susan Kluthe

Sent: Friday, July 12, 2019 8:02 AM

To: Chris Shewchuk < Chris. Shewchuk@bellevue.net >

Subject: RE: Annexation review

Sorry Chris I have been sick and out of office last 2 days. Could you please let me know what businesses & maybe their addresses for the proposed annexed areas? If any of them have liquor licenses, I will have to know who they are. As far as additional personnel or equipment needs we will not need anything. The only thing I for see is additional revenue for liquor licenses, tobacco licenses, and if there would happen to be a business like a grooming shop which would also require a license.

Thanks! Susan



City of Bellevue

Bellevue Public Library

1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

7/12/2019

The major concerns with annexation and the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Tregaron #171, Fox Ridge Estates #177, 370 Pointe #182, Pilgrims Landing #183, Oakhurst/Oakridge East #186, Heartland Hills #197, and Williamsburg #275).

According to the figures you provided, there is an approximate population of about 4,180 persons in all the SIDs concerned. We estimate that we have approximately 2,000 membership cards to these areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

Secondly, we currently spend about \$4.00 per cardholder for materials. If we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

Also, we continue to be stretched in regards to program capacity. High-demand programs such as our Summer Library Program for children are at capacity. We held 85 programs this summer, and for the 20 that required registration, we were completely full with waiting lists for all of them. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Additionally, building size is a consideration for us for lack of meeting room/programming space and to house a collection that is meeting the needs of a larger membership audience.





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: June 2019 Annexation Package Review – Pt 1

Date:

June 24, 2019

I. SID Areas

Lane Mile Additions and Annual Street Lighting Costs

- Package Totals: ¹Lane Miles = 40.96 ²Annual Street Lighting Cost = \$101,313.96
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - OPPD annual street lighting cost = \$16, 355.52
 - #171- Tregaron
 - Lane Miles = 11.17
 - OPPD annual street lighting cost = \$20,046.96
 - #177 Fox Ridge Estates
 - Lane Miles = 3.41
 - OPPD annual street lighting cost = \$1,866.24
 - #182 370 Pointe
 - Lane Miles = 0.55
 - OPPD annual street lighting cost = \$0
 - #183 Pilgrims Landing
 - Lane Miles = 5.64
 - OPPD annual street lighting cost = \$14,313.72
 - #186 Oakhurst/Oakridge East
 - Lane Miles = 6.24
 - OPPD annual street lighting cost = \$21,957.72
 - #197 Heartland Hills
 - Lane Miles = 3.21
 - OPPD annual street lighting cost = \$10,692.12
 - #242 Cedar View
 - Lane Miles = 0.58
 - OPPD annual street lighting cost = \$2,423.28
 - #265 Williamsburg
 - Lane Miles = 4.80
 - OPPD annual street lighting cost = \$13,658.40

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street sweeping on 568.47 lane miles of roads.

(Note: This number does not incorporate the most-recent annexations in spring of 2019).

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of 1employee per 12.74 lane miles, an average of 1970's (1:5.88) and 2013 (1:19.60) rates.

This package would warrant 3 full-time positions in year one, in an ongoing effort to hit target staff levels required to adequately maintain the street system in the City.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations, the department, in the winter of 2018-19, used thirty-four (34) pieces of equipment to clear roads in the winter. This averages 16.72 lane miles per unit. While the proposed areas in this package would not quite meet the threshold required to add three (3) pieces of equipment, I feel we would be best served by adding up to three route trucks.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$641,000.

(Note – this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget).

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The FY 18-19 budget funded operational expenses to maintain the street system (568.47 lane miles) at \$2,189,954. This would provide for a rate of funding of 3,852.37 per lane mile. This first portion of this package, 40.96 lane miles, would require a funding adjustment of 7.2% above last budgeted levels to meet annual needs. Assuming last year's operational budget as a baseline, with a 2.5% adjustment for cost increases in 2019-20, that baseline would increase to nearly \$2.25 million dollars. Adjusted operational costs to add the proposed areas should reasonably add approximately \$160 thousand to the annual operational budget.

First-year operational budget needs will approach \$2.4 million to perform current yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the nine areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

Estimated need for first-year operational budget increase w/o additional personnel: \$162,000.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr * Bellevue, Nebraska 68005 * (402) 293-3126

V. <u>Capital Improvement Plan (C.I.P) / 1- and 6-Year Street-Related Projects</u>

Maintenance and Reconstruction Projects

The following are potential considerations for short- and long-term Capital Improvement Plans.

- Plans for contractual work to install curb ramps in both Blackhawk and Oakhurst/Oakridge East will need to be added to the existing plan and completed within 3 years of annexation. Costs could approach \$80-100 thousand dollars
- Heartland Hills will need to contracted project to address pavement deterioration, inlet repairs, and curb ramp installs within two years of annexation. Costs could easily top \$100 thousand dollars to address immediate needs.
- Design and engineering plans should be considered within the first 5 years following annexation for widening and reconstruction of 25th St from Lynwood Dr to Fairview, including traffic signal installation at the intersection of 25th & Fairview Rd.
- The City would also acquire the bridge on Maass Rd (370 Pointe). The bridge will need to be put into our annual inspection schedule. Sarpy County will have the latest inspection data for conditions and maintenance needs.

VI. Highway Allocation

Projected revenue increase

• Highway Allocation funding for part 1 of the package, 40.96 lane miles, is fluid and subject to change with revenue fluctuation. Current per lane mile projections are not available from the State. Projections in this report are solely based on City's budget with projections reduced to a per lane mile estimate. FY 18-19 Budget - \$4,791,018 for 2018 lane mile totals.

The FY18-19 budget projects revenue at \$8,427.92 per lane mile.

Using this as a baseline:

12-month anticipated increase to Highway Allocation levels would be \$345,207.60.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





City of Bellevue

Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Additional Annex

Date:

6-19-2019

After reviewing the current annexation plans for the City of Bellevue it raises some substantial concerns. Having all the CIP expansion for the Fleet and Fabrication Department removed from the 2019 projects, has already set the department productivity and efficiency backwards. Further annexation additions without proper Fleet Department expansion will amplify the situation.

The current Fleet facility is based on a 1995 study that was to be sufficient through 2015. In the 1995 study it did not include the extreme work load of a paid Fire Department or the current annexation plans. Also, with the recent flooding of the Fabrication facility and having to move that operation to the Fleet facility it has now cut into Fleets provision by over 25% increasing the congestion.

The previous proposal for the Fleet department expansion and the additional building for the Fabrication side is even more critical. With out the addition, in the future Fleet will be forced to outsource more and more work at a 100%-200% increase in price along with additional down time.

To readdress the conditions and circumstances that warrant the expansion of the Fleet Department would be in the best interest of the City of Bellevue and would be found to be necessary.



City of Bellevue

Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz //

Subject:

Fleet Maintenance - Anticipated Personnel and Facility Needs

Date:

October 30, 2018

As planners and developers consider the future of a larger land mass and population for the City of Bellevue through annexation, the Fleet Maintenance department would like to propose its anticipated personnel and facility needs a larger Bellevue would present.

It would be necessary to add a minimum of 1 diesel tech and 1 auto tech to my staff to handle the increased work load. The mechanic shop, built in 1999, has eight work bays, one area for small engine repair and a wash bay. The work load for the shop has increased tremendously in the past 5-8 years. Currently, eight bays have become insufficient to service the needs of the city, annexation will create a heavier burden. We anticipate a 50% increase in work load for most of the departments within the city and 150% increase work load for the Fire department. With more personnel and increased work load it is clear that we need to expand. I propose a minimum of 6,000 additional square feet of shop floor space to adequately perform our jobs. We would also request an additional 2,000 square feet of office space, break room and storage area as we have outgrown the space we currently have.

It will also be necessary to construct an additional building to house the Fabrication department on the grounds in which Fleet Maintenance operates on Betz Road. The Fabrication department is managed by the Fleet Maintenance Superintendent, orders supplies through our parts room and performs tasks that often times are reported by our techs/mechanics. Currently the Fabrication Shop operates out of one of the Street department's shops on the southern edge of Bellevue. Relocating the Fabrication operations to Fleet Maintenance facilities will make for a smoother, more efficient process and would eliminate commuting between the two locations. The estimated size of the proposed facility would be approximately 5,000 square feet with 4 work bays, office space and restrooms.

Yearly work order average per week

2008	Averaged	18-25 Work orders per week
2010	Averaged	18-25 Work orders per week
2012	Averaged	25-27 Work orders per week
2014	Averaged	27-30 Work orders per week
2016	Averaged	29-30 Work orders per week
2017	Averaged	35-40 Work orders per week
2018	Averaged	42-45 Work orders per week
2019	Averaging	50-53 Work orders per week

The Fleet Facility is a working structure base on a growth study of Bellevue from 1995 through 2015.

The yearly growth after 2015 has almost double the capacity of the projected growth for this facility.

The physical size and staffing to run the Fleet facility have not increased in size to keep up with the demands of the growth of the City of Bellevue. The failure to expand or not to immediately proceed with the proper action to resolve this situation, will result in back logged work, failure to react and repair emergency equipment in a safe time line and the farming out of more repairs to extremely expensive low quality sub-contracting shops.

None of this reflects the addition of the Fabrication Department being relocated at the Fleet Maintenance building, due to the 2019 Food. With the Fabrication, there is additional work orders and the loss of work space hindering the operation of the Fleet Department.

BPD ANNEXATON NEFDS

7-5-19

Currently the Department is budgeted for 95 sworn police officers to provide services to a population of 53, 434 people. (2018 Census Bureau). This equates to 1.77 police officers per 1,000 residents. This average is below the National average of 2. Using this data one could proclaim that taking on the additional 11,175 residents could require an additional 19 to 20 sworn police officers. By way of furthering this point I included a list of Nebraska cities with similar populations to 11,175 and the sworn staff range from 14 to 28 in these communities.

We currently average 46901 calls for service per year according the Sarpy CAD System. We have studied the call load for each subdivision in this package and determined that our calls for service will increase by roughly 7%. We are authorized 100 sworn staff at our current population and calls for service so this annexation call load would justify 7 additional staff.

I would propose to maintain our current level of service that the increase in staff is not solely driven by population so the thought of increasing our sworn staff to 19 or 20 is likely unnecessary and would take about 5 years to accomplish with hiring, training, and attrition accounted for.

It is my opinion that an additional 4 road patrol officers and 2 cruisers to build a new patrol district will handle the street portion of this annexation.

It is my opinion that an additional family crimes detective will be needed to address those needs associated with this annexation package.

It is my opinion that an additional 2 cyber crimes detectives with be needed to address the needs of this annexation package. (this unit is under staffed and falling behind already with the spiking technology aspects to nearly all of our cases).

It is my opinion that an additional code enforcement officer and a pick-up truck will be needed to address the Code aspect of this annexation package.

In total that is 7 sworn police officers, 1 non sworn code officer, and 3 vehicles.

Our records division and property and evidence divisions should be able to take this annexation on without additional staff at this time.

Chief Mark Elbert

Ordinance no. 3955

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

Whereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached map, to wit:

Lots 1 through 53 and Outlots A and B, Fox Ridge Estates

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

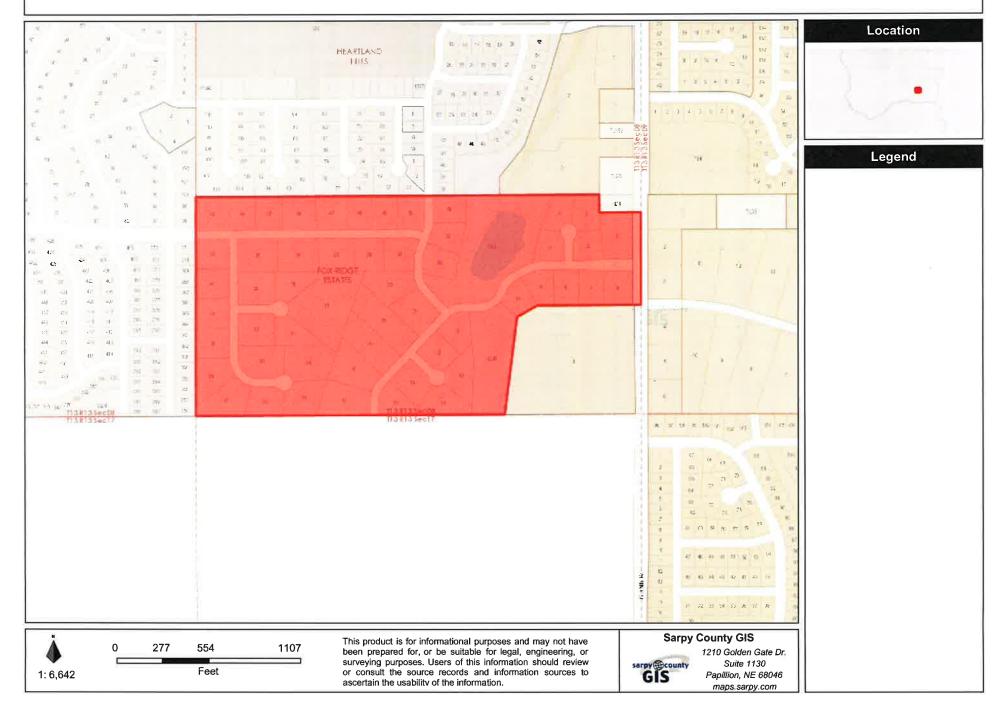
NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on October 1, 2019.

ADOPTED by the Mayor and City Council t	his day of	, 2019
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 8/6/2019 Second Reading: 8/20/2019 Third Reading:		

SID #177 Fox Ridge Estates



CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE: August 6, 2019	AGENDA ITEM TYPE:
rugust v, 2010	SPECIAL PRESENTATION
SUBMITTED BY:	LIQUOR LICENSE
Chris Shewchuk, Planning Director	ORDINANCE -
,	PUBLIC HEARING
	RESOLUTION CURPENT RUSINESS
	CURRENT BUSINESS OTHER (SEE CLERK)
	O HEMOSEE CEERN)
SUBJECT:	
Request to annex Sanitary and Improvement Dis	strict #182, 370 Pointe. Applicant: City of Bellevue.
SYNOPSIS:	
A review of the SID debt, potential City revenue a departments to provide services to the residents of SID #182 at this time. This annexation is part of a	s a result of annexation, and the ability of various City of this area indicates it is feasible for the City to annex an annexation package consisting of seven SIDs.
FISCAL IMPACT:	
This annexation package would have a positicurrent and projected revenues and expense	tive fiscal impact on the City based upon es associated with the annexation.
BUDGETED ITEM: YES NO PROJECT # & TRACKING INFORMATION:	
N/A	
RECOMMENDATION:	
The Planning Department and the Planning this annexation request.	Commission have recommended approval of
BACKGROUND:	
See attached Planning Department memora department review of the proposed annexati	ndum regarding the fiscal analysis and on package.
ATTACHMENTS: 1 PC recommendation 2 Planning Department staff memo 3 Proposed Ordinance	4 5
SIGNATURES: ADMINISTRATOR APPROVAL:	1//
FINANCE APPROVAL:	lu
EGAL APPROVAL:	1 Rolli

City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPL		A TAT	т.
APPL	.10 7	Δ N	т.

City of Bellevue

CITY COUNCIL HEARING DATE:

August 20, 2019

REQUEST:

to annex Sanitary and Improvement District #182, 370 Pointe

On July 25, 2019, the City of Bellevue Planning Commission voted five yes, zero no, zero abstained, and four absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Five	No:	Zero	Abstain:	Zero	Absent:	Four
	Casey						Aerni
	Cain						Perrin
	Jacobson						Smith
	Ackley						Cutsfortl
	Ritz						

Planning Commission Hearing (s) was held on:

July 25, 2019



Office of the Planning Department

To:

Mayor Hike

City Council

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

July 30, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following seven Sanitary and Improvement Districts into the city limits:

SID #171 Tregaron

SID #177 Fox Ridge Estates

SID #182 370 Pointe

SID #183 Pilgrims Landing

SID #186 Oakhurst/Oakridge East

SID #197 Heartland Hills

SID #265 Williamsburg

In addition to these SIDs, we are also proposing the annexation of an additional nine parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Maps of the SID boundaries and the nine additional lots are attached to this report.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The seven SIDs proposed for annexation have an assessed valuation for 2019 of \$329,246,687 which will generate \$2,008,980 of property tax revenue for the City. The SIDs also currently have \$2,495,412 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$12,740,000 in outstanding bonded indebtedness and \$146,312 in construction fund warrants. Annual debt payments for the bonded indebtedness are \$1,151,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual

debt service payments. The construction fund warrants are short term, higher interest debt and are expected to be paid almost immediately after annexation. Annual tax revenue after debt service payments is expected to be \$857,405 prior to accounting for how the cash and investments are utilized. The nine unincorporated lots will add another \$750,042 of valuation and \$4,575 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,209 parcels and 1,663 dwelling units, including apartments. The population estimate of 4,357 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—30 acres of parks and open space, trails and tree maintenance, three playgrounds, ½ acre pond; need for two additional full-time staff and two Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower)

<u>Human Resources/Human Services</u>—additional fuel cost of \$5,500 for increased transportation services; high impact on transportation services from SID 171 due to senior living facility; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

<u>Wastewater</u>—most sanitary infrastructure is in satisfactory condition requiring minimal repairs upon annexation, however there is a trunk line in SID 171 which will need substantive repairs/rehabilitation; intense cleaning and inspection will take about eight months and create a backlog for the existing scheduled work load; need for two additional full-time employees and maintenance equipment (estimated at \$250,000); estimated annual revenue is approximately \$903,000; approximately 60-65% of revenue is paid to City of Omaha for wastewater treatment, remaining revenue will allow department to absorb additional expenses

<u>City Clerk</u>—some additional revenue from liquor licenses and tobacco licenses; minimal additional expenses or employee time requirements

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 35.02 lane miles to maintain; increase in State Highway Allocation funding of \$295,145.756; annual street lighting cost \$82,535.16; three additional full-time personnel (\$150,000); increase in operational expenses (\$163,000); capital expenses (three trucks \$641,000); short- and long-term capital considerations: curb ramps in Oakhurst/Oakridge East, Heartland Hills pavement deterioration and other repairs, design and engineering for widening and reconstruction of 25th Street from Lynnwood Drive to Fairview Road, bridge inspections on Maass Road (370 Pointe)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 52% of the potential increase in calls for service, therefore an additional four personnel and two or three vehicles would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #183 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. SID #182 is higher than the others because it is in the Papillion-LaVista School district. SID #186 is split between the Eastern Sarpy and Papillion Fire Districts accounting for the difference in the current levy shown below; this difference will be eliminated with the annexation.

SID					Change in	Tax change per	r
#		Current Levy	_	In-City Levy	Levy	\$100,000	
171		2.274010		2.198227	-0.075783	(\$75.78	3)
177		2.702219		2.198227	-0.503992	(\$503.99	€)
182		2.774194		2.378485	-0.395709	(\$395.71	L)
183		2.164010		2.198227	0.034217	\$34.2	2
186	PFD	2.263963		2.198227	-0.065736	(\$65.74	1)
186	ESFD	2.314010		2.198227	-0.115783	(\$115.78	3)
197		2.381165		2.198227	-0.182938	(\$182.94	1)
265		2.434008		2.198227	-0.235781	(\$235.78	3)

The unincorporated areas will have a more significant increase in their property tax rates since they are not currently paying a SID tax. Four of the parcels are not taxed as they are City or school property; the tax rate will change from 1.77401 to 2.198227—an increase of 0.424217 or \$424.22 per \$100,000 of valuation—on four of the remaining parcels, and the final parcel will see a levy change from 1.723963 to 2.198227—an increase of 0.474264 or \$474.26 per \$100,000. (This final parcel is only valued at \$525.)

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

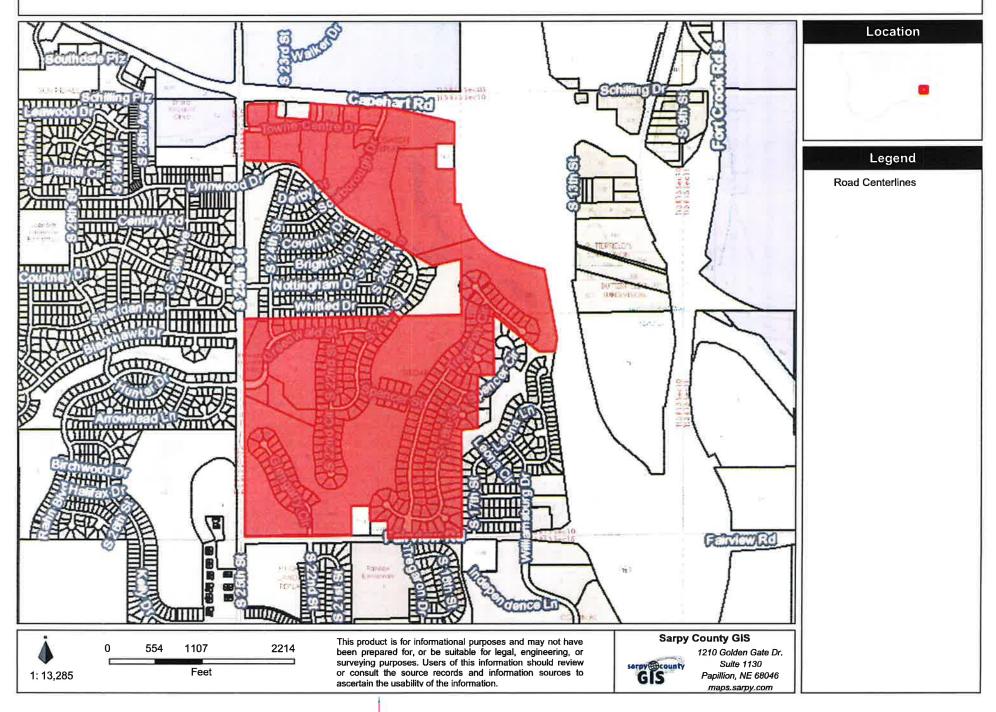
The Planning Commission recommended approval of the annexation package based upon compatibility with surrounding neighborhoods, positive financial impact on the City, and natural growth and development of the City.

SID#	SID NAME	BONDED DEBT(a)	GENERAL FUND WARRANTS(b)	ANNUAL DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE(c)	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS(d)
171	Tregaron	\$4,715,000	\$24,310	\$371,000	\$112,613,844	\$686,944	\$315,944	\$560,199
177	Fox Ridge Estates	\$1,815,000	\$0	\$120,000	\$19,375,596	\$118,191	(\$1,809)	\$303,696
182	370 Pointe	\$655,000	\$0	\$50,000	\$9,333,684	\$56,935	\$6,935	\$215,764
183	Pilgrim's Landing	\$1,080,000	\$0	\$150,000	\$52,694,395	\$321,436	\$171,436	\$325,490
186	Oakhurst/Oakridge East	\$1,050,000	\$36,555	\$145,000	\$56,979,733	\$347,576	\$202,576	\$232,824
197	Heartland Hills	\$1,215,000	\$85,447	\$140,000	\$33,103,109	\$201,929	\$61,929	\$293,440
265	Williamsburg	\$2,210,000	\$0	\$175,000	\$45,146,326	\$275,393	\$100,393	\$563,999
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,246,687	\$2,008,405	\$857,405	\$2,495,412
	Unincorporated lots	\$0	\$0	\$0	\$750,042	\$4,575	\$4,575	\$0
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,996,729	\$2,012,980	\$861,980	\$2,495,412

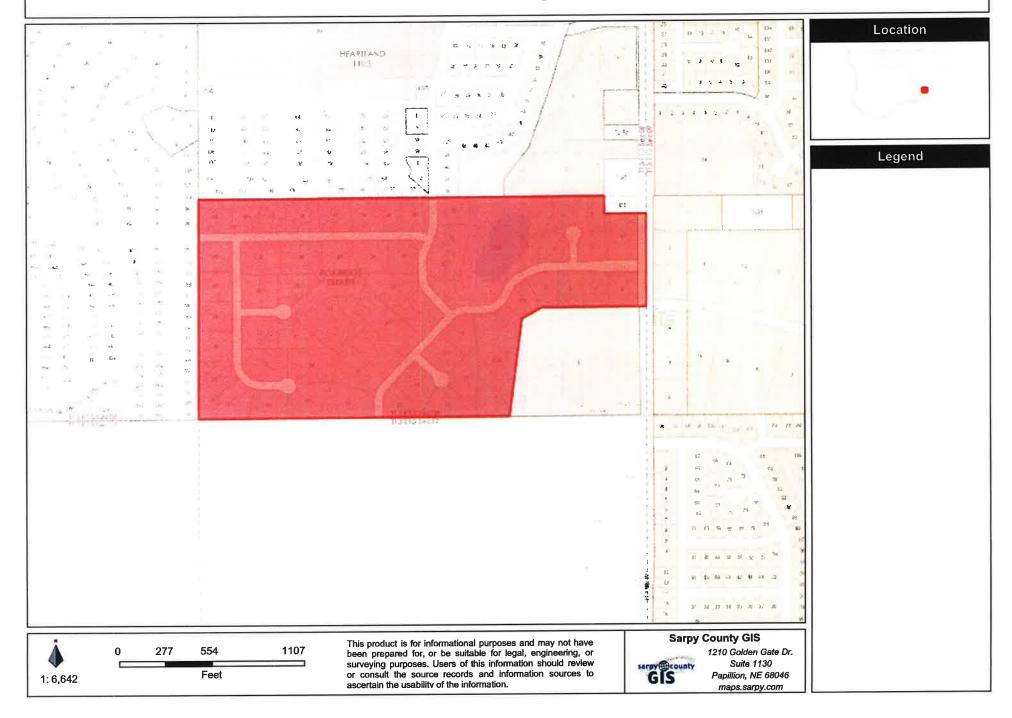
NOTES:

- (a) As of July 1, 2019
- (b) As of June 30, 2018, the last audit date
- (c) Based on current levy of 0.61
- (d) As of June 30, 2019

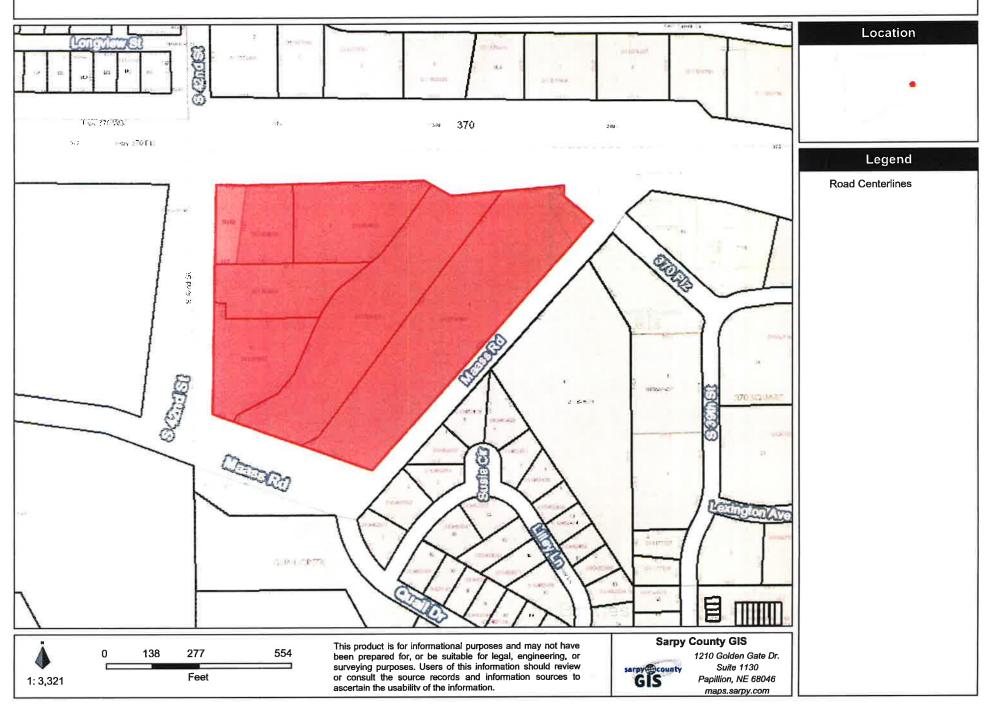
SID #171 Tregaron



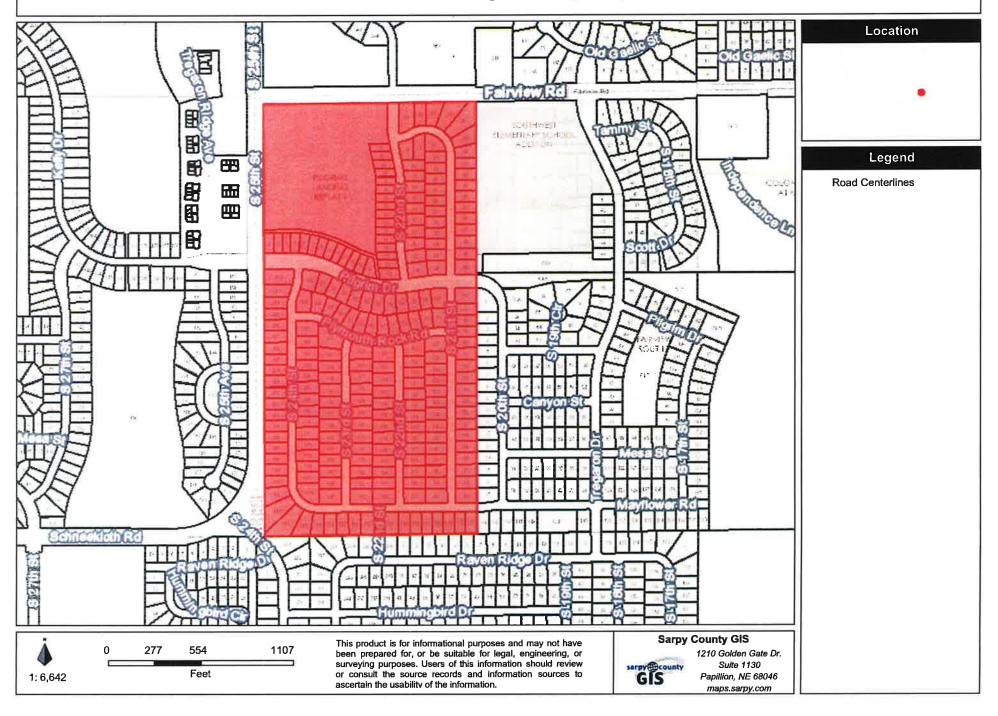
SID #177 Fox Ridge Estates



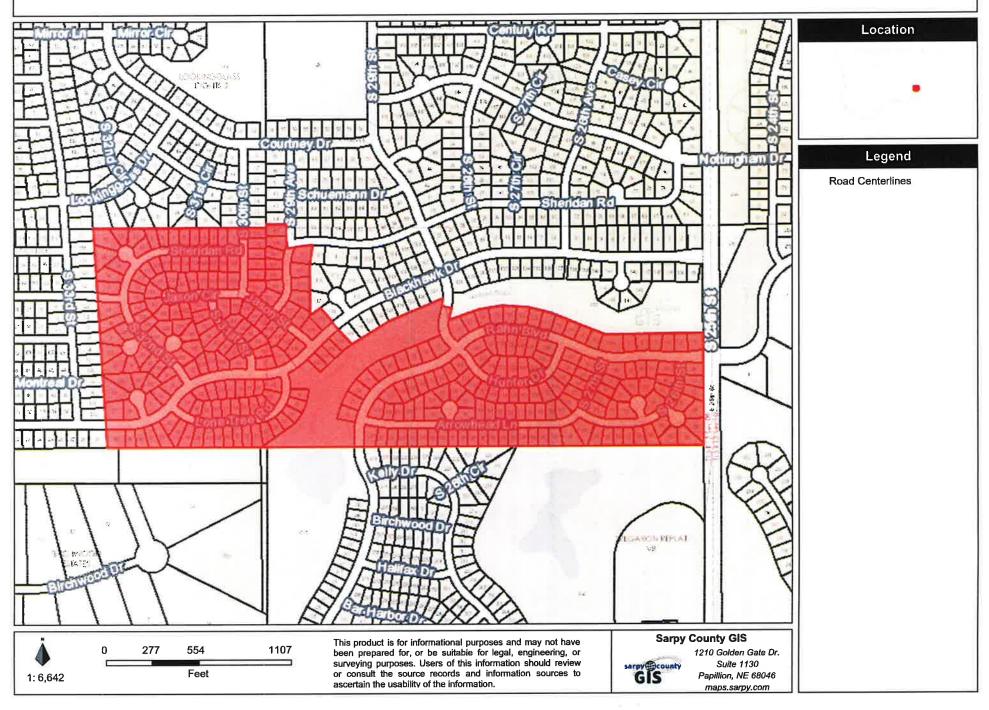
SID #182 370 Pointe



SID #183 Pilgrims Landing

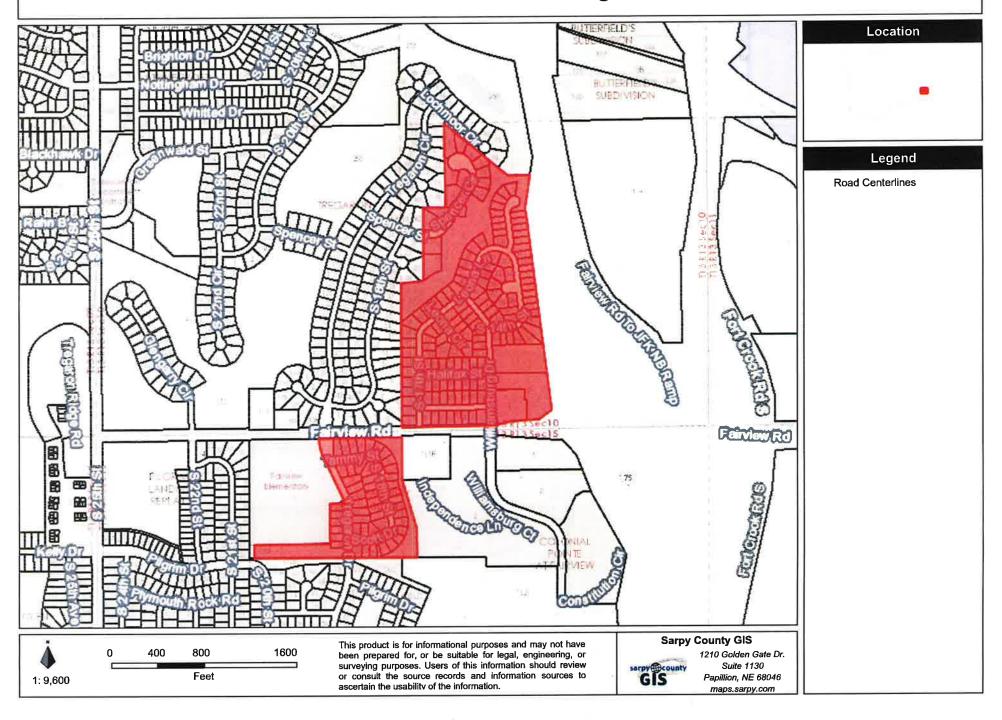


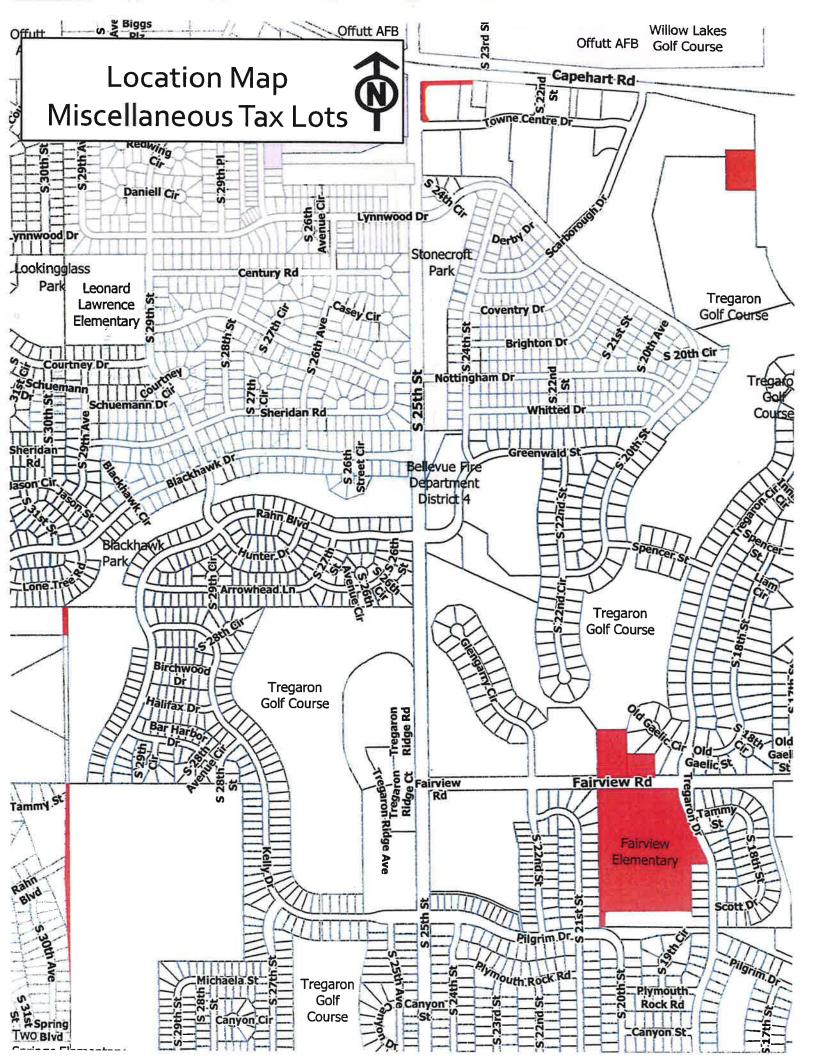
SID #186 Oakhurst/Oakridge East



SID #197 Heartland Hills Location Legend Road Centerlines . . 100 Sarpy County GIS This product is for informational purposes and may not have been prepared for, or be suitable for legal, engineering, or 1107 554 1210 Golden Gate Dr. surveying purposes. Users of this information should review Suite 1130 GIS GIS or consult the source records and information sources to Feet Papillion, NE 68046 1:6,642 ascertain the usability of the information. maps.sarpy.com

SID #265 Williamsburg





Chris Shewchuk

6	ro	m	•	

Jim Shada

Sent:

Thursday, July 18, 2019 8:10 AM

To:

Chris Shewchuk

Subject:

Re: Annexation review

Please find listed below additional information concerning

the annexation:

Open Space & Parks Acres - 30 acres

Trials & Tree Maintenance

3 - Playgrounds

1/2 Acre Pond upkeep

Thanks,

Jim

From: Jim Shada

Sent: Monday, July 15, 2019 1:20:49 PM

To: Chris Shewchuk

Subject: Re: Annexation review

Chris,

In reviewing the proposed annexation package the Parks Department would need 2 additional full time staff and 2 Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower).

This is based on the acres of open space, trial maintenance, tree maintenance and maintaining the pond area.

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, July 11, 2019 9:53:22 AM

To: Jim Shada

Subject: FW: Annexation review

Jim,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris



City of Bellevue

1500 Wall Street. • Bellevue, Nebraska 68005 • (402) 682-6602 Human Service Office

MEMO

To: Chris Shewchuk-Planning Director

From: Amanda Parker-Human Service Manager

Date: July 2, 2019

Re: Annexation Information Review

This is to inform you that I have reviewed the areas in the proposed annexation that include:

Estimated Impact #67 Normandy Hills High #171 Tregaron High Fox Ridge Estates #177 Low #182 370 Pointe Low #183 Pilgrims Landing Low Oakhurst/Oakridge East #186 Medium #197 Heartland Hills Low #242 Cedar View Low #265 Williamsburg Low

I have concluded that from the review for these areas, the Specialized Transportation Service would see a tremendous increase in demand for service from these proposed areas since there are a great deal of private residences within their boundaries as well as Senior Living Homes, specifically Tregaron and Normandy Hills. We receive several calls a week concerning services in these areas. The financial impact and increase of equipment/personnel on the department is hard to tell as we will have to see just how many residents utilize our services. If the maximum number of residents living in these areas apply to utilize our services, we will have to adjust how we run the transportation in order to not add an additional route. In addition, our secretary will need assistance in keeping up with the increase of phone calls and office responsibilities.

Chris Shewchuk

From:

Ashley Decker

Sent:

Thursday, July 11, 2019 3:17 PM

To:

Chris Shewchuk

Subject:

RE: Annexation review

The only real impact it would have on our department would be fuel cost for the added clients we would pick up with the mini bus service. It is hard to quantify that because we don't have an elderly or disabled census of the areas. When working with Rich on the budget we used a factor of a 20% increase in fuel cost, so I would run with that as our best estimate. Approximately \$5,500. No additional personnel should be needed.

Ashley Decker, SPHR, SHRM-SCP Human Resources Manager

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, July 11, 2019 9:55 AM

To: Ashley Decker <ashley.decker@bellevue.net>

Subject: FW: Annexation review

Ashley,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris

From: Chris Shewchuk

Sent: Friday, June 14, 2019 10:15 AM

To: Bobby Riggs < Bobby.Riggs@bellevue.net >; Epiphany Ramos < epiphany.ramos@bellevue.net >; Jim Shada

<<u>Jim.Shada@bellevue.net</u>>; Mark Elbert <<u>Mark.Elbert@bellevue.net</u>>; Perry Guido <<u>Perry.Guido@bellevue.net</u>>; Susan

Kluthe <<u>Susan.Kluthe@bellevue.net</u>>; Todd Jarosz <<u>Todd.Jarosz@bellevue.net</u>>; Julie Dinville

<<u>Julie.Dinville@bellevue.net</u>>; Ashley Decker <<u>ashley.decker@bellevue.net</u>>; Amanda Chandler

<amanda.parker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net >; Jim Ristow < jim.ristow@bellevue.net >; Richard Severson

<<u>richard.severson@bellevue.net</u>>

Subject: Annexation review

All:

The City is moving forward with the annexation of up to sixteen Sanitary and Improvement Districts; to make it a little bit easier on ourselves, we have divided the SIDs into two groups. The first group consists of the following nine SIDs:

#67 Normandy Hills

#171 Tregaron



City of Bellevue

Waste Water Department 8902 Cedar Island Road • Bellevue, Nebraska 68147 • (402) 293-3135

To: Chris Shewchuk CC: Jeff Roberts From: Epiphany Ramos

RE: Annexation Report Request Dated 06/14/2019

Date: July 11, 2019

I have reviewed the proposed annexation areas and have found the sanitary infrastructure to be satisfactory in most area, however there is a trunk line in SID 171 that will be needing some substantive repairs/ rehabilitation scheduled. The remaining areas and infrastructure will require minimal repairs needed upon annexation. Immediate intense cleaning and inspection will be required upon annexation which will take approximately 8 months for my current staff to complete and will create backlog for the existing scheduled work load. Once this initial cleaning and inspection is completed, routine maintenance and scheduled capital improvement planning should begin. Our operating margin is currently at approximately 30%, we would be able to maintain this margin within these locations as well based on increased revenues and increased expense projections.

The below chart contains the basic information requested for these areas, Total FTE (full-time employee) required is annually. Additional maintenance equipment would need to be purchased. The current cost for the additional fleet united needed is estimated at \$250,000.00. A total of two additional employees will be required to maintain current department operations and maintenance plan.

		PIPE	мн	Est # Units	Annual Est	Remaining Life of Assets	Total FTE needed for Maintenance
SID	171	18552	82		\$177,984.00	30	
	177	7928	27		\$ 37,821.60	27	0.20
	182	1716	11	76	\$ 56,361.60	27	0.04
	183	9171	44	212	\$157,219.20	27	0.23
	186	11279	39	305	\$226,188.00	28	0.28
	197	10930	26	134	\$ 99,374.40	30	0.27
	265	8246	53	200	\$148,320.00	34	0.21
						Total FTE	
						Required	1.70



Chris Shewchuk

From:

Susan Kluthe

Sent:

Tuesday, July 16, 2019 11:12 AM

To:

Chris Shewchuk

Subject:

RE: Annexation review

Just a little information for the annexation review.

#171 Tregaron

(We would gain some revenue here due to liquor licenses and tobacco licenses)

#177 Fox Ridge Estates

#182 370 Pointe

#183 Pilgrims Landing

#186 Oakhurst/Oakridge East

#197 Heartland Hills

#265 Williamsburg (We would gain a little revenue for a liquor & a tobacco license)

As far as additional expenses or employee time, it would be minimal.

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Friday, July 12, 2019 8:42 AM

To: Susan Kluthe <Susan.Kluthe@bellevue.net>

Subject: RE: Annexation review

Off the top of my head:

Tregaron—Golf Course, Wal-Mart Neighborhood Market, Kwik Shop, and Sina Way Chinese Restaurant all have liquor licenses. Several other businesses, but I'm not sure if any have liquor licenses 370 Pointe—several businesses, I don't think any of them would have liquor licenses Williamsburg—Kum and Go would have a liquor license, no other businesses

The other four SIDs are all residential, I am not aware of any businesses in them.

From: Susan Kluthe

Sent: Friday, July 12, 2019 8:02 AM

To: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Subject: RE: Annexation review

Sorry Chris I have been sick and out of office last 2 days. Could you please let me know what businesses & maybe their addresses for the proposed annexed areas? If any of them have liquor licenses, I will have to know who they are. As far as additional personnel or equipment needs we will not need anything. The only thing I for see is additional revenue for liquor licenses, tobacco licenses, and if there would happen to be a business like a grooming shop which would also require a license.

Thanks!

Susan



City of Bellevue

Bellevue Public Library 1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

7/12/2019

The major concerns with annexation and the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Tregaron #171, Fox Ridge Estates #177, 370 Pointe #182, Pilgrims Landing #183, Oakhurst/Oakridge East #186, Heartland Hills #197, and Williamsburg #275).

According to the figures you provided, there is an approximate population of about 4,180 persons in all the SIDs concerned. We estimate that we have approximately 2,000 membership cards to these areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

Secondly, we currently spend about \$4.00 per cardholder for materials. If we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

Also, we continue to be stretched in regards to program capacity. High-demand programs such as our Summer Library Program for children are at capacity. We held 85 programs this summer, and for the 20 that required registration, we were completely full with waiting lists for all of them. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Additionally, building size is a consideration for us for lack of meeting room/programming space and to house a collection that is meeting the needs of a larger membership audience.





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: June 2019 Annexation Package Review – Pt 1

Date:

June 24, 2019

I. SID Areas

Lane Mile Additions and Annual Street Lighting Costs

- Package Totals: ¹Lane Miles = 40.96 ²Annual Street Lighting Cost = \$101,313.96
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - OPPD annual street lighting cost = \$16, 355.52
 - #171- Tregaron
 - Lane Miles = 11.17
 - OPPD annual street lighting cost = \$20,046.96
 - #177 Fox Ridge Estates
 - Lane Miles = 3.41
 - OPPD annual street lighting cost = \$1,866.24
 - #182 370 Pointe
 - Lane Miles = 0.55
 - OPPD annual street lighting cost = \$0
 - #183 Pilgrims Landing
 - Lane Miles = 5.64
 - OPPD annual street lighting cost = \$14,313.72
 - #186 Oakhurst/Oakridge East
 - Lane Miles = 6.24
 - OPPD annual street lighting cost = \$21,957.72
 - #197 Heartland Hills
 - Lane Miles = 3.21
 - OPPD annual street lighting cost = \$10,692.12
 - #242 Cedar View
 - Lane Miles = 0.58
 - OPPD annual street lighting cost = \$2,423.28
 - #265 Williamsburg
 - Lane Miles = 4.80
 - OPPD annual street lighting cost = \$13,658.40

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street sweeping on 568.47 lane miles of roads.

(Note: This number does not incorporate the most-recent annexations in spring of 2019).

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of 1employee per 12.74 lane miles, an average of 1970's (1:5.88) and 2013 (1:19.60) rates. This package would warrant 3 full-time positions in year one, in an ongoing effort to hit target staff levels required to adequately maintain the street system in the City.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. <u>EQUIPMENT NEEDS</u>

Snow removal, route equipment

In order to provide current levels of service during snow removal operations, the department, in the winter of 2018-19, used thirty-four (34) pieces of equipment to clear roads in the winter. This averages 16.72 lane miles per unit. While the proposed areas in this package would not quite meet the threshold required to add three (3) pieces of equipment, I feel we would be best served by adding up to three route trucks.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$641,000.

(Note – this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget).

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The FY 18-19 budget funded operational expenses to maintain the street system (568.47 lane miles) at \$2,189,954. This would provide for a rate of funding of 3,852.37 per lane mile. This first portion of this package, 40.96 lane miles, would require a funding adjustment of 7.2% above last budgeted levels to meet annual needs. Assuming last year's operational budget as a baseline, with a 2.5% adjustment for cost increases in 2019-20, that baseline would increase to nearly \$2.25 million dollars. Adjusted operational costs to add the proposed areas should reasonably add approximately \$160 thousand to the annual operational budget.

First-year operational budget needs will approach \$2.4 million to perform current yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the nine areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

Estimated need for first-year operational budget increase w/o additional personnel: \$162,000.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

V. Capital Improvement Plan (C.I.P) / 1- and 6-Year Street-Related Projects

Maintenance and Reconstruction Projects

The following are potential considerations for short- and long-term Capital Improvement Plans.

- Plans for contractual work to install curb ramps in both Blackhawk and Oakhurst/Oakridge East will need to be
 added to the existing plan and completed within 3 years of annexation. Costs could approach \$80-100 thousand
 dollars.
- Heartland Hills will need to contracted project to address pavement deterioration, inlet repairs, and curb ramp installs within two years of annexation. Costs could easily top \$100 thousand dollars to address immediate needs.
- Design and engineering plans should be considered within the first 5 years following annexation for widening and reconstruction of 25th St from Lynwood Dr to Fairview, including traffic signal installation at the intersection of 25th & Fairview Rd.
- The City would also acquire the bridge on Maass Rd (370 Pointe). The bridge will need to be put into our annual inspection schedule. Sarpy County will have the latest inspection data for conditions and maintenance needs.

VI. Highway Allocation

Projected revenue increase

• Highway Allocation funding for part 1 of the package, 40.96 lane miles, is fluid and subject to change with revenue fluctuation. Current per lane mile projections are not available from the State. Projections in this report are solely based on City's budget with projections reduced to a per lane mile estimate. FY 18-19 Budget – \$4,791,018 for 2018 lane mile totals.

The FY18-19 budget projects revenue at \$8,427.92 per lane mile.

Using this as a baseline:

12-month anticipated increase to Highway Allocation levels would be \$345,207.60.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





City of Bellevue

Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Additional Annex

Date:

6-19-2019

After reviewing the current annexation plans for the City of Bellevue it raises some substantial concerns. Having all the CIP expansion for the Fleet and Fabrication Department removed from the 2019 projects, has already set the department productivity and efficiency backwards. Further annexation additions without proper Fleet Department expansion will amplify the situation.

The current Fleet facility is based on a 1995 study that was to be sufficient through 2015. In the 1995 study it did not include the extreme work load of a paid Fire Department or the current annexation plans. Also, with the recent flooding of the Fabrication facility and having to move that operation to the Fleet facility it has now cut into Fleets provision by over 25% increasing the congestion.

The previous proposal for the Fleet department expansion and the additional building for the Fabrication side is even more critical. With out the addition, in the future Fleet will be forced to outsource more and more work at a 100%-200% increase in price along with additional down time.

To readdress the conditions and circumstances that warrant the expansion of the Fleet Department would be in the best interest of the City of Bellevue and would be found to be necessary.



City of Bellevue

Fleet Maintenance Department 2012 Betz Road - Bellevue, Nebraska 68005 - (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Fleet Maintenance - Anticipated Personnel and Facility Needs

Date:

October 30, 2018

As planners and developers consider the future of a larger land mass and population for the City of Bellevue through annexation, the Fleet Maintenance department would like to propose its anticipated personnel and facility needs a larger Bellevue would present.

It would be necessary to add a minimum of 1 diesel tech and 1 auto tech to my staff to handle the increased work load. The mechanic shop, built in 1999, has eight work bays, one area for small engine repair and a wash bay. The work load for the shop has increased tremendously in the past 5-8 years. Currently, eight bays have become insufficient to service the needs of the city, annexation will create a heavier burden. We anticipate a 50% increase in work load for most of the departments within the city and 150% increase work load for the Fire department. With more personnel and increased work load it is clear that we need to expand. I propose a minimum of 6,000 additional square feet of shop floor space to adequately perform our jobs. We would also request an additional 2,000 square feet of office space, break room and storage area as we have outgrown the space we currently have.

It will also be necessary to construct an additional building to house the Fabrication department on the grounds in which Fleet Maintenance operates on Betz Road. The Fabrication department is managed by the Fleet Maintenance Superintendent, orders supplies through our parts room and performs tasks that often times are reported by our techs/mechanics. Currently the Fabrication Shop operates out of one of the Street department's shops on the southern edge of Bellevue. Relocating the Fabrication operations to Fleet Maintenance facilities will make for a smoother, more efficient process and would eliminate commuting between the two locations. The estimated size of the proposed facility would be approximately 5,000 square feet with 4 work bays, office space and restrooms.

Yearly work order average per week

2008	Averaged	18-25 Work orders per week
2010	Averaged	18-25 Work orders per week
2012	Averaged	25-27 Work orders per week
2014	Averaged	27-30 Work orders per week
2016	Averaged	29-30 Work orders per week
2017	Averaged	35-40 Work orders per week
2018	Averaged	42-45 Work orders per week
2019	Averaging	50-53 Work orders per week

The Fleet Facility is a working structure base on a growth study of Bellevue from 1995 through 2015.

The yearly growth after 2015 has almost double the capacity of the projected growth for this facility.

The physical size and staffing to run the Fleet facility have not increased in size to keep up with the demands of the growth of the City of Bellevue. The failure to expand or not to immediately proceed with the proper action to resolve this situation, will result in back logged work, failure to react and repair emergency equipment in a safe time line and the farming out of more repairs to extremely expensive low quality sub-contracting shops.

None of this reflects the addition of the Fabrication Department being relocated at the Fleet Maintenance building, due to the 2019 Food. With the Fabrication, there is additional work orders and the loss of work space hindering the operation of the Fleet Department.

BPD ANNEXATON NEEDS

7-5-19

Currently the Department is budgeted for 95 sworn police officers to provide services to a population of 53, 434 people. (2018 Census Bureau). This equates to 1.77 police officers per 1,000 residents. This average is below the National average of 2. Using this data one could proclaim that taking on the additional 11,175 residents could require an additional 19 to 20 sworn police officers. By way of furthering this point I included a list of Nebraska cities with similar populations to 11,175 and the sworn staff range from 14 to 28 in these communities.

We currently average 46901 calls for service per year according the Sarpy CAD System. We have studied the call load for each subdivision in this package and determined that our calls for service will increase by roughly 7%. We are authorized 100 sworn staff at our current population and calls for service so this annexation call load would justify 7 additional staff.

I would propose to maintain our current level of service that the increase in staff is not solely driven by population so the thought of increasing our sworn staff to 19 or 20 is likely unnecessary and would take about 5 years to accomplish with hiring, training, and attrition accounted for.

It is my opinion that an additional 4 road patrol officers and 2 cruisers to build a new patrol district will handle the street portion of this annexation.

It is my opinion that an additional family crimes detective will be needed to address those needs associated with this annexation package.

It is my opinion that an additional 2 cyber crimes detectives with be needed to address the needs of this annexation package. (this unit is under staffed and falling behind already with the spiking technology aspects to nearly all of our cases).

It is my opinion that an additional code enforcement officer and a pick-up truck will be needed to address the Code aspect of this annexation package.

In total that is 7 sworn police officers, 1 non sworn code officer, and 3 vehicles.

Our records division and property and evidence divisions should be able to take this annexation on without additional staff at this time.

Chief Mark Elbert

ORDINANCE NO. 3956

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

Whereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached map, to wit:

Lots 1, 2, and 4, and Outlot 1, 370 Pointe Lots 1 and 2, 370 Pointe Replat 1 Tax Lot 28B, Section 32, Township 14 North, Range 13 East of the 6th P.M.

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

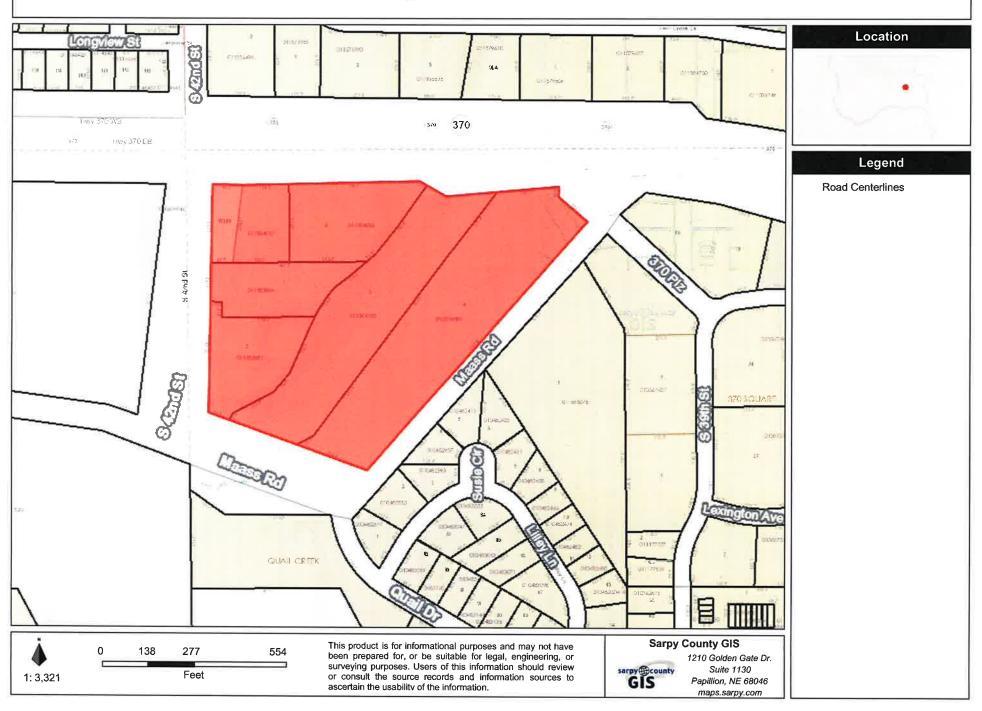
NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on October 1, 2019.

ADOPTED by the Mayor and City Council this_	day of	, 2019.
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 8/6/2019 Second Reading: 8/20/2019 Third Reading:		

SID #182 370 Pointe



CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	August 6, 2019	AGENDA ITEM TYPE:				
		SPECIAL PRESENTATION				
SUBMITTED BY:		LIQUOR LICENSE				
Chris Shewchuk, Planni	ng Director	ORDINANCE V				
		PUBLIC HEARING RESOLUTION				
		CURRENT BUSINESS				
		OTHER (SEE CLERK)				
SUBJECT:						
Request to annex Sanitary a	and Improvement Dis	trict #183, Pilgrims Landing. Applicant: City of Bellevue.				
SYNOPSIS:						
departments to provide sen	ices to the residents	as a result of annexation, and the ability of various City s of this area indicates it is feasible for the City to annex f an annexation package consisting of seven SIDs.				
FISCAL IMPACT:						
This annexation package current and projected rev	would have a pos enues and expen	sitive fiscal impact on the City based upon ses associated with the annexation.				
BUDGETED ITEM: YES [PROJECT # & TRACKING INFO	NO					
N/A	RIVIATION.					
IVA						
RECOMMENDATION:						
The Planning Departmer this annexation request.	nt and the Planning	g Commission have recommended approval of				
BACKGROUND:						
See attached Planning D department review of the	epartment memor proposed annexa	randum regarding the fiscal analysis and attion package.				
ATTACHMENTS: 1 PC recommends 2 Planning Depart 3 Proposed Ordina SIGNATURES: ADMINISTRATOR APPROVAL:	ment staff memo	4 5 6				
FINANCE APPROVAL:	1/1/	h				
LEGAL APPROVAL:	W. KAI	RITION				

City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPLICANT:

City of Bellevue

CITY COUNCIL HEARING DATE:

August 20, 2019

REQUEST:

to annex Sanitary and Improvement District #183, Pilgrims

Landing

On July 25, 2019, the City of Bellevue Planning Commission voted five yes, zero no, zero abstained, and four absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Five	No:	Zero	Abstain:	Zero	Absent:	Four
	Casey						Aerni
	Cain						Perrin
	Jacobson						Smith
	Ackley						Cutsfort
	Ritz						

Planning Commission Hearing (s) was held on:

July 25, 2019



Office of the Planning Department

To:

Mayor Hike

City Council

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

July 30, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following seven Sanitary and Improvement Districts into the city limits:

SID #171 Tregaron
SID #177 Fox Ridge Estates
SID #182 370 Pointe
SID #183 Pilgrims Landing
SID #186 Oakhurst/Oakridge East

SID #197 Heartland Hills

SID #265 Williamsburg

In addition to these SIDs, we are also proposing the annexation of an additional nine parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Maps of the SID boundaries and the nine additional lots are attached to this report.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The seven SIDs proposed for annexation have an assessed valuation for 2019 of \$329,246,687 which will generate \$2,008,980 of property tax revenue for the City. The SIDs also currently have \$2,495,412 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$12,740,000 in outstanding bonded indebtedness and \$146,312 in construction fund warrants. Annual debt payments for the bonded indebtedness are \$1,151,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual

debt service payments. The construction fund warrants are short term, higher interest debt and are expected to be paid almost immediately after annexation. Annual tax revenue after debt service payments is expected to be \$857,405 prior to accounting for how the cash and investments are utilized. The nine unincorporated lots will add another \$750,042 of valuation and \$4,575 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,209 parcels and 1,663 dwelling units, including apartments. The population estimate of 4,357 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—30 acres of parks and open space, trails and tree maintenance, three playgrounds, ½ acre pond; need for two additional full-time staff and two Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower)

<u>Human Resources/Human Services</u>—additional fuel cost of \$5,500 for increased transportation services; high impact on transportation services from SID 171 due to senior living facility; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

<u>Wastewater</u>—most sanitary infrastructure is in satisfactory condition requiring minimal repairs upon annexation, however there is a trunk line in SID 171 which will need substantive repairs/rehabilitation; intense cleaning and inspection will take about eight months and create a backlog for the existing scheduled work load; need for two additional full-time employees and maintenance equipment (estimated at \$250,000); estimated annual revenue is approximately \$903,000; approximately 60-65% of revenue is paid to City of Omaha for wastewater treatment, remaining revenue will allow department to absorb additional expenses

<u>City Clerk</u>—some additional revenue from liquor licenses and tobacco licenses; minimal additional expenses or employee time requirements

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 35.02 lane miles to maintain; increase in State Highway Allocation funding of \$295,145.756; annual street lighting cost \$82,535.16; three additional full-time personnel (\$150,000); increase in operational expenses (\$163,000); capital expenses (three trucks \$641,000); short- and long-term capital considerations: curb ramps in Oakhurst/Oakridge East, Heartland Hills pavement deterioration and other repairs, design and engineering for widening and reconstruction of 25th Street from Lynnwood Drive to Fairview Road, bridge inspections on Maass Road (370 Pointe)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 52% of the potential increase in calls for service, therefore an additional four personnel and two or three vehicles would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #183 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. SID #182 is higher than the others because it is in the Papillion-LaVista School district. SID #186 is split between the Eastern Sarpy and Papillion Fire Districts accounting for the difference in the current levy shown below; this difference will be eliminated with the annexation.

SID				Change in	Tax change per
#	ο :	Current Levy	In-City Levy	Levy	\$100,000
171		2.274010	2.198227	-0.075783	(\$75.78)
177		2.702219	2.198227	-0.503992	(\$503.99)
182		2.774194	2.378485	-0.395709	(\$395.71)
183		2.164010	2.198227	0.034217	\$34.22
186	PFD	2.263963	2.198227	-0.065736	(\$65.74)
186	ESFD	2.314010	2.198227	-0.115783	(\$115.78)
197		2.381165	2.198227	-0.182938	(\$182.94)
265		2.434008	2.198227	-0.235781	(\$235.78)

The unincorporated areas will have a more significant increase in their property tax rates since they are not currently paying a SID tax. Four of the parcels are not taxed as they are City or school property; the tax rate will change from 1.77401 to 2.198227—an increase of 0.424217 or \$424.22 per \$100,000 of valuation—on four of the remaining parcels, and the final parcel will see a levy change from 1.723963 to 2.198227—an increase of 0.474264 or \$474.26 per \$100,000. (This final parcel is only valued at \$525.)

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

The Planning Commission recommended approval of the annexation package based upon compatibility with surrounding neighborhoods, positive financial impact on the City, and natural growth and development of the City.

SID#	SID NAME	BONDED DEBT(a)	GENERAL FUND WARRANTS(b)	ANNUAL DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE(c)	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS(d)
171	Tregaron	\$4,715,000	\$24,310	\$371,000	\$112,613,844	\$686,944	\$315,944	\$560,199
177	Fox Ridge Estates	\$1,815,000	\$0	\$120,000	\$19,375,596	\$118,191	(\$1,809)	\$303,696
182	370 Pointe	\$655,000	\$0	\$50,000	\$9,333,684	\$56,935	\$6,935	\$215,764
183	Pilgrim's Landing	\$1,080,000	\$0	\$150,000	\$52,694,395	\$321,436	\$171,436	\$325,490
186	Oakhurst/Oakridge East	\$1,050,000	\$36,555	\$145,000	\$56,979,733	\$347,576	\$202,576	\$232,824
197	Heartland Hills	\$1,215,000	\$85,447	\$140,000	\$33,103,109	\$201,929	\$61,929	\$293,440
265	Williamsburg	\$2,210,000	\$0	\$175,000	\$45,146,326	\$275,393	\$100,393	\$563,999
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,246,687	\$2,008,405	\$857,405	\$2,495,412
	Unincorporated lots	\$0	\$0	\$0	\$750,042	\$4,575	\$4,575	\$0
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,996,729	\$2,012,980	\$861,980	\$2,495,412

NOTES:

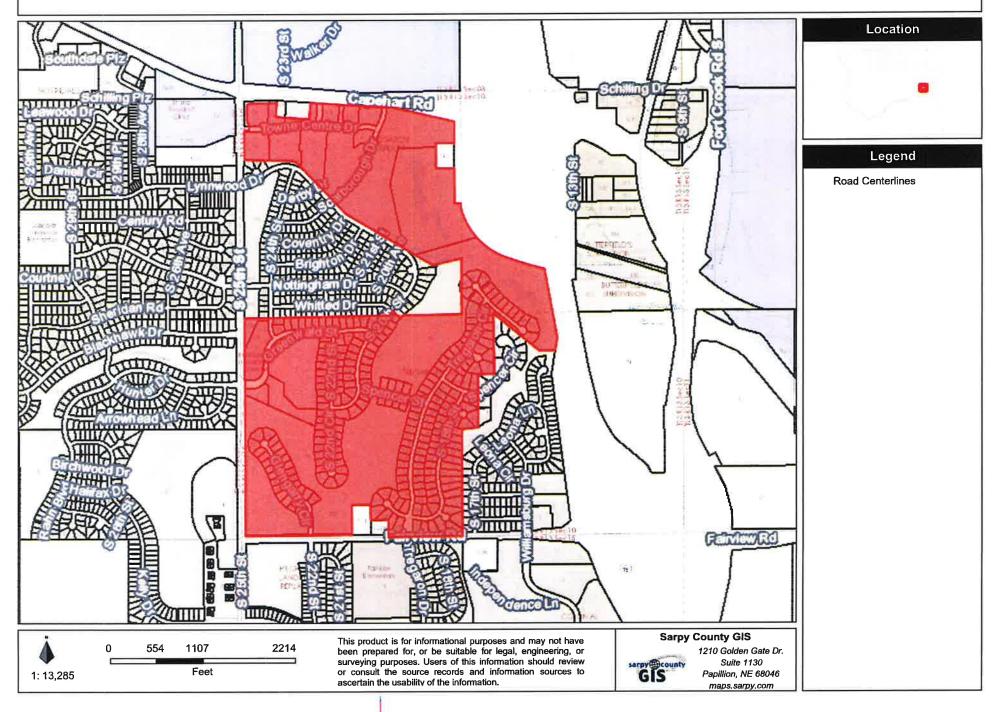
⁽a) As of July 1, 2019

⁽b) As of June 30, 2018, the last audit date

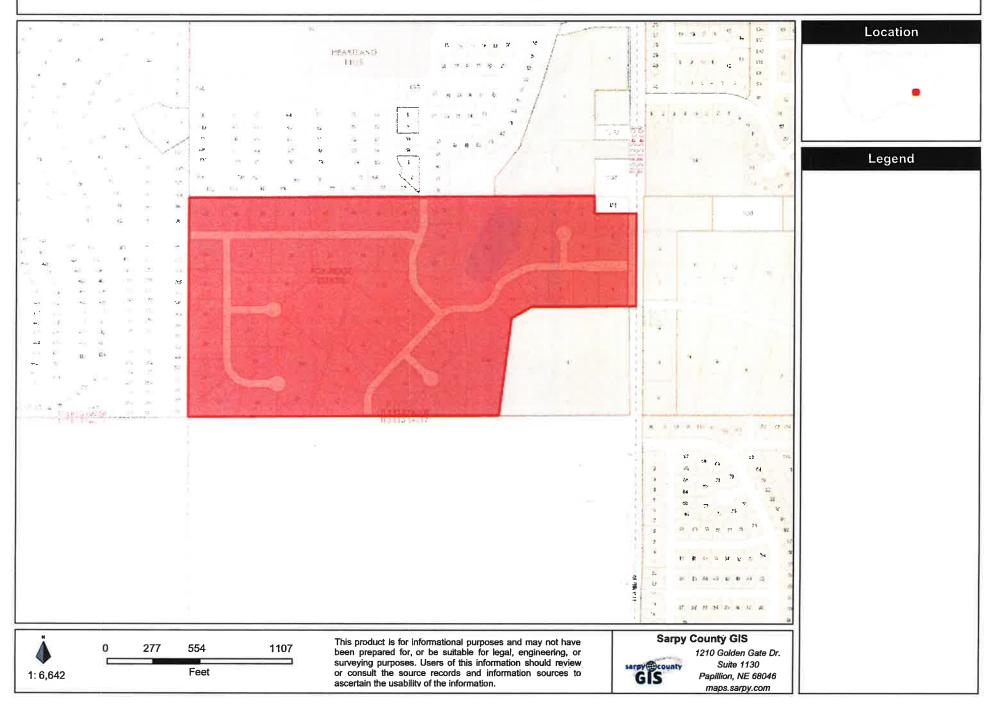
⁽c) Based on current levy of 0.61

⁽d) As of June 30, 2019

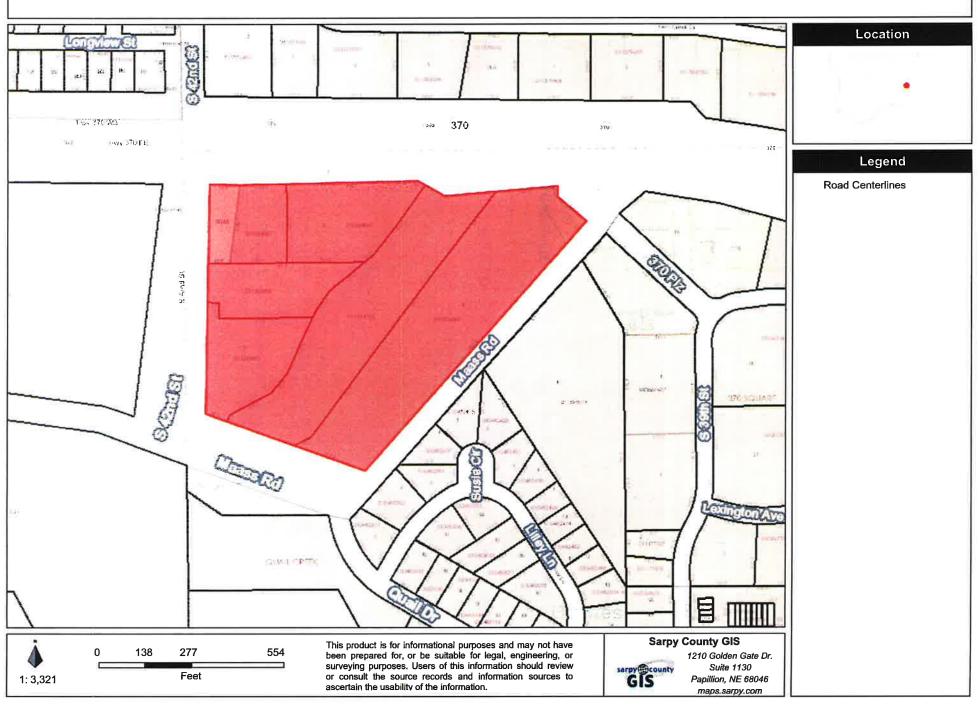
SID #171 Tregaron



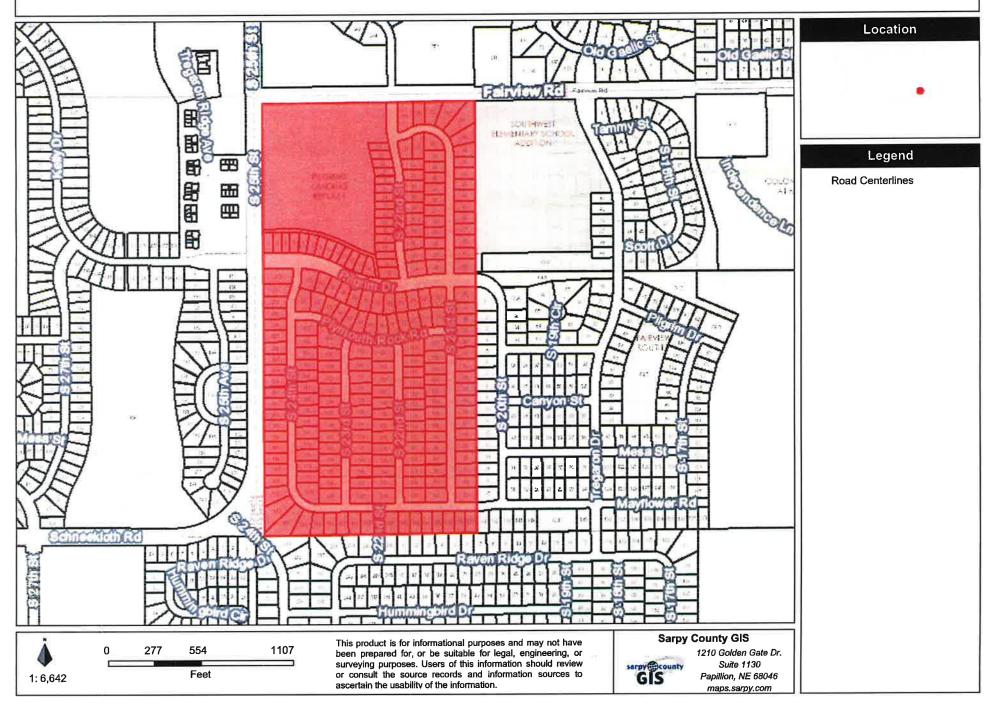
SID #177 Fox Ridge Estates



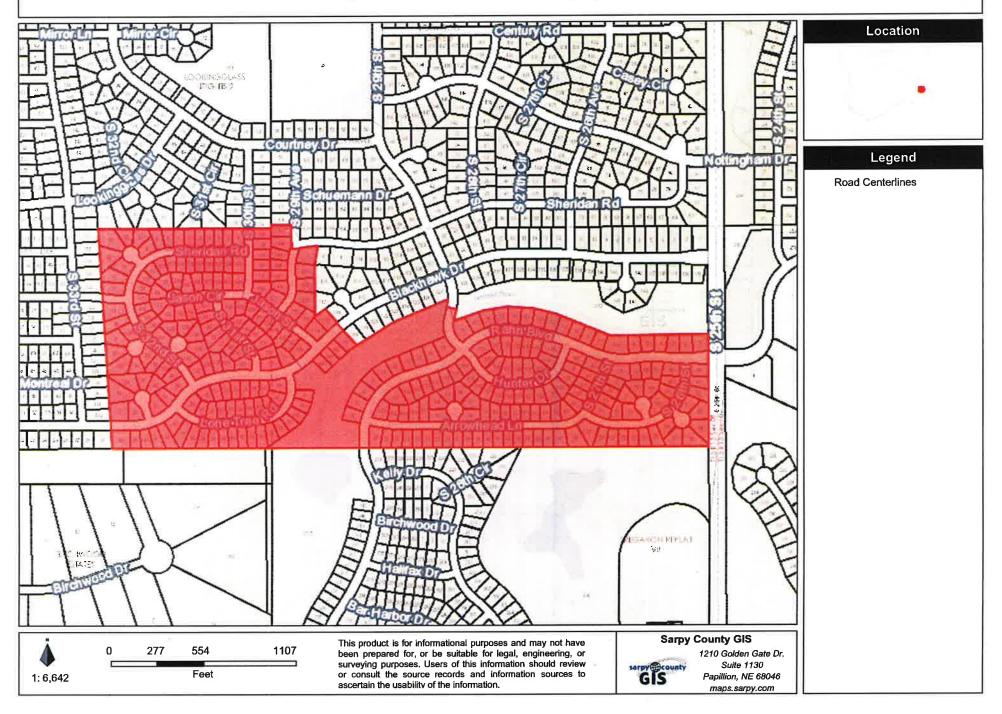
SID #182 370 Pointe



SID #183 Pilgrims Landing

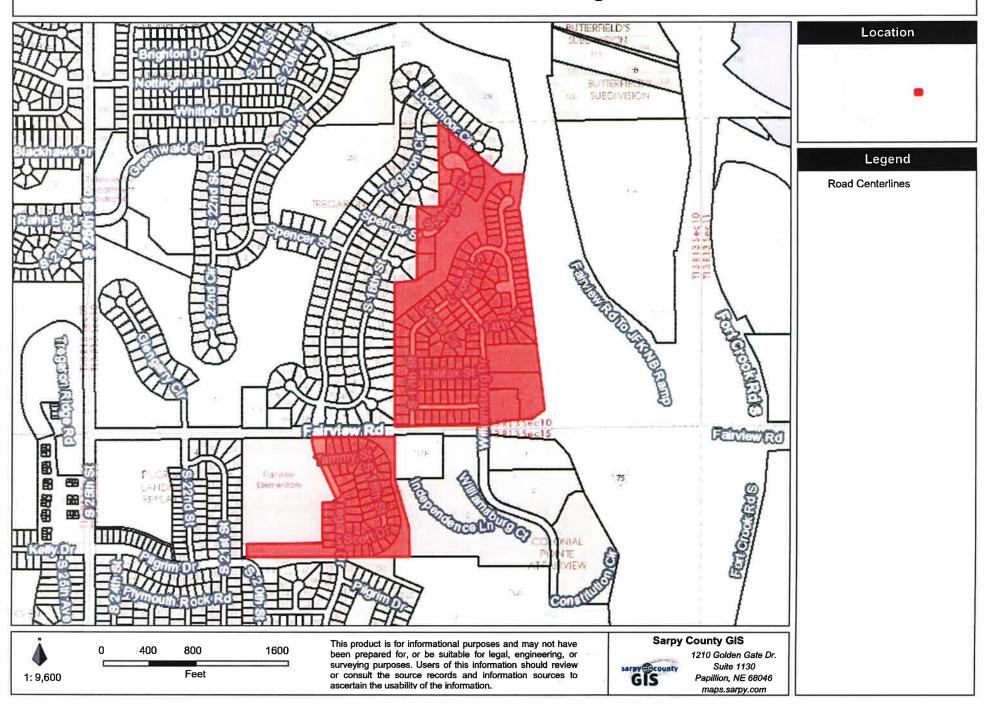


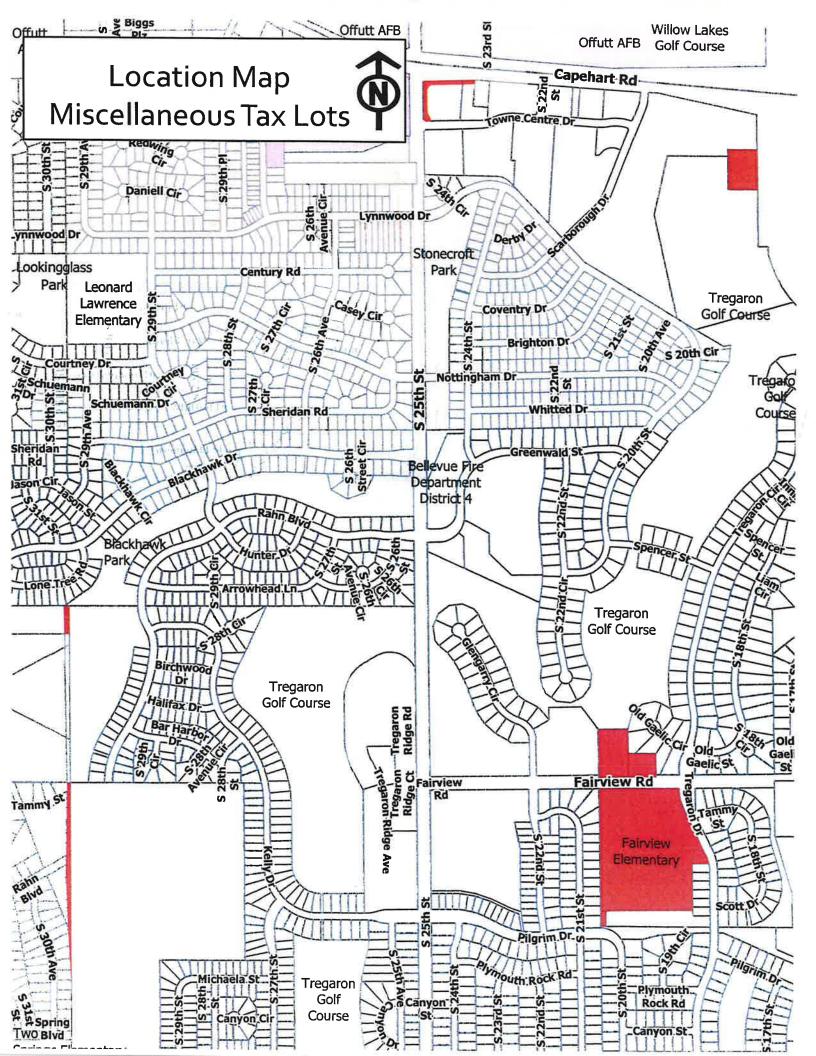
SID #186 Oakhurst/Oakridge East



SID #197 Heartland Hills Location Legend **Road Centerlines** - 3 10: Sarpy County GIS This product is for informational purposes and may not have 554 1107 been prepared for, or be suitable for legal, engineering, or surveying purposes. Users of this information should review 1210 Golden Gate Dr. GIS county Suite 1130 Feet or consult the source records and information sources to 1: 6,642 Papillion, NE 68046 ascertain the usability of the information. maps.sarpy.com

SID #265 Williamsburg





Chris Shewchuk

From: Sent: To: Subject:	Jim Shada Thursday, July 18, 201 Chris Shewchuk Re: Annexation review		
the annexation:	additional information con	cerning	
Open Space & Parks Acro Trials & Tree Maintenan 3 - Playgrounds			
1/2 Acre Pond upkeep Thanks,			
Jim			
need 2 additional full tin cost is \$21,000 per lawn	view ed annexation package the ne staff and 2 Hustler Z104 mower). es of open space, trial maint	Parks Department would riding lawn mowers(estimated stenance, tree maintenance and	
From: Chris Shewchuk Sent: Thursday, July 11, 20 To: Jim Shada Subject: FW: Annexation r			
Jim,			
I did not receive a respons possible.	e from you regarding the ann	nexation proposal. Please send any con	nments to me as soon as
SID 67 and SID 242 will not	be going to Planning Commi	ission this month, they will possibly be	in the next group.
Thanks.			
Chris			



1500 Wall Street • Bellevue, Nebraska 68005 • (402) 682-6602 Human Service Office

Estimated Impact

Low

MEMO

To: Chris Shewchuk-Planning Director

From: Amanda Parker-Human Service Manager

Date: July 2, 2019

#265

Williamsburg

Re: Annexation Information Review

This is to inform you that I have reviewed the areas in the proposed annexation that include:

#67 Normandy Hills High #171 Tregaron High #177 Fox Ridge Estates Low #182 370 Pointe Low #183 Pilgrims Landing Low #186 Oakhurst/Oakridge East Medium #197 Heartland Hills Low #242 Cedar View Low

I have concluded that from the review for these areas, the Specialized Transportation Service would see a tremendous increase in demand for service from these proposed areas since there are a great deal of private residences within their boundaries as well as Senior Living Homes, specifically Tregaron and Normandy Hills. We receive several calls a week concerning services in these areas. The financial impact and increase of equipment/personnel on the department is hard to tell as we will have to see just how many residents utilize our services. If the maximum number of residents living in these areas apply to utilize our services, we will have to adjust how we run the transportation in order to not add an additional route. In addition, our secretary will need assistance in keeping up with the increase of phone calls and office responsibilities.

Chris Shewchuk

From:

Ashley Decker

Sent:

Thursday, July 11, 2019 3:17 PM

To:

Chris Shewchuk

Subject:

RE: Annexation review

The only real impact it would have on our department would be fuel cost for the added clients we would pick up with the mini bus service. It is hard to quantify that because we don't have an elderly or disabled census of the areas. When working with Rich on the budget we used a factor of a 20% increase in fuel cost, so I would run with that as our best estimate. Approximately \$5,500. No additional personnel should be needed.

Ashley Decker, SPHR, SHRM-SCP Human Resources Manager

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, July 11, 2019 9:55 AM

To: Ashley Decker <ashley.decker@bellevue.net>

Subject: FW: Annexation review

Ashley,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris

From: Chris Shewchuk

Sent: Friday, June 14, 2019 10:15 AM

To: Bobby Riggs < Bobby.Riggs@bellevue.net >; Epiphany Ramos < epiphany.ramos@bellevue.net >; Jim Shada

<<u>Jim.Shada@bellevue.net</u>>; Mark Elbert <<u>Mark.Elbert@bellevue.net</u>>; Perry Guido <<u>Perry.Guido@bellevue.net</u>>; Susan

Kluthe <<u>Susan.Kluthe@bellevue.net</u>>; Todd Jarosz <<u>Todd.Jarosz@bellevue.net</u>>; Julie Dinville <<u>Julie.Dinville@bellevue.net</u>>; Ashley Decker <<u>ashley.decker@bellevue.net</u>>; Amanda Chandler

<amanda.parker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net >; Jim Ristow < jim.ristow@bellevue.net >; Richard Severson

<richard.severson@bellevue.net>

Subject: Annexation review

All:

The City is moving forward with the annexation of up to sixteen Sanitary and Improvement Districts; to make it a little bit easier on ourselves, we have divided the SIDs into two groups. The first group consists of the following nine SIDs:

#67 Normandy Hills

#171 Tregaron



Waste Water Department 8902 Cedar Island Road • Bellevue, Nebraska 68147 • (402) 293-3135

To: Chris Shewchuk CC: Jeff Roberts From: Epiphany Ramos

RE: Annexation Report Request Dated 06/14/2019

Date: July 11, 2019

I have reviewed the proposed annexation areas and have found the sanitary infrastructure to be satisfactory in most area, however there is a trunk line in SID 171 that will be needing some substantive repairs/ rehabilitation scheduled. The remaining areas and infrastructure will require minimal repairs needed upon annexation. Immediate intense cleaning and inspection will be required upon annexation which will take approximately 8 months for my current staff to complete and will create backlog for the existing scheduled work load. Once this initial cleaning and inspection is completed, routine maintenance and scheduled capital improvement planning should begin. Our operating margin is currently at approximately 30%, we would be able to maintain this margin within these locations as well based on increased revenues and increased expense projections.

The below chart contains the basic information requested for these areas, Total FTE (full-time employee) required is annually. Additional maintenance equipment would need to be purchased. The current cost for the additional fleet united needed is estimated at \$250,000.00. A total of two additional employees will be required to maintain current department operations and maintenance plan.

		PIPE	мн	Est # Units	Annual Est Revenue	Remaining Life of Assets	Total FTE needed for Maintenance
SID	171	18552	82	240	\$177,984.00	30	0.46
	177	7928	27	51	\$ 37,821.60	27	0.20
	182	1716	11	76	\$ 56,361.60	27	0.04
	183	9171	44	212	\$157,219.20	27	0.23
	186	11279	39	305	\$226,188.00	28	0.28
	197	10930	26	134	\$ 99,374.40	30	0.27
	265	8246	53	200	\$148,320.00	34	0.21
						Total FTE	
						Required	1.70



Chris Shewchuk

From:

Susan Kluthe

Sent:

Tuesday, July 16, 2019 11:12 AM

To:

Chris Shewchuk

Subject:

RE: Annexation review

Just a little information for the annexation review.

#171 Tregaron

(We would gain some revenue here due to liquor licenses and tobacco licenses)

#177 Fox Ridge Estates

#182 370 Pointe

#183 Pilgrims Landing

#186 Oakhurst/Oakridge East

#197 Heartland Hills

#265 Williamsburg (We would gain a little revenue for a liquor & a tobacco license)

As far as additional expenses or employee time, it would be minimal.

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Friday, July 12, 2019 8:42 AM

To: Susan Kluthe <Susan.Kluthe@bellevue.net>

Subject: RE: Annexation review

Off the top of my head:

Tregaron—Golf Course, Wal-Mart Neighborhood Market, Kwik Shop, and Sina Way Chinese Restaurant all have liquor licenses. Several other businesses, but I'm not sure if any have liquor licenses 370 Pointe—several businesses, I don't think any of them would have liquor licenses Williamsburg—Kum and Go would have a liquor license, no other businesses

The other four SIDs are all residential, I am not aware of any businesses in them.

From: Susan Kluthe

Sent: Friday, July 12, 2019 8:02 AM

To: Chris Shewchuk < Chris.Shewchuk@bellevue.net>

Subject: RE: Annexation review

Sorry Chris I have been sick and out of office last 2 days. Could you please let me know what businesses & maybe their addresses for the proposed annexed areas? If any of them have liquor licenses, I will have to know who they are. As far as additional personnel or equipment needs we will not need anything. The only thing I for see is additional revenue for liquor licenses, tobacco licenses, and if there would happen to be a business like a grooming shop which would also require a license.

Thanks!

Susan



Bellevue Public Library

1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

7/12/2019

The major concerns with annexation and the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Tregaron #171, Fox Ridge Estates #177, 370 Pointe #182, Pilgrims Landing #183, Oakhurst/Oakridge East #186, Heartland Hills #197, and Williamsburg #275).

According to the figures you provided, there is an approximate population of about 4,180 persons in all the SIDs concerned. We estimate that we have approximately 2,000 membership cards to these areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

Secondly, we currently spend about \$4.00 per cardholder for materials. If we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

Also, we continue to be stretched in regards to program capacity. High-demand programs such as our Summer Library Program for children are at capacity. We held 85 programs this summer, and for the 20 that required registration, we were completely full with waiting lists for all of them. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Additionally, building size is a consideration for us for lack of meeting room/programming space and to house a collection that is meeting the needs of a larger membership audience.





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: June 2019 Annexation Package Review - Pt 1

Date:

June 24, 2019

I. SID Areas

Lane Mile Additions and Annual Street Lighting Costs

- Package Totals: ¹Lane Miles = 40.96 ²Annual Street Lighting Cost = \$101,313.96
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - OPPD annual street lighting cost = \$16, 355.52
 - #171- Tregaron
 - Lane Miles = 11.17
 - OPPD annual street lighting cost = \$20,046.96
 - #177 Fox Ridge Estates
 - Lane Miles = 3.41
 - OPPD annual street lighting cost = \$1,866.24
 - #182 370 Pointe
 - Lane Miles = 0.55
 - OPPD annual street lighting cost = \$0
 - #183 Pilgrims Landing
 - Lane Miles = 5.64
 - OPPD annual street lighting cost = \$14,313.72
 - #186 Oakhurst/Oakridge East
 - Lane Miles = 6.24
 - OPPD annual street lighting cost = \$21,957.72
 - #197 Heartland Hills
 - Lane Miles = 3.21
 - OPPD annual street lighting cost = \$10,692.12
 - #242 Cedar View
 - Lane Miles = 0.58
 - OPPD annual street lighting cost = \$2,423.28
 - #265 Williamsburg
 - Lane Miles = 4.80
 - OPPD annual street lighting cost = \$13,658.40





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street sweeping on 568.47 lane miles of roads.

(Note: This number does not incorporate the most-recent annexations in spring of 2019).

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of 1employee per 12.74 lane miles, an average of 1970's (1:5.88) and 2013 (1:19.60) rates. This package would warrant 3 full-time positions in year one, in an ongoing effort to hit target staff levels required to adequately maintain the street system in the City.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. <u>EQUIPMENT NEEDS</u>

Snow removal, route equipment

In order to provide current levels of service during snow removal operations, the department, in the winter of 2018-19, used thirty-four (34) pieces of equipment to clear roads in the winter. This averages 16.72 lane miles per unit. While the proposed areas in this package would not quite meet the threshold required to add three (3) pieces of equipment, I feel we would be best served by adding up to three route trucks.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$641,000.

(Note – this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget).

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The FY 18-19 budget funded operational expenses to maintain the street system (568.47 lane miles) at \$2,189,954. This would provide for a rate of funding of 3,852.37 per lane mile. This first portion of this package, 40.96 lane miles, would require a funding adjustment of 7.2% above last budgeted levels to meet annual needs. Assuming last year's operational budget as a baseline, with a 2.5% adjustment for cost increases in 2019-20, that baseline would increase to nearly \$2.25 million dollars. Adjusted operational costs to add the proposed areas should reasonably add approximately \$160 thousand to the annual operational budget.

First-year operational budget needs will approach \$2.4 million to perform current yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the nine areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

Estimated need for first-year operational budget increase w/o additional personnel: \$162,000.





Street Department

206 Industrial Dr * Bellevue, Nebraska 68005 * (402) 293-3126

V. Capital Improvement Plan (C.I.P) / 1- and 6-Year Street-Related Projects

Maintenance and Reconstruction Projects

The following are potential considerations for short- and long-term Capital Improvement Plans.

- Plans for contractual work to install curb ramps in both Blackhawk and Oakhurst/Oakridge East will need to be added to the existing plan and completed within 3 years of annexation. Costs could approach \$80-100 thousand dollars.
- Heartland Hills will need to contracted project to address pavement deterioration, inlet repairs, and curb ramp installs within two years of annexation. Costs could easily top \$100 thousand dollars to address immediate needs.
- Design and engineering plans should be considered within the first 5 years following annexation for widening and reconstruction of 25th St from Lynwood Dr to Fairview, including traffic signal installation at the intersection of 25th & Fairview Rd.
- The City would also acquire the bridge on Maass Rd (370 Pointe). The bridge will need to be put into our annual inspection schedule. Sarpy County will have the latest inspection data for conditions and maintenance needs.

VI. Highway Allocation

Projected revenue increase

• Highway Allocation funding for part 1 of the package, 40.96 lane miles, is fluid and subject to change with revenue fluctuation. Current per lane mile projections are not available from the State. Projections in this report are solely based on City's budget with projections reduced to a per lane mile estimate. FY 18-19 Budget – \$4,791,018 for 2018 lane mile totals.

The FY18-19 budget projects revenue at \$8,427.92 per lane mile.

Using this as a baseline:

12-month anticipated increase to Highway Allocation levels would be \$345,207.60.





Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

<u>MEMORANDUM</u>

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Additional Annex

Date:

6-19-2019

After reviewing the current annexation plans for the City of Bellevue it raises some substantial concerns. Having all the CIP expansion for the Fleet and Fabrication Department removed from the 2019 projects, has already set the department productivity and efficiency backwards. Further annexation additions without proper Fleet Department expansion will amplify the situation.

The current Fleet facility is based on a 1995 study that was to be sufficient through 2015. In the 1995 study it did not include the extreme work load of a paid Fire Department or the current annexation plans. Also, with the recent flooding of the Fabrication facility and having to move that operation to the Fleet facility it has now cut into Fleets provision by over 25% increasing the congestion.

The previous proposal for the Fleet department expansion and the additional building for the Fabrication side is even more critical. With out the addition, in the future Fleet will be forced to outsource more and more work at a 100%-200% increase in price along with additional down time.

To readdress the conditions and circumstances that warrant the expansion of the Fleet Department would be in the best interest of the City of Bellevue and would be found to be necessary.



Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Fleet Maintenance - Anticipated Personnel and Facility Needs

Date:

October 30, 2018

As planners and developers consider the future of a larger land mass and population for the City of Bellevue through annexation, the Fleet Maintenance department would like to propose its anticipated personnel and facility needs a larger Bellevue would present.

It would be necessary to add a minimum of 1 diesel tech and 1 auto tech to my staff to handle the increased work load. The mechanic shop, built in 1999, has eight work bays, one area for small engine repair and a wash bay. The work load for the shop has increased tremendously in the past 5-8 years. Currently, eight bays have become insufficient to service the needs of the city, annexation will create a heavier burden. We anticipate a 50% increase in work load for most of the departments within the city and 150% increase work load for the Fire department. With more personnel and increased work load it is clear that we need to expand. I propose a minimum of 6,000 additional square feet of shop floor space to adequately perform our jobs. We would also request an additional 2,000 square feet of office space, break room and storage area as we have outgrown the space we currently have.

It will also be necessary to construct an additional building to house the Fabrication department on the grounds in which Fleet Maintenance operates on Betz Road. The Fabrication department is managed by the Fleet Maintenance Superintendent, orders supplies through our parts room and performs tasks that often times are reported by our techs/mechanics. Currently the Fabrication Shop operates out of one of the Street department's shops on the southern edge of Bellevue. Relocating the Fabrication operations to Fleet Maintenance facilities will make for a smoother, more efficient process and would eliminate commuting between the two locations. The estimated size of the proposed facility would be approximately 5,000 square feet with 4 work bays, office space and restrooms.

Yearly work order average per week

2008	Averaged	18-25 Work orders per week
2010	Averaged	18-25 Work orders per week
2012	Averaged	25-27 Work orders per week
2014	Averaged	27-30 Work orders per week
2016	Averaged	29-30 Work orders per week
2017	Averaged	35-40 Work orders per week
2018	Averaged	42-45 Work orders per week
2019	Averaging	50-53 Work orders per week

The Fleet Facility is a working structure base on a growth study of Bellevue from 1995 through 2015.

The yearly growth after 2015 has almost double the capacity of the projected growth for this facility.

The physical size and staffing to run the Fleet facility have not increased in size to keep up with the demands of the growth of the City of Bellevue. The failure to expand or not to immediately proceed with the proper action to resolve this situation, will result in back logged work, failure to react and repair emergency equipment in a safe time line and the farming out of more repairs to extremely expensive low quality sub-contracting shops.

None of this reflects the addition of the Fabrication Department being relocated at the Fleet Maintenance building, due to the 2019 Food. With the Fabrication, there is additional work orders and the loss of work space hindering the operation of the Fleet Department.

BPD ANNEXATON NEEDS

7-5-19

Currently the Department is budgeted for 95 sworn police officers to provide services to a population of 53, 434 people. (2018 Census Bureau). This equates to 1.77 police officers per 1,000 residents. This average is below the National average of 2. Using this data one could proclaim that taking on the additional 11,175 residents could require an additional 19 to 20 sworn police officers. By way of furthering this point I included a list of Nebraska cities with similar populations to 11,175 and the sworn staff range from 14 to 28 in these communities.

We currently average 46901 calls for service per year according the Sarpy CAD System. We have studied the call load for each subdivision in this package and determined that our calls for service will increase by roughly 7%. We are authorized 100 sworn staff at our current population and calls for service so this annexation call load would justify 7 additional staff.

I would propose to maintain our current level of service that the increase in staff is not solely driven by population so the thought of increasing our sworn staff to 19 or 20 is likely unnecessary and would take about 5 years to accomplish with hiring, training, and attrition accounted for.

It is my opinion that an additional 4 road patrol officers and 2 cruisers to build a new patrol district will handle the street portion of this annexation.

It is my opinion that an additional family crimes detective will be needed to address those needs associated with this annexation package.

It is my opinion that an additional 2 cyber crimes detectives with be needed to address the needs of this annexation package. (this unit is under staffed and falling behind already with the spiking technology aspects to nearly all of our cases).

It is my opinion that an additional code enforcement officer and a pick-up truck will be needed to address the Code aspect of this annexation package.

In total that is 7 sworn police officers, 1 non sworn code officer, and 3 vehicles.

Our records division and property and evidence divisions should be able to take this annexation on without additional staff at this time.

Chief Mark Elbert

Ordinance no. 3957

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

Whereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached map, to wit:

Lots 10 through 212, Pilgrims Landing Lots 1 through 30 and Outlot A, Pilgrims Landing Replat I

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

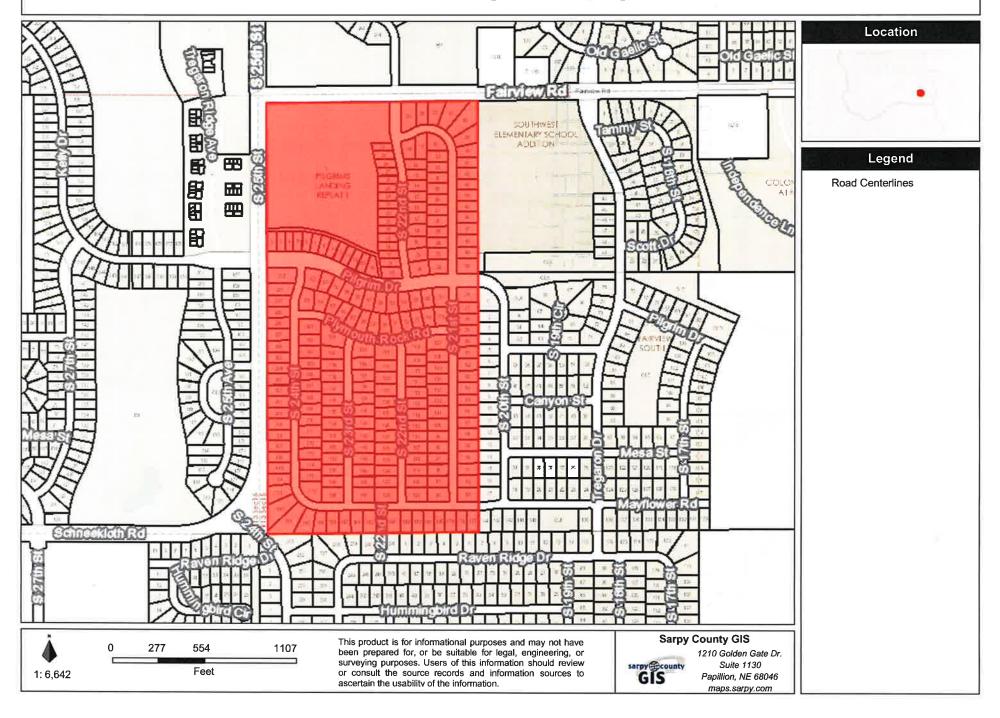
NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on October 1, 2019.

ADOPTED by the Mayor and City Council the	nis day of	, 2019.
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 8/6/2019 Second Reading: 8/20/2019 Third Reading:		

SID #183 Pilgrims Landing



PLANNING COMMISSION RECOMMENDATION

APPLICANT:

City of Bellevue

CITY COUNCIL HEARING DATE:

August 20, 2019

REQUEST:

to annex Sanitary and Improvement District #186,

Oakhurst/Oakridge East

On July 25, 2019, the City of Bellevue Planning Commission voted five yes, zero no, zero abstained, and four absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Five	No:	Zero	Abstain:	Zero	Absent:	Four
	Casey						Aerni
	Cain						Perrin
	Jacobson						Smith
	Ackley		7X				Cutsfortl
	Ritz						

Planning Commission Hearing (s) was held on: July 25, 2019



Office of the Planning Department

To:

Mayor Hike

City Council

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

July 30, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following seven Sanitary and Improvement Districts into the city limits:

SID #171 Tregaron

SID #177 Fox Ridge Estates

SID #182 370 Pointe

SID #183 Pilgrims Landing

SID #186 Oakhurst/Oakridge East

SID #197 Heartland Hills

SID #265 Williamsburg

In addition to these SIDs, we are also proposing the annexation of an additional nine parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Maps of the SID boundaries and the nine additional lots are attached to this report.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The seven SIDs proposed for annexation have an assessed valuation for 2019 of \$329,246,687 which will generate \$2,008,980 of property tax revenue for the City. The SIDs also currently have \$2,495,412 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$12,740,000 in outstanding bonded indebtedness and \$146,312 in construction fund warrants. Annual debt payments for the bonded indebtedness are \$1,151,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual

debt service payments. The construction fund warrants are short term, higher interest debt and are expected to be paid almost immediately after annexation. Annual tax revenue after debt service payments is expected to be \$857,405 prior to accounting for how the cash and investments are utilized. The nine unincorporated lots will add another \$750,042 of valuation and \$4,575 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,209 parcels and 1,663 dwelling units, including apartments. The population estimate of 4,357 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—30 acres of parks and open space, trails and tree maintenance, three playgrounds, ½ acre pond; need for two additional full-time staff and two Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower)

<u>Human Resources/Human Services</u>—additional fuel cost of \$5,500 for increased transportation services; high impact on transportation services from SID 171 due to senior living facility; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

<u>Wastewater</u>—most sanitary infrastructure is in satisfactory condition requiring minimal repairs upon annexation, however there is a trunk line in SID 171 which will need substantive repairs/rehabilitation; intense cleaning and inspection will take about eight months and create a backlog for the existing scheduled work load; need for two additional full-time employees and maintenance equipment (estimated at \$250,000); estimated annual revenue is approximately \$903,000; approximately 60-65% of revenue is paid to City of Omaha for wastewater treatment, remaining revenue will allow department to absorb additional expenses

<u>City Clerk</u>—some additional revenue from liquor licenses and tobacco licenses; minimal additional expenses or employee time requirements

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

Street Department—additional 35.02 lane miles to maintain; increase in State Highway Allocation funding of \$295,145.756; annual street lighting cost \$82,535.16; three additional full-time personnel (\$150,000); increase in operational expenses (\$163,000); capital expenses (three trucks \$641,000); short- and long-term capital considerations: curb ramps in Oakhurst/Oakridge East, Heartland Hills pavement deterioration and other repairs, design and engineering for widening and reconstruction of 25th Street from Lynnwood Drive to Fairview Road, bridge inspections on Maass Road (370 Pointe)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 52% of the potential increase in calls for service, therefore an additional four personnel and two or three vehicles would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #183 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. SID #182 is higher than the others because it is in the Papillion-LaVista School district. SID #186 is split between the Eastern Sarpy and Papillion Fire Districts accounting for the difference in the current levy shown below; this difference will be eliminated with the annexation.

SID				Change in	Tax change per
#		Current Levy	In-City Levy_	Levy	\$100,000
171		2.274010	2.198227	-0.075783	(\$75.78)
177		2.702219	2.198227	-0.503992	(\$503.99)
182		2.774194	2.378485	-0.395709	(\$395.71)
183		2.164010	2.198227	0.034217	\$34.22
186	PFD	2.263963	2.198227	-0.065736	(\$65.74)
186	ESFD	2.314010	2.198227	-0.115783	(\$115.78)
197		2.381165	2.198227	-0.182938	(\$182.94)
265		2.434008	2.198227	-0.235781	(\$235.78)

The unincorporated areas will have a more significant increase in their property tax rates since they are not currently paying a SID tax. Four of the parcels are not taxed as they are City or school property; the tax rate will change from 1.77401 to 2.198227—an increase of 0.424217 or \$424.22 per \$100,000 of valuation—on four of the remaining parcels, and the final parcel will see a levy change from 1.723963 to 2.198227—an increase of 0.474264 or \$474.26 per \$100,000. (This final parcel is only valued at \$525.)

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

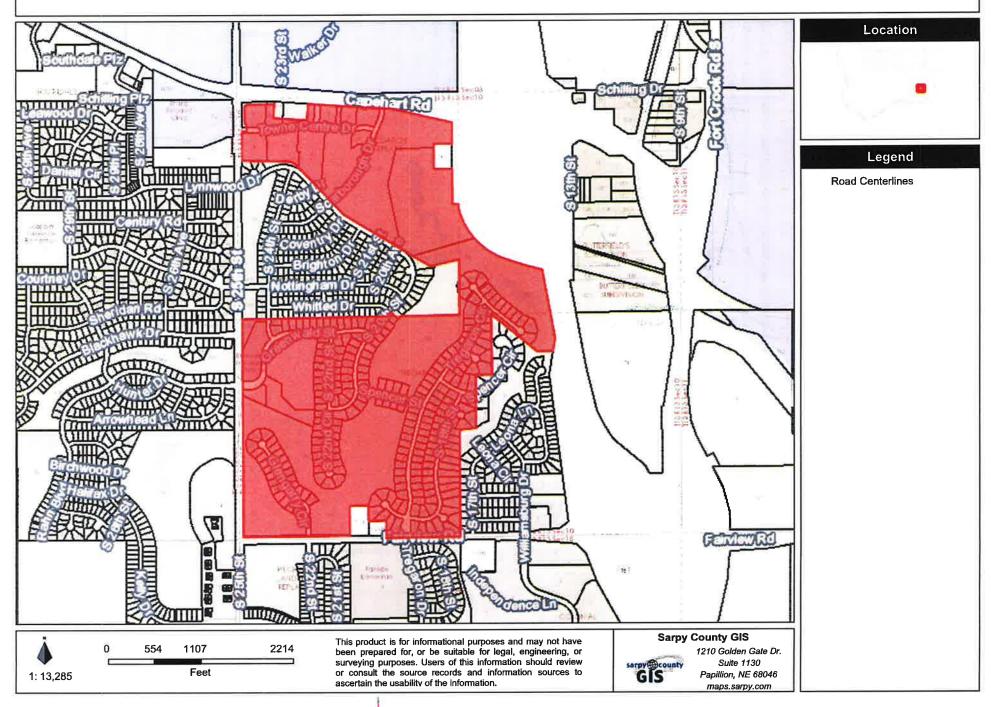
The Planning Commission recommended approval of the annexation package based upon compatibility with surrounding neighborhoods, positive financial impact on the City, and natural growth and development of the City.

SID#	SID NAME	BONDED DEBT(a)	GENERAL FUND WARRANTS(b)	ANNUAL DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE(c)	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS(d)
171	Tregaron	\$4,715,000	\$24,310	\$371,000	\$112,613,844	\$686,944	\$315,944	\$560,199
177	Fox Ridge Estates	\$1,815,000	\$0	\$120,000	\$19,375,596	\$118,191	(\$1,809)	\$303,696
182	370 Pointe	\$655,000	\$0	\$50,000	\$9,333,684	\$56,935	\$6,935	\$215,764
183	Pilgrim's Landing	\$1,080,000	\$0	\$150,000	\$52,694,395	\$321,436	\$171,436	\$325,490
186	Oakhurst/Oakridge East	\$1,050,000	\$36,555	\$145,000	\$56,979,733	\$347,576	\$202,576	\$232,824
197	Heartland Hills	\$1,215,000	\$85,447	\$140,000	\$33,103,109	\$201,929	\$61,929	\$293,440
265	Williamsburg	\$2,210,000	\$0	\$175,000	\$45,146,326	\$275,393	\$100,393	\$563,999
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,246,687	\$2,008,405	\$857,405	\$2,495,412
	Unincorporated lots	\$0	\$0	\$0	\$750,042	\$4,575	\$4,575	\$0
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,996,729	\$2,012,980	\$861,980	\$2,495,412

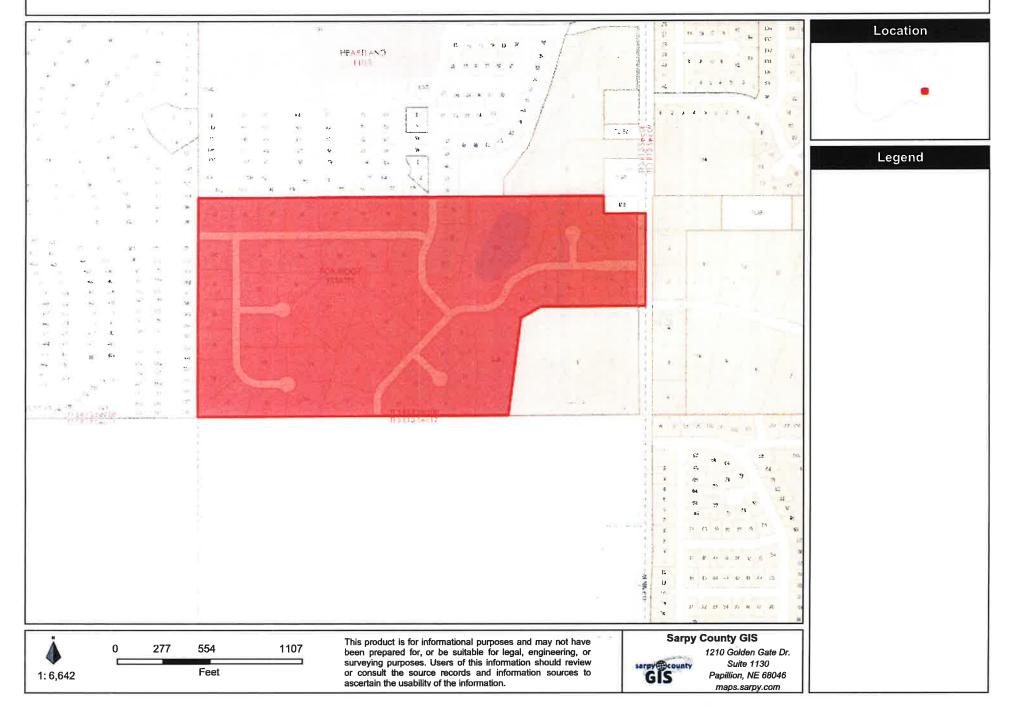
NOTES:

- (a) As of July 1, 2019
- (b) As of June 30, 2018, the last audit date
- (c) Based on current levy of 0.61
- (d) As of June 30, 2019

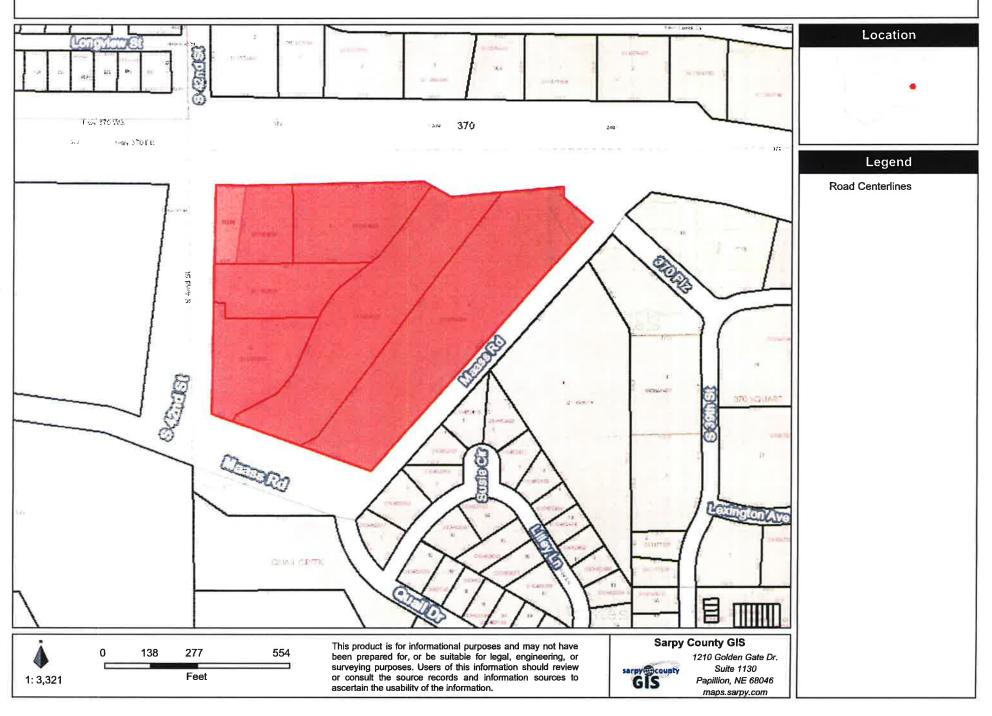
SID #171 Tregaron



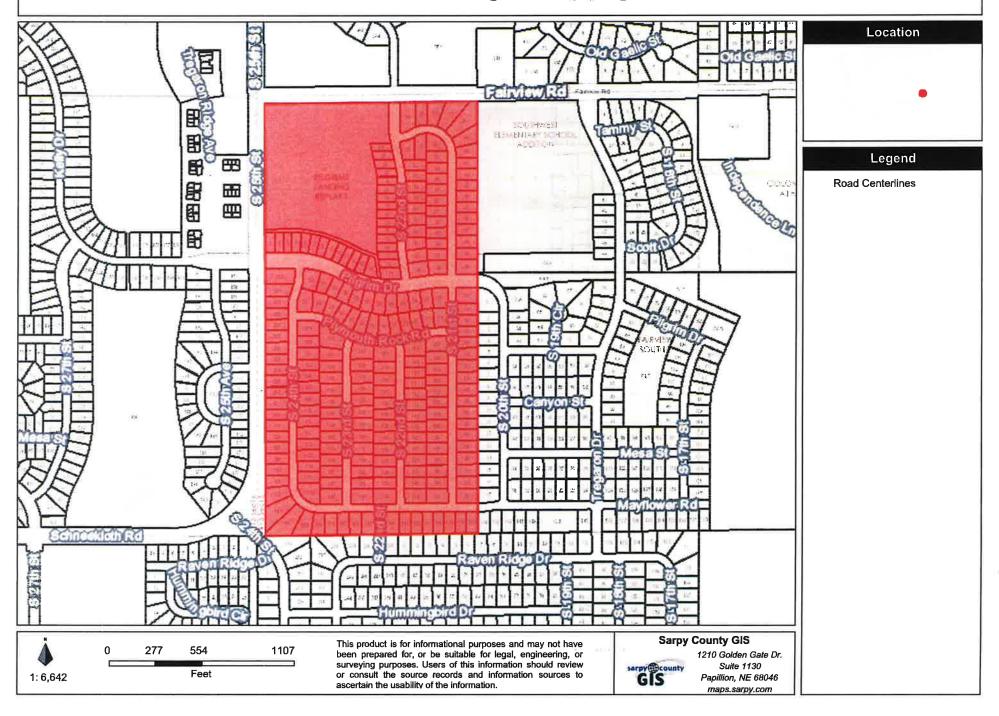
SID #177 Fox Ridge Estates



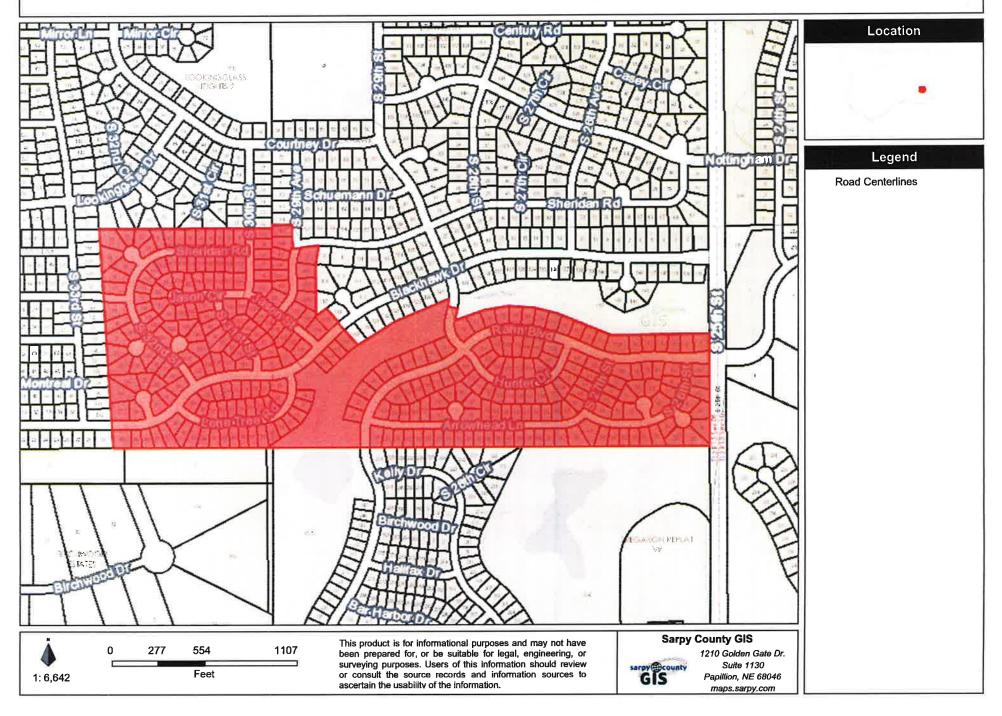
SID #182 370 Pointe



SID #183 Pilgrims Landing

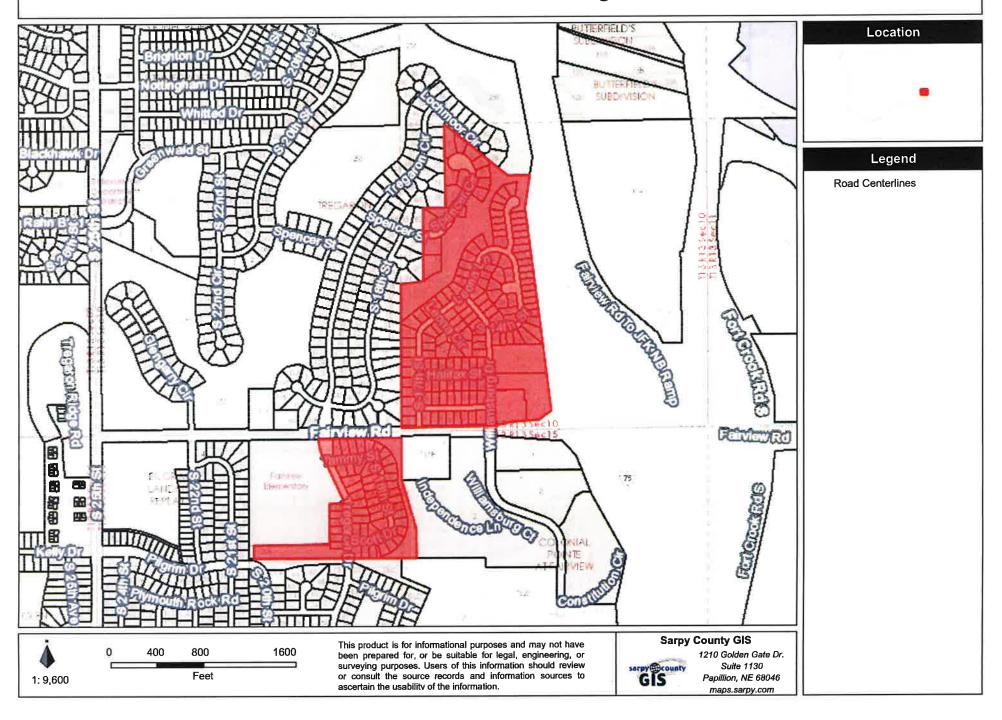


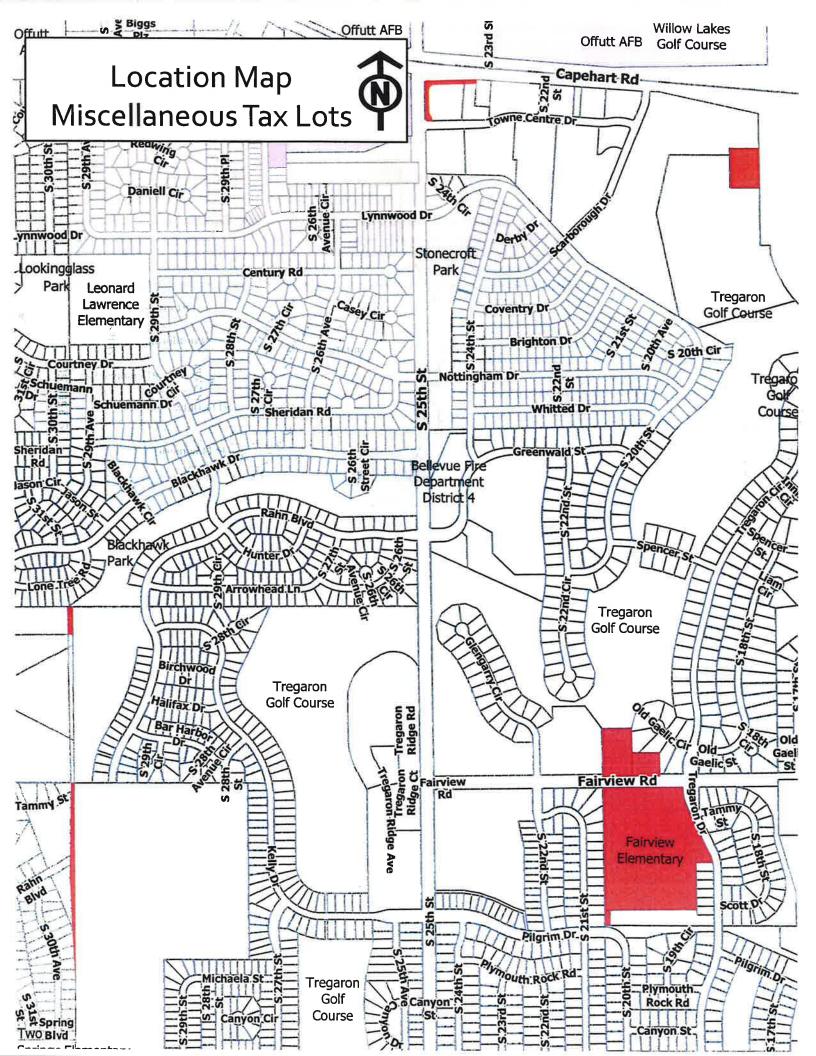
SID #186 Oakhurst/Oakridge East



SID #197 Heartland Hills Location Legend Road Centerlines (22 **Sarpy County GIS** This product is for informational purposes and may not have been prepared for, or be suitable for legal, engineering, or 277 554 1107 1210 Golden Gate Dr. surveying purposes. Users of this information should review GIS GIS Suite 1130 Feet or consult the source records and information sources to 1: 6,642 Papillion, NE 68046 ascertain the usability of the information. maps.sarpy.com

SID #265 Williamsburg





Chris Shewchuk

Chris

Chris Snewchuk	
From: Sent: To: Subject:	Jim Shada Thursday, July 18, 2019 8:10 AM Chris Shewchuk Re: Annexation review
Please find listed below additional the annexation: Open Space & Parks Acres - 30 Trials & Tree Maintenance 3 - Playgrounds 1/2 Acre Pond upkeep Thanks, Jim	
need 2 additional full time state cost is \$21,000 per lawn mower	nexation package the Parks Department would ff and 2 Hustler Z104 riding lawn mowers(estimated
From: Chris Shewchuk Sent: Thursday, July 11, 2019 9:5 To: Jim Shada Subject: FW: Annexation review	3:22 AM
Jim,	
I did not receive a response from possible.	you regarding the annexation proposal. Please send any comments to me as soon as
SID 67 and SID 242 will not be go	ing to Planning Commission this month, they will possibly be in the next group.
Thanks.	



1500 Wall Street. • Bellevue, Nebraska 68005 • (402) 682-6602 Human Service Office

MEMO

To: Chris Shewchuk-Planning Director

From: Amanda Parker-Human Service Manager

Date: July 2, 2019

Re: Annexation Information Review

This is to inform you that I have reviewed the areas in the proposed annexation that include:

Estimated Impact

#67	Normandy Hills	High
#171	Tregaron	High
#177	Fox Ridge Estates	Low
#182	370 Pointe	Low
#183	Pilgrims Landing	Low
#186	Oakhurst/Oakridge East	Medium
#197	Heartland Hills	Low
#242	Cedar View	Low
#265	Williamsburg	Low

I have concluded that from the review for these areas, the Specialized Transportation Service would see a tremendous increase in demand for service from these proposed areas since there are a great deal of private residences within their boundaries as well as Senior Living Homes, specifically Tregaron and Normandy Hills. We receive several calls a week concerning services in these areas. The financial impact and increase of equipment/personnel on the department is hard to tell as we will have to see just how many residents utilize our services. If the maximum number of residents living in these areas apply to utilize our services, we will have to adjust how we run the transportation in order to not add an additional route. In addition, our secretary will need assistance in keeping up with the increase of phone calls and office responsibilities.

Chris Shewchuk

From:

Ashley Decker

Sent:

Thursday, July 11, 2019 3:17 PM

To:

Chris Shewchuk

Subject:

RE: Annexation review

The only real impact it would have on our department would be fuel cost for the added clients we would pick up with the mini bus service. It is hard to quantify that because we don't have an elderly or disabled census of the areas. When working with Rich on the budget we used a factor of a 20% increase in fuel cost, so I would run with that as our best estimate. Approximately \$5,500. No additional personnel should be needed.

Ashley Decker, SPHR, SHRM-SCP Human Resources Manager

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, July 11, 2019 9:55 AM

To: Ashley Decker <ashley.decker@bellevue.net>

Subject: FW: Annexation review

Ashley,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris

From: Chris Shewchuk

Sent: Friday, June 14, 2019 10:15 AM

To: Bobby Riggs < Bobby.Riggs@bellevue.net>; Epiphany Ramos < epiphany.ramos@bellevue.net>; Jim Shada

<<u>Jim.Shada@bellevue.net</u>>; Mark Elbert <<u>Mark.Elbert@bellevue.net</u>>; Perry Guido <<u>Perry.Guido@bellevue.net</u>>; Susan

Kluthe <<u>Susan.Kluthe@bellevue.net</u>>; Todd Jarosz <<u>Todd.Jarosz@bellevue.net</u>>; Julie Dinville

<Julie.Dinville@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>; Amanda Chandler

<amanda.parker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net >; Jim Ristow < jim.ristow@bellevue.net >; Richard Severson

<<u>richard.severson@bellevue.net</u>>

Subject: Annexation review

All:

The City is moving forward with the annexation of up to sixteen Sanitary and Improvement Districts; to make it a little bit easier on ourselves, we have divided the SIDs into two groups. The first group consists of the following nine SIDs:

#67 Normandy Hills

#171 Tregaron



Waste Water Department 8902 Cedar Island Road • Bellevue, Nebraska 68147 • (402) 293-3135

To: Chris Shewchuk CC: Jeff Roberts From: Epiphany Ramos

RE: Annexation Report Request Dated 06/14/2019

Date: July 11, 2019

I have reviewed the proposed annexation areas and have found the sanitary infrastructure to be satisfactory in most area, however there is a trunk line in SID 171 that will be needing some substantive repairs/ rehabilitation scheduled. The remaining areas and infrastructure will require minimal repairs needed upon annexation. Immediate intense cleaning and inspection will be required upon annexation which will take approximately 8 months for my current staff to complete and will create backlog for the existing scheduled work load. Once this initial cleaning and inspection is completed, routine maintenance and scheduled capital improvement planning should begin. Our operating margin is currently at approximately 30%, we would be able to maintain this margin within these locations as well based on increased revenues and increased expense projections.

The below chart contains the basic information requested for these areas, Total FTE (full-time employee) required is annually. Additional maintenance equipment would need to be purchased. The current cost for the additional fleet united needed is estimated at \$250,000.00. A total of two additional employees will be required to maintain current department operations and maintenance plan.

		PIPE	мн	Est # Units	Annual Est Revenue	Remaining Life of Assets	Total FTE needed for Maintenance
SID	171	18552	82	240	\$177,984.00	30	0.46
	177	7928	27	51	\$ 37,821.60	27	0.20
	182	1716	11	76	\$ 56,361.60	27	0.04
	183	9171	44	212	\$157,219.20	27	0.23
	186	11279	39	305	\$226,188.00	28	0.28
	197	10930	26	134	\$ 99,374.40	30	0.27
	265	8246	53	200	\$148,320.00	34	0.21
						Total FTE	
						Required	1.70



Chris Shewchuk

From:

Susan Kluthe

Sent:

Tuesday, July 16, 2019 11:12 AM

To:

Chris Shewchuk

Subject:

RE: Annexation review

Just a little information for the annexation review.

#171 Tregaron

(We would gain some revenue here due to liquor licenses and tobacco licenses)

#177 Fox Ridge Estates

#182 370 Pointe

#183 Pilgrims Landing

#186 Oakhurst/Oakridge East

#197 Heartland Hills

#265 Williamsburg (We would gain a little revenue for a liquor & a tobacco license)

As far as additional expenses or employee time, it would be minimal.

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Friday, July 12, 2019 8:42 AM

To: Susan Kluthe <Susan.Kluthe@bellevue.net>

Subject: RE: Annexation review

Off the top of my head:

Tregaron—Golf Course, Wal-Mart Neighborhood Market, Kwik Shop, and Sina Way Chinese Restaurant all have liquor licenses. Several other businesses, but I'm not sure if any have liquor licenses 370 Pointe—several businesses, I don't think any of them would have liquor licenses Williamsburg—Kum and Go would have a liquor license, no other businesses

The other four SIDs are all residential, I am not aware of any businesses in them.

From: Susan Kluthe

Sent: Friday, July 12, 2019 8:02 AM

To: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Subject: RE: Annexation review

Sorry Chris I have been sick and out of office last 2 days. Could you please let me know what businesses & maybe their addresses for the proposed annexed areas? If any of them have liquor licenses, I will have to know who they are. As far as additional personnel or equipment needs we will not need anything. The only thing I for see is additional revenue for liquor licenses, tobacco licenses, and if there would happen to be a business like a grooming shop which would also require a license.

Thanks!

Susan



Bellevue Public Library

1003 Lincoln Road - Bellevue, Nebraska 68005 - (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

7/12/2019

The major concerns with annexation and the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Tregaron #171, Fox Ridge Estates #177, 370 Pointe #182, Pilgrims Landing #183, Oakhurst/Oakridge East #186, Heartland Hills #197, and Williamsburg #275).

According to the figures you provided, there is an approximate population of about 4,180 persons in all the SIDs concerned. We estimate that we have approximately 2,000 membership cards to these areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

Secondly, we currently spend about \$4.00 per cardholder for materials. If we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

Also, we continue to be stretched in regards to program capacity. High-demand programs such as our Summer Library Program for children are at capacity. We held 85 programs this summer, and for the 20 that required registration, we were completely full with waiting lists for all of them. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Additionally, building size is a consideration for us for lack of meeting room/programming space and to house a collection that is meeting the needs of a larger membership audience.





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From: **Bobby Riggs**

Street Superintendent

Subject: June 2019 Annexation Package Review – Pt 1

Date:

June 24, 2019

I. SID Areas

Lane Mile Additions and Annual Street Lighting Costs

- Package Totals: ¹Lane Miles = 40.96 ²Annual Street Lighting Cost = \$101,313.96
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - OPPD annual street lighting cost = \$16, 355.52
 - #171- Tregaron
 - Lane Miles = 11.17
 - OPPD annual street lighting cost = \$20,046.96
 - #177 Fox Ridge Estates
 - Lane Miles = 3.41
 - OPPD annual street lighting cost = \$1,866.24
 - #182 370 Pointe
 - Lane Miles = 0.55
 - OPPD annual street lighting cost = \$0
 - #183 Pilgrims Landing
 - Lane Miles = 5.64
 - OPPD annual street lighting cost = \$14,313.72
 - #186 Oakhurst/Oakridge East
 - Lane Miles = 6.24
 - OPPD annual street lighting cost = \$21,957.72
 - #197 Heartland Hills
 - Lane Miles = 3.21
 - OPPD annual street lighting cost = \$10,692.12
 - #242 Cedar View
 - Lane Miles = 0.58
 - OPPD annual street lighting cost = \$2,423.28
 - #265 Williamsburg
 - Lane Miles = 4.80
 - OPPD annual street lighting cost = \$13,658.40





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street sweeping on 568.47 lane miles of roads.

(Note: This number does not incorporate the most-recent annexations in spring of 2019).

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of 1employee per 12.74 lane miles, an average of 1970's (1:5.88) and 2013 (1:19.60) rates.

This package would warrant 3 full-time positions in year one, in an ongoing effort to hit target staff levels required to adequately maintain the street system in the City.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations, the department, in the winter of 2018-19, used thirty-four (34) pieces of equipment to clear roads in the winter. This averages 16.72 lane miles per unit. While the proposed areas in this package would not quite meet the threshold required to add three (3) pieces of equipment, I feel we would be best served by adding up to three route trucks.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$641,000.

(Note – this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget).

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The FY 18-19 budget funded operational expenses to maintain the street system (568.47 lane miles) at \$2,189,954. This would provide for a rate of funding of 3,852.37 per lane mile. This first portion of this package, 40.96 lane miles, would require a funding adjustment of 7.2% above last budgeted levels to meet annual needs. Assuming last year's operational budget as a baseline, with a 2.5% adjustment for cost increases in 2019-20, that baseline would increase to nearly \$2.25 million dollars. Adjusted operational costs to add the proposed areas should reasonably add approximately \$160 thousand to the annual operational budget.

First-year operational budget needs will approach \$2.4 million to perform current yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the nine areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

Estimated need for first-year operational budget increase w/o additional personnel: \$162,000.





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

V. Capital Improvement Plan (C.I.P) / 1- and 6-Year Street-Related Projects

Maintenance and Reconstruction Projects

The following are potential considerations for short- and long-term Capital Improvement Plans.

- Plans for contractual work to install curb ramps in both Blackhawk and Oakhurst/Oakridge East will need to be
 added to the existing plan and completed within 3 years of annexation. Costs could approach \$80-100 thousand
 dollars.
- Heartland Hills will need to contracted project to address pavement deterioration, inlet repairs, and curb ramp installs within two years of annexation. Costs could easily top \$100 thousand dollars to address immediate needs.
- Design and engineering plans should be considered within the first 5 years following annexation for widening and reconstruction of 25th St from Lynwood Dr to Fairview, including traffic signal installation at the intersection of 25th & Fairview Rd.
- The City would also acquire the bridge on Maass Rd (370 Pointe). The bridge will need to be put into our annual inspection schedule. Sarpy County will have the latest inspection data for conditions and maintenance needs.

VI. Highway Allocation

Projected revenue increase

• Highway Allocation funding for part 1 of the package, 40.96 lane miles, is fluid and subject to change with revenue fluctuation. Current per lane mile projections are not available from the State. Projections in this report are solely based on City's budget with projections reduced to a per lane mile estimate. FY 18-19 Budget – \$4,791,018 for 2018 lane mile totals.

The FY18-19 budget projects revenue at \$8,427.92 per lane mile.

Using this as a baseline:

12-month anticipated increase to Highway Allocation levels would be \$345,207.60.





Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Additional Annex

Date:

6-19-2019

After reviewing the current annexation plans for the City of Bellevue it raises some substantial concerns. Having all the CIP expansion for the Fleet and Fabrication Department removed from the 2019 projects, has already set the department productivity and efficiency backwards. Further annexation additions without proper Fleet Department expansion will amplify the situation.

The current Fleet facility is based on a 1995 study that was to be sufficient through 2015. In the 1995 study it did not include the extreme work load of a paid Fire Department or the current annexation plans. Also, with the recent flooding of the Fabrication facility and having to move that operation to the Fleet facility it has now cut into Fleets provision by over 25% increasing the congestion.

The previous proposal for the Fleet department expansion and the additional building for the Fabrication side is even more critical. With out the addition, in the future Fleet will be forced to outsource more and more work at a 100%-200% increase in price along with additional down time.

To readdress the conditions and circumstances that warrant the expansion of the Fleet Department would be in the best interest of the City of Bellevue and would be found to be necessary.



Fleet Maintenance Department 2012 Betz Road - Bellevue, Nebraska 68005 - (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Fleet Maintenance - Anticipated Personnel and Facility Needs

Date:

October 30, 2018

As planners and developers consider the future of a larger land mass and population for the City of Bellevue through annexation, the Fleet Maintenance department would like to propose its anticipated personnel and facility needs a larger Bellevue would present.

It would be necessary to add a minimum of 1 diesel tech and 1 auto tech to my staff to handle the increased work load. The mechanic shop, built in 1999, has eight work bays, one area for small engine repair and a wash bay. The work load for the shop has increased tremendously in the past 5-8 years. Currently, eight bays have become insufficient to service the needs of the city, annexation will create a heavier burden. We anticipate a 50% increase in work load for most of the departments within the city and 150% increase work load for the Fire department. With more personnel and increased work load it is clear that we need to expand. I propose a minimum of 6,000 additional square feet of shop floor space to adequately perform our jobs. We would also request an additional 2,000 square feet of office space, break room and storage area as we have outgrown the space we currently have.

It will also be necessary to construct an additional building to house the Fabrication department on the grounds in which Fleet Maintenance operates on Betz Road. The Fabrication department is managed by the Fleet Maintenance Superintendent, orders supplies through our parts room and performs tasks that often times are reported by our techs/mechanics. Currently the Fabrication Shop operates out of one of the Street department's shops on the southern edge of Bellevue. Relocating the Fabrication operations to Fleet Maintenance facilities will make for a smoother, more efficient process and would eliminate commuting between the two locations. The estimated size of the proposed facility would be approximately 5,000 square feet with 4 work bays, office space and restrooms.

Yearly work order average per week

2008	Averaged	18-25 Work orders per week
2010	Averaged	18-25 Work orders per week
2012	Averaged	25-27 Work orders per week
2014	Averaged	27-30 Work orders per week
2016	Averaged	29-30 Work orders per week
2017	Averaged	35-40 Work orders per week
2018	Averaged	42-45 Work orders per week
2019	Averaging	50-53 Work orders per week

The Fleet Facility is a working structure base on a growth study of Bellevue from 1995 through 2015.

The yearly growth after 2015 has almost double the capacity of the projected growth for this facility.

The physical size and staffing to run the Fleet facility have not increased in size to keep up with the demands of the growth of the City of Bellevue. The failure to expand or not to immediately proceed with the proper action to resolve this situation, will result in back logged work, failure to react and repair emergency equipment in a safe time line and the farming out of more repairs to extremely expensive low quality sub-contracting shops.

None of this reflects the addition of the Fabrication Department being relocated at the Fleet Maintenance building, due to the 2019 Food. With the Fabrication, there is additional work orders and the loss of work space hindering the operation of the Fleet Department.

BPD ANNEXATON NEFDS

7-5-19

Currently the Department is budgeted for 95 sworn police officers to provide services to a population of 53, 434 people. (2018 Census Bureau). This equates to 1.77 police officers per 1,000 residents. This average is below the National average of 2. Using this data one could proclaim that taking on the additional 11,175 residents could require an additional 19 to 20 sworn police officers. By way of furthering this point I included a list of Nebraska cities with similar populations to 11,175 and the sworn staff range from 14 to 28 in these communities.

We currently average 46901 calls for service per year according the Sarpy CAD System. We have studied the call load for each subdivision in this package and determined that our calls for service will increase by roughly 7%. We are authorized 100 sworn staff at our current population and calls for service so this annexation call load would justify 7 additional staff.

I would propose to maintain our current level of service that the increase in staff is not solely driven by population so the thought of increasing our sworn staff to 19 or 20 is likely unnecessary and would take about 5 years to accomplish with hiring, training, and attrition accounted for.

It is my opinion that an additional 4 road patrol officers and 2 cruisers to build a new patrol district will handle the street portion of this annexation.

It is my opinion that an additional family crimes detective will be needed to address those needs associated with this annexation package.

It is my opinion that an additional 2 cyber crimes detectives with be needed to address the needs of this annexation package. (this unit is under staffed and falling behind already with the spiking technology aspects to nearly all of our cases).

It is my opinion that an additional code enforcement officer and a pick-up truck will be needed to address the Code aspect of this annexation package.

In total that is 7 sworn police officers, 1 non sworn code officer, and 3 vehicles.

Our records division and property and evidence divisions should be able to take this annexation on without additional staff at this time.

Chief Mark Elbert

Ordinance no. 3958

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

Whereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and as shown on the attached map, to wit:

Lots 1 through 167 and 169 through 175, and Outlots A and B, Oakhurst Lot 1 Oakhurst Replat One Lots 1 through 130, Oakridge East

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

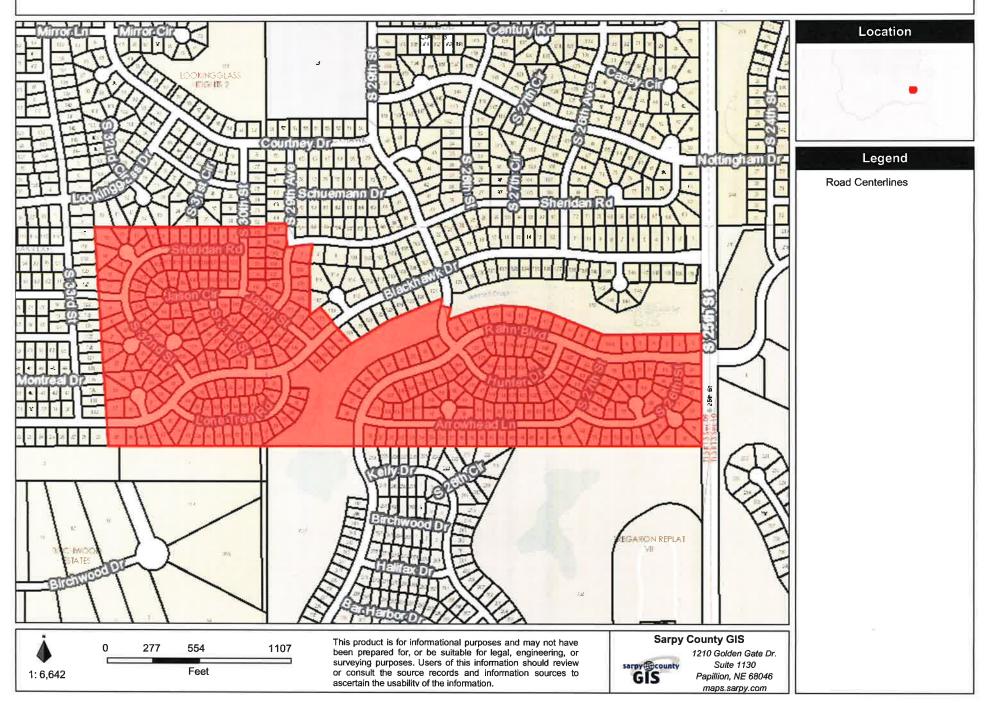
NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on October 1, 2019.

ADOPTED by the Mayor and City Council this _	day of	, 2019.
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 8/6/2019 Second Reading: 8/20/2019 Third Reading:		

SID #186 Oakhurst/Oakridge East



CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE: August 6, 2019	AGENDA ITEM TYPE:
Company .	SPECIAL PRESENTATION
SUBMITTED BY:	LIQUOR LICENSE
Chris Shewchuk, Planning Director	ORDINANCE ~
	PUBLIC HEARING
	RESOLUTION CHIPDENT BUILDINGS
	CURRENT BUSINESS OTHER (SEE CLERK)
	OTHER (SEE CEERK)
SUBJECT:	
Request to annex Sanitary and Improvement Dist	rict #197, Heartland Hills. Applicant: City of Bellevue.
SYNOPSIS:	
departments to provide services to the residents	as a result of annexation, and the ability of various City of this area indicates it is feasible for the City to annex an annexation package consisting of seven SIDs.
FISCAL IMPACT:	
This annexation package would have a pos current and projected revenues and expens	
BUDGETED ITEM: YES NO PROJECT # & TRACKING INFORMATION:	
N/A	
RECOMMENDATION:	
The Planning Department and the Planning this annexation request.	Commission have recommended approval of
BACKGROUND:	
See attached Planning Department memoral department review of the proposed annexal	
ATTACHMENTS: 1 PC recommendation 2 Planning Department staff memo 3 Proposed Ordinance	4 5 5 5
SIGNATURES: ADMINISTRATOR APPROVAL:	A Vi
FINANCE APPROVAL:	ha .
LEGAL APPROVAL:	, Roylan

PLANNING COMMISSION RECOMMENDATION

APPLICANT:

City of Bellevue

CITY COUNCIL HEARING DATE:

August 20, 2019

REQUEST:

to annex Sanitary and Improvement District #197, Heartland Hills

On July 25, 2019, the City of Bellevue Planning Commission voted five yes, zero no, zero abstained, and four absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Five	No:	Zero	Abstain:	Zero	Absent:	Four
	Casey						Aerni
	Cain						Perrin
	Jacobson						Smith
	Ackley						Cutsforth
	Ritz						

Planning Commission Hearing (s) was held on:

July 25, 2019



Office of the Planning Department

To:

Mayor Hike

City Council

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

July 30, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following seven Sanitary and Improvement Districts into the city limits:

SID #171 Tregaron

SID #177 Fox Ridge Estates

SID #182 370 Pointe

SID #183 Pilgrims Landing

SID #186 Oakhurst/Oakridge East

SID #197 Heartland Hills

SID #265 Williamsburg

In addition to these SIDs, we are also proposing the annexation of an additional nine parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Maps of the SID boundaries and the nine additional lots are attached to this report.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The seven SIDs proposed for annexation have an assessed valuation for 2019 of \$329,246,687 which will generate \$2,008,980 of property tax revenue for the City. The SIDs also currently have \$2,495,412 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$12,740,000 in outstanding bonded indebtedness and \$146,312 in construction fund warrants. Annual debt payments for the bonded indebtedness are \$1,151,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual

debt service payments. The construction fund warrants are short term, higher interest debt and are expected to be paid almost immediately after annexation. Annual tax revenue after debt service payments is expected to be \$857,405 prior to accounting for how the cash and investments are utilized. The nine unincorporated lots will add another \$750,042 of valuation and \$4,575 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,209 parcels and 1,663 dwelling units, including apartments. The population estimate of 4,357 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—30 acres of parks and open space, trails and tree maintenance, three playgrounds, ½ acre pond; need for two additional full-time staff and two Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower)

<u>Human Resources/Human Services</u>—additional fuel cost of \$5,500 for increased transportation services; high impact on transportation services from SID 171 due to senior living facility; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—most sanitary infrastructure is in satisfactory condition requiring minimal repairs upon annexation, however there is a trunk line in SID 171 which will need substantive repairs/rehabilitation; intense cleaning and inspection will take about eight months and create a backlog for the existing scheduled work load; need for two additional full-time employees and maintenance equipment (estimated at \$250,000); estimated annual revenue is approximately \$903,000; approximately 60-65% of revenue is paid to City of Omaha for wastewater treatment, remaining revenue will allow department to absorb additional expenses

<u>City Clerk</u>—some additional revenue from liquor licenses and tobacco licenses; minimal additional expenses or employee time requirements

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 35.02 lane miles to maintain; increase in State Highway Allocation funding of \$295,145.756; annual street lighting cost \$82,535.16; three additional full-time personnel (\$150,000); increase in operational expenses (\$163,000); capital expenses (three trucks \$641,000); short- and long-term capital considerations: curb ramps in Oakhurst/Oakridge East, Heartland Hills pavement deterioration and other repairs, design and engineering for widening and reconstruction of 25th Street from Lynnwood Drive to Fairview Road, bridge inspections on Maass Road (370 Pointe)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 52% of the potential increase in calls for service, therefore an additional four personnel and two or three vehicles would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #183 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. SID #182 is higher than the others because it is in the Papillion-LaVista School district. SID #186 is split between the Eastern Sarpy and Papillion Fire Districts accounting for the difference in the current levy shown below; this difference will be eliminated with the annexation.

SID				Change in	Tax change per
#		Current Levy	In-City Levy	Levy_	\$100,000
171		2.274010	2.198227	-0.075783	(\$75.78)
177		2.702219	2.198227	-0.503992	(\$503.99)
182		2.774194	2.378485	-0.395709	(\$395.71)
183		2.164010	2.198227	0.034217	\$34.22
186	PFD	2.263963	2.198227	-0.065736	(\$65.74)
186	ESFD	2.314010	2.198227	-0.115783	(\$115.78)
197		2.381165	2.198227	-0.182938	(\$182.94)
265		2.434008	2.198227	-0.235781	(\$235.78)

The unincorporated areas will have a more significant increase in their property tax rates since they are not currently paying a SID tax. Four of the parcels are not taxed as they are City or school property; the tax rate will change from 1.77401 to 2.198227—an increase of 0.424217 or \$424.22 per \$100,000 of valuation—on four of the remaining parcels, and the final parcel will see a levy change from 1.723963 to 2.198227—an increase of 0.474264 or \$474.26 per \$100,000. (This final parcel is only valued at \$525.)

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

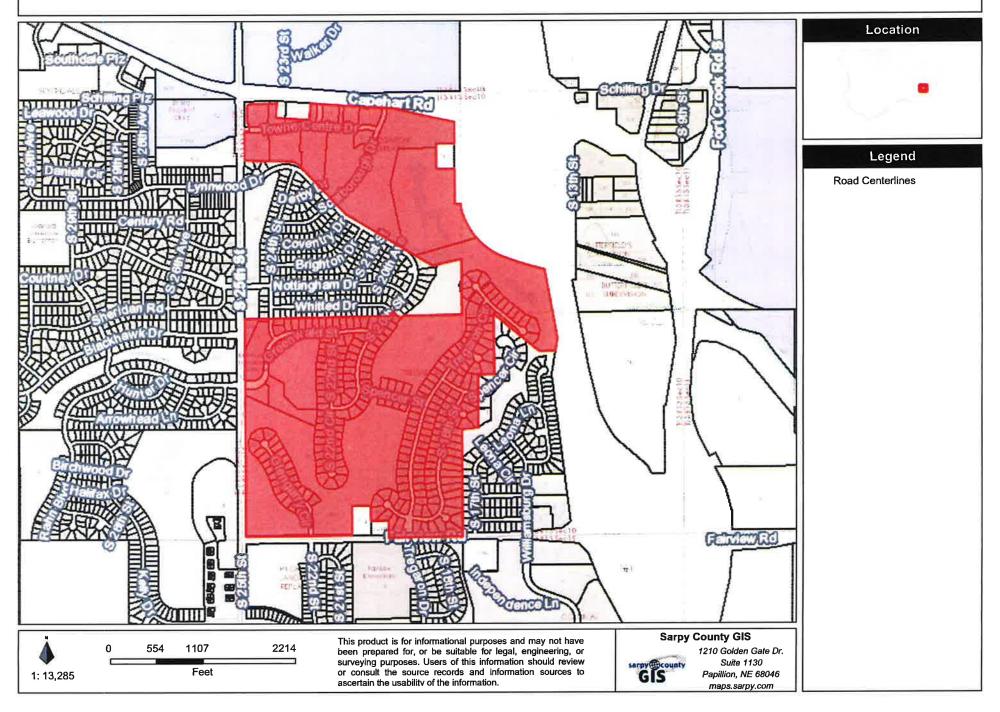
The Planning Commission recommended approval of the annexation package based upon compatibility with surrounding neighborhoods, positive financial impact on the City, and natural growth and development of the City.

		BONDED	GENERAL FUND	ANNUAL DEBT	2019	CITY TAX	TAX REVENUE MINUS DEBT	CASH AND
SID#	SID NAME	DEBT(a)	WARRANTS(b)	SERVICE	VALUATION	REVENUE(c)	SERVICE	INVESTMENTS(d)
171	Tregaron	\$4,715,000	\$24,310	\$371,000	\$112,613,844	\$686,944	\$315,944	\$560,199
177	Fox Ridge Estates	\$1,815,000	\$0	\$120,000	\$19,375,596	\$118,191	(\$1,809)	\$303,696
182	370 Pointe	\$655,000	\$0	\$50,000	\$9,333,684	\$56,935	\$6,935	\$215,764
183	Pilgrim's Landing	\$1,080,000	\$0	\$150,000	\$52,694,395	\$321,436	\$171,436	\$325,490
186	Oakhurst/Oakridge East	\$1,050,000	\$36,555	\$145,000	\$56,979,733	\$347,576	\$202,576	\$232,824
197	Heartland Hills	\$1,215,000	\$85,447	\$140,000	\$33,103,109	\$201,929	\$61,929	\$293,440
265	Williamsburg	\$2,210,000	\$0	\$175,000	\$45,146,326	\$275,393	\$100,393	\$563,999
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,246,687	\$2,008,405	\$857,405	\$2,495,412
	Unincorporated lots	\$0	\$0	\$0	\$750,042	\$4,575	\$4,575	\$0
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,996,729	\$2,012,980	\$861,980	\$2,495,412

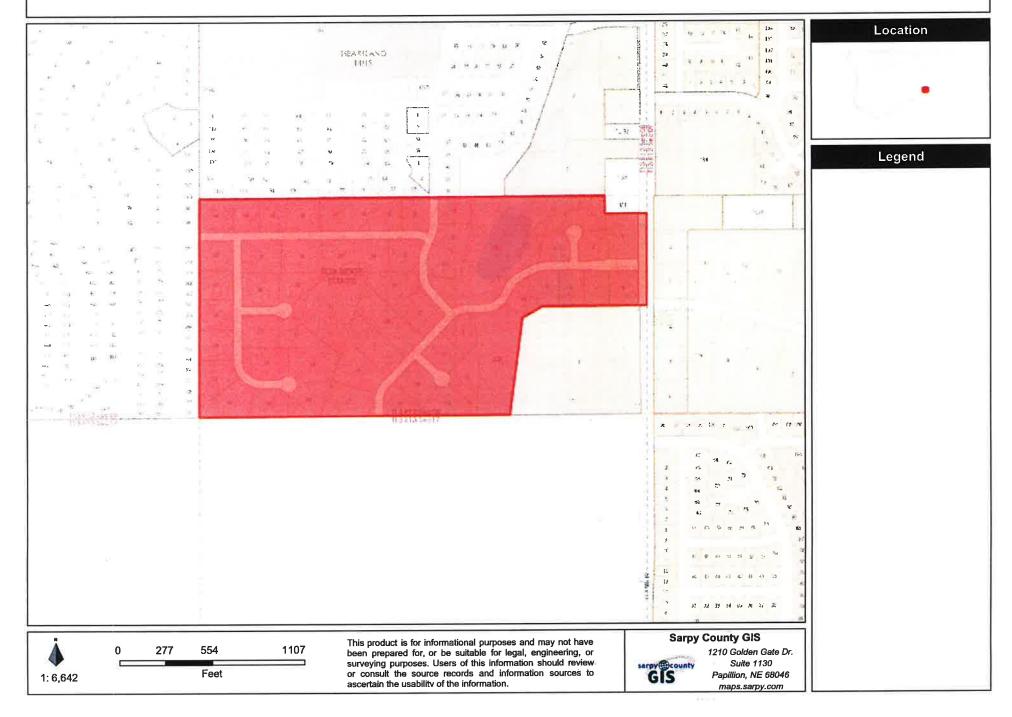
NOTES:

- (a) As of July 1, 2019
- (b) As of June 30, 2018, the last audit date
- (c) Based on current levy of 0.61
- (d) As of June 30, 2019

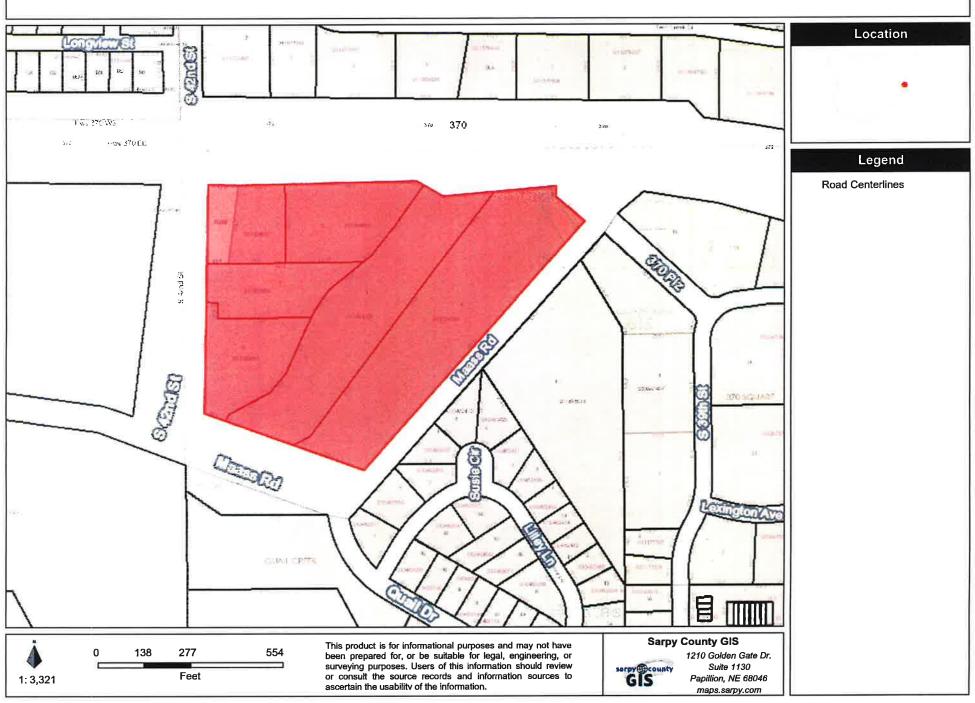
SID #171 Tregaron



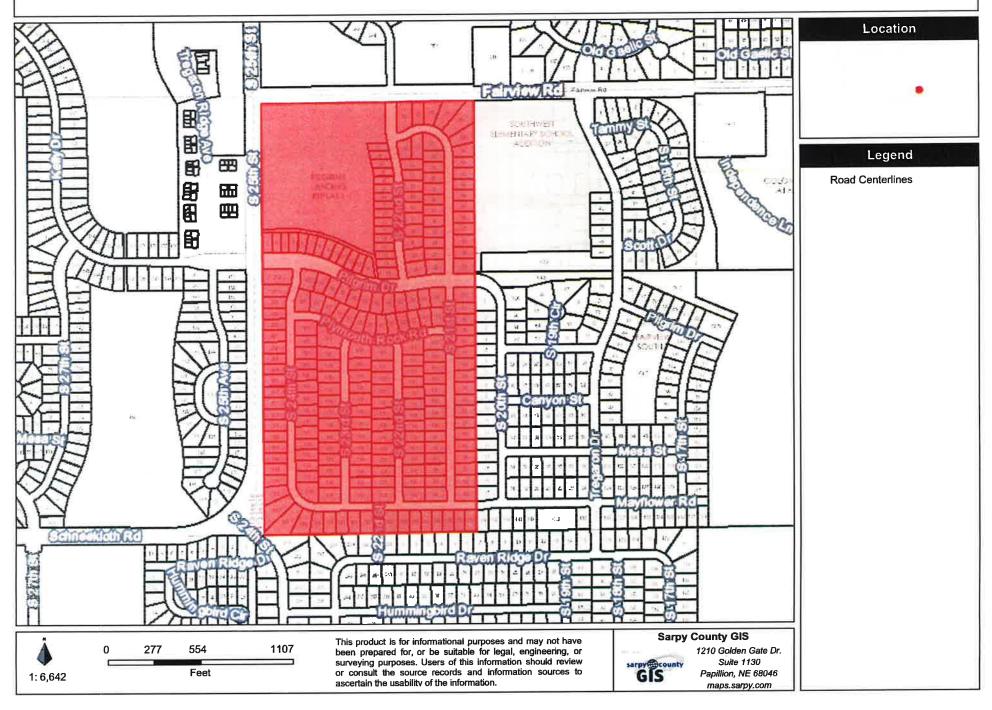
SID #177 Fox Ridge Estates



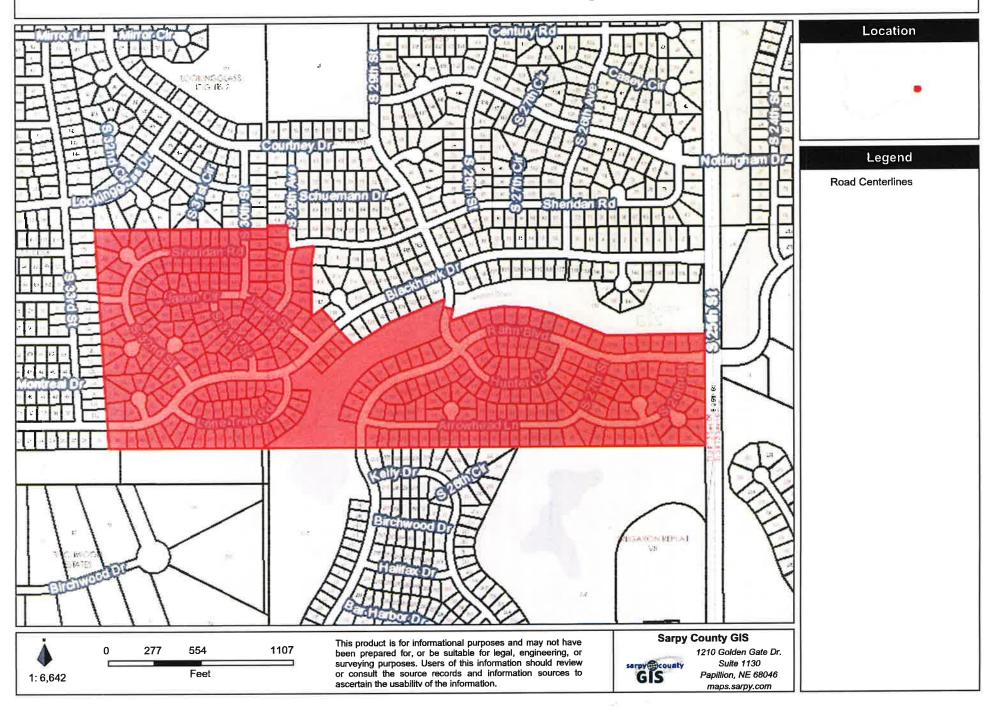
SID #182 370 Pointe



SID #183 Pilgrims Landing

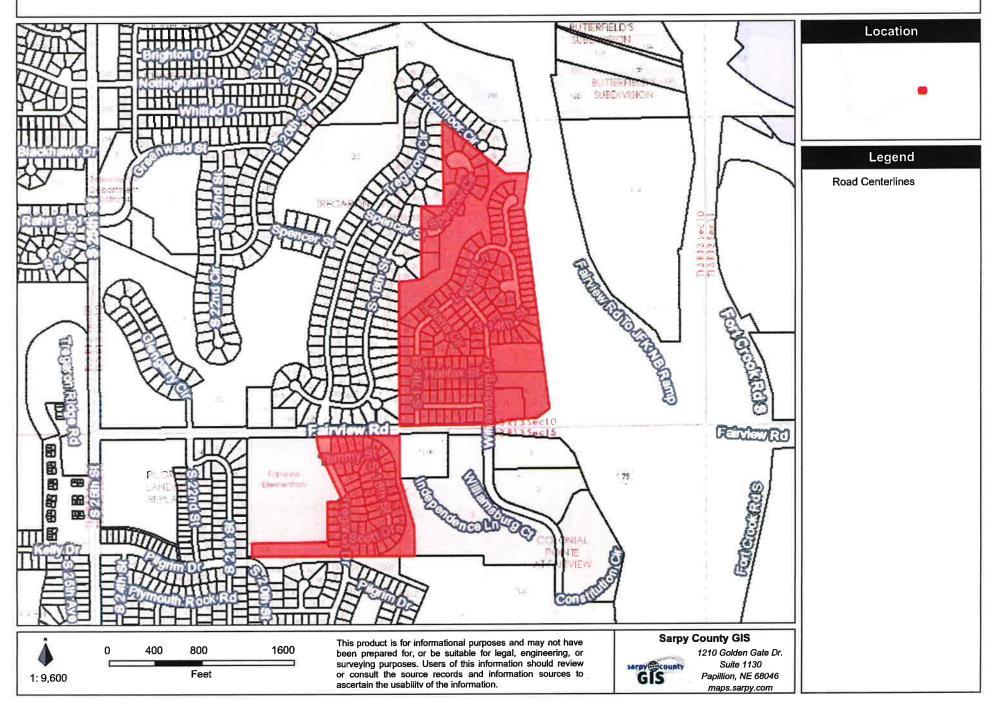


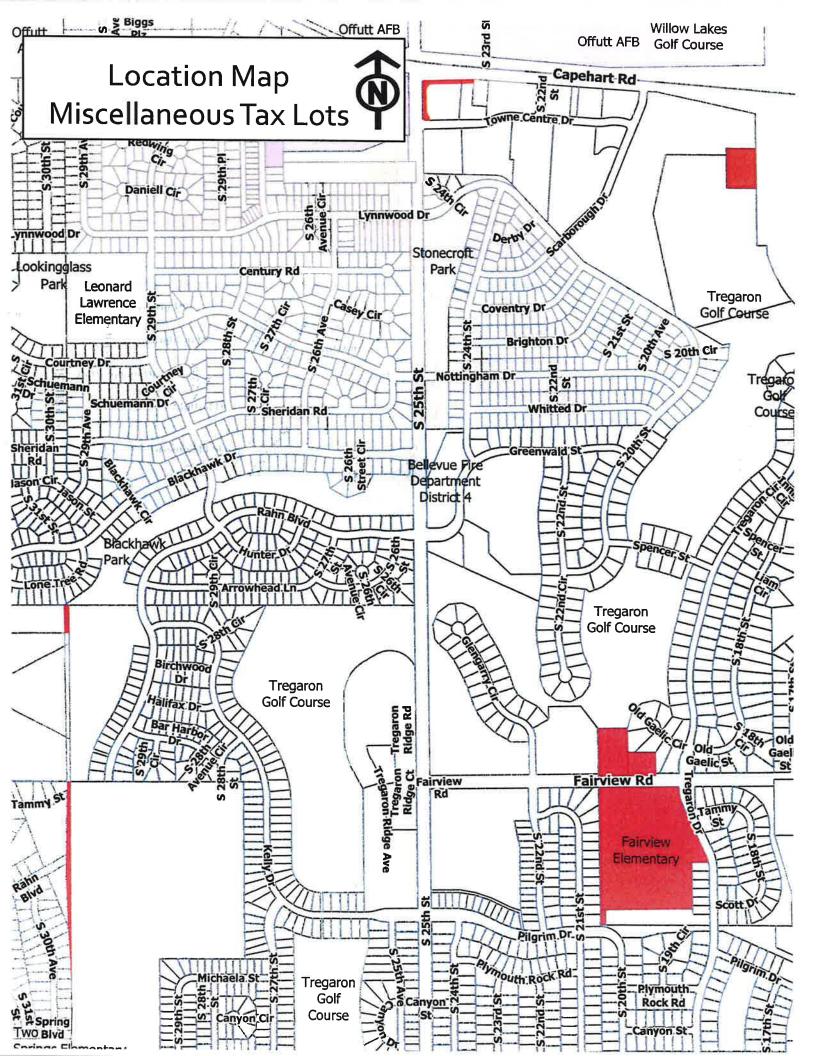
SID #186 Oakhurst/Oakridge East



SID #197 Heartland Hills Location Legend **Road Centerlines** 125 Sarpy County GIS This product is for informational purposes and may not have been prepared for, or be suitable for legal, engineering, or surveying purposes. Users of this information should review or consult the source records and information sources to 554 1107 1210 Golden Gate Dr. Suite 1130 GIS COUNTY Feet Papillion, NE 68046 1:6,642 ascertain the usability of the information. maps.sarpy.com

SID #265 Williamsburg





Chris Shewchuk

Chris

CIIIIS SHEWCHUK	
From: Sent: To: Subject:	Jim Shada Thursday, July 18, 2019 8:10 AM Chris Shewchuk Re: Annexation review
Please find listed below ad the annexation: Open Space & Parks Acres Trials & Tree Maintenance 3 - Playgrounds 1/2 Acre Pond upkeep Thanks, Jim	ditional information concerning - 30 acres
need 2 additional full time cost is \$21,000 per lawn m	annexation package the Parks Department would staff and 2 Hustler Z104 riding lawn mowers(estimated lower). of open space, trial maintenance, tree maintenance and
From: Chris Shewchuk Sent: Thursday, July 11, 2019 To: Jim Shada Subject: FW: Annexation revi	
Jim,	
I did not receive a response f possible.	rom you regarding the annexation proposal. Please send any comments to me as soon as
SID 67 and SID 242 will not be	e going to Planning Commission this month, they will possibly be in the next group.
Thanks.	



1500 Wall Street • Bellevue, Nebraska 68005 • (402) 682-6602 Human Service Office

MEMO

To: Chris Shewchuk-Planning Director

From: Amanda Parker-Human Service Manager

Date: July 2, 2019

Re: Annexation Information Review

This is to inform you that I have reviewed the areas in the proposed annexation that include:

Estimated Impact

#67 #171 #177 #182 #183 #186 #197	Normandy Hills Tregaron Fox Ridge Estates 370 Pointe Pilgrims Landing Oakhurst/Oakridge East Heartland Hills	High High Low Low Low Medium Low
#265	Williamsburg	Low

I have concluded that from the review for these areas, the Specialized Transportation Service would see a tremendous increase in demand for service from these proposed areas since there are a great deal of private residences within their boundaries as well as Senior Living Homes, specifically Tregaron and Normandy Hills. We receive several calls a week concerning services in these areas. The financial impact and increase of equipment/personnel on the department is hard to tell as we will have to see just how many residents utilize our services. If the maximum number of residents living in these areas apply to utilize our services, we will have to adjust how we run the transportation in order to not add an additional route. In addition, our secretary will need assistance in keeping up with the increase of phone calls and office responsibilities.

Chris Shewchuk

From: Ashley Decker

Sent: Thursday, July 11, 2019 3:17 PM

To: Chris Shewchuk Subject: RE: Annexation review

The only real impact it would have on our department would be fuel cost for the added clients we would pick up with the mini bus service. It is hard to quantify that because we don't have an elderly or disabled census of the areas. When working with Rich on the budget we used a factor of a 20% increase in fuel cost, so I would run with that as our best estimate. Approximately \$5,500. No additional personnel should be needed.

Ashley Decker, SPHR, SHRM-SCP Human Resources Manager

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, July 11, 2019 9:55 AM

To: Ashley Decker <ashley.decker@bellevue.net>

Subject: FW: Annexation review

Ashley,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris

From: Chris Shewchuk

Sent: Friday, June 14, 2019 10:15 AM

To: Bobby Riggs < Bobby.Riggs@bellevue.net >; Epiphany Ramos < epiphany.ramos@bellevue.net >; Jim Shada

<<u>Jim.Shada@bellevue.net</u>>; Mark Elbert <<u>Mark.Elbert@bellevue.net</u>>; Perry Guido <<u>Perry.Guido@bellevue.net</u>>; Susan

Kluthe <<u>Susan.Kluthe@bellevue.net</u>>; Todd Jarosz <<u>Todd.Jarosz@bellevue.net</u>>; Julie Dinville <<u>Julie.Dinville@bellevue.net</u>>; Ashley Decker <<u>ashley.decker@bellevue.net</u>>; Amanda Chandler

<amanda.parker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net >; Jim Ristow < jim.ristow@bellevue.net >; Richard Severson

<ri>crichard.severson@bellevue.net></ri> Subject: Annexation review

All:

The City is moving forward with the annexation of up to sixteen Sanitary and Improvement Districts; to make it a little bit easier on ourselves, we have divided the SIDs into two groups. The first group consists of the following nine SIDs:

#67 **Normandy Hills**

#171 Tregaron



Waste Water Department 8902 Cedar Island Road • Bellevue, Nebraska 68147 • (402) 293-3135

To: Chris Shewchuk CC: Jeff Roberts From: Epiphany Ramos

RE: Annexation Report Request Dated 06/14/2019

Date: July 11, 2019

I have reviewed the proposed annexation areas and have found the sanitary infrastructure to be satisfactory in most area, however there is a trunk line in SID 171 that will be needing some substantive repairs/ rehabilitation scheduled. The remaining areas and infrastructure will require minimal repairs needed upon annexation. Immediate intense cleaning and inspection will be required upon annexation which will take approximately 8 months for my current staff to complete and will create backlog for the existing scheduled work load. Once this initial cleaning and inspection is completed, routine maintenance and scheduled capital improvement planning should begin. Our operating margin is currently at approximately 30%, we would be able to maintain this margin within these locations as well based on increased revenues and increased expense projections.

The below chart contains the basic information requested for these areas, Total FTE (full-time employee) required is annually. Additional maintenance equipment would need to be purchased. The current cost for the additional fleet united needed is estimated at \$250,000.00. A total of two additional employees will be required to maintain current department operations and maintenance plan.

		PIPE	мн	Est # Units	Annual Est Revenue	Remaining Life of Assets	Total FTE needed for Maintenance
SID	171	18552	82	240	\$177,984.00	30	0.46
	177	7928	27	51	\$ 37,821.60	27	0.20
	182	1716	11	76	\$ 56,361.60	27	0.04
	183	9171	44	212	\$157,219.20	27	0.23
	186	11279	39	305	\$226,188.00	28	0.28
	197	10930	26	134	\$ 99,374.40	30	0.27
	265	8246	53	200	\$148,320.00	34	0.21
						Total FTE	
						Required	1.70



Chris Shewchuk

From:

Susan Kluthe

Sent:

Tuesday, July 16, 2019 11:12 AM

To:

Chris Shewchuk

Subject:

RE: Annexation review

Just a little information for the annexation review.

#171 Tregaron

(We would gain some revenue here due to liquor licenses and tobacco licenses)

#177 Fox Ridge Estates

#182 370 Pointe

#183 Pilgrims Landing

#186 Oakhurst/Oakridge East

#197 Heartland Hills

#265 Williamsburg (We would gain a little revenue for a liquor & a tobacco license)

As far as additional expenses or employee time, it would be minimal.

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Friday, July 12, 2019 8:42 AM

To: Susan Kluthe <Susan.Kluthe@bellevue.net>

Subject: RE: Annexation review

Off the top of my head:

Tregaron—Golf Course, Wal-Mart Neighborhood Market, Kwik Shop, and Sina Way Chinese Restaurant all have liquor licenses. Several other businesses, but I'm not sure if any have liquor licenses 370 Pointe—several businesses, I don't think any of them would have liquor licenses Williamsburg—Kum and Go would have a liquor license, no other businesses

The other four SIDs are all residential, I am not aware of any businesses in them.

From: Susan Kluthe

Sent: Friday, July 12, 2019 8:02 AM

To: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Subject: RE: Annexation review

Sorry Chris I have been sick and out of office last 2 days. Could you please let me know what businesses & maybe their addresses for the proposed annexed areas? If any of them have liquor licenses, I will have to know who they are. As far as additional personnel or equipment needs we will not need anything. The only thing I for see is additional revenue for liquor licenses, tobacco licenses, and if there would happen to be a business like a grooming shop which would also require a license.

Thanks!

Susan



Bellevue Public Library

1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

7/12/2019

The major concerns with annexation and the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Tregaron #171, Fox Ridge Estates #177, 370 Pointe #182, Pilgrims Landing #183, Oakhurst/Oakridge East #186, Heartland Hills #197, and Williamsburg #275).

According to the figures you provided, there is an approximate population of about 4,180 persons in all the SIDs concerned. We estimate that we have approximately 2,000 membership cards to these areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

Secondly, we currently spend about \$4.00 per cardholder for materials. If we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

Also, we continue to be stretched in regards to program capacity. High-demand programs such as our Summer Library Program for children are at capacity. We held 85 programs this summer, and for the 20 that required registration, we were completely full with waiting lists for all of them. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Additionally, building size is a consideration for us for lack of meeting room/programming space and to house a collection that is meeting the needs of a larger membership audience.





Street Department

206 Industrial Dr - Bellevue, Nebraska 68005 - (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: June 2019 Annexation Package Review - Pt 1

Date:

June 24, 2019

I. SID Areas

Lane Mile Additions and Annual Street Lighting Costs

- Package Totals: ¹Lane Miles = 40.96 ²Annual Street Lighting Cost = \$101.313.96
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - OPPD annual street lighting cost = \$16, 355.52
 - #171- Tregaron
 - Lane Miles = 11.17
 - OPPD annual street lighting cost = \$20,046.96
 - #177 Fox Ridge Estates
 - Lane Miles = 3.41
 - OPPD annual street lighting cost = \$1,866.24
 - #182 370 Pointe
 - Lane Miles = 0.55
 - OPPD annual street lighting cost = \$0
 - #183 Pilgrims Landing
 - Lane Miles = 5.64
 - OPPD annual street lighting cost = \$14,313.72
 - #186 Oakhurst/Oakridge East
 - Lane Miles = 6.24
 - OPPD annual street lighting cost = \$21,957.72
 - #197 Heartland Hills
 - Lane Miles = 3.21
 - OPPD annual street lighting cost = \$10,692.12
 - #242 Cedar View
 - Lane Miles = 0.58
 - OPPD annual street lighting cost = \$2,423.28
 - #265 Williamsburg
 - Lane Miles = 4.80
 - OPPD annual street lighting cost = \$13,658.40





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street sweeping on 568.47 lane miles of roads.

(Note: This number does not incorporate the most-recent annexations in spring of 2019).

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of lemployee per 12.74 lane miles, an average of 1970's (1:5.88) and 2013 (1:19.60) rates.

This package would warrant 3 full-time positions in year one, in an ongoing effort to hit target staff levels required to adequately maintain the street system in the City.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations, the department, in the winter of 2018-19, used thirty-four (34) pieces of equipment to clear roads in the winter. This averages 16.72 lane miles per unit. While the proposed areas in this package would not quite meet the threshold required to add three (3) pieces of equipment, I feel we would be best served by adding up to three route trucks.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$641,000.

(Note – this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget).

IV. <u>DEPARTMENT OPERATIONAL BUDGET</u>

Required increases to for maintenance, material costs to maintain existing service levels

The FY 18-19 budget funded operational expenses to maintain the street system (568.47 lane miles) at \$2,189,954. This would provide for a rate of funding of 3,852.37 per lane mile. This first portion of this package, 40.96 lane miles, would require a funding adjustment of 7.2% above last budgeted levels to meet annual needs. Assuming last year's operational budget as a baseline, with a 2.5% adjustment for cost increases in 2019-20, that baseline would increase to nearly \$2.25 million dollars. Adjusted operational costs to add the proposed areas should reasonably add approximately \$160 thousand to the annual operational budget.

First-year operational budget needs will approach \$2.4 million to perform current yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the nine areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

Estimated need for first-year operational budget increase w/o additional personnel: \$162,000.





Street Department

206 Industrial Dr = Bellevue, Nebraska 68005 = (402) 293-3126

V. <u>Capital Improvement Plan (C.I.P) / 1- and 6-Year Street-Related Projects</u>

Maintenance and Reconstruction Projects

The following are potential considerations for short- and long-term Capital Improvement Plans.

- Plans for contractual work to install curb ramps in both Blackhawk and Oakhurst/Oakridge East will need to be added to the existing plan and completed within 3 years of annexation. Costs could approach \$80-100 thousand dollars.
- Heartland Hills will need to contracted project to address pavement deterioration, inlet repairs, and curb ramp installs within two years of annexation. Costs could easily top \$100 thousand dollars to address immediate needs.
- Design and engineering plans should be considered within the first 5 years following annexation for widening and reconstruction of 25th St from Lynwood Dr to Fairview, including traffic signal installation at the intersection of 25th & Fairview Rd.
- The City would also acquire the bridge on Maass Rd (370 Pointe). The bridge will need to be put into our annual inspection schedule. Sarpy County will have the latest inspection data for conditions and maintenance needs.

VI. Highway Allocation

Projected revenue increase

• Highway Allocation funding for part 1 of the package, 40.96 lane miles, is fluid and subject to change with revenue fluctuation. Current per lane mile projections are not available from the State. Projections in this report are solely based on City's budget with projections reduced to a per lane mile estimate. FY 18-19 Budget – \$4,791,018 for 2018 lane mile totals.

The FY18-19 budget projects revenue at \$8,427.92 per lane mile.

Using this as a baseline:

12-month anticipated increase to Highway Allocation levels would be \$345,207.60.





Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Additional Annex

Date:

6-19-2019

After reviewing the current annexation plans for the City of Bellevue it raises some substantial concerns. Having all the CIP expansion for the Fleet and Fabrication Department removed from the 2019 projects, has already set the department productivity and efficiency backwards. Further annexation additions without proper Fleet Department expansion will amplify the situation.

The current Fleet facility is based on a 1995 study that was to be sufficient through 2015. In the 1995 study it did not include the extreme work load of a paid Fire Department or the current annexation plans. Also, with the recent flooding of the Fabrication facility and having to move that operation to the Fleet facility it has now cut into Fleets provision by over 25% increasing the congestion.

The previous proposal for the Fleet department expansion and the additional building for the Fabrication side is even more critical. With out the addition, in the future Fleet will be forced to outsource more and more work at a 100%-200% increase in price along with additional down time.

To readdress the conditions and circumstances that warrant the expansion of the Fleet Department would be in the best interest of the City of Bellevue and would be found to be necessary.



Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Fleet Maintenance – Anticipated Personnel and Facility Needs

Date:

October 30, 2018

As planners and developers consider the future of a larger land mass and population for the City of Bellevue through annexation, the Fleet Maintenance department would like to propose its anticipated personnel and facility needs a larger Bellevue would present.

It would be necessary to add a minimum of 1 diesel tech and 1 auto tech to my staff to handle the increased work load. The mechanic shop, built in 1999, has eight work bays, one area for small engine repair and a wash bay. The work load for the shop has increased tremendously in the past 5-8 years. Currently, eight bays have become insufficient to service the needs of the city, annexation will create a heavier burden. We anticipate a 50% increase in work load for most of the departments within the city and 150% increase work load for the Fire department. With more personnel and increased work load it is clear that we need to expand. I propose a minimum of 6,000 additional square feet of shop floor space to adequately perform our jobs. We would also request an additional 2,000 square feet of office space, break room and storage area as we have outgrown the space we currently have.

It will also be necessary to construct an additional building to house the Fabrication department on the grounds in which Fleet Maintenance operates on Betz Road. The Fabrication department is managed by the Fleet Maintenance Superintendent, orders supplies through our parts room and performs tasks that often times are reported by our techs/mechanics. Currently the Fabrication Shop operates out of one of the Street department's shops on the southern edge of Bellevue. Relocating the Fabrication operations to Fleet Maintenance facilities will make for a smoother, more efficient process and would eliminate commuting between the two locations. The estimated size of the proposed facility would be approximately 5,000 square feet with 4 work bays, office space and restrooms.

Yearly work order average per week

2008	Averaged	18-25 Work orders per week
2010	Averaged	18-25 Work orders per week
2012	Averaged	25-27 Work orders per week
2014	Averaged	27-30 Work orders per week
2016	Averaged	29-30 Work orders per week
2017	Averaged	35-40 Work orders per week
2018	Averaged	42-45 Work orders per week
2019	Averaging	50-53 Work orders per week

The Fleet Facility is a working structure base on a growth study of Bellevue from 1995 through 2015.

The yearly growth after 2015 has almost double the capacity of the projected growth for this facility.

The physical size and staffing to run the Fleet facility have not increased in size to keep up with the demands of the growth of the City of Bellevue. The failure to expand or not to immediately proceed with the proper action to resolve this situation, will result in back logged work, failure to react and repair emergency equipment in a safe time line and the farming out of more repairs to extremely expensive low quality sub-contracting shops.

None of this reflects the addition of the Fabrication Department being relocated at the Fleet Maintenance building, due to the 2019 Food. With the Fabrication, there is additional work orders and the loss of work space hindering the operation of the Fleet Department.

BPD ANNEXATON NEEDS

7-5-19

Currently the Department is budgeted for 95 sworn police officers to provide services to a population of 53, 434 people. (2018 Census Bureau). This equates to 1.77 police officers per 1,000 residents. This average is below the National average of 2. Using this data one could proclaim that taking on the additional 11,175 residents could require an additional 19 to 20 sworn police officers. By way of furthering this point I included a list of Nebraska cities with similar populations to 11,175 and the sworn staff range from 14 to 28 in these communities.

We currently average 46901 calls for service per year according the Sarpy CAD System. We have studied the call load for each subdivision in this package and determined that our calls for service will increase by roughly 7%. We are authorized 100 sworn staff at our current population and calls for service so this annexation call load would justify 7 additional staff.

I would propose to maintain our current level of service that the increase in staff is not solely driven by population so the thought of increasing our sworn staff to 19 or 20 is likely unnecessary and would take about 5 years to accomplish with hiring, training, and attrition accounted for.

It is my opinion that an additional 4 road patrol officers and 2 cruisers to build a new patrol district will handle the street portion of this annexation.

It is my opinion that an additional family crimes detective will be needed to address those needs associated with this annexation package.

It is my opinion that an additional 2 cyber crimes detectives with be needed to address the needs of this annexation package. (this unit is under staffed and falling behind already with the spiking technology aspects to nearly all of our cases).

It is my opinion that an additional code enforcement officer and a pick-up truck will be needed to address the Code aspect of this annexation package.

In total that is 7 sworn police officers, 1 non sworn code officer, and 3 vehicles.

Our records division and property and evidence divisions should be able to take this annexation on without additional staff at this time.

Chief Mark Elbert

Ordinance no. 3959

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

W hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and as shown on the attached Map, to wit:

Lots 1 through 55, 58, 59, 62 through 111, 112A through 123B, and 124, Heartland Hills

Lots 1 and 2, Heartland Hills Replat 1

Lots 1 and 2, Heartland Hills Replat 2 Outlots A and B, Heartland Hills

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

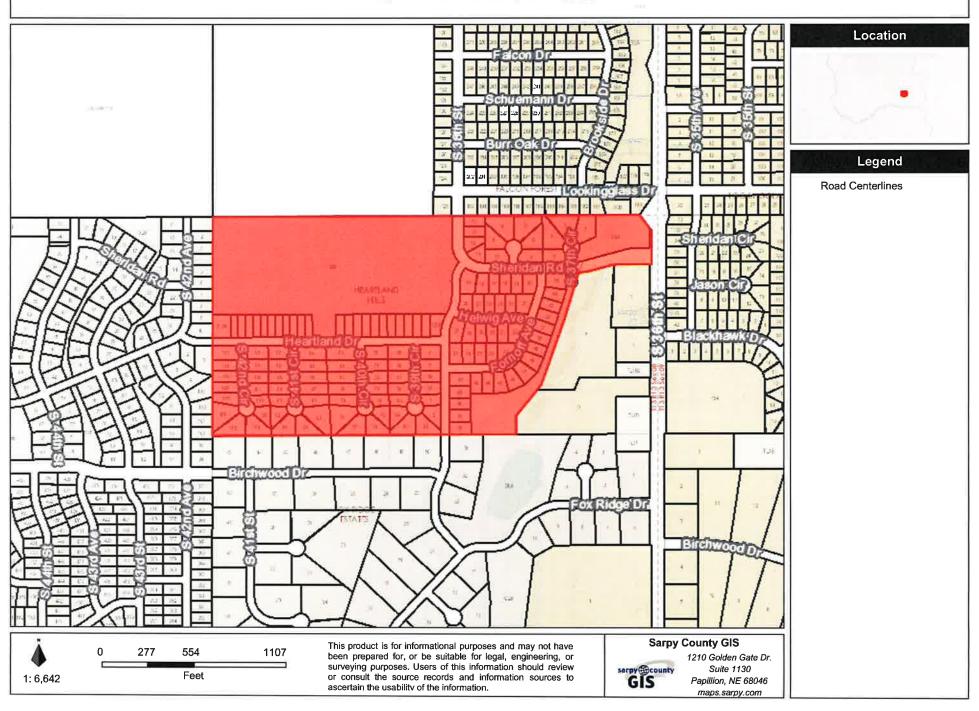
NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on October 1, 2019.

ADOPTED by the Mayor and City Council this _	day of	, 2019.
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 8/6/2019 Second Reading: 8/20/2019 Third Reading:		

SID #197 Heartland Hills



CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE: August 6, 2019	ACCINDA ITEM TYPE
COUNCIL MEETING DATE: August 6, 2019	AGENDA ITEM TYPE:
SUBMITTED BY:	SPECIAL PRESENTATION LIQUOR LICENSE
	ORDINANCE ~
Chris Shewchuk, Planning Director	PUBLIC HEARING
	RESOLUTION
	CURRENT BUSINESS
	OTHER (SEE CLERK)
SUBJECT:	
	Select HOOF MERICAN AND A COMMENT
Thequest to armex samilary and improvement bi	istrict #265, Williamsburg. Applicant: City of Bellevue.
SYNOPSIS:	
departments to provide services to the residents	e as a result of annexation, and the ability of various City s of this area indicates it is feasible for the City to annex f an annexation package consisting of seven SIDs.
FISCAL IMPACT:	
This annexation package would have a pos current and projected revenues and expen-	sitive fiscal impact on the City based upon ses associated with the annexation.
BUDGETED ITEM: YES NO PROJECT # & TRACKING INFORMATION:	
N/A	
RECOMMENDATION:	
The Planning Department and the Planning this annexation request.	g Commission have recommended approval of
BACKGROUND:	
See attached Planning Department memor department review of the proposed annexa	randum regarding the fiscal analysis and ation package.
ATTACHMENTS: 1 PC recommendation 2 Planning Department staff memo 3 Proposed Ordinance	4 5 6
FINANCE APPROVAL:	Lu
EGAL APPROVAL:	A. Portula

PLANNING COMMISSION RECOMMENDATION

A	PPI	LIC.	AN	Т٠
()			4 24 3	

City of Bellevue

CITY COUNCIL HEARING DATE:

August 20, 2019

REQUEST:

to annex Sanitary and Improvement District #265, Williamsburg

On July 25, 2019, the City of Bellevue Planning Commission voted five yes, zero no, zero abstained, and four absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Five	No:	Zero	Abstain:	Zero	Absent:	Four
	Casey						Aerni
	Cain						Perrin
	Jacobson						Smith
	Ackley						Cutsfort
	Ritz						

Planning Commission Hearing (s) was held on:

July 25, 2019



Office of the Planning Department

To:

Mayor Hike

City Council

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

July 30, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following seven Sanitary and Improvement Districts into the city limits:

SID #171 Tregaron

SID #177 Fox Ridge Estates

SID #182 370 Pointe

SID #183 Pilgrims Landing

SID #186 Oakhurst/Oakridge East

SID #197 Heartland Hills

SID #265 Williamsburg

In addition to these SIDs, we are also proposing the annexation of an additional nine parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Maps of the SID boundaries and the nine additional lots are attached to this report.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The seven SIDs proposed for annexation have an assessed valuation for 2019 of \$329,246,687 which will generate \$2,008,980 of property tax revenue for the City. The SIDs also currently have \$2,495,412 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$12,740,000 in outstanding bonded indebtedness and \$146,312 in construction fund warrants. Annual debt payments for the bonded indebtedness are \$1,151,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual

debt service payments. The construction fund warrants are short term, higher interest debt and are expected to be paid almost immediately after annexation. Annual tax revenue after debt service payments is expected to be \$857,405 prior to accounting for how the cash and investments are utilized. The nine unincorporated lots will add another \$750,042 of valuation and \$4,575 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,209 parcels and 1,663 dwelling units, including apartments. The population estimate of 4,357 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—30 acres of parks and open space, trails and tree maintenance, three playgrounds, ½ acre pond; need for two additional full-time staff and two Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower)

<u>Human Resources/Human Services</u>—additional fuel cost of \$5,500 for increased transportation services; high impact on transportation services from SID 171 due to senior living facility; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—most sanitary infrastructure is in satisfactory condition requiring minimal repairs upon annexation, however there is a trunk line in SID 171 which will need substantive repairs/rehabilitation; intense cleaning and inspection will take about eight months and create a backlog for the existing scheduled work load; need for two additional full-time employees and maintenance equipment (estimated at \$250,000); estimated annual revenue is approximately \$903,000; approximately 60-65% of revenue is paid to City of Omaha for wastewater treatment, remaining revenue will allow department to absorb additional expenses

<u>City Clerk</u>—some additional revenue from liquor licenses and tobacco licenses; minimal additional expenses or employee time requirements

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

Street Department—additional 35.02 lane miles to maintain; increase in State Highway Allocation funding of \$295,145.756; annual street lighting cost \$82,535.16; three additional full-time personnel (\$150,000); increase in operational expenses (\$163,000); capital expenses (three trucks \$641,000); short- and long-term capital considerations: curb ramps in Oakhurst/Oakridge East, Heartland Hills pavement deterioration and other repairs, design and engineering for widening and reconstruction of 25th Street from Lynnwood Drive to Fairview Road, bridge inspections on Maass Road (370 Pointe)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 – 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 52% of the potential increase in calls for service, therefore an additional four personnel and two or three vehicles would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #183 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. SID #182 is higher than the others because it is in the Papillion-LaVista School district. SID #186 is split between the Eastern Sarpy and Papillion Fire Districts accounting for the difference in the current levy shown below; this difference will be eliminated with the annexation.

SID #		Current Levy	In-City Levy	Change in Levy	Tax change per \$100,000
171		2.274010	2.198227	-0.075783	(\$75.78)
177		2.702219	2.198227	-0.503992	(\$503.99)
182		2.774194	2.378485	-0.395709	(\$395.71)
183		2.164010	2.198227	0.034217	\$34.22
186	PFD	2.263963	2.198227	-0.065736	(\$65.74)
186	ESFD	2.314010	2.198227	-0.115783	(\$115.78)
197		2.381165	2.198227	-0.182938	(\$182.94)
265		2.434008	2.198227	-0.235781	(\$235.78)

The unincorporated areas will have a more significant increase in their property tax rates since they are not currently paying a SID tax. Four of the parcels are not taxed as they are City or school property; the tax rate will change from 1.77401 to 2.198227—an increase of 0.424217 or \$424.22 per \$100,000 of valuation—on four of the remaining parcels, and the final parcel will see a levy change from 1.723963 to 2.198227—an increase of 0.474264 or \$474.26 per \$100,000. (This final parcel is only valued at \$525.)

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

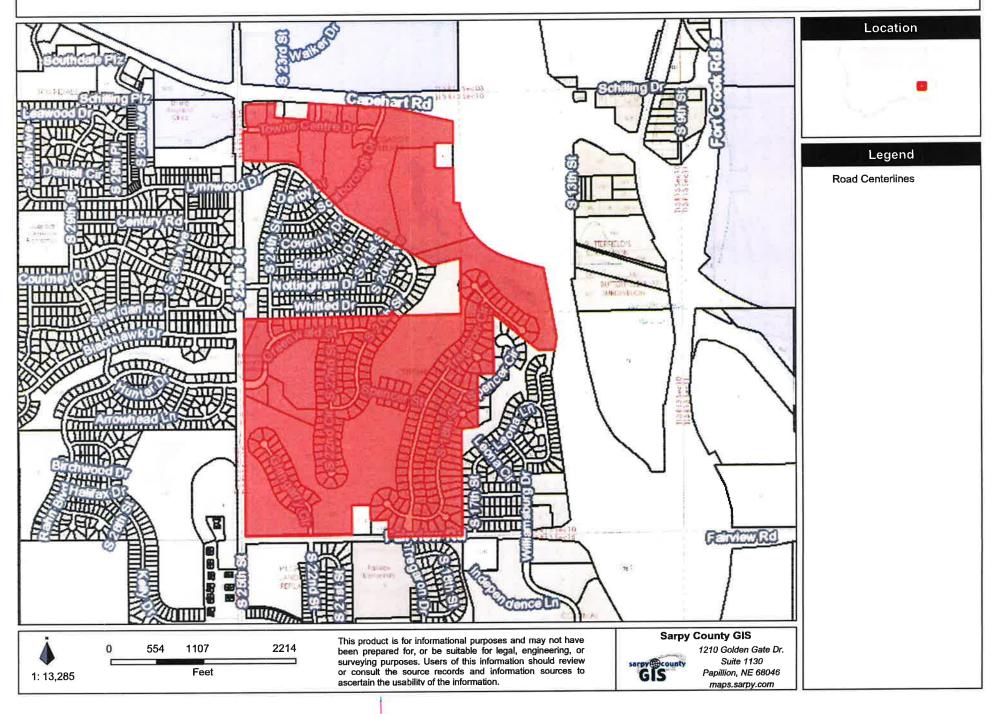
The Planning Commission recommended approval of the annexation package based upon compatibility with surrounding neighborhoods, positive financial impact on the City, and natural growth and development of the City.

SID#	SID NAME	BONDED DEBT(a)	GENERAL FUND WARRANTS(b)	ANNUAL DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE(c)	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS(d)
171	Tregaron	\$4,715,000	\$24,310	\$371,000	\$112,613,844	\$686,944	\$315,944	\$560,199
177	Fox Ridge Estates	\$1,815,000	\$0	\$120,000	\$19,375,596	\$118,191	(\$1,809)	\$303,696
182	370 Pointe	\$655,000	\$0	\$50,000	\$9,333,684	\$56,935	\$6,935	\$215,764
183	Pilgrim's Landing	\$1,080,000	\$0	\$150,000	\$52,694,395	\$321,436	\$171,436	\$325,490
186	Oakhurst/Oakridge East	\$1,050,000	\$36,555	\$145,000	\$56,979,733	\$347,576	\$202,576	\$232,824
197	Heartland Hills	\$1,215,000	\$85,447	\$140,000	\$33,103,109	\$201,929	\$61,929	\$293,440
265	Williamsburg	\$2,210,000	\$0	\$175,000	\$45,146,326	\$275,393	\$100,393	\$563,999
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,246,687	\$2,008,405	\$857,405	\$2,495,412
	Unincorporated lots	\$0	\$0	\$0	\$750,042	\$4,575	\$4,575	\$0
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,996,729	\$2,012,980	\$861,980	\$2,495,412

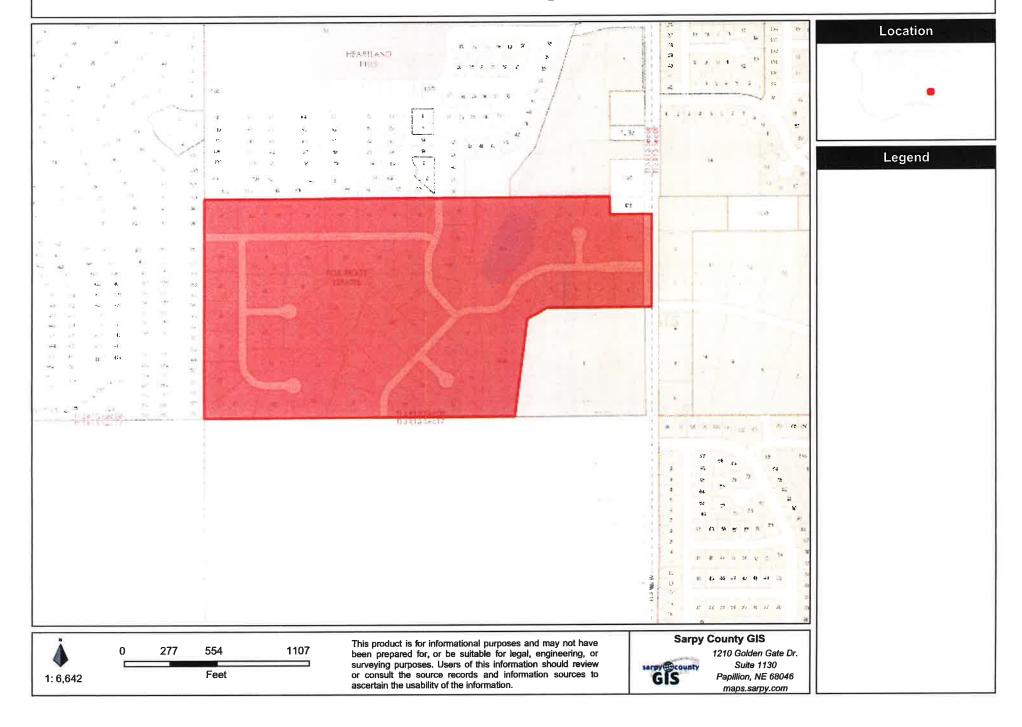
NOTES:

- (a) As of July 1, 2019
- (b) As of June 30, 2018, the last audit date
- (c) Based on current levy of 0.61
- (d) As of June 30, 2019

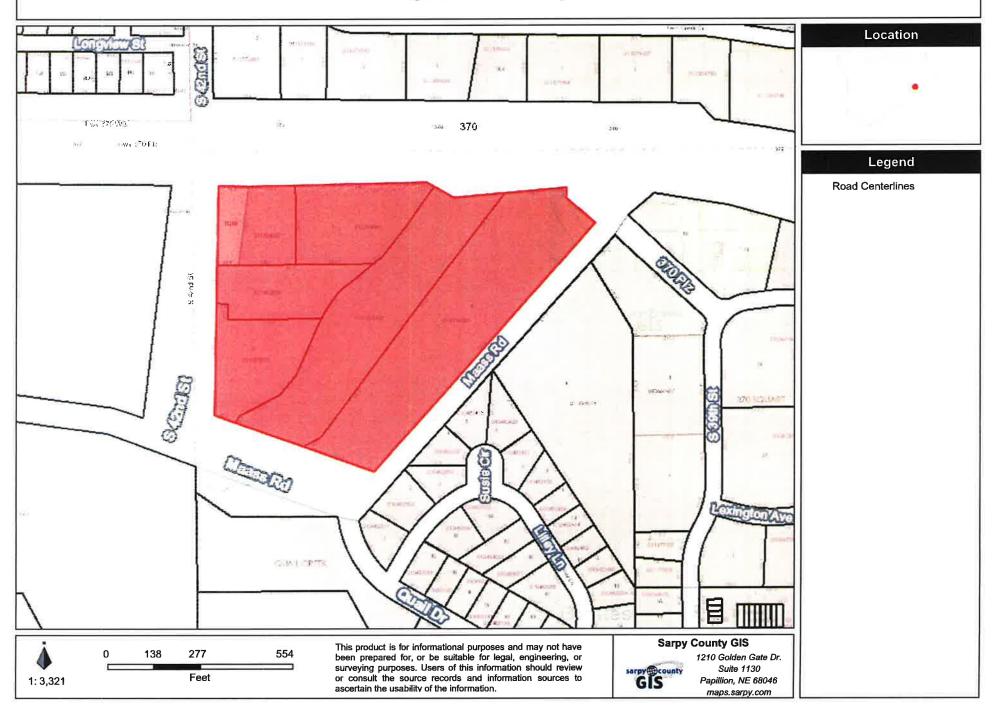
SID #171 Tregaron



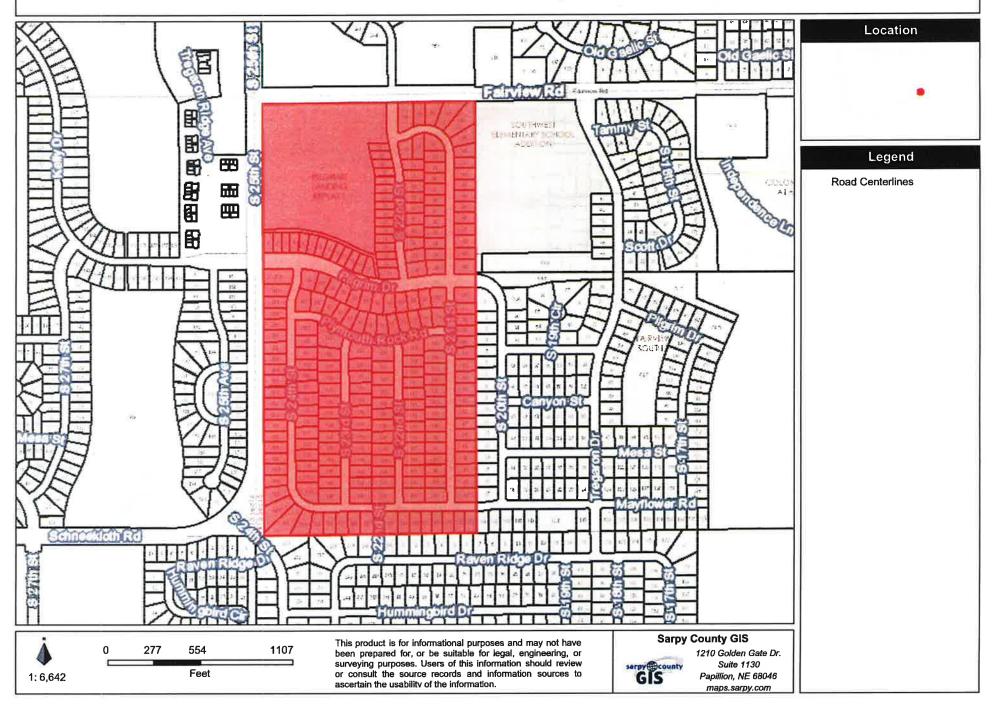
SID #177 Fox Ridge Estates



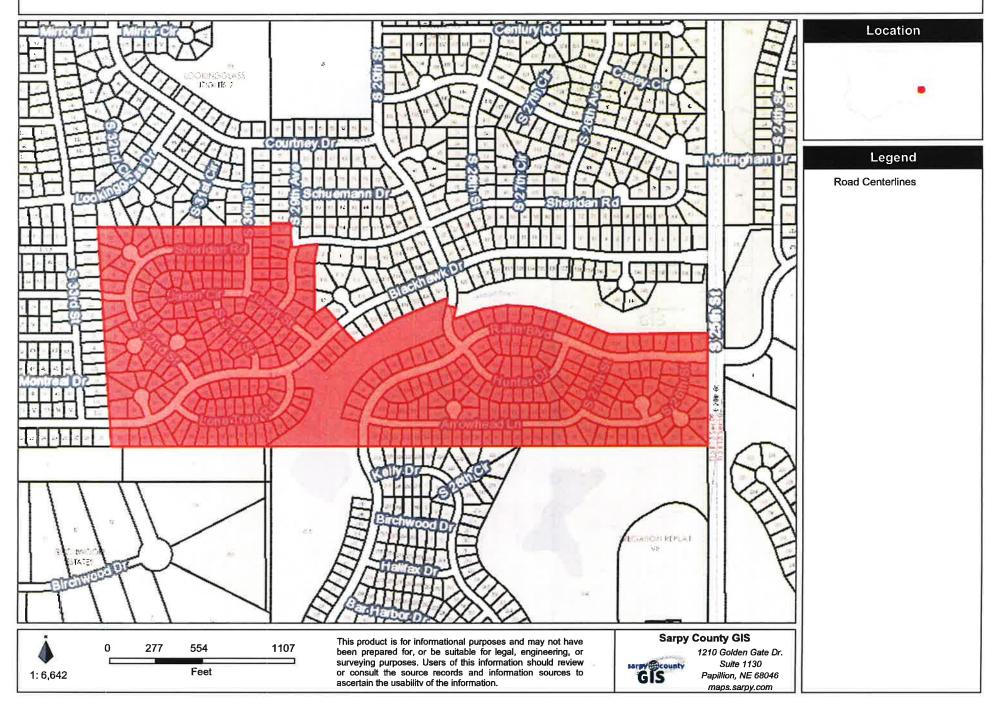
SID #182 370 Pointe



SID #183 Pilgrims Landing

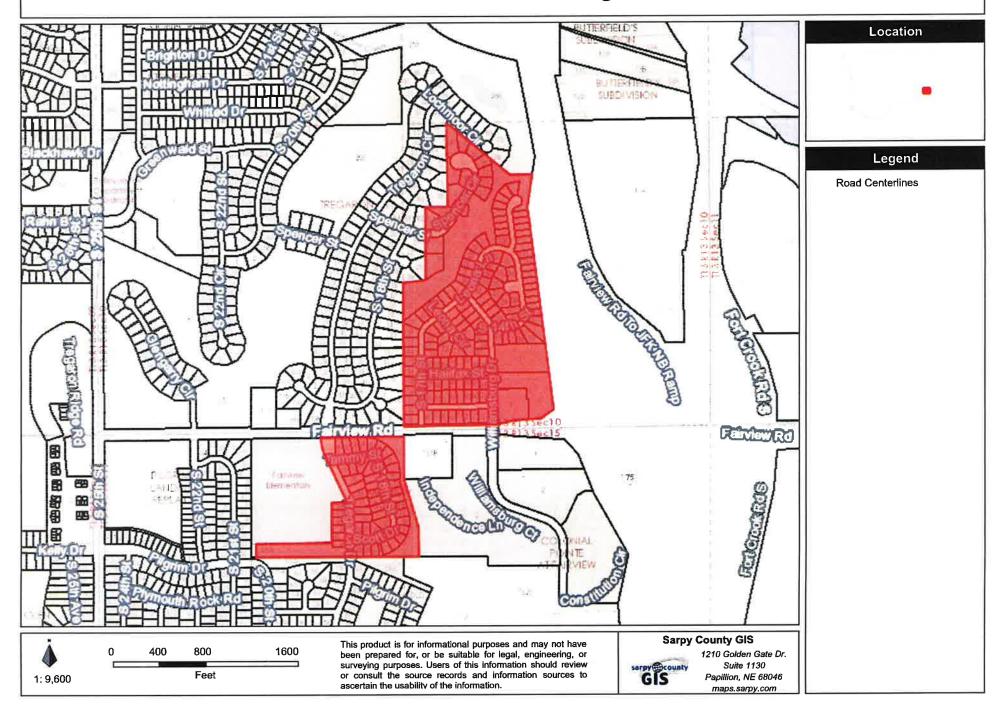


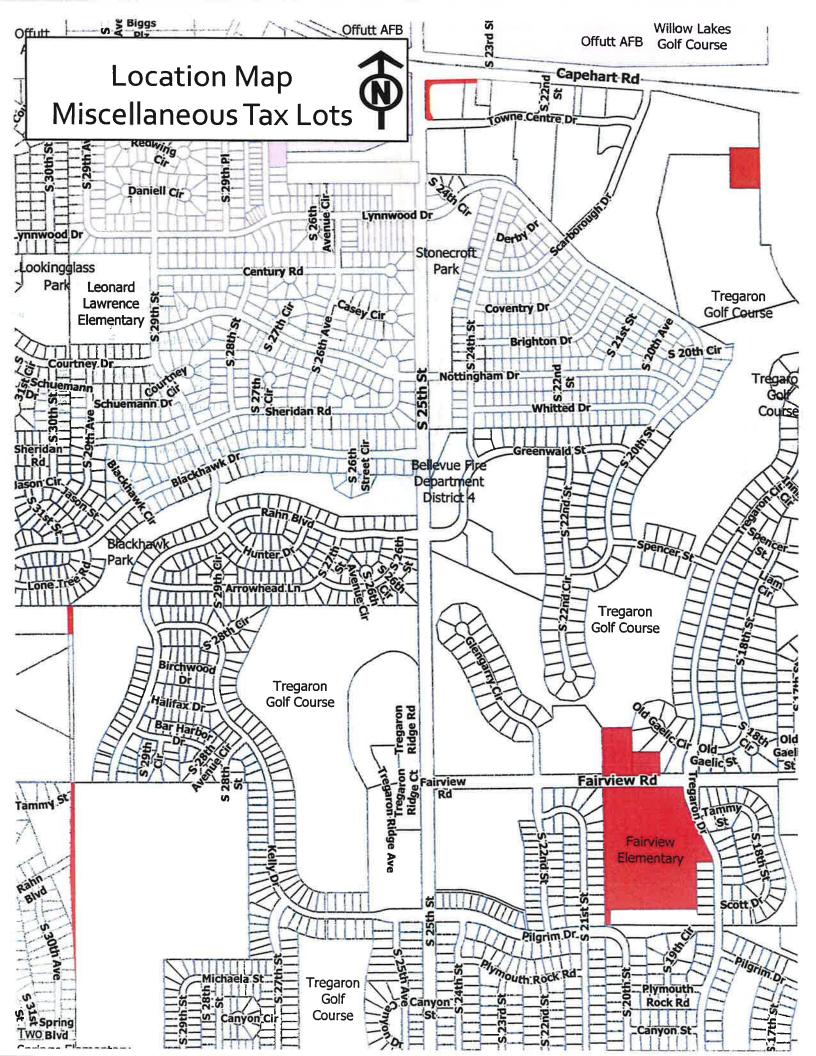
SID #186 Oakhurst/Oakridge East



SID #197 Heartland Hills Location Legend **Road Centerlines** - 15 100 Sarpy County GIS This product is for informational purposes and may not have been prepared for, or be suitable for legal, engineering, or surveying purposes. Users of this information should review 277 554 1107 1210 Golden Gate Dr. Suite 1130 GIS GIS Feet or consult the source records and information sources to Papillion, NE 68046 1:6,642 ascertain the usability of the information. maps.sarpy.com

SID #265 Williamsburg





Chris Shewchuk

Chris

Chris Snewchuk		
From: Sent: To: Subject:	Jim Shada Thursday, July 18, 2019 8:10 AM Chris Shewchuk Re: Annexation review	
Please find listed below the annexation: Open Space & Parks Act Trials & Tree Maintenar 3 - Playgrounds 1/2 Acre Pond upkeep Thanks, Jim		
From: Jim Shada Sent: Monday, July 15, 20 To: Chris Shewchuk Subject: Re: Annexation r		
need 2 additional full ti cost is \$21,000 per lawn	es of open space, trial maintenance, tree maintenance	
From: Chris Shewchuk Sent: Thursday, July 11, 2 To: Jim Shada Subject: FW: Annexation		
Jim,		
I did not receive a respon possible.	se from you regarding the annexation proposal. Please send	d any comments to me as soon as
SID 67 and SID 242 will no	t be going to Planning Commission this month, they will pos	ssibly be in the next group.
Thanks.		



1500 Wall Street. • Bellevue, Nebraska 68005 • (402) 682-6602 Human Service Office

MEMO

To: Chris Shewchuk-Planning Director

From: Amanda Parker-Human Service Manager

Date: July 2, 2019

Re: Annexation Information Review

This is to inform you that I have reviewed the areas in the proposed annexation that include:

Estimated Impact

#67	Normandy Hills	High
#171	Tregaron	High
#177	Fox Ridge Estates	Low
#182	370 Pointe	Low
#183	Pilgrims Landing	Low
#186	Oakhurst/Oakridge East	Medium
#197	Heartland Hills	Low
#242	Cedar View	Low
#265	Williamsburg	Low

I have concluded that from the review for these areas, the Specialized Transportation Service would see a tremendous increase in demand for service from these proposed areas since there are a great deal of private residences within their boundaries as well as Senior Living Homes, specifically Tregaron and Normandy Hills. We receive several calls a week concerning services in these areas. The financial impact and increase of equipment/personnel on the department is hard to tell as we will have to see just how many residents utilize our services. If the maximum number of residents living in these areas apply to utilize our services, we will have to adjust how we run the transportation in order to not add an additional route. In addition, our secretary will need assistance in keeping up with the increase of phone calls and office responsibilities.

Chris Shewchuk

From:

Ashley Decker

Sent:

Thursday, July 11, 2019 3:17 PM

To:

Chris Shewchuk

Subject:

RE: Annexation review

The only real impact it would have on our department would be fuel cost for the added clients we would pick up with the mini bus service. It is hard to quantify that because we don't have an elderly or disabled census of the areas. When working with Rich on the budget we used a factor of a 20% increase in fuel cost, so I would run with that as our best estimate. Approximately \$5,500. No additional personnel should be needed.

Ashley Decker, SPHR, SHRM-SCP Human Resources Manager

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, July 11, 2019 9:55 AM

To: Ashley Decker <ashley.decker@bellevue.net>

Subject: FW: Annexation review

Ashley,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris

From: Chris Shewchuk

Sent: Friday, June 14, 2019 10:15 AM

To: Bobby Riggs < Bobby.Riggs@bellevue.net >; Epiphany Ramos < epiphany.ramos@bellevue.net >; Jim Shada

<<u>Jim.Shada@bellevue.net</u>>; Mark Elbert <<u>Mark.Elbert@bellevue.net</u>>; Perry Guido <<u>Perry.Guido@bellevue.net</u>>; Susan

Kluthe <<u>Susan.Kluthe@bellevue.net</u>>; Todd Jarosz <<u>Todd.Jarosz@bellevue.net</u>>; Julie Dinville

<Julie.Dinville@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>; Amanda Chandler

<amanda.parker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net >; Jim Ristow < jim.ristow@bellevue.net >; Richard Severson

<<u>richard.severson@bellevue.net</u>>

Subject: Annexation review

All:

The City is moving forward with the annexation of up to sixteen Sanitary and Improvement Districts; to make it a little bit easier on ourselves, we have divided the SIDs into two groups. The first group consists of the following nine SIDs:

#67 Normandy Hills

#171 Tregaron



Waste Water Department 8902 Cedar Island Road • Bellevue, Nebraska 68147 • (402) 293-3135

To: Chris Shewchuk CC: Jeff Roberts From: Epiphany Ramos

RE: Annexation Report Request Dated 06/14/2019

Date: July 11, 2019

I have reviewed the proposed annexation areas and have found the sanitary infrastructure to be satisfactory in most area, however there is a trunk line in SID 171 that will be needing some substantive repairs/ rehabilitation scheduled. The remaining areas and infrastructure will require minimal repairs needed upon annexation. Immediate intense cleaning and inspection will be required upon annexation which will take approximately 8 months for my current staff to complete and will create backlog for the existing scheduled work load. Once this initial cleaning and inspection is completed, routine maintenance and scheduled capital improvement planning should begin. Our operating margin is currently at approximately 30%, we would be able to maintain this margin within these locations as well based on increased revenues and increased expense projections.

The below chart contains the basic information requested for these areas, Total FTE (full-time employee) required is annually. Additional maintenance equipment would need to be purchased. The current cost for the additional fleet united needed is estimated at \$250,000.00. A total of two additional employees will be required to maintain current department operations and maintenance plan.

		PIPE	МН	Est # Units	 	ıal Est nue		Remaining Life of Assets		Total FTE needed for Maintenance	e
SID	171	18552	82	240	\$ 177	,984.C	00	3	0	0.4	46
	177	7928	27	51	\$ 37	,821.6	60	2	:7	0.2	20
	182	1716	11	76	\$ 56	,361.6	60	2	7	0.0	04
	183	9171	44	212	\$ 157	,219.2	20	2	7	0.2	23
	186	11279	39	305	\$ 226	,188.0	00	2	8	0.2	28
	197	10930	26	134	\$ 99	,374.4	Ю	3	0	0.2	27
	265	8246	53	200	\$ 148	3,320.0	00	3	4	0.2	21
								Total FT	Έ		
								Require	d	1.7	70



Chris Shewchuk

From:

Susan Kluthe

Sent:

Tuesday, July 16, 2019 11:12 AM

To:

Chris Shewchuk

Subject:

RE: Annexation review

Just a little information for the annexation review.

#171 Tregaron

(We would gain some revenue here due to liquor licenses and tobacco licenses)

#177 Fox Ridge Estates

#182 370 Pointe

#183 Pilgrims Landing

#186 Oakhurst/Oakridge East

#197 Heartland Hills

#265 Williamsburg (We would gain a little revenue for a liquor & a tobacco license)

As far as additional expenses or employee time, it would be minimal.

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Friday, July 12, 2019 8:42 AM

To: Susan Kluthe <Susan.Kluthe@bellevue.net>

Subject: RE: Annexation review

Off the top of my head:

Tregaron—Golf Course, Wal-Mart Neighborhood Market, Kwik Shop, and Sina Way Chinese Restaurant all have liquor licenses. Several other businesses, but I'm not sure if any have liquor licenses 370 Pointe—several businesses, I don't think any of them would have liquor licenses Williamsburg—Kum and Go would have a liquor license, no other businesses

The other four SIDs are all residential, I am not aware of any businesses in them.

From: Susan Kluthe

Sent: Friday, July 12, 2019 8:02 AM

To: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Subject: RE: Annexation review

Sorry Chris I have been sick and out of office last 2 days. Could you please let me know what businesses & maybe their addresses for the proposed annexed areas? If any of them have liquor licenses, I will have to know who they are. As far as additional personnel or equipment needs we will not need anything. The only thing I for see is additional revenue for liquor licenses, tobacco licenses, and if there would happen to be a business like a grooming shop which would also require a license.

Thanks!

Susan



Bellevue Public Library

1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

7/12/2019

The major concerns with annexation and the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Tregaron #171, Fox Ridge Estates #177, 370 Pointe #182, Pilgrims Landing #183, Oakhurst/Oakridge East #186, Heartland Hills #197, and Williamsburg #275).

According to the figures you provided, there is an approximate population of about 4,180 persons in all the SIDs concerned. We estimate that we have approximately 2,000 membership cards to these areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

Secondly, we currently spend about \$4.00 per cardholder for materials. If we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

Also, we continue to be stretched in regards to program capacity. High-demand programs such as our Summer Library Program for children are at capacity. We held 85 programs this summer, and for the 20 that required registration, we were completely full with waiting lists for all of them. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Additionally, building size is a consideration for us for lack of meeting room/programming space and to house a collection that is meeting the needs of a larger membership audience.





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: June 2019 Annexation Package Review – Pt 1

Date:

June 24, 2019

I. SID Areas

Lane Mile Additions and Annual Street Lighting Costs

- Package Totals: ¹Lane Miles = 40.96 ²Annual Street Lighting Cost = \$101,313.96
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - OPPD annual street lighting cost = \$16, 355.52
 - #171- Tregaron
 - Lane Miles = 11.17
 - OPPD annual street lighting cost = \$20,046.96
 - #177 Fox Ridge Estates
 - Lane Miles = 3.41
 - OPPD annual street lighting cost = \$1,866.24
 - #182 370 Pointe
 - Lane Miles = 0.55
 - OPPD annual street lighting cost = \$0
 - #183 Pilgrims Landing
 - Lane Miles = 5.64
 - OPPD annual street lighting cost = \$14,313.72
 - #186 Oakhurst/Oakridge East
 - Lane Miles = 6.24
 - OPPD annual street lighting cost = \$21,957.72
 - #197 Heartland Hills
 - Lane Miles = 3.21
 - OPPD annual street lighting cost = \$10,692.12
 - #242 Cedar View
 - Lane Miles = 0.58
 - OPPD annual street lighting cost = \$2,423.28
 - #265 Williamsburg
 - Lane Miles = 4.80
 - OPPD annual street lighting cost = \$13,658.40

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street sweeping on 568.47 lane miles of roads.

(Note: This number does not incorporate the most-recent annexations in spring of 2019).

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of lemployee per 12.74 lane miles, an average of 1970's (1:5.88) and 2013 (1:19.60) rates. This package would warrant 3 full-time positions in year one, in an ongoing effort to hit target staff levels required to adequately maintain the street system in the City.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations, the department, in the winter of 2018-19, used thirty-four (34) pieces of equipment to clear roads in the winter. This averages 16.72 lane miles per unit. While the proposed areas in this package would not quite meet the threshold required to add three (3) pieces of equipment, I feel we would be best served by adding up to three route trucks.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$641,000.

(Note – this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget).

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The FY 18-19 budget funded operational expenses to maintain the street system (568.47 lane miles) at \$2,189,954. This would provide for a rate of funding of 3,852.37 per lane mile. This first portion of this package, 40.96 lane miles, would require a funding adjustment of 7.2% above last budgeted levels to meet annual needs. Assuming last year's operational budget as a baseline, with a 2.5% adjustment for cost increases in 2019-20, that baseline would increase to nearly \$2.25 million dollars. Adjusted operational costs to add the proposed areas should reasonably add approximately \$160 thousand to the annual operational budget.

First-year operational budget needs will approach \$2.4 million to perform current yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the nine areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

Estimated need for first-year operational budget increase w/o additional personnel: \$162,000.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

V. Capital Improvement Plan (C.I.P) / 1- and 6-Year Street-Related Projects

Maintenance and Reconstruction Projects

The following are potential considerations for short- and long-term Capital Improvement Plans.

- Plans for contractual work to install curb ramps in both Blackhawk and Oakhurst/Oakridge East will need to be
 added to the existing plan and completed within 3 years of annexation. Costs could approach \$80-100 thousand
 dollars.
- Heartland Hills will need to contracted project to address pavement deterioration, inlet repairs, and curb ramp installs within two years of annexation. Costs could easily top \$100 thousand dollars to address immediate needs.
- Design and engineering plans should be considered within the first 5 years following annexation for widening and reconstruction of 25th St from Lynwood Dr to Fairview, including traffic signal installation at the intersection of 25th & Fairview Rd.
- The City would also acquire the bridge on Maass Rd (370 Pointe). The bridge will need to be put into our annual inspection schedule. Sarpy County will have the latest inspection data for conditions and maintenance needs.

VI. Highway Allocation

Projected revenue increase

• Highway Allocation funding for part 1 of the package, 40.96 lane miles, is fluid and subject to change with revenue fluctuation. Current per lane mile projections are not available from the State. Projections in this report are solely based on City's budget with projections reduced to a per lane mile estimate. FY 18-19 Budget – \$4,791,018 for 2018 lane mile totals.

The FY18-19 budget projects revenue at \$8,427.92 per lane mile.

Using this as a baseline:

12-month anticipated increase to Highway Allocation levels would be \$345,207.60.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Fleet Maintenance Department 2012 Betz Road - Bellevue, Nebraska 68005 - (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Additional Annex

Date:

6-19-2019

After reviewing the current annexation plans for the City of Bellevue it raises some substantial concerns. Having all the CIP expansion for the Fleet and Fabrication Department removed from the 2019 projects, has already set the department productivity and efficiency backwards. Further annexation additions without proper Fleet Department expansion will amplify the situation.

The current Fleet facility is based on a 1995 study that was to be sufficient through 2015. In the 1995 study it did not include the extreme work load of a paid Fire Department or the current annexation plans. Also, with the recent flooding of the Fabrication facility and having to move that operation to the Fleet facility it has now cut into Fleets provision by over 25% increasing the congestion.

The previous proposal for the Fleet department expansion and the additional building for the Fabrication side is even more critical. With out the addition, in the future Fleet will be forced to outsource more and more work at a 100%-200% increase in price along with additional down time.

To readdress the conditions and circumstances that warrant the expansion of the Fleet Department would be in the best interest of the City of Bellevue and would be found to be necessary.



Fleet Maintenance Department 2012 Betz Road - Bellevue, Nebraska 68005 - (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Fleet Maintenance - Anticipated Personnel and Facility Needs

Date:

October 30, 2018

As planners and developers consider the future of a larger land mass and population for the City of Bellevue through annexation, the Fleet Maintenance department would like to propose its anticipated personnel and facility needs a larger Bellevue would present.

It would be necessary to add a minimum of 1 diesel tech and 1 auto tech to my staff to handle the increased work load. The mechanic shop, built in 1999, has eight work bays, one area for small engine repair and a wash bay. The work load for the shop has increased tremendously in the past 5-8 years. Currently, eight bays have become insufficient to service the needs of the city, annexation will create a heavier burden. We anticipate a 50% increase in work load for most of the departments within the city and 150% increase work load for the Fire department. With more personnel and increased work load it is clear that we need to expand. I propose a minimum of 6,000 additional square feet of shop floor space to adequately perform our jobs. We would also request an additional 2,000 square feet of office space, break room and storage area as we have outgrown the space we currently have.

It will also be necessary to construct an additional building to house the Fabrication department on the grounds in which Fleet Maintenance operates on Betz Road. The Fabrication department is managed by the Fleet Maintenance Superintendent, orders supplies through our parts room and performs tasks that often times are reported by our techs/mechanics. Currently the Fabrication Shop operates out of one of the Street department's shops on the southern edge of Bellevue. Relocating the Fabrication operations to Fleet Maintenance facilities will make for a smoother, more efficient process and would eliminate commuting between the two locations. The estimated size of the proposed facility would be approximately 5,000 square feet with 4 work bays, office space and restrooms.

Yearly work order average per week

2008	Averaged	18-25 Work orders per week
2010	Averaged	18-25 Work orders per week
2012	Averaged	25-27 Work orders per week
2014	Averaged	27-30 Work orders per week
2016	Averaged	29-30 Work orders per week
2017	Averaged	35-40 Work orders per week
2018	Averaged	42-45 Work orders per week
2019	Averaging	50-53 Work orders per week

The Fleet Facility is a working structure base on a growth study of Bellevue from 1995 through 2015.

The yearly growth after 2015 has almost double the capacity of the projected growth for this facility.

The physical size and staffing to run the Fleet facility have not increased in size to keep up with the demands of the growth of the City of Bellevue. The failure to expand or not to immediately proceed with the proper action to resolve this situation, will result in back logged work, failure to react and repair emergency equipment in a safe time line and the farming out of more repairs to extremely expensive low quality sub-contracting shops.

None of this reflects the addition of the Fabrication Department being relocated at the Fleet Maintenance building, due to the 2019 Food. With the Fabrication, there is additional work orders and the loss of work space hindering the operation of the Fleet Department.

BPD ANNEXATON NEEDS

7-5-19

Currently the Department is budgeted for 95 sworn police officers to provide services to a population of 53, 434 people. (2018 Census Bureau). This equates to 1.77 police officers per 1,000 residents. This average is below the National average of 2. Using this data one could proclaim that taking on the additional 11,175 residents could require an additional 19 to 20 sworn police officers. By way of furthering this point I included a list of Nebraska cities with similar populations to 11,175 and the sworn staff range from 14 to 28 in these communities.

We currently average 46901 calls for service per year according the Sarpy CAD System. We have studied the call load for each subdivision in this package and determined that our calls for service will increase by roughly 7%. We are authorized 100 sworn staff at our current population and calls for service so this annexation call load would justify 7 additional staff.

I would propose to maintain our current level of service that the increase in staff is not solely driven by population so the thought of increasing our sworn staff to 19 or 20 is likely unnecessary and would take about 5 years to accomplish with hiring, training, and attrition accounted for.

It is my opinion that an additional 4 road patrol officers and 2 cruisers to build a new patrol district will handle the street portion of this annexation.

It is my opinion that an additional family crimes detective will be needed to address those needs associated with this annexation package.

It is my opinion that an additional 2 cyber crimes detectives with be needed to address the needs of this annexation package. (this unit is under staffed and falling behind already with the spiking technology aspects to nearly all of our cases).

It is my opinion that an additional code enforcement officer and a pick-up truck will be needed to address the Code aspect of this annexation package.

In total that is 7 sworn police officers, 1 non sworn code officer, and 3 vehicles.

Our records division and property and evidence divisions should be able to take this annexation on without additional staff at this time.

Chief Mark Elbert

Ordinance no. 3960

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

 \mathbf{W} Hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and as shown on the attached map, to wit:

Lots 1 through 126, Williamsburg

Lot 1, Williamsburg Plaza

Lots 1 and 2, Williamsburg Plaza Replat One

Lots 11 through 13, Tregaron Woods

Lots 1 through 11, Tregaron Woods Replat I

Lots 1 and 2, Tregaron Woods Replat II

Lots 4 through 49, and Outlots A and B, Fairview South

Lots 1 through 3, Fairview South Replat 1

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

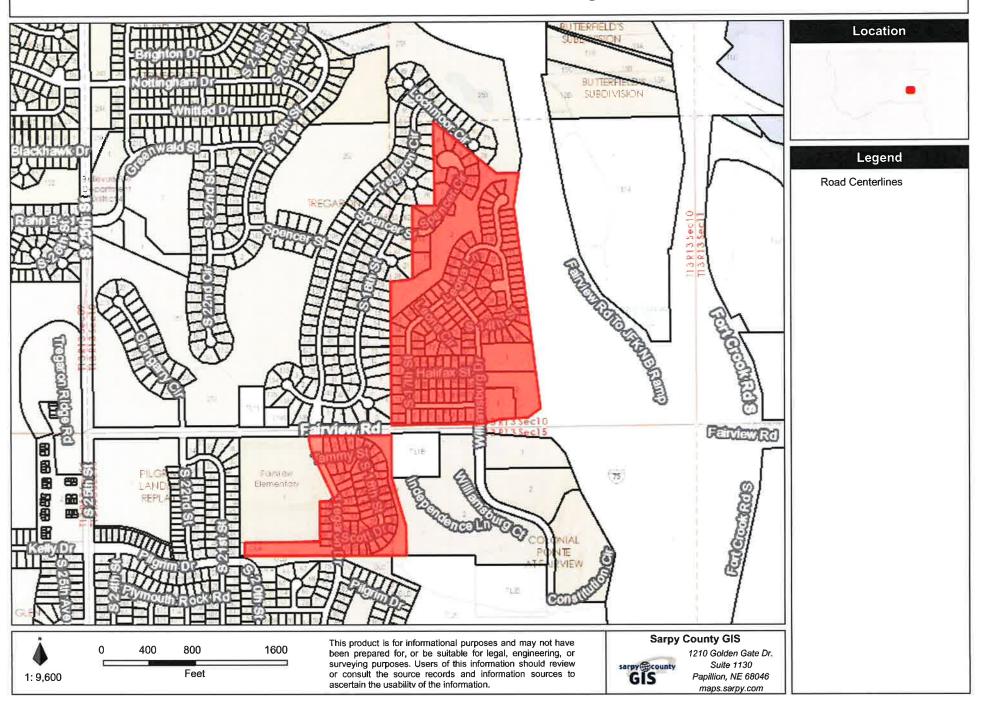
NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on October 1, 2019.

${ m A}$ DOPTED by the Mayor and City Council this $_{\scriptscriptstyle \perp}$	day of	, 2019
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 8/6/2019 Second Reading: 8/20/2019 Third Reading:		

SID #265 Williamsburg



CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE: August 6, 2019	ACENDA ITEM TVPF
Augusto, 2019	AGENDA ITEM TYPE: SPECIAL PRESENTATION
SUBMITTED BY:	LIQUOR LICENSE
Chris Shewchuk, Planning Director	ORDINANCE -
Johns Offeworldk, Flamming Director	PUBLIC HEARING
	RESOLUTION
	CURRENT BUSINESS
	OTHER (SEE CLERK)
SUBJECT:	
Request in given in 1 and a factor of the control o	ot 2A2A2, located in Section 15, T13N, R13E of the 6th P.M.; part of Lot 6 and part of Lot 7, Trageren Towns Centre, Tax Lots
106 end 11, sociated in Section 10, T13N, R13E of the 6th P.M.; Tax Lot 13, located in Section 10, T13N, R13E of the 6th P.M. (Percel #011564471). Tax Lot 3A2, located in Section 16, T13N, R13E of the 6th P.M. (Percel #011564471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #011564471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel #01156471). Tax Lot 3A2, located in Section 10, T13N, R13E of the 6th P.M. (Percel	R ACACA, Joseph on section 15, 113N, K15c of the 6th FM, just of Lot 9 and part of Lot 7, Tragemen Towns Cester: Tax Lots free 6th FM, (Partie 8010698031); part of Tax Lot 15, located in Section 16, 113N, R15c of the 6th FM, (Partie 8010800994); in Section 0, 113N, R15c of the 6th P.M., Sarry County, Notemba, Applicant: City of Bellman.
SYNOPSIS:	
This ordinance proposed the appearation of	nine parcels in conjunction with the annexation
of seven Sanitary and Improvement District the city limits, or will be upon the annexation	s. These parcels are currently contiguous with
FISCAL IMPACT:	
This annexation package would have a posi revenues and expected departmental expen	tive fiscal impact on the City based upon tax additures.
BUDGETED ITEM: YES NO PROJECT # & TRACKING INFORMATION:	
N/A	
RECOMMENDATION:	
The Planning Department and the Planning this annexation request.	Commission have recommended approval of
BACKGROUND:	
See attached Planning Department memora department review of the proposed annexation	andum regarding the fiscal analysis and ion package.
ATTACHMENTS:	
1 PC recommendation	4
Planning Department staff memo	5
Proposed Ordinance and Map	6
× /	
SIGNATURES: ADMINISTRATOR APPROVAL:	W/ C-
FINANCE APPROVAL:	h
EGAL APPROVAL:	w Norda

PLANNING COMMISSION RECOMMENDATION

APPLICANT: City of Bellevue

CITY COUNCIL HEARING DATE: August 20, 2019

REQUEST: to annex Lot 1, except part dedicated for right-of-way, Southwest Elementary School

Addition, and Tax Lot 2A2A2, located in the Northwest ¼ of Section 15, T13N, R13E of the 6th P.M.; part of Lot 6 and part of Lot 7, Tregaron Towne Centre; Tax Lots 10B and 11, located in the Southwest ¼ of Section 10, T13N, R13E of the 6th P.M.; Tax Lot 13, located in the Northwest ¼ of Section 10, T13N, R13E of the 6th P.M. (Parcel #010969381); part of Tax Lot 3A, located in the Northwest ¼ of Section 16, T13N, R13E of the 6th P.M. (Parcel #010983694); part of Tax Lot 3A, located in the Northwest ¼ of Section 16, T13N, R13E of the 6th P.M. (Parcel #011598421); and Tax Lot 3A2, located in the Southwest ¼

of Section 9, T13N, R13E of the 6th P.M.

On July 25, 2019, the City of Bellevue Planning Commission voted five yes, zero no, zero abstained, and four absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Five	No:	Zero	Abstain:	Zero	Absent:	Four
	Casey						Aerni
	Cain						Perrin
	Jacobson						Smith
	Ackley						Cutsforth
	Ritz						

Planning Commission Hearing (s) was held on: July 25, 2019



Office of the Planning Department

To: Mayor Hike

City Council

City Administrator Jim Ristow

From: Chris Shewchuk, Planning Director

Date: July 30, 2019

Subject: City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following seven Sanitary and Improvement Districts into the city limits:

SID #171 Tregaron

SID #177 Fox Ridge Estates

SID #182 370 Pointe

SID #183 Pilgrims Landing

SID #186 Oakhurst/Oakridge East

SID #197 Heartland Hills SID #265 Williamsburg

In addition to these SIDs, we are also proposing the annexation of an additional nine parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Maps of the SID boundaries and the nine additional lots are attached to this report.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The seven SIDs proposed for annexation have an assessed valuation for 2019 of \$329,246,687 which will generate \$2,008,980 of property tax revenue for the City. The SIDs also currently have \$2,495,412 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$12,740,000 in outstanding bonded indebtedness and \$146,312 in construction fund warrants. Annual debt payments for the bonded indebtedness are \$1,151,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual

debt service payments. The construction fund warrants are short term, higher interest debt and are expected to be paid almost immediately after annexation. Annual tax revenue after debt service payments is expected to be \$857,405 prior to accounting for how the cash and investments are utilized. The nine unincorporated lots will add another \$750,042 of valuation and \$4,575 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,209 parcels and 1,663 dwelling units, including apartments. The population estimate of 4,357 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—30 acres of parks and open space, trails and tree maintenance, three playgrounds, ½ acre pond; need for two additional full-time staff and two Hustler Z104 riding lawn mowers (estimated cost is \$21,000 per lawn mower)

<u>Human Resources/Human Services</u>—additional fuel cost of \$5,500 for increased transportation services; high impact on transportation services from SID 171 due to senior living facility; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

<u>Wastewater</u>—most sanitary infrastructure is in satisfactory condition requiring minimal repairs upon annexation, however there is a trunk line in SID 171 which will need substantive repairs/rehabilitation; intense cleaning and inspection will take about eight months and create a backlog for the existing scheduled work load; need for two additional full-time employees and maintenance equipment (estimated at \$250,000); estimated annual revenue is approximately \$903,000; approximately 60-65% of revenue is paid to City of Omaha for wastewater treatment, remaining revenue will allow department to absorb additional expenses

<u>City Clerk</u>—some additional revenue from liquor licenses and tobacco licenses; minimal additional expenses or employee time requirements

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

Street Department—additional 35.02 lane miles to maintain; increase in State Highway Allocation funding of \$295,145.756; annual street lighting cost \$82,535.16; three additional full-time personnel (\$150,000); increase in operational expenses (\$163,000); capital expenses (three trucks \$641,000); short- and long-term capital considerations: curb ramps in Oakhurst/Oakridge East, Heartland Hills pavement deterioration and other repairs, design and engineering for widening and reconstruction of 25th Street from Lynnwood Drive to Fairview Road, bridge inspections on Maass Road (370 Pointe)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 52% of the potential increase in calls for service, therefore an additional four personnel and two or three vehicles would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #183 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. SID #182 is higher than the others because it is in the Papillion-LaVista School district. SID #186 is split between the Eastern Sarpy and Papillion Fire Districts accounting for the difference in the current levy shown below; this difference will be eliminated with the annexation.

SID				Change in	Tax change per
#		Current Levy	In-City Levy	Levy	\$100,000
171		2.274010	2.198227	-0.075783	(\$75.78)
177		2.702219	2.198227	-0.503992	(\$503.99)
182		2.774194	2.378485	-0.395709	(\$395.71)
183		2.164010	2.198227	0.034217	\$34.22
186	PFD	2.263963	2.198227	-0.065736	(\$65.74)
186	ESFD	2.314010	2.198227	-0.115783	(\$115.78)
197		2.381165	2.198227	-0.182938	(\$182.94)
265		2.434008	2.198227	-0.235781	(\$235.78)

The unincorporated areas will have a more significant increase in their property tax rates since they are not currently paying a SID tax. Four of the parcels are not taxed as they are City or school property; the tax rate will change from 1.77401 to 2.198227—an increase of 0.424217 or \$424.22 per \$100,000 of valuation—on four of the remaining parcels, and the final parcel will see a levy change from 1.723963 to 2.198227—an increase of 0.474264 or \$474.26 per \$100,000. (This final parcel is only valued at \$525.)

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain.

<u>Wastewater</u>

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

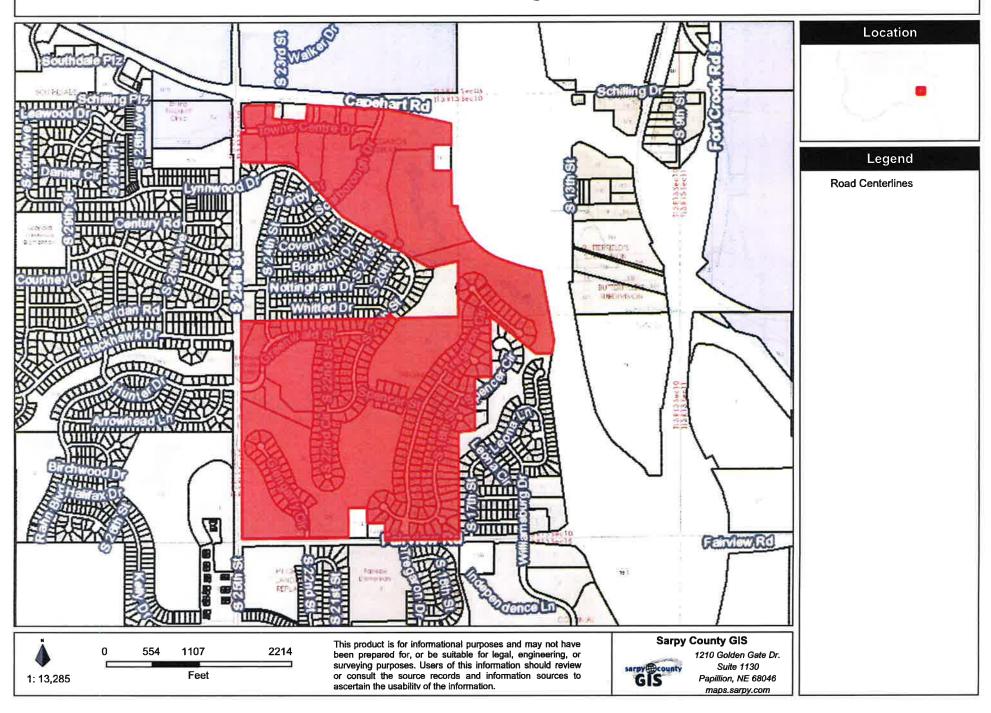
The Planning Commission recommended approval of the annexation package based upon compatibility with surrounding neighborhoods, positive financial impact on the City, and natural growth and development of the City.

SID#	SID NAME	BONDED DEBT(a)	GENERAL FUND WARRANTS(b)	ANNUAL DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE(c)	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS(d)
*	-		-	// /				
171	Tregaron	\$4,715,000	\$24,310	\$371,000	\$112,613,844	\$686,944	\$315,944	\$560,199
177	Fox Ridge Estates	\$1,815,000	\$0	\$120,000	\$19,375,596	\$118,191	(\$1,809)	\$303,696
182	370 Pointe	\$655,000	\$0	\$50,000	\$9,333,684	\$56,935	\$6,935	\$215,764
183	Pilgrim's Landing	\$1,080,000	\$0	\$150,000	\$52,694,395	\$321,436	\$171,436	\$325,490
186	Oakhurst/Oakridge East	\$1,050,000	\$36,555	\$145,000	\$56,979,733	\$347,576	\$202,576	\$232,824
197	Heartland Hills	\$1,215,000	\$85,447	\$140,000	\$33,103,109	\$201,929	\$61,929	\$293,440
265	Williamsburg	\$2,210,000	\$0	\$175,000	\$45,146,326	\$275,393	\$100,393	\$563,999
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,246,687	\$2,008,405	\$857,405	\$2,495,412
	Unincorporated lots	\$0	\$0	\$0	\$750,042	\$4,575	\$4,575	\$0
	TOTALS	\$12,740,000	\$146,312	\$1,151,000	\$329,996,729	\$2,012,980	\$861,980	\$2,495,412

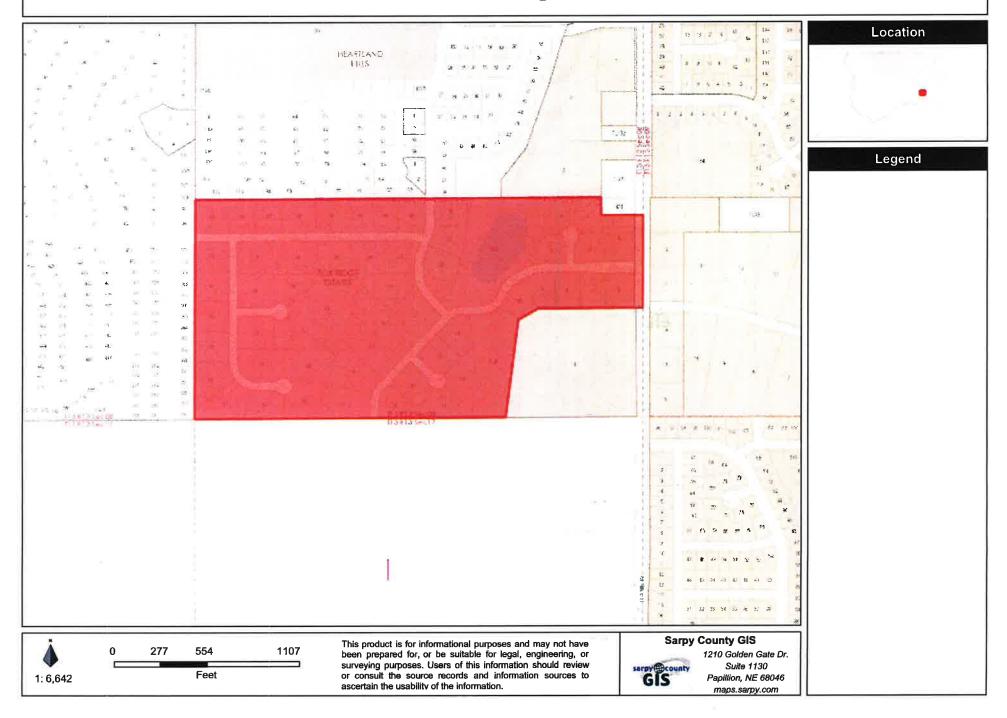
NOTES:

- (a) As of July 1, 2019
- (b) As of June 30, 2018, the last audit date
- (c) Based on current levy of 0.61
- (d) As of June 30, 2019

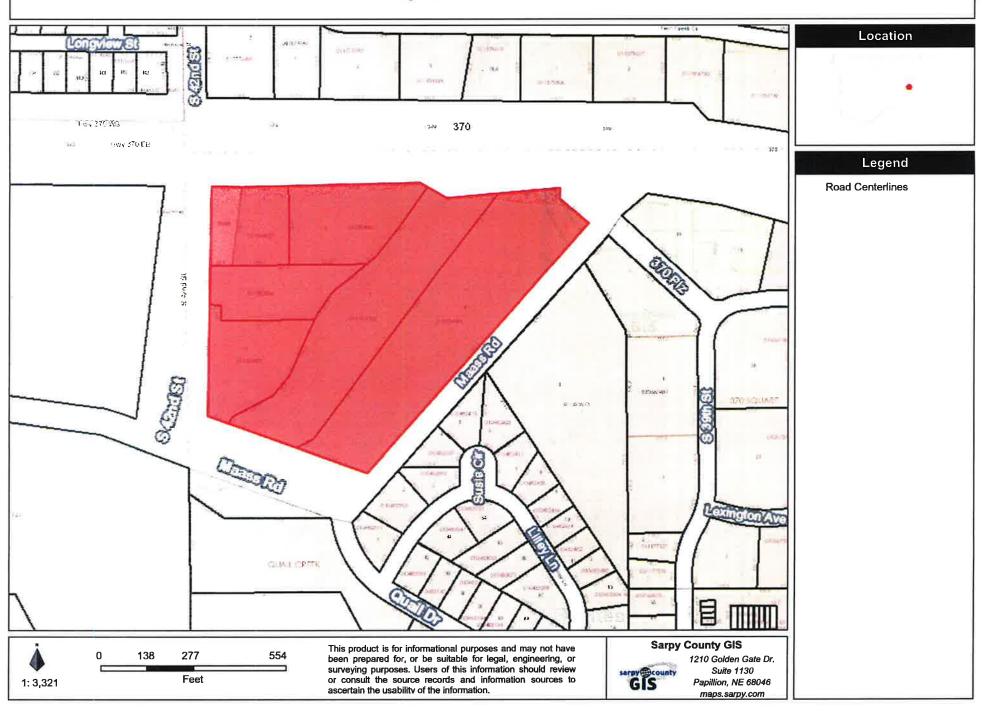
SID #171 Tregaron



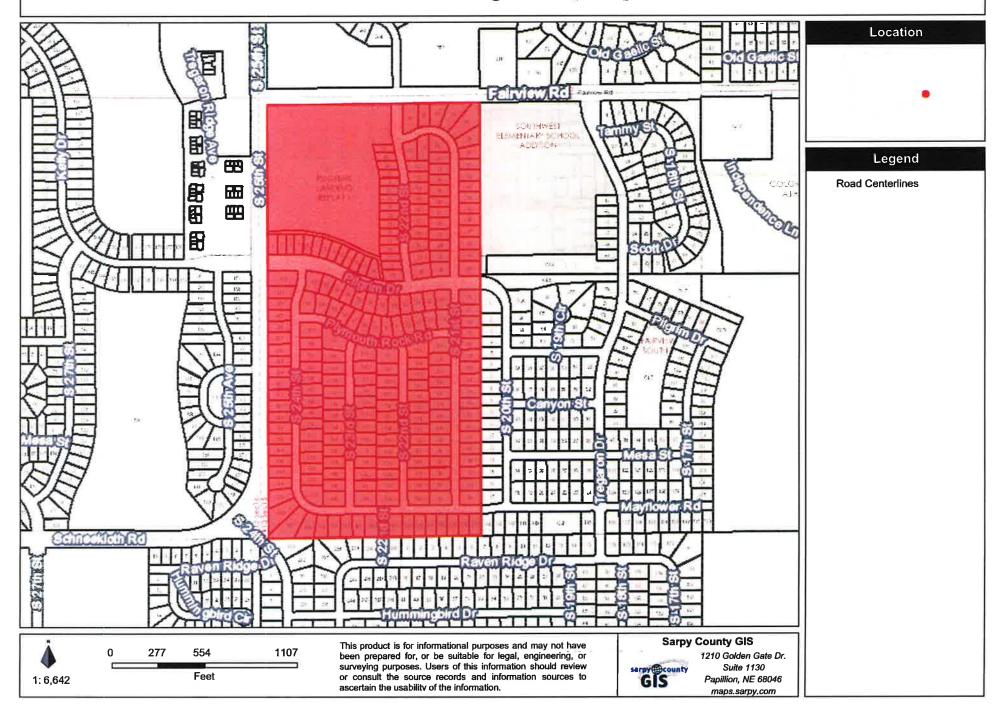
SID #177 Fox Ridge Estates



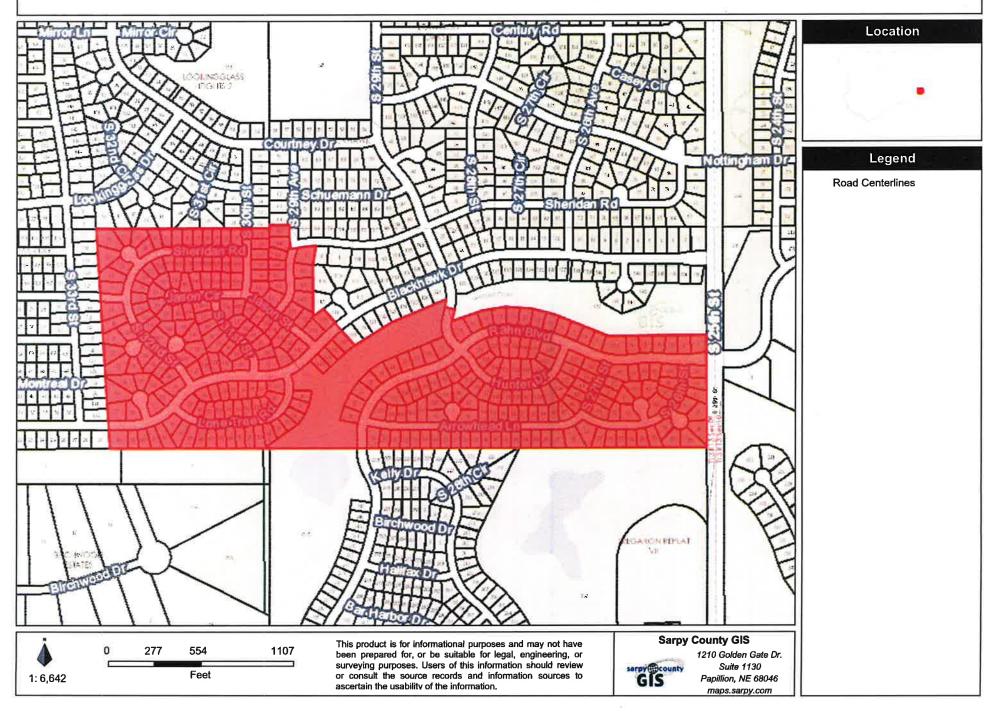
SID #182 370 Pointe



SID #183 Pilgrims Landing

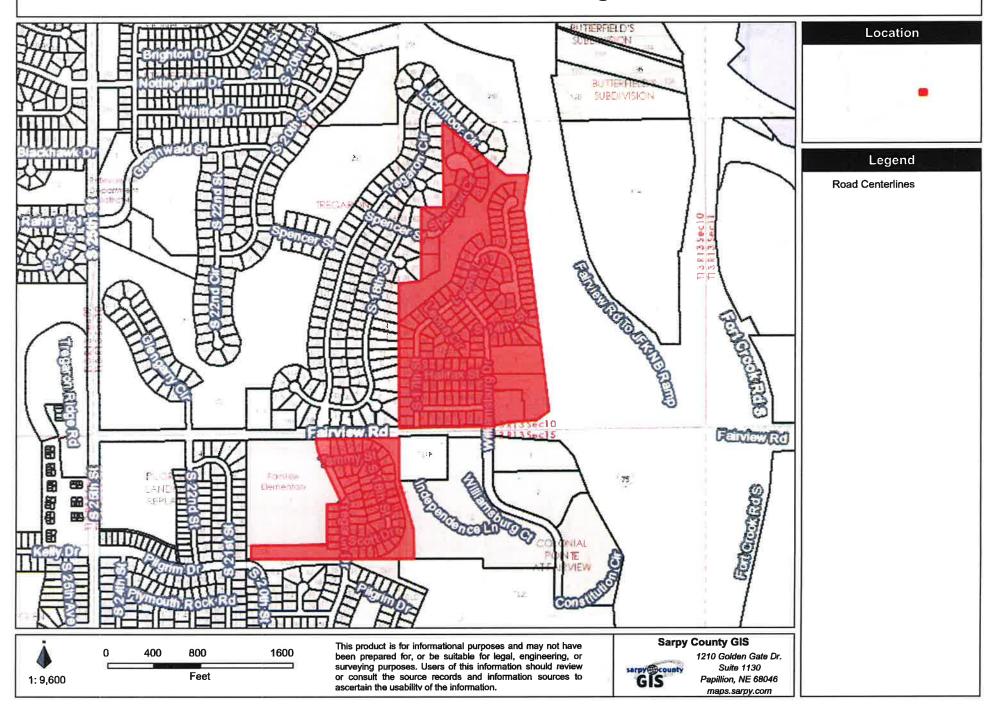


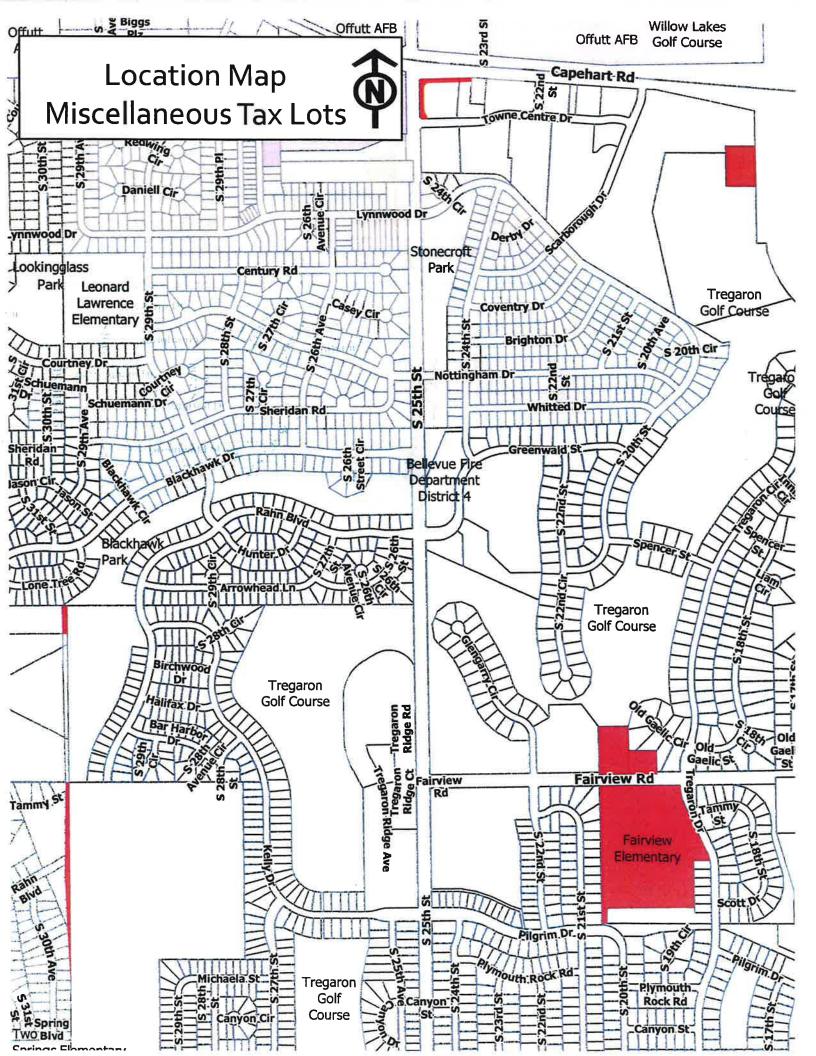
SID #186 Oakhurst/Oakridge East



SID #197 Heartland Hills Location Legend **Road Centerlines** . :-**Sarpy County GIS** This product is for informational purposes and may not have been prepared for, or be suitable for legal, engineering, or surveying purposes. Users of this information should review 277 554 1107 1210 Golden Gate Dr. Suite 1130 GIS COUNTY Feet or consult the source records and information sources to Papillion, NE 68046 1:6,642 ascertain the usability of the information. maps.sarpy.com

SID #265 Williamsburg





Chris Shewchuk

From:

Jim Shada

Sent:

Thursday, July 18, 2019 8:10 AM

To:

Chris Shewchuk

Subject:

Re: Annexation review

Please find listed below additional information concerning

the annexation:

Open Space & Parks Acres - 30 acres

Trials & Tree Maintenance

3 - Playgrounds

1/2 Acre Pond upkeep

Thanks,

Jim

From: Jim Shada

Sent: Monday, July 15, 2019 1:20:49 PM

To: Chris Shewchuk

Subject: Re: Annexation review

Chris,

In reviewing the proposed annexation package the Parks Department would need 2 additional full time staff and 2 Hustler Z104 riding lawn mowers(estimated cost is \$21,000 per lawn mower).

This is based on the acres of open space, trial maintenance, tree maintenance and maintaining the pond area.

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, July 11, 2019 9:53:22 AM

To: Jim Shada

Subject: FW: Annexation review

Jim,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris



City of Bellevue

1500 Wall Street. • Bellevue, Nebraska 68005 • (402) 682-6602 Human Service Office

MEMO

To: Chris Shewchuk-Planning Director

From: Amanda Parker-Human Service Manager

Date: July 2, 2019

Re: Annexation Information Review

This is to inform you that I have reviewed the areas in the proposed annexation that include:

		Estimated Impact
#67	Normandy Hills	High
#171 #177	Tregaron Fox Ridge Estates	High Low
#182	370 Pointe	Low
#183	Pilgrims Landing	Low
#186	Oakhurst/Oakridge East	Medium
#197	Heartland Hills	Low
#242	Cedar View	Low
#265	Williamsburg	Low

I have concluded that from the review for these areas, the Specialized Transportation Service would see a tremendous increase in demand for service from these proposed areas since there are a great deal of private residences within their boundaries as well as Senior Living Homes, specifically Tregaron and Normandy Hills. We receive several calls a week concerning services in these areas. The financial impact and increase of equipment/personnel on the department is hard to tell as we will have to see just how many residents utilize our services. If the maximum number of residents living in these areas apply to utilize our services, we will have to adjust how we run the transportation in order to not add an additional route. In addition, our secretary will need assistance in keeping up with the increase of phone calls and office responsibilities.

Chris Shewchuk

From:

Ashley Decker

Sent:

Thursday, July 11, 2019 3:17 PM

To:

Chris Shewchuk

Subject:

RE: Annexation review

The only real impact it would have on our department would be fuel cost for the added clients we would pick up with the mini bus service. It is hard to quantify that because we don't have an elderly or disabled census of the areas. When working with Rich on the budget we used a factor of a 20% increase in fuel cost, so I would run with that as our best estimate. Approximately \$5,500. No additional personnel should be needed.

Ashley Decker, SPHR, SHRM-SCP Human Resources Manager

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, July 11, 2019 9:55 AM

To: Ashley Decker <ashley.decker@bellevue.net>

Subject: FW: Annexation review

Ashley,

I did not receive a response from you regarding the annexation proposal. Please send any comments to me as soon as possible.

SID 67 and SID 242 will not be going to Planning Commission this month, they will possibly be in the next group.

Thanks.

Chris

From: Chris Shewchuk

Sent: Friday, June 14, 2019 10:15 AM

To: Bobby Riggs < Bobby.Riggs@bellevue.net >; Epiphany Ramos < epiphany.ramos@bellevue.net >; Jim Shada

<<u>Jim.Shada@bellevue.net</u>>; Mark Elbert <<u>Mark.Elbert@bellevue.net</u>>; Perry Guido <<u>Perry.Guido@bellevue.net</u>>; Susan

Kluthe <<u>Susan.Kluthe@bellevue.net</u>>; Todd Jarosz <<u>Todd.Jarosz@bellevue.net</u>>; Julie Dinville <<u>Julie.Dinville@bellevue.net</u>>; Ashley Decker <<u>ashley.decker@bellevue.net</u>>; Amanda Chandler

<amanda.parker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net >; Jim Ristow < jim.ristow@bellevue.net >; Richard Severson

<<u>richard.severson@bellevue.net</u>>

Subject: Annexation review

All:

The City is moving forward with the annexation of up to sixteen Sanitary and Improvement Districts; to make it a little bit easier on ourselves, we have divided the SIDs into two groups. The first group consists of the following nine SIDs:

#67 Normandy Hills

#171 Tregaron



City of Bellevue

Waste Water Department 8902 Cedar Island Road • Bellevue, Nebraska 68147 • (402) 293-3135

To: Chris Shewchuk CC: Jeff Roberts From: Epiphany Ramos

RE: Annexation Report Request Dated 06/14/2019

Date: July 11, 2019

I have reviewed the proposed annexation areas and have found the sanitary infrastructure to be satisfactory in most area, however there is a trunk line in SID 171 that will be needing some substantive repairs/ rehabilitation scheduled. The remaining areas and infrastructure will require minimal repairs needed upon annexation. Immediate intense cleaning and inspection will be required upon annexation which will take approximately 8 months for my current staff to complete and will create backlog for the existing scheduled work load. Once this initial cleaning and inspection is completed, routine maintenance and scheduled capital improvement planning should begin. Our operating margin is currently at approximately 30%, we would be able to maintain this margin within these locations as well based on increased revenues and increased expense projections.

The below chart contains the basic information requested for these areas, Total FTE (full-time employee) required is annually. Additional maintenance equipment would need to be purchased. The current cost for the additional fleet united needed is estimated at \$250,000.00. A total of two additional employees will be required to maintain current department operations and maintenance plan.

		PIPE	мн	Est # Units	Annual Est Revenue	Remaining Life of Assets	Total FTE needed for Maintenance
SID	171	18552	82	240	\$177,984.00	30	0.46
	177	7928	27	51	\$ 37,821.60	27	0.20
	182	1716	11	76	\$ 56,361.60	27	0.04
	183	9171	44	212	\$157,219.20	27	0.23
	186	11279	39	305	\$226,188.00	28	0.28
	197	10930	26	134	\$ 99,374.40	30	0.27
	265	8246	53	200	\$148,320.00	34	0.21
						Total FTE	
						Required	1.70



Chris Shewchuk

From:

Susan Kluthe

Sent:

Tuesday, July 16, 2019 11:12 AM

To:

Chris Shewchuk

Subject:

RE: Annexation review

Just a little information for the annexation review.

#171 Tregaron

(We would gain some revenue here due to liquor licenses and tobacco licenses)

#177 Fox Ridge Estates

#182 370 Pointe

#183 Pilgrims Landing

#186 Oakhurst/Oakridge East

#197 Heartland Hills

#265 Williamsburg (We would gain a little revenue for a liquor & a tobacco license)

As far as additional expenses or employee time, it would be minimal.

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net >

Sent: Friday, July 12, 2019 8:42 AM

To: Susan Kluthe <Susan.Kluthe@bellevue.net>

Subject: RE: Annexation review

Off the top of my head:

Tregaron—Golf Course, Wal-Mart Neighborhood Market, Kwik Shop, and Sina Way Chinese Restaurant all have liquor licenses. Several other businesses, but I'm not sure if any have liquor licenses 370 Pointe—several businesses, I don't think any of them would have liquor licenses Williamsburg—Kum and Go would have a liquor license, no other businesses

The other four SIDs are all residential, I am not aware of any businesses in them.

From: Susan Kluthe

Sent: Friday, July 12, 2019 8:02 AM

To: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Subject: RE: Annexation review

Sorry Chris I have been sick and out of office last 2 days. Could you please let me know what businesses & maybe their addresses for the proposed annexed areas? If any of them have liquor licenses, I will have to know who they are. As far as additional personnel or equipment needs we will not need anything. The only thing I for see is additional revenue for liquor licenses, tobacco licenses, and if there would happen to be a business like a grooming shop which would also require a license.

Thanks!

Susan



City of Bellevue

Bellevue Public Library

1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

7/12/2019

The major concerns with annexation and the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Tregaron #171, Fox Ridge Estates #177, 370 Pointe #182, Pilgrims Landing #183, Oakhurst/Oakridge East #186, Heartland Hills #197, and Williamsburg #275).

According to the figures you provided, there is an approximate population of about 4,180 persons in all the SIDs concerned. We estimate that we have approximately 2,000 membership cards to these areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

Secondly, we currently spend about \$4.00 per cardholder for materials. If we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

Also, we continue to be stretched in regards to program capacity. High-demand programs such as our Summer Library Program for children are at capacity. We held 85 programs this summer, and for the 20 that required registration, we were completely full with waiting lists for all of them. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Additionally, building size is a consideration for us for lack of meeting room/programming space and to house a collection that is meeting the needs of a larger membership audience.





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: June 2019 Annexation Package Review - Pt 1

Date:

June 24, 2019

I. **SID Areas**

Lane Mile Additions and Annual Street Lighting Costs

- Package Totals: ¹Lane Miles = 40.96 ²Annual Street Lighting Cost = \$101,313.96
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - OPPD annual street lighting cost = \$16, 355.52
 - #171- Tregaron
 - Lane Miles = 11.17
 - OPPD annual street lighting cost = \$20,046.96
 - #177 Fox Ridge Estates
 - Lane Miles = 3.41
 - OPPD annual street lighting cost = \$1,866.24
 - #182 370 Pointe
 - Lane Miles = 0.55
 - OPPD annual street lighting cost = \$0
 - #183 Pilgrims Landing
 - Lane Miles = 5.64
 - OPPD annual street lighting cost = \$14,313.72
 - #186 Oakhurst/Oakridge East
 - Lane Miles = 6.24
 - OPPD annual street lighting cost = \$21,957.72
 - #197 Heartland Hills
 - Lane Miles = 3.21
 - OPPD annual street lighting cost = \$10,692.12
 - #242 Cedar View
 - Lane Miles = 0.58
 - OPPD annual street lighting cost = \$2,423.28
 - #265 Williamsburg
 - Lane Miles = 4.80
 - OPPD annual street lighting cost = \$13,658.40

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street sweeping on 568.47 lane miles of roads.

(Note: This number does not incorporate the most-recent annexations in spring of 2019).

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of 1employee per 12.74 lane miles, an average of 1970's (1:5.88) and 2013 (1:19.60) rates.

This package would warrant 3 full-time positions in year one, in an ongoing effort to hit target staff levels required to adequately maintain the street system in the City.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations, the department, in the winter of 2018-19, used thirty-four (34) pieces of equipment to clear roads in the winter. This averages 16.72 lane miles per unit. While the proposed areas in this package would not quite meet the threshold required to add three (3) pieces of equipment, I feel we would be best served by adding up to three route trucks.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$641,000.

(Note – this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget).

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The FY 18-19 budget funded operational expenses to maintain the street system (568.47 lane miles) at \$2,189,954. This would provide for a rate of funding of 3,852.37 per lane mile. This first portion of this package, 40.96 lane miles, would require a funding adjustment of 7.2% above last budgeted levels to meet annual needs. Assuming last year's operational budget as a baseline, with a 2.5% adjustment for cost increases in 2019-20, that baseline would increase to nearly \$2.25 million dollars. Adjusted operational costs to add the proposed areas should reasonably add approximately \$160 thousand to the annual operational budget.

First-year operational budget needs will approach \$2.4 million to perform current yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the nine areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

Estimated need for first-year operational budget increase w/o additional personnel: \$162,000.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

V. Capital Improvement Plan (C.I.P) / 1- and 6-Year Street-Related Projects

Maintenance and Reconstruction Projects

The following are potential considerations for short- and long-term Capital Improvement Plans.

- Plans for contractual work to install curb ramps in both Blackhawk and Oakhurst/Oakridge East will need to be
 added to the existing plan and completed within 3 years of annexation. Costs could approach \$80-100 thousand
 dollars.
- Heartland Hills will need to contracted project to address pavement deterioration, inlet repairs, and curb ramp installs within two years of annexation. Costs could easily top \$100 thousand dollars to address immediate needs.
- Design and engineering plans should be considered within the first 5 years following annexation for widening and reconstruction of 25th St from Lynwood Dr to Fairview, including traffic signal installation at the intersection of 25th & Fairview Rd.
- The City would also acquire the bridge on Maass Rd (370 Pointe). The bridge will need to be put into our annual inspection schedule. Sarpy County will have the latest inspection data for conditions and maintenance needs.

VI. Highway Allocation

Projected revenue increase

 Highway Allocation funding for part 1 of the package, 40.96 lane miles, is fluid and subject to change with revenue fluctuation. Current per lane mile projections are not available from the State. Projections in this report are solely based on City's budget with projections reduced to a per lane mile estimate. FY 18-19 Budget – \$4,791,018 for 2018 lane mile totals.

The FY18-19 budget projects revenue at \$8,427.92 per lane mile.

Using this as a baseline:

12-month anticipated increase to Highway Allocation levels would be \$345,207.60.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





City of Bellevue

Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz

Subject:

Additional Annex

Date:

6-19-2019

After reviewing the current annexation plans for the City of Bellevue it raises some substantial concerns. Having all the CIP expansion for the Fleet and Fabrication Department removed from the 2019 projects, has already set the department productivity and efficiency backwards. Further annexation additions without proper Fleet Department expansion will amplify the situation.

The current Fleet facility is based on a 1995 study that was to be sufficient through 2015. In the 1995 study it did not include the extreme work load of a paid Fire Department or the current annexation plans. Also, with the recent flooding of the Fabrication facility and having to move that operation to the Fleet facility it has now cut into Fleets provision by over 25% increasing the congestion.

The previous proposal for the Fleet department expansion and the additional building for the Fabrication side is even more critical. With out the addition, in the future Fleet will be forced to outsource more and more work at a 100%-200% increase in price along with additional down time.

To readdress the conditions and circumstances that warrant the expansion of the Fleet Department would be in the best interest of the City of Bellevue and would be found to be necessary.



City of Bellevue

Fleet Maintenance Department 2012 Betz Road • Bellevue, Nebraska 68005 • (402) 293-3129

MEMORANDUM

To:

Jeff Roberts

From:

Todd Jarosz 7

Subject:

Fleet Maintenance - Anticipated Personnel and Facility Needs

Date:

October 30, 2018

As planners and developers consider the future of a larger land mass and population for the City of Bellevue through annexation, the Fleet Maintenance department would like to propose its anticipated personnel and facility needs a larger Bellevue would present.

It would be necessary to add a minimum of 1 diesel tech and 1 auto tech to my staff to handle the increased work load. The mechanic shop, built in 1999, has eight work bays, one area for small engine repair and a wash bay. The work load for the shop has increased tremendously in the past 5-8 years. Currently, eight bays have become insufficient to service the needs of the city, annexation will create a heavier burden. We anticipate a 50% increase in work load for most of the departments within the city and 150% increase work load for the Fire department. With more personnel and increased work load it is clear that we need to expand. I propose a minimum of 6,000 additional square feet of shop floor space to adequately perform our jobs. We would also request an additional 2,000 square feet of office space, break room and storage area as we have outgrown the space we currently have.

It will also be necessary to construct an additional building to house the Fabrication department on the grounds in which Fleet Maintenance operates on Betz Road. The Fabrication department is managed by the Fleet Maintenance Superintendent, orders supplies through our parts room and performs tasks that often times are reported by our techs/mechanics. Currently the Fabrication Shop operates out of one of the Street department's shops on the southern edge of Bellevue. Relocating the Fabrication operations to Fleet Maintenance facilities will make for a smoother, more efficient process and would eliminate commuting between the two locations. The estimated size of the proposed facility would be approximately 5,000 square feet with 4 work bays, office space and restrooms.

Yearly work order average per week

2008	Averaged	18-25 Work orders per week
2010	Averaged	18-25 Work orders per week
2012	Averaged	25-27 Work orders per week
2014	Averaged	27-30 Work orders per week
2016	Averaged	29-30 Work orders per week
2017	Averaged	35-40 Work orders per week
2018	Averaged	42-45 Work orders per week
2019	Averaging	50-53 Work orders per week

The Fleet Facility is a working structure base on a growth study of Bellevue from 1995 through 2015.

The yearly growth after 2015 has almost double the capacity of the projected growth for this facility.

The physical size and staffing to run the Fleet facility have not increased in size to keep up with the demands of the growth of the City of Bellevue. The failure to expand or not to immediately proceed with the proper action to resolve this situation, will result in back logged work, failure to react and repair emergency equipment in a safe time line and the farming out of more repairs to extremely expensive low quality sub-contracting shops.

None of this reflects the addition of the Fabrication Department being relocated at the Fleet Maintenance building, due to the 2019 Food. With the Fabrication, there is additional work orders and the loss of work space hindering the operation of the Fleet Department.

BPD ANNEXATON NEEDS

7-5-19

Currently the Department is budgeted for 95 sworn police officers to provide services to a population of 53, 434 people. (2018 Census Bureau). This equates to 1.77 police officers per 1,000 residents. This average is below the National average of 2. Using this data one could proclaim that taking on the additional 11,175 residents could require an additional 19 to 20 sworn police officers. By way of furthering this point I included a list of Nebraska cities with similar populations to 11,175 and the sworn staff range from 14 to 28 in these communities.

We currently average 46901 calls for service per year according the Sarpy CAD System. We have studied the call load for each subdivision in this package and determined that our calls for service will increase by roughly 7%. We are authorized 100 sworn staff at our current population and calls for service so this annexation call load would justify 7 additional staff.

I would propose to maintain our current level of service that the increase in staff is not solely driven by population so the thought of increasing our sworn staff to 19 or 20 is likely unnecessary and would take about 5 years to accomplish with hiring, training, and attrition accounted for.

It is my opinion that an additional 4 road patrol officers and 2 cruisers to build a new patrol district will handle the street portion of this annexation.

It is my opinion that an additional family crimes detective will be needed to address those needs associated with this annexation package.

It is my opinion that an additional 2 cyber crimes detectives with be needed to address the needs of this annexation package. (this unit is under staffed and falling behind already with the spiking technology aspects to nearly all of our cases).

It is my opinion that an additional code enforcement officer and a pick-up truck will be needed to address the Code aspect of this annexation package.

In total that is 7 sworn police officers, 1 non sworn code officer, and 3 vehicles.

Our records division and property and evidence divisions should be able to take this annexation on without additional staff at this time.

Chief Mark Elbert

Ordinance no. 3961

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

Whereas, all of the lots, lands, and real estate lying within the boundaries described as follows to wit:

Lot 1, except part dedicated for right-of-way, Southwest Elementary School Addition, and Tax Lot 2A2A2, located in the Northwest ¼ of Section 15, T13N, R13E of the 6th P.M.;

Part of Lot 6 and part of Lot 7, Tregaron Towne Centre;

Tax Lots 10B and 11, located in the Southwest ¼ of Section 10, T13N, R13E of the 6th P.M.;

Tax Lot 13, located in the Northwest ¼ of Section 10, T13N, R13E of the 6th P.M. (Parcel #010969381);

Part of Tax Lot 3A, located in the Northwest ¼ of Section 16, T13N, R13E of the 6th P.M. (Parcel #010983694);

Part of Tax Lot 3A, located in the Northwest ¼ of Section 16, T13N, R13E of the 6th P.M. (Parcel #011598421);

Tax Lot 3A2, located in the Southwest ¼ of Section 9, T13N, R13E of the 6th P.M., Sarpy County, Nebraska

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

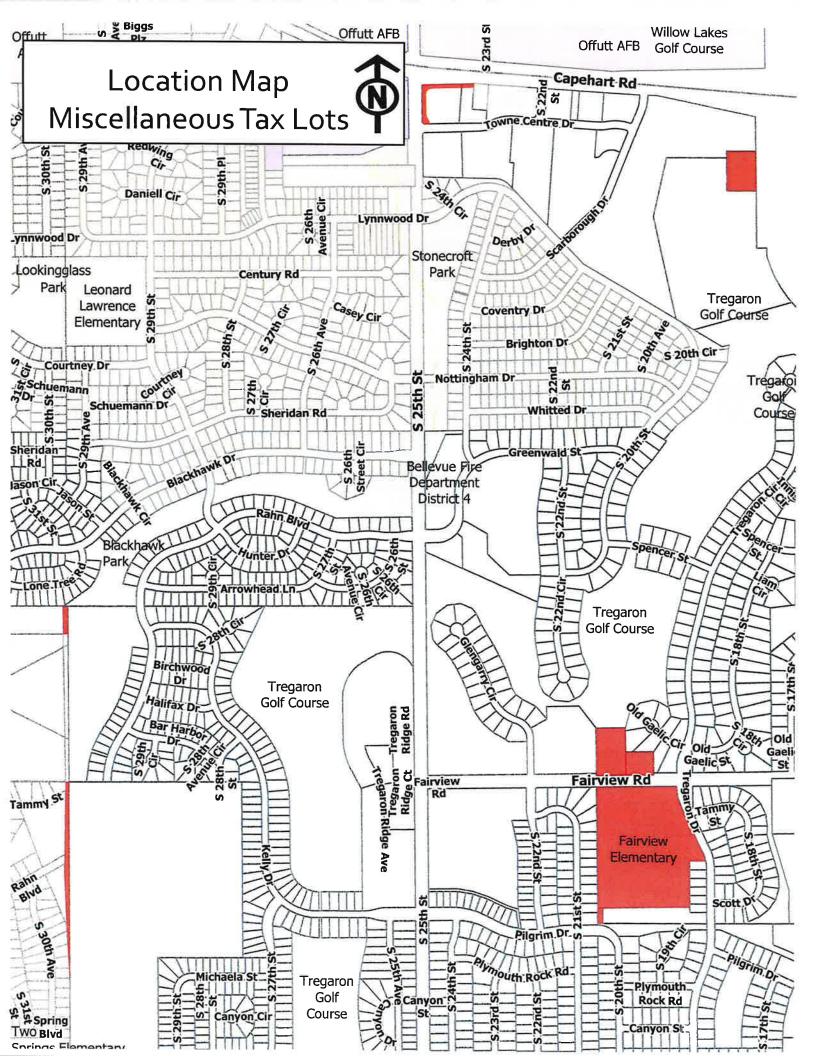
WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on October 1, 2019.

ADOPTED by the Mayor and City Council this_	day of	, 2019.
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	<u></u>
First Reading: 8/6/2019 Second Reading: 8/20/2019 Third Reading:		



CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

	AGENDA ITEN	I COVER SHEET	
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:	
		SPECIAL PRESENTATION	
SUBMITTED BY:		ORDINANCE 🗸	PUBLIC HEARING REQUIRED
Budget Task Force		RESOLUTION 🗸	PUBLIC HEARING REQUIRED
Rich Severson, Finar	ice Director	CURRENT BUSINESS	PUBLIC HEARING REQUIRED
		CONSENT	
		OTHER (SEE CLERK)	
SUBJECT:			
Administration's Reco	ommended 2019-2020 Bu	ıdget (Fiscal Year End	ling September 30, 2020).
SYNOPSIS:			
This budget proposes appropriating expenditures. Revenues in 2019-All other funds balance expenditures.		al year 2019-20. This is a decrease ifference being the build-up of cas	e of \$6.1 million from the 2018-19 th reserves for Wastewater (as planned).
BACKGROUND			
This budget provides	basic funding for the City	. Operational efficienc	cies or some level of
reduced service will b	e required to cover the e	stimated net cost of o	perations. The General
Fund is balanced with	n \$62.2 million of expendi	tures paid for by \$62.2	2 million of revenues.
FISCAL IMPACT: \$80,868	,694.23 BUDGETED FU	NDS? N/A GRA	ANT/MATCHING FUNDS? N/A
			s of \$80,868,694.23. Cash
reserves (for Waste V	Vater) increase by \$783,5	18. The tax request is	\$20,696,404.03.
TRACKING INFORMATION FOR (
IS THIS A CONTRACT? NO	COUNTER-PARTY:		INTERLOCAL? NO
CONTRACT DESCRIPTION:			
CONTRACT EFFECTIVE DATE:	CONTRACT .	TERM:	CONTRACT END DATE:
PROJECT NAME: FYE2020 E			
START DATE: 10/01/2019	END DATE: 09/30/2020	PAYMENT DATE:	INSURANCE REQUIRED
CIP PROJECT NAME:		CIP PROJECT NUMBER:	
MAPA NAME(S):		MAPA NUMBER(S):	
STREET DISTRICT NAME(S):		STREET DISTRICT NUMBER(S):	
ACCOUNTING DISTRIBUTION CODE:		ACCOUNT NUMBER	t:
RECOMMENDATION:			
[Resolution 2019-26] Open Approve additional 1% adde	public hearing on the tax requesed to restricted funds. al year ending September 30, 20		26.
ATTACHMENTS:			
1 Resolution-Sett		4 Budget Summa	ary <u>+</u>
² Budget Ordinan		5	
³ State Budget Fo	orms	6	
SIGNATURES: LEGAL APPROVAL AS TO FORM:	A. Bu	a Roblin	
FINANCE APPROVAL AS TO FORI			
ADMINISTRATOR APPROVAL TO	-/4/		

ORDINANCE NO. 3963

AN ORDINANCE TO ADOPT THE BUDGET STATEMENT TO BE TERMED THE ANNUAL APPROPRIATIONS BILL; TO APPROPRIATE SUMS FOR NECESSARY EXPENSES AND LIABILITIES; TO PROVIDE FOR AN EFFECTIVE DATE.

BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1.	That after complying with all procedures required by law, the budget, Exhibit A, as presented and set forth in the budget statement, is hereby
	approved as the Annual Appropriations Bill for the fiscal year beginning
	October 1, 2019, through September 30, 2020. All sums of moncy
	contained in the budget statement are hereby appropriated for the
	necessary expenses and liabilities of the City of Bellevue. A copy of the
	budget document, Exhibit A, shall be forwarded as provided by law to the
	Auditor of Public Accounts, State Capitol, Lincoln, Nebraska, and to the
	County Clerk of Sarpy County, Nebraska, for use by the levying authority.

Section 2. This ordinance shall take effect and be in full force from and after its passage, approval, and publication as required by law.

PASSED AND ADOPTED THIS	_day of	, 2019,
APPROVED AS TO FORM:		
City Attorney		
ATTEST:		Rusty Hike, Mayor
Susan Kluthe, City Clerk		
First Reading:		
Second Reading:		

Third Reading:

City of Bellevue Statement of Revenues and Expenditures All Funds 2019-20 Annual Budget All Funds

	201	8-19				2019-20			
					2018-19 Fcst v	s. 2019-20 Bud		2018-19 Bud v	s 2019-20 Bud
	9+3				Dollar Change	Percent Change	D	ollar Change	Percent Change
	Forecast	Budget		Budget	From 2018-19	From 2018-19	F	rom 2018-19	From 2018-19
	2018-19	2018-19	_	2019-20	FCST	FCST	_	BUDGET	BUDGET
Revenues									
Property Taxes	\$ 21,794,198	\$ 21,516,348	\$	23,232,589	\$ 1,438,391	6.6%	\$	1,716,241	8.0%
Sales Taxes	10,897,894	11,205,164		11,333,629	435,735	4.0%	•	128,465	1.1%
Occupation/Business Taxes	2,414,885	2,377,000		2,397,983	(16,902)	(0.7%)		20,983	0.9%
State Aid/Payments	6,473,336	6,026,557		6,815,104	341,768	5.3%		788,547	13.1%
Fees, Permits and Licenses	17,982,017	16,840,648		16,941,044	(1,040,973)	(5 8%)		100,397	0.6%
Grants and Other Cost Sharing	1,984,337	2,425,202		9,804,136	7,819,799	394.1%		7,378,934	304.3%
Other Revenues	1,223,569	1,135,350		1,270,960	47,391	3,9%		135,610	11.9%
Other Bond & Lease Proceeds	18,953,161	17,201,895		8,763,547	(10,189,614)	(53.8%)		(8,438,348)	(49 1%)
Transfers (Revenue)	6,092,075	6,642,075		1,093,000	(4,999,075)	(82.1%)		(5,549,075)	(83.5%)
Total Revenue	87,815,472	85,370,237	-	81,651,992	(6,163,480)	(7 0%)	_	(3,718,246)	(4 4%)
Expenditures	07,010,112	60,010,201		01,001,002	(0,100,400)	(7 070)	_	(5,716,240)	(4 4 70)
Salaries & Wages									
•									
Base Pay	19,812,644	21,031,131		20,914,577	1,101,934	5.6%		(116,554)	(0 6%)
Overtime	862,718	642,503		611,716	(251,002)	(29 1%)		(30,787)	(4 8%)
Added Pay	1,734,134	920,374		1,168,372	(565,762)	(32 6%)		247,998	26 9%
Non Recurring Pay	333,235	153,071		297,802	(35,433)	(10 6%)		144,731	94.6%
Reimbursements	(813,034)	(602,699)		(293,064)	519,970	64.0%	_	309,635	51.4%
Total Salaries & Wages	21,929,697	22,144,379		22,699,403	769,706	3.5%		555,024	2.5%
Fringe Benefits									
Employer Payroll Taxes	1,628,112	1,639,321		1,721,102	92,989	5 7%		81,781	5.0%
Pension and Retirement	1,939,501	1,806,805		2,012,382	72,881	3.8%		205,577	11.4%
Health and Benefit Insurance	4,301,690	4,823,709		5,077,201	775,511	18.0%		253,492	5.3%
Total Fringe Benefits	7,869,304	8,269,835		8,810,684	941,381	12.0%		540,849	6.5%
Total Personnel	29,799,001	30,414,214		31,510,087	1,711,087	5.7%	-	1,095,873	3.6%
Department Expenditures	22,321,550	20,750,339		22,148,328	(173,222)	(0 8%)		1,397,989	6.7%
Total Operational	52,120,551	51,164,553		53,658,415	1,537,864	3.0%	_	2,493,862	4.9%
Capital Expenditures	11,194,709	12,439,295		15,327,855	4,133,146	36 9%		2,888,561	23 2%
Other Expenditures									
Capital Leases	825,096	825,094		825,094	(2)	(0.0%)			25
All Other	15,709,367	15,940,353		9,964,109	(5,745,257)	(36.6%)	_	(5,976,244)	(37 5%)
Total Other Expenditures	16,534,462	16,765,447		10,789,203	(5,745,259)	(34 7%)		(5,976,244)	(35.6%)
Transfers (Expenditures)	6,092,075	6,642,075	_	1,093,000	(4,999,075)	(82 1%)		(5,549,075)	(83 5%)
Total Expenditures	85,941,797	87,011,370		80,868,473	(5,073,324)	(5 9%)	_	(6,142,896)	(7 1%)
Net Revenues / (Expenditures)	\$ 1,873,675	\$ (1,641,133)	\$	783,518	\$ (1,090,157)		\$	2,424,651	

City of Bellevue Statement of Revenues and Expenditures by Fund 2019-20 Annual Budget

Fund: 10 General

	201	8-19	2019-20						
	9+3		2018-19 Fcst vs. 2019-20 Buc018-19 Bud vs. 2019-2						
	Forecast	Budget	Budge	t	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-2	0	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues									
Property Taxes	\$ 15,996,787	\$ 16,241,338	\$ 17,359	.817	\$ 1,363,030	8 5%	\$ 1,118,479	6.9%	
Sales Taxes	10,697,894	11,205,164	11,333		435.735	4.0%	128,465	1_1%	
Occupation/Business Taxes	2,414,885	2,377,000	2,397	,	(16,902)	(0.7%)	20,983	0.9%	
State Aid/Payments	6,473,336	6,026,557	6,815		341.768	5.3%	788,547	13.1%	
Fees, Permits and Licenses	9,045,121	8,349,779	8,443		(601,697)	(6 7%)	93,645	1.1%	
Grants and Other Cost Sharing	1,692,780	2,133,645	9,512		7,819,799	462 0%	7,378,934	345.8%	
Other Revenues	254 885	172.600	· ·	.300	(35,585)	(14 0%)	46,700	27 1%	
Other Bond & Lease Proceeds	4,509,612	5,760,695	5,728		1,219,268	27.0%	(31,795)	(0.6%)	
Transfers (Revenue)	5,341,075	5,891,075		,000	(4,999,075)	(93 6%)	(5,549,075)		
Total Revenue	56,626,374	58,157,852	62,152		5,526,361	9.8%	3,994,883	6.9%	
Expenditures									
Salaries & Wages									
Base Pay	40.000.000								
Overtime	19,290,920	20,432,368	20,836		(1,545,699)	(8 0%)	(404,251)		
Added Pay	821,960	626,199		377	212,583	25.9%	16,822	2.7%	
Non Recurring Pay	1,693,729	918,974	1,160		532,843	31.5%	(241,912)		
Reimbursements	328,721	153,071		,032	36,690	11 2%	(138,961)		
Total Salaries & Wages	(813,034)	(602,699)		,064)	(519,970)	64.0%	(309,635)		
Fringe Benefits	21,322,297	21,527,913	22,605	,851	(1,283,554)	(6 0%)	(1,077,938)	(5 0%)	
Employer Payroll Taxes									
Pension and Retirement	1,583,688	1,594,866	1,714		(130,629)	(8 2%)	(119,451)	(7 5%)	
	1,903,150	1,769,712	2,007	,519	(104,369)	(5 5%)	(237,806)	(13,4%)	
Health and Benefit Insurance	4,185,518	4,728,831	4,966	,301	(780,783)	(18 7%)	(237,471)	(5 0%)	
Total Fringe Benefits	7,672,357	8,093,409	6,688	,137	(1,015,780)	(13 2%)	(594,728)	(7 3%)	
Total Personnel	28,994,654	29,621,322	31,293	,988	(2,299,334)	(7 9%)	(1,672,666)	(5.6%)	
Department Expenditures	15,518,889	13,675,534	14,517	,090	1,001,799	6.5%	(841,556)	(6 2%)	
Total Operational	44,513,543	43,296,856	45,811	,078	(1,297,535)	(2 9%)	(2,514,222)	(5 8%)	
Capital Expenditures	8,615,827	9,939,295	14,747	,855	(6,132,028)	(71 2%)	(4,808,561)	(48 4%)	
Other Expenditures									
Capital Leases	733,748	733,746	733	,746	2	0.0%	-	25	
All Other	417,630	512,880	859	,056	(441,426)	(105 7%)	(346, 176)	(67 5%)	
Total Other Expenditures	1,151,378	1,246,626	1,592	802	(441,424)	(38 3%)	(346,176)	(27 8%)	
Transfers (Expenditures)	121,000	1,000	1	,000	120,000	99.2%			
Total Expenditures	54,401,748	54,483,777	62,152	735	(7,750,988)	(14 2%)	(7,668,958)	(14 1%)	
Net Revenues / (Expenditures)	\$ 2,224,627	\$ 3,674,075	\$	(0)	\$ (2,224,627)		\$ (3,674,075)	ı	

City of Bellevue

Statement of Revenues and Expenditures by Fund

2018-19 Annual Budget

Fund: 20 Wastewater

	2018	-19	2019-20						
	9+3		-	2018-19 Fcst vs	. 2019-20 Bud	2018-19 Bud vs	. 2019-20 Bud		
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %		
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)		
Revenues									
Property Taxes	8		100	-	2	12	9		
Sales Taxes		2.44	1000		**	(*			
Occupation/Business Taxes	8	190	741	¥		2			
State Aid/Payments		7.00	2.40		•				
Fees, Permits and Licenses	8,776,334	8,437,869	8,437,869	(338,465)	(3 9%)				
Grants and Other Cost Sharing		2002	888	(===(-==)	(= = 1.1)				
Other Revenues	1,256		1,300	44	3,5%	1,300	-		
Other Bond & Lease Proceeds	2.050,000	2,050,000	200	(2,050,000)	(100 0%)	(2,050,000)	(100.0%)		
Transfers (Revenue)	1,000	1,000	1,000	(2,000,000)	(100 0 70)	(2,000,000)	(100 0 10)		
Total Revenue	10,828,590	10,488,869	8,440,169	(2,388,421)	(22 1%)	(2,048,700)	(19 5%)		
Expenditures									
Salaries & Wages									
Base Pay	521,724	598,763	77,958	443,766	85.1%	520.805	87.0%		
Overtime	40,758	16,303	2,339	38,419	94.3%	13,965	85.7%		
Added Pay	40,404	1,400	7,485	32,919	81.5%	(6,085)	(434.7%)		
Non Recurring Pay	4,513	1,100	5,770	(1,256)	(27.8%)	(5,770)	(434.770)		
Reimbursements	4,515		3,170	(1,250)	(27 070)	(3,770)			
Total Salaries & Wages	607,400	616,466	93,552	513,848	84.6%	522,914	84.8%		
Fringe Benefits	007,400	010,400	93,332	313,646	54.0 /k	322,514	04.076		
Employer Payroll Taxes	44,424	44,455	6.785	37,639	84.7%	37.671	84.7%		
Pension and Retirement	36,351	37,092	4,863	31,488	86.6%	32,230	86.9%		
Health and Benefit Insurance	116,172	94,878	110,900	5,272	4.5%	(16,021)	(16.9%)		
Total Fringe Benefits	196,947	176,426	122,547	74,400	37.8%	53,879	30.5%		
Total Personnel	804,347	792,892	216,099	588,248	73.1%	576,793	72.7%		
Department Expenditures	5,995,868	6,201,750	6,201,750	(205,883)	(3.4%)	375,793	12.170		
Total Operational	6,800,214	6,994,643	6,417,849	382,365	5.6%	576,793	8 2%		
Capital Expenditures	2,578,882	2,500,000	580,000	1,998,882	77.5%	1,920,000	76.8%		
Other Expenditures	2,310,002	2,300,000	560,000	1,350,002	77,376	1,920,000	10.070		
Capital Leases	91,347	91,347	91,347		¥		8		
All Other	330,218	•	·	26.764	8.1%		B 4%		
Total Other Expenditures	421,565	331,208 422,555	303,454	26,764	6.3%	27,754	6.6%		
Transfers (Expenditures)	264.000	-	•	20,764	0.3%	21,154	0.070		
Total Expenditures		264,000	264,000 7 656 651	2 409 044		2,524,547	24.8%		
	10,064,662	10,181,198	7,656,651	2,408,011	23.9%	2,324,547	24,070		
Net Revenues / (Expenditures)	\$ 763,928	\$ 307,671	\$ 783,518	\$ 19,590	2.5%	\$ 475,847	60.7%		

City of Bellevue Statement of Revenues and Expenditures by Fund

2018-19 Annual Budget

Fund: 50 Community Betterment

	2018-19		2019-20				
	9+3			2018-19 Fcst v	s 2019-20 Bud	2018-19 Bud vs	2019-20 Bud
153	Forecast	Budget	Budget "	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes		(2)					
Sales Taxes				-		-	3.5.1
Occupation/Business Taxes		2000 3000	50 20				500
State Aid/Payments			8		7.5		990
Fees, Permits and Licenses	## (E		*:			-	-
Grants and Other Cost Sharing	15	800	7.	35	18		S. S.
Other Revenues	961,413	957,000	1 044 960	PO 447	0.70/	97.860	0.004
Other Bond & Lease Proceeds	2,107	3,400	1,044,860	83,447	8.7%	87,860	9.2%
Transfers (Revenue)	2,107	3,400	2,147	40	1.9%	(1,253)	(36,9%)
Total Revenue	963.521	960,400	1.047.007	R2 496	0.704	20.007	
1010110	903,521	960,400	1,047,007	83,486	8,7%	86,607	9 0%
Expenditures							
Salaries & Wages							
Base Pay	9	920					
Overtime	57 54			100	100	25 24	120
Added Pay							
Non Recurring Pay		92	24 24		(32) (35)		020
Reimbursements					-	-	
Total Salaries & Wages							
Fringe Benefits							
Employer Payroll Taxes	5	(20)	20	220	267	5	- 5
Pension and Retirement		590			101		
Health and Benefit Insurance	98	23	-				
Total Fringe Benefits	-	 -			900		124
Total Personnel							C# 2
Department Expenditures	311,453	252,778	297,007	14,446	4 6%	(44 500)	(17.5%)
Total Operational	311,453	252,778				(44,229)	
Capital Expenditures	311,433	252,116	297,007	14,446	4 6%	(44,229)	(17 5%)
Other Expenditures			-				
Capital Leases							
All Other		-	-	333	2		
Total Other Expenditures			**				
Transfers (Expenditures)		2 625 000	750 000	4 205 000	64.69/	4 975 000	74.40/
Total Expenditures	1,955,000 2,266,453	2,625,000	750,000	1,205,000	61.6%	1,875,000	71 4%
		2,877,778	1,047,007	1,219,446	53.8%	1,830,771	63.6%
Net Revenues / (Expenditures)	\$ (1,302,933)	(1,917,378)		\$ 1,302,933	ø	\$ 1,917,378	570

Statement of Revenues and Expenditures by Fund 2018-19 Annual Budget

Fund: 55 Economic Development

	2018	-19	2019-20				
	9+3			2018-19 Fcst vs	2019-20 Bud	2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes		¥6	9	¥3	2	ě.	4
Sales Taxes				-		*	
Occupation/Business Taxes	8		~ ≨	2	2	=	2
State Aid/Payments			-	-	-	**	-
Fees, Permits and Licenses		2		2	9	2	\$
Grants and Other Cost Sharing					-	22	*
Other Revenues	5	2	- 2	-	2	20	2
Other Bond & Lease Proceeds	80	*		(80)	(100 0%)	**	8
Transfers (Revenue)	750,000	750,000	750,000			*:	
Total Revenue	750,080	750,000	750,000	(80)	(0 0%)		•
Expenditures							
Salaries & Wages							
Base Pay		2	2	2	ŷ.	2	
Overtime		-	9		*	20 23	
Added Pay		*2		*0	-	**	
Non Recurring Pay	2			20	<u> </u>	#	2
Reimbursements	-					• 1	- 5
Total Salaries & Wages					ŷ.		-
ringe Benefits							
Employer Payroll Taxes	2	22	2	2	2	20	0
Pension and Retirement	æ			*	*		-
Health and Benefit Insurance							-
Total Fringe Benefits	-	-			*	-	ê
Total Personnel			-			-	100
Department Expenditures	86,000	250,000	750,000	(664,000)	(772 1%)	(500,000)	(200.0%)
Total Operational	86,000	250,000	750,000	(664,000)	(772 1%)	(500,000)	(200 0%)
Capital Expenditures	9	20	8	¥		20	- 1
Other Expenditures							
Capital Leases		•.	9			97	2
All Other		¥3.			*		*
Total Other Expenditures	-						
Fransfers (Expenditures)					÷		
Total Expenditures	86,000	250,000	750,000	(664,000)	(772 1%)	(500,000)	(200 0%)
Net Revenues / (Expenditures)	\$ 664,080	\$ 500,000	~	\$ (664,080)		\$ (500,000)	-

Statement of Revenues and Expenditures by Fund 2018-19 Annual Budget

Fund: 60 Community Development

	2018	-19	2019-20				
	9+3			2018-19 Fcst v	s. 2019-20 Bud	2018-19 Bud v	s. 2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes	3.0°C	27	0.00	Te.	1.0	*	- -
Occupation/Business Taxes	843	12	9	3			27
	380	S e		36	19	9	9
State Aid/Payments	929	9		57	575		
Fees, Permits and Licenses	593	19	7.63		19	1	8
Grants and Other Cost Sharing	291,557	291,557	291,557	2	52		37
Other Revenues	540		200	2	74		4
Other Bond & Lease Proceeds	7,462	19,800	19,800	12,338	165,3%	3	ie.
Transfers (Revenue)		3.			2	<u></u>	6
Total Revenue	299,019	311,357	311,357	12,338	4.1%		38
Expenditures							
Salaries & Wages							
Base Pay	200	-					12
Overtime	(4)		9				
Added Pay	200		380	2	25 10		= =
Non Recurring Pay				-		-	-
Reimbursements	50	5	280				
Total Salaries & Wages	-						-
Fringe Benefits				<u>-</u>	1.0		*1
Employer Payroll Taxes			-				
Pension and Retirement	30		- 5	-			-
Health and Benefit Insurance			32.0 540.0		125		
Total Fringe Benefits	-						
Total Personnel			- 20		±2.		
Department Expenditures	331,764	311,357		20.407	6.00/		
Total Operational	331,764		311,357	20,407	6.2%		
Capital Expenditures	331,704	311,357	311,357	20,407	6.2%		
Other Expenditures	31	*	(2)		28	*	
Capital Leases							
All Other	9.5%	;e	320	*	196		8
Total Other Expenditures					25		8
Transfers (Expenditures)	90				· ·	=	2
Total Expenditures					28		
rotal expenditures	331,764	311,357	311,357	20,407	6 2%		\$
Net Revenues / (Expenditures)	\$ (32,745)			\$ 32,745	s		×

Statement of Revenues and Expenditures by Fund 2018-19 Annual Budget

Fund: 70 Business Improvement Districts

	2018	l-19		2019-20			
	9+3		-	2018-19 Fcst v	s 2019-20 Bud	2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes	39	2	92	9	8	*	
Occupation/Business Taxes	18	*	96	*		*	₩
State Aid/Payments	-	×	3	8	7	*	
Fees, Permits and Licenses	28	*		*	*		*
Grants and Other Cost Sharing	-	*		5	*	5	*
Other Revenues	*	•	9	*	*	2	-
Other Bond & Lease Proceeds		₹.	35	**	*	*	*
	(4	2	~		2	9	~
Transfers (Revenue)		×		*			*
Total Revenue							ø.
Expenditures							
Salaries & Wages							
Base Pay	9	\$	2			-	
Overtime			B0 🔮		8	51	8
Added Pay						-	-
Non Recurring Pay			5		2	27	
Reimbursements				-			5
Total Salaries & Wages							
Fringe Benefits	-				#		5
Employer Payroll Taxes	2	25		_			
Pension and Retirement	8	5.5		- 1	*		20
Health and Benefit Insurance	-						-
Total Fringe Benefits					: <u>*</u>		**
Total Personnel						<u> </u>	7
Department Expenditures		*2			* ·		*:
Total Operational							7.
Capital Expenditures		** ***			**		**
Other Expenditures		3)	•	7.5	89	1.50	*:
Capital Leases							
All Other	2	£5		*1	#2 .pr		#1 50
Total Other Expenditures					-		*
Transfers (Expenditures)					*	196	*)
Total Expenditures				`			8
. III. Experience	*:		8		9 5		*
Net Revenues / (Expenditures)		S#2		- X	*	1.60	#6

Statement of Revenues and Expenditures by Fund 2018-19 Annual Budget

Fund: 80 Law Enforcement Trust

	2018	-19	2019-20				
	9+3			2018-19 Fcst vs	2019-20 Bud	2018-19 Bud vs	s 2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes	3.1	- 35			**		
Occupation/Business Taxes		•		-			= =
State Aid/Payments	· ·		291			*	-
Fees, Permits and Licenses	800		000	8	15		20
Grants and Other Cost Sharing	800		800			800	~
Other Revenues	5 500	5.500	5.500		:**	- 5	:
Other Bond & Lease Proceeds	5,530	5,500	5,500	(30)	(0 5%)		-
Transfers (Revenue)	2	0		(2)	(100 0%)	*	~
Total Revenue	6,332	5,500	6,300	(32)	(0.5%)	800	14 5%
E. W.	,				()		
Expenditures Salaries & Wages							
Base Pay							
Overtime	150	œ) <u>*</u>	*	*	*	-
Added Pay	-		9	5	5		7.
Non Recurring Pay	35	3	3	*	*	-	*
Reimbursements					20	50	*
					×	<u></u>	
Total Salaries & Wages			- 12	<u>.</u>	25		
Fringe Benefits							
Employer Payroll Taxes	18	*	31		*	*	*
Pension and Retirement	4	12	5	*	-	9	~
Health and Benefit Insurance		<u></u>		*	*	*	*
Total Fringe Benefits			- 6	¥.	3		-
Total Personnel		€		*	38	*	3
Department Expenditures	5,728	5,500	6,300	(572)	(10 0%)	(800)	(14 5%)
Total Operational	5,728	5,500	6,300	(572)	(10 0%)	(800)	(14 5%)
Capital Expenditures		*		8		21	=
Other Expenditures							
Capital Leases	590	*		20	*	*	*
All Other		<u> </u>		<u></u>	9		2
Total Other Expenditures		*	P		3	*	*
Transfers (Expenditures)	(3)		. 74	7.	3	÷.	9
Total Expenditures	5,728	5,500	6,300	(572)	(10 0%)	(800)	(14 5%)
Net Revenues / (Expenditures)	\$ 604		24	\$ (604)			
, ,				+ (00-)			

City of Bellevue Statement of Revenues and Expenditures by Fund 2018-19 Annual Budget

Fund: 81 Federal Forfeitures

	2018	-19	2019-20				
	9+3			2018-19 Fcst vs	s. 2019-20 Bud	2018-19 Bud v	s, 2019-20 Bud
	Forecast	Budget	Budget .	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes	(5)	:# ::	(4)	3	18	*	<u>0</u> €
Occupation/Business Taxes	1.0		-41			-	
State Aid/Payments	583	*	(*)		*		9
Fees, Permits and Licenses	50.000		50.000		12		-7
Grants and Other Cost Sharing	53,000	53,000	53,000		7 4	100	34
Other Revenues		-			2.	20	100
Other Bond & Lease Proceeds	9		4		5# ************************************	-	
Transfers (Revenue)	_	t.	39	(9)	(100 0%)		35
Total Revenue					*		-
Total Neverlae	53,009	53,000	53,000	(9)	(0 0%)		<u>5±</u>
Expenditures							
Salaries & Wages							
Base Pay			34	-	72		
Overtime	1			-			
Added Pay	3			9	9	-	
Non Recurring Pay							
Reimbursements			:	-	50 Si	9	
Total Salaries & Wages							
Fringe Benefits							
Employer Payroll Taxes					~		
Pension and Retirement	Na.	8	-		ů.		-
Health and Benefit Insurance		2	15	8	:: :2		20
Total Fringe Benefits	-						-
Total Personnel							
Department Expenditures	70.207	53,000	53,000	17,207	24.5%		-
Total Operational	70,207	53,000	53,000	17,207	24.5%		s s
Capital Expenditures	70,201	33,000	33,000	17,207	24.376	8	8
Other Expenditures		~		-			-
Capital Leases	-	-	CO.				
All Other		-		-			
Total Other Expenditures					: :		
Transfers (Expenditures)				-	•		-
Total Expenditures	70.007	50,000	50.000	47.007	0.4 504		15
	70,207	53,000	53,000	17,207	24 5%		3
Net Revenues / (Expenditures)	\$ (17,198)			\$ 17,198	3		3

Statement of Revenues and Expenditures by Fund 2018-19 Annual Budget

Fund: 95 General Obligation Bonds

	2018	I-19	2019-20						
	9+3				2018-19 Fcst vs		20	18-19 Bud vs	. 2019-20 Bud
	Forecast	Budget		Budget	Variance \$	Variance %	-	ariance \$	Variance %
	2018-19	2018-19		2019-20	Fav / (Unf)	Fav / (Unf)	F	av / (Unf)	Fav / (Unf)
Revenues									
Property Taxes	\$ 5,797,411	\$ 5,275,010	s	5.872.772	\$ 75.361	4.007	_		
Sales Taxes	Ψ 0,101,411	Ψ 3,273,010	Φ	3,072,772	\$ 75,361	1.3%	\$	597,763	11 3%
Occupation/Business Taxes		5.00		-	*	*		(2)	-
State Aid/Payments		-			0.0	(5)		5	2.00
Fees, Permits and Licenses	106,762	3,95		6.050	(400.044)	121			*
Grants and Other Cost Sharing		1		5,952	(100,811)	(94.4%)		5,952	(2)
Other Revenues	486	050		: 9	=	-		51	-
Other Bond & Lease Proceeds		250			(486)	(100 0%)		(250)	(100 0%)
Transfers (Revenue)	12,383,889	9,368,000		3,012,700	(9,371,189)	(75 7%)		(6,355,300)	(67 8%)
Total Revenue	10.000.010	17/							9
Lordi I/CAGIIGE	18,288,548	14,643,260	_	8,891,424	(9,397,124)	(51 4%)	_	(5,751,836)	(39 3%)
Expenditures									
Salaries & Wages									
Base Pay	¥							40	
Overtime		-			2	8		- 2	- 5
Added Pay						-			-
Non Recurring Pay		597		G (4)	20	2		71	-
Reimbursements	20					-		-	Ī.
Total Salaries & Wages			-				-		
Fringe Benefits			_			-	_		- 5
Employer Payroll Taxes	9	5		2	20	64			
Pension and Retirement				-	-	-		71,	
Health and Benefit Insurance		27 92			**	*		60	-
Total Fringe Benefits	-		_		<u></u>	** **	-		**
Total Personnel			-			*/	_	165	
Department Expenditures	1,641	420		44.004		#3 (000 001)		5	#2
Total Operational	1,641		_	11,824	(10,183)	(620 6%)	_	(11,404)	(2715 3%)
Capital Expenditures	1,041	420		11,824	(10,183)	(620.6%)		(11,404)	(2715.3%)
Other Expenditures		÷			-	-			<u>#</u>
Capital Leases									
All Other	14 061 610				121	£			
Total Other Expenditures	14,961,519	15,096,266	-	8,801,599	6,159,920	41 2%		6,294,666	41.7%
Transfers (Expenditures)	14,961,519	15,096,266		8,801,599	6,159,920	41 2%		6,294,666	41 7%
Total Expenditures	3,752,075	3,752,075	_	78,000	3,674,075	97.9%	_	3,674,075	97.9%
i viai Experiutures	18,715,235	18,848,761	_	8.891,424	9,823,811	52 5%		9,957,337	52 8%
Net Revenues / (Expenditures)	\$ (426,687)	(4,205,501)	_	-	\$ 426,687	9-2	\$	4,205,501	100

City of Bellevue Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 01 Mayor

	2018-	19		2019-20			
	9+3			2018-19 Fcst vs	. 2019-20 Bud	2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes	15	₫.	1.00	5 7.	28		**
Sales Taxes	3	8		3	9		#
Occupation/Business Taxes	;	÷	V#1	920	•	2	\$3
State Aid/Payments	9	*	(=)	30	54		20
Fees, Permits and Licenses	· ·	€	180		34	3	5
Grants and Other Cost Sharing	· ·		596	· ·	9.	*	*5
Other Revenues	3	*		253	25		**
Other Bond & Lease Proceeds	· ·	8	s. 2 .			8	<u> </u>
Transfers (Revenue)	<u> </u>		NE	<u> </u>	541	<u> </u>	¥
Total Revenue			JE		5¥		*6
Expenditures							
Salaries & Wages							
Base Pay	15,577	15,000	15,000	577	3.7%	9	2
Overtime	10,077	10,000	10,000	201	3.7 70	5 2	5) 22
Added Pay					-	-	20
Non Recurring Pay			(0)	0		0	
Reimbursements		_	, ,	U		ū	-
Total Salaries & Wages	15,577	15,000	15,000	577	3.7%		0.0%
Fringe Benefits	15,377	15,000	15,000	5//	3.776		0.0%
Employer Payroll Taxes	1,192	4 4 4 9	4 4 4 9	44	3.7%		
Pension and Retirement	1,192	1,148	1,148	44			-
Health and Benefit Insurance	:•		06		19		100
Total Fringe Benefits	1.100	- 1110	1112		0.704		
Total Personnel	1,192	1,148	1,148	44	3.7%	: <u></u> -	5.
	16,769	16,148	16,148	621	3.7%	0	0.0%
Department Expenditures	7,461	8,833	9,030	(1,569)	(21 0%)	(197)	(2 2%)
Total Operational	24,230	24,981	25,178	(948)	(3 9%)	(197)	(0 8%)
Capital Expenditures	9	*		0.20	-	9	*
Other Expenditures							
Capital Leases	a	*	•:	850	#5	*	5
All Other			17.	•	€.		
Total Other Expenditures		3		•	9	•	
Transfers (Expenditures)	3			200	S¥2		¥.
Total Expenditures	24,230	24,981	25,178	(948)	(3 9%)	(197)	(0 8%)
Net Revenues / (Expenditures)	\$ (24,230)	\$ (24,981)	\$ (25,178)	\$ (948)	(3 8%)	\$ (197)	(0 8%)

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 02 City Administrator

	2018-	19			2019-20		
	9+3			2018-19 Fcst vs	2019-20 Bud	2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes	020	20					
Sales Taxes	926	S51		± 8	#3 =2		: *
Occupation/Business Taxes	020	62.				15	
State Aid/Payments						9	Š
Fees, Permits and Licenses	2000				100	•	
Grants and Other Cost Sharing					(*)		~
Other Revenues	250	87	300	50	20.0%	300	
Other Bond & Lease Proceeds	200	200	300			300	*
Transfers (Revenue)		-		8	5 (E)		
Total Revenue	250		300	50	20.00/		-
	230		300		20.0%	300	•
Expenditures							
Salaries & Wages							
Base Pay	173,024	220,332	196,839	(00.045)	(43 BO()	77 407	40.70/
Overtime	1,032	220,002	1,918	(23,815)	(13.8%)	23,493	10.7%
Added Pay	52,645	10,922		(886)	(85.9%)	(1,918)	BO 50/
Non Recurring Pay	32,043	10,522	1,800	50,845	96.6%	9,122	83 5%
Reimbursements			1,893	(1,893)	*	(1,893)	*
Total Salaries & Wages	226,700	231,254	202,450	04.054	40.70		40.5%
Fringe Benefits	220,700	201,204	202,430	24,251	10.7%	28,804	12 5%
Employer Payroll Taxes	15,708	16,722	14,558	1,150	7.3%	0.464	12,9%
Pension and Retirement	14,209	13,926	12,147	2,062	14 5%	2,164 1,779	12.9%
Health and Benefit Insurance	29,306	44,073	29,016	2,002	1.0%	15,056	34.2%
Total Fringe Benefits	59,223	74,720	55.721	3,502	5.9%	18,999	25 4%
Total Personnel	285,924	305,974	258,171	27,753	97%	47,803	15.6%
Department Expenditures	46,369	44,353	49,375	(3,006)	(6 5%)	(5,022)	(11.3%)
Total Operational	332,293	350,327	307,546	24,747	7.4%	42,781	12.2%
Capital Expenditures	302,200	550,027	307,340	24,147		42,701	
Other Expenditures		-		52	1000		*
Capital Leases	543	5	20				
All Other	140	-			(5) 1900		S
Total Other Expenditures	-		-		200		-
Transfers (Expenditures)		-		*			-
Total Expenditures	332,293	350,327	307,546	24,747	7.4%	42,781	12.2%
•	302,230	000,021	301,340	24,141	1.470	42,781	12 270
Net Revenues / (Expenditures)	\$ (332,043) \$	(350,327)	\$ (307,246)	\$ 24,797	8.1%	\$ 43,081	14.0%

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 03 Legal

	2018-1	19			2019-20		
	9+3			2016-19 Fcst vs	. 2019-20 Bud	2018-19 Bud vs	. 2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Barranaa							
Revenues							
Property Taxes	3	*	100	383	:*	*	80
Sales Taxes	25	<u>:</u>	.55	300	æ	*	*5
Occupation/Business Taxes	3		195	(5)	==		ž:
State Aid/Payments	•	•	727		9	8	€
Fees, Permits and Licenses		120	5(4)	20		₹	
Grants and Other Cost Sharing	*	*	3.00	:•:	*		€:
Other Revenues		×	350	350	98	*	#3
Other Bond & Lease Proceeds			-		8	2	<u> 5</u> 2
Transfers (Revenue)	-			250	ē	:	1.70
Total Revenue					<u>3</u>		*
Expenditures							
Salaries & Wages							
Base Pay	105,767		172,231	(66,465)	(62 8%)	(172,231)	
Overtime	348	2	1,842	(1,494)	(429 0%)	(1,842)	5). 2)
Added Pay	1,776	8	945	831	46.8%	(945)	20
Non Recurring Pay	1,1.0		540	001	40.070	(343)	1164
Reimbursements			-		-	-	-
Total Salaries & Wages	107,891		175,018	(67,128)	(62 2%)	(175,018)	
Fringe Benefits	100,001		170,010	(07,120)	(02 2 70)	(175,010)	7-2
Employer Payroll Taxes	4,314		12,705	(8,391)	(194 5%)	(12,705)	_
Pension and Retirement	2,350		10,600	(8,251)	(351 1%)	(12,703)	5
Health and Benefit Insurance	22,022		42,071	(20,049)	(91.0%)	(42,071)	5)
Total Fringe Benefits	28,685		65,376	(36,691)	(127 9%)	(65,376)	27
Total Personnel	136,576		240,394	(103,818)	(76 0%)	(240,394)	-
Department Expenditures	189,497	304,960	120,933	68,564	36 2%	184,027	60.3%
Total Operational	326,073	304,960	361,327	(35,255)	(10.8%)	(56,367)	(18 5%)
Capital Expenditures	020,070	2004,500	001,027	(00,200)	(10 0 70)	(50,507)	(10 0 /0)
Other Expenditures							
Capital Leases			127	507	-		
All Other				-	-		
Total Other Expenditures	·						
Transfers (Expenditures)		*	(20)	349	3.*	•	
Total Expenditures	326,073	304.060	261 227	/25 25F)	(40.89/)	(50 307)	/4.P.E.P/\
	320,073	304,960	361,327	(35,255)	(10.8%)	(56,367)	(18.5%)
Net Revenues / (Expenditures)	\$ (326,073) \$	(304,960)	\$ (361,327)	\$ (35,255)	(9 8%)	\$ (56,367)	(15 6%)

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 04 Cable

	2018-	-19						
	9+3			2018-19 Fcst vs	2019-20 2019-20 Bud	2016-19 Bud vs	2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes								
Sales Taxes	1.20	2.2	*	=1				
Occupation/Business Taxes	139,276	452.400	444.500	*	4.004		*	
State Aid/Payments	139,276	153,400	141,500	2,224	1 6%	(11,900)	(7 8%)	
Fees, Permits and Licenses		•	-	•		· ·	2	
Grants and Other Cost Sharing	•			-20				
Other Revenues		(€	*	*	*		*	
Other Bond & Lease Proceeds	20	#	•		: <u>*</u> :	*	*	
Transfers (Revenue)		25	0	5	283	35	*	
Total Revenue					*		•	
Total Nevellue	139,276	153,400	141,500	2,224	1.6%	(11,900)	(7 8%)	
Expenditures								
Salaries & Wages								
Base Pay	119,987	126,704	133,816	(13,830)	(11 5%)	(7,113)	(5 6%)	
Overtime	909	120,704	1,696	(788)	(86 6%)	(1,696)	(3 0 70)	
Added Pay	11,692	2,820	3,240	8,452	72 3%	(420)	(14.9%)	
Non Recurring Pay	1,448	2,020	1,287	161	11.1%	, ,	(14,370)	
Reimbursements	1,110		1,201	101	11 170	(1,287)		
Total Salaries & Wages	134,035	129,524	140,040	(6,004)	(4 5%)	(10,516)		
Fringe Benefits	104,000	125,024	140,040	(8,004)	(4 5%)	(10,518)	(8 1%)	
Employer Payroll Taxes	9,454	9,374	10.063	(600)	(C 40/)	(699)	(7.20/)	
Pension and Retirement	8,058	7,822	10,062	(609)	(6.4%)	(688)	(7 3%)	
Health and Benefit Insurance	47,909	50,505	8,504	(446)	(5.5%)	(682)	(8 7%)	
Total Fringe Benefits	65,422		51,401	(3,492)	(7 3%)	(897)	(1 8%)	
Total Personnel	199,457	67,701	69,968	(4,546)	(6.9%)	(2,267)	(3.3%)	
Department Expenditures	39,490	197,224	210,008	(10,551)	(5 3%)	(12,783)	(6 5%)	
Total Operational	238,947	17,890 215,114	39,466	(40.507)	0 1%	(21,576)	(120 6%)	
Capital Expenditures	200,541	215,114	249,474	(10,527)	(4 4%)	(34,359)	(16 0%)	
Other Expenditures			•	(10)		¥	*	
Capital Leases								
All Other			£6	U든		7	*	
Total Other Expenditures							5	
Transfers (Expenditures)		-	-		3	8	8	
Total Expenditures	500.047				24		\$F	
	238,947	215,114	249,474	(10,527)	(4 4%)	(34,359)	(16 0%)	
Net Revenues / (Expenditures)	\$ (99,670)	(61,714)	\$ (107,974)	\$ (8,303)	(7 7%)	\$ (46,259)	(42 8%)	

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 05 Clerk

	2018	-19		2019-20				
	9+3		-	2018-19 Fcst vs	s. 2019-20 Bud	2018-19 Bud vs	. 2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes	5-							
Sales Taxes			•		8	107/	180	
Occupation/Business Taxes					•		.	
State Aid/Payments		•		*	•		540	
Fees, Permits and Licenses	D4 E40	90 400	00.000	4 405	4.50		4.00/	
Grants and Other Cost Sharing	91,518	89,123	92,923	1,405	1.5%	3,800	4.3%	
Other Revenues	70		100		**	.es	575	
Other Bond & Lease Proceeds	70		100	30	42.9%	100	270	
Transfers (Revenue)					-		• •	
Total Revenue	91,588	20.400		4.405	4.007			
. •	91,566	89,123	93,023	1,435	1.6%	3,900	4.4%	
Expenditures								
Salaries & Wages								
Base Pay	101,908	113,248	125,963	(24,055)	(23 6%)	(12,715)	(11.2%)	
Overtime	2,805	504	1,755	1,050	37 4%	(1,251)	(248.2%)	
Added Pay	6,657	1,680	1,860	4,797	72,1%	(180)	(10.7%)	
Non Recurring Pay	1,400	540	1,211	189	13.5%	(1,211)	(10.570)	
Reimbursements		1.00	.,			(1,2.7)		
Total Salaries & Wages	112,770	115,432	130,789	(18,019)	(16 0%)	(15,357)	(13.3%)	
Fringe Benefits		7:		(,,,,,,,	(10010)	(101001)	(10.070)	
Employer Payroll Taxes	8,311	8,352	9,440	(1,129)	(13 6%)	(1,088)	(13.0%)	
Pension and Retirement	7,059	6,969	7,989	(930)	(13 2%)	(1,020)	(14 6%)	
Health and Benefit Insurance	36,931	35,619	42,441	(5,511)	(14 9%)	(6,822)	(19 2%)	
Total Fringe Benefits	52,300	50,941	59,870	(7,570)	(14.5%)	(8,929)	(17 5%)	
Total Personnel	165,070	166,372	190,659	(25,589)	(15.5%)	(24,287)	(14.6%)	
Department Expenditures	28,849	63,404	63,505	(34.656)	(120.1%)	(101)	(0 2%)	
Total Operational	193,919	229,776	254,164	(60,245)	(31,1%)	(24,388)	(10.6%)	
Capital Expenditures	100		201,101	(55,210)	(01:170)	(24,000)	(100,0)	
Other Expenditures								
Capital Leases				_				
All Other	40,553	20,538	20,538	20,015	49 4%		1	
Total Other Expenditures	40,553	20,538	20,538	20,015	49.4%		72	
Transfers (Expenditures)	546	==,===	20,000	20,010	*		s	
Total Expenditures	234,472	250,314	274,702	(40,230)	(17.2%)	(24,388)	(9 7%)	
			-		,		` '	
Net Revenues / (Expenditures)	\$ (142,884)	(161,191)	\$ (181,679)	\$ (38,795)	(21 4%)	\$ (20,488)	(11.3%)	

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 06 Finance

	2018-	-19		2019-20			
	9+3			2018-19 Fcst vs		2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes	8		3.5		je.	*	4.00
Occupation/Business Taxes	5 8	5	100	51	18 19		-
State Aid/Payments	4,449	-	4,500	51	1.2%	4,500	1.50
Fees, Permits and Licenses	-1,110		4,500	31	1 270	4,500	1.00
Grants and Other Cost Sharing	Ž.						
Other Revenues	1,102	800	1,200	98	8 9%	400	50 0%
Other Bond & Lease Proceeds	1,102	800	1,200				
Transfers (Revenue)	8	8		27 27	25 E	ž: 5	18
Total Revenue	5,551	800	5,700	149	2 7%	4,900	612.5%
	3,331		5,700	149	2170	4,900	012 376
Expenditures							
Salaries & Wages							
Base Pay	449,995	505,817	529,767	(79,772)	(17 7%)	(23,950)	(4 7%)
Overtime	308	1,008	5,292	(4,984)	(1617.8%)	(4,284)	(424 9%)
Added Pay	44,278	13,960	14,565	29,713	67.1%	(605)	(4 3%)
Non Recurring Pay	41,891	28,880	33,974	7,917	18 9%	(5,094)	(17 6%)
Reimburcomonte	41,001	20,000	50,514	1,017	10 3 78	(5,054)	(17 0 70)
Total Salaries & Wages	536,472	549,665	583,598	(47,125)	(8.8%)	(33,933)	(5 2%)
Fringe Benefits	550, 112	0.10,000	300,000	(47,120)	(0.070)	(00,500)	(0,270)
Employer Payroll Taxes	38,844	39,645	42,363	(3,519)	(9.1%)	(2,718)	(6.9%)
Pension and Retirement	31,908	33,286	35,347	(3,438)	(10.8%)	(2,061)	(6 2%)
Health and Benefit Insurance	100,180	103,034	124,818	(24,638)	(24 6%)	(21,783)	(21 1%)
Total Fringe Benefits	170,932	175,966	202,528	(31,596)	(18.5%)	(26,562)	(15 1%)
Total Personnel	707,404	725,630	786,126	(78,721)	(11 1%)	(60,495)	(8 3%)
Department Expenditures	83,644	98,126	91,994	(8,350)	(10.0%)	6,132	6 2%
Total Operational	791,048	823,756	878,120	(87,072)	(11.0%)	(54,363)	(6 6%)
Capital Expenditures			35	(31,312)	(11,070)	(0.,000)	(0.075)
Other Expenditures							
Capital Leases	9	2					. •
All Other			745	9	74	21	7.5
Total Other Expenditures	2		940		100 E		198
Transfers (Expenditures)		×			i•		
Total Expenditures	791,048	823,756	878,120	(87,072)	(11.0%)	(54,363)	(6 6%)
Net Revenues / (Expenditures)	\$ (785,497)	\$ (822,956)	\$ (872,420)	\$ (86,922)	(10 0%)	\$ (49,463)	(5 7%)

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 07 Library

	2018	-19		2019-20			
	9+3			2018-19 Fcst vs	2019-20 Bud	2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes			•	-			8
Occupation/Business Taxes	-		•			-	-
State Aid/Payments	÷		•5			-	-
Fees, Permits and Licenses	56,521	58,527	56 707	206	0.49/	(4 800)	(2.40/)
Grants and Other Cost Sharing	30,021	36,327	56,727	206	0.4%	(1,800)	(3 1%)
Other Revenues	283	300	300	- 17	6.0%		
Other Bond & Lease Proceeds	203	300	300	17	0,0%		-
Transfers (Revenue)	200,000	200,000		(200,000)	(100.0%)	(200,000)	(100.0%)
Total Revenue	256,804	258,827	57,027		(77.8%)	(201,800)	,
	200,004	230,027	57,027	(199,777)	(11 078)	(201,000)	(78 0%)
Expenditures							
Salaries & Wages							
Base Pay	584,947	577,730	627,197	(42,250)	(7.2%)	(49,467)	(8 6%)
Overtime	433	071,700	5,980	(5,547)	(1281 2%)	(5,980)	(8 0 70)
Added Pay	24,931	9,556	7,515	17,416	69.9%	2,041	21.4%
Non Recurring Pay	3,657	22,367	26,344	(22,687)	(620 4%)	(3,977)	(17.8%)
Reimbursements	G,557	22,00	20,011	(22,007)	(023 178)	(0,0,1)	(17 070)
Total Salaries & Wages	613,967	609,652	667,036	(53,069)	(8.6%)	(57,384)	(9 4%)
Fringe Benefits	010,001	000,002	007,000	(50,000)	(0.070)	(07,004)	(0 470)
Employer Payroll Taxes	45,810	44,917	48,962	(3,152)	(6 9%)	(4,046)	(9.0%)
Pension and Retirement	24,109	24,664	27,604	(3,495)	(14.5%)	(2,940)	(11 9%)
Health and Benefit Insurance	91,293	127,454	119,962	(28,668)	(31.4%)	7,493	5.9%
Total Fringe Benefits	161,213	197,036	196,528	(35,316)	(21 9%)	507	0.3%
Total Personnel	775,180	806,688	863,564	(88,384)	(11 4%)	(56,876)	(7 1%)
Department Expenditures	289,699	298,842	295,111	(5,412)	(1 9%)	3,731	1.2%
Total Operational	1,064,879	1,105,530	1,158,675	(93,797)	(8 8%)	(53,145)	(4 8%)
Capital Expenditures	200,000	200,000	1,100,010	200,000	100.0%	200,000	100.0%
Other Expenditures	220,000	200,000		200,000		200,000	1-01070
Capital Leases	~	¥	120		7	2	20
All Other		*	-	200	(2)	2	2 2
Total Other Expenditures	-				2		40
Transfers (Expenditures)		-		-		į.	
Total Expenditures	1,264,879	1,305,530	1,158,675	106,203	8.4%	146,855	11.2%
		.,,,	.,,,			. , , , , , ,	. 11270
Net Revenues / (Expenditures)	\$ (1,008,075)	(1,046,703)	\$ (1,101,648)	(93,574)	(8 5%)	\$ (54,945)	(5 0%)

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 08 Admin Services

	2018	-19	2019-20					
	9+3			2018-19 Fcst vs	s 2019-20 Bud	2018-19 Bud vs	2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes								
Sales Taxes	(D)	· ·	*	-	2.0	34	-	
Occupation/Business Taxes	2	6		\$2 se	3.00	3	-	
State Aid/Payments			ň					
Fees, Permits and Licenses	170,049	152,000	152,000	(18.040)	(40.00()		*	
Grants and Other Cost Sharing		·	152,000	(18,049)	(10.6%)	(48.888)	(100.00()	
Other Revenues	48,000	48,000	45.000	(48,000)	(100 0%)	(48,000)	(100 0%)	
Other Bond & Lease Proceeds	12,780	8,900	15,900	3,120	24 4%	7,000	78.7%	
Transfers (Revenue)	400.000	400.000		£				
Total Revenue	100,000	100,000		(100,000)	(100 0%)	(100,000)	(100 0%)	
Total Nevertue	330,829	308,900	167,900	(162,929)	(49 2%)	(141,000)	(45 6%)	
Expenditures								
Salaries & Wages								
Base Pay	517 440	CE4 E05	F.17.888					
Overtime	517,448	551,508	547,398	(29,949)	(5 8%)	4,110	0 7%	
Added Pay	1,198	1,286	7,956	(6 758)	(563.9%)	(6,670)	(518.7%)	
Non Recurring Pay	35,423	15,954	9,275	26,148	73.8%	6,679	41 9%	
Reimbursements	51,214		4,780	46,434	90 7%	(4,780)	*	
Total Salaries & Wages					277			
Fringe Benefits	605,284	568,748	569,409	35,875	5 9%	(661)	(0 1%)	
Employer Payroll Taxes								
	43,682	41,350	41,286	2,396	5.5%	64	0.2%	
Pension and Retirement Health and Benefit Insurance	34,000	31,320	31,224	2,776	8 2%	96	0.3%	
	138,045	142,152	141,962	(3,917)	(2 8%)	190	0 1%	
Total Fringe Benefits	215,727	214,823	214,472	1,255	0 6%	350	0.2%	
Total Personnel	821,011	783,570	783,881	37,130	4 5%	(311)	(0 0%)	
Department Expenditures	225,662	278,603	293,528	(67,866)	(30 1%)	(14,925)	(5 4%)	
Total Operational	1,046,673	1,062,173	1,077,409	(30,736)	(2 9%)	(15,236)	(1 4%)	
Capital Expenditures	63,000	63,000	5	63,000	100.0%	63,000	100.0%	
Other Expenditures								
Capital Leases	ä	8	27			8	8	
All Other	<u></u>			M25	(a)	=======================================	2	
Total Other Expenditures	32	:	E	(a)	(4)		2	
Transfers (Expenditures)	37		*		3	(e)	ai.	
Total Expenditures	1,109,673	1,125,173	1,077,409	32,264	2 9%	47,764	4.2%	
Net Revenues / (Expenditures)	\$ (778,845)	(816,273)	\$ (909,509)	\$ (130,685)	(14 4%)	\$ (93,236)	(10 3%)	

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 10 Public Works

	2018	-19	2019-20				
	9+3			2018-19 Fcst vs		2018-19 Bud vs	. 2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes		*			10-1	-	-
Occupation/Business Taxes					æc	-	*
State Aid/Payments	: <u>*</u>		1.5	(2)	54	*	*
Fees, Permits and Licenses	40.275	10 600	40.000	005	4.00/	04.000	400.70
Grants and Other Cost Sharing	40,275	19,600	40,900	625	1 6%	21,300	108.7%
Other Revenues	12 120	-	40.000	474	4.404	40.000	-
Other Bond & Lease Proceeds	12,129	-	12,300	171	1.4%	12,300	
Transfers (Revenue)			()	:00	34		**
Total Revenue	52,404	19,600	53.000	700	4.50		4774 407
, , , , , , , , , , , , , , , , , , , ,	52,404	19,600	53,200	796	1,5%	33,600	171,4%
Expenditures							
Salaries & Wages							
Base Pay	408,699	433,220	429 765	(20 000)	47 40()	(5.545)	(4.00()
Overtime	3,007	4,089	438,765	(30,066)	(7 4%)	(5,545)	(1.3%)
Added Pay	24,003	5,464	1,613	1,393	46.3%	2,476	60.5%
Non Recurring Pay	-	0,404	5,490	18,513	77.1%	(26)	(0.5%)
Reimbursements	3,407	(211)	4,219	(812)	(23 8%)	(4,219)	400.00
Total Salaries & Wages	439,115	(311) 442,461	450.007	(40.070)	(0.51()	(311)	100.0%
Fringe Benefits	408,110	442,401	450,087	(10,972)	(2 5%)	(7,626)	(1 7%)
Employer Payroll Taxes	32,331	31,974	22 200	(87)	(0.00/)	(455)	(4.30()
Pension and Retirement	26,435	26,678	32,398	(67)	(0.2%)	(425)	(1.3%)
Health and Benefit Insurance	78,677	82,973	27,032	(597)	(2.3%)	(354)	(1.3%)
Total Fringe Benefits	137,443	141,625	84,200	(5,523)	(7 0%)	(1,226)	(1 5%)
Total Personnel	576,557	584,086	143,630 593,717	(6,187)	(4 5%)	(2,005)	(1 4%)
Department Expenditures	362,471	277,666	482,247	(17,160)	(3.0%)	(9,631)	(1.6%)
Total Operational	939,028	861,752	1,075,964	(119,776)	(33 0%)	(204,581)	(73.7%)
Capital Expenditures	11,100	001,752	1,075,964	(136,936)	(14.6%)	(214,212)	(24 9%)
Other Expenditures	11,100	2	350	11,100	100 0%	ži.	1.6
Capital Leases	÷-		ia i				
All Other					•		1740
Total Other Expenditures		<u>-</u>	-		•		·
Transfers (Expenditures)		•:	(4)	(+	*		
Total Expenditures	950,128	964 759	1,075,964	/40E 000	(42.20()	(044.040)	(0.4.00())
	930,128	861,752	1,075,964	(125,836)	(13 2%)	(214,212)	(24 9%)
Net Revenues / (Expenditures)	\$ (897,724)	(842,152)	\$ (1,022,764)	\$ (125,040)	(12 2%)	\$ (180,612)	(17 7%)

City of Bellevue Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 11 Parks

	2018	-19					
	9+3			2018-19 Fcst vs	s. 2019-20 Bud	2018-19 Bud vs	. 2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	_ Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes	72	-		2			
Sales Taxes	122		3	2	5. 20		
Occupation/Business Taxes		5.45	-	-	2	- 5	
State Aid/Payments					2	-	-
Fees, Permits and Licenses	19,367	118,100	138,800	119,433	616 7%	20,700	17.5%
Grants and Other Cost Sharing	980,000	975,000	250,000	(730,000)	(74 5%)	(725,000)	(74 4%)
Other Revenues	2,238	22,000	4,200	1,963	87.7%	(17,800)	(80 9%)
Other Bond & Lease Proceeds	125	500	400,100	399,975	> 999.9%	399,600	> 999.9%
Transfers (Revenue)	905,000	1,575,000	100,100	(905,000)	(100 0%)	(1,575,000)	(100.0%)
Total Revenue	1,906,730	2,690,600	793,100	(1,113,630)	(58 4%)	(1,897,500)	(70 5%)
Expenditures							
Salaries & Wages							
Base Pay							
Overtime	603,910	675,808	487,489	116,421	19,3%	188,320	27.9%
Added Pay	22,433	16,383	12,921	9,513	42.4%	3,462	21 1%
•	38,019	13,975	7,875	30,144	79 3%	6,100	43.7%
Non Recurring Pay	16,986	350	4,141	12,845	75 6%	(4,141)	15
Reimbursements					5.		
Total Salaries & Wages	681,348	706,166	512,425	168,922	24 8%	193,741	27.4%
Fringe Benefits							
Employer Payroll Taxes	49,612	51,424	37,174	12,438	25 1%	14,250	27.7%
Pension and Retirement	37,993	38,094	27,392	10,602	27.9%	10,702	28 1%
Health and Benefit Insurance	155,613	174,246	142,569	13,044	8.4%	31,678	18.2%
Total Fringe Benefits	243,218	263,764	207,134	36,084	14.8%	56,630	21.5%
Total Personnel	924,566	969,930	719,560	205,006	22.2%	250,371	25.8%
Department Expenditures	724,278	711,091	741,203	(16,925)	(2.3%)	(30,112)	(4 2%)
Total Operational	1,648,844	1,681,021	1,460,763	188,081	11.4%	220,259	13.1%
Capital Expenditures	1,983,210	2,550,000	875,000	1,108,210	55.9%	1,675,000	65.7%
Other Expenditures							
Capital Leases		848	÷.	-	12	7.0	32
All Other	16.				*7		*
Total Other Expenditures		223	*	**	90		28
Transfers (Expenditures)		<u></u>			*:		
Total Expenditures	3,632,053	4,231,021	2,335,763	1,296,291	35 7%	1,895,259	44.8%
Net Revenues / (Expenditures)	\$ (1,725,324)	\$ (1,540,421)	\$ (1,542,663)	\$ 182,661	11 8%	\$ (2,241)	(0.1%)

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 12 Recreation

	2018-	19	2019-20					
	9+3			2018-19 Fcst vs		2018-19 Bud vs	2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes	41	122	24	8	-	100	180	
Sales Taxes	8	161		(8)	(100.0%)	747		
Occupation/Business Taxes			-	(0)	(100 070)			
State Aid/Payments	-	1=						
Fees, Permits and Licenses	209,789	205,600	226,700	16,911	8 1%	21,100	10.3%	
Grants and Other Cost Sharing	42,845	512,845	491,422	448,577	> 999.9%	(21,423)	(4 2%)	
Other Revenues	444	5,200	500	56	12.6%	(4,700)	(90 4%)	
Other Bond & Lease Proceeds	*	: (4)	54	-		240	Fall	
Transfers (Revenue)	•	X = 5			-	:¥:		
Total Revenue	253,087	723,645	718,622	465,535	183,9%	(5,023)	(0.7%)	
Expenditures								
Salaries & Wages								
Base Pay	386,671	397,132	479,081	(92,409)	(23 9%)	(81,949)	(20 6%)	
Overtime	-	007,102		(02,100)		(31,370)	(20 070)	
Added Pay	13,447	3,360	3,585	9,862	73.3%	(225)	(6 7%)	
Non Recurring Pay		76	1,349	(1,349)	-	(1,349)	(* · /o)	
Reimbursements			.,	(1,0,0)	≈ ¥	(1)0 (0)	==v: ==V	
Total Salaries & Wages	400,118	400,492	484,014	(83,896)	(21 0%)	(83,523)	(20 9%)	
Fringe Benefits				(,)	(,		(/	
Employer Payroll Taxes	21,028	30,036	36,453	(15,425)	(73 4%)	(6,418)	(21.4%)	
Pension and Retirement	8,455	8,288	8,790	(334)	(4 0%)	(502)	(6 1%)	
Health and Benefit Insurance	27,428	18,215	30,115	(2,687)	(9.8%)	(11,900)	(65.3%)	
Total Fringe Benefits	56,912	56,539	75,358	(18,446)	(32.4%)	(18,820)	(33 3%)	
Total Personnel	457,030	457,030	559,373	(102,342)	(22 4%)	(102,342)	(22 4%)	
Department Expenditures	173,424	176,724	178,750	(5,326)	(3 1%)	(2,026)	(1 1%)	
Total Operational	630,454	633,754	738,123	(107,668)	(17 1%)	(104,368)	(16 5%)	
Capital Expenditures	•	470,000	470,000	(470,000)	8	ě.	-	
Other Expenditures								
Capital Leases			a	*	*	100	-	
All Other	*(281				5345	(#):	
Total Other Expenditures	- 160		:	*	*	790	(*)	
Transfers (Expenditures)	190		(e			393	(#Y	
Total Expenditures	630,454	1,103,754	1,208,123	(577,668)	(91 6%)	(104,368)	(9 5%)	
Net Revenues / (Expenditures)	\$ (377,367)	(380,109)	\$ (489,501)	\$ (112,133)	(22 9%)	\$ (109,391)	(22 3%)	

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 13 Building Maintenance

	2018	-19					
	9+3		-	2018-19 Fcst vs	2019-20 i. 2019-20 Bud	2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes	2						
Sales Taxes	2	20	=7\ d				350
Occupation/Business Taxes			S1			(0)	75.0 927
State Aid/Payments		**	200	-	-		120
Fees, Permits and Licenses							-
Grants and Other Cost Sharing							200
Other Revenues	1,819	3,000	1,800	(19)	(1 0%)	(1,200)	(40.0%)
Other Bond & Lease Proceeds	1,010	0,000	1,000	(13)	(1070)	(1,200)	(40 070)
Transfers (Revenue)		-	121			221	
Total Revenue	1,819	3,000	1,800	(19)	(1 0%)	(1,200)	(40 0%)
Expenditures							
Salaries & Wages							
Base Pay							
Overtime	305,319	354,947	313,378	(8,060)	(2 6%)	41,569	11.7%
Added Pay	23,323	10,378	9,401	13,922	59 7%	976	9.4%
Non Recurring Pay	26,348	7,370	7,125	19,223	73 0%	245	3.3%
Reimbursements	2,734		3,013	(279)	(10 2%)	(3,013)	191
Total Salaries & Wages							
Fringe Benefits	357,724	372,695	332,918	24,806	6.9%	39,777	10 7%
Employer Payroll Taxes							
Pension and Retirement	25,242	27,043	23,940	1,302	5.2%	3,103	11.5%
Health and Benefit Insurance	21,025	21,352	19,975	1,050	5.0%	1,377	6 5%
	102,249	132,793	134,227	(31,978)	(31.3%)	(1,434)	(1 1%)
Total Fringe Benefits Total Personnel	148,516	181,189	178,142	(29,626)	(19 9%)	3,046	1_7%
	506,239	553,883	511,060	(4,821)	(1 0%)	42,823	7.7%
Department Expenditures	548,191	551,824	551,103	(2,912)	(0 5%)	721	0.1%
Total Operational	1,054,431	1,105,707	1,062,163	(7,733)	(0 7%)	43,544	3 9%
Capital Expenditures	9	•	177.1	-	*	558	350
Other Expenditures							
Capital Leases	*	ž.	325	₩	¥		(4)
All Other		<u> </u>			*		300
Total Other Expenditures	•	100	30	*	*		
Transfers (Expenditures)					*		200
Total Expenditures	1,054,431	1,105,707	1,062,163	(7,733)	(0 7%)	43,544	3 9%
Net Revenues / (Expenditures)	\$ (1,052,611)	\$ (1,102,707)	\$ (1,060,363)	s (7,752)	(0.7%)	\$ 42,344	4.0%

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 14 Cemetery

	2018-	19		2019-20			
	9+3			2018-19 Fcst vs		2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes		5-6	-	•	*1		*
Occupation/Business Taxes	(8)	140				14.1	3
State Aid/Payments	35	(*)	•	*		•	3€
Fees, Permits and Licenses	00.504	400 400	404.000	4 000	4 700	(0.00)	
Grants and Other Cost Sharing	99,501	102,100	101,200	1,699	1 7%	(900)	(0 9%)
Other Revenues	500	49 400	F00			(47.000)	(07.00()
Other Bond & Lease Proceeds	500	18,100	500	•	100	(17,600)	(97 2%)
Transfers (Revenue)	30	-	⊛		363		
Total Revenue	400,004	100.700	<u>*</u>		(#)		
Total November	100,001	120,200	101,700	1,699	1 7%	(18,500)	(15.4%)
Expenditures							
Salaries & Wages							
Base Pay	97,765	109,152	99,375	(1,610)	(4.69/)	0.777	0.00/
Overtime		2,900			(1 6%)	9,777	9.0%
Added Pay	11,114 8,484	1,268	2,981	8,132	73,2%	(82)	(2 8%)
Non Recurring Pay	972	1,200	1,665	6,819	80.4%	(397)	(31 4%)
Reimbursements	912	=	956	16	1,7%	(956)	ē.
Total Salaries & Wages	118,335	442.800	404.077	10.050	44.00/		
Fringe Benefits	110,333	113,320	104,977	13,358	11.3%	8,342	7.4%
Employer Payroll Taxes	p 700	0.005	7.540	4.400	10.50/	200	e 70
Pension and Retirement	8,732	8,265	7,549	1,183	13.5%	716	8.7%
Health and Benefit Insurance	6,678	5,877	6,299	379	5.7%	(421)	(7 2%)
Total Fringe Benefits	19,780	20,785	20,551	(771)	(3 9%)	234	1.1%
Total Personnel	35,190	34,928	34,399	791	2.2%	529	1.5%
Department Expenditures	153,524	148,247	139,376	14,148	9.2%	8,871	6.0%
Total Operational	34,817	44,615	37,907	(3,090)	(8.9%)	6,708	15 0%
Capital Expenditures	188,342	192,862	177,283	11,059	5.9%	15,579	8.1%
Other Expenditures	.®∧		51	10-1	223	3	*
Capital Leases							
All Other		•	-	•		•	*
Total Other Expenditures							
Transfers (Expenditures)	78		80	(+)	540		*
Total Expenditures	400.040	400.000		7.11.	381	*	*
- our exercitaies	188,342	192,862	177,283	11,059	5.9%	15,579	8.1%
Net Revenues / (Expenditures)	\$ (88,341) \$	(72,662)	\$ (75,583)	\$ 12,758	16.9%	\$ (2,921)	(3,9%)

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 15 Streets

	2018	3-19	2019-20				
	9+3		•	2018-19 Fcst vs.	2019-20 Bud	2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes	\$ 386,553	£ 304.000	E 302.700	£ 6147	1.60/	E (4.300)	(0.39()
Sales Taxes	1,034,319	\$ 394,000	\$ 392,700	· ·	1.6%	\$ (1,300)	(0.3%)
Occupation/Business Taxes	1,034,319	1,503,030	1,075,692	41,373	4 0%	(427,338)	(28.4%)
State Aid/Payments	E 151 514	4 700 019	E 204 200	200 000	4.50/	500.260	12 1%
Fees, Permits and Licenses	5,151,514	4,799,018	5,381,380	229,866	4 5%	582,362	
Grants and Other Cost Sharing	96,940	50,000	50,000	(46,940)	(48 4%)	0.000.000	- 000 00/
Other Revenues	580,636	568,000	7,500,000	6,919,364	> 999 9%	6,932,000	> 999.9%
Other Bond & Lease Proceeds	107,257	42,000	107,100	(157)	(0 1%)	65,100	155 0%
Transfers (Revenue)	3,818,000	3,818,000	5,059,000	1,241,000	32 5%	1,241,000	32.5%
Total Revenue	3,674,075	3,674,075	-	(3,674,075)	(100.0%)	(3,674,075)	(100 0%)
Total Revenue	14,849,295	14,848,123	19,565,872	4,716,577	31.8%	4,717,749	31.8%
Expenditures							
Salaries & Wages							
Base Pay	1,341,165	1,464,688	1,364,222	(23,057)	(17%)	100,466	6.9%
Overtime	105,000	60,000	60,000	45,000	42.9%		
Added Pay	98,365	44,880	32,790	85,575	66.7%	12,090	26 9%
Non Recurring Pay	23,107	3	13,118	9,990	43.2%	(13,118)	\$
Reimbursements	==11=		240	2	260	(,,	
Total Salaries & Wages	1.567,637	1,569,567	1,470,129	97.508	6 2%	99,438	6.3%
Fringe Benefits	21-21-21	1,1111111111111111111111111111111111111					
Employer Payroll Taxes	111,562	113,650	105,921	5,641	5.1%	7,729	6.8%
Pension and Retirement	93,444	93,669	86,983	6,461	6.9%	6,686	7.1%
Health and Benefit Insurance	473,699	531,438	548,622	(74,923)	(15 8%)	(17,183)	(3 2%)
Total Fringe Benefits	678,705	738,757	741,526	(62,821)	(9 3%)	(2,769)	(0 4%)
Total Personnel	2,246,342	2,308,324	2,211,655	34,687	1.5%	96,670	4.2%
Department Expenditures	2,781,128	2,189,954	2,658,678	122,450	4.4%	(468,724)	(21 4%)
Total Operational	5,027,469	4,498,278	4,870,333	157,137	3 1%	(372,054)	(8 3%)
Capital Expenditures	4,107,248	4,658,000	12,559,000	(8,451,752)	(205 8%)	(7,901,000)	(169.6%)
Other Expenditures		. ,		, , , ,	, ,		, ,
Capital Leases	449,052	449,052	449,052	*	*:		9
All Other	193,826	277,653	620,879	(427,053)	(220 3%)	(343,226)	(123 6%)
Total Other Expenditures	642,879	726,705	1,069,931	(427,053)	(66 4%)	(343,226)	(47 2%)
Transfers (Expenditures)		<u> </u>	120	, =: 2 /	F	, ·/	=
Total Expenditures	9,777,596	9,882,983	18,499,264	(8,721,667)	(89 2%)	(8,616,280)	(87 2%)
Net Revenues / (Expenditures)	\$ 5,071,699	\$ 4,965,140	\$ 1,066,608	\$ (4,005,091)	(375 5%)	\$ (3,898,532)	(365 5%)

City of Bellevue Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 16 Fleet Maintenance

	2018	-19		2019-20				
	9+3		-	2018-19 Fcst vs		2018-19 Bud vs	2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes								
Sales Taxes	1.00		-	-	•		•	
Occupation/Business Taxes			*	*	*	9.0		
State Aid/Payments	160	5		*			•	
Fees, Permits and Licenses				<u> </u>	/ <u>*</u>	i a	*	
Grants and Other Cost Sharing			•				15	
Other Revenues	3,896	1,100	4.000	104	0.70/	0.000	200.00	
Other Bond & Lease Proceeds	5,040	1,100	4,000	104	2.7%	2,900	263,6%	
Transfers (Revenue)	856	17		=	3,60			
Total Revenue	3.896	1,100	4,000	104	2.7%	0.000	200 004	
		1,100	4,000	104	2 / 70	2,900	263 6%	
Expenditures								
Salaries & Wages								
Base Pay	765,710	794,208	834,450	(68,740)	(9 0%)	(40,242)	(5 1%)	
Overtime	25,905	14,643	22,375	3,530	13.6%	(7,732)	(52 8%)	
Added Pay	52,416	18,109	15,885	36,531	69.7%	2,224	12.3%	
Non Recurring Pay	3,713	·	8,024	(4,311)	(116.1%)	(8,024)	2	
Reimbursements	(4)		=,==,	160		(5,52.7)	# #	
Total Salaries & Wages	847,744	826,960	880,734	(32,990)	(3 9%)	(53,774)	(6 5%)	
Fringe Benefits	-			(50)	(0 0 10)	(25,111)	(==,0)	
Employer Payroll Taxes	60,005	59,857	64,011	(4,007)	(6 7%)	(4,154)	(6 9%)	
Pension and Retirement	50,711	50,154	52,624	(1,914)	(3 8%)	(2,470)	(4.9%)	
Health and Benefit Insurance	245,668	284,131	271,138	(25,470)	(10.4%)	12,993	4 6%	
Total Fringe Benefits	356,383	394,142	387,773	(31,390)	(8.8%)	6,369	1.6%	
Total Personnel	1,204,127	1,221,102	1,268,508	(64,381)	(5 3%)	(47,405)	(3.9%)	
Department Expenditures	242,845	221,252	220,876	21,969	9.0%	376	0.2%	
Total Operational	1,446,972	1,442,354	1,489,384	(42,412)	(2 9%)	(47,029)	(3.3%)	
Capital Expenditures	120	8	8		(,	:= /	:=:	
Other Expenditures								
Capital Leases	(4)	*	-		120	2	<u> </u>	
All Other				×.		¥.	*	
Total Other Expenditures	:		-	7/10	34			
Transfers (Expenditures)	3	3	+1		.##		-	
Total Expenditures	1,446,972	1,442,354	1,489,384	(42.412)	(2 9%)	(47,029)	(3 3%)	
Not Bounnies //Europais						·		
Net Revenues / (Expenditures)	\$ (1,443,076)	(1,441,254)	\$ (1,485,384)	\$ (42,308)	(2 8%)	\$ (44,129)	(3 0%)	

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 17 Solid Waste

	2018	-19	2019-20				
	9+3			2018-19 Fcst v		2018-19 Bud vs	2019-20 Bud
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes					,		
Sales Taxes				-	-	3.50	
Occupation/Business Taxes					-	NS	2
State Aid/Payments	2	-	120	-		120	4
Fees, Permits and Licenses	3,045,213	3,116,757	3,116,757	71,544	2 3%	196	(4)
Grants and Other Cost Sharing		-, ,	9(1.0)	,=	200		90
Other Revenues		•			-		
Other Bond & Lease Proceeds	· · · · · · · · · · · · · · · · · · ·	3	0.			=	2
Transfers (Revenue)	× =		-				2
Total Revenue	3,045,213	3,116,757	3,116,757	71,544	2 3%		3.0
Expenditures							
Salaries & Wages							
Base Pay	a	50	50.		÷	27	620
Overtime	2	5 5		(E)	8	E .	57.1 780
Added Pay		-				-	
Non Recurring Pay			-				-
Reimbursements		-	3.50		2		
Total Salaries & Wages	· 	 ;			5 S		4
Fringe Benefits	(
Employer Payroll Taxes	8	25	525	12.	*	20	040
Pension and Retirement		-			-		
Health and Benefit Insurance	- î	-					
Total Fringe Benefits	-	 -			8		0.00
Total Personnel	7 	 ;			N 2	· · · ·	98
Department Expenditures	3,161,121	3,115,497	3,115,757	45,364	1.4%	(261)	(0.0%)
Total Operational	3,161,121	3,115,497	3,115,757	45,364	1.4%	(261)	(0 0%)
Capital Expenditures	3,131,121	5,110,101	5,115,757	10,001	~	(== : /	(* - 10)
Other Expenditures				-			
Capital Leases	잘	9	180	=	2	2	100
All Other	S 2		0.00	==\(\frac{1}{2}\)	======================================		
Total Other Expenditures					8		2.5
Transfers (Expenditures)	1,000	1,000	1,000	-			187
Total Expenditures	3,162,121	3,116,497	3,116,757	45,364	1.4%	(261)	(0 0%)
Not Povogues / (Evenediture)	A (445.55)						
Net Revenues / (Expenditures)	\$ (116,908)	\$ 261		\$ 116,908	e	\$ (261)	-

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 18 Planning

	2018	-19		2019-20				
	9+3			2018-19 Fcst vs	s. 2019-20 Bud	2018-19 Bud vs	s. 2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes								
Sales Taxes		•		•	350		*	
Occupation/Business Taxes	÷		*	•		*	8	
State Aid/Payments	<u>:</u>	*	*	(4)	*	•	Ç.	
Fees, Permits and Licenses	400.474	*	*	393		143	20	
Grants and Other Cost Sharing	182,671	115,600	113,900	(68,771)	(37 6%)	(1,700)	(1.5%)	
Other Revenues	•	-	•		3.5	8		
Other Bond & Lease Proceeds		-	-	5.41	12	8	.6	
Transfers (Revenue)	3		00	3.0	·	2	12:	
			(€)		S#		· ·	
Total Revenue	182,671	115,600	113,900	(68,771)	(37 6%)	(1,700)	(1 5%)	
Expenditures								
Salaries & Wages								
Base Pay	193,479	212,579	210,875	(17,396)	(9 0%)	1 704	0.004	
Overtime	322	212,013	1,187	(864)	, ,	1,704	0 8%	
Added Pay	16,587	3,798	3,645	12,942	(268.4%)	(1,187)	4.004	
Non Recurring Pay	10,507	3,796			78 0%	153	4.0%	
Reimbursements	-	-	2,028	(2,028)	.	(2,028)	982	
Total Salaries & Wages	240.000		017.704		8		500	
Fringe Benefits	210,388	216,376	217,734	(7,347)	(3 5%)	(1,358)	(0.6%)	
Employer Payroll Taxes	44.700	15.050						
Pension and Retirement	14,723	15,650	15,722	(999)	(6 8%)	(72)	(0 5%)	
Health and Benefit Insurance	12,689	13,058	13,118	(429)	(3.4%)	(60)	(0.5%)	
Total Fringe Benefits	51,323	57,234	43,309	8,014	15.6%	13,925	24.3%	
Total Personnel	78,735	85,942	72,149	6,586	8.4%	13,793	16.0%	
	289,123	302,319	289,884	(761)	(0.3%)	12,435	4.1%	
Department Expenditures	22,222	50,041	54,929	(32,707)	(147 2%)	(4,888)	(9 8%)	
Total Operational	311,345	352,360	344,813	(33,467)	(10 7%)	7,547	2 1%	
Capital Expenditures	9	\\ E 1	37	25	*			
Other Expenditures								
Capital Leases	•	4			*	3.00	2.00	
All Other		242, 3		<u> </u>	€		17/	
Total Other Expenditures	*	787	7.		ō.	-	3.	
Transfers (Expenditures)		185	:-	*	÷.		540	
Total Expenditures	311,345	352,360	344,813	(33,467)	(10 7%)	7,547	2 1%	
Net Revenues / (Expenditures)	\$ (128,674) \$	(236,760)	\$ (230,913)	\$ (102,238)	(44.3%)	\$ 5,847	2.5%	

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 19 Permits

	2018-	-19	2019-20					
	9+3			2018-19 Fcst vs	2019-20 Bud	2018-19 Bud vs	2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes	2	2		3	3	¥:	1.2	
Sales Taxes				140		25	165	
Occupation/Business Taxes				-			1000	
State Aid/Payments				-				
Fees, Permits and Licenses	1,068,341	976,100	976,100	(92,241)	(8 6%)		3.55	
Grants and Other Cost Sharing	1,000,017	510,100	010,100	(02,241)	(0.070)		1981	
Other Revenues	103	(300)	100	(3)	(2.4%)	400	(133 3%)	
Other Bond & Lease Proceeds	100	(300)	100	(5)	(2.470)	400	(130 0 70)	
Transfers (Revenue)	10,000	10,000	10,000			-		
Total Revenue	1,078,443	985,800	986,200	(92,243)	(8.6%)	400	0 0%	
Expenditures								
Salaries & Wages								
Base Pay								
•	447,966	492,930	471,427	(23,462)	(5.2%)	21,503	4 4%	
Overtime	3,664	4,202	11,460	(7,796)	(212 8%)	(7,258)	(172 7%)	
Added Pay	26,696	10,613	9,405	19,291	67 2%	1,208	11.4%	
Non Recurring Pay	28,824	28,824	586	28,238	98 0%	28,238	98.0%	
Reimbursements							-	
Total Salaries & Wages	509,149	536,568	492,878	16,271	3.2%	43,690	8 1%	
Fringe Benefits								
Employer Payroll Taxes	34,558	38,809	35,485	(928)	(2 7%)	3,324	8.6%	
Pension and Retirement	29,265	32,381	29,860	(595)	(2 0%)	2,521	7.8%	
Health and Benefit Insurance	155,890	213,992	218,336	(62,446)	(40 1%)	(4,343)	(2 0%)	
Total Fringe Benefits	219,712	285,183	283,681	(63,969)	(29.1%)	1,502	0.5%	
Total Personnel	728,861	821,751	776,559	(47,698)	(6.5%)	45,192	5 5%	
Department Expenditures	1,581,774	78,504	79,000	1,502,774	95.0%	(496)	(0.6%)	
Total Operational	2,310,635	900,255	855,559	1,455,077	63.0%	44,696	5.0%	
Capital Expenditures	8	8	8	18	3	-	22	
Other Expenditures								
Capital Leases	34		**	98		*	*0	
All Other	79	315	80	(1)	(16%)	235	74.6%	
Total Other Expenditures	79	315	80	(1)	(1 6%)	235	74 6%	
Transfers (Expenditures)	-	<u> </u>	9		4.			
Total Expenditures	2,310,714	900,570	855,639	1,455,075	63 0%	44,931	5.0%	
Net Revenues / (Expenditures)	\$ (1,232,271)	\$ 85,230	\$ 130,561	\$ 1,362,832	1043.8%	\$ 45,331	34.7%	

City of Bellevue Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 20 Police Department

	2018-	19		2019-20					
			-	2018-19 Fcst vs	s. 2019-20 Bud	2018-19 Bud vs	2019-20 Bud		
	9+3 Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %		
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)		
Revenues									
Property Taxes									
Sales Taxes	•	-		8		37			
Occupation/Business Taxes			*						
State Aid/Payments		-		**	160		*		
Fees, Permits and Licenses	61,336	20 700	44.200	(47.400)	(07.00()	44.500			
Grants and Other Cost Sharing	39,299	29,700 27,800	44,200	(17,136)	(27 9%)	14,500	48.8%		
Other Revenues	42,629	-	45,500	6,201	15.8%	17,700	63.7%		
Other Bond & Lease Proceeds	· ·	34,100	28,100	(14,529)	(34 1%)	(6,000)	(17,6%)		
Transfers (Revenue)	677,803	677,802	¥	(677,803)	(100 0%)	(677,802)	(100 0%)		
Total Revenue	821,067	769,402	447.000	(700.007)	(05.70()	(0.01, 0.00)			
	021,007	709,402	117,800	(703,267)	(85 7%)	(651,602)	(84.7%)		
Expenditures									
Salaries & Wages									
Base Pay	7,797,667	8,235,622	8,525,012	(707 245)	(0.30/)	(888 888)	10.53()		
Overtime	231,358	212,500	221,000	(727,345)	(9 3%)	(289,390)	(3 5%)		
Added Pay	786,416	•		10,358	4.5%	(8,500)	(4 0%)		
Non Recurring Pay	85,929	317,952 73,000	617,051	169,364	21.5%	(299,099)	(94 1%)		
Reimbursements	(171,771)	(150,000)	147,118	(61,188)	(71,2%)	(74,118)	(101 5%)		
Total Salaries & Wages	8,729,599	8,689,074	9,360,180	(21,771)	12 7%	(074 400)	(7.70)		
Fringe Benefits	0,720,000	0,000,014	9,300,160	(630,582)	(7 2%)	(671,106)	(7 7%)		
Employer Payroll Taxes	638,940	638,290	716,054	(77 444)	(40.40()	(77.75.4)	(40.004)		
Pension and Retirement	964,319	925,940	1,090,644	(77,114)	(12.1%)	(77,764)	(12.2%)		
Health and Benefit Insurance	1,692,689	2,021,333	2,054,206	(126,326)	(13.1%)	(164,705)	(17.8%)		
Total Fringe Benefits	3,295,947	3,585,563	-	(361,517)	(21.4%)	(32,872)	(1.6%)		
Total Personnel	12,025,546	12,274,637	3,860,904	(564,957)	(17.1%)	(275,341)	(7 7%)		
Department Expenditures	1,494,246	1,597,222	13,221,084 1,640,624	(1,195,538)	(9 9%)	(946,447)	(7 7%)		
Total Operational	13,519,792	13,871,859	14,861,708	(146,378)	(9.8%)	(43,402)	(27%)		
Capital Expenditures	781,775			(1,341,917)	(9 9%)	(989,849)	(7 1%)		
Other Expenditures	761,775	742,802	518,855	262,920	33.6%	223,947	30 1%		
Capital Leases	176,002	176 000	476 868		0.007				
All Other	176,002	176,000	176,000	2	0 0%	×	₩.		
Total Other Expenditures	176,002	176,000	176,000		0.00/		N#4		
Transfers (Expenditures)	110,002	170,000	176,000	2	0 0%				
Total Expenditures	14,477,568	14,790,661	15,556,563	(1,078,995)		(765 000)	(F 20()		
-	,	17,100,001	10,000,000	(1,010,995)	(7 5%)	(765,902)	(5 2%)		
Net Revenues / (Expenditures)	\$ (13,656,501) \$	\$ (14,021,259)	\$ (15,438,763)	\$ (1,782,262)	(11 5%)	\$ (1,417,504)	(9.2%)		

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 21 Fire & Rescue

	2018	19			2019-20			
	9+3			2018-19 Fcst vs	. 2019-20 Bud	2018-19 Bud vs	2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes								
Sales Taxes		*	-	•	÷	-		
Occupation/Business Taxes					ie 100		. 	
State Aid/Payments							3	
Fees, Permits and Licenses	2 000 700	0.004.400	0.007.000	(448.454)	3=		4 404	
Grants and Other Cost Sharing	3,080,782	2,631,183	2,667,628	(413,154)	(13 4%)	36,445	1,4%	
Other Revenues	2,000	2,000	2,000	(00 110)	(0.0 0.0)		3	
Other Bond & Lease Proceeds	35,710	13,000	12,300	(23,410)	(65 6%)	(700)	(5 4%)	
Transfers (Revenue)		1,255,493	250,000	250,000	33	(1,005,493)	(80 1%)	
Total Revenue	0.440.400							
TOTAL NEVERINE	3,118,492	3,901,676	2,931,928	(186,564)	(6 0%)	(969,748)	(24 9%)	
Expenditures								
Salaries & Wages								
Base Pay	4,807,070	5,085,744	5,198,333	(391,263)	(B 1%)	(112,589)	(2 2%)	
Overtime	388,801	298,307	240,000	148,801	38.3%	58,307	19.5%	
Added Pay	423,548	437,295	417,170	6,378	1 5%	20,125	4 6%	
Non Recurring Pay	63,441		37,994	25,447	40.1%	(37,994)		
Reimbursements	(641,263)	(452,388)	(143,064)	(498,199)	77.7%	(309,324)	68.4%	
Total Salaries & Wages	5,041,598	5,368,959	5,750,433	(708,835)	(14 1%)	(381,474)	(7 1%)	
Ennge Benefits								
Employer Payroll Taxes	414,529	413,311	454,036	(39,507)	(9,5%)	(40,725)	(9.9%)	
Pension and Retirement	530,444	436,234	511,387	19,057	3 6%	(75,153)	(17 2%)	
Health and Benefit Insurance	821,462	688,852	867,359	(45,897)	(5 6%)	(178,506)	(25 9%)	
Total Fringe Benefits	1,766,434	1,538,397	1,832,781	(66,347)	(3.8%)	(294,384)	(19 1%)	
Total Personnel	6,808,032	6,907,355	7,583,214	(775,182)	(11.4%)	(675,858)	(9.8%)	
Department Expenditures	1,197,729	1,284,680	1,176,181	21,548	1.8%	108,498	8 4%	
Total Operational	8,005,761	8,192,035	8,759,395	(753,634)	(9 4%)	(567,360)	(6 9%)	
Capital Expenditures	1,469,494	1,255,493	325,000	1,144,494	77 9%	930,493	74.1%	
Other Expenditures			•			·		
Capital Leases	108,694	108,694	108,694	₩.	32	21	2	
All Other			*		24	-		
Total Other Expenditures	108,694	108,694	108,694					
Transfers (Expenditures)	-	*	*				:	
Total Expenditures	9,583,949	9,556,221	9,193,089	390,860	4.1%	363,132	3.8%	
Net Revenues / (Expenditures)	\$ (6,465,457)	\$ (5,654,546)	\$ (6,261,161)	\$ 204,296	3 3%	\$ (606,615)	(9 7%)	

Bellevue Valuation Levy-Equivalent-Bellevue \$ 3,392,853,103 0.184540

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 23 Non Departmental

	2018	-19			2019-20			
	9+3			2018-19 Fcst vs	2019-20 Bud	2018-19 Bud vs	2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes	\$ 15,610,233	\$ 15,847,338	\$ 16,967,117	\$ 1,356,883	8 7%	\$ 1,119,779	7 1%	
Sales Taxes	9,863,566	9,702,134	10,257,937	394,370	4.0%	555,803	5.7%	
Occupation/Business Taxes	2,275,609	2,223,600	2,256,483	(19,126)	(0.8%)	32,883	1.5%	
State Aid/Payments	1,317,373	1,227,539	1,429,224	111,851	8.5%	201,685	16.4%	
Fees, Permits and Licenses	223,389	148,000	128,200	(95,189)	(42.6%)	(19,800)	(13.4%)	
Grants and Other Cost Sharing	220,000	140,000	1,223,657	1,223,657	(42 0 /0)	1,223,657	(10 470)	
Other Revenues	32,588	24,200	30,600	(1,988)	(6.1%)	6,400	26.4%	
Other Bond & Lease Proceeds	8,982	8,900	19,800	10,818	120.4%	10,900	122.5%	
Transfers (Revenue)	452,000	332,000	332,000	(120,000)	(26 5%)	10,000	122 0 70	
Total Revenue	29,783,741	29,513,710	32,645,017	2,861,277	9.6%	3,131,307	10.6%	
	2011 0011 11	20,010,110	02,010,011	2,001,211	0.070	5,101,557	10,070	
Expenditures								
Salaries & Wages								
Base Pay				580		×	47	
Overtime			181	2.0			-	
Added Pay	3	2	I.	(a)	5	9	12	
Non Recurring Pay	Sa .	9	18	1981	32	2	18	
Reimbursements	(#	×	56	547	38	×	4	
Total Salaries & Wages		-	-				*1	
Fringe Benefits			-			X 		
Employer Payroll Taxes				3.50	:•		141	
Pension and Retirement						9	2	
Health and Benefit Insurance	(105,164)	9		(105,164)	100.0%	<u> </u>	22	
Total Fringe Benefits	(105,164)			(105,164)	100.0%		40	
Total Personnel	(105,164)			(105,164)	100.0%		*	
Department Expenditures	1,858,053	1,862,108	2,194,419	(336,367)	(18 1%)	(332,312)	(17.8%)	
Total Operational	1,752,888	1,862,108	2,194,419	(441,531)	(25 2%)	(332,312)	(17 B%)	
Capital Expenditures	72	2	-	140	14	8	23	
Other Expenditures								
Capital Leases	9	-	14.0	848	-	u u		
All Other	154,030	169,375	172,560	(18,530)	(12 0%)	(3,185)	(1.9%)	
Total Other Expenditures	154,030	169,375	172,560	(18,530)	(12 0%)	(3,185)	(1.9%)	
Transfers (Expenditures)	(357,883)	(402,513)	(402,513)	, ,	(12 5%)	(= · - =)	*)	
Total Expenditures	1,549,035	1,628,970	1,964,466	(415,431)	(26 8%)	(335,496)	(20.6%)	
					•	·	. ,	
Net Revenues / (Expenditures)	\$ 28,234,705	\$ 27,884,740	\$ 30,680,551	\$ 2,445,846	8.0%	\$ 2,795,811	9.1%	

City of Bellevue Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 24 IT

	2018-	19								
	9+3			2018-19 Fcst vs. 2019-20 B			9-20 Bud 2018-19 Bud vs. 2019-20 Bud			
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %			
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)			
Revenues										
Property Taxes										
Sales Taxes	•	545		-		(3)				
Occupation/Business Taxes		3.83		*	€:					
State Aid/Payments	35	3.85 555		*	*3		·			
Fees, Permits and Licenses	**				<u>5</u> 2	25	€			
Grants and Other Cost Sharing			2		- 8		100			
Other Revenues	4.000		-							
Other Bond & Lease Proceeds	1,088	200	*	(1,088)	(100 0%)	(200)	(100 0%)			
Transfers (Revenue)		6=8	*	*	*:)€	3			
Total Revenue	•	850			*1					
TOTAL Revenue	1,088	200	· · ·	(1,088)	(100.0%)	(200)	(100 0%)			
Expenditures										
Salaries & Wages										
Base Pay										
Overtime		120	-	-			~			
Added Pay		950 187	3	8	52 27	- 2	8			
Non Recurring Pay		120	- î	*	<u>=</u>	<u> </u>	8			
Reimbursements	1967	-		•		•				
Total Salaries & Wages					**		•			
Fringe Benefits				<u>-</u>	*-					
Employer Payroll Taxes										
Pension and Retirement	100			\$).* 				
Health and Benefit Insurance				-	-	-				
Total Fringe Benefits										
Total Personnel	26				*:		•			
Department Expenditures	-5- -050-700	040.074	*	*						
Total Operational	356,708	346,674	369,671	(12,963)	(3 6%)	(22,997)	(6 6%)			
Capital Expenditures	356,708	346,674	369,671	(12,963)	(3 6%)	(22,997)	(6.6%)			
Other Expenditures	2,40	(40	*	2	·	*	*			
Capital Leases										
All Other	8 * 3	3		5	₹(· ·	2			
Total Other Expenditures			<u> </u>		•					
· ·			3	8	18 ·	0.5				
Transfers (Expenditures)	76			<u>~</u>	•		3			
Total Expenditures	356,708	346,674	369,671	(12,963)	(3 6%)	(22,997)	(6 6%)			
Net Revenues / (Expenditures)	S (355,621) S	(346,474)	\$ (369,671)	\$ (14,050)	(3 8%)	\$ (23,197)	(6 3%)			
• • • • • • • • • • • • • • • • • • • •		AND	- (555,01.1)	÷ (17,000)	(0000)	¥ (20,131)	(000)			

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 25 City Council

	2018-19		2019-20					
	9+3			2018-19 Fcst v	s. 2019-20 Bud	2018-19 Bud vs. 2019-20 Bud		
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes		-	1001	787		20	121	
Sales Taxes	_				-			
Occupation/Business Taxes								
State Aid/Payments			A		8	5	150	
Fees, Permits and Licenses			120	2	\$. 2	170 100	120 120	
Grants and Other Cost Sharing				12	2	20	559	
Other Revenues						7.44	020	
Other Bond & Lease Proceeds					_			
Transfers (Revenue)	9		-					
Total Revenue								
							057	
Expenditures								
Salaries & Wages								
Base Pay	66,847	66,000	66,000	846	1.3%			
Overtime		55,555	55,555	0-10	1.070	554	200	
Added Pay	~ \$	025 1025	24	÷	8		2.0	
Non Recurring Pay	2	12		2	8	0.00 0.00	120	
Reimbursements		100	52			170	100	
Total Salaries & Wages	66,847	66,000	66,000	846	1.3%			
Fringe Benefits		00,000	00,000	040	1.570			
Employer Payroll Taxes	5,114	5,049	5,049	65	1,3%		-	
Pension and Retirement		195	0,010	20	1,070		9	
Health and Benefit Insurance	519			519	100.0%	375		
Total Fringe Benefits	5,633	5,049	5,049	584	10 4%		-	
Total Personnel	72,480	71,050	71,050	1,430	2.0%		-	
Department Expenditures	7,297	7,466	12,926	(5,629)	(77.2%)	(5,460)	(73 1%)	
Total Operational	79,776	78,516	83,976	(4,199)	(5 3%)	(5,460)	(7 0%)	
Capital Expenditures	20		55,57	(1,132)	(0 0 10)	(0,400)	(7 0 74)	
Other Expenditures							-5	
Capital Leases	-	122			2	197	20	
All Other	*	,¥:	-		20	640	74	
Total Other Expenditures		-	-					
Transfers (Expenditures)	12		-					
Total Expenditures	79,776	78,516	83,976	(4,199)	(5 3%)	(5,460)	(7.0%)	
							,	
Net Revenues / (Expenditures)	\$ (79,776) \$	(78,516)	\$ (83,976)	\$ (4,199)	(5.0%)	\$ (5,460)	(6.5%)	

Statement of Revenues and Expenditures by Department 2018-19 Annual Budget

Department: 40 Annex

	2018-19		2019-20					
	9+3			2018-19 Fcst vs	. 2019-20 Bud	2018-19 Bud vs	s. 2019-20 Bud	
	Forecast	Budget	Budget	Variance \$	Variance %	Variance \$	Variance %	
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	
Revenues								
Property Taxes	500		8	-	-			
Sales Taxes	520	5-31	S = S	7	10			
Occupation/Business Taxes		-	-		20		2	
State Aid/Payments	1000							
Fees, Permits and Licenses		-	-			-		
Grants and Other Cost Sharing		1.77		~				
Other Revenues	(40)	100	ラ - 2	8	5:		- 3	
Other Bond & Lease Proceeds	4,703		8	(4,703)	(100 0%)	4	S. 10	
Transfers (Revenue)	4,700		•		(100 034)	100		
Total Revenue	4,703		•	(4,703)	(100.0%)		i ** , ≅	
	2							
Expenditures								
Salaries & Wages								
Base Pay	100	(*)	*	€	•	24	82	
Overtime	393	(*)	≆	×	180	:4	9	
Added Pay	5.5	350	*	*:		(*	*	
Non Recurring Pay	3,5%	120		8	.163	381	18	
Reimbursements			<u></u>	- 3	173) (
Total Salaries & Wages	- 26				V-2	- 3		
Fringe Benefits								
Employer Payroll Taxes	0.00	30	*	8	060	9	3	
Pension and Retirement	0.50	5.7.1			792	12	×	
Health and Benefit Insurance	2	•		- 8	177		8	
Total Fringe Benefits	180				(8)	14	9	
Total Personnel	(A)		2		1 164	3	3	
Department Expenditures	296			2	160		*	
Total Operational	. 898	96	8		IE:	(4)		
Capital Expenditures		270				25		
Other Expenditures								
Capital Leases	369		2	2	40	91	g.	
All Other		: 1		×.	16		, 3	
Total Other Expenditures		(9)	*		161	-		
Transfers (Expenditures)	(3)							
Total Expenditures	76.				36	- 1	2	

Statement of Revenues and Expenditures by Fund 2018-19 Annual Budget

Fund: 99 Bellevue City Municipal Building Corporation

	2016	-19			2019-20		
	9+3			2018-19 Fcst vs	. 2019-20 Bud	s. 2019-20 Bud	
	Forecast Budget		Budget	Variance \$	Variance %	Variance \$	Variance %
	2018-19	2018-19	2019-20	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)	Fav / (Unf)
Revenues							
Property Taxes							
Sales Taxes	-		-		ř.		
Occupation/Business Taxes	3,5		:+	-			-
State Aid/Payments		5					*
Fees, Permits and Licenses	599,428	E 27 200	507.000	(00,000)	(40.00()		
Grants and Other Cost Sharing	599,426	537,389	537,389	(62,039)	(10 3%)	**	181
Other Revenues					9		
Other Bond & Lease Proceeds	35	2 2	*		161	*	36
Transfers (Revenue)					•		*
Total Revenue	500 400		507.000	(00.000)	8		
TOTAL TO VEHILLE	599,428	537,389	537,389	(62,039)	(10 3%)		
Expenditures							
Salaries & Wages							
Base Pay	-			*9	*	*)÷:
Overtime	S .	27	9	2	-	Đ	8
Added Pay		92		**		#C	*
Non Recurring Pay	-	23		-			
Reimbursements		*6			*		
Total Salaries & Wages		-				-	
Fringe Benefits							
Employer Payroll Taxes		**		**			*
Pension and Retirement	- 2	25	9	22	2	20	2
Health and Benefit Insurance		**	*	-0	**	*2	*
Total Fringe Benefits					2		
Total Personnel			-				
Department Expenditures	61,915	45,206	39,876	22,039	35.6%	5,330	11.8%
Total Operational	61,915	45,206	39,876	22,039	35.6%	5,330	11.8%
Capital Expenditures	16	**	-	-0	•	*1	*
Other Expenditures							
Capital Leases		*	~		*	*	
All Other	29,142	45,000	45,000	(15,858)	(54 4%)		
Total Other Expenditures	29,142	45,000	45,000	(15,858)	(54.4%)		
Transfers (Expenditures)	477,883	402,513	402,513	75,370	15.8%	-	-
Total Expenditures	568,939	492,719	487,388 54	81,551	14.3%	5,330	1.1%
Mad Danis and Letter and the							
Net Revenues / (Expenditures)	\$ 30,488	44,670	\$ 50,000	\$ 19,512	39 0%	\$ 5,330	10.7%

RESOLUTION NO. 2019-26

- WHEREAS, Nebraska Revised Statutes Section 77-1601.02 provides that the property tax request for the prior year shall be the property tax request for the current year for purposes of the levy set by the County Board of Equalization unless the Governing Body of the City of Bellevue passes by a majority vote a resolution or ordinance setting the tax request at a different amount;
- WHEREAS, a special public hearing was held as required by law to hear and consider comments concerning the property tax request; and
- **WHEREAS**, it is in the best interests of the City of Bellevue that the property tax request for the current year be a different amount than the property tax request for the prior year.

NOW THEREFORE, the Governing Body of the City of Bellevue, Nebraska, by a majority vote, resolves that:

- 1. The 2019-2020 property tax request be set at \$20,696,404.03.
- 2. A copy of this resolution be certified and forwarded to the County Clerk on or before October 13, 2019.

PASSED AND APPROVED this	day of	, 2019.	
	Rusty Hike	Mayor	
ATTEST:	Rusty Flike	5, Mayor	
	±		
Susan Kluthe, City Clerk			

2019-2020 STATE OF NEBRASKA CITY/VILLAGE BUDGET FORM

City of Bellevue

TO THE COUNTY BOARD AND COUNTY CLERK OF Sarpy County

This budget is for the Period October 1, 2019 through September 30, 2020

Upon Filing, The Entity Certifies the Information Submitted on this Form to be Correct: The following PERSONAL AND REAL PROPERTY TAX is requested for the ensuing year: Projected Outstanding Bonded Indebtedness as of October 1, 2019 (As of the Beginning of the Budget Year) \$ 15,064,267,88 Property Taxes for Non-Bond Purposes Principal 53,370,000.00 \$ 5,632,136.15 Principal and Interest on Bonds Interest \$ 10.409.968.27 \$ 20,696,404.03 Total Personal and Real Property Tax Required \$ 63.779.968.27 Total Bonded Indebtedness Report of Joint Public Agency & Interlocal Agreements Was this Subdivision involved in any Interlocal Agreements or Joint Public 3,392,853,103 **Total Certified Valuation (All Counties)** Agencies for the reporting period of July 1, 2018 through June 30, 2019? (Certification of Valuation(s) from County Assessor MUST be attached) NO If YES, Please submit Interlocal Agreement Report by September 20th. County Clerk's Use ONLY Report of Trade Names, Corporate Names & Business Names Did the Subdivision operate under a separate Trade Name, Corporate Name, or other Business Name during the period of July 1, 2018 through June 30, 2019? NO YES If YES. Please submit Trade Name Report by September 20th. APA Contact Information **Submission Information Auditor of Public Accounts Budget Due by 9-20-2019** State Capitol, Suite 2303 Lincoln, NE 68509 Telephone: (402) 471-2111 **FAX**: (402) 471-3301 Submit budget to: Website: www.auditors.nebraska.gov Auditor of Public Accounts -Electronically on Website or Mail Questions - E-Mail: Deann.Haeffner@nebraska.gov 2. County Board (SEC. 13-508), C/O County Clerk

City of Bellevue in Sarpy County

Line No.	Beginning Balances, Receipts, & Transfers		Actual 2017 - 2018 (Column 1)		Actual/Estimated 2018 - 2019 (Column 2)		Adopted Budget 2019 - 2020 (Column 3)
1	Net Cash Balance	\$	19,319,011.78	\$	18,652,760.83	\$	17,158,169.82
2	Investments	\$	-	\$			
3	County Treasurer's Balance	\$	225,909.91	\$	146,541.56		
4	Beginning Balance Proprietary Function Funds (Only If Page 6 is Used)	\$	2	\$	-	\$	
5	Subtotal of Beginning Balances (Lines 1 thru 4)	\$	19,544,921.69	\$	18,799,302.39	\$	17,158,169.82
6	Personal and Real Property Taxes (Columns 1 and 2 - See Preparation Guidelines)	\$	18,083,719.13	\$	18,748,387.59	\$	20,491,489.03
7	Federal Receipts	\$	48,753.32	\$	53,000.00	\$	53,000.00
8	State Receipts: Motor Vehicle Pro-Rate	\$	45,477.98	\$	47,420.00	\$	48,000.00
9	State Receipts: MIRF	\$		\$		\$	(10)
10	State Receipts: Highway Allocation and Incentives	\$	4,864,767.51	\$	4,799,018.00	\$	5,381,380.00
11	State Receipts: Motor Vehicle Fee	\$	387,600.20	\$	394,000.00	\$	392,700.00
12	State Receipts: State Aid	\$		\$			
13	State Receipts: Municipal Equalization Aid	\$	1,143,726.75	\$	1,227,538.69	\$	1,429,223.74
14	State Receipts: Other	\$	37,920.49	\$	8,027.00	\$	8,701,798.28
15	State Receipts: Property Tax Credit	\$	-	\$	-	180	
16	Local Receipts: Nameplate Capacity Tax	\$:#W	\$		\$	
17	Local Receipts: Motor Vehicle Tax	\$	1,123,831.74	\$	1,077,440.00	\$	1,113,000.00
18	Local Receipts: Local Option Sales Tax	\$	10,782,571.94	\$	11,205,164.05	\$	11,333,628.61
19	Local Receipts: In Lieu of Tax	\$	1,126,231.63	\$	1,115,800.00	\$	1,119,000.00
20	Local Receipts: Other	\$	32,562,557.66	\$	40,052,366.91	\$	30,495,771.98
21	Transfers In of Surplus Fees	\$	₩:	\$		\$	•
22	Transfers In Other Than Surplus Fees	\$	1,290,000.00	\$	6,642,075.00	\$	1,093,000.00
23	Proprietary Function Funds (Only if Page 6 is Used)	\$		\$		\$	·
24	Total Resources Available (Lines 5 thru 23)	\$	91,042,080.04	\$	104,169,539.63	\$	98,810,161.47
25	Total Disbursements & Transfers (Line 22, Pg 3, 4 & 5)	\$	72,242,777.65	\$	87,011,369.81	\$	80,868,473.32
	Balance Forward/Cash Reserve (Line 24 MINUS Line 25)	\$	18,799,302.39	\$	17,158,169.82	\$	17,941,688.15
27	Cash Reserve Percentage						28%
		Т	ax from Line 6			\$_	20,491,489.03
	PROPERTY TAX RECAP	С	County Treasurer Commiss	sion	at 1%	\$	204,915.00
		Т	otal Property Tax Requir	reme	ent	\$	20,696,404.03

City of Bellevue in Sarpy County

To Assist the County For Levy Setting Purposes

The Cover Page identifies the Property Tax Request between Principal & Interest on Bonds and All Other Purposes. If your municipality needs more of a breakdown for levy setting purposes, complete the section below.

Property Tax Request by Fund:		Property Tax Request
General Fund		\$ 15,064,267.88
Bond Fund		\$ 5,632,136.15
Fund Fund		
Total Tax Request	**	\$ 20,696,404.03

Cash Reserve Funds

Statute 13-503 says cash reserve means funds required for the period before revenue would become available for expenditure but shall not include funds held in any special reserve fund. If the cash reserve on Page 2 exceeds 50%, you can list below funds being held in a special reserve fund.

pecial Reserve Fund Name	Amoun	t
Total Special Reserve Funds		
Total Cash Reserve	\$	17,941,688.15
Remaining Cash Reserve	\$	17,941,688.15
Remaining Cash Reserve %		28%

Documentation of Transfers of Surplus Fees:

(Only complete if Transfers of Surplus Fees Were Budgeted)

Transfer From:			Transfer To:
	Amount:	\$	1,093,000.00
Reason: SEE SCHEDULE 2-B			
Transfer From:			Transfer To:
	Amount:	\$	
Reason:			
Transfer From:		·	Transfer To:
	Amount:	\$	
Reason:			
	Amount:	\$	Transfer To:

^{**} This Amount should agree to the Total Personal and Real Property Tax Required on the Cover Page 1.

SCHEDULE 2-B Documentation of Transfers of Surplus Fees:

(Only complete if Transfers of Surplus Fees Were Budgeted)

Please explain where the monies will be transferred from, where the monies will be transferred to, and the reason for the transfer.

Transfer To:
Economic Development Fund
Transfer To:
General Fund
Transfer To:
Wastewater Fund
Traditional Falls
Transfer To:
General Fund
General Fund
 ×

Line No.	2019-2020 ADOPTED BUDGET Disbursements & Transfers	Operating Expenses (A)	lm	Capital provements (B)	Other Capital Outlay (C)	Sec. 2314 254 24	Debt Service (D)	Other (E)	TOTAL
1	Governmental:								
2	General Government	\$ 6,020,413.48	\$	-	\$	\$	8,745,835.77	\$ 78,000.00	\$ 14,844,249.25
3	Public Safety - Police and Fire	\$ 23,627,403.15	\$	Ē	\$ 843,855.00	\$	284,693.65	\$	\$ 24,755,951.80
4	Public Safety - Other	\$.	\$	-	\$ 181	\$	-	\$ π.	\$ ≝ 0
5	Public Works - Streets	\$ 4,870,332.52	\$	12,559,000.00	\$ (\ =)	\$	1,069,931.16	\$ -	\$ 18,499,263.68
6	Public Works - Other	\$ 3,804,793.79	\$		\$ 100	\$		\$ -	\$ 3,804,793.79
7	Public Health and Social Services	\$ 1,077,409.22	\$	3	\$.	\$	*	\$ 8	\$ 1,077,409.22
8	Culture and Recreation	\$ 3,904,041.04	\$	1,345,000.00	\$ ~	\$	-	\$ 750,000.00	\$ 5,999,041.04
9	Community Development	\$ 311,356.50	\$	•	\$ 	\$	2	\$ 12	\$ 311,356.50
10	Miscellaneous	\$ 803,000.00	\$		\$ 	\$	-	\$ \#	\$ 803,000.00
11	Business-Type Activities:								
12	Airport	\$:#°	\$	· ·	\$ *	\$	일.	\$ 12	\$ 47
13	Nursing Home	\$ 	\$	-	\$ 	\$	-	\$ i è	\$ 2
14	Hospital	\$ *	\$	-	\$ 8	\$	2	\$ -	\$ -
15	Electric Utility	\$ (4)	\$	-	\$ 191	\$		\$ 22	\$ -
16	Solid Waste	\$ 3,115,757.37	\$		\$ 	\$		\$ 1,000.00	\$ 3,116,757.37
17	Transportation	\$ ·•:	\$		\$ 	\$		\$ 5.00	\$
18	Wastewater	\$ 6,417,849.44	\$	580,000.00	\$ 	\$	394,801.23	\$ 264,000.00	\$ 7,656,650.67
19	Water	\$ 	\$		\$ · ·	\$	-	\$)æ	\$ -
20	Other	\$ 3#3	\$		\$ 	\$	4	\$ 196	\$ -
21	Proprietary Function Funds (Page 6)							\$	\$ =
22	Total Disbursements & Transfers (Lns 2 thru 21)	\$ 53,952,356.51	\$	14,484,000.00	\$ 843,855.00	\$	10,495,261.81	\$ 1,093,000.00	\$ 80,868,473.32

- (A) Operating Expenses should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.
- (B) Capital Improvements should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.
- (C) Other Capital Outlay should include other items to be inventoried (i.e. equipment, vehicles, etc.).
- (D) Debt Service should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.
- (E) Other should include Judgments, Transfers, Transfers of Surplus Fees, and Proprietary Function Funds if a separate budget is filed.

Line No.	2018-2019 ACTUAL/ESTIMATED Disbursements & Transfers	Operating Expenses (A)	lmı	Capital provements (B)	Other Capital Outlay (C)	Debt Service (D)	Other (E)	TOTAL
1	Governmental:							
2	General Government	\$ 5,603,742.08	\$		\$ -	\$ 15,047,089.41	\$ 3,752,075.00	\$ 24,402,906.49
3	Public Safety - Police and Fire	\$ 22,069,393.85	\$	¥	\$ 1,998,294.50	\$ 284,693.65	\$ 951	\$ 24,352,382,00
4	Public Safety - Other	\$ 	\$		\$	\$ 181	\$ 1980	\$ (#
5	Public Works - Streets	\$ 4,498,278.33	\$	4,658,000.00	\$ >	\$ 726,704.91	\$ itel	\$ 9,882,983.24
6	Public Works - Other	\$ 3,602,676.00	\$	ě	\$ <u> </u>	\$	\$ 3	\$ 3,602,676.00
7	Public Health and Social Services	\$ 1,062,173.18	\$		\$ 63,000.00	\$ 143	\$ 22:	\$ 1,125,173.18
8	Culture and Recreation	\$ 3,888,197.78	\$	3,220,000.00	\$ *	\$ *	\$ 2,625,000.00	\$ 9,733,197.78
9	Community Development	\$ 311,356.50	\$		\$ 	\$ £50	\$ 28:	\$ 311,356.50
10	Miscellaneous	\$ 303,000.00	\$	¥	\$ <u> </u>	\$ •	\$ 	\$ 303,000.00
11	Business-Type Activities:							
12	Airport	\$	\$	•	\$ -	\$ ·	\$:+:	\$ ·
13	Nursing Home	\$ ·	\$		\$ •	\$ 350	\$ 570	\$ 8.5
14	Hospital	\$	\$		\$ Ë	\$ 3.	\$ 5	\$ <u>.</u>
15	Electric Utility	\$ - 32	\$		\$	\$ 	\$ 360	\$ 361
16	Solid Waste	\$ 3,115,496.71	\$		\$ *	\$ -	\$ 1,000.00	\$ 3,116,496.71
17	Transportation	\$ -	\$	18:	\$	\$:=:	\$ 2.5	\$ 0 € :
18	Wastewater	\$ 7,022,396.68	\$	2,500,000.00	\$	\$ 394,801.23	\$ 264,000.00	\$ 10,181,197.91
19	Water	\$ -	\$	16	\$ 2	\$ -	\$ 	\$ 22
20	Other	\$ 	\$	15	\$ =	\$ 5	\$ 340	\$
21	Proprietary Function Funds							\$.e.
22	Total Disbursements & Transfers (Ln 2 thru 21)	\$ 51,476,711.10	\$	10,378,000.00	\$ 2,061,294.50	\$ 16,453,289.20	\$ 6,642,075.00	\$ 87,011,369.81

- (A) Operating Expenses should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.
- (B) Capital Improvements should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.
- (C) Other Capital Outlay should include other items to be inventoried (i.e. equipment, vehicles, etc.).
- (D) Debt Service should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.
- (E) Other should include Judgments, Transfers of Surplus Fees, and Proprietary Function Funds if a separate budget is filed.

Line No.	2017-2018 ACTUAL Disbursements & Transfers	Operating Expenses (A)	lm	Capital provements (B)	Other Capital Outlay (C)	Debt Service (D)	Other (E)	TOTAL
1	Governmental:							
2	General Government	\$ 5,423,875.72	\$	2,782,231.44	\$ 105,709.07	\$ 6,608,658.99	\$ 3,224,739.28	\$ 18,145,214.50
3	Public Safety - Police and Fire	\$ 20,062,507.37	\$	214,929.00	\$ 1,010,614.86	\$ 148,712.80	\$ 	\$ 21,436,764.03
4	Public Safety - Other	\$	\$		\$ 2	\$ BETT	\$ 16	\$ 7#
5	Public Works - Streets	\$ 4,610,840.48	\$	5,041,815.26	\$ 39,256.00	\$ 472,969.68	\$ (3,146,739.28)	\$ 7,018,142.14
6	Public Works - Other	\$ 3,302,416.62	\$	89,069.19	\$ 49,000.00	\$ 20,210.43	\$ 	\$ 3,460,696.24
7	Public Health and Social Services	\$ 1,203,333.69	\$		\$ 	\$ 340	\$ 22_	\$ 1,203,333.69
8	Culture and Recreation	\$ 3,477,483.33	\$	3,334,421.54	\$ 154,304.01	\$ 22,778.04	\$ 1,141,878.37	\$ 8,130,865.29
9	Community Development	\$ 240,092.09	\$	24,397.99	\$ -	\$ 2 8)	\$ 8.5	\$ 264,490.08
10	Miscellaneous	\$ 243,468.55	\$	=	\$ -	\$ = 0.	\$ /=	\$ 243,468.55
11	Business-Type Activities:							
12	Airport	\$	\$		\$ -	\$ 20	\$ 341	\$ (i=1)
13	Nursing Home	\$ ±#5	\$	18:	\$ -	\$ 	\$ (2)	\$
14	Hospital	\$ 120	\$	寶	\$ <u></u>	\$	\$	\$
15	Electric Utility	\$:=0	\$		\$ -	\$ 	\$ ¥:	\$ 281
16	Solid Waste	\$ 2,449,826.86	\$: E	\$ -	\$ 398.13	\$ 125,000.00	\$ 2,575,224.99
17	Transportation	\$ 3•8	\$	<u></u>	\$ 	\$	\$ 3000	\$ 3.5
18	Wastewater	\$ 5,966,640.11	\$	491,246.37	\$ 58,000.00	\$ 2,984,691.66	\$ 264,000.00	\$ 9,764,578.14
19	Water	\$ 72	\$	(a)	\$ Ē.	\$ 	\$ € .	\$ €
20	Other	\$	\$	383	\$ 	\$ 2	\$ 92	\$ 241
	Proprietary Function Funds						\$	\$
22	Total Disbursements & Transfers (Ln 2 thru 21)	\$ 46,980,484.82	\$	11,978,110.79	\$ 1,416,883.94	\$ 10,258,419.73	\$ 1,608,878.37	\$ 72,242,777.65

- (A) Operating Expenses should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.
- (B) Capital Improvements should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.
- (C) Other Capital Outlay should include other items to be inventoried (i.e. equipment, vehicles, etc.).
- (D) Debt Service should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.
- (E) Other should include Judgments, Transfers, Transfers of Surplus Fees, and Proprietary Function Funds if a separate budget is filed.

2019-2020 SUMMARY OF PROPRIETARY FUNCTION FUNDS

NOTE: COMPLETE THIS PAGE ONLY IF A SEPARATE PROPRIETARY FUNCTION FUND BUDGET IS FILED WITH THE CLERK OF THE MUNICIPALITY

THIS SPACE FOR USE OF PROPRIETARY FUNCTION FUNDS ONLY Beginning Total Budget of Total Budget of Cash Funds (List) Balance **Disbursements** Receipts Reserve \$ TOTAL (Forward to Page 2, Line 4) (Forward to Page 2, Line 23) (Forward to Page 3, Line 21)

NOTE: State Statute Section 13-504 requires a uniform summary of the proposed budget statement including each proprietary function fund included in a separate proprietary budget statement prepared pursuant to the Municipal Proprietary Function Act. Proprietary function shall mean a water supply or distribution utility, a waste-water collection or treatment utility, an electric generation, transmission, or distribution utility, a gas supply, transmission, or distribution utility, an integrated solid waste management collection, disposal, or handling utility, or a hospital or a nursing home owned by a municipality.

CORRESPONDENCE INFORMATION

ENTITY OFFICIAL ADDRESS

If no official address, please provide address where correspondence should be sent

NAME	Rich Severson
ADDRESS	1500 Wall Street
CITY & ZIP CODE	Bellevue, NE 68005
TELEPHONE	(402)293-3088
WEBSITE	https://www.bellevue.net/

	BOARD CHAIRPERSON	CLERK/TREASURER/SUPERINTENDENT/OTHER	PREPARER
NAME	Rusty Hike	Rich Severson	Rich Severson
TITLE /FIRM NAME	Mayor	City Treasurer	City Treasurer
TELEPHONE	(402)293-3020	(402)293-3088	(402)293-3088
EMAIL ADDRESS	rusty.hike@bellevue.net	rich.severson@bellevue.net	rich.severson@bellevue.net
For Questions on this	form, who should we contact (please V one	: Contact will be via email if supplied.	
	Board Chairperson		
Х	Clerk / Treasurer / Superintendent / Other		
	Preparer		

2019-2020 LID SUPPORTING SCHEDULE

Calculation of Restricted F	unds			
Total Personal and Real Property Tax Requirements		(1)	_\$_	20,696,404.03
Motor Vehicle Pro-Rate		(2)	\$	48,000.00
In-Lieu of Tax Payments		(3)	\$	1,119,000.00
Prior Year Budgeted Capital Improvements that were excluded from Restricted	d Funds.			
Prior Year Capital Improvements Excluded from Restricted Funds (From Prior Year Lid Support, Line (17)) LESS: Amount Spent During 2018-2019 LESS: Amount Expected to be Spent in Future Budget Years Amount to be included as Restricted Funds (Cannot Be A Negative Number) Motor Vehicle Tax Local Option Sales Tax Transfers of Surplus Fees Highway Allocation and Incentives MIRF Motor Vehicle Fee Municipal Equalization Fund	\$ 7,778,000.00 \$ 6,215,464.00 \$ 1,429,188.00	(4) (5) (6) (7) (8) (9) (10) (11) (12) (13) (14)	\$ \$ \$	133,348.00 1,113,000.00 11,333,628.61 - 5,381,380.00 - 392,700.00 1,429,223.74
Insurance Premium Tax		(15)		1,420,220.74
Nameplate Capacity Tax		(15a)	-	
TOTAL RESTRICTED FUNDS (A)		(16)	\$	41,646,684.38
Lid Exceptions				
Capital Improvements (Real Property and Improvements on Real Property) LESS: Amount of prior year capital improvements that were excluded from previous lid calculations but were not spent and now budgeted this fiscal year (cannot exclude same capital improvements from more than one lid calculation.)	\$ 13,904,000.00	(17)		
Agrees to Line (6).	\$ 1,429,188.00	(18)		
Allowable Capital Improvements	Ψ 1, 120, 100.00	(19)	\$	12,474,812.00
Bonded Indebtedness		(20)		5,632,136.15
Public Facilities Construction Projects (Statutes 72-2301 to 72-2308)		(21)	<u> </u>	0,002,100.10
Interlocal Agreements/Joint Public Agency Agreements		(22)	9	1,242,472.51
Public Safety Communication Project (Statute 86-416)			_	1,242,472.01
Payments to Retire Interest-Free Loans from the Department of Aeronautics				
(Public Airports Only)		(24)		
Judgments		(25)		
Refund of Property Taxes to Taxpayers		(26)		
Repairs to Infrastructure Damaged by a Natural Disaster		(27)		
TOTAL LID EXCEPTIONS (B)		(28)	\$	19,349,420.66
TOTAL RESTRICTED FUNDS For Lid Computation (To Line 9 of the Lid Computation Form) To Calculate: Total Restricted Funds (A)-Line 16 MINUS Total Lid Exceptions (B)-Line 28			\$	22,297,263.72

 $\textit{Total Restricted Funds for Lid Computation } \underline{\textit{cannot}} \ \ \textit{be less than zero.} \ \ \textit{See Instruction Manual on completing the Lid Supporting Schedule.}$

LID COMPUTATION FORM

City of Bellevue IN Sarpy County

COMPUTATION OF LIMIT FOR FISCAL YEAR 2019-2020

PRIOR YEAR RESTRICTED FUNDS AUTHORITY OF	PTION 1 <u>OR</u> OPTION 2	
OPTION 1		
2018-2019 Restricted Funds Authority (Base Amount) = Line (8) from last year's l	_id Form 	37,162,556.51 Option 1 - (1)
OPTION 2 - Only use if a vote was taken at a townhall meeting	to exceed Lid for one year	
Line (1) of Prior Year Lid Computation Form Allowable Percent Increase Less Vote Taken	Option 2 - (A)	
(From Prior Year Lid Computation Form Line (6) - Line (5))	Option 2 - (B)	
Dollar Amount of Allowable Increase Excluding the vote taken Line (A) X Line (B) Calculated 2018-2019 Restricted Funds Authority (Base Amount) =	Option 2 - (C)	
Line (A) Plus Line (C)	-	Option 2 - (1)
ALLOWABLE INCREASES		
ALLOWABLE INCREASES		
1 BASE LIMITATION PERCENT INCREASE (2.5%)	(2) %	
2 ALLOWABLE GROWTH PER THE ASSESSOR MINUS 2.5%	(3)	
115,516,462.00 / 3,104,241,224.00 = 3.72 % 2019 Growth 2018 Valuation		
3 ADDITIONAL ONE PERCENT COUNCIL/BOARD APPROVED INCREASE 6 / 6 = 100.00 % # of Board Members Total # of Members Must be at least	(4)	
voting "Yes" for in Governing Body at 75% (.75) of the Increase Meeting Governing Body ATTACH A COPY OF THE BOARD MINUTES APPROVING THE INCREASE.		
-		
4 SPECIAL ELECTION/TOWNHALL MEETING - VOTER APPROVED % INCREASE	(5)	
Please Mark Pallaton I I I I I I I I I I I I I I I I I I I		

Attachment 3 12 of 19

LID COMPUTATION FORM

City of Bellevue

IN

Sarpy County

TOTAL ALLOWABLE PERCENT INCREASE = Line (2) + Line (3) + Line (4) + Line (5)	4.72 %
	(6)
Allowable Dollar Amount of Increase to Restricted Funds = Line (1) x Line (6)	1,754,072.67
	(7)
Total Restricted Funds Authority = Line (1) + Line (7)	38,916,629.18
	(8)
Less: Restricted Funds from Lid Supporting Schedule	22,297,263.72
	(9)
Total Unused Restricted Funds Authority = Line (8) - Line (9)	16,619,365.46
	(10)
LINE (10) MUST BE GREATER THAN OR EQUAL TO ZERO OR	
YOU ARE IN VIOLATION OF THE LID LAW	

THE AMOUNT OF UNUSED RESTRICTED FUNDS AUTHORITY ON LINE (10)
MUST BE PUBLISHED IN THE NOTICE OF BUDGET HEARING.

Municipality Levy Limit Form

Political Subdivision	Personal and Real Property Tax Request (Column A)	Judgments (Not Paid by Liability Insurance) (Column B)	Pre-Existing Lease - Purchase Contracts-7/98 (Column C)	* Bonded Indebtedness (Column D)	Interest Free Financing (Public Airports) (Column E)	Tax Request Subject to Levy Limit (Column F) [(Column A) MINUS (Columns B, C, D, E)]	Valuation (Column G)	Calculated Levy (Column H) [(Column F) DIVIDED BY (Column G) MULTIPLIED BY 100]
City/Village -	20,696,404.03			5,632,136.15		15,064,267.88	3,392,853,103	0.444000
Others subject to allocation-								
						.=:		
						-		(5)
								*
								:20
Off-Street Parking District								1
Calculated Levy for Off-Street DIVIDED BY (Column G			IDED BY (Colum	nn G) MULTIPLI	ED BY 100 MUL	TIPLIED BY (Colum	ın G)	-
NOTE:						Total Calcu		0.444000
Municipality Levy Limit is 45 of	cents plus 5 cents	for interlocal ag	reements. (77-3	3442)		[Total of (C	olumn H)]	(Box 1)
Total Calculated Levy can Of	NLY be greater tha	n 45 cents if the	ere is Interlocal A	Agreements.	Tax Request	t to Support Interloc	al Agreements	1,242,472.51
The Calculated Levy for Inter	local Agreements	should be the m	aximum of 5 ce	nts OR LESS.				(Box 2)
Others subject to allocation nauthorities, off-street parking			nmunity redevelo	opment				0.036620
, ,					((Box 2) DIVID	ted Levy for Interloc ED BY (Column G (Ci MULTIPLIED BY 100	ty/Village Line})	(Box 3) 5 Cents or LESS
*Tax Request to Support Public Communication Projects	c Safety	(Box 5)]		Calculated	d Levy For Levy Lim (Box 1) MINUS (Box 3	it Compliance	0.407380 (Box 4)
*Tax Request to Support Public Construction Projects	c Facilities	(Box 6)]					

^{*} State Statute Section 86-416 allows for a special tax to fund public safety communication projects. The tax has the same status as bonded indebtedness. State Statute 72-2301 through 72-2308 allows bonds to be issued for Public Facilities Construction Projects. Amounts should be included in Bonded Indebtedness above. Please indicate the amount specifically used for the communication project in Box 5 and the Construction Projects in Box 6. Board minutes documenting the approval of the taxes must be included.

Levy Limit Form - Page 11

2019-2020 CAPITAL IMPROVEMENT LID EXEMPTIONS

Description of Capital Improvement	An	nount Budgeted
Ballfield Improvements	\$	75,000.00
Splashpad & Bathroom	\$	400,000.00
Tennis Court Lighting	\$	250,000.00
American Heroes Park Improvements	\$	150,000.00
American Heroes Park Building Improvements & Lighting	\$	470,000.00
Street Resurfacing	\$	3,859,000.00
Bridge Replacement	\$	1,200,000.00
Public Works Facility	\$	7,500,000.00

Total - Must agree to Line 17 on Lid Support Page 8

\$ 13,904,000.00

Attachment 3 15 of 19

REPORT OF JOINT PUBLIC AGENCY AND INTERLOCAL AGREEMENTS

REPORTING PERIOD JULY 1, 2018 THROUGH JUNE 30, 2019

City of Bellevue

SarpyCounty

COUNTY

SUBDIVISION NAME	
------------------	--

Parties to Agreement (Column 1)	Agreement Period (Column 2)	Description (Column 3)	Amount Us Exem (Colur	ption
Bellevue, Papio-Missouri River Natural	9-12-2016 until	Levee (initial cost share is \$750k annually through		
Resources District	terminated	12/1/2019)	\$ 75	0,000.00
Bellevue, Sarpy County	11-1-11 to 10-31-16 Amended to 10-31-21	Animal Control Services with the Nebraska Humane Society		7,600.80
Bellevue, Sarpy County	10-1-18 to 9-30-19 10-1-19 to 9-30-22	Sarpy County to provide Information Technology Support Services & Public Safety Records Management Software Maintenance		9,184.00
Bellevue, Sarpy County, Gretna, Papillion, LaVista, and Springfield	7-1-11 to 6-30-21	800 MHZ System (E-911)	\$ 8	8,277.71
Bellevue, Gretna, Papillion, LaVista, Springfield, Papio-Missouri River NRD & Sarpy County	7/1/2013-6/30/2019 Renewed 7/1/2019- 6/30/2025	Geographic Information System (GIS)	\$	4,415.20
Gretna, Springfield, Bellevue, Papillion, Sarpy County, Papio-Missouri River Natural Resources District	10-13-16 to 7/1/19 Renewed 7/1/2019- 6/30/2024	Southern Sarpy County Watershed Partnership		31,000.00
Bellevue, Boys Town, Gretna, Lavista, Omaha, Papillion, Ralston, Sarpy County, Papio- Missouri NRD	7-1-14 to 6-30-19 Renewed 7/1/2019- 6/30/2024	Papillion Creek Watershed Partnership (Storm Water Management		62,980.00
Bellevue, Papio-Missouri River Natural Resources District	6-26-2016 until terminated	Bellevue/Offutt Drainage Maintenance	\$ 1	0,000.00
Bellevue, Gretna, Papillion, LaVista, and Springfield	4-10-2017 until terminated	United Cities of Sarpy County. Interlocal Cooperation Agreement to promote common legislative interests.	\$	9,014.80
Sarpy County and City of Bellevue	7-28-14 until terminated	Cost sharing the professional services agreement with Burns & McDonnell & the software update & support services agreement with Azteca Systems for Cityworks Software		
Bellevue Housing Authority (BHA)	2-14-11 to 12-31-21	Giving authorization for City Inspectors to perform inspections needed by the BHA		
Bellevue Public Schools	10-13-14 Apprv'd Continue Annually unless terminated by either party in writing by May 1st	Two School Resource Officers; one for Bellevue West High School and one for Bellevue East High School		
Cities of Papillion and Bellevue (Fire Departments)	12-30-09 to N/A	Purchase & Maintenance of records management hardware, software, training, travel & deployment		
Cities of Papillion and Bellevue (Fire Departments)	3-2-11 to N/A	Purchase & Maintenance of fax utility server for electronic patient care report project (ePCR)		
Douglas County Sheriff's Office	11/2014 - 11/19	Forensic Services		
Eastern Sarpy County Fire Protection District	7-23-12 to 7-22-17 and automatically renewed for 5 year terms	To provide fire and rescue services		
Good Luck Fire Protection District	7-1-08 to 6-30-10 Currently month to month	To provide fire and rescue services (New Agreement being negotiated)		

REPORT OF JOINT PUBLIC AGENCY AND INTERLOCAL AGREEMENTS-CONTINUED

REPORTING PERIOD JULY 1, 2018 THROUGH JUNE 30, 2019

City of Bellevue

SarpyCounty

SUBDIVISION NAME		COUNTY	
Parties to Agreement (Column 1)	Agreement Period (Column 2)	Description (Column 3)	Amount Used as Lid Exemption (Column 4)
LaVista, Omaha, Papillion, Ralston, Sarpy County, Douglas County, and State of Nebraska	4-28-97 to N/A	Extraterritorial Law Enforcement Authority	
Metro Area Planning Agency (MAPA), all Cities and Counties in Omaha Meropolitan Area	1-8-74 to N/A	Regional Council of Government	
Nebraska Community Energy (NCEA) South Sioux City, Bellevue, Nebraska City, Central City, Seward, Lexington, Gothenburg, Holdrege, Wayne	9/9/2013 Amended & Restated June 2014 continuing for 60 years	Interlocal Agreement to receive grant funds for electric vehicles & electric charging stations	
Nebraska Department of Environmental Quality	12-1-16 to 6-30-18	Storm Water Management Plan Program	
Omaha	2-14-11 to 2-14-21	Management, operation, and maintenance of Swanson Park (10 years)	
Omaha	4-22-86 to 4-28-2011 Renewed 4 25-11 to 4-24-2036	Omaha Public Power District (OPPD) Franchise to provide electric distribution	
Omaha	10-31-73 to N/A	Metropolitan Area Transit (MAT)	
Omaha	5-29-12 to N/A	Crime Lab Services	
Omaha and Bellevue	6/13/16 Until terminated	Cost Sharing Harrison Street Project	
Omaha Fire Department	2-13-12 to N/A	Operational Response of Automatic Aid for Service Memorandum of Understanding for assistance in certain "zones"	
Omaha Public Schools	10-1-16 to 7-31-19	School Resource Officers for Bryan Middle & High Schools	
Papillion Fire Department	2-3-12 until terminated	Operational Response of Automatic Aid for Service Memorandum of Understanding for assistance in certain "zones" (Amended 9-22-14)	
Papillion, LaVista, and Bellevue	6-8-92 to N/A	Jurisdictional Boundries	
Papio- Missouri Natural Resource District (PMNRD)	11-01-00 to N/A	Bellevue Trail Management	
Papio-Missouri River Natural Resources District	following completion of construction	Special Operations & Maintenance Agreement for city to maintain restrooms in Jewell Park & McCann Park (part of \$20,000 grant from PMRNRD	
Papio-Missouri River Natural Resources District	6-1-10 to 5-31-19	Grant for assistance to stabilize the Gilbert Park Drainageway. Special operations & Maintenance Agreement dated 5-1-09 for City to maintain, operate, or repair for 10 years following completion	

See Page 1	
------------	--

REPORT OF JOINT PUBLIC AGENCY AND INTERLOCAL AGREEMENTS-CONTINUED

REPORTING PERIOD JULY 1, 2018 THROUGH JUNE 30, 2019

City of Bellevue

SarpyCounty

SUBDIVISION NAME		COUNTY	
Parties to Agreement Agreement Period (Column 1) (Column 2)		Description (Column 3)	Amount Used as Lid Exemption (Column 4)
State of NE - Dept. of Roads	1-1-19 to 12-31-19	Highway 370 Maintenance Agreement	
Papio-Missouri River Natural Resources District	permanent duration	Missouri River Floodway Purchase Program for purchase of 1600 Bluff Street	
Papio-Missouri River Natural Resources District	5-1-11 for 10 years following completion	Grant Assistance for Gilmore Lake Road Project. Special Operations & Maintenance Agreement dated 5-1-11 for City to maintain, operate or repair for 10 years following completion	
Papio-Missouri River Natural Resources District and Sarpy County	5-27-12 with permanent duration	Missouri River Floodway Purchase Program	
Plattsmouth	4-19-04 to N/A	South Metro SWAT Team services	
Sanitary & Improvement District #279	9-26-05 until terminated	Gilmore Lake Road Improvements	
Sarpy County	1-27-09 Automatically renews for 3-year terms unless either party terminates	Agreement to charge and be billed by Sarpy County for use of landfill by Papillion Sanitation for trash service in the City of Bellevue	
Sarpy County	Apprv'd 8-27-12 (Paragraph 18 of Agreement provides for continuation)	Construction of a Wastewater System for Southeast Sarpy County (First Amended Agreement approvid 10-28-13)	
Sarpy County	1-1-17 to 12-31-36	Interlocal Lease for 911 Tower Sites	
Sarpy County	8-24-10 to N/A	Mutual Law Enforcement Assistant Agreement for Joint Jurisdiction Area to include Harlan Lewis Road and the Columban Fathers Property	
Sarpy County	Apprv'd 8-27-12 (Paragraph 18 of Agreement provides for continuation)	Construction of a Wastewater System for Southeast Sarpy County (First Amended Agreement approvd 10-28-13)	
Sarpy County, Bellevue, Gretna, LaVista, Papillion, and Springfield	7-1-14 thru 6-30-17 or as long Agency Bonds are in effect	Creating the Sarpy County Public Safety Communications Agency (establishing a unified 911 communications system	====

See Page 1	1
------------	---

Attachment 3 18 of 19

REPORT OF TRADE NAMES, CORPORATE NAMES, BUSINESS NAMES

REPORTING PERIOD JULY 1, 2018 THROUGH JUNE 30, 2019

City of Bellevue	SarpyCounty
SUBDIVISION NAME	COUNTY
List all Trade Names, Corporate Names and Business conducted business.	Names under which the political subdivision
	Λ

CERTIFICATION OF TAXABLE VALUE And VALUE ATTRIBUTABLE TO GROWTH

{format for all political subdivisions other than
a) sanitary improvement districts in existence five years or less.
b) community colleges, and c) school districts}

TAX YEAR 2019

(certification required on or before August 20th, of each year)

TO : BELLEVUE CITY

TAXABLE VALUE LOCATED IN THE COUNTY OF SARPY COUNTY

Name of Political	Subdivision	Subdivision Type (e.g. city, fire, NRD)	Value attrib to Growth	utable Total Taxable Value
BELLEVUE	CITY	CITY/VILLAGE ANNEXATION	18,745,536 96,770,926 115,516,462	3,392,853,103

*Value attributable to growth is determined pursuant to section 13-518 which includes real and personal property and annexation, if applicable.

I Dan Pittman, Sarpy County Assessor hereby certify that the valuation listed herein is, to the best of my knowledge and belief, the true and accurate taxable valuation for the current year, pursuant to Neb. Rev. Stat. 13-509 and 13-518.

(signature of county assessor)

8-14-19

(date)

CC: County Clerk, Sarpy County

CC: County Clerk where district is headquartered, if different county, Sarpy County

Note to political subdivision: A copy of the Certification of Value must be attached to your budget document.

Guideline form provided by Nebraska Depr. of Revenue Property Assessment Division, Rev. 2019

CITY OF BELLEVUE, NEBRASKA

	AGI	ENDA HEIVI	COVER SHEET					
COUNCIL MEETING DATE:	August 20, 2019	A	GENDA ITEM TYPE:					
			SPECIAL PRESENTATION	N				
SUBMITTED BY:			ORDINAN	E /	PUBLIC HEARING	REQUIRED	1	
Legal Department			RESOLUTIO	N	PUBLIC HEARING	REQUIRED	П	
Legai Departiment			CURRENT BUSINE	SS	PUBLIC HEARING	REQUIRED	П	
			CONSE	IT			ш	
			OTHER (SEE CLER	K)				
SUBJECT:					!			
ORDINANCE TO AME DANGEROUS DOGS	END SECTION	6-18 PERTAI	NING TO DANG	ERO	US AND PO	ΓENTL ———	ALI	Υ
SYNOPSIS:								
Approval to amend Section 6-18 requirement from five hundred the	pertaining to dangero ousand (\$500,000.00	ous and potentially da i) to one hundred tho	angerous dogs amending susand (\$100,000.00).	sectio	n 6-18(k) proof of li	ability ins	uranc	е
BACKGROUND								
To revise said ordinate to be maintained by c					ility insurance	e requi	ired	
FISCAL IMPACT: \$ 0.00		BUDGETED FUND:	s? N/A	GRAN	IT/MATCHING FUN	DS? N/A	-	
					•			
TRACKING INFORMATION FOR C	ONTRACTS & PROJE	CTS						
IS THIS A CONTRACT? N/A		NTER-PARTY:			INTERLO	- Ν/Δ		
CONTRACT DESCRIPTION:		aren Anti-j			INTEREO	E 17/7		ì
CONTRACT EFFECTIVE DATE:		CONTRACT TERM	4-		NITRACT END DATE			-
PROJECT NAME:		CONTRACT TERM	1		NTRACT END DATE:			\dashv
START DATE:	END DATE:		DAVAGNE DATE.		INCLINA	NOCTO		-
CIP PROJECT NAME:	END DATE.		PAYMENT DATE:		INSURA	NCE REQUI	RED	-
			CIP PROJECT NUMBER:				_	\dashv
MAPA NAME(S):			MAPA NUMBER(S):	_		-		\dashv
STREET DISTRICT NAME(S):		ST	REET DISTRICT NUMBER(S	-				\dashv
ACCOUNTING DISTRIBUTION CODE:			ACCOUNT NU	MBER:				_
RECOMMENDATION:								
To approve ordinance dangerous dogs.	to amend sec	ction 6-18 per	taining to dange	rous	and potentia	illy		
							_	_
ATTACHMENTS:	Design of the second second						_	
1 Ordinance-Red	-linea and Fina	aı	4				_	
2			5					
3			6					
SIGNATURES:	A	722						
LEGAL APPROVAL AS TO FORM:	A.	Brukor	stins					
FINANCE APPROVAL AS TO FORM	1:	JIKI !	h					
ADMINISTRATOR APPROVAL TO	SUBMIT:	1/1/1/1/1/1/W	~					

Liability Insurance Required for Dangerous Dogs					
<u>CITY</u>	AMOUNT				
Bellevue	\$500,000.00				
Omaha	\$100,000.00				
Papillion	\$100,000.00				
LaVista	\$100,000.00				
Springfield	\$100,000.00				
Grand Island	\$0.00-Not Required				
Lincoln	\$0.00-Not Required				

1	ORDINANCE NO. 3964
2 3 4 5 6	AN ORDINANCE TO AMEND SECTION 6-18 OF THE BELLEVUE MUNICIPAL CODE PERTAINING TO DANGEROUS AND POTENTIALLY DANGEROUS DOGS; AND TO PROVIDE AN EFFECTIVE DATE.
7 8	BE IT ORDAINED BY THE MAYOR AND THE CITY COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:
9 10 11	Section 1. That Section 6-18 of the Bellevue Municipal Code is hereby amended to read as follows:
12 13 14 15	CHAPTER 6-18 DANGEROUS AND POTENTIALLY DANGEROUS DOGS
16	Sec. 6-18(k). Dangerous and potentially dangerous dogs.
17 18 19 20	(a) Definitions. As used in this chapter, unless otherwise specified, the following terms mean:
21 22 23	(1) ANIMAL CONTROL AUTHORITY means an entity authorized to enforce the animal control laws of the City.
24 25 26 27 28 29 30	(2) ANIMAL CONTROL OFFICER means any individual designated or authorized by an animal control authority for the purpose of aiding in the enforcement of this article or of any other law or ordinance relating to the licensing of animals, control of animals, or seizure and impoundment of animals, and also includes any state or local law enforcement officer as well as any other state or local employee whose duties in whole or in part include assignments that involve the seizure and impoundment of any animal or animals.
31 32 33	(3) DANGEROUS DOG means a dog that, according to the records of the animal control authority:
34 35	(i) has killed a human being;
36 37 38	(ii) has inflicted injury on a human being that requires medical treatment;
39 40	(iii) has killed or inflicted serious injury on a domestic animal without provocation;
41 42 43 44 45	(iv) ferociously and without provocation has attacked, snapped at, or bitten one or more human beings, or one or more other domestic animals, one or more times, or has a history of any of such behaviors;
46 47 48 49 50 51	(v) has been previously determined to be a potentially dangerous dog by the animal control authority of the City, the owner of which has received notice from the animal control authority of the City of such determination, and that inflicts an injury on a human being that does not require medical treatment, injures a domestic animal, or threatens the safety of humans or domestic animals;
52 53 54	(vi) is owned or harbored primarily or in part for the purpose of animal fighting; or
55 56 57	(vii) by training, disposition, or behavior poses a potential risk of attacking and inflicting injury without provocation upon human beings or other domestic animals.
58 59	(4) DOMESTIC ANIMAL means a dog, cat or pot-bellied pig.
60 61 62	(5) OWNER means any person, firm, corporation, organization, political subdivision, or department possessing, harboring, keeping, or having control or custody of a domestic animal.

(6) SERIOUS INJURY ON A DOMESTIC ANIMAL means an injury to a domestic animal that requires treatment administered by a veterinarian, veterinary clinic, veterinary hospital, or veterinary office that results in one or more sutures, surgery, or treatment for one or more broken bones.

(7) POTENTIALLY DANGEROUS DOG means:

- (i) any dog that, when unprovoked, inflicts an injury on a human being that does not require medical treatment, either on public or private property;
 - (ii) any dog that, when unprovoked, injures a domestic animal, either on public or private property;
- (iii) any dog that, when unprovoked, chases or approaches a person who is upon a street, sidewalk, or any other public ground or public area, in a menacing or threatening fashion or apparent attitude of attack; or
- (iv) any specific dog with a known propensity, tendency, or disposition to attack when unprovoked, or to cause injury, or to threaten the safety of human beings or other domestic animals.
- (b) It shall be unlawful for any person to keep or harbor a dangerous dog or a potentially dangerous dog, except as otherwise provided in this article.
- (c) No animal may be declared to be a dangerous dog or a potentially dangerous dog if it inflicts injury or damage upon a human being committing a willful trespass or other tort upon premises occupied by the owner of the animal or upon a human being committing or attempting to commit a crime.
- (d) No animal may be declared to be a dangerous dog or a potentially dangerous dog for taking action to defend or protect a human being within the immediate vicinity of the animal from an unjustified attack or assault.
- (e) No animal used in lawful activities of law enforcement officials shall be declared to be a dangerous dog or a potentially dangerous dog.
- (f) No animal may be declared to be a dangerous dog under subdivisions (a)(3)(ii) or (a)(3)(v) of this section if the injury, or threat of safety was sustained by an individual who, at the time, was tormenting, abusing, or assaulting the animal, or has, in the past, been observed or reported to have tormented, abused or assaulted the animal.
- (g) Seizure and Confinement. It shall be the duty of the animal control authority to capture, secure, and remove to the animal shelter or other suitable impoundment or care facility, in as humane manner as is practicable under the circumstances, any animal running at large, owned, kept, harbored, or confined in violation of this article. The animals so impounded shall be treated in a humane manner and shall be provided with a sufficient supply of food and fresh water each day. Each impounded animal shall be kept and maintained at the animal shelter, impoundment, or other care facility for a period of not less than five days after public notice has been given unless keeping or harboring the animal is lawful within the City and the animal has been reclaimed earlier by its owner. Notice of impoundment of all animals, including any significant marks or identifications, shall be posted at the office of the animal control authority within twenty-four hours after impoundment as public notification of such impoundment.
- (1) If keeping or harboring the impounded animal is lawful within the City, then such animal may be reclaimed by its owner during the period of impoundment by payment of the required fees as set by the animal control authority. The owner shall then be required to comply with applicable licensing and rabies vaccination requirements within 72 hours after release. If the animal is not claimed at the end of the required waiting period after public notice has been given, the animal control authority may dispose of the animal in accordance with the applicable rules and regulations pertaining to the same, provided that if, in the judgment of the animal control authority, a suitable home can be found for any such animal, the animal shall be turned over to that person

and the new owner shall then be required to pay all fees and comply with all applicable licensing and vaccinating requirements provided in this article.

(2) The City and/or animal control authority shall acquire legal title to any unlicensed animal impounded in the animal shelter for a period longer than the required waiting period after giving notice.

 (3) All expenses of licensing such animals and maintaining the city dog pound and the salary of the humane officer shall be paid out of the General Fund of the city, and all sums collected by the City Clerk for animal licensing and all impounding charges collected shall be deposited to and become a part of the General Fund of the City, unless otherwise provided for by a contract entered into pursuant to Article II, Division 3, of this chapter.

(h) Potentially dangerous dog; determination. The preliminary determination as to whether a particular animal is a potentially dangerous dog shall be made by the city's animal control authority on the basis of reasonable evidence, which may include but shall not be limited to reports and statements of witnesses, observation, and the opinion of experts. If the animal control officer has reasonable cause to believe that the animal threatens the safety of the public or of domestic animals, the animal control officer may enter upon any premises upon which the animal is kept and remove the animal from those premises to a place of impoundment.

(1) If the animal control authority has preliminarily determined an animal to be a potentially dangerous dog as defined in subsection (a)(3) above, the animal control authority shall initiate administrative proceedings to make such determination final by serving a preliminary determination notice on such animal's owner either (i) personally, (ii) by certified mail, return receipt requested, addressed to the owner at the owner's usual place of residence, or (iii) by residence service, which shall mean leaving a copy at the owner's usual place of residence with some person of suitable age and discretion residing therein. The preliminary determination notice shall contain:

(i) The name and address of the owner whose animal is the subject of the proceeding;

(ii) The name, description and any known license number of the animal that is the subject of the proceeding;

(iii) A statement that the animal control authority has preliminarily determined the animal to be a potentially dangerous dog and a summary description of the facts that form the basis of such preliminary determination;

(iv) A summary of the effects of a final determination that the animal is a potentially dangerous dog, including a summary or copy of the requirements of subsections (j) to (m) below, and a statement that noncompliance by the owner with such requirements will result in the owner being declared a reckless owner by the animal control authority;

(v) A statement of the effective date on which the preliminary determination notice will become a final determination order if the owner does not file a timely written request for hearing with the animal control authority, which effective date shall be not less than ten days after the date of mailing (or of personal or residence service) of the preliminary determination notice; and

(vi) A statement that the owner may file with the city's animal control authority a written request for hearing within ten days after the date of the mailing (or within ten days after the personal or residence service) of the preliminary determination notice.

(2) If the owner whose animal is preliminarily determined to be a potentially dangerous dog does not file a written request for hearing with the animal control authority within ten days after the date of mailing (or within ten days after the personal or residence service) of the preliminary determination notice, the preliminary determination notice shall become a final determination order on the effective date stated in the preliminary determination notice, and the city's animal control authority shall so indicate in the records of the animal control authority. In such a case, the owner shall comply with subsection (m) immediately, with subsections (j) and (k)

within thirty days after such effective date, and with subsection (l) within ninety days after such effective date. If the owner fails to comply with any of such sections within the time limits specified, the animal control authority shall initiate administrative proceedings under subsection (i) to declare the owner a reckless owner.

If the owner whose animal is preliminarily determined to be a potentially dangerous dog files a written request for hearing with the animal control authority within ten days after the date of mailing (or within ten days after the personal or residence service) of the preliminary determination notice, a hearing on such preliminary determination notice shall be held by a hearing officer designated by the animal control authority. The hearing shall be held if practicable within ten days after the date of receipt by the animal control authority of the written request for hearing. The animal control authority may schedule the hearing with the owner by telephone. The animal control authority shall provide notice of the time and place of the hearing to the owner of the animal either telephonically, by personal service, or by residence service as described in subsection (h)(2) of this section, not less than forty-eight hours prior to the scheduled hearing. At the hearing, the owner shall be provided an opportunity to appear and offer evidence to dispute the preliminary determination notice. A written determination to affirm or reverse the preliminary determination notice shall be entered by the hearing officer within ten days after the date of the hearing, if practicable. If the preliminary determination notice is affirmed, the hearing officer shall enter a final determination order and, unless the owner initiates a timely appeal under subsection (4) of this section, such order shall require the owner to comply with subsection (m) immediately, with subsections (j) and (k) within thirty days after such effective date, and with subsection (1) within ninety days after such effective date. If the owner fails to comply with any of such sections within the time limits specified, the animal control authority shall initiate administrative proceedings under subsection (i) to declare the owner a reckless owner.

(4) Within ten days after the date of the hearing officer's decision, either the owner aggrieved by a decision of the hearing officer or the animal control authority may appeal such decision to the City of Bellevue Board of Health in such manner and in accordance with such procedures as the Board of Health may establish by rule or regulation. The Board of Health may affirm or reverse the decision of the hearing officer and shall be empowered to enter any order the hearing officer might have entered. If so ordered by the Board of Health, the owner shall comply with subsection (m) immediately, with subsections (j) and (k) within thirty days after such effective date, and with subsection (l) within ninety days after such effective date. If the owner fails to comply with any of such sections within the time limits specified, the animal control authority shall initiate administrative proceedings under subsection (i) to declare the owner a reckless owner.

(5) The animal control authority will notify the owner of any potentially dangerous dog that has been involved in no incidents of the type described in section (a)(7) within the two years following the date of the determination order that such dog is no longer determined to be a potentially dangerous dog.

(i) Reckless owner. If an owner has been convicted of one or more violations of this Chapter 6 on three separate occasions in any period of twenty-four consecutive months, the animal control authority shall initiate administrative proceedings to declare such owner a reckless owner and to revoke all pet license(s) issued to such owner that are associated with the owner's animal(s) that were the subject or subjects of any of such convictions. If an owner's animal has been determined to be a dangerous dog or a potentially dangerous dog and such owner has not complied in a timely manner with the requirements of this article pertaining to such animals, the animal control authority shall initiate administrative proceedings to declare such owner a reckless owner and to revoke all pet license(s) issued to such owner that are associated with such animal. In either case, such proceedings shall be instituted by service of a written declaration and revocation notice upon such owner, either (i) personally, (ii) by certified mail, return receipt requested, addressed to the owner at the owner's usual place of residence, or (iii) by residence service, which shall mean leaving a copy at the owner's usual place of residence with some person of suitable age and discretion residing therein. The declaration and revocation notice shall contain:

(1) The name and address of the owner who is subject to such declaration and revocation notice;

- (2) The name(s), description(s) and license number(s) of any animal(s) associated with such violations licensed to the owner;
- (3) A description of the violations or requirements which form the basis of such declaration and revocation notice, including the case numbers, if any;
- (4) A summary of the effects of such declaration, including the revocation of such pet license(s) and surrender to the animal control authority of such animal(s);
- (5) The date the animal control authority proposes to enter a final declaration and revocation order, which shall be not less than ten days after the date of mailing (or of personal or residence service) of the notice, and
- (6) A statement that the owner may file with the city's animal control authority a written request for hearing within ten days after the date of the mailing (or within ten days after the personal or residence service) of the declaration and revocation notice.
- (i) If the owner does not file a written request for hearing within ten days after the date of mailing (or within ten days after the personal or residence service) of the declaration and revocation notice, then such declaration and revocation notice automatically shall become a final declaration and revocation order, and within twenty-four hours after the expiration of such ten-days period the owner shall surrender such animal(s) to the animal control authority. Failure to surrender such animal(s) shall result in immediate impoundment by the animal control authority in accordance with section (o). Such surrendered or impounded animal(s) shall immediately become the property of the animal control authority and may be disposed of or destroyed humanely by the animal control authority, or placed with a new owner, as the authority deems appropriate.
- If the owner files a written request for hearing within ten days after (ii) the date of mailing (or within ten days after the personal or residence service) of the declaration and revocation notice, a hearing on such declaration and revocation notice shall be held by a hearing officer designated by the animal control authority. The hearing shall be held if practicable within ten days after the date of receipt by the animal control authority of the written request for hearing. The animal control authority may schedule the hearing with the owner by telephone. The animal control authority shall provide notice of the time and place of the hearing to the owner of the animal either telephonically, by personal service, or by residence service as described in section (h)(1), not less than forty-eight hours prior to the scheduled hearing. At the hearing, the owner shall be provided an opportunity to appear and offer evidence to dispute the declaration and revocation notice. A written determination to affirm or reverse such declaration and revocation notice shall be entered by the hearing officer within ten days after the date of the hearing if practicable. If the decision is to affirm the declaration and revocation notice, the hearing officer shall enter a final declaration and revocation order requiring the owner to surrender such animal(s) to the animal control authority within ten days after the date of the hearing officer's decision, unless the owner initiates a timely appeal from such decision under section (h)(4).
- (iii) Within ten days after the date of the hearing officer's decision, either the owner aggrieved by a decision of the hearing officer or the animal control authority may appeal such decision to the City of Bellevue Board of Health in such manner and in accordance with such procedures as the Board of Health may establish by rule or regulation. The Board of Health may affirm or reverse the decision of the hearing officer and shall be empowered to enter any order the hearing officer might have entered.
- (iv) An owner who is declared a reckless owner shall be prohibited from licensing, residing with, or owning any additional animal(s) in the city for a period of forty-eight consecutive months from the date of entry of the declaration and revocation order.
- (j) Dangerous or potentially dangerous dogs; spaying or neutering; microchip identification and license required. Any animal judicially determined to be a dangerous dog (but not ordered to be destroyed), and any animal administratively finally determined to be a potentially dangerous dog, shall be spayed or neutered and implanted with microchip identification by a licensed veterinarian at the owner's expense within thirty days after such determination is entered, and written proof of spaying or neutering and of microchip identification number implantation

shall be provided to the animal control authority within seventy-two hours after completion of the procedure. In addition, such dangerous or potentially dangerous dog shall be required to be licensed as a dangerous or potentially dangerous dog within thirty days after the determination.

(k) Dangerous or potentially dangerous dogs; proof of insurance. No animal judicially determined to be a dangerous dog or administratively determined to be a potentially dangerous dog shall be licensed unless the person having custody, ownership or control of such animal first presents to the animal control authority written proof of liability insurance, written by an insurer authorized to issue such insurance in Nebraska, having limits of liability of not less than five one-hundred thousand dollars (\$500,000.00) (\$100,000.00) for injury to any one person caused by such animal. Such insurance shall be maintained in effect for the entire period such animal is deemed to be a dangerous dog or potentially dangerous dog. The animal control authority may require proof that such insurance coverage remains in effect at any time, but not more frequently than every sixty days, or may require such policy of insurance to provide that it may not be cancelled or allowed to expire without thirty days prior written notice to the animal control authority.

(l) Dangerous or potentially dangerous dogs; classes required. The owner of any animal judicially determined to be a dangerous dog or administratively determined to be a potentially dangerous dog shall be required to attend, within ninety days after such determination is entered and at the owner's expense, a responsible pet ownership class approved by the animal control authority and, at the discretion and direction of the animal control authority, an animal behavior class provided or approved by the animal control authority.

(m) Dangerous or potentially dangerous dogs; leash, muzzle, muzzle and harness required. It shall be unlawful for any person owning, harboring, or having the care of a dangerous dog or potentially dangerous dog to permit or enable such animal to go beyond the property of such person unless the animal is under the control of a person 19 years of age or older, the animal is restrained securely by a harness and leash no more than six feet in length, and the animal is properly muzzled to reasonably prevent the animal from biting.

(1) Definitions. For purposes of this section:

HARNESS shall mean a close fitting device with straps that encircle the animal's body across the chest, over the shoulders, and under the belly behind the front legs, to which a leash can be securely attached, and which is constructed of materials sufficient to securely restrain the animal wearing it given the size and strength of the animal.

LEASH shall mean a strap, rope or similar tethering device that can be securely attached to a harness and which is of sufficient strength and weight to securely restrain the animal wearing the harness.

MUZZLE shall mean a basket or cage-like device approved by the animal control authority to cover the animal's mouth and snout and prevent the animal from biting, but which allows the animal to open its mouth to pant and drink.

(n) Dangerous dogs; confined. No person owning, harboring, or having the care of a dangerous dog shall permit such animal to go unconfined on the premises of such person. A dangerous dog shall be securely confined in a humane manner indoors or in a securely enclosed and locked pen or structure suitably designed to prevent the entry of children under six years of age and to prevent the animal from escaping. The pen or structure, if allowed by zoning regulations, shall have secure sides and a secure top. If the pen or structure has no bottom secured to the sides, the sides shall be embedded no less than one foot into the ground or have a concrete pad. The pen or structure shall also protect the animal from the elements. The owner of a dangerous dog shall post a clearly visible warning sign on the property where the animal is kept that informs persons that a dangerous dog is on the property.

(o) Dangerous or potentially dangerous dogs; impoundment. Any animal that has been determined to be a dangerous dog or a potentially dangerous dog that bites a human being without provocation may be immediately impounded by an animal control officer and held until disposition of the animal is finally determined. The owner shall be responsible for the reasonable costs incurred for the care of such impounded animal.

- 10 11

12

13

14

15

1

2

3

4

5

6 7

8 9

- 16 17 18 19
- 20 21
- 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38
- 45 46 47 48 49

50 51

52

53 54

55

56

39

40 41

42

43 44

57 58 59

60

- Dangerous dogs; destruction. If an animal that has been determined to be a dangerous dog as defined in section (a)(3) is found at large and unattended upon public property, park property, or a public right-of-way, or upon property not owned or under the control of the owner of the animal, thereby creating a hazard to persons or property, such animal may, in the discretion of the chief of police or his or her designee, the animal control authority, the animal control officer, or a law enforcement officer, be destroyed if the authority or officer reasonably believes the animal cannot be confined or captured without unreasonable risk of harm to persons or property. The City shall be under no duty to attempt the confinement or capture of a dangerous dog found at large nor shall it have a duty to notify the owner of such animal prior to its destruction.
- Dangerous dogs; failure to comply. Any dangerous dog may be immediately confiscated by an animal control officer if the owner is in violation of this article. The owner shall be responsible for the reasonable costs incurred by the animal control authority for the care of such dangerous dog confiscated by an animal control officer and for the destruction of any dangerous dog if the action by the animal control authority is pursuant to law and if the owner violated this article.
- In addition to any other penalty, a court may order the animal control (1) authority to dispose of or destroy a dangerous dog in an expeditious and humane manner.
- Impoundment of certain animals during enforcement proceedings. If there is (r) reasonable cause shown that a domestic animal would constitute a hazard to the safety of the public at large during the pendency of any action or proceeding commenced under this article, or that the owner of such animal has subjected the animal to neglect or cruelty, the court may order such animal impounded pending the outcome of such proceedings. Any person who owns, kept, harbored, maintained, or controlled the animal involved in such impoundment shall pay all expenses of the impoundment to the animal control authority, including costs of shelter, food, veterinary expenses, boarding, and other expenses necessitated by the impoundment of the animal or as may be required for the protection of the public. The animal control authority may require such person, prior to expiration of ten days after the date of impoundment, to pay an amount sufficient to pay all reasonable expenses incurred in caring and providing for the animal, including estimated medical care, for thirty days, inclusive of the date on which the animal was impounded. If such payment is not made prior to expiration of such ten-day period, the animal shall become the property of the animal control authority and may be humanely disposed of, destroyed, or placed with a new owner, as the animal control authority deems appropriate. Such payment shall be required for each succeeding thirty-day period. If any such payment is not made prior to the end of each succeeding thirty-day period, the animal shall become the property of the animal control authority and may be humanely disposed of, destroyed, or placed with a new owner, as the animal control authority deems appropriate.
- The amount of the payment shall be determined by the animal control authority based on the current rate for board at the animal shelter and the condition of the animal after its examination by a veterinarian acting for the animal control authority. Any such payment received by the animal control authority in excess of the amount determined by the animal control authority to be due for the board and care of the animal shall be refunded by the animal control authority upon expiration of the order of impoundment. Notwithstanding the foregoing, if the owner of the animal is found not guilty of animal neglect or cruelty, the owner shall only be required to pay the veterinary expenses and one-half of the board and care fees determined by the animal control authority to be due.
- Notwithstanding the foregoing, if it is determined by a veterinarian acting for the animal control authority that such animal is diseased or disabled, that it would be inhumane to allow such animal to continue to suffer the effects of such disease or disability, and that the owner of such animal declines to advance the costs of reasonable veterinary efforts to cure or ameliorate the effects of such disease or disability and that the costs of such veterinary efforts are not otherwise economically practicable, then the animal shall immediately become the property of the animal control authority and may be humanely disposed of, destroyed, or placed with a new owner, as the animal control authority deems appropriate.
 - Section 2. This Ordinance shall take effect and be in full force September 10, 2019.

1		
2	Passed and adopte	d this day of 2019.
3	r	201).
4		
5		
6		
7		Mayor
8		
9		
10		Date
11	ATTEST:	
12		
13		
14	City Clerk	
15	First Posding \$12010	APPROVED AS TO FORM:
16	rist Reading 0/00	
17	Second Reading	
18	Third Reading	City Attorney

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

	AGENL	AIICIVI	COVER SHEET				
COUNCIL MEETING DATE:	September 3, 2019	/	AGENDA ITEM TYPE:				
			SPECIAL PRESENTATIO	V	£:		
SUBMITTED BY:			ORDINANO		PUBLIC HEARING RE	QUIRED	
Tammi Palm, Land U	se Planner		RESOLUTIO	V	PUBLIC HEARING RE	QUIRED	7
			CURRENT BUSINES	s	PUBLIC HEARING RE	QUIRED	1
			CONSEN	т			
			OTHER (SEE CLERK				
		<u>_</u>		•			
Request to annex Sa Bellevue	nitary and Improve	ement Di	strict #67, Norma	ndy I	Hills. Applicar	nt: City	y of
SYNOPSIS:							
A review of the SID debt, pot provide services to the reside s part of an annexation packa	nts of this area indicate	s it is feasible	le for the City to annex	y of va SID #	arious City departn 67 at this time. Th	ents to is annex	ation
BACKGROUND							
See attached Plannin	g Denartment me	morandu	m regarding the f	iscal	analysis and		
department review of	the proposed and	nexation r	nn regarding the r backage.	Scai	analysis and		
'							
0.000							
FISCAL IMPACT: \$ 0.00	BUI	DGETED FUND	os? N/A	GRAN	IT/MATCHING FUND	s? N/A	
TRACKING INFORMATION FOR C	ONTRACTS & PROJECTS						
IS THIS A CONTRACT? N/A	COUNTER-	-PARTY:			INTERLOC	N/A	
CONTRACT DESCRIPTION:							
CONTRACT EFFECTIVE DATE:		CONTRACT TER	RM:	со	NTRACT END DATE:		
PROJECT NAME:					•		
START DATE:	END DATE:		PAYMENT DATE:		INSURANC	E REQUIRE	D
CIP PROJECT NAME:			CIP PROJECT NUMBER:				
MAPA NAME(S):			MAPA NUMBER(S):				
STREET DISTRICT NAME(S):			STREET DISTRICT NUMBER(S)				
ACCOUNTING DISTRIBUTION CODE:			ACCOUNT NUI	ABER:			
			Accountivo	/IDE/			
RECOMMENDATION:							
The Planning Departr annexation request.	nent and Planning	g Commis	ssion have recom	men	ded approval	of this	
amexation request.							
ATTACHMENTS:							_
¹ PC recommend			4				
	tment staff memo	1	5				
3 Proposed Ordin	ance		6				
SIGNATURES:	· · · · · ·						
LEGAL APPROVAL AS TO FORM:	Λ ()					
	0	58/00 la	2 dian				
FINANCE APPROVAL AS TO FORM	1:	Much	Roblins			_	

SID #67 Normandy Hills Location Legend Road Centerlines [75] 75 } F-179 Sarpy County GIS This product is for informational purposes and may not have been prepared for, or be suitable for legal, engineering, or 277 554 1107 1210 Golden Gate Dr. surveying purposes. Users of this information should review or consult the source records and information sources to Suite 1130 Feet 1: 6,642 Papillion, NE 68046 ascertain the usability of the information. maps.sarpy.com

City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPI	ICA	NT.
Δ III	$\mathcal{L} \cup \mathcal{L}$	TT 4 T *

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Sanitary and Improvement District #67, Normandy Hills

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aerni						
	Jacobson						
	Ackley						
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on:

August 22, 2019



City of Bellevue

Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

SID#	Change in levy	Change in property taxes per \$100,000 valuation			
67	-0.275783	-\$275.78			
180	-0.105709	-\$105.71			
208	-0.103202	-\$103.20			
215	-0.125783	-\$125.78			
242	-0.125783	-\$125.78			
269	-0.325783	-\$325.78			
279	-0.325783	-\$325.78			
280	-0.475783	-\$475.78			
289	+0.049217	+49.22			

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

\$10 #	SID NAME	BONDED DEBT	DEBT SERVICE	2019 VALUATION	REVENUE	TAX REVENUE MENUS DEBT SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	50	S0	538,126,428	\$232,571	\$232,571	\$412,163
180	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	\$1,365,285	\$510,285	\$1,620,272
208	Sunrise (Phase III and IV)	\$1,070,000	\$218,000	\$56,9\$7,239	\$347,439	\$129,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	5501,398	\$236,398	5355,898
242	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	\$7,465,063	\$45,537	\$20,537	\$38,668
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	\$143,765	\$63,765	5193,987
280	Kennedy Town Center	\$2,055,000	\$130,000	\$27,870,951	\$170,013	\$40.013	\$255,359
289	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,466,555

*



City of Bellevue

Bellevue Public Library 1003 Lincola Ruad • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Error! Main Document Only. City of Bellevue

Street Department

366 Industrial Dr • Bellevile, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc: Jeff Roberts Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

I. SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4,33
 - #215 Pipers Glen
 - Lane Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Street Department 206 Industrial Dr • Bellevue, Nebraska 68(105 • (402) 293-3136

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of temployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept. fiscal 2018-19 budget for the funded expenses to maintain the street system of 568,47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

V. <u>HIGHWAY ALLOCATION</u>

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget - \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To:

Chris Shewchuk; Mark Blackburn; Karen Chandler

Subject:

Re: REMINDER FW: Another annexation review

Chris.

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers(estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

----Original Mcssage----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bcllevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada

<Jim.Shada@bcllcvuc.nct>; Todd Jarosz <Todd.Jarosz@bcllcvuc.net>; Julie Dinville <Julie Dinville@bellevuc.net>; Susan Kluthe <Susan.Kluthe@bellevuc.nct>; Amanda Chandler <amanda.parker@bellevuc.net>; Perry Guido <amanda.parker@bellevuc.net>;

Ashley Decker <ashley.decker@bellevue.net>

Co: Jeff Roberts <Jeff.Roberts@bellevue.net>; Richard Severson <richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3966

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

W hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 3A, 3B, 6 through 18, 27 through 104, 106, and 108 through 176, Normandy Hills

Lots 1 and 2, Normandy Hills Replat 2

Lots 1 through 8, and Outlot A, Normandy Hills Replat 4

Lot 1, Bousema Addition Replat One

Lots 1A, 1B, and 2, Twin Valley Church Replat 1 Addition

Lots 1A through 16B, and 36A through 38B, French Village

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

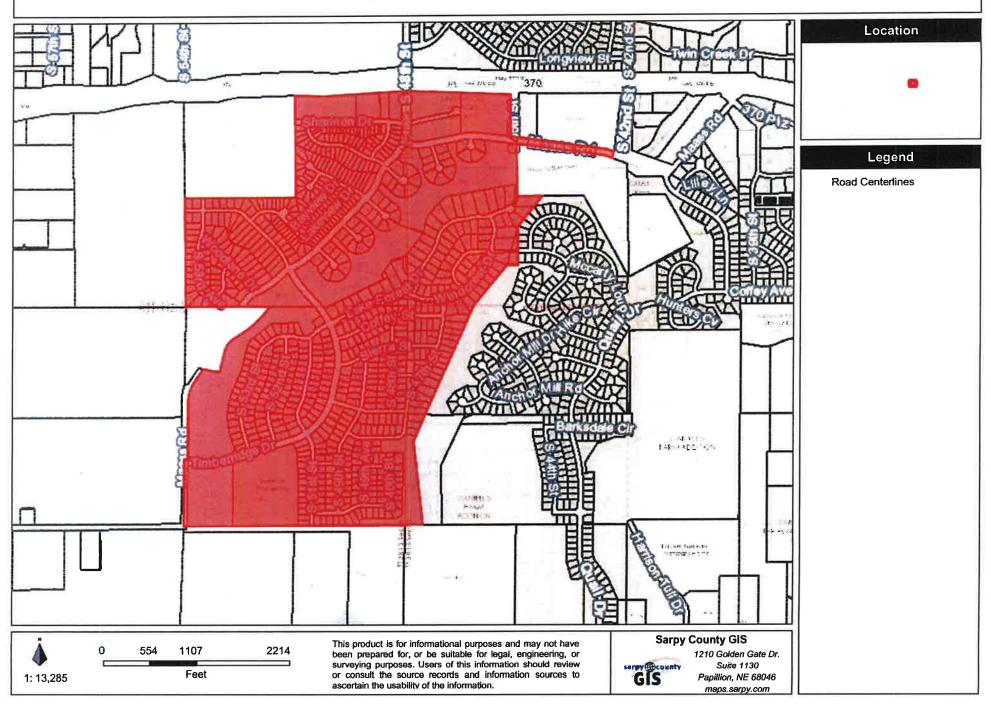
Section 2. This ordinance shall become effective on November 1, 2019.

${f A}$ DOPTED by the Mayor and City Council this $_$	day of	, 2019
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading:09/03/2019 Second Reading: Third Reading:		

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

AGENDA HEIVI COVER SHEET						
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:				
		SPECIAL PRESENTATION				
SUBMITTED BY:		ORDINANCE 🖊	PUBLIC HEARING REQUIRED			
Tammi Palm, Land U	se Planner	RESOLUTION	PUBLIC HEARING REQUIRED			
		CURRENT BUSINESS	PUBLIC HEARING REQUIRED			
		CONSENT				
		OTHER (SEE CLERK)				
,						
Request to annex Sa City of Bellevue	nitary and Improvement	District #180, Lakewood	Villages. Applicant:			
provide services to the reside	ential City revenue as a result of ents of this area indicates it is feas xation package consisting of nine	sible for the City to annex SID #	arious City departments to 180 at this time. This			
BACKGROUND						
	See attached Planning Department memorandum regarding the fiscal analysis and department review of the proposed annexation package.					
<u> </u>		3(
FISCAL IMPACT: \$ 0.00	BUDGETED FL	JNDS? N/A GRAN	T/MATCHING FUNDS? N/A			
TRACKING INFORMATION FOR (CONTRACTS & PROJECTS					
IS THIS A CONTRACT? N/A	COUNTER-PARTY:		INTERLOC N/A			
CONTRACT DESCRIPTION:						
CONTRACT EFFECTIVE DATE:	CONTRACT	TERM: CO	NTRACT END DATE:			
PROJECT NAME:	SOMME	12	ITTIONET END DATE.			
START DATE:	END DATE:	PAYMENT DATE:	INSURANCE REQUIRED			
CIP PROJECT NAME:	ENDUALE	CIP PROJECT NUMBER:	INSONAITCE REGOINES			
MAPA NAME(S):		MAPA NUMBER(S):				
STREET DISTRICT NAME(S):		STREET DISTRICT NUMBER(S):				
ACCOUNTING DISTRIBUTION CODE						
ACCOUNTING DISTRIBUTION CODE		ACCOUNT NUMBER:				
RECOMMENDATION:						
The Planning Department and Planning Commission have recommended approval of this annexation request.						
ATTACHMENTS:						
1 PC recommend	dation	4				
	tment staff memo	5				
3 Proposed Ordinance 6						
	-					
SIGNATURES:	A Q /	0 . 4.0.				
LEGAL APPROVAL AS TO FORM:		Roblins	7/			
FINANCE APPROVAL AS TO FOR						
ADMINISTRATOR APPROVAL TO SUBMIT:						

SID #180 Lakewood Villages



City of Bellevue

PLANNING COMMISSION RECOMMENDATION

		4	
APP	и.	ΔN	
$\Delta \mathbf{I}$	$\mathbf{L}_{\mathbf{L}}$	α	

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Sanitary and Improvement District #180, Lakewood Villages

On August 22, 2019, the City of Bellevue Planning Commission voted eight yes, zero no, one abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Eight:	No:	Zero:	Abstain:	One:	Absent:	Zero:
	Casey				Jacobson		
	Perrin						
	Cain						
	Aerni						
	Ackley						
	Hankins						1
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on: August 22, 2019



City of Bellevue

Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		<u>-</u>

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

		Change in property
SID#	Change in levy	taxes per \$100,000 valuation
67	-0.275783	-\$275.78
180	-0.105709	-\$105.71
208	-0.103202	-\$103.20
215	-0.125783	-\$125.78
242	-0.125783	-\$125.78
269	-0.325783	-\$325.78
279	-0.325783	-\$325.78
280	-0.475783	-\$475.78
289	+0.049217	+49.22

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

<u>PLANNING DEPARTMENT RECOMMENDATION</u>
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

\$10 #	SID NAME	BONDED	DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	\$0	\$0	\$38,126,428	\$232,571	\$232,571	\$412,163
180	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	\$1,365,285	\$510,285	\$1,620,272
208	Sunrise (Phase III and IV)	\$1,070,000	\$218,000	\$56,9\$7,239	\$347,439	\$12 9 ,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	\$501,398	\$236,398	\$355,898
242	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	\$7,463,063	545,537	\$20,537	\$38,668
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	\$143,765	\$63,76\$	5193,987
280	Xennedy Town Center	52,055,000	\$130,000	\$27,870,951	\$170,013	\$46,013	\$255,359
299	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,466,555

*:



City of Bellevue

Bellevue Public Library 1903 Liccoln Road • Bellevue, Nebruska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Street Department

206 Industrial Dr • Bellevije, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

I. SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - #215 Pipers Glen
 - Lanc Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of temployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept. fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)





Street Department

266 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

V. <u>HIGHWAY ALLOCATION</u>

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget – \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To:

Chris Shewchuk; Mark Blackburn; Karen Chandler

Subject:

Re: REMINDER FW: Another appeaation review

Chris,

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers(estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks.

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bcllevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada < lim Shada@ballgaya.pat>; Todd larger @ballgaya.pat>; Intio Dingilla @ballgaya.pat>; Todd larger @ballgaya.pat>; Intio Dingilla @ballgaya.pat>

<Jim.Shada@bcllcvuc.nct>; Todd Jarosz <Todd.Jarosz@bcllcvuc.net>; Julie Dinville <Julie.Dinville@bellevuc.net>; Susan Kluthe
<Susan.Kluthe@bellevuc.nct>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>;

Ashley Decker <ashley.decker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net>; Richard Severson < richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3967

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

Whereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached map, to wit:

Lots 5A through 49B, 50 through 183, 187 through 199, 205 through 210, 214 through 430, 435 through 445, 449 through 525, 528 through 536, 539, 540, 543 through 547, 556 through 568, 579 through 618, and Outlots 1, 2, 2A, 2B, 2C, 2D, 3, 4, 5, 6, 7, 8, 9, 10, 11, and 12, Lakewood Villages

Lots 1 and 2, Lakewood Villages Replat 3

Lots 2 and 3, Lakewood Villages Replat 4

Lots 1 and 2, Lakewood Villages Replat 5

Lots 1 through 64, Lakewood Villages Replat 7

Lots 1 through 4, Lakewood Villages Replat 8

Lots 1 through 3, Lakewood Villages Replat 9

Lots 1 and 2, Lakewood Villages Replat 10

Lots 1 and 2, Lakewood Villages Replat XI

Lots 1 and 2, Lakewood Villages Replat 12

Lots 1 and 2, Lakewood Villages Replat 14

Lots 1 through 9, Lakewood Villages Replat 15

Lots 1 through 7, Lakewood Villages Replat 16

Lots 1 and 2, Lakewood Villages Replat 17

Lots 1 and 2, Lakewood Villages Replat 19

Lots 1 and 2, Lakewood Villages Replat 20

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on November 1, 2019.

ADOPTED by the Mayor and City Council this ______ day of ______, 2019.

APPROVED AS TO FORM:

City Attorney

ATTEST

City Clerk

Mayor

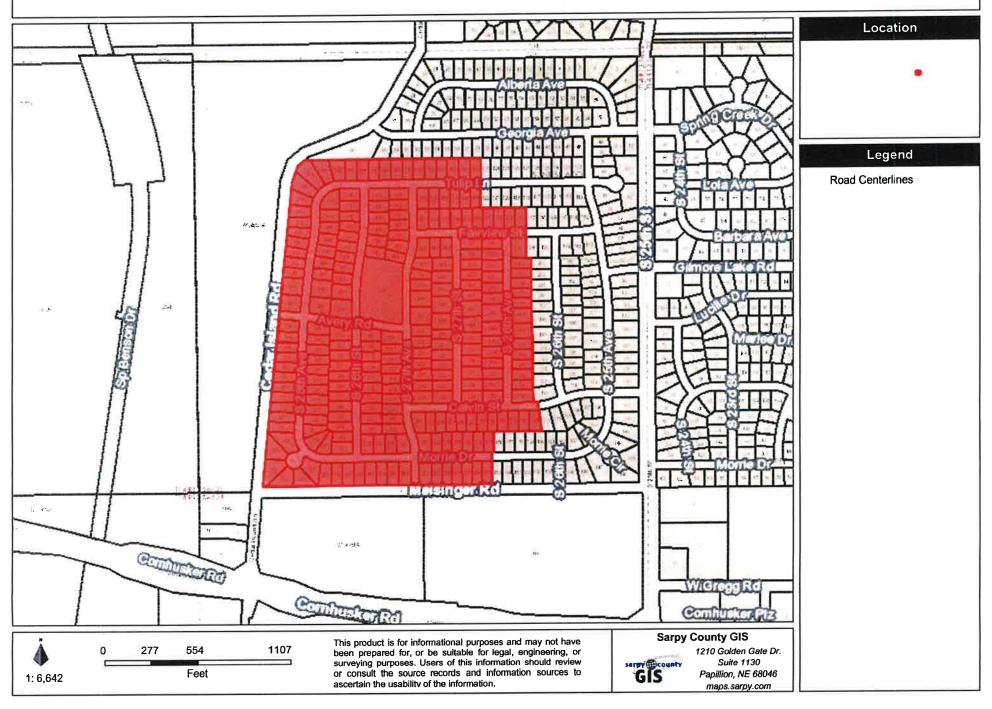
First Reading: ______ 09/03/2019
Second Reading: ______

Third Reading:

CITY OF BELLEVUE, NEBRASKA

	AGENDATI	EIVI COVER SHEET			
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:			
		SPECIAL PRESENTATION			
SUBMITTED BY:		ORDINANCE	V	PUBLIC HEARING REQUIRED	
Tammi Palm, Land U	se Planner	RESOLUTION	i	PUBLIC HEARING REQUIRED	\top
		CURRENT BUSINESS		PUBLIC HEARING REQUIRED	\top
		CONSENT			
		OTHER (SEE CLERK)	П		
Request to annex Sar Applicant: City of Bel		nt District #208, Sunris	e (F	Phases III and IV).	
provide services to the reside	nts of this area indicates it is f	of annexation, and the ability easible for the City to annex S ine SID's and miscellaneous	SID#	arious City departments to 208 at this time. This	
BACKGROUND					
See attached Plannin	g Department memora	andum regarding the fi	scal	analysis and	
	the proposed annexat			•	
FISCAL IMPACT: \$ 0.00	PUDCETER	SELINDS NI/A	CDAN	IT/MATCHING FUNDS NI/A	
FISCAL IMPACT: \$ 0.00 BUDGETED FUNDS? N/A GRANT/MATCHING FUNDS? N/A					
TRACKING INFORMATION FOR C	WANTE AT THE OWNER.				
IS THIS A CONTRACT? N/A	COUNTER-PARTY:			INTERLOC N/A	
CONTRACT DESCRIPTION:	T				
CONTRACT EFFECTIVE DATE:	CONTRA	ACT TERM:	cc	ONTRACT END DATE:	
PROJECT NAME:					_
START DATE:	END DATE:	PAYMENT DATE:		INSURANCE REQUIRE	ED
CIP PROJECT NAME:		CIP PROJECT NUMBER:			
MAPA NAME(S):		MAPA NUMBER(S):	_		
STREET DISTRICT NAME(S):		STREET DISTRICT NUMBER(S):	Ц,		
ACCOUNTING DISTRIBUTION CODE:		ACCOUNT NUM	BER:		
RECOMMENDATION:					
The Planning Departr	nent and Planning Cor	mmission have recomr	nen	ded approval of this	
annexation request.					
ATTACHMENTS:					
1 PC recommend	lation	4			7
-	tment staff memo	5			7
3 Proposed Ordin		6			7
SIGNATURES:	A O	0.00			
LEGAL APPROVAL AS TO FORM:	a by	Rollins			
FINANCE APPROVAL AS TO FORI	-/10/			я	
ADMINISTRATOR APPROVAL TO SUBMIT:					

SID #208 Sunrise (Phases III and IV)



City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPL	JĊ.	۸N	\mathbf{T}^{\cdot}
4 W L L			

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Sanitary and Improvement District #208, Sunrise (Phases III and IV)

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aerni						
	Jacobson						
	Ackley						
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on:

August 22, 2019



City of Bellevue

Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

		Change in property
SID#	Change in levy	taxes per \$100,000 valuation
67	-0.275783	-\$275.78
180	-0.105709	-\$105.71
208	-0.103202	-\$103.20
215	-0.125783	-\$125.78
242	-0.125783	-\$125.78
269	-0.325783	-\$325.78
279	-0.325783	-\$325.78
280	-0.475783	-\$475.78
289	+0.049217	+49.22

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

<u>Pets</u>

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

<u>PLANNING DEPARTMENT RECOMMENDATION</u>
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

<u>PLANNING COMMISSION RECOMMENDATION</u>
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

5¥D #	SID NAME	BONDED DEBT	DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE	TAX REVENUE MINUS DEST SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	\$0	\$0	538,126,428	\$232,571	\$232,571	\$412,163
180	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	\$1,365,285	\$510,285	\$1,620,272
208	Sunrise (Phase III and IV)	\$1,070,000	\$218,000	\$56,957,239	5347,439	\$129,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	\$501,398	\$236,398	\$355,898
242.	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	\$7,465,063	545,537	\$20,537	\$38,668
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	\$143,765	\$63,765	5193,987
280	Kennedy Town Center	\$2,055,000	\$130,000	\$27,870,951	5170,013	\$40.013	\$255,359
289	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,468,555

E



City of Bellevue

Bellevue Public Library 1003 Lincola Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Street Department

206 Industrial Dr • Selleviic, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Ćc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

I. SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - #215 Pipers Glen
 - Lane Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of temployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept. fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005

NEBRASKA Economic Development Certified Community



Street Department

266 Industrial Dr • Bellevile, Nebraska 68005 • (402) 293-3126

V. HIGHWAY ALLOCATION

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget – \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker

<ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To: Subject: Chris Shewchuk; Mark Blackburn; Karen Chandler Re: REMINDER FW: Another annexation review

_. .

Chris, In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers(estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville;:Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bcllevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bcllevue.net>; Todd Jarosz <Todd.Jarosz@bcllevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Co: Jeff Roberts <Jeff.Roberts@bellevue.net>; Richard Severson <richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3968

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

 \mathbf{W} Hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 204 through 438, Sunrise

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on November 1, 2019.

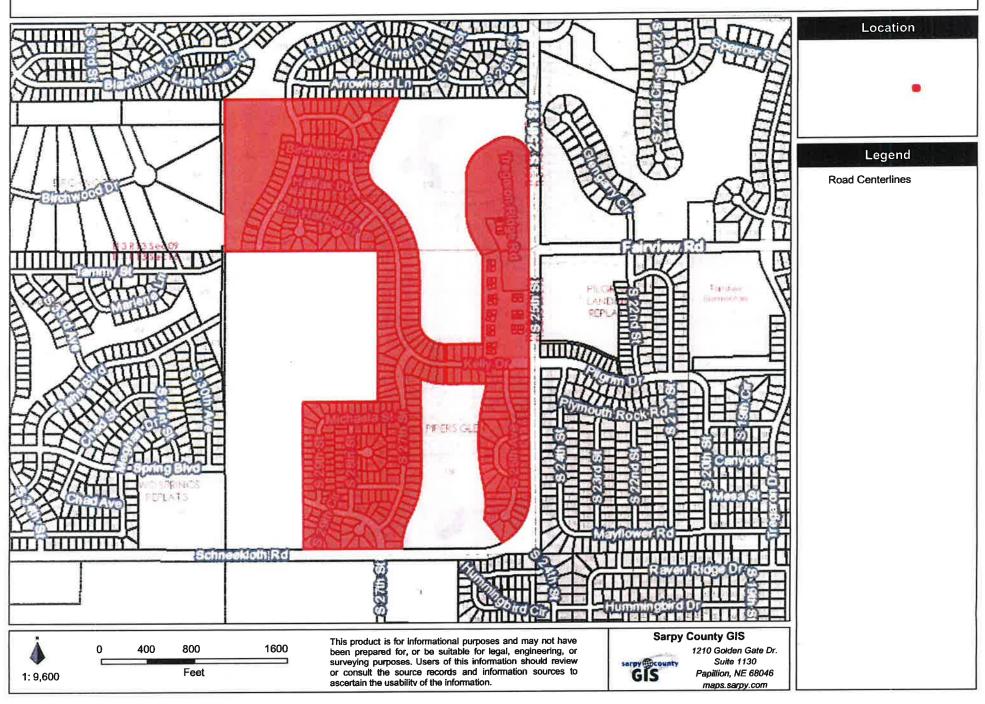
ADOPTED by the Mayor and City Council this	day of	, 2019
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 09/03/2019 Second Reading: Third Reading:		

CITY OF BELLEVUE, NEBRASKA

	AGENDA ITEM	COVER SHEET					
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:					
		SPECIAL PRESENTATION	N	1321			
SUBMITTED BY:		ORDINAN	CE 1	PUBLIC HEARING REQUIRED			
Tammi Palm, Land U	se Planner	RESOLUTIO	N	PUBLIC HEARING REQUIRED			
		CURRENT BUSINE	ss	PUBLIC HEARING REQUIRED			
		CONSE	VΤ				
		OTHER (SEE CLEF	к)				
-							
Request to annex Sar Bellevue	nitary and Improvement D	Pistrict #215, Piper	's Gle	en. Applicant: City of			
SYNOPSIS:							
provide services to the reside	ential City revenue as a result of a nts of this area indicates it is feasi xation package consisting of nine	ble for the City to annex	SID #2	rious City departments to 215 at this time. This			
BACKGROUND							
	g Department memorand the proposed annexation		fiscal	analysis and			
FISCAL IMPACT: \$ 0.00	BUDGETED FUN	NDS? IN/A	GRAN	T/MATCHING FUNDS? N/A			
TRACKING INFORMATION FOR C	CONTRACTS & PROJECTS						
IS THIS A CONTRACT? N/A	COUNTER-PARTY:			INTERLOC N/A			
CONTRACT DESCRIPTION:	4						
CONTRACT EFFECTIVE DATE:	CONTRACT T	ERM:	со	NTRACT END DATE:			
PROJECT NAME:							
START DATE:	END DATE:	PAYMENT DATE:		INSURANCE REQUIRED			
CIP PROJECT NAME:		CIP PROJECT NUMBER:					
MAPA NAME(S):		MAPA NUMBER(S):					
STREET DISTRICT NAME(S):		STREET DISTRICT NUMBER(5):				
ACCOUNTING DISTRIBUTION CODE: ACCOUNT NUMBER:							
RECOMMENDATION:							
The Planning Department and Planning Commission have recommended approval of this							
annexation request.							
PC recommend Planning Depar Proposed Ordin	tment staff memo	5					
SIGNATURES: LEGAL APPROVAL AS TO FORM: FINANCE APPROVAL AS TO FORI		Coblins					

ADMINISTRATOR APPROVAL TO SUBMIT:

SID #215 Pipers Glen



City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPL	TCA	TTA	٠.
APPL	$A \cup P$	π_{NT}	

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Sanitary and Improvement District #215, Piper's Glen

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aerni		-				
	Jacobson						
	Ackley						
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on: August 22, 2019



City of Bellevue

Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

		Change in property
SID#	Change in levy	taxes per \$100,000 valuation
67	-0.275783	-\$275.78
180	-0.105709	-\$105.71
208	-0.103202	-\$103.20
215	-0.125783	-\$125.78
242	-0.125783	-\$125.78
269	-0.325783	-\$325.78
279	-0.325783	-\$325.78
280	-0.475783	-\$475.78
289	+0.049217	+49.22

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

<u>PLANNING COMMISSION RECOMMENDATION</u>
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

SID #	SID NAME	BONDED DEBT	DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	\$0	\$0	\$38,126,428	\$232,571	\$232,571	\$412,163
180	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	\$1,365,285	\$510,285	\$1,620,272
208	Sunrise (Phase III and IV)	\$1,070,000	\$218,000	\$56,9\$7,239	\$347,439	\$129,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	\$501,398	\$236,398	\$355,898
242	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	\$7,465,063	\$45,537	\$20,537	\$33,668
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	5143,765	\$63,765	\$193,987
280	Kennedy Town Center	52,055,000	\$130,000	\$27,870,951	\$170,013	\$40,013	\$255,359
239	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,466,555



City of Bellevue

Bellevue Public Library 1003 Lincoln Road - Bellevue, Nebruska 68005 - (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Street Department

206 Industrial Dr • Bellevie, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

I. SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - #215 Pipers Glen
 - Lane Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21





Street Department 206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of temployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept, fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)





Street Department

266 Industriai Dr • Bellevue, Nebraska 68005 • (402) 293-3126

V. HIGHWAY ALLOCATION

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget - \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker

<ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To:

Chris Shewchuk; Mark Blackburn; Karen Chandler

Subject:

Re: REMINDER FW: Another annexation review

Chris.

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers(estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

----Original Message----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada

<Jim.Shada@bcllcvuc.nct>; Todd Jarosz <Todd.Jarosz@bcllcvue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <amanda.parker@bellevue.net>;

Ashley Decker <ashley.decker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net>; Richard Severson < richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3969

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

W hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 10 through 147, 157 through 201, and Outlot A, Pipers Glen

Lots 176 through 251, 258 through 265, 269 through 317, 320 through 351, and Outlot C,

Oakhurst

Lots 1 and 2, Oakhurst Replat Two

Lots 1 through 6, Oakhurst Replat Three

Lots 1 through 3, Oakhurst Replat Four

Lots 1 and 2, Tregaron Replat VII, including Buildings 1 through 9, and 24, Tregaron Ridge Condominiums

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

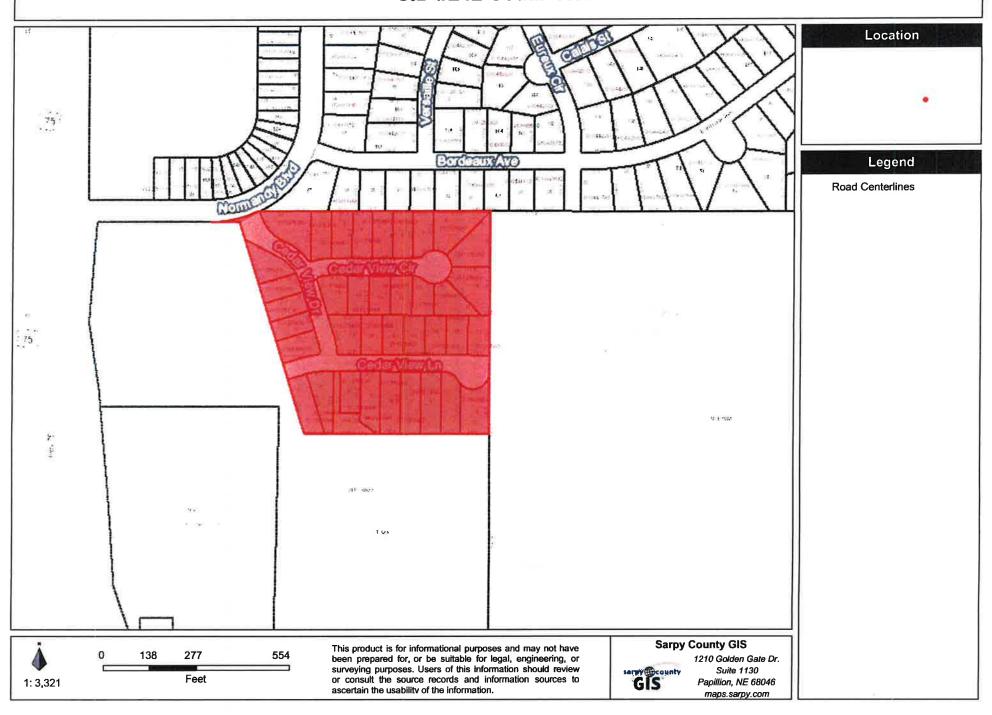
Section 2. This ordinance shall become effective on November 1, 2019.

${f A}$ DOPTED by the Mayor and City Council this _	day of, 2019.
APPROVED AS TO FORM:	
City Attorney	
ATTEST	
City Clerk	Mayor
First Reading: 09/03/2019 Second Reading: Third Reading:	

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

	AGENDA ITEN	NI COVER SHEET						
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:	_					
		SPECIAL PRESENTATION						
SUBMITTED BY:		ORDINANCE	V	PUBLIC HEARING REQUIRED				
Tammi Palm, Land U	se Planner	RESOLUTION		PUBLIC HEARING REQUIRED				
		CURRENT BUSINESS		PUBLIC HEARING REQUIRED				
	CONSENT	П						
		OTHER (SEE CLERK)						
Request to annex Sal Bellevue	nitary and Improvement [District #242, Cedar	Vie	w. Applicant: City of				
SYNOPSIS: A review of the SID debt, pot	tential City revenue as a result of ents of this area indicates it is feas	annexation, and the ability	of va	arious City departments to				
annexation is part of an annex	xation package consisting of nine	e SID's and miscellaneous	lots.	2+2 at 0113 time. This				
BACKGROUND	a Danauko t -	d 11 11 11 11		Lander to the state of				
	g Department memorand the proposed annexation		sca	l analysis and				
department review or	the proposed annexation	т раскаде.						
<u> </u>				-				
FISCAL IMPACT: \$ 0.00	BUDGETED FU	INDS? N/A	GRAN	NT/MATCHING FUNDS? N/A				
TRACKING INFORMATION FOR (CONTRACTS & PROJECTS							
IS THIS A CONTRACT? N/A	COUNTER-PARTY:	90		INTERLOC N/A				
CONTRACT DESCRIPTION:								
CONTRACT EFFECTIVE DATE:	CONTRACT	TERM:	CC	ONTRACT END DATE:				
PROJECT NAME:				William Ello Bille.				
START DATE:	END DATE:	PAYMENT DATE:		INSURANCE REQUIRED				
CIP PROJECT NAME:	END DATE.	CIP PROJECT NUMBER:		INSURANCE REQUIRED				
MAPA NAME(S):		MAPA NUMBER(S):						
STREET DISTRICT NAME(S):		STREET DISTRICT NUMBER(S):	Г					
And and a state of		702702AUR	DED.	7.				
ACCOUNTING DISTRIBUTION CODE.	ACCOUNTING DISTRIBUTION CODE: ACCOUNT NUMBER:							
RECOMMENDATION:								
The Planning Departrannexation request.	ment and Planning Comn	nission have recomr	nen	ded approval of this				
ATTACHMENTS:								
1 PC recommend	lation	4						
+	tment staff memo	5						
3 Proposed Ordin		6						
- roposod Ordin	IG. 100	*	-					
SIGNATURES:	A D	0						
LEGAL APPROVAL AS TO FORM:		Rollin						
FINANCE APPROVAL AS TO FORM	100	7						
ADMINISTRATOR APPROVAL TO	SUBMIT: XA.M.	1/.						

SID #242 Cedar View



City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPLICANT	ICANT:
-----------	--------

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Sanitary and Improvement District #242, Cedar View

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aerni						
	Jacobson						
	Ackley						
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on:

August 22, 2019



City of Bellevue

Office of the Planning Department

To: City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From: Chris Shewchuk, Planning Director

Date: August 27, 2019

Subject: City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

		Change in property		
SID#	Change in levy	taxes per \$100,000 valuation		
67	-0.275783	-\$275.78		
180	-0.105709	-\$105.71		
208	-0.103202	-\$103.20		
215	-0.125783	-\$125.78		
242	-0.125783	-\$125.78		
269	-0.325783	-\$325.78		
279	-0.325783	-\$325.78		
280	-0.475783	-\$475.78		
289	+0.049217	+49.22		

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

SID #	SID NAME	BONDED DEBT	DEBT SERVICE	2019 VALUATION	CIEY TAX REVENUE	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	50	SO	\$38,126,428	\$232,571	\$232,571	\$412,163
180	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	\$1,365,285	\$510,285	\$1,620,272
508	Sunnise (Phase III and IV)	\$1,070,000	5218,000	\$56,957,239	\$347,439	5129,439	\$377,005
215	Piper's Glen	\$3,350,000	5265,000	\$82,196,378	5501,398	\$236,398	\$355,898
242	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	\$7,465,063	\$45,537	\$20,537	\$38,668
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	\$143,765	\$63,765	5193,987
280	Kennedy Town Center	\$2,0\$5,000	5130,000	\$27,870,951	\$170,013	\$40,013	\$255,359
289	Colonial Pointe	\$980,000	590,000	\$23,475,474	\$143,200	553,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,465,555

...



City of Bellevue

Bellevue Public Library 1003 Lincola Ruad • Bellevue, Nebruska 68005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Street Department

296 Industrial Dr • Bellevile, Nebraska 68005 • (492) 291,3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

I. **SID Areas**

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 -- Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - #215 Pipers Glen
 - Lane Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21





Street Department 206 Industriai Dr.• Bellevue, Nebraska 68005 • (402) 293-3126

IL MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of temployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept. fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)





Street Department

206 Industrial Dr • Bellevise, Nebraska 68005 • (402) 293-3126

V. HIGHWAY ALLOCATION

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget - \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker

<ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To: Subject: Chris Shewchuk; Mark Blackburn; Karen Chandler Re: REMINDER FW: Another annexation review

Chris.

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers (estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bcllevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada

<Jim.Shada@bcllcvuc.nct>; Todd Jarosz <Todd.Jarosz@bcllcvue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe
<Susan.Kluthe@bellevuc.nct>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>;

Ashley Decker <ashley.decker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net>; Richard Severson < richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3970

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

 \mathbf{W} Hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 1 through 23, 30, and 33 through 37, Cedar View

Lots 1 and 3 through 7, and Outlot A, Cedar View Replat 1

Lots 1 and 2, Cedar View Replat 2

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on November 1, 2019.

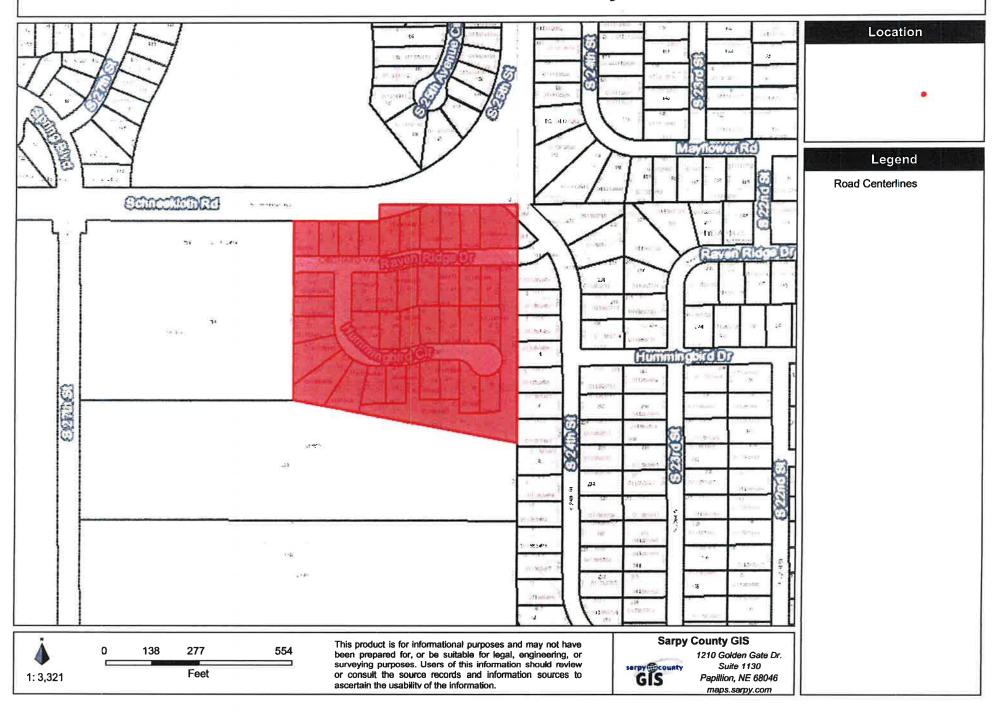
day of	, 2019.
Mayor	

CITY OF BELLEVUE, NEBRASKA

	AGENDA ITEM	I COVER SHEET			
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:			
		SPECIAL PRESENTATION	N		
SUBMITTED BY:		ORDINANC	E	PUBLIC HEARING REQUIRED	
Tammi Palm, Land U	se Planner	RESOLUTION	V	PUBLIC HEARING REQUIRED	
		CURRENT BUSINES	s	PUBLIC HEARING REQUIRED	
		CONSEN	Ţ		
		OTHER (SEE CLERK			
CUDICAT			•—		
Request to annex Sar of Bellevue	nitary and Improvement D	District #269, Orcha	rd V	alley. Applicant: City	
SYNOPSIS:					
provide services to the resider	ential City revenue as a result of a nts of this area indicates it is feasi cation package consisting of nine	ble for the City to annex	SID #2	rious City departments to 269 at this time. This	
BACKGROUND					
	g Department memorand	um regarding the fi	ienal	analysis and	
department review of	the proposed annexation	package.	Scal	analysis and	
,	and property and an arrangement	pasitage.			
0.0.00					
FISCAL IMPACT: \$ 0.00	BUDGETED FUN	N/A	GRAN	T/MATCHING FUNDS? N/A	
TRACKING INFORMATION FOR C	ONTRACTS & PROJECTS				
IS THIS A CONTRACT? N/A	COUNTER-PARTY:			INTERLOC N/A	
CONTRACT DESCRIPTION:					
CONTRACT EFFECTIVE DATE:	CONTRACT TO	ERM:	COI	NTRACT END DATE:	
PROJECT NAME:	2541				
START DATE:	END DATE:	PAYMENT DATE:		INSURANCE REQUIRED	
CIP PROJECT NAME:		CIP PROJECT NUMBER:		Wild Wild Regarded	
MAPA NAME(S):		-			
ACCOUNTING DISTRIBUTION CODE: ACCOUNT NUMBER:					
RECOMMENDATION:					
The Planning Department and Planning Commission have recommended approval of this					
annexation request.					
ATTACHMENTS:					
1PC recommendation 4					
2 Planning Department staff memo 5					
3 Proposed Ordina		6			
- Toposou Orum	ALIOO	•			
SIGNATURES: LEGAL APPROVAL AS TO FORM:	A. Bras R	oldins			
FINANCE APPROVAL AS TO FORM:					

ADMINISTRATOR APPROVAL TO SUBMIT:

SID #269 Orchard Valley



PLANNING COMMISSION RECOMMENDATION

APPLICANT:	A	PP	LI	CA	N	T
------------	---	----	----	----	---	---

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Sanitary and Improvement District #269, Orchard Valley

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aerni						
	Jacobson						
	Ackley						
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on:

August 22, 2019



Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

		Change in property
SID#	Change in levy	taxes per \$100,000 valuation
67	-0.275783	-\$275.78
180	-0.105709	-\$105.71
208	-0.103202	-\$103.20
215	-0.125783	-\$125.78
242	-0.125783	-\$125.78
269	-0.325783	-\$325.78
279	-0.325783	-\$325.78
280	-0.475783	-\$475.78
289	+0.049217	+49.22

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

\$1D #	SID NAME	BONDED DEBT	DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE	TAX REVENUE MINUS DEBT SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	50	50	\$38,126,428	\$232,\$71	\$232,571	\$412,163
180	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	\$1,365,285	5510,285	\$1,620,272
208	Sunrise (Phase III and IV)	\$1,070,000	5218,000	\$56,957,239	\$347,439	\$129,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	\$501,398	\$236,398	5355,898
242	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	57,465,063	\$45,537	\$20,537	\$38,568
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	5143,765	\$63,765	5193,987
280	Kennedy Town Center	\$2,055,000	\$130,000	\$27,870,951	\$170,013	\$40.013	\$255,359
289	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,466,555

3*9



Bellevue Public Library 1903 Lipcola Road - Bellevue, Nebruska 68005 - (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Street Department

396 Industrial Dr • Bellevile, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

I. SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - #215 Pipers Glen
 - Lane Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21





Street Department 206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of temployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept, fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)

NEBRASKA

Economic Development
Certified Community



Error! Main Document Only. City of Bellevue Street Department

266 Industrial Dr • Beilleville, Nebrasica 68005 • (402) 293-3126

V. HIGHWAY ALLOCATION

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget – \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To:

Chris Shewchuk; Mark Blackburn; Karen Chandler

Subject:

Re: REMINDER FW: Another annexation review

Chris.

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers (estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks

Chris

-----Original Message-----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bcllevuc.net>; Epiphany Ramos <epiphany.ramos@bellevuc.net>; Jim Shada

<Jim.Shada@bcllcvuc.nct>; Todd Jarosz <Todd.Jarosz@bcllcvuc.net>; Julie Dinville <Julie.Dinville@bellcvuc.net>; Susan Kluthe
<Susan.Kluthe@bellcvuc.nct>; Amanda Chandler <amanda.parker@bellcvuc.net>; Perry Guido <Perry.Guido@bellcvuc.net>;

Ashley Decker <ashley.decker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net>; Richard Severson < richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3971

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

 \mathbf{W} Hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 1 through 36 and Outlot A, Orchard Valley

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on November 1, 2019.

${f A}$ DOPTED by the Mayor and City Cour	ncil this day of	, 2019.
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 09/03/2019 Second Reading:		
Third Reading:		

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

<u> </u>	AGENDA ITEN	A COVER SHEET							
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:	_						
		SPECIAL PRESENTATION							
SUBMITTED BY:		ORDINANCE	V	PUBLIC HEARING	REQUIRED				
Tammi Palm, Land U	se Planner	RESOLUTION		PUBLIC HEARING	REQUIRED				
	CURRENT BUSINESS		PUBLIC HEARING	REQUIRED					
		CONSENT							
		OTHER (SEE CLERK)							
SYNOPSIS:	nitary and Improvement [•				
provide services to the resider	ential City revenue as a result of nts of this area indicates it is feas cation package consisting of nine	sible for the City to annex S	SID #	arious City depart 279 at this time.	ments to This				
BACKGROUND									
	See attached Planning Department memorandum regarding the fiscal analysis and department review of the proposed annexation package.								
FISCAL IMPACT: \$ 0.00	BUDGETED FU	INDS2 NI/A	CDAN	IT/AAATCUUNG FUN	Inca NI/A				
TISCHERWIPACT. W 0.00	BODGETED FO	INDS: [N/A	GKAN	IT/MATCHING FUN	DSF IN/A				
TRACKING INFORMATION FOR C	ONTRACTS & PROJECTS								
IS THIS A CONTRACT? N/A	COUNTER-PARTY:			INTERLO	N/A				
CONTRACT DESCRIPTION:					ro:				
CONTRACT EFFECTIVE DATE:	CONTRACT ¹	TERM:	CC	NTRACT END DATE:					
PROJECT NAME:									
START DATE:	END DATE:	PAYMENT DATE:		INSURAI	NCE REQUIRED				
CIP PROJECT NAME:		CIP PROJECT NUMBER:							
MAPA NAME(S):		MAPA NUMBER(S):							
STREET DISTRICT NAME(S):		STREET DISTRICT NUMBER(S):							
ACCOUNTING DISTRIBUTION CODE:		ACCOUNT NUM	BER:						
The Planning Departnannexation request.	nent and Planning Comm	nission have recomn	nen	ded approva	l of this				
Proposed Ordin	tment staff memo	4 5 6							
SIGNATURES: LEGAL APPROVAL AS TO FORM: FINANCE APPROVAL AS TO FORM	A Brak	Roblins							

SID #279 Spring Creek Location Centennial Rd Legend Litza **Road Centerlines** gers be 05000 CINCOLCORO - Audillo Dr Sarpy County GIS This product is for informational purposes and may not have 138 277 554 been prepared for, or be suitable for legal, engineering, or surveying purposes. Users of this Information should review or consult the source records and information sources to 1210 Golden Gate Dr. GIS Suite 1130 Feet 1:3,321 Papillion, NE 68046 ascertain the usability of the information. maps.sarpy.com

PLANNING COMMISSION RECOMMENDATION

۸	PP	тт	0	T	т.
А	ъr	LJ	\cup_F	m	1:

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Sanitary and Improvement District #279, Spring Creek

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aemi						
	Jacobson						
	Ackley						
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on:

August 22, 2019



Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

SID#	Change in levy	Change in property taxes per \$100,000 valuation
67	-0.275783	-\$275.78
180	-0.105709	-\$105.71
208	-0.103202	-\$103.20
215	-0.125783	-\$125.78
242	-0.125783	-\$125.78
269	-0.325783	-\$325.78
279	-0.325783	-\$325.78
280	-0.475783	-\$475.78
289	+0.049217	+49.22

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

<u>PLANNING DEPARTMENT RECOMMENDATION</u>
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

<u>PLANNING COMMISSION RECOMMENDATION</u>
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

\$10 #	SID NAME	BONDED	DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE	TAX REVENUE MINUS DEET SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	\$0	S0	538,126,428	\$232,571	\$232,571	\$412,163
180	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	51,365,285	\$510,285	\$1,620,272
208-	Sunnise (Phase III and IV)	51,070,000	\$218,000	\$56,9\$7,239	\$347,439	\$12 9 ,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	\$501,398	\$236,398	\$355,892
242.	Cedar View	\$80,000	512,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$255,000	\$25,000	\$7,465,063	545,537	\$20,537	\$33,668
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	\$143,765	\$63,765	5193,987
280	Kennedy Town Center	\$2,055,000	\$130,000	\$27,870,951	\$170,013	\$40,013	\$255,359
289	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,468,555

.



Bellevue Public Library 1903 Lincoln Ruad • Bellevae, Nebraska 58005 • (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Street Department

296 Industrial Dr • Bellevile, Nebraska 68005 • (402) 293-3126

<u>MEMORANDUM</u>

To: Ćc:

Chris Schewchuk

Jeff Roberts

Planning Director Public Works Director

Street Superintendent

From:

Bobby Riggs Subject: 2019 Annexation Package Review - Pt 2

August 2, 2019

SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - #215 Pipers Glen
 - Lane Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of lemployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept, fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)





Street Department

206 Industrial Dr • Bellevise, Nebriska 68005 • (402) 293-3126

V. HIGHWAY ALLOCATION

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget – \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45,12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To: Subject:

Chris Shewchuk; Mark Blackburn; Karen Chandler Re: REMINDER FW: Another appearation review

Chris,

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers(estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

----Original Message----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bcllevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bcllevue.net>; Todd Jarosz <Todd.Jarosz@bcllevue.net>; Julie Dinville <Julie Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>;

Ashley Decker <ashley.decker@bellevue.net>

Co: Jeff Roberts <Jeff.Roberts@bellevue.net>; Richard Severson <richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3972

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

W hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 1 through 85, and Outlots A and B, Spring Creek

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on November 1, 2019.

${f A}$ DOPTED by the Mayor and City Council this	day of	, 2019.
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 09/03/2019 Second Reading:		
Third Reading:		

CITY OF BELLEVUE, NEBRASKA

AGENDA ITEM COVER SHEET							
COUNCIL MEETING DATE:	September 3,	, 2019	AGENDA ITEM TYPE:				
			SPECIAL PRESE	NOITATION			
SUBMITTED BY:			ORI	DINANCE	PUBLIC HE.	ARING REQUIRED	
Tammi Palm, Land Use Planner		RESC	DLUTION	PUBLIC HE	ARING REQUIRED		
			CURRENT B	USINESS	PUBLIC HE	ARING REQUIRED	
			C	ONSENT			ш-
			OTHER (SE	E CLERK)			
SUBJECT:							
Request to annex Sar Applicant: City of Bel	nitary and I levue	mprovement	District #280, K	ennedy	Town Cer	nter.	
SYNOPSIS:							
A review of the SID debt, pot- provide services to the resider annexation is part of an annex	nts of this area	indicates it is fe	asible for the Citv to a	nnex SID	#280 at this ti	epartments time. This	0
BACKGROUND							
See attached Plannin department review of	g Departme	ent memorar	ndum regarding	the fisca	al analysis	and	
	ano propos		on package.				
FISCAL IMPACT: \$ 0.00		BUDGETED I	FUNDS? N/A	GRA	NT/MATCHING	FUNDS? N//	4
TRACKING INFORMATION FOR C	ONTRACTS & PR	ROJECTS					
IS THIS A CONTRACT? N/A		COUNTER-PARTY:			INT	ERLOC N/A	
CONTRACT DESCRIPTION:							
CONTRACT EFFECTIVE DATE:		CONTRAC	T TERM: CONTRACT END DATE:		ATE:		
PROJECT NAME:							
START DATE:	END DAT	TE:	PAYMENT DATE:		IN	SURANCE REQU	IRED
CIP PROJECT NAME:			CIP PROJECT NUMBER:				
MAPA NAME(S):		MAPA NUMBER(S):					
STREET DISTRICT NAME(S): STREET DISTRICT NUMBER(S):							
ACCOUNTING DISTRIBUTION CODE: ACCOUNT NUMBER:							
RECOMMENDATION:							
The Planning Department and Planning Commission have recommended approval of this							
annexation request.							
ATTACHMENTS:							
¹PC recommendation 4							
Planning Department staff memo 5							
3 Proposed Ordinance 6							
SIGNATURES: LEGAL APPROVAL AS TO FORM:	0	& Brand	Roblin				

FINANCE APPROVAL AS TO FORM:

ADMINISTRATOR APPROVAL TO SUBMIT:

SID #280 Kennedy Town Center Location Legend **Road Centerlines** (Green) CHILLS Sarpy County GIS This product is for informational purposes and may not have 277 554 1107 been prepared for, or be suitable for legal, engineering, or 1210 Golden Gate Dr. surveying purposes. Users of this information should review Suite 1130 GIS GIS Feet or consult the source records and information sources to 1: 6,642 Papillion, NE 68046 ascertain the usability of the information. maps.sarpy.com

PLANNING COMMISSION RECOMMENDATION

APPLICANT:	City of Bellevue
------------	------------------

CITY COUNCIL HEARING DATE: September 17, 2019

REQUEST: to annex Sanitary and Improvement District #280, Kennedy Town Center

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aerni						
	Jacobson						
	Ackley		1				
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on: August 22, 2019



Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

		Change in property
SID#	Change in levy	taxes per \$100,000 valuation
67	-0.275783	-\$275.78
180	-0.105709	-\$105.71
208	-0.103202	-\$103.20
215	-0.125783	-\$125.78
242	-0.125783	-\$125.78
269	-0.325783	-\$325.78
279	-0.325783	-\$325.78
280	-0.475783	-\$475.78
289	+0.049217	+49.22

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

<u>PLANNING DEPARTMENT RECOMMENDATION</u>
APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

51D #	SID NAME	BONDED DEBT	DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE	TAX REVENUE MENUS DEBT SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	\$0	\$0	538,126,428	\$232,\$71	\$232,571	\$412,163
1.80	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	51,365,285	\$510,285	\$1,620,272
208	Sunrise (Phase III and IV)	\$1,070,000	\$218,000	\$56,9\$7,239	\$347,439	\$129,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	\$501,398	\$236,398	5355,898
242	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	\$7,465,063	545,537	\$20,537	\$38,668
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	\$143,765	\$63,765	5193,987
280	Kennedy Town Center	\$2,055,000	\$130,000	\$27,870,951	\$170,013	\$40,013	\$255,359
289	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,466,555

:(*):



Bellevue Public Library 1003 Lincoln Road - Bellevue, Nebruska 68005 - (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Street Department

296 Industrial Dr • Bellevile, Nebraska 68005 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - #215 Pipers Glen
 - Lane Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21





Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of 1 employee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept. fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)





Street Department 206 industrial Dr • Bellevije, Nebraska 68005 • (402) 293-3126

V. HIGHWAY ALLOCATION

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget – \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

-----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent-

Friday, August 16, 2019 8:56 AM

To:

Chris Shewchuk; Mark Blackburn; Karen Chandler

Subject:

Re: REMINDER FW: Another annexation review

Chris,

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers (estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

----Original Message----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada

<Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe
<Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>;

Ashley Decker <ashley.decker@bellevue.net>

Cc: Jeff Roberts < Jeff Roberts@bellevue.net>; Richard Severson < richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3973

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

 \mathbf{W} Hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 74 and 75, Kennedy Town Center
Lots 10 through 53 Kennedy Town Center Replat One
Lot 1, Kennedy Town Center Replat Two
Lots 5 and 6, Kennedy Town Center Replat Three
Lots 1, 2, and Outlot A, Kennedy Town Center Replat Four
Lots 1 through 7, Kennedy Town Center Replat Five
Lots 1 and 2, Kennedy Town Center Replat Six

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

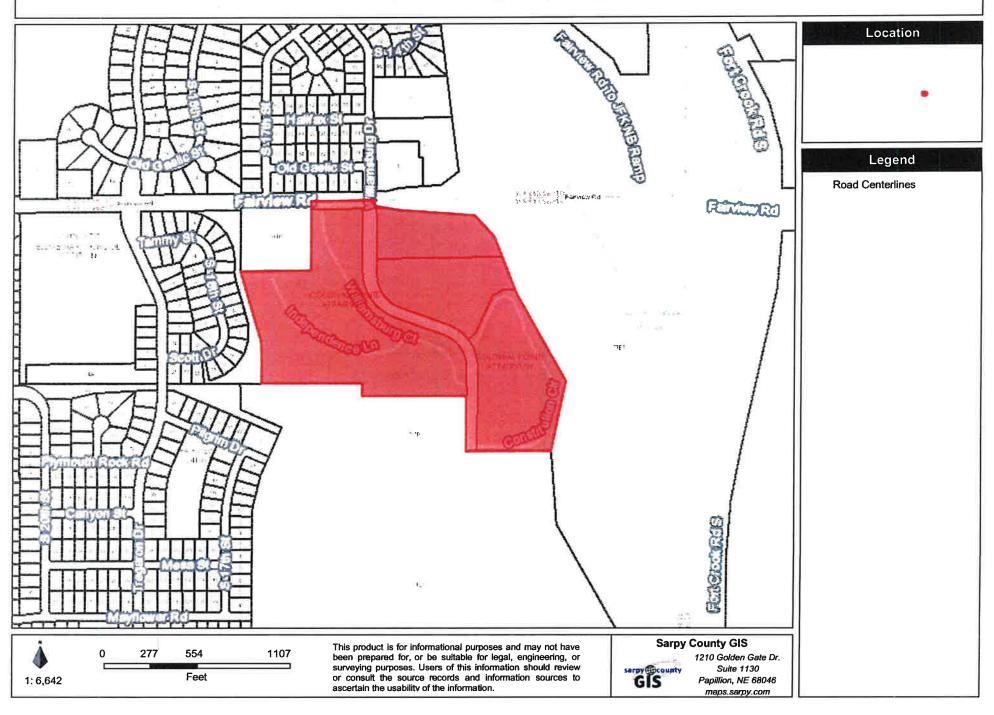
Section 2. This ordinance shall become effective on November 1, 2019.

${f A}$ DOPTED by the Mayor and City Council this $_$	day of	, 2019.
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading: 99/03/2019 Second Reading: Third Reading:		

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

AGENDA ITEM	TOVER SHEET	
COUNCIL MEETING DATE: September 3, 2019	AGENDA ITEM TYPE:	
	SPECIAL PRESENTATION	
SUBMITTED BY:	ORDINANCE 🗾	PUBLIC HEARING REQUIRED
SUBMITTED BY: Tammi Palm, Land Use Planner SPECIAL PRESENTATION ORDINANCE PUBLIC HEARING REQUIRED CURRENT BUSINESS CONSENT OTHER (SEE CLERK) SUBJECT: Request to annex Sanitary and Improvement District #289, Colonial Pointe at Fairview. Applicant: City of Bellevue SYNOPSIS: A review of the SID debt, potential City revenue as a result of annexation, and the ability of various City departments to provide services to the residents of this area indicates it is feasible for the City to annex SID #289 at this time. This annexation is part of an annexation package consisting of nine SID's and miscellaneous lots. BACKGROUND See attached Planning Department memorandum regarding the fiscal analysis and department review of the proposed annexation package. FISCAL IMPACT: \$ 0.00 BUDGETED FUNDS? N/A GRANT/MATCHING FUNDS? N/A TRACKING INFORMATION FOR CONTRACTS & PROJECTS IS THIS ACONTRACT: N/A CONTRACT DESCRIPTION: CONTRACT DESCRIPTION: CONTRACT DESCRIPTION: START DATE: END DATE: PROJECT NAME: START DATE: END DATE: PROJECT NAME: START DATE: END DATE: PROJECT NAMES: STREET DISTRICT NAME(S): ACCOUNTE NAME(S): STREET DISTRICT NAME(S): ACCOUNTE NAME(S): STREET DISTRICT NAME(S): The Planning Department and Planning Commission have recommended approval of this annexation request.		PUBLIC HEARING REQUIRED
	CURRENT BUSINESS	PUBLIC HEARING REQUIRED
	CONSENT	
	OTHER (SEE CLERK)	
CUDICCT.		
Request to annex Sanitary and Improvement D	District #289, Colonial Po	ointe at Fairview.
SYNOPSIS:		
provide services to the residents of this area indicates it is feasi	ible for the City to annex SID #2	rious City departments to 89 at this time. This
BACKGROUND		
See attached Planning Department memorand	um regarding the fiscal	analysis and
		analysis and
\$ 0.00		
FISCAL IMPACT: DU.UU BUDGETED FUI	NDS? N/A GRAN	r/matching funds? N/A
		
		INTERLOC N/A
CONTROL OF THE PROPERTY OF THE		
CONTRACT EFFECTIVE DATE: CONTRACT T	ERM: COI	NTRACT END DATE:
PROJECT NAME:		
START DATE: END DATE:	PAYMENT DATE:	INSURANCE REQUIRED
CIP PROJECT NAME:	CIP PROJECT NUMBER:	·
MAPA NAME(S):	MAPA NUMBER(S):	
STREET DISTRICT NAME(S):	STREET DISTRICT NUMBER(S):	
ACCOUNTING DISTRIBUTION CODE:	ACCOUNT NUMBER:	
RECOMMENDATION		
	ission have recommend	lad approval of this
lannexation request	iission nave recomment	ieu approvai oi triis
annoxidation roquost.		
	4	
	5	
Proposed Ordinance	6	
SIGNATURES:		
	Roblins	
FINANCE APPROVAL AS TO FORM:		
ADMINISTRATOR APPROVAL TO SUBMIT:	//	

SID #289 Colonial Pointe



PLANNING COMMISSION RECOMMENDATION

A 1	PP	ТТ		AT	1	Г.
\mathbf{A}	PP	1	ι	ДΙ	v	ι.

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Sanitary and Improvement District #289, Colonial Pointe at Fairview

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aerni						
	Jacobson						
	Ackley						
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on:

August 22, 2019



Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

<u>Fleet Maintenance</u>—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

		Change in property
SID#	Change in levy	taxes per \$100,000 valuation
67	-0.275783	-\$275.78
180	-0.105709	-\$105.71
208	-0.103202	-\$103.20
215	-0.125783	-\$125.78
242	-0.125783	-\$125.78
269	-0.325783	-\$325.78
279	-0.325783	-\$325.78
280	-0.475783	-\$475.78
289	+0.049217	+49.22

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

SID #	SID NAME	BONDED	DEBT SERVICE	2019 VALUATION	CITY TAX REVENUE	TAX REVENUE MENUS DEBT SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	\$0	S0	538,126,428	\$232,571	\$232,571	\$412,163
180	Lakewood Villages	\$11,005,000	\$855,000	\$223,817,280	\$1,365,285	\$510,285	\$1,520,272
208	Sunrise (Phase III and IV)	52,070,000	\$218,000	\$56,957,239	\$347,439	5129,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	5501,398	\$236,398	\$355,898
242.	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	\$7,465,063	545,537	\$20,537	\$38,668
279	Spring Creek	\$780,000	\$80,000	\$23,568,037	\$143,765	\$63,765	5193,987
280	Xennedy Town Center	52,055,000	\$130,000	\$27,870,951	\$170,013	\$40,013	\$255,359
289	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	52,994,706	\$1,319,706	\$3,466,555

*



Bellevue Public Library 1903 Licoph Road · Bellevue, Nebraska 68/05 · (402) 293-3157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Street Department

206 industrial Dr • Bellevile, Nebraska 68005 • (402) 293-3126

<u>MEMORANDUM</u>

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

I. SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - #67 Normandy Hills
 - Lane Miles = 5.36
 - #180 Lakewood Village
 - Lane Miles = 19.91
 - #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - #215 Pipers Glen
 - Lane Miles = 7.96
 - #242 Cedar View
 - Lane Miles = 0.58
 - #269 Orchard Valley
 - Lane Miles = 0.63
 - #279 Spring Creek
 - Lane Miles = 2.11
 - #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Colonial Pointe
 - Lane Miles = 1.21





Street Department 206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3126

II. MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of lemployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept, fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)





Street Department

266 Industrial Dr • Bellevie, Nebraska 68005 • (402) 293-3126

V. HIGHWAY ALLOCATION

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget – \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To:

Chris Shewchuk; Mark Blackburn; Karen Chandler

Subject:

Re: REMINDER FW: Another annexation review

Chris.

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers(estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks,

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada

<Jim.Shada@bcllcvuc.nct>; Todd Jarosz <Todd.Jarosz@bcllcvue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe
<Susan.Kluthe@bellevuc.nct>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>;
Ashley Decker <ashley.decker@bellevue.net>

Co: Jeff Roberts <Jeff.Roberts@bellevue.net>; Richard Severson <richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3974

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

 \mathbf{W} Hereas, all of the lots, lands, and real estate lying within the boundaries described as follows, and shown on the attached Map, to wit:

Lots 2 and 3, Colonial Pointe at Fairview Lots 1 and 2, Colonial Pointe at Fairview Replat One

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

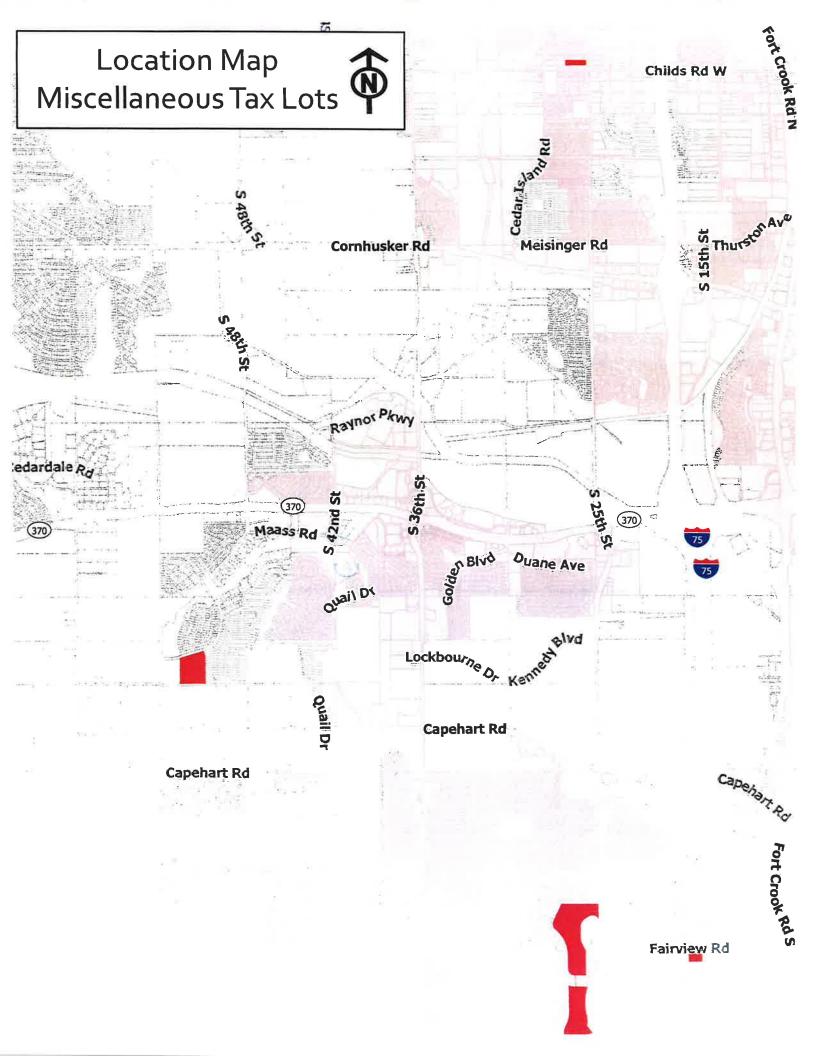
Section 2. This ordinance shall become effective on November 1, 2019.

${f A}$ DOPTED by the Mayor and City Council this _	day of, 20
APPROVED AS TO FORM:	
City Attorney	
ATTEST	
City Clerk	Mayor
First Reading: 09/03/2019 Second Reading:	
Third Reading:	

CITY OF BELLEVUE, NEBRASKA

	AGENDA ITE	EM COVER SHEE	T	
COUNCIL MEETING DATE: Sep	tember 3, 2019	AGENDA ITEM TYPE:		
		SPECIAL PRESENT	ATION	
SUBMITTED BY:		ORDIN	NANCE 🗾	PUBLIC HEARING REQUIRED
Tammi Palm, Land Use F	SPECIAL PRESENTATION ORDINANCE IPABLE SPECIAL PRESENTATION ORDINANCE ORDINAN			
		COI	NSENT	PUBLIC HEARING REQUIRED PUBLIC HEARING REQUIRED artin's Subdivision, Tax Lot B1B, n 15, and all in T13N, R13E of the of various City departments to ese lots at this time. This obs. cal analysis and INTERLOC N/A CONTRACT END DATE: INSURANCE REQUIRED BER:
		OTHER (SEE O	CLERK)	
SUBJECT:				
Request to annex Lot 156, Pipers ocated in the Northeast ¼ of Section	ion 6 and Tax Lot 1B, loca	ated in the Northeast 1/4	ll or Martin's Section 15,	s Subdivision, Tax Lot B1B, and all in T13N, R13E of the
SYNOPSIS:				
A review of the SID debt, potential provide services to the residents of	f this area indicates it is fe	easible for the City to an	nex these k	ious City departments to ots at this time. This
	1 package consisting of the	ine SiD's and miscellane	ous iots.	
See attached Planning D	enartment memora	ndum regarding th	a fiscal	analysis and
department review of the	proposed annexati	on package.	ie liscai i	analysis and
	proposed armonau	on paonago.		
\$ 0.00				. A1/A
FISCAL IMPACT: \$ 0.00	BUDGETED	FUNDS? N/A	GRANT	/MATCHING FUNDS? N/A
				× I NI/A
i i	COUNTER-PARTY:			INTERLOC IN/A
CONTRACT DESCRIPTION:			1	
100 many mass	CONTRAC	CT TERM:	CON	TRACT END DATE:
PROJECT NAME:	1 2 22	1 1		
START DATE:	END DATE:		1	INSURANCE REQUIRED
CIP PROJECT NAME:			—	
l				
STREET DISTRICT NAME(S):				
ACCOUNTING DISTRIBUTION CODE:		ACCOUN	T NUMBER:	
RECOMMENDATION:				
The Planning Departmen	t and Planning Com	nmission have rec	ommend	ed approval of this
annexation request.				
ATTACHMENTS:				
	on T	4		
		5		
		6		
	<u> </u>	<u> </u>		
SIGNATURES:	NA	. 0		
LEGAL APPROVAL AS TO FORM:	A 10 M	akonin		
FINANCE ADDROVAL AS TO ECOM.	11/11/11			

ADMINISTRATOR APPROVAL TO SUBMIT:



PLANNING COMMISSION RECOMMENDATION

	_							
Δ	P	DΙ	- 1	\sim	Λ	N	п	٠.
$\boldsymbol{\Gamma}$		LL		v.	$\overline{}$			

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

REQUEST:

to annex Lot 156, Pipers Glen, Lot 352, Oakhurst, Lot 36A2A, Pleasant Hill or Martin's Subdivision, Tax Lot B1B, located in the Northeast ¼ of Section 6 and Tax Lot 1B, located in the Northeast ¼ Section 15, and all in T13N, R13E of the 6th P.M., Sarpy County,

Nebraska. Applicant: City of Bellevue.

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Yes:	Nine:	No:	Zero:	Abstain:	Zero:	Absent:	Zero:
	Casey						
	Perrin						
	Cain						
	Aerni						
	Jacobson						
	Ackley						+
	Hankins						
	Cutsforth						
	Ritz						

Planning Commission Hearing (s) was held on: August 22, 2019



Office of the Planning Department

To:

City Council

Mayor Rusty Hike

City Administrator Jim Ristow

From:

Chris Shewchuk, Planning Director

Date:

August 27, 2019

Subject:

City of Bellevue annexation proposal

The City of Bellevue is proposing to annex the following nine Sanitary and Improvement Districts into the city limits:

SID #67	Normandy Hills	SID #180	Lakewood Villages
SID #208	Sunrise (Phases III and IV)	SID #215	Pipers Glen
SID #242	Cedar View	SID #269	Orchard Valley
SID #279	Spring Creek	SID #280	Kennedy Town Center
SID #289	Colonial Pointe		•

In addition to these SIDs, we are also proposing the annexation of an additional five parcels that are currently adjacent to the City, or will be upon approval of the SID annexations. Individual maps of the SIDs and the five additional lots are separate attachments to each agenda item.

FINANCIAL ANALYSIS

When the City annexes Sanitary and Improvement Districts, it assumes both its assets and liabilities. Assets include the infrastructure installed by the SID as well as any cash and investments held by the SID. Liabilities include any outstanding debt, in the form of bonds or warrants. The City will levy taxes on the properties (as it does on all property within the City) to generate funds for debt payments and the provision of City services. Any cash and investments held by the SIDs can also be used to pay debt.

The nine SIDs proposed for annexation have an assessed valuation for 2019 of \$490,935,449 which will generate \$2,994,706 of property tax revenue for the City, based upon the current levy amount. The SIDs also currently have \$3,466,555 in cash and investments on deposit with the County Treasurer. On the liability side, the SIDs have \$19,585,000 in outstanding bonded indebtedness. Annual debt payments for the bonded indebtedness are \$1,675,000 although it is expected the City will refinance some of the debt to more favorable interest rates and lower annual debt service payments. Annual tax revenue after debt service payments is expected to be \$1,319,706 prior to accounting for how the cash and investments are utilized. The five

unincorporated lots will add another \$968,817 of valuation and \$5,910 of tax revenue to the annexation package. A chart showing figures for the individual SIDs is attached for your review.

In addition to property tax revenue, the City will also receive sales tax revenue from items delivered to residences in these areas, as well as from automobile purchases. Occupation taxes would also be collected on such things as phone and cable bills. The amount of revenue generated from these sources is unknown at this time.

Based upon the projected revenue and costs associated with this annexation, including the departmental needs for personnel and equipment as noted below, this annexation package is financially feasible for the City to undertake. Long-term capital projects will need to be addressed separately through the budget and CIP process.

DEMOGRAPHICS

The areas proposed for annexation consist of 1,842 parcels and 2,211 dwelling units, including apartments. The population estimate of 5,793 is based upon the 2010 Census average household size of 2.62 persons per dwelling unit.

DEPARTMENT REVIEW

The annexation proposal was sent out to other City departments for review, with a request for each to identify additional personnel and equipment needed to provide services to these areas. Below is a summary of those comments; full responses are attached to this report.

<u>Parks Department</u>—35 acres of parks and open space, trails and tree maintenance, five playgrounds, one lake, three sports courts; need for one additional full-time staff and two X-Mark Lazer riding mowers (estimated cost is \$10,000 per lawn mower)

<u>Human Resources/Human Services</u>—increased demand for transportation services and additional fuel costs; equipment and personnel needs difficult to determine until full demand for services is seen; depending upon demand, transportation service routes may have to be adjusted in order to not add an additional route

Wastewater—awaiting report

<u>City Clerk</u>—not a significant impact for the Clerk's office, no additional personnel or equipment needs; slight increase in revenue from liquor licenses, tobacco licenses, and business permits

<u>Library</u>—loss of revenue due to current paid members coming into the city; increase in material costs (estimated 1,000 new members @ \$4 per member = \$4,000); many current programs are at capacity; additional memberships would result in need for additional staff; building size is a consideration with the need to house a collection to meet the needs of a larger membership audience and a lack of meeting room/programming space

<u>Street Department</u>—additional 45.12 lane miles to maintain; increase in State Highway Allocation funding of \$380,268; 3.5 additional FTE personnel (\$150,000); increase in operational expenses

(\$175,000); capital expenses—two snow route dump trucks and one circle-clearing route pick-up truck (\$438,000)

Fleet Maintenance—expressed concerns regarding the need to expand the Fleet Maintenance Facility which was built to be sufficient through 2015, but did not account for the extreme load of a paid Fire Department and current annexation plans; Fabrication Department has moved into the facility due to flooding; more work may need to be outsourced at a 100 - 200% increase in price and more down time

<u>Police</u>—analyzed calls for service for <u>all</u> SIDs currently under consideration for annexation; data showed a potential increase of 7% in calls for service; to maintain current service levels, the addition of seven sworn officers, one non-sworn code officer, and three vehicles would be necessary; the SIDs in this annexation proposal represent approximately 48% of the potential increase in calls for service, therefore an additional four personnel and one vehicle would be necessary as a result of this annexation

AFFECT ON ANNEXED AREAS

Areas that are annexed into the City will begin receiving City services on the effective date of the annexation. These services include street maintenance and snow removal, park maintenance (where applicable), police response, fire response (although many areas are currently served by the Bellevue Fire Department through the Eastern Sarpy Fire District), wastewater service, trash removal, free library cards, and specialized transportation services.

Property taxes

The overall property tax levy will decrease for most new residents of the City as shown in the chart below, only SID #289 would show a slight increase in property taxes (based upon current levy amounts). In determining future taxes, the levies for the SID and the fire districts were removed and replaced with the City tax levy. Total tax amounts are impossible to predict as they are subject to changes in assessed valuations and changes in the tax levy of the various taxing jurisdictions.

		Change in property
SID#	Change in levy	taxes per \$100,000 valuation
67	-0.275783	-\$275.78
180	-0.105709	-\$105.71
208	-0.103202	-\$103.20
215	-0.125783	-\$125.78
242	-0.125783	-\$125.78
269	-0.325783	-\$325.78
279	-0.325783	-\$325.78
280	-0.475783	-\$475.78
289	+0.049217	+49.22

The unincorporated lots will have a more significant increase in their property tax rates since they are not currently paying a SID tax. One parcel is not taxed (BPS elementary school), but the other four parcels will see an increase of 0.424217 in the mil levy, or \$424.22 per \$100,000 of valuation.

Property tax changes will be effective for taxes assessed in 2020 and due in 2021.

Sales Taxes

City residents are required to pay City sales taxes on items delivered to their homes. This will affect people who buy items on-line or have deliveries from stores such as Nebraska Furniture Mart. The sales tax will also apply to new vehicle purchases. The City's sales tax rate is 1.5%.

Trash pick-up

The City contracts with Papillion Sanitation for residential trash pick-up in the city limits. Residents have the option of choosing 35, 65, or 95 gallon trash containers at a cost of \$14.10, \$17.10, or \$19.99 per month, respectively. Residential recycling and yard waste are included in the monthly charge. Billing for trash pick-up is included in the monthly MUD water/gas bill for residents and is not optional for residents. If a new resident wishes to keep his/her current trash service they may, but they will still be billed for Papillion Sanitation service on their MUD bill.

School Districts

The annexation has no effect on school district boundaries.

Post Office/Zip Code

The annexation has no effect on zip codes and which post office serves any particular area.

Planning, Zoning, Building Permits

All areas under consideration for annexation are currently within the City's extra-territorial jurisdiction and are subject to planning, zoning, and permitting requirements. Annexation will have no effect on this. Current uses of a property will be allowed to remain provided they were lawfully established.

Wastewater

Bellevue residents currently pay a minimum monthly wastewater service fee of \$15.44. Non-residents pay the City of Omaha minimum fee of \$35.28, new residents will see a monthly savings of approximately \$20.

Pets

City residents are required to license their pets through the Nebraska Humane Society. There is no change to the number of permitted household pets (three) as that regulation is in the Zoning Ordinance.

Other

In addition to those items above, residents will be able to run for City offices and vote in local elections and be eligible to be appointed to City boards and commissions that require residency. Residents will also pay lower fees for some recreational programs and be able to get a library card free of charge.

PLANNING DEPARTMENT RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

PLANNING COMMISSION RECOMMENDATION

APPROVAL based upon the positive financial impact on the City and the natural growth and development of the City.

\$ ORZ	SID NAME	BONDED DEBT	DEBT SERVICE	2019 VALUATION	CITY TAX	TAX REVENUE MINUS DERT SERVICE	CASH AND INVESTMENTS
67	Normandy Hills	\$0	\$D	\$38,126,428	\$232,571	\$232,571	\$412,163
180	Lakewood Villages	\$13,005,000	\$855,000	\$223,817,280	\$1,365,285	\$510,285	\$1,620,272
208	Sunrise (Phase III and IV)	\$1,070,000	\$218,000	\$56,957,239	\$347,439	\$129,439	\$377,005
215	Piper's Glen	\$3,350,000	\$265,000	\$82,196,378	\$501,398	\$236,398	\$355,898
242.	Cedar View	\$80,000	\$12,000	\$7,458,599	\$45,497	\$33,497	\$70,185
269	Orchard Valley	\$265,000	\$25,000	57,465,063	545,537	\$20,537	\$38,668
279	Spring Creek	\$780,000	\$80,000	\$23,\$68,037	5143,765	\$63,765	\$193,987
280	Xennedy Town Center	52,055,000	\$130,000	\$27,870,951	\$170,013	\$40,013	\$255,359
289	Colonial Pointe	\$980,000	\$90,000	\$23,475,474	\$143,200	\$53,200	\$143,019
	TOTALS	\$19,585,000	\$1,675,000	\$490,935,449	\$2,994,706	\$1,319,706	\$3,466,555

9.1



Bellevue Public Library 1903 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-2157

Memo

To:

Chris Shewchuk, Planning Director

From:

Julie Dinville, Library Director

Date:

8/15/2019

The major concerns with annexation in connection with the library relate to membership, program attendance, and materials use. We currently have persons with membership in each of the SIDs under consideration (Lakewood Villages #180, Sunrise (Phases 3 and 4) #208, Pipers Glen #215, Orchard Valley #269, Spring Ridge #279, Kennedy Town Center #280, and Colonial Pointe #289).

The approximate population of about 5,500 persons has been estimated in all the SIDs concerned (including Normandy Hills and Cedar View). We estimate that we have approximately 1,951 membership cards to these newly named areas. Even with the inactive memberships removed, this will have a significant effect on our non-resident membership revenues per year (a household membership is \$40.00 annually).

We currently spend about \$4.00 per cardholder for materials, so if we were to add an additional 1,000 card memberships, that would result in a need for an additional \$4,000 to add to our materials budget to purchase enough titles/copies to meet demand (including digital materials). If more were added, additional funds would be needed.

High-demand programs such as our Summer Library Program for children continue to put stress on our staff members. We are already planning 44 programs in four weeks in our Children's Department alone in September. Our Children's Department is run by one full-time and one 25-hour/week assistant. If we continue to add families to our membership, the library would need to increase staff hours, either by hiring an additional part-time person, or by making our assistant full-time and consider making our part-time Young Adult Librarian full-time. Other programming departments would also be stretched, and additional personnel might have to be considered in the future.

Our building size continues to be a consideration for us in regards to lack of meeting room/programming space and diminished space to house a collection that is meeting the needs of a larger membership audience.





Error! Main Document Only. City of Bellevue

Street Department

206 industrial Dr • Bellevile, Nebraska 68065 • (402) 293-3126

MEMORANDUM

To:

Chris Schewchuk

Planning Director

Cc:

Jeff Roberts

Public Works Director

From:

Bobby Riggs

Street Superintendent

Subject: 2019 Annexation Package Review - Pt 2

Date:

August 2, 2019

I. SID Areas

Lane Mile Additions

- Package, Total Lane Miles = 45.12
 - > #67 Normandy Hills
 - Lane Miles = 5.36
 - > #180 Lakewood Village
 - Lane Miles = 19.91
 - > #208 Sunrise Ph III, IV
 - Lane Miles = 4.33
 - > #215 Pipers Glen
 - Lane Miles = 7.96
 - > #242 Cedar View
 - Lane Miles = 0.58
 - > #269 Orchard Valley
 - Lane Miles = 0.63
 - > #279 Spring Creek
 - Lane Miles = 2.11
 - > #280 Kennedy Towne Center
 - Lane Miles = 3.03
 - #289 Cotonial Pointe
 - Lane Miles = 1.21

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

206 Industrial Dr • Bellevue, Nebraska 68005 • (402) 293-3136

IL MANPOWER NEEDS

Recommendation (Current + Prior Annexations, Historical Staffing Numbers)

As of year-end, fiscal 2018, the Street Department provided street pavement maintenance, snow removal, sign/signal maintenance and bi-annual street-sweeping on 568.47 lane miles of roads.

As mentioned in previous reviews, I would offer that the department should look to seek a staffing ratio of temployee per 12.74 lane miles, an average of 1970's (1: 5.9) and 2013 (1: 19.6) rates.

This package would warrant over 3.5 times the number needed to add a full-time position to the department in year one.

FY 19-20 increased department Personnel cost assumption, above current levels - \$150,000.

III. EQUIPMENT NEEDS

Snow removal, route equipment

In order to provide current levels of service during snow removal operations in the winter months, the department used thirty-four (34) pieces of equipment to clear roads in the winter last year. This averages 16.72 lane miles per unit. The proposed areas in this package would require adding three (3) pieces of equipment, two (2) snow route dump trucks and one (1) circle-clearing route pick-up truck.

Estimated first-year equipment cost to cover areas, above potential approved budget: \$438,000.

*Please note - this number is in addition to anticipated replacement of current, aging snow clearing equipment submitted for the upcoming FY19-20 budget

IV. DEPARTMENT OPERATIONAL BUDGET

Required increases to for maintenance, material costs to maintain existing service levels

The Street Dept. fiscal 2018-19 budget for the funded expenses to maintain the street system of 568.47 lane miles at \$2,189,954 in total. This rate of funding breaks down to \$3,852.37 per lane mile. This package totals 45.12 lane miles and would require a funding adjustment of 7.9% above last year's budgeted levels to meet annual needs.

First-year operational budget will need to be just slightly over \$2.4 million to perform standard yearly maintenance. This number does not factor in the request for additional staff or potential regulatory sign installation in SIDs, where warranted. A reasonable assumption would be an additional year-one cost of nearly 25 thousand dollars for signs, posts and hardware to cover the potential new areas. If approved, personnel cost increases would first need to be revised and adjusted into the normal baseline.

*Please note - this report does not factor the annexation package added in the spring of this year, nor does it include part one review numbers

Estimated year-one operational budget increase: \$175,000 (does not include personnel or equipment)

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005





Error! Main Document Only. City of Bellevue

Street Department

205 Industrial Dr • Bellevije, Nebraska 68005 • (402) 293-3126

V. HIGHWAY ALLOCATION

Projected revenue increase

Highway Allocation funding is somewhat fluid and subject to change with revenue fluctuation. Revenue projections in this report are based solely on fiscal 2018-19 budget projections reduced to a per lane mile estimate.

Fiscal 2018-19 budget - \$4,791,018 for 2018 lane mile levels. This budget forecast factors to \$8,427.92 per lane mile in revenue from the Highway Trust fund on an annual fiscal basis.

Part 2 annexation package - 45.12 lane miles

12-month anticipated increase to Highway Allocation revenue levels - \$380,267.75.

Mailing Address: 210 West Mission Avenue Bellevue, Nebraska 68005



Chris Shewchuk

From:

Susan Kluthe

Sent:

Thursday, August 15, 2019 11:33 AM

To:

Chris Shewchuk

Subject:

RE: REMINDER FW: Another annexation review

There will not be a significant impact on additional costs for the Clerk's Office. We will not need additional personnel or equipment. As far as revenue, there will be a slight increase due to additional liquor licenses, tobacco licenses and for businesses, who require a Pet Shop or Grooming Permit. With most of these SIDs being mainly residential, I feel the impact will be minimal at this point.

Thanks!
Susan Kluthe
City Clerk
City of Bellevue
1500 Wall Street
Bellevue, NE 68005
402.293.3007
susan.kluthe@bellevue.net

----Original Message-----

From: Chris Shewchuk < Chris. Shewchuk@bellevue.net>

Sent: Thursday, August 15, 2019 8:38 AM

To: Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada <Jim.Shada@bellevue.net>; Todd Jarosz <Todd.Jarosz@bellevue.net>; Julie Dinville <Julie.Dinville@bellevue.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>; Ashley Decker <ashley.decker@bellevue.net>

Chris Shewchuk

From:

Jim Shada

Sent:

Friday, August 16, 2019 8:56 AM

To:

Chris Shewchuk; Mark Blackburn; Karen Chandler

Subject:

Re: REMINDER FW: Another annexation review

Chris.

In reviewing the proposed annexation package the Parks Department would need 1 additional full time staff and 2 - X - Mark Lazer riding lawn mowers(estimated cost is \$10,000 per lawn mower).

Total Open Space & Park Acres - 35 acres

Trails & Tree maintenance

1 - Lake

5 - Playgrounds

3 - Sports Courts

Thanks.

Jim

From: Chris Shewchuk

Sent: Thursday, August 15, 2019 8:37:57 AM

To: Epiphany Ramos; Jim Shada; Todd Jarosz; Julie Dinville; Susan Kluthe; Amanda Chandler; Perry Guido; Ashley Decker

Subject: REMINDER FW: Another annexation review

Just a reminder that I need comments regarding the second group of SIDs proposed for annexation. If I have missed something you already sent, please send it to me again or let me know when you sent it so I can check my e-mails.

Thanks.

Chris

-----Original Message-----

From: Chris Shewchuk

Sent: Tuesday, July 30, 2019 3:51 PM

To: Bobby Riggs <Bobby.Riggs@bellevue.net>; Epiphany Ramos <epiphany.ramos@bellevue.net>; Jim Shada

<Jim.Shada@bcllcvuc.nct>; Todd Jarosz <Todd.Jarosz@bcllcvuc.net>; Julie Dinville <Julie Dinville@bellevuc.net>; Susan Kluthe <Susan.Kluthe@bellevue.net>; Amanda Chandler <amanda.parker@bellevue.net>; Perry Guido <Perry.Guido@bellevue.net>;

Ashley Decker <ashley.decker@bellevue.net>

Cc: Jeff Roberts < Jeff.Roberts@bellevue.net>; Richard Severson < richard.severson@bellevue.net>

Subject: Another annexation review

All:

Continuing the City's annexation push, I have another group of Sanitary and Improvement Districts being proposed for annexation. These SIDs are:

#180 Lakewood Villages

#208 Sunrise (Phases 3 and 4)

#215 Pipers Glen

#269 Orchard Valley

#279 Spring Ridge

#280 Kennedy Town Center

#289 Colonial Pointe

Maps of each of these SIDs are attached.

Ordinance no. 3975

AN ORDINANCE TO ANNEX TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, CERTAIN LANDS, LOTS AND REAL ESTATE LYING WITHIN THE BELOW DESCRIBED BOUNDARIES, TO THE CITY OF BELLEVUE, SARPY COUNTY, NEBRASKA, AND DESIGNATING AN EFFECTIVE DATE

Whereas, all of the lots, lands, and real estate lying within the boundaries described as follows to wit:

Lot 156, Pipers Glen;

Lot 352, Oakhurst;

Lot 36A2A, Pleasant Hill or Martin's Subdivision;

Tax Lot B1B, Section 6, T13N, R13E;

Tax Lot 1B, Section 15, T13N, R13E of the 6th P.M., Sarpy County, Nebraska.

AND ALL ABUTTING COUNTY ROAD RIGHTS-OF-WAY

ARE CONTINGUOUS AND ADJACENT TO THE CITY OF BELLEVUE, NEBRASKA, AND ARE URBAN OR SUBURBAN IN CHARACTER, AND

WHEREAS, SAID REAL ESTATE WILL RECEIVE MATERIAL BENEFITS AND ADVANTAGES FROM ANNEXATION TO THE SAID CITY.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA:

Section 1. All of the real estate lying within the area heretofore described be and the same hereby is included within the boundaries and territory of the City of Bellevue, Nebraska, and said lands and the persons residing thereon shall hereafter be subject to all of the rules, regulations, ordinances, taxes, and all other burdens and benefits of other persons and territory included with the City of Bellevue, Nebraska

Section 2. This ordinance shall become effective on November 1, 2019.

${f A}$ DOPTED by the Mayor and City Council this	day of	, 2019
APPROVED AS TO FORM:		
City Attorney		
ATTEST		
City Clerk	Mayor	
First Reading:09/03/2019 Second Reading:		

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	09/03/2019	AGENDA ITEM TYPE:
		SPECIAL PRESENTATION
SUBMITTED BY:		LIQUOR LISCENSE
Susan Kluthe, City Clerk		ORDINANCE
Casari Klatrio, Oky Glorik		PUBLIC HEARING ✓
		RESOLUTION
		CURRENT BUSINESS
		OTHER (SEE CLERK)
SUBJECT:		
P/H: Request for	or Fireworks	Display @ BEAST Homecoming
SYNOPSIS:		
		to conduct a fireworks display on September 27, Hornecoming Football Game.
FISCAL IMPACT:		
none		
BUDGETED ITEM: YES	Пио	GRANT/MATCHING FUNDS YES NO
IF NO, EXPLAIN:	Пио	IF YES, %, \$, EXPLAIN:
II NO, LAFLAIN.		II ILS, 70, 3, LAFLMIN.
MI OFFICE MAKE		
PROJECT NAME, CALENDAR A	ND CODING:	
Project Name:		
Expected Start Date: CIP Project Name: MAPA # and Name:		Expected End Date:
CIP Project Name:		
Street District # and Name:		
Distribution Code:	ISund Don	at-Project-Subproject-Funding Source-Cost Center]
Distribution Code: GL Account #:	GL Account Name:	
de riccourte in	GE / ROOS ATTE TO THE	
RECOMMENDATION:		
	1 D: 1 1D	
Approve request for Fire	vorks Display at Be	Illevue East Homecoming
BACKGROUND:		
Anytime a fireworks displ formal request must be n		of the June 25th-July 4th licensed time period, a by the Council.
ATTACHMENTS:		W 1151
1 Letter from Mid	west Fireworks	4
2		5
3		
SIGNATURES:	/	. //
ADMINISTRATOR APPROVAL:	_ Owner	Mil-
FINANCE APPROVAL:	1/6/	1 h
LEGAL APPROVAL:	\$ ISA	eeRoblins

Notice of Public Hearing Midwest Fireworks Fireworks Display at Bellevue East Homecoming

Pursuant to Sec. 5-36 through 5-40 of the Bellevue City Code, on Tuesday, September 3, 2019 at 6:00 p.m., the Bellevue City Council will hold a public hearing on the request for a Fireworks Display at Bellevue East Homecoming at approximately 10:00 p.m. (10 – 15 minutes) on Friday, September 27, 2019.

The meeting is open to the public and the public is encouraged to attend. Requests for special accommodations must be placed with the City Clerk at least forty-eight hours prior to the meeting.

Susan Kluthe City Clerk

Please publish on August 28, 2019 and furnish Proof of Publication.



8/12/2019

RE: Bellevue East High School Homecoming Fireworks Display

Dear City of Bellevue,

Midwest Fireworks is a fully licensed and insured professional fireworks display company. We have been in business for 15 years and do 40+ display a year.

We are requesting permission to do a Fireworks Display for the Bellevue East High School Homecoming Football game.

We will be doing the display in the same location as last year, from the north side of the practice football field.

We would do the display following the game on September 27th at approximately 10:00 PM. The display would last approximately 10-15 minutes.

We will be following all ATF, State Fire Marshal, State Patrol, and NFPA1123 codes for Display Fireworks. We will also be in contact with the Bellevue Fire Department.

Our contact at the school is Principal Jeff Wagner, (402) 881-6824.

If you have any question, please give me a call.

Thank you

Jim Sandvold

402-510-7936

Midwest Fireworks Wholesalers LLC



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 8/5/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

th	PORTANT: If the certificate holder the terms and conditions of the policy ertificate holder in lieu of such endor	, certain	policies may require an e						
	DUCER	2D by 11		CONTA NAME:	CT Kristy Wol	fe ,			
509 W Koenia St		PHONE (A/C, No, Ext): 308-382-2330 FAX (A/C, No): 308-382-71				2-7109			
Gra	and Island NE 68802			E-MAIL ADDRE	ss: kwolfe@i	yderinsuranc	e.com		
					INS	URER(S) AFFOR	RDING COVERAGE		NAIC #
				INSURE	RA: SCOTTS	SDALE INS C	0		41297
Mic	RED Iwest Fireworks Wholesalers, LLC			INSURE	RB:				
351	Grant St.			INSURE	RC:				
Bla	ir NE 68008			INSURE	R D :				
				INSURE	RE				
				INSURE	RF:				
			E NUMBER: 1560222548				REVISION NUMBER:		
CE EX	HIS IS TO CERTIFY THAT THE POLICIES DICATED. NOTWITHSTANDING ANY RI ERTIFICATE MAY BE ISSUED OR MAY (CLUSIONS AND CONDITIONS OF SUCH	EQUIREME PERTAIN,	INT, TERM OR CONDITION THE INSURANCE AFFORD	OF AN' ED BY	Y CONTRACT THE POLICIE	OR OTHER (S DESCRIBE(DOCUMENT WITH RESPE D HEREIN IS SUBJECT T	CT TO	WHICH THIS
INSR LTR	TYPE OF INSURANCE	INSR WVD			POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMI	TS	
Α	GENERAL LIABILITY		CPS3153072		3/19/2019	3/19/2020	EACH OCCURRENCE	\$ 1,000,0	000
	X COMMERCIAL GENERAL LIABILITY						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 100,00	10
	CLAIMS-MADE X OCCUR						MED EXP (Any one person)	\$ 5,000	

A	X COMMERCIAL GENERAL LIABILITY		CPS3153072	3/19/2019	3/19/2020	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,000 \$ 100,000
	CLAIMS-MADE X OCCUR					MED EXP (Any one person) PERSONAL & ADV INJURY	\$ 5,000 \$ 1,000,000
					,	GENERAL AGGREGATE	\$ 2,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:					PRODUCTS - COMP/OP AGG	\$ 2,000,000
	X POLICY PRO-						\$
	AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT (Ea accident)	S
	ANY AUTO					BODILY INJURY (Per person)	\$
	ALL OWNED SCHEDULED AUTOS					BODILY INJURY (Per accident)	\$
	HIRED AUTOS NON-OWNED AUTOS					PROPERTY DAMAGE (Per accident)	\$
							\$
	UMBRELLA LIAB OCCUR					EACH OCCURRENCE	\$
	EXCESS LIAB CLAIMS-MADE					AGGREGATE	\$
	DED RETENTION\$						\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N					WC STATU- OTH- TORY LIMITS ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE	/A				E.L. EACH ACCIDENT	\$
	(Mandatory in NH)					E.L. DISEASE - EA EMPLOYEE	\$
_	If yes, describe under DESCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	\$
				1			

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)
Blanket Additional Insured applies to the entities listed below per attached form GLS-150s when required by written agreement.
Waiver of Subrogation applies to the entities listed below per attached form CG 24 04 when required by written agreement.

Additional Insured: Bellevue Community Schools; Bellevue East Location: 1401 High School Dr., Bellevue, NE Date: 9/27/19 Rain Date: 9/28/19

CERTIFICATE HOLDER	CANCELLATION
Bellevue Community Schools Bellevue East	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
1401 High School Dr. Bellevue NE 68005	AUTHORIZED REPRESENTATIVE Jadi Jaulkner

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

SCHEDULE

Name Of Person Or Organization:

Any person or organization with whom the insured has agreed to waive rights of recovery, provided such agreement is made in writing and prior to the loss.

Additional Premium is Included

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us of Section IV - Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.



END	OOR	SEI	MEI	T
NO.				

ATTACHED TO AND FORMING A PART OF POLICY NUMBER	ENDORSEMENT EFFECTIVE DATE (12:01 A.M. STANDARD TIME)	NAMED INSURED	AGENT NO.
			1

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY,

BLANKET ADDITIONAL INSURED ENDORSEMENT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

With respect to this endorsement, SECTION II—WHO IS AN INSURED is amended to include as an additional insured any person or organization whom you are required to add as an additional insured on this policy under a written contract, written agreement or written permit which must be:

- a. Currently in effect or becoming effective during the term of the policy; and
- **b.** Executed prior to the "bodily injury," "property damage," or "personal and advertising injury."

The insurance provided to these additional insureds is limited as follows:

- That person or organization is an additional insured only with respect to liability for "bodily injury," "property damage" or "personal and advertising injury" caused, in whole or in part, by:
 - a. Your acts or omissions; or
 - The acts or omissions of those acting on your behalf.

A person's or organization's status as an additional insured under this endorsement ends when your operations for that additional insured are completed.

 With respect to the insurance afforded to these additional insureds, the following exclusions are added to item 2. Exclusions of SECTION I— COVERAGES:

This insurance does not apply to "bodily injury," "property damage" or "personal and advertising injury" occurring after:

- a. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- b. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.
- 3. The limits of insurance applicable to the additional insured are those specified in the written contract, written agreement or written permit or in the Declarations for this policy, whichever is less. These limits of insurance are inclusive of, and not in addition to, the Limits of Insurance shown in the Declarations for this policy.
- 4. Coverage is not provided for "bodily injury," "property damage," or "personal and advertising injury" arising out of the sole negligence of the additional insured.
- 5. The insurance provided to the additional insured does not apply to "bodily injury," "property damage," or "personal and advertising injury" arising out of an architect's, engineer's or surveyor's rendering of or failure to render any professional services including:

- a. The preparing, approving or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
- **b.** Supervisory, inspection, architectural or engineering activities.
- 6. Any coverage provided hereunder will be excess over any other valid and collectible insurance available to the additional insured whether primary, excess, contingent or on any other basis unless a

written contract specifically requires that this insurance be primary.

When this insurance is excess, we will have no duty under SECTION I—COVERAGES to defend the additional insured against any "suit" if any other insurer has a duty to defend the additional insured against that "suit." If no other insurer defends, we will undertake to do so, but we will be entitled to the additional insured's rights against all those other insurers.

AUTHORIZED REPRESENTATIVE DATE

NEBRASKA STATE FIRE MARSHAL Public Firework Display

Permit # 2019-DP-42470186-374

Receipt # 42470186

Date Received August 02, 2019 01:44 PM

Sponsoring Organization/Individual

Name 1 Bellevue East High Schools

Name 2 Jim Sandvold

Address 351 Grant

City Blair

State NE **Zip Code** 68008 Email fireworks@mwfireworks.com

Daytime Phone 402-510-7936

Public Display Operator

License # 18-06/013

Name NIELSEN, CHARLES DEAN

Address 1 1750 PARK ST

Address 2

City BLAIR

State NE

Zip Code 68008

Daytime Phone 402-533-0532

Email

Location/Dates

Display Location Bellevue East High School

Display City Bellevue **Display County Sarpy**

Display Date September 27, 2019 Rain Date September 27, 2019 Display Time 09:47 PM

Rain Time 11:47 PM

Public Display Yes

Storage Information

How Stored Approved ATF/NSP Bunker

Distributor(s)

Midwest Fireworks Wholesalers LLC (2019-RP-32815530-9)

Mortar/Distances (in feet)/Ground Display

Largest Mortar (Inches) 4.0

Residential 450 Health Care Facilities N/A

> Penal Facilities N/A Power Lines N/A Phone Lines N/A Ground Display No Parking --

Electronically Fired? Yes Spectators 280

Parking 280 Hwys/Streets/Alleys 280

Hazardous Materials 2000 Trees 150

Spectactors =

Approved By Jim Heine, SFM

Date Approved/Issued August 05, 2019

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:
		SPECIAL PRESENTATION
SUBMITTED BY:		LIQUOR LICENSE
Jeff Roberts, Public Works Director		ORDINANCE
		PUBLIC HEARING RESOLUTION 7
		CURRENT BUSINESS
		OTHER (SEE CLERK)
SUBJECT:		
LPA Program Agreement	- Federal-Aid Fun	ds
SYNOPSIS: 42019-	30	
		Agreement - Federal-Aid Funds between the of Transportation (NDOT) for 36th Street
FISCAL IMPACT:		
\$0		
BUDGETED ITEM: YES PROJECT # & TRACKING INFOR	NO MATION:	
Project No. MAPA-3773(1 Project No. 101104 36th 9) Control No. 222	
RECOMMENDATION:		
Authorize the Mayor to ap Federal-Aid Funds betwee		ion and sign the LPA Program Agreement - evue and NDOT.
BACKGROUND:		
corridor between Bline Av approximately 7,670 feet of Road. The total cost of the	enue and Plattevion of roadway improve e project is estimated ad on the estimate	videning improvements to the 36th Street ew Road. Phase 2 includes a length of rements from Platteview Road to Sheridan ated to be \$13,923,500 but the cost may and actual project costs. The City's /20 split with NDOT.
ATTACHMENTS: 1 LPA Program Ag 2 Resolution 3	reement - Federal	d 4 5 6
SIGNATURES: ADMINISTRATOR APPROVAL:	Sraw 7	Vine
FINANCE APPROVAL:	16/	En la
LEGAL APPROVAL:	ABre	Roblins

RESOLUTION 2019-30

WHEREAS, the City of Bellevue is proposing a transportation project for which it would like to obtain Federal funds;

WHEREAS, the City of Bellevue understands that it must strictly follow all Federal, State and local laws, rules, regulations, policies and guidelines applicable to the funding of the Federal-aid project; and

WHEREAS, the City of Bellevue and Nebraska Department of Transportation (NDOT) wish to enter into a Project Program Agreement setting out the various duties and funding responsibilities for the Federal-aid project; and

NOW, THEREFORE, BE IT RESOLVED, by the Mayor and City Council of the City of Bellevue that Mayor Rusty Hike is hereby authorized to sign the attached Project Program Agreement between the City of Bellevue and the NDOT; and

BE IT FURTHER RESOLVED, that the City of Bellevue is committed to providing local funds for the project as required by the Project Program Agreement and Dean A. Dunn is hereby designated as Responsible Charge (RC) for pre-construction and construction phases, in accordance with the attached Project Program Agreement, the NDOT Local Public Agency (LPA) Guidelines Manual for Federal-aid Projects, and all Federal, State and local laws, rules, regulations, policies and guidelines for the following Federal-aid transportation project:

NDOT Project Number MAPA-3773(1)
NDOT Control Number 22288
36th Street, Sheridan Road - Platteview

PASSED AND APPROVED THIS _______ day of _______, 2019.

Rusty Hike Mayor

Attest:



LPA PROGRAM AGREEMENT- FEDERAL-AID FUNDS

CITY OF BELLEVUE, NEBRASKA STATE OF NEBRASKA, DEPARTMENT OF TRANSPORTATION PROJECT NO. MAPA-3773(1) STATE CONTROL NO. 22288 36th STREET, SHERIDAN RD – PLATTEVIEW

THIS AGREEMENT is between the City of Bellevue, Nebraska, a local public agency ("LPA"), and the State of Nebraska, Department of Transportation ("State"), collectively referred to as the "Parties".

WITNESSETH:

WHEREAS, certain routes in LPA 's jurisdiction have been designated as being eligible for Surface Transportation Program (STP) Funds by the Department of Transportation, Federal Highway Administration, hereinafter called the FHWA, in compliance with Federal laws pertaining thereto, and

WHEREAS, STP Funds have been made available by Title 23 of the United States Code, providing for improvements on eligible routes, and

WHEREAS, the Federal share payable on any portion of a STP project will be a maximum of 80 percent of the eligible and participating costs; LPA's share will be the remaining 20 percent of the eligible and participating costs; and LPA will also be responsible for all other nonparticipating or ineligible costs, and

WHEREAS, regulations for implementing the provisions of the above mentioned act provide that the Federal share of the cost of those projects will be paid only to State, and

WHEREAS, the regulations further permit the use of funds other than State funds in matching Federal Funds for the improvements of those routes, and

WHEREAS, State is willing to assist LPA to the end of obtaining Federal approval of the proposed work and Federal Funds for the construction of the proposed improvement, with the understanding that this project is not a State project and that no State Funds are to be expended on this project, and

WHEREAS, LPA has designated an available fully-qualified public employee or elected official to act as "Responsible Charge" (RC) for the subject Federal-aid Transportation project, and

WHEREAS, the RC will be in day-to-day responsible charge of all aspects of the project, from planning through post-construction activities and maintain the project's eligibility for Federal-aid Transportation project funding, and

WHEREAS, LPA understands that it must comply with all terms of 23 C.F.R. 635.105 in order for this Federal-aid transportation project to be eligible for Federal funding, and

WHEREAS, if LPA is to receive Federal participation for any portion of the work on the proposed project, it is necessary for all phases of work to comply with Federal requirements and procedures, and

WHEREAS, State and LPA agree that State, on behalf of LPA, will advertise the project for bids, conduct a letting, make award recommendations to LPA and prepare a construction contract for LPA's execution and use, and

WHEREAS, State will be responsible for paying directly LPA's construction contractor, preliminary and construction engineering providers, and may pay directly other services providers when specified in subsequent agreements, and

WHEREAS, State's role is only federal funding eligibility, including providing quality assurance to ensure FHWA on LPAs behalf that the project is designed, constructed and managed according to federal rules and regulations. State will coordinate with LPA on federal funding issues on behalf of LPA, and

WHEREAS, Federal Regulations provide that LPA shall <u>not</u> profit or otherwise gain from local property assessments that exceed LPA's share of project costs, and

WHEREAS, the funding for the project under this Agreement includes monies from the FHWA, therefore, if a non-federal entity expends \$750,000 or more in total federal awards in a fiscal year then the audit requirements of 2 CFR, Subtitle A, Chapter 2, Part 200, Subpart F, must be addressed as explained further in this Agreement, and

WHEREAS, the total cost of the project, is currently estimated to be \$13,923,500.00 but such costs may increase or decrease due to variations between the estimated and actual project costs, and

WHEREAS, LPA's share of the total project costs is estimated to be \$2,874,700.00. LPA has earmarked and has placed in its fiscal budget at least the amount of the local match indicated above. These costs may increase or decrease due to variations between the estimated and actual project costs, and

WHEREAS, the project is described as follows:

This proposed project consists of roadway widening improvements to the 36th Street corridor between Bline Avenue and Platteview Road. Phase 2 includes a length of approximately 7,670 feet of roadway improvements from Platteview road to Sheridan.

WHEREAS, L	PA desires that this proj	ect, the location of w	hich is shown on attached
Exhibit "A", be deve	loped and constructed u	nder the designation	of Project No. MAPA-3773(1)
and formally authorize	es the signing of this Agr	reement, as evidence	ed by the Resolution of the
LPA dated the	day of	, 20	_, attached as Exhibit "B"
and incorporated here	ein by this reference.		

NOW THEREFORE, in consideration of these facts, LPA and State agree as follows:

SECTION 1. DEFINITIONS

For purposes of this Agreement, the following definitions will apply:

"CFDA" means Catalog of Federal Domestic Assistance.

"CFR" means the Code of Federal Regulations.

"FHWA" means the Federal Highway Administration, United States Department of Transportation, Washington, D.C. 20590, acting through its authorized representatives.

"LPA" means Local Public Agency that is sponsoring a Federal-Aid transportation project.

"NEB. REV. STAT." means the Nebraska Revised Statutes, which is the official compilation of Nebraska law.

"OMB" means the Federal Office of Management and Budget.

"FULL-TIME PUBLIC EMPLOYEE" means a public employee who meets all the requirements and is afforded all the benefits of full-time employees as that phrase is applied to other employees of the employing entity. A person is not a full-time employee if that person provides outside private consulting services, or is employed by any private entity, unless that person can prove to State in advance, that employee's non-public employment is in a field unrelated to any aspect of the project for which Federal-aid is sought.

"PUBLIC EMPLOYEE" for the purpose of selecting an RC for this project means a person who is employed solely by a county, a municipality, a political subdivision, a Native American tribe, a school district, another entity that is either designated by statute as public or quasi-public, or entity included on a list of entities determined by State and approved by the Federal Highway Administration (FHWA), as fulfilling public or quasi-public functions.

"RESPONSIBLE CHARGE" or "RC" means the public employee or elected official who is fully empowered by LPA and has actual day-to-day working knowledge and responsibility for all decisions related to all aspects of the Federal-aid project from planning and development through construction project activities, including all environmental commitments before, during and after construction. The RC is the day-to-day project manager, and LPA's point-of-contact for the project. Responsible charge does not mean merely delegating the various tasks; it means active day-to-day involvement in identifying options, working directly with stakeholders, making decisions, and actively monitoring project construction. It is understood that RC may delegate or contract certain technical tasks associated with the project so long as RC actively manages and represents LPA's interests in the delegated technical tasks.

"STATE" means the Nebraska Department of Transportation in Lincoln, Nebraska, its Director, or authorized representative. State is a funding liaison between LPA and the United States Department of Transportation for LPA federally funded transportation projects.

"STATE REPRESENTATIVE" means an individual from the Nebraska Department of Transportation District Office assigned to the project, who will perform State's federal funding eligibility duties under this Agreement.

SECTION 2. DURATION OF THIS AGREEMENT (2-25-14)

- 2.1 Effective Date -- This Agreement is binding on the date it is fully executed by State.
- **2.2** Renewal, Extension or Amendment -- This Agreement may be renewed, extended or amended by mutual agreement or as otherwise provided herein.
- 2.3 *Identifying Date* For convenience, this Agreement's identifying date will be the date State signed the Agreement.
- 2.4 Duration— This Agreement will expire upon completion of LPA's Federal-aid project and final financial settlement, except that any terms of this Agreement that contemplate long

- term activities of LPA such as environmental, maintenance, and operational commitments, will remain in effect as long as required by law, NEPA document, permit or agreement.
- 2.5 Termination -- Further, State reserves the right to terminate this Agreement as provided herein. If LPA determines that for any reason it will not continue with the development of this project as a Federal-aid project, LPA shall notify State and negotiate any necessary project termination conditions consistent with this Agreement.

SECTION 3. PURPOSE OF AGREEMENT

- LPA wishes to obtain Federal-aid funding for a transportation project on a street, 3.1 highway, road, trail or other transportation related facility under LPA's jurisdiction. The Federal Highway Administration (FHWA) will not provide funding directly to LPA for this project but will provide Federal funding for eligible and participating project costs through State. State, pursuant to Neb. Rev. Stat. § 39-1305, will act under this Agreement as a steward of Federal Funds and as a liaison between LPA and FHWA. The purpose of this Agreement is to set forth the understanding of LPA and State concerning their respective duties to enable the project to be eligible for federal-aid funding. Under this Agreement, LPA shall continue to have all duties concerning any aspect of project management, planning, design, construction, operation and maintenance. Nothing in this Agreement shall be construed to create any duty of State to LPA concerning such matters. LPA further agrees that LPA shall have no claim or right of action against State under this Agreement if FHWA determines that the project is not eligible in whole or in part, for federal-aid funding. The following sections of this Agreement include the program requirements and other conditions State believes in good faith that LPA must meet for this project to be eligible for federal funding.
- 3.2 LPA acknowledges that many conditions must be met for the transportation project contemplated by this Agreement to be constructed and for project costs to be reimbursed with federal-aid funds. Those conditions include, but are not limited to, the unknown availability of federal-aid funds, the timely and satisfactory completion of all federal-aid funding requirements and the perceived priority of this project with other projects competing for limited federal-aid funds. Therefore, LPA agrees to develop this project in an effort to meet all federal and state eligibility requirements so the project may be determined eligible for federal-aid funding.

SECTION 4. RESPONSIBLE CHARGE (RC) REQUIREMENTS

- 4.1 LPA hereby designates Dean Dunn as the RC for this project.
- 4.2 Duties and Assurances of LPA concerning its designated RC for this project.
 - 4.2.1 LPA understands the duties and responsibilities of LPA and RC as outlined in LPA Guidelines Manual for Federal-Aid Projects.
 - 4.2.2 LPA has authorized and fully empowered the RC to be in day-to-day responsible charge of the subject Federal-aid project; this does not mean merely supervising, overseeing or delegating various tasks, it means active day-to-day involvement in the project including identifying issues, investigating options, working directly with stakeholders, and decision making.

- 4.2.3 The RC is a full-time public employee or elected official of LPA, or a full-time employee of another entity as defined in "Public Employee" above.
- 4.2.4 LPA agrees to take all necessary actions and make its best good faith efforts to ensure that the RC's work on the project would be deemed to meet the same standards that State must meet under 23 CFR 635.105.
- 4.2.5 If, for whatever reason, the designated RC is no longer assigned to the project during the design phase, LPA shall, within one day or sooner if possible, notify verbally and in writing State's LPD Quality Management Engineer and the LPD Project Coordinator; after such notification LPA shall replace the RC no later than thirty calendar days or sooner if possible. If the designated RC must be replaced during the letting or construction phases, LPA shall, within one day or sooner if possible, notify verbally and in writing State's LPD Quality Management Engineer, the LPD Project Coordinator, and State District Representative; after such notification, LPA shall replace the RC no later than ten calendar days or sooner if possible. With advance written approval by State, LPA may use a Provisional RC in accordance with State's Provisional RC Policy.
- 4.2.6 LPA agrees that it is ultimately responsible for complying with all Federal and State requirements and policies applicable to Federal-aid highway projects. This includes, but is not limited to, meeting all post-construction commitments, including but not limited to environmental or maintenance. LPA understands that failure of LPA or State to meet any eligibility requirements for Federal funding may result in the loss of all Federal funding for the project. In the event that LPAFHWA finds that the project is ineligible for Federal funding, LPA will repay State all previously paid Federal Funds, as determined by State, and any costs or expenses State has incurred for the project, including but not limited to, any costs reimbursed for the time and expenses of the RC.
- 4.2.7 LPA acknowledges that many conditions must be met for the transportation project contemplated by this Agreement to be constructed and for project costs to be reimbursed with federal-aid funds. Those conditions include, but are not limited to, the unknown availability of federal-aid funds, the timely and satisfactory completion of all federal-aid funding requirements, and State's perceived priority of this project with other projects competing for limited federal-aid funds.
- 4.2.8 The Parties further understand that the project plans and specifications shall be sealed, signed and dated by a professional licensed engineer in State of Nebraska, and that estimates will be prepared and the construction will be observed by a professional engineer licensed in State of Nebraska or a person under direct supervision of a professional engineer licensed in State of Nebraska as required by Neb. Rev. Stat. § 81-3445.

SECTION 5. FEDERAL AID PROJECT REQUIREMENTS

For any work to be completed by LPA on this project, LPA agrees to comply with all Federal-aid project procedures and requirements applicable to this project, including federal laws, and when applicable, state and local laws, and the LPA Guidelines Manual for Federal-aid Projects.

5.1 The Applicable Legal and Contract Requirements.

- a. The primary provisions of law applicable to this Agreement are generally found in 23
 U.S.C. Section 134; and 23 CFR Part 420, subpart A, and Part 450, subpart C.
- b. LPA Guidelines Manual LPA also agrees to strictly comply with the applicable provisions of Guidelines Manual for Federal Aid Projects (The Manual), which is incorporated herein by this reference. The Manual is a document drafted in part, and formally approved, by the FHWA as a document setting out requirements for LPA projects funded with Federal-aid funds. A current version of The Manual can be found in its entirety at the following internet address:

 https://dot.nebraska.gov/media/6319/lpa-guidelines.pdf. In the event LPA believes that The Manual does not clearly address a particular aspect of the project work, LPA shall seek guidance or clarification from State's Local Project Division Section Engineer or Project Coordinator, and shall make its best effort to comply with such guidelines or clarification.

5.2 Federal Oversight.

If the project has been designated as full federal oversight, then additional federal oversight and approvals will be required. It is the responsibility of LPA to understand the additional requirements and ensure that State and FHWA are provided timely notice for additional oversight and approvals.

SECTION 6. SCHEDULE

In order to retain federal funding for this project, LPA shall cause the project to move promptly through all project stages to meet the targeted letting date. LPA shall coordinate with State concerning the progress of the project and notify State of any issues that will affect the project schedule. Failure of LPA to properly advance the project or meet project deadlines may result in suspension or termination and loss of federal funding for this project. See SECTION 19. SUSPENSION OR TERMINATION.

SECTION 7. PROCUREMENT OF PROFESSIONAL SERVICES

7.1 Engineering Services

LPA shall procure engineering services providers using the Qualifications Based Selection process set out in the LPA Guidelines Manual. Engineering services include, but are not limited to; planning studies, preliminary engineering, environmental activities, Right-of-Way design, construction engineering, or architectural services.

7.2 Right-of-Way Services

LPA shall comply with State's "Right-of-Way Acquisition Guide for Local Public Agencies" and State's "Right-of-Way Manual" for the procurement of Right-of-Way services for property acquisition appraisals, appraisal reviews, negotiations, and relocation assistance.

SECTION 8. COORDINATING PROFESSIONAL

If LPA's project involves more than one licensed professional engineer or architect, LPA will designate a Coordinating Professional for this project, as required by Neb.Rev.Stat. § 81-3437.02 of the Nebraska Engineers and Architects Regulation Act (Neb.Rev.Stat § 81-3104 et seq.). LPA will notify State in writing of such designation prior to commencement of professional services. The Coordinating Professional shall apply his or her seal and signature and the date to the cover sheet of all documents and denote the seal as that of the Coordinating Professional. The Coordinating Professional shall verify that all design disciplines involved in the project are working in coordination with one another, and that any changes made to the design are approved by the corresponding discipline. LPA's failure to provide written notice to State under this section may result in the costs of previous professional services being declared ineligible for reimbursement or other sanctions allowed by law or both.

SECTION 9. DEVELOPMENT OF THE PROJECT

LPA shall be responsible for all stages of the development and construction of this Federal-aid project. The stages of LPA's project may include all or any of the following services: environmental, design, right-of-way, utilities, railroad, and construction. This Agreement, in conjunction with the LPA Guidelines Manual, will define the responsibilities and actions required by LPA for each of these applicable services.

SECTION 10. ENVIRONMENTAL RESPONSIBILITY

10.1 NEPA

- 10.1.1 LPA must comply with the National Environmental Policy Act (NEPA) and all applicable federal, state and local environmental requirements because this project is federally funded. Therefore, prior to letting the project, LPA shall be responsible for (1) completing all environmental reviews, (2) obtaining permits and approvals. Additionally, LPA shall be responsible for meeting all environmental commitments during and after the construction of the project.
- 10.1.2 Prior to appraising property, acquiring right-of-way, or final design for the project, LPA shall receive approval by State and the FHWA of one of the following: (1) Categorical Exclusion, (2) Environmental Assessment Finding of No Significant Impact, (3) Environmental Impact Statement Record of Decision.
- 10.1.3 Public involvement must be held in accordance with State's "Pursuing Solutions Through Public Involvement" located at:
 http://www.transportation.nebraska.gov/docs/public-involvement.pdf. When the NEPA process requires public involvement, LPA shall conduct necessary location or design hearings or combined location and design public hearings. State Local Projects, Project Coordinator is available to assist LPA in determining what public involvement efforts are required based upon NEPA and public sensitivities.

10.2 Municipal Separate Storm Sewer System (MS4) Program

If LPA's project is within an area that is subject to the federal Storm Water Phase II Regulatory Requirements of 40 CFR 122.34 (b), then LPA or the project consultant will design, construct and maintain, as a part of this project, water quality facilities as required by LPA's National Pollutant Discharge Elimination system (NPDES) permitted Municipal Separate Storm Sewer System (MS4) program. If LPA does not have an active construction storm water management and post construction storm water management program, LPA or the project consultant shall follow the State MS4 program.

SECTION 11. DESIGN

11.1 Preparation of Plans, Specifications, and Estimates

LPA will develop project plans, specifications, and estimates sufficient for a bid letting. This work may be accomplished by LPA or a consultant selected by LPA following the process set out in SECTION 7. PROCUREMENT OF PROFESSIONAL SERVICES. The scope of services and associated costs will be set out in a Professional Services Agreement using States' standard template agreement. Any work performed prior to execution of said agreement, Federal authorization of funding, and receipt of a Notice to Proceed will not be eligible for Federal-aid. All plans, specifications, and estimates must be submitted to State for review and comment for federal funding eligibility.

11.2 Professional Performance

It is understood by the Parties that LPA is solely responsible for the professional performance and ability of LPA and the project consultant(s) in the planning, design, construction, operation and maintenance of this project. Any review or examination by State, or acceptance or use of the work product of LPA or the project consultant(s) will not be considered to be a full and comprehensive review or examination and will not be considered an approval, for funding or for any other purpose, of the work product of LPA and the project consultant(s) which would relieve LPA from any expense or liability that would be connected with LPA's sole responsibility for the propriety and integrity of the professional work to be accomplished by LPA for the project.

SECTION 12. RIGHT-OF-WAY

12.1 Governing Documents

The Federal law governing acquisition of additional property rights and relocation on federally assisted projects is found in 23 CFR Part 710, and Public Law 91-646, the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 as amended, commonly called the Uniform Act (49 CFR Part 24). The LPA shall comply with 23 CFR part 710, the Uniform Act, State's "Right-of-Way Acquisition Guide for Local Public Agencies" and State's "Right-of-Way Manual".

The Uniform Act applies whenever Federal dollars are used in any phase of a project, such as planning, engineering, environmental studies, or construction. **The Uniform Act must be followed even if there is NO Federal funding in the Right-of-Way phase.** State's Relocation Assistance Act, Neb. Rev. Stat. §§ 76-214 to 76-1238 applies on all projects.

12.2 Costs

Any eligible actual Right-of-Way costs incurred by LPA shall be billed to State for reimbursement in accordance with the SECTION 18. FINANCIAL RESPONSIBILITIES in this Agreement.

12.3 Encroachments

Federal law requires that the right-of-way for a Federal-aid project must be dedicated exclusively to the transportation use for which the project is to be constructed. State will not advertise for, or hold, a bid letting for LPA's project until the existing ROW has been cleared of all encroachments. LPA, at no cost to the project, shall clear the entire existing Right-of-Way of this project of any private or non-LPA uses or occupancy of the area above, below, or on the existing Right-of-Way. LPA agrees to take all necessary actions, including but not limited to (1) bringing appropriate legal proceedings to remove encroachments if the owner has no right to occupy the public ROW, (2) to acquire and pay for the removal of encroachments when the owner's right to occupy public ROW is clear, or (3) to litigate or otherwise resolve all disputed claims to State's satisfaction at LPA's sole cost. LPA understands that after the project is completed, LPA shall keep the project ROW free of future public or private encroachments or uses. LPA shall communicate regularly with State about the status of LPA's efforts to remove all encroachments identified on the project

12.4 Land Corners

LPA shall fully cooperate with State and the project consultants to locate and reference or have located and referenced all section corners, quarter section corners and subdivision lot corners that may be affected by the construction of the proposed project in accordance with Section 39-1708 et. seq., R.R.S. 1943 as amended.

12.5 Special Assessments

Prior to initiating a special assessment on a Federal-aid project, LPA shall notify State of LPA's proposed assessment. A special assessment levied as part of this Federal-aid project shall be conducted as described in this section.

LPA is required to provide to State documentation for each of the four points noted below. LPA is also required to follow all the terms of the Uniform Act in the acquisition of right-of-way for this Federal-aid project.

"When federal funds participate in a project, an LPA may not levy a *special assessment*, solely against those property owners from whom acquisitions are made for the public improvement, for the primary purpose of recovering the compensation paid for the real property. This recapture of compensation would constitute a form of forced donation, which is coercive and thus not permitted under the Uniform Act. However, an LPA may levy an assessment to recapture funds expended for a public improvement, provided the assessment is levied against all properties in the taxation area or in the district being improved and provided it is consistent with applicable local ordinances."

LPA needs to confirm there is no Uniform Act violation by documenting the following:

- The affected property owners will be provided just compensation for their property as required by the Federal and State Constitutions and reiterated in the Uniform Act.
- The acquisition costs will be paid by LPA and property owners made aware they will not be assessed the cost to acquire their property needed for the project.
- The purpose of the special assessment is not to recover the acquisition costs.
- The assessment will not be arbitrarily imposed on selected property owners in the special improvement district in response to their demand for just compensation or that the assessment will be implemented in a way that differs from the way other like assessments have been imposed under similar circumstances.

The project files must contain documentation affirming the above bulleted items.

12.6 Reimbursement of LPA's Right-of-Way

LPA is not expected to incur any reimbursable ROW costs for this project. However eligible ROW expenses include appraisal fees, title research fees, ROW Consultant fees, tract acquisition costs, reasonable relocation assistance costs, condemnation awards and Board of Appraisers fees. Additional expenses for condemnation proceeding or District Court Trial may be reimbursed to LPA on a case-by-case basis. All required documentation of Chapter 7 of State's Right-of-Way Manual must be submitted to and approved by State Right of Way Division in order for LPA's ROW expenses to be reimbursed. All requests for ROW reimbursement should be submitted to State on ROW Form AP-23, along with supporting documents. One form needs to be completed for each property tract on the project.

SECTION 13. RAILROAD

This section has intentionally been left blank in this contract.

SECTION 14. UTILITIES

14.1 Utility facilities installed, relocated, or rehabilitated within the Right-of-Way for this project must be completed in accordance with the provisions of Federal-aid Highway Policy Guide, 23 C.F.R. § 645A, "Utility Relocations, Adjustments and Reimbursement", and Federal-Aid Policy Guide, 23 CFR 645B, "Accommodation of Utilities" issued by the U.S. Department of Transportation, Federal Highway Administration, and State's "Policy for Accommodating Utilities on State Highway Right-of-Way." Further, LPA utility work shall be performed in conformance with the Buy America provisions found at 23 U.S.C § 313 and applicable regulations in 23 C.F.R § 635.410. LPA's project utility work shall also follow the current "Policy for Accommodating Utilities on State Highway Right-of-Way" and the LPA Guidelines Manual. In order for the utility work to be eligible for Federal-aid, a utility agreement between LPA and the Utility will need to be executed by both parties and approved by State. A Notice to Proceed given by State to LPA must be obtained prior to beginning the utility rehabilitation or utility installation work. State's

standard utility agreement (State Template AGR167) must be used; a copy of this Agreement can be obtained from the LPD Project Coordinator.

14.2 All eligible non-betterment municipally owned and operated utility rehabilitation costs within the corporate limits of LPA will become a project cost. Outside the corporate limits, the non-betterment portion of utility rehabilitation costs will become a project cost for facilities occupying private property.

Further, there will be no Federal reimbursement for utility facilities if they are located on existing public Right-of-Way, unless a right to future reimbursement was retained in the prior project; however, non-betterment costs of privately owned and operated utilities that serve a public interest will be reimbursed if they exist on private property and it becomes necessary to rehabilitate the utilities due to this project. All such reimbursements will be based on items and actual costs submitted by the utility and approved by LPA and State up to the amount of federal funding obligation obtained by State.

14.3 LPA Owned Utilities

14.3.1 Waterlines and Sanitary Sewer Lines – Along and under the project route

LPA or the project consultant will be responsible for designing the location within
the new project of any waterlines or sewer lines that are located along and under
the transportation project route. If applicable, LPA shall cooperate with and
provide the design consultant with the non-location design items, such as type,
size and needed accessories, for any lines of these types.

14.3.2 All other Utility Facilities - Along or crossing the project

The eligible non-betterment costs of the necessary rehabilitation of all other LPA owned utility facilities shall be a project cost. No LPA owned utility rehabilitation work shall be performed by LPA prior to State obtaining Federal authorization and receipt of a Notice to Proceed; any work performed by LPA prior to receipt of Notice to Proceed will not be eligible for Federal-aid. LPA shall develop the rehabilitation plan for the other LPA owned facilities affected by the project and submit the plan to State for review and approval. State may either (1) allow LPA to separately construct the other LPA owned utility rehabilitation plan, or (2) incorporate the other LPA owned utility rehabilitation plan into the plans for the transportation project to be constructed by the project construction contractor. When LPA separately constructs the other LPA owned utility rehabilitation, LPA shall submit to State its final invoice for the utility rehabilitation for State's review and reimbursement of actual eligible costs.

14.4 Non-LPA Owned Utilities

LPA shall develop a Utility Rehabilitation Agreement for LPA to approve and sign with each non-LPA owned Utility Company that has utility facilities that may be affected by the project construction. LPA shall formally approve and sign all Utility Rehabilitation Agreements with non-LPA owned utilities. The agreements will require the owner of the utility facilities to develop a plan and schedule the completion of a project for the necessary rehabilitation of each facility caused by the project. State will reimburse the eligible non-betterment rehabilitation costs incurred by the non-LPA owned utility. LPA shall take all actions State deems necessary to comply with any utility rehabilitation agreement(s) on this project, including enforcing the utility rehabilitation work schedule to avoid to the maximum extent possible any conflict with the project construction contractor's schedule.

14.5 State Highway Right-of-Way

Any project utility work to be completed within a State Highway ROW will require LPA to obtain approval and a form of a letter of authorization or a permit from State. State shall assist LPA with contacting State's local District Engineer or Permits Officer to determine if a permit or permits are needed for the project and to make application for any needed permits to the District Engineer.

SECTION 15. FINAL PLANS, BID LETTING AND CONSTRUCTION

15.1 Plans, Specifications and Estimates (PS&E)

LPA is solely responsible for the accuracy and completeness of the PS&E package for LPA's project. Approximately five months prior to the targeted letting date, LPA shall submit a complete final plans package (including, but not limited to the following documents; 100 percent plans, specifications, engineers' estimate, status of utilities, status of environmental commitments, environmental permits, right-of-way certificate) to State's Local Projects Division Project Coordinator for review. The PS&E package will be reviewed by State. LPA shall promptly make, or cause to be made, any necessary or requested changes and provide all required certifications, in order for the PS&E package to be ready for advertisement to meet the targeted date of the bid letting.

15.2 Bid Letting and Award of Construction Contract

State, on behalf of LPA, will provide State's standard notice to bidders and will conduct a bid letting for LPA's Federal-aid project following State's bid letting and award procedures. State will recommend, for LPA's review and approval, its determination of the apparent low bidder for the project, except when State rejects all bids. LPA must provide a resolution concurring with the selection of the low bidder before State will issue the construction contract for signing. LPA shall sign the construction contract with the selected contractor and will issue all applicable purchasing agent appointments and tax exempt certificates for this project.

15.3 Construction and Construction Engineering

LPA agrees to cause the project to be constructed in compliance with the approved PS&E package, State approved change orders, and applicable rules, regulations and statues. The construction of this project will require a) the services of the RC as LPA's representative, b) construction oversight by a licensed professional engineer (see Neb.

Rev. Stat. § 81-3445), and c) a State Representative from the District whose review of the project's construction will relate solely to the eligibility of the project for federal funding.

Trans*Port SiteManager shall be used as the construction record-keeping system for construction and construction engineering services for this project. The RC and construction Consultants must complete State's training in the use of Trans*Port SiteManager software.

LPA will be solely responsible for all construction engineering on this project. The construction engineering is an eligible project expense and includes, but is not limited to; construction management, staking, inspection and field testing. This work may be accomplished by LPA, or a Consultant selected by LPA, following the process set out in SECTION 7. PROCUREMENT OF PROFESSIONAL SERVICES. The scope of services and associated costs will be set out in a Professional Services Agreement using State's standard template agreement. Construction engineering services will not be eligible for Federal funding if performed prior to: 1) execution of said agreement, 2) Federal authorization of funding, and 3) receipt of a written Notice to Proceed.

SECTION 16. PROJECT COMPLETION, ACCEPTANCE, AUDIT, AND FINAL SETTLEMENT

16.1 Tentative Final Acceptance

Consultant, or LPA providing the construction engineering, shall notify the RC in writing when all contract work is complete and ready for inspection. RC shall, within one week, inspect the work for conformance with the construction contract. Within one week of acceptance of the work by LPA, LPA shall issue a Tentative Final Acceptance letter to the Contractor, with a copy to State, advising them that all contract work has been tentatively accepted.

16.2 NDOT Form 91 - Notification of Contract Completion Upon receipt by State of LPA's Tentative Final Acceptance letter to the Contractor, State's District Engineer will prepare and distribute a NDOT Form 91. Consultant or LPA providing construction engineering services may only incur expenses for up to 45 days following the construction completion date sited on the NDOT Form 91 or the Tentative Final Acceptance letter.

16.3 NDOT Form 299 - Project Construction Conformity Certification

When the project final records are ready to be submitted to State for approval, LPA and, when applicable, LPA's Consultant shall certify project construction conformity by signing the NDOT Form 299. LPA shall submit the NDOT Form 299, one set of As-Built Plans (per the Nebraska Department of Transportation Construction Manual) and all final records to State Representative.

State Representative assigned to the project will then conduct a final review of the project and determine whether the project meets federal program requirements. If State Representative determines the project meets federal requirements, State Representative will submit the NDOT Form 299, the final records, and one set of As-Built Plans to State Construction Division – Final Review Section. If State Representative determines the project does not meet federal program requirements, State Representative will notify LPA's RC in writing of what must be done to bring the project into compliance.

Project No. MAPA-3773(1) Control No. 22288

36Th Street, Sheridan Rd - Platteview

State Construction Division – Final Review Section will review and approve the finals package, and when approved, will sign the NDOT Form 299 and distribute it to the NDOR Controller Division, to provide notification of project closeout and to request final payment to the Contractor.

16.4 Audit and Final Settlement with LPA

- 16.4.1 If deemed necessary, an audit will be performed by State to determine whether the actual costs incurred on the project are eligible for reimbursement with Federal Funds. LPA shall cooperate fully with State and shall provide any relevant information necessary to complete the final audit of the project. LPA shall take any actions necessary to resolve any issues involved with the audit of the project.
- 16.4.4 The amount of the final settlement between State and LPA will be LPA's share of the total eligible project costs, plus all ineligible project costs, less the total local funds previously paid to State by LPA.
- 16.4.5 If LPA's calculated share is more than the amount of local funds previously paid to State, State will bill LPA for the difference. LPA agrees to pay the amount due State within thirty (30) days of receipt of invoice.
- 16.4.6 If LPA's calculated share is less than the amount of local funds previously paid to State, State will reimburse LPA for the difference.

SECTION 17. MAINTENANCE AND ENVIRONMENTAL COMMITMENTS

LPA accepts sole responsibility for maintenance of the project after tentative acceptance of the project. LPA shall provide all future maintenance of the project consistent with the requirements for a Federal-aid project. LPA also accepts responsibility for meeting all project environmental and other commitments and responsibilities required by contract, permit, and environmental document or by federal or state law. LPA will release and hold harmless State and FHWA from any suits brought against State arising out of LPA's operation and maintenance of or related to the project.

SECTION 18. FINANCIAL RESPONSIBILITY

18.1 General

LPA intends that its project be developed so that the project costs will be eligible for partial reimbursement with Federal-aid funds. The Parties understand that no State funds will be used to finance the costs of LPA's project. LPA understands that payment for the costs of this project, whether they be services, engineering, ROW, utilities, material or otherwise, are the sole responsibility of LPA when Federal participation is not allowable or available or if the project is subsequently determined to be ineligible for Federal-aid funding. Therefore, if the Federal government declines to participate in the project or any portion of the project, LPA is responsible for full project payment with no cost or expense to State in the project or in the ineligible portion of the project. Should the project be abandoned before completion by LPA, LPA shall pay or repay State for all costs incurred by State or reimbursed with Federal-aid funds prior to such abandonment.

18.2 Total Project Costs and Funding Commitments

The total cost of the project is currently estimated to be \$13,923.500.00 as set out in the table below:

	FFY of TIP/STIP	Federal	Local Match	Nonparticipat ing	Other	Total
PE Phase					212121	
PE						
NEPA						
Final Design	2019	\$705,600.00	\$176,400.00			\$882,000.00
RC						
NDOR	Elveria venenel	\$8,000.00	\$2,000.00			\$10,000.00
PE Subtotal		\$713,600.00	\$178,400.00			\$892,000.00
ROW		\$480,000.00	\$120,000.00			\$600,000.00
Utilities						
Construction	2021	\$9,200,000.00	\$2,300,000.00			\$11,500,000.00
CE Phase						
CE		\$736,000.00	\$184,000.00			\$920,000.00
RC	green promise pe					
NDOR		\$9,200.00	\$2,300.00			\$11,500.00
CE Total	Alternative Stra	\$745,200.00	\$186,300.00			\$931,500.00
TOTAL		\$11,138,800.00	\$2,784,700.00			\$13,923,500.00

Both LPA and State recognize this is a preliminary estimate and the final cost may be higher or lower. In order to exceed the costs obligated for some of the phases set out above, LPA must seek and obtain, from State, additional Federal funding obligation by:

- Submitting a detailed cost estimate, when applicable, and receiving State's approval of such estimate,
- Receiving notification from State that additional Federal Funds have been obligated,
- Receipt of a notice to proceed from State to incur costs, if applicable
 Funding conditions applicable to this project are as follows: This project is set-up using Advanced Construction (AC) Funds.

18.3 LPA Responsibility

LPA understands that payment for the costs of this project, whether they be services, engineering, Right-of-Way, utilities, material or otherwise, are the sole responsibility of LPA when Federal participation is not allowable or available or if the project is subsequently determined to be ineligible for Federal-aid funding. Therefore, when the Federal government refuses to participate in the project or any portion of the project LPA is responsible for full project payment with no cost or expense to State in the project or in the ineligible portion of the project. Should the project be abandoned before completion, LPA shall pay or repay State for all costs incurred by State prior to such abandonment.

18.4 Reimbursement of Costs Incurred by LPA

LPA incurred project costs of the five (5) types listed in this section may be eligible for reimbursement from Federal-aid funds for this project if:

LPA submits a detailed cost estimate, when applicable, and State approves such
estimate,

- State has obtained Federal Funds obligation,
- State issues notice to proceed to LPA to incur costs. Work performed on the project prior to receipt of the Notice-to-Proceed is ineligible for Federal-aid reimbursement, and
- LPA submits invoices no more frequently than monthly. LPA is responsible for submitting for reimbursement the total actual costs expended that are eligible for Federal-aid. State, on behalf of FHWA, will review the costs submitted and determine what costs are eligible for reimbursement. State will reimburse LPA for the Federal share of the eligible actual costs. LPA shall retain detailed cost records supporting all invoices, and shall submit those records to State upon request.

The criteria contained in Part 31 of the Federal Acquisition Regulations System (48 CFR 31) will be applied to determine whether the costs incurred by LPA are allowable under this Agreement, including any Professional Services agreements.

18.4.1 LPA Project oversight costs

Project oversight costs include: direct costs, such as compensation of LPA employees for their time devoted and related directly to the performance of the project phase for which the federal-aid was approved; cost of materials consumed as part of the project; and indirect costs, with an approved Indirect Cost Allocation Plan as outlined in the LPA Guidelines Manual for Federal Aid Projects. If LPA wishes to be reimbursed for these costs, State will request an initial Federal funding obligation of \$5,000 for this purpose, so that LPA may commence work immediately following receipt of a notice to proceed from State prior to performing any work which would result in exceeding the initial \$5,000 Federal funding authorization.

If additional reimbursement is desired by LPA, LPA must submit a detailed cost estimate for approval by State. If approved, State will request an adjustment to the Federal funding obligation.

18.4.2 LPA provided professional services

Professional services provided by LPA, such as preliminary engineering and construction engineering, require execution of a Professional Services

Agreement to identify the services to be provided by LPA and associated costs.

Any Professional Services performed prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.4.2 Non-betterment Utility Relocation Costs

Certain utility relocation costs incurred by LPA may be eligible for reimbursement from Federal-aid funds. Reimbursement of these costs require LPA to execute a Utility Agreement with the applicable utility using State's template agreement, which shall identify the services to be provided by the utility and associated costs. Any utility work performed prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.4.3 Right-of-Way

Certain right-of-way costs incurred by LPA may be eligible for reimbursement from Federal-aid funds. Eligible ROW expenses include, but are not limited to, appraisal fees, title research fees, ROW Consultant fees, tract acquisition costs, reasonable relocation assistance costs, condemnation awards and Board of Appraisers' fees. Additional expenses for condemnation proceedings or District Court Trials may be reimbursed to LPA on a case-by-case basis.

If LPA uses ROW service providers, LPA shall execute an agreement using State's template agreement, which shall include a detailed scope of services and associated costs. Any right-of-way costs incurred prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.4.4 Railroad

Certain railroad costs incurred by LPA may be eligible for reimbursement from Federal-aid funds. Reimbursement of these costs require LPA to execute a Railroad Agreement with the applicable railroad using State's template agreement, which shall identify the services to be provided by the railroad and associated costs. Any railroad work performed prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.5 Payment of Consultant Professional Services by State

When LPA uses consultant professional services for this project, the costs of these services may be eligible for payment from Federal-aid funds. For State to pay for these professional services, LPA must execute an agreement with the service provider using State's template agreement. Such agreement shall include a detailed scope of services and fee proposal. State shall pay the consultant directly, with Federal and local funds, for any eligible costs. Any non-participating costs, or costs determined to be ineligible, shall be the sole responsibility of LPA and LPA shall reimburse State for any such costs paid to the Consultant. Any professional services performed prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.6 Payment of Construction Costs by State

All project contractor construction costs will be paid directly to the contractor by State, on behalf of LPA. Progress invoices and final invoices shall be prepared by the RC or Consultant using **Trans*Port SiteManager Software**. All progress estimates and final estimates must be approved by the RC prior to submittal to State Representative for funding approval and processing of payments.

18.7 State Incurred Costs

The expense incurred by State employees to perform tasks related to the development and construction of this project may be part of the cost of the project. LPA shall be responsible for such costs as charged by State employees; however, these costs are eligible for Federal-aid participation up to the maximum amounts outlined below. The maximum amount for which Federal Funds will participate in State incurred costs are:

 PE Phase (including ROW Design activities)
 Upon execution of this Agreement, State may obligate up to a maximum of \$10,000, allocated in accordance with the table above, for State incurred PE Phase services.

2. Construction Phase

State will request an obligation of Federal Funds equal to 1% of the estimated construction costs or \$5,000, whichever is greater, allocated in accordance with the table above, for Construction Phase services. State will request an additional obligation of Federal Funds of \$2,500 for internal audit costs incurred by State.

LPA shall be solely responsible for any State incurred costs 1) exceeding the Federal share of the obligated funds, 2) not eligible for reimbursement for any reason, or 3) for which an obligation is not obtained.

18.8 LPA Project Budget and Invoicing by State

- 18.8.1 LPA will earmark and place in its fiscal budget an amount sufficient to fund LPA's project commitments as shown in subsection A. above.
- 18.8.2 At times determined by State, and after execution of this Agreement, State will invoice LPA for some or LPA's entire share of State incurred preliminary engineering project costs. After execution of a professional consultant services agreement for this project, State will invoice LPA their share of the total agreement amount.
- 18.8.3 Upon award of the construction contract, State will invoice LPA their share of the construction contract plus contingencies and construction engineering (includes \$2,500 audit costs), and any unbilled preliminary engineering expenses, unless other arrangement have been agreed upon by the Parties. LPA shall pay State within 30 calendar days of receipt of invoice from State.

18.9 Audit and Final Cost Settlement

- 18.9.1 Final reimbursement requests must be made within 60 days after LPA has filed a completed State DR Form 299 with State. Any invoices submitted after the 60 calendar days will be ineligible for reimbursement.
- 18.9.2 The final settlement between State and LPA will be made after final funding review and approval by State and after an audit, if deemed necessary, has been performed to determine eligible actual costs. Refer to the SECTION 16.
 PROJECT COMPLETION, ACCEPTANCE, AUDIT, AND FINAL SETTLEMENT of this Agreement for additional information.

18.10 Project Withdrawal

If LPA withdraws the project for any reason, LPA shall (a) repay State all Federal-aid funds that have been expended for the project and (b) pay State for all of State's costs associated with the project that have not been reimbursed.

SECTION 19. SUSPENSION OR TERMINATION

19.1 Suspension.

State, in its sole discretion, reserves the right to suspend LPA's project when State determines that there are issues related to responsiveness, quality, project monitoring, eligibility or compliance with the terms of this Agreement that must be corrected by

LPA. Suspension of the project may include, but is not limited to, State declaring LPA's continued work on the project ineligible for reimbursement and State discontinuing assistance with and review of LPA's work on the project. State shall provide LPA with notice of the suspension including (1) a description of the reason(s) for the suspension, (2) a timeframe for LPA to correct the deficiencies, and (3) a description of the actions that must be taken for State to revoke the suspension.

A suspension may also be imposed by State for any of the reasons listed in the Termination subsection below.

Failure to correct the deficiencies identified in a suspension will be grounds for the loss of eligibility for federal funding for the project and for termination of this Agreement.

19.2 Termination.

This Agreement may be terminated as follows:

- a. State and LPA, by mutual written agreement, may terminate the Agreement at any time for any reason.
- b. State may terminate this Agreement for the following reasons:
 - A decrease or shift in available federal-aid funding that will, in the sole discretion of State, make it unlikely or impossible for this project to be prioritized to receive federal-aid funding.
 - 2. When LPA's project has not been properly advanced as evidenced by the occurrence of any of the following events:
 - a) LPA has not sought reimbursement from State for any RC or other eligible project costs for a period of one year.
 - b) LPA has not advanced the project to Right-of-Way acquisition or construction within the time periods set out in 23 USC Section 102(b) and 23 CFR Part 630.112(c)(2) (10 years), and 23 USC Section 108 (a)(2) and 23 CFR Part 630.112(c)(2) (20 years). (See also the FHWA Federal-Aid Policy Order number 5020.1, dated April 26, 2011.)
 - c) LPA's designated RC has not met all RC qualification requirements for the project by the time specified by State.
 - d) LPA has failed to replace the RC with an RC approved by State within 30 days during the design stage or 10 days during the project letting or construction stages, from when the RC leaves, or is removed from the project for any reason.
 - e) LPA either (1) informs State that it is unwilling to use condemnation to acquire any of the property interests needed to construct the project, or
 (2) does not move promptly to acquire the needed property rights.
 - f) LPA has failed to take any action deemed necessary by State for the project to be ready for the targeted letting date within the year specified in the STIP.
 - g) LPA has not included the project or project phases within LPA's one or six year plans or, when applicable, within LPA's Transportation Improvement Program (TIP), in the correct fiscal year.

- LPA's failure to meet the requirements for Federal-aid local projects found in federal, state, or local law or policy, or the requirements of the LPA Guidelines Manual.
- 4. A notice or declaration of FHWA or State that any part of the project is or has become ineligible for federal funding.
- 5. LPA's failure to sign any State requested project documents in a timely manner.
- 6. LPA's failure to pay in full the local share specified in any agreement within 30 days after receipt of an invoice from State.
- 7. LPA's breach of a provision of this Agreement.
- 8. LPA's failure to cause the project to be constructed according to the approved project plans and specifications.
- c. LPA may terminate the Agreement upon sixty (60) days written notice of termination to State, subject to LPA meeting the conditions of paragraph 5 below.
- d. Prior to State terminating this Agreement, State shall provide written notice to LPA of the basis for termination and, when determined applicable by State, provide LPA sixty (60) days to properly resolve all issues identified by State.
- e. Whenever the project is terminated for any reason, LPA shall (a) repay State all Federal-aid funds that have been expended for the project and (b) pay State for all of State's costs associated with the project that have not been reimbursed under e.(a). Further, LPA will thereafter be solely responsible for all costs associated with LPA's project.

SECTION 20. FEDERAL AUDIT REQUIREMENT

- 20.1 The funding for the project under this Agreement includes federal monies from the FHWA. According to the Single Audit Act Amendments of 1996 and the implementing regulations contained in 2 CFR, Subtitle A, Chapter 2, Part 200, Subpart F (hereinafter Part 200), the Part 200 Audit is required if the non-federal entity expends \$750,000 or more in total federal awards in a fiscal year. Non-federal entity means state and local governments and non-profit organizations.
- 20.2 LPA shall comply with this Single Audit mandate as described in Section 20.1. Any federal funds for LPA projects paid directly to contractors and consultants by State, on behalf of LPA, will be reported on State's schedule of expenditures of federal awards (SEFA) and need not be reported by LPA (as per FHWA's February 16, 2012 letter and State's February 24, 2012 letter). If a Part 200 audit is necessary, the expenditures related to the federal funds expended under this project should be shown in the report's Schedule of Expenditures of the Federal Awards (SEFA).
- 20.3 If necessary, the Federal award information needed for the SEFA includes:

Federal Grantor: U.S. Department of Transportation – Federal Highway Administration

Pass-Through Grantor: Nebraska Department of Transportation

Program Title: Highway Planning and Construction (Federal-Aid Highway

Program)

CFDA Number: 20.205

Project Number: MAPA-3773(1)

20.4 If a Part 200 Audit is submitted by LPA, LPA shall notify the Nebraska Department of Roads, Highway Audits Manager, at P.O. Box 94759, Lincoln, NE 68509-4759 when the audit reporting package and the data collection form have been submitted to the Federal Audit Clearinghouse (FAC) website.

SECTION 21. COMMITMENT TO CONTINUED USE OF TRANSPORATION FACILITY

LPA has requested Federal-aid funds for this project based on a specific need for the construction or improvement of a street, road, highway, bridge, trail, or other transportation facility. If the project is constructed, LPA commits to use the project facility to meet the specific need that was the basis for the expenditure of Federal-aid funds. LPA shall submit to State, for review and approval, any proposed changes to LPA routes which affect the function or operation of the project facility either during construction or after the project is completed.

SECTION 22. INDEMNITY

LPA agrees to hold harmless, indemnify, and defend State and FHWA against all liability, loss, damage, or expense, including reasonable attorney's fees and expert fees, that State and/or FHWA may suffer as a result of claims, demands, costs, or judgments arising out of LPA's project and the terms of this Agreement.

SECTION 23. TRAFFIC CONTROL

LPA shall be responsible for the development, installation, and monitoring of the traffic control plan for the project, and for project related detours, before, during and after construction. Traffic control must conform to the current adopted Manual on Uniform Traffic Control Devices. LPA's RC shall monitor the construction work zone to confirm that the traffic control devices remain in conformance with the traffic control plan. LPA shall certify that all permanent traffic control devices on the completed project have been properly installed. LPA

SECTION 24. CONFLICT OF INTEREST LAWS

LPA shall review the Conflict of Interest provisions of 23 CFR 1.33 and 49 CFR 18.36(b)(3) and agrees to comply with all the Conflict of Interest provisions in order for the project to remain fully eligible for State or Federal funding. LPA should review, understand and follow the instructions provided in the NDOR CONFLICT OF INTEREST GUIDANCE DOCUMENT FOR LPA OFFICIALS, EMPLOYEES & AGENTS FOR LOCAL FEDERAL-AID TRANSPORTATION PROJECTS located on State website at the following location: https://dot.nebraska.gov/media/7349/coi-guidance-doc-lpa.pdf

LPA must also complete and sign the NDOR CONFLICT OF INTEREST DISCLOSURE FORM FOR LPAS FOR LOCAL FEDERAL-AID TRANSPORTATION PROJECTS, for each project. This form is located on State website at the following location: https://dot.nebraska.gov/media/7349/coi-guidance-doc-lpa.pdf

Consultants and subconsultants providing services for LPA's, or submitting proposals for services, shall submit a Conflict of Interest Disclosure Form for Consultants. Consultants and subconsultants shall submit a revised form for any changes in circumstances, or discovery of any additional facts that could result in someone employed by, or who has an ownership, personal, or other interest with Consultant or subconsultant having a real or potential conflict of interest on an LPA federal-aid transportation project.

SECTION 25. DRUG FREE WORKPLACE

LPA shall have an acceptable and current drug-free workplace policy on file with State.

SECTION 26. RECORDS RESPONSIBILITY

LPA shall keep a project file for this project and keep and maintain all correspondence, files, books, documents, papers, field notes, quantity tickets, accounting records and other evidence related to costs incurred. LPA shall make such material available at its office at all reasonable times during the contract period and for at least three years from the date of final cost settlement under this Agreement; such records must be available for inspection by State and the FHWA or any authorized representatives of the Federal government, and LPA shall furnish copies to those mentioned in this section when requested to do so.

SECTION 27. FAIR EMPLOYMENT PRACTICES

If LPA performs any part of the work on this project, LPA shall abide by the provisions of the Nebraska Fair Employment Practices Act as provided by Neb. Rev. Stat. §§ 48-1101 to 48-1126, and all regulations relative to nondiscrimination in federally assisted programs of the Department of Transportation, Title 49 CFR, Parts 21 and 27 as set forth in the SECTION 31. TITLE VI NONDISCRIMINATION CLAUSES of this Agreement. The reference to "Contractor" in this section also means the "LPA".

SECTION 28. DISABILITIES ACT

LPA agrees to comply with the Americans with Disabilities Act of 1990 (P.L. 101-366), as implemented by 28 CFR 35, which is hereby made a part of and included in this Agreement by reference.

SECTION 29. LAWFUL PRESENCE IN USA AND WORK ELIGIBILITY STATUS PROVISIONS

LPA agrees to comply with the requirements of Neb. Rev. Stat. §§ 4-108 to 4-114 with its Federal-aid project, including, but not limited to, the requirements of § 4-114(2) to place in any contract it enters into with a public contractor a provision requiring the public contractor to use a federal immigration verification system to determine the work eligibility status of new employees physically performing services within State of Nebraska.

SECTION 30. DISADVANTAGED BUSINESS ENTERPRISES (DBE)

30.1 Policy

LPA shall ensure that disadvantaged business enterprises as defined in 49 CFR Part 26 shall have the maximum opportunity to participate in the performance of contracts financed in whole or in part with Federal Funds under this Agreement.

30.2 Disadvantaged Business Enterprises (DBEs) Obligation

LPA and State shall ensure that disadvantaged business enterprises as defined in 49 CFR Part 26 have the maximum opportunity to participate in the performance of contracts and subcontracts financed in whole or in part with Federal Funds provided under this Agreement. In this regard, LPA shall take all necessary and reasonable steps in accordance with 49 CFR Part 26 to ensure that disadvantaged business enterprises have the maximum opportunity to compete for and perform contracts. LPA shall not

Project No. MAPA-3773(1) Control No. 22288 36Th Street, Sheridan Rd - Platteview discriminate on the basis of race, color, sex, age, disability, or national origin in the award and performance of FHWA assisted contracts.

LPA, acting as a sub-recipient of Federal-aid funds on this project shall adopt the disadvantaged business enterprise program of State for the Federal-aid contracts LPA enters into on this project.

Failure of LPA to carry out the requirements set forth above shall constitute breach of contract and, after the notification of the FHWA, may result in termination of the agreement or contract by State or such remedy as State deems appropriate.

SECTION 31. TITLE VI NONDISCRIMINATION CLAUSES

During LPA's performance of work under this Agreement, LPA, for itself, its assignees and successors in interest agrees as follows:

- 31.1 <u>Compliance with Regulations</u>: LPA shall comply with the Regulations of the Department of Transportation relative to nondiscrimination in federally assisted programs of the Department of Transportation (Title 49, Code of Federal Regulations, Parts 21 and 27, hereinafter referred to as the Regulations), which are herein incorporated by reference and made a part of this Agreement.
- 31.2 Nondiscrimination: LPA, with regard to the work performed by it after award and prior to completion of the contract work, shall not discriminate on the basis of disability, race, color, sex, age, disability, religion or national origin in the selection and retention of subcontractors, including procurements of materials and leases of equipment. LPA shall not participate either directly or indirectly in the discrimination prohibited by Section 21.5 of the Regulations, including employment practices when the contract covers a program set forth in Appendix "A," "B," and "C" of Part 21 of the Regulations.
- 31.3 Solicitations for Subcontracts, Including Procurements of Materials and Equipment: In all solicitations either by competitive bidding or negotiation made by LPA for work to be performed under a subcontract, including procurements of materials or equipment, each potential subcontractor or supplier shall be notified by LPA of LPA's obligations under this Agreement and the Regulations relative to nondiscrimination on the basis of disability, race, color, sex, religion or national origin.
- 31.4 Information and Reports: LPA shall provide all information and reports required by the Regulations, or orders and instructions issued pursuant thereto, and will permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by State or the FHWA to be pertinent to ascertain compliance with such Regulations, orders and instructions. Where any information required of a contractor is in the exclusive possession of another who fails or refuses to furnish this information, LPA shall so certify to State, or the FHWA as appropriate, and shall set forth what efforts it has made to obtain the information.
- 31.5 <u>Sanctions for Noncompliance</u>: In the event of LPA's noncompliance with the nondiscrimination provisions of this Agreement, State will impose such contract sanctions as it or the FHWA may determine to be appropriate, including but not limited to,
 - (a) Withholding of payments to LPA under this Agreement until LPA complies, and/or
 - (b) Cancellation, termination or suspension of this Agreement, in whole or in part.

31.6 Incorporation of Provisions: LPA shall include the provisions of Sections 31.1 through 31.6 in every subcontract, including procurements of materials and leases of equipment, unless exempt by the Regulations, order, or instructions issued pursuant thereto. LPA shall take such action with respect to any subcontract or procurement as State or FHWA may direct as a means of enforcing such provisions including sanctions for noncompliance: Provided, however, that, in the event a contractor becomes involved in, or is threatened with, litigation with a subcontractor or supplier as a result of such direction, LPA may request State enter into such litigation to protect the interests of State, and in addition, LPA may request the United States to enter into such litigation to protect the interests of the United States.

SECTION 32. ENTIRE AGREEMENT

This Agreement embodies the entire agreement of the Parties. There are no promises, terms, conditions, or obligations other than contained herein, and this Agreement supersedes all previous communications, representations, or other agreements or contracts, either oral or written hereto.

IN WITNESS WHEREOF, the Parties hereby execute this Agreement pursuant to lawful authority as of the date signed by each party.

EXECUTED by LP/	A this day of _		_, 2019.
WITNESS:		CITY OF BELLEVUE Rusty Hike	
LPA Clerk		Mayor	
EXECUTED by Sta	te this day of	STATE OF NEBRASKA DEPARTMENT OF TRAI Jodi Gibson	
		Local Assistance Division	Manager

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:
		SPECIAL PRESENTATION
SUBMITTED BY:		LIQUOR LICENSE
Jeff Roberts, Public Work	s Director	ORDINANCE
Dean Dunn, Manager of		PUBLIC HEARING RESOLUTION ✓
Services		CURRENT BUSINESS
		OTHER (SEE CLERK)
SUBJECT:		
LPA Program Agreement	- Federal-Aid Fun	ds
SYNOPSIS: 2019-3	/	
Approve the Resolution a	and LPA Program A raska Department	Agreement - Federal-Aid Funds between the of Transportation (NDOT) for the Bellevue
FISCAL IMPACT:		
•		
BUDGETED ITEM: YES PROJECT # & TRACKING INFOR	NO RMATION:	
Project No. MAPA-5081(75
RECOMMENDATION:		
Authorize the Mayor to a Federal-Aid Funds betwe		ion and sign the LPA Program Agreement - evue and NDOT.
BACKGROUND:		
deteriorated surface off a utilities will be adjusted v project is estimated to be	and resurface with a ertically to match the \$2,074,000 but the	r segments that will be milled to take the old a new asphalt material. Sewer manholes and ne new asphalt surface. The total cost of the e cost may increase or decrease based on the y's estimated cost is \$ 772,400. This is an
ATTACHMENTS: 1 LPA Program Age 2 Resolution 3	greement - Federa	4 5 5 5
SIGNATURES: ADMINISTRATOR APPROVAL:	_Omeno	Ken
FINANCE APPROVAL:	111	lu
LEGAL APPROVAL:	A Bre	Rollins

RESOLUTION

SIGNING OF THE PROJECT PROGRAM AGREEMENT

City of Bellevue

Resolution No.
Whereas: City of Bellevue is proposing a transportation project for which it would like to obtain Federal funds;
Whereas: City of Bellevue understands that it must strictly follow all Federal, State and local laws, rules, regulations, policies and guidelines applicable to the funding of the Federal-aid project; and
Whereas: City of Bellevue and Nebraska Department of Transportation (NDOT) wish to enter into a new Project Program Agreement setting out the various duties and funding responsibilities for the Federal-aid project.
Be It Resolved: by the City Council of the City of Bellevue that:
Rusty Hike, Mayor of the City of Bellevue, is hereby authorized to sign the attached Project Program Agreement between the City of Bellevue and the NDOT.
City of Bellevue is committed to providing local funds for the project as required by the Project Program Agreement.
NDOR Project Number: MAPA-5081(1)
NDOR Control Number: 22775
NDOR Project Name: Bellevue Major Street Resurfacing
Adopted this day of,,
Mayor
Board/Council Member Moved the adoption of said resolution Member Seconded the Motion Roll Call: Yes No Abstained Absent Resolution adopted, signed and billed as adopted
Attest:
Signature City Clerk



LPA PROGRAM AGREEMENT- FEDERAL-AID FUNDS

CITY OF BELLEVUE, NEBRASKA STATE OF NEBRASKA, DEPARTMENT OF TRANSPORTATION PROJECT NO. MAPA-5081(1) STATE CONTROL NO. 22775 BELLVUE MAJOR STREET RESURFACING

THIS AGREEMENT is between the City of Bellevue, Nebraska, a local public agency ("LPA"), and the State of Nebraska, Department of Transportation ("State"), collectively referred to as the "Parties".

WITNESSETH:

WHEREAS, certain routes in LPA 's jurisdiction have been designated as being eligible for Surface Transportation Program (STP) Funds by the Department of Transportation, Federal Highway Administration, hereinafter called the FHWA, in compliance with Federal laws pertaining thereto, and

WHEREAS, STP Funds have been made available by Title 23 of the United States Code, providing for improvements on eligible routes, and

WHEREAS, the Federal share payable on any portion of a STP project will be a maximum of 80 percent of the eligible and participating costs; LPA's share will be the remaining 20 percent of the eligible and participating costs; and LPA will also be responsible for all other nonparticipating or ineligible costs, and

WHEREAS, regulations for implementing the provisions of the above mentioned act provide that the Federal share of the cost of those projects will be paid only to State, and

WHEREAS, the regulations further permit the use of funds other than State funds in matching Federal Funds for the improvements of those routes, and

WHEREAS, State is willing to assist LPA to the end of obtaining Federal approval of the proposed work and Federal Funds for the construction of the proposed improvement, with the understanding that this project is not a State project and that no State Funds are to be expended on this project, and

WHEREAS, LPA has designated an available fully-qualified public employee or elected official to act as "Responsible Charge" (RC) for the subject Federal-aid Transportation project, and

WHEREAS, the RC will be in day-to-day responsible charge of all aspects of the project, from planning through post-construction activities and maintain the project's eligibility for Federal-aid Transportation project funding, and

WHEREAS, LPA understands that it must comply with all terms of 23 C.F.R. 635.105 in order for this Federal-aid transportation project to be eligible for Federal funding, and

WHEREAS, if LPA is to receive Federal participation for any portion of the work on the proposed project, it is necessary for all phases of work to comply with Federal requirements and procedures, and

WHEREAS, State and LPA agree that State, on behalf of LPA, will advertise the project for bids, conduct a letting, make award recommendations to LPA and prepare a construction contract for LPA's execution and use, and

WHEREAS, State will be responsible for paying directly LPA's construction contractor, preliminary and construction engineering providers, and may pay directly other services providers when specified in subsequent agreements, and

WHEREAS, State's role is only federal funding eligibility, including providing quality assurance to ensure FHWA on LPAs behalf that the project is designed, constructed and managed according to federal rules and regulations. State will coordinate with LPA on federal funding issues on behalf of LPA, and

WHEREAS, Federal Regulations provide that LPA shall <u>not</u> profit or otherwise gain from local property assessments that exceed LPA's share of project costs, and

WHEREAS, the funding for the project under this Agreement includes monies from the FHWA, therefore, if a non-federal entity expends \$750,000 or more in total federal awards in a fiscal year then the audit requirements of 2 CFR, Subtitle A, Chapter 2, Part 200, Subpart F, must be addressed as explained further in this Agreement, and

WHEREAS, the total cost of the project, is currently estimated to be \$2,074,000.00, but such costs may increase or decrease due to variations between the estimated and actual project costs, and

WHEREAS, LPA's share of the total project costs is estimated to be \$772,400.00. LPA has earmarked and has placed in its fiscal budget at least the amount of the local match indicated above. These costs may increase or decrease due to variations between the estimated and actual project costs, and

WHEREAS, the project is described as follows:

This project includes 6 major segments that will be milled to take the old deteriorated surface off and resurface with a new asphalt material. Sewer manholes and utilities will be adjusted vertically to match the new asphalt surface, and

WHEREAS, LPA desires that this project, the location	of which is shown on attached
Exhibit "A", be developed and constructed under the designation	ation of Project No. MAPA-5081(1)
and formally authorizes the signing of this Agreement, as evid	enced by the Resolution of the
LPA dated the day of,	20, attached as Exhibit "B"
and incorporated herein by this reference.	

NOW THEREFORE, in consideration of these facts, LPA and State agree as follows:

SECTION 1. DEFINITIONS

For purposes of this Agreement, the following definitions will apply:

"CFDA" means Catalog of Federal Domestic Assistance.

"CFR" means the Code of Federal Regulations.

Project No. MAPA-5081(1)
Control No. 22775
Bellevue Major Street Resurfacing

"FHWA" means the Federal Highway Administration, United States Department of Transportation, Washington, D.C. 20590, acting through its authorized representatives.

"LPA" means Local Public Agency that is sponsoring a Federal-Aid transportation project.

"NEB. REV. STAT." means the Nebraska Revised Statutes, which is the official compilation of Nebraska law.

"OMB" means the Federal Office of Management and Budget.

"FULL-TIME PUBLIC EMPLOYEE" means a public employee who meets all the requirements and is afforded all the benefits of full-time employees as that phrase is applied to other employees of the employing entity. A person is not a full-time employee if that person provides outside private consulting services, or is employed by any private entity, unless that person can prove to State in advance, that employee's non-public employment is in a field unrelated to any aspect of the project for which Federal-aid is sought.

"PUBLIC EMPLOYEE" for the purpose of selecting an RC for this project means a person who is employed solely by a county, a municipality, a political subdivision, a Native American tribe, a school district, another entity that is either designated by statute as public or quasi-public, or entity included on a list of entities determined by State and approved by the Federal Highway Administration (FHWA), as fulfilling public or quasi-public functions.

"RESPONSIBLE CHARGE" or "RC" means the public employee or elected official who is fully empowered by LPA and has actual day-to-day working knowledge and responsibility for all decisions related to all aspects of the Federal-aid project from planning and development through construction project activities, including all environmental commitments before, during and after construction. The RC is the day-to-day project manager, and LPA's point-of-contact for the project. Responsible charge does not mean merely delegating the various tasks; it means active day-to-day involvement in identifying options, working directly with stakeholders, making decisions, and actively monitoring project construction. It is understood that RC may delegate or contract certain technical tasks associated with the project so long as RC actively manages and represents LPA's interests in the delegated technical tasks.

"STATE" means the Nebraska Department of Transportation in Lincoln, Nebraska, its Director, or authorized representative. State is a funding liaison between LPA and the United States Department of Transportation for LPA federally funded transportation projects.

"STATE REPRESENTATIVE" means an individual from the Nebraska Department of Transportation District Office assigned to the project, who will perform State's federal funding eligibility duties under this Agreement.

SECTION 2. DURATION OF THIS AGREEMENT (2-25-14)

- 2.1 Effective Date -- This Agreement is binding on the date it is fully executed by State.
- 2.2 Renewal, Extension or Amendment -- This Agreement may be renewed, extended or amended by mutual agreement or as otherwise provided herein.
- 2.3 Identifying Date For convenience, this Agreement's identifying date will be the date State signed the Agreement.
- 2.4 Duration— This Agreement will expire upon completion of LPA's Federal-aid project and final financial settlement, except that any terms of this Agreement that contemplate long

- term activities of LPA such as environmental, maintenance, and operational commitments, will remain in effect as long as required by law, NEPA document, permit or agreement.
- 2.5 Termination -- Further, State reserves the right to terminate this Agreement as provided herein. If LPA determines that for any reason it will not continue with the development of this project as a Federal-aid project, LPA shall notify State and negotiate any necessary project termination conditions consistent with this Agreement.

SECTION 3. PURPOSE OF AGREEMENT

- 3.1 LPA wishes to obtain Federal-aid funding for a transportation project on a street, highway, road, trail or other transportation related facility under LPA's jurisdiction. The Federal Highway Administration (FHWA) will not provide funding directly to LPA for this project but will provide Federal funding for eligible and participating project costs through State. State, pursuant to Neb. Rev. Stat. § 39-1305, will act under this Agreement as a steward of Federal Funds and as a liaison between LPA and FHWA. The purpose of this Agreement is to set forth the understanding of LPA and State concerning their respective duties to enable the project to be eligible for federal-aid funding. Under this Agreement, LPA shall continue to have all duties concerning any aspect of project management, planning, design, construction, operation and maintenance. Nothing in this Agreement shall be construed to create any duty of State to LPA concerning such matters. LPA further agrees that LPA shall have no claim or right of action against State under this Agreement if FHWA determines that the project is not eligible in whole or in part, for federal-aid funding. The following sections of this Agreement include the program requirements and other conditions State believes in good faith that LPA must meet for this project to be eligible for federal funding.
- 3.2 LPA acknowledges that many conditions must be met for the transportation project contemplated by this Agreement to be constructed and for project costs to be reimbursed with federal-aid funds. Those conditions include, but are not limited to, the unknown availability of federal-aid funds, the timely and satisfactory completion of all federal-aid funding requirements and the perceived priority of this project with other projects competing for limited federal-aid funds. Therefore, LPA agrees to develop this project in an effort to meet all federal and state eligibility requirements so the project may be determined eligible for federal-aid funding.

SECTION 4. RESPONSIBLE CHARGE (RC) REQUIREMENTS

- 4.1 LPA hereby designates Dean Dunn as the RC for this project.
- 4.2 Duties and Assurances of LPA concerning its designated RC for this project.
 - 4.2.1 LPA understands the duties and responsibilities of LPA and RC as outlined in LPA Guidelines Manual for Federal-Aid Projects.
 - 4.2.2 LPA has authorized and fully empowered the RC to be in day-to-day responsible charge of the subject Federal-aid project; this does not mean merely supervising, overseeing or delegating various tasks, it means active day-to-day involvement in the project including identifying issues, investigating options, working directly with stakeholders, and decision making.

- 4.2.3 The RC is a full-time public employee or elected official of LPA, or a full-time employee of another entity as defined in "Public Employee" above.
- 4.2.4 LPA agrees to take all necessary actions and make its best good faith efforts to ensure that the RC's work on the project would be deemed to meet the same standards that State must meet under 23 CFR 635.105.
- 4.2.5 If, for whatever reason, the designated RC is no longer assigned to the project during the design phase, LPA shall, within one day or sooner if possible, notify verbally and in writing State's LPD Quality Management Engineer and the LPD Project Coordinator; after such notification LPA shall replace the RC no later than thirty calendar days or sooner if possible. If the designated RC must be replaced during the letting or construction phases, LPA shall, within one day or sooner if possible, notify verbally and in writing State's LPD Quality Management Engineer, the LPD Project Coordinator, and State District Representative; after such notification, LPA shall replace the RC no later than ten calendar days or sooner if possible. With advance written approval by State, LPA may use a Provisional RC in accordance with State's Provisional RC Policy.
- 4.2.6 LPA agrees that it is ultimately responsible for complying with all Federal and State requirements and policies applicable to Federal-aid highway projects. This includes, but is not limited to, meeting all post-construction commitments, including but not limited to environmental or maintenance. LPA understands that failure of LPA or State to meet any eligibility requirements for Federal funding may result in the loss of all Federal funding for the project. In the event that LPAFHWA finds that the project is ineligible for Federal funding, LPA will repay State all previously paid Federal Funds, as determined by State, and any costs or expenses State has incurred for the project, including but not limited to, any costs reimbursed for the time and expenses of the RC.
- 4.2.7 LPA acknowledges that many conditions must be met for the transportation project contemplated by this Agreement to be constructed and for project costs to be reimbursed with federal-aid funds. Those conditions include, but are not limited to, the unknown availability of federal-aid funds, the timely and satisfactory completion of all federal-aid funding requirements, and State's perceived priority of this project with other projects competing for limited federal-aid funds.
- 4.2.8 The Parties further understand that the project plans and specifications shall be sealed, signed and dated by a professional licensed engineer in State of Nebraska, and that estimates will be prepared and the construction will be observed by a professional engineer licensed in State of Nebraska or a person under direct supervision of a professional engineer licensed in State of Nebraska as required by Neb. Rev. Stat. § 81-3445.

SECTION 5. FEDERAL AID PROJECT REQUIREMENTS

For any work to be completed by LPA on this project, LPA agrees to comply with all Federal-aid project procedures and requirements applicable to this project, including federal laws, and when applicable, state and local laws, and the LPA Guidelines Manual for Federal-aid Projects.

5.1 The Applicable Legal and Contract Requirements.

- a. The primary provisions of law applicable to this Agreement are generally found in 23
 U.S.C. Section 134; and 23 CFR Part 420, subpart A, and Part 450, subpart C.
- b. LPA Guidelines Manual LPA also agrees to strictly comply with the applicable provisions of Guidelines Manual for Federal Aid Projects (The Manual), which is incorporated herein by this reference. The Manual is a document drafted in part, and formally approved, by the FHWA as a document setting out requirements for LPA projects funded with Federal-aid funds. A current version of The Manual can be found in its entirety at the following internet address:

 https://dot.nebraska.gov/media/6319/lpa-guidelines.pdf. In the event LPA believes that The Manual does not clearly address a particular aspect of the project work, LPA shall seek guidance or clarification from State's Local Project Division Section Engineer or Project Coordinator, and shall make its best effort to comply with such quidelines or clarification.

5.2 Federal Oversight.

If the project has been designated as full federal oversight, then additional federal oversight and approvals will be required. It is the responsibility of LPA to understand the additional requirements and ensure that State and FHWA are provided timely notice for additional oversight and approvals.

SECTION 6. SCHEDULE

In order to retain federal funding for this project, LPA shall cause the project to move promptly through all project stages to meet the targeted letting date. LPA shall coordinate with State concerning the progress of the project and notify State of any issues that will affect the project schedule. Failure of LPA to properly advance the project or meet project deadlines may result in suspension or termination and loss of federal funding for this project. See SECTION 19. SUSPENSION OR TERMINATION.

SECTION 7. PROCUREMENT OF PROFESSIONAL SERVICES

7.1 Engineering Services

LPA shall procure engineering services providers using the Qualifications Based Selection process set out in the LPA Guidelines Manual. Engineering services include, but are not limited to; planning studies, preliminary engineering, environmental activities, Right-of-Way design, construction engineering, or architectural services.

7.2 Right-of-Way Services

LPA shall comply with State's "Right-of-Way Acquisition Guide for Local Public Agencies" and State's "Right-of-Way Manual" for the procurement of Right-of-Way services for property acquisition appraisals, appraisal reviews, negotiations, and relocation assistance.

Project No. MAPA-5081(1) Control No. 22775 Bellevue Major Street Resurfacing

SECTION 8. COORDINATING PROFESSIONAL

If LPA's project involves more than one licensed professional engineer or architect, LPA will designate a Coordinating Professional for this project, as required by Neb.Rev.Stat. § 81-3437.02 of the Nebraska Engineers and Architects Regulation Act (Neb.Rev.Stat § 81-3104 et seq.). LPA will notify State in writing of such designation prior to commencement of professional services. The Coordinating Professional shall apply his or her seal and signature and the date to the cover sheet of all documents and denote the seal as that of the Coordinating Professional. The Coordinating Professional shall verify that all design disciplines involved in the project are working in coordination with one another, and that any changes made to the design are approved by the corresponding discipline. LPA's failure to provide written notice to State under this section may result in the costs of previous professional services being declared ineligible for reimbursement or other sanctions allowed by law or both.

SECTION 9. DEVELOPMENT OF THE PROJECT

LPA shall be responsible for all stages of the development and construction of this Federal-aid project. The stages of LPA's project may include all or any of the following services: environmental, design, right-of-way, utilities, railroad, and construction. This Agreement, in conjunction with the LPA Guidelines Manual, will define the responsibilities and actions required by LPA for each of these applicable services.

SECTION 10. ENVIRONMENTAL RESPONSIBILITY

10.1 NEPA

- 10.1.1 LPA must comply with the National Environmental Policy Act (NEPA) and all applicable federal, state and local environmental requirements because this project is federally funded. Therefore, prior to letting the project, LPA shall be responsible for (1) completing all environmental reviews, (2) obtaining permits and approvals. Additionally, LPA shall be responsible for meeting all environmental commitments during and after the construction of the project.
- 10.1.2 Prior to appraising property, acquiring right-of-way, or final design for the project, LPA shall receive approval by State and the FHWA of one of the following: (1) Categorical Exclusion, (2) Environmental Assessment - Finding of No Significant Impact, (3) Environmental Impact Statement - Record of Decision.
- 10.1.3 Public involvement must be held in accordance with State's "Pursuing Solutions Through Public Involvement" located at:

 http://www.transportation.nebraska.gov/docs/public-involvement.pdf. When the NEPA process requires public involvement, LPA shall conduct necessary location or design hearings or combined location and design public hearings. State Local Projects, Project Coordinator is available to assist LPA in determining what public involvement efforts are required based upon NEPA and public sensitivities.

10.2 Municipal Separate Storm Sewer System (MS4) Program

If LPA's project is within an area that is subject to the federal Storm Water Phase II Regulatory Requirements of 40 CFR 122.34 (b), then LPA or the project consultant will design, construct and maintain, as a part of this project, water quality facilities as required by LPA's National Pollutant Discharge Elimination system (NPDES) permitted Municipal Separate Storm Sewer System (MS4) program. If LPA does not have an active construction storm water management and post construction storm water management program, LPA or the project consultant shall follow the State MS4 program.

SECTION 11. DESIGN

11.1 Preparation of Plans, Specifications, and Estimates

LPA will develop project plans, specifications, and estimates sufficient for a bid letting. This work may be accomplished by LPA or a consultant selected by LPA following the process set out in SECTION 7. PROCUREMENT OF PROFESSIONAL SERVICES. The scope of services and associated costs will be set out in a Professional Services Agreement using States' standard template agreement. Any work performed prior to execution of said agreement, Federal authorization of funding, and receipt of a Notice to Proceed will not be eligible for Federal-aid. All plans, specifications, and estimates must be submitted to State for review and comment for federal funding eligibility.

11.2 Professional Performance

It is understood by the Parties that LPA is solely responsible for the professional performance and ability of LPA and the project consultant(s) in the planning, design, construction, operation and maintenance of this project. Any review or examination by State, or acceptance or use of the work product of LPA or the project consultant(s) will not be considered to be a full and comprehensive review or examination and will not be considered an approval, for funding or for any other purpose, of the work product of LPA and the project consultant(s) which would relieve LPA from any expense or liability that would be connected with LPA's sole responsibility for the propriety and integrity of the professional work to be accomplished by LPA for the project.

SECTION 12. RIGHT-OF-WAY

12.1 Governing Documents

The Federal law governing acquisition of additional property rights and relocation on federally assisted projects is found in 23 CFR Part 710, and Public Law 91-646, the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 as amended, commonly called the Uniform Act (49 CFR Part 24). The LPA shall comply with 23 CFR part 710, the Uniform Act, State's "Right-of-Way Acquisition Guide for Local Public Agencies" and State's "Right-of-Way Manual".

The Uniform Act applies whenever Federal dollars are used in any phase of a project, such as planning, engineering, environmental studies, or construction. **The Uniform Act must be followed even if there is NO Federal funding in the Right-of-Way phase.** State's Relocation Assistance Act, Neb. Rev. Stat. §§ 76-214 to 76-1238 applies on all projects.

Project No. MAPA-5081(1) Control No. 22775 Bellevue Major Street Resurfacing

12.2 Costs

Any eligible actual Right-of-Way costs incurred by LPA shall be billed to State for reimbursement in accordance with the SECTION 18. FINANCIAL RESPONSIBILITIES in this Agreement.

12.3 Encroachments

Federal law requires that the right-of-way for a Federal-aid project must be dedicated exclusively to the transportation use for which the project is to be constructed. State will not advertise for, or hold, a bid letting for LPA's project until the existing ROW has been cleared of all encroachments. LPA, at no cost to the project, shall clear the entire existing Right-of-Way of this project of any private or non-LPA uses or occupancy of the area above, below, or on the existing Right-of-Way. LPA agrees to take all necessary actions, including but not limited to (1) bringing appropriate legal proceedings to remove encroachments if the owner has no right to occupy the public ROW, (2) to acquire and pay for the removal of encroachments when the owner's right to occupy public ROW is clear, or (3) to litigate or otherwise resolve all disputed claims to State's satisfaction at LPA's sole cost. LPA understands that after the project is completed, LPA shall keep the project ROW free of future public or private encroachments or uses. LPA shall communicate regularly with State about the status of LPA's efforts to remove all encroachments identified on the project

12.4 Land Corners

LPA shall fully cooperate with State and the project consultants to locate and reference or have located and referenced all section corners, quarter section corners and subdivision lot corners that may be affected by the construction of the proposed project in accordance with Section 39-1708 et. seq., R.R.S. 1943 as amended.

12.5 Special Assessments

Prior to initiating a special assessment on a Federal-aid project, LPA shall notify State of LPA's proposed assessment. A special assessment levied as part of this Federal-aid project shall be conducted as described in this section.

LPA is required to provide to State documentation for each of the four points noted below. LPA is also required to follow all the terms of the Uniform Act in the acquisition of right-of-way for this Federal-aid project.

"When federal funds participate in a project, an LPA may not levy a *special assessment*, solely against those property owners from whom acquisitions are made for the public improvement, for the primary purpose of recovering the compensation paid for the real property. This recapture of compensation would constitute a form of forced donation, which is coercive and thus not permitted under the Uniform Act. However, an LPA may levy an assessment to recapture funds expended for a public improvement, provided the assessment is levied against all properties in the taxation area or in the district being improved and provided it is consistent with applicable local ordinances."

LPA needs to confirm there is no Uniform Act violation by documenting the following:

- The affected property owners will be provided just compensation for their property as required by the Federal and State Constitutions and reiterated in the Uniform Act.
- The acquisition costs will be paid by LPA and property owners made aware they will not be assessed the cost to acquire their property needed for the project.
- The purpose of the special assessment is not to recover the acquisition costs.
- The assessment will not be arbitrarily imposed on selected property owners in the special improvement district in response to their demand for just compensation or that the assessment will be implemented in a way that differs from the way other like assessments have been imposed under similar circumstances.

The project files must contain documentation affirming the above bulleted items.

12.6 Reimbursement of LPA's Right-of-Way

LPA is not expected to incur any reimbursable ROW costs for this project. However eligible ROW expenses include appraisal fees, title research fees, ROW Consultant fees, tract acquisition costs, reasonable relocation assistance costs, condemnation awards and Board of Appraisers fees. Additional expenses for condemnation proceeding or District Court Trial may be reimbursed to LPA on a case-by-case basis. All required documentation of Chapter 7 of State's Right-of-Way Manual must be submitted to and approved by State Right of Way Division in order for LPA's ROW expenses to be reimbursed. All requests for ROW reimbursement should be submitted to State on ROW Form AP-23, along with supporting documents. One form needs to be completed for each property tract on the project.

SECTION 13. RAILROAD

This section has intentionally been left blank in this contract.

SECTION 14. UTILITIES

14.1 Utility facilities installed, relocated, or rehabilitated within the Right-of-Way for this project must be completed in accordance with the provisions of Federal-aid Highway Policy Guide, 23 C.F.R. § 645A, "Utility Relocations, Adjustments and Reimbursement", and Federal-Aid Policy Guide, 23 CFR 645B, "Accommodation of Utilities" issued by the U.S. Department of Transportation, Federal Highway Administration, and State's "Policy for Accommodating Utilities on State Highway Right-of-Way." Further, LPA utility work shall be performed in conformance with the Buy America provisions found at 23 U.S.C § 313 and applicable regulations in 23 C.F.R § 635.410. LPA's project utility work shall also follow the current "Policy for Accommodating Utilities on State Highway Right-of-Way" and the LPA Guidelines Manual. In order for the utility work to be eligible for Federal-aid, a utility agreement between LPA and the Utility will need to be executed by both parties and approved by State. A Notice to Proceed given by State to LPA must be obtained prior to beginning the utility rehabilitation or utility installation work. State's

Project No. MAPA-5081(1) Control No. 22775 Bellevue Major Street Resurfacing

- standard utility agreement (State Template AGR167) must be used; a copy of this Agreement can be obtained from the LPD Project Coordinator.
- 14.2 All eligible non-betterment municipally owned and operated utility rehabilitation costs within the corporate limits of LPA will become a project cost. Outside the corporate limits, the non-betterment portion of utility rehabilitation costs will become a project cost for facilities occupying private property.

Further, there will be no Federal reimbursement for utility facilities if they are located on existing public Right-of-Way, unless a right to future reimbursement was retained in the prior project; however, non-betterment costs of privately owned and operated utilities that serve a public interest will be reimbursed if they exist on private property and it becomes necessary to rehabilitate the utilities due to this project. All such reimbursements will be based on items and actual costs submitted by the utility and approved by LPA and State up to the amount of federal funding obligation obtained by State.

14.3 LPA Owned Utilities

14.3.1 Waterlines and Sanitary Sewer Lines – Along and under the project route

LPA or the project consultant will be responsible for designing the location within the new project of any waterlines or sewer lines that are located along and under the transportation project route. If applicable, LPA shall cooperate with and provide the design consultant with the non-location design items, such as type, size and needed accessories, for any lines of these types.

14.3.2 All other Utility Facilities - Along or crossing the project

The eligible non-betterment costs of the necessary rehabilitation of all other LPA owned utility facilities shall be a project cost. No LPA owned utility rehabilitation work shall be performed by LPA prior to State obtaining Federal authorization and receipt of a Notice to Proceed; any work performed by LPA prior to receipt of Notice to Proceed will not be eligible for Federal-aid. LPA shall develop the rehabilitation plan for the other LPA owned facilities affected by the project and submit the plan to State for review and approval. State may either (1) allow LPA to separately construct the other LPA owned utility rehabilitation plan, or (2) incorporate the other LPA owned utility rehabilitation plan into the plans for the transportation project to be constructed by the project construction contractor. When LPA separately constructs the other LPA owned utility rehabilitation, LPA shall submit to State its final invoice for the utility rehabilitation for State's review and reimbursement of actual eligible costs.

14.4 Non-LPA Owned Utilities

LPA shall develop a Utility Rehabilitation Agreement for LPA to approve and sign with each non-LPA owned Utility Company that has utility facilities that may be affected by the project construction. LPA shall formally approve and sign all Utility Rehabilitation Agreements with non-LPA owned utilities. The agreements will require the owner of the utility facilities to develop a plan and schedule the completion of a project for the necessary rehabilitation of each facility caused by the project. State will reimburse the eligible non-betterment rehabilitation costs incurred by the non-LPA owned utility. LPA shall take all actions State deems necessary to comply with any utility rehabilitation agreement(s) on this project, including enforcing the utility rehabilitation work schedule to avoid to the maximum extent possible any conflict with the project construction contractor's schedule.

14.5 State Highway Right-of-Way

Any project utility work to be completed within a State Highway ROW will require LPA to obtain approval and a form of a letter of authorization or a permit from State. State shall assist LPA with contacting State's local District Engineer or Permits Officer to determine if a permit or permits are needed for the project and to make application for any needed permits to the District Engineer.

SECTION 15. FINAL PLANS, BID LETTING AND CONSTRUCTION

15.1 Plans, Specifications and Estimates (PS&E)

LPA is solely responsible for the accuracy and completeness of the PS&E package for LPA's project. Approximately five months prior to the targeted letting date, LPA shall submit a complete final plans package (including, but not limited to the following documents; 100 percent plans, specifications, engineers' estimate, status of utilities, status of environmental commitments, environmental permits, right-of-way certificate) to State's Local Projects Division Project Coordinator for review. The PS&E package will be reviewed by State. LPA shall promptly make, or cause to be made, any necessary or requested changes and provide all required certifications, in order for the PS&E package to be ready for advertisement to meet the targeted date of the bid letting.

15.2 Bid Letting and Award of Construction Contract

State, on behalf of LPA, will provide State's standard notice to bidders and will conduct a bid letting for LPA's Federal-aid project following State's bid letting and award procedures. State will recommend, for LPA's review and approval, its determination of the apparent low bidder for the project, except when State rejects all bids. LPA must provide a resolution concurring with the selection of the low bidder before State will issue the construction contract for signing. LPA shall sign the construction contract with the selected contractor and will issue all applicable purchasing agent appointments and tax exempt certificates for this project.

15.3 Construction and Construction Engineering

LPA agrees to cause the project to be constructed in compliance with the approved PS&E package, State approved change orders, and applicable rules, regulations and statues. The construction of this project will require a) the services of the RC as LPA's representative, b) construction oversight by a licensed professional engineer (see Neb.

Rev. Stat. § 81-3445), and c) a State Representative from the District whose review of the project's construction will relate solely to the eligibility of the project for federal funding.

Trans*Port SiteManager shall be used as the construction record-keeping system for construction and construction engineering services for this project. The RC and construction Consultants must complete State's training in the use of Trans*Port SiteManager software.

LPA will be solely responsible for all construction engineering on this project. The construction engineering is an eligible project expense and includes, but is not limited to; construction management, staking, inspection and field testing. This work may be accomplished by LPA, or a Consultant selected by LPA, following the process set out in SECTION 7. PROCUREMENT OF PROFESSIONAL SERVICES. The scope of services and associated costs will be set out in a Professional Services Agreement using State's standard template agreement. Construction engineering services will not be eligible for Federal funding if performed prior to: 1) execution of said agreement, 2) Federal authorization of funding, and 3) receipt of a written Notice to Proceed.

SECTION 16. PROJECT COMPLETION, ACCEPTANCE, AUDIT, AND FINAL SETTLEMENT

16.1 Tentative Final Acceptance

Consultant, or LPA providing the construction engineering, shall notify the RC in writing when all contract work is complete and ready for inspection. RC shall, within one week, inspect the work for conformance with the construction contract. Within one week of acceptance of the work by LPA, LPA shall issue a Tentative Final Acceptance letter to the Contractor, with a copy to State, advising them that all contract work has been tentatively accepted.

16.2 NDOT Form 91 - Notification of Contract Completion Upon receipt by State of LPA's Tentative Final Acceptance letter to the Contractor, State's District Engineer will prepare and distribute a NDOT Form 91. Consultant or LPA providing construction engineering services may only incur expenses for up to 45 days following the construction completion date sited on the NDOT Form 91 or the Tentative Final Acceptance letter.

16.3 NDOT Form 299 - Project Construction Conformity Certification

When the project final records are ready to be submitted to State for approval, LPA and, when applicable, LPA's Consultant shall certify project construction conformity by signing the NDOT Form 299. LPA shall submit the NDOT Form 299, one set of As-Built Plans (per the Nebraska Department of Transportation Construction Manual) and all final records to State Representative.

State Representative assigned to the project will then conduct a final review of the project and determine whether the project meets federal program requirements. If State Representative determines the project meets federal requirements, State Representative will submit the NDOT Form 299, the final records, and one set of As-Built Plans to State Construction Division – Final Review Section. If State Representative determines the project does not meet federal program requirements, State Representative will notify LPA's RC in writing of what must be done to bring the project into compliance.

State Construction Division – Final Review Section will review and approve the finals package, and when approved, will sign the NDOT Form 299 and distribute it to the NDOR Controller Division, to provide notification of project closeout and to request final payment to the Contractor.

16.4 Audit and Final Settlement with LPA

- 16.4.1 If deemed necessary, an audit will be performed by State to determine whether the actual costs incurred on the project are eligible for reimbursement with Federal Funds. LPA shall cooperate fully with State and shall provide any relevant information necessary to complete the final audit of the project. LPA shall take any actions necessary to resolve any issues involved with the audit of the project.
- 16.4.4 The amount of the final settlement between State and LPA will be LPA's share of the total eligible project costs, plus all ineligible project costs, less the total local funds previously paid to State by LPA.
- 16.4.5 If LPA's calculated share is more than the amount of local funds previously paid to State, State will bill LPA for the difference. LPA agrees to pay the amount due State within thirty (30) days of receipt of invoice.
- 16.4.6 If LPA's calculated share is less than the amount of local funds previously paid to State, State will reimburse LPA for the difference.

SECTION 17. MAINTENANCE AND ENVIRONMENTAL COMMITMENTS

LPA accepts sole responsibility for maintenance of the project after tentative acceptance of the project. LPA shall provide all future maintenance of the project consistent with the requirements for a Federal-aid project. LPA also accepts responsibility for meeting all project environmental and other commitments and responsibilities required by contract, permit, and environmental document or by federal or state law. LPA will release and hold harmless State and FHWA from any suits brought against State arising out of LPA's operation and maintenance of or related to the project.

SECTION 18. FINANCIAL RESPONSIBILITY

18.1 General

LPA intends that its project be developed so that the project costs will be eligible for partial reimbursement with Federal-aid funds. The Parties understand that no State funds will be used to finance the costs of LPA's project. LPA understands that payment for the costs of this project, whether they be services, engineering, ROW, utilities, material or otherwise, are the sole responsibility of LPA when Federal participation is not allowable or available or if the project is subsequently determined to be ineligible for Federal-aid funding. Therefore, if the Federal government declines to participate in the project or any portion of the project, LPA is responsible for full project payment with no cost or expense to State in the project or in the ineligible portion of the project. Should the project be abandoned before completion by LPA, LPA shall pay or repay State for all costs incurred by State or reimbursed with Federal-aid funds prior to such abandonment.

18.2 Total Project Costs and Funding Commitments

The total cost of the project is currently estimated to be \$2,074,000.00 as set out in the table below:

	FFY of TIP/STIP	Federal	Local Match	Nonparticipating	Other	Total
PE Phase		2019				
PE				\$71,000.00		\$71,000.00
NEPA	The second second			\$15,000.00		\$15,000.00
Final Design						
RC						ľ
NDOR	A SECTION OF	\$8,000.00	\$2,000.00			\$10,000.00
PE Subtotal		\$8,000.00	\$2,000.00	\$86,000.00		\$96,000.00
ROW						,
Utilities						
Construction	2020	\$1,087,200.00	\$271,800.00	\$361,000.00		\$1,720,000.00
CE Phase						
CE		\$165,120.00	\$41,280.00			\$206,400.00
RC		\$27,520.00	\$6,880.00			\$34,400.00
NDOR		\$13,760.00	\$3,440.00			\$17,200.00
CE Total	THE TWO TON	\$206,400.00	\$51,600.00			\$258,000.00
TOTAL		\$1,301,600.00	\$325,400.00	\$447,000.00		\$2,074,000.00

Both LPA and State recognize this is a preliminary estimate and the final cost may be higher or lower. In order to exceed the costs obligated for some of the phases set out above, LPA must seek and obtain, from State, additional Federal funding obligation by:

- Submitting a detailed cost estimate, when applicable, and receiving State's approval of such estimate,
- Receiving notification from State that additional Federal Funds have been obligated,
- Receipt of a notice to proceed from State to incur costs, if applicable Funding conditions applicable to this project are as follows: This project is set-up using Advanced Construction (AC) Funds.

18.3 LPA Responsibility

LPA understands that payment for the costs of this project, whether they be services, engineering, Right-of-Way, utilities, material or otherwise, are the sole responsibility of LPA when Federal participation is not allowable or available or if the project is subsequently determined to be ineligible for Federal-aid funding. Therefore, when the Federal government refuses to participate in the project or any portion of the project LPA is responsible for full project payment with no cost or expense to State in the project or in the ineligible portion of the project. Should the project be abandoned before completion, LPA shall pay or repay State for all costs incurred by State prior to such abandonment.

18.4 Reimbursement of Costs Incurred by LPA

LPA incurred project costs of the five (5) types listed in this section may be eligible for reimbursement from Federal-aid funds for this project if:

LPA submits a detailed cost estimate, when applicable, and State approves such
estimate.

- State has obtained Federal Funds obligation,
- State issues notice to proceed to LPA to incur costs. Work performed on the project prior to receipt of the Notice-to-Proceed is ineligible for Federal-aid reimbursement, and
- LPA submits invoices no more frequently than monthly. LPA is responsible for submitting for reimbursement the total actual costs expended that are eligible for Federal-aid. State, on behalf of FHWA, will review the costs submitted and determine what costs are eligible for reimbursement. State will reimburse LPA for the Federal share of the eligible actual costs. LPA shall retain detailed cost records supporting all invoices, and shall submit those records to State upon request.

The criteria contained in Part 31 of the Federal Acquisition Regulations System (48 CFR 31) will be applied to determine whether the costs incurred by LPA are allowable under this Agreement, including any Professional Services agreements.

18.4.1 LPA Project oversight costs

Project oversight costs include: direct costs, such as compensation of LPA employees for their time devoted and related directly to the performance of the project phase for which the federal-aid was approved; cost of materials consumed as part of the project; and indirect costs, with an approved Indirect Cost Allocation Plan as outlined in the LPA Guidelines Manual for Federal Aid Projects. If LPA wishes to be reimbursed for these costs, State will request an initial Federal funding obligation of \$5,000 for this purpose, so that LPA may commence work immediately following receipt of a notice to proceed from State prior to performing any work which would result in exceeding the initial \$5,000 Federal funding authorization.

If additional reimbursement is desired by LPA, LPA must submit a detailed cost estimate for approval by State. If approved, State will request an adjustment to the Federal funding obligation.

18.4.2 LPA provided professional services

Professional services provided by LPA, such as preliminary engineering and construction engineering, require execution of a Professional Services
Agreement to identify the services to be provided by LPA and associated costs.

Any Professional Services performed prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.4.2 Non-betterment Utility Relocation Costs

Certain utility relocation costs incurred by LPA may be eligible for reimbursement from Federal-aid funds. Reimbursement of these costs require LPA to execute a Utility Agreement with the applicable utility using State's template agreement, which shall identify the services to be provided by the utility and associated costs. Any utility work performed prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.4.3 Right-of-Way

Certain right-of-way costs incurred by LPA may be eligible for reimbursement from Federal-aid funds. Eligible ROW expenses include, but are not limited to, appraisal fees, title research fees, ROW Consultant fees, tract acquisition costs, reasonable relocation assistance costs, condemnation awards and Board of Appraisers' fees. Additional expenses for condemnation proceedings or District Court Trials may be reimbursed to LPA on a case-by-case basis. If LPA uses ROW service providers, LPA shall execute an agreement using State's template agreement, which shall include a detailed scope of services and associated costs. Any right-of-way costs incurred prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.4.4 Railroad

Certain railroad costs incurred by LPA may be eligible for reimbursement from Federal-aid funds. Reimbursement of these costs require LPA to execute a Railroad Agreement with the applicable railroad using State's template agreement, which shall identify the services to be provided by the railroad and associated costs. Any railroad work performed prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.5 Payment of Consultant Professional Services by State

When LPA uses consultant professional services for this project, the costs of these services may be eligible for payment from Federal-aid funds. For State to pay for these professional services, LPA must execute an agreement with the service provider using State's template agreement. Such agreement shall include a detailed scope of services and fee proposal. State shall pay the consultant directly, with Federal and local funds, for any eligible costs. Any non-participating costs, or costs determined to be ineligible, shall be the sole responsibility of LPA and LPA shall reimburse State for any such costs paid to the Consultant. Any professional services performed prior to Federal authorization and receipt of a Notice to Proceed will not be eligible for Federal-aid.

18.6 Payment of Construction Costs by State

All project contractor construction costs will be paid directly to the contractor by State, on behalf of LPA. Progress invoices and final invoices shall be prepared by the RC or Consultant using **Trans*Port SiteManager Software**. All progress estimates and final estimates must be approved by the RC prior to submittal to State Representative for funding approval and processing of payments.

18.7 State Incurred Costs

The expense incurred by State employees to perform tasks related to the development and construction of this project may be part of the cost of the project. LPA shall be responsible for such costs as charged by State employees; however, these costs are eligible for Federal-aid participation up to the maximum amounts outlined below. The maximum amount for which Federal Funds will participate in State incurred costs are:

 PE Phase (including ROW Design activities)
 Upon execution of this Agreement, State may obligate up to a maximum of \$10,000, allocated in accordance with the table above, for State incurred PE Phase services.

2. Construction Phase

State will request an obligation of Federal Funds equal to 1% of the estimated construction costs or \$5,000, whichever is greater, allocated in accordance with the table above, for Construction Phase services. State will request an additional obligation of Federal Funds of \$2,500 for internal audit costs incurred by State.

LPA shall be solely responsible for any State incurred costs 1) exceeding the Federal share of the obligated funds, 2) not eligible for reimbursement for any reason, or 3) for which an obligation is not obtained.

18.8 LPA Project Budget and Invoicing by State

- 18.8.1 LPA will earmark and place in its fiscal budget an amount sufficient to fund LPA's project commitments as shown in subsection A. above.
- 18.8.2 At times determined by State, and after execution of this Agreement, State will invoice LPA for some or LPA's entire share of State incurred preliminary engineering project costs. After execution of a professional consultant services agreement for this project, State will invoice LPA their share of the total agreement amount.
- 18.8.3 Upon award of the construction contract, State will invoice LPA their share of the construction contract plus contingencies and construction engineering (includes \$2,500 audit costs), and any unbilled preliminary engineering expenses, unless other arrangement have been agreed upon by the Parties. LPA shall pay State within 30 calendar days of receipt of invoice from State.

18.9 Audit and Final Cost Settlement

- 18.9.1 Final reimbursement requests must be made within 60 days after LPA has filed a completed State DR Form 299 with State. Any invoices submitted after the 60 calendar days will be ineligible for reimbursement.
- 18.9.2 The final settlement between State and LPA will be made after final funding review and approval by State and after an audit, if deemed necessary, has been performed to determine eligible actual costs. Refer to the SECTION 16. PROJECT COMPLETION, ACCEPTANCE, AUDIT, AND FINAL SETTLEMENT of this Agreement for additional information.

18.10 Project Withdrawal

If LPA withdraws the project for any reason, LPA shall (a) repay State all Federal-aid funds that have been expended for the project and (b) pay State for all of State's costs associated with the project that have not been reimbursed.

SECTION 19. SUSPENSION OR TERMINATION

19.1 Suspension.

State, in its sole discretion, reserves the right to suspend LPA's project when State determines that there are issues related to responsiveness, quality, project monitoring, eligibility or compliance with the terms of this Agreement that must be corrected by

LPA. Suspension of the project may include, but is not limited to, State declaring LPA's continued work on the project ineligible for reimbursement and State discontinuing assistance with and review of LPA's work on the project. State shall provide LPA with notice of the suspension including (1) a description of the reason(s) for the suspension, (2) a timeframe for LPA to correct the deficiencies, and (3) a description of the actions that must be taken for State to revoke the suspension.

A suspension may also be imposed by State for any of the reasons listed in the Termination subsection below.

Failure to correct the deficiencies identified in a suspension will be grounds for the loss of eligibility for federal funding for the project and for termination of this Agreement.

19.2 Termination.

This Agreement may be terminated as follows:

- a. State and LPA, by mutual written agreement, may terminate the Agreement at any time for any reason.
- b. State may terminate this Agreement for the following reasons:
 - A decrease or shift in available federal-aid funding that will, in the sole discretion of State, make it unlikely or impossible for this project to be prioritized to receive federal-aid funding.
 - 2. When LPA's project has not been properly advanced as evidenced by the occurrence of any of the following events:
 - a) LPA has not sought reimbursement from State for any RC or other eligible project costs for a period of one year.
 - b) LPA has not advanced the project to Right-of-Way acquisition or construction within the time periods set out in 23 USC Section 102(b) and 23 CFR Part 630.112(c)(2) (10 years), and 23 USC Section 108 (a)(2) and 23 CFR Part 630.112(c)(2) (20 years). (See also the FHWA Federal-Aid Policy Order number 5020.1, dated April 26, 2011.)
 - c) LPA's designated RC has not met all RC qualification requirements for the project by the time specified by State.
 - d) LPA has failed to replace the RC with an RC approved by State within 30 days during the design stage or 10 days during the project letting or construction stages, from when the RC leaves, or is removed from the project for any reason.
 - e) LPA either (1) informs State that it is unwilling to use condemnation to acquire any of the property interests needed to construct the project, or (2) does not move promptly to acquire the needed property rights.
 - f) LPA has failed to take any action deemed necessary by State for the project to be ready for the targeted letting date within the year specified in the STIP.
 - g) LPA has not included the project or project phases within LPA's one or six year plans or, when applicable, within LPA's Transportation Improvement Program (TIP), in the correct fiscal year.

- 3. LPA's failure to meet the requirements for Federal-aid local projects found in federal, state, or local law or policy, or the requirements of the LPA Guidelines Manual.
- 4. A notice or declaration of FHWA or State that any part of the project is or has become ineligible for federal funding.
- 5. LPA's failure to sign any State requested project documents in a timely manner.
- 6. LPA's failure to pay in full the local share specified in any agreement within 30 days after receipt of an invoice from State.
- 7. LPA's breach of a provision of this Agreement.
- 8. LPA's failure to cause the project to be constructed according to the approved project plans and specifications.
- c. LPA may terminate the Agreement upon sixty (60) days written notice of termination to State, subject to LPA meeting the conditions of paragraph 5 below.
- d. Prior to State terminating this Agreement, State shall provide written notice to LPA of the basis for termination and, when determined applicable by State, provide LPA sixty (60) days to properly resolve all issues identified by State.
- e. Whenever the project is terminated for any reason, LPA shall (a) repay State all Federal-aid funds that have been expended for the project and (b) pay State for all of State's costs associated with the project that have not been reimbursed under e.(a). Further, LPA will thereafter be solely responsible for all costs associated with LPA's project.

SECTION 20. FEDERAL AUDIT REQUIREMENT

- The funding for the project under this Agreement includes federal monies from the FHWA. According to the Single Audit Act Amendments of 1996 and the implementing regulations contained in 2 CFR, Subtitle A, Chapter 2, Part 200, Subpart F (hereinafter Part 200), the Part 200 Audit is required if the non-federal entity expends \$750,000 or more in total federal awards in a fiscal year. Non-federal entity means state and local governments and non-profit organizations.
- LPA shall comply with this Single Audit mandate as described in Section 20.1. Any 20.2 federal funds for LPA projects paid directly to contractors and consultants by State, on behalf of LPA, will be reported on State's schedule of expenditures of federal awards (SEFA) and need not be reported by LPA (as per FHWA's February 16, 2012 letter and State's February 24, 2012 letter). If a Part 200 audit is necessary, the expenditures related to the federal funds expended under this project should be shown in the report's Schedule of Expenditures of the Federal Awards (SEFA).
- 20.3 If necessary, the Federal award information needed for the SEFA includes:

Federal Grantor: U.S. Department of Transportation – Federal Highway Administration

Pass-Through Grantor: Nebraska Department of Transportation

Program Title: Highway Planning and Construction (Federal-Aid Highway

Program)

CFDA Number: 20.205

Project Number: MAPA-5081(1)

20.4 If a Part 200 Audit is submitted by LPA, LPA shall notify the Nebraska Department of Roads, Highway Audits Manager, at P.O. Box 94759, Lincoln, NE 68509-4759 when the audit reporting package and the data collection form have been submitted to the Federal Audit Clearinghouse (FAC) website.

SECTION 21. COMMITMENT TO CONTINUED USE OF TRANSPORATION FACILITY

LPA has requested Federal-aid funds for this project based on a specific need for the construction or improvement of a street, road, highway, bridge, trail, or other transportation facility. If the project is constructed, LPA commits to use the project facility to meet the specific need that was the basis for the expenditure of Federal-aid funds. LPA shall submit to State, for review and approval, any proposed changes to LPA routes which affect the function or operation of the project facility either during construction or after the project is completed.

SECTION 22. INDEMNITY

LPA agrees to hold harmless, indemnify, and defend State and FHWA against all liability, loss, damage, or expense, including reasonable attorney's fees and expert fees, that State and/or FHWA may suffer as a result of claims, demands, costs, or judgments arising out of LPA's project and the terms of this Agreement.

SECTION 23. TRAFFIC CONTROL

LPA shall be responsible for the development, installation, and monitoring of the traffic control plan for the project, and for project related detours, before, during and after construction. Traffic control must conform to the current adopted Manual on Uniform Traffic Control Devices. LPA's RC shall monitor the construction work zone to confirm that the traffic control devices remain in conformance with the traffic control plan. LPA shall certify that all permanent traffic control devices on the completed project have been properly installed. LPA

SECTION 24. CONFLICT OF INTEREST LAWS

LPA shall review the Conflict of Interest provisions of 23 CFR 1.33 and 49 CFR 18.36(b)(3) and agrees to comply with all the Conflict of Interest provisions in order for the project to remain fully eligible for State or Federal funding. LPA should review, understand and follow the instructions provided in the NDOR CONFLICT OF INTEREST GUIDANCE DOCUMENT FOR LPA OFFICIALS, EMPLOYEES & AGENTS FOR LOCAL FEDERAL-AID TRANSPORTATION PROJECTS located on State website at the following location: https://dot.nebraska.gov/media/7349/coi-guidance-doc-lpa.pdf

LPA must also complete and sign the NDOR CONFLICT OF INTEREST DISCLOSURE FORM FOR LPAS FOR LOCAL FEDERAL-AID TRANSPORTATION PROJECTS, for each project. This form is located on State website at the following location: https://dot.nebraska.gov/media/7349/coi-guidance-doc-lpa.pdf

Consultants and subconsultants providing services for LPA's, or submitting proposals for services, shall submit a Conflict of Interest Disclosure Form for Consultants. Consultants and subconsultants shall submit a revised form for any changes in circumstances, or discovery of any additional facts that could result in someone employed by, or who has an ownership, personal, or other interest with Consultant or subconsultant having a real or potential conflict of interest on an LPA federal-aid transportation project.

Project No. MAPA-5081(1) Control No. 22775 Bellevue Major Street Resurfacing

SECTION 25. DRUG FREE WORKPLACE

LPA shall have an acceptable and current drug-free workplace policy on file with State.

SECTION 26. RECORDS RESPONSIBILITY

LPA shall keep a project file for this project and keep and maintain all correspondence, files, books, documents, papers, field notes, quantity tickets, accounting records and other evidence related to costs incurred. LPA shall make such material available at its office at all reasonable times during the contract period and for at least three years from the date of final cost settlement under this Agreement; such records must be available for inspection by State and the FHWA or any authorized representatives of the Federal government, and LPA shall furnish copies to those mentioned in this section when requested to do so.

SECTION 27. FAIR EMPLOYMENT PRACTICES

If LPA performs any part of the work on this project, LPA shall abide by the provisions of the Nebraska Fair Employment Practices Act as provided by Neb. Rev. Stat. §§ 48-1101 to 48-1126, and all regulations relative to nondiscrimination in federally assisted programs of the Department of Transportation, Title 49 CFR, Parts 21 and 27 as set forth in the SECTION 31. TITLE VI NONDISCRIMINATION CLAUSES of this Agreement. The reference to "Contractor" in this section also means the "LPA".

SECTION 28. DISABILITIES ACT

LPA agrees to comply with the Americans with Disabilities Act of 1990 (P.L. 101-366), as implemented by 28 CFR 35, which is hereby made a part of and included in this Agreement by reference.

SECTION 29. LAWFUL PRESENCE IN USA AND WORK ELIGIBILITY STATUS PROVISIONS

LPA agrees to comply with the requirements of Neb. Rev. Stat. §§ 4-108 to 4-114 with its Federal-aid project, including, but not limited to, the requirements of § 4-114(2) to place in any contract it enters into with a public contractor a provision requiring the public contractor to use a federal immigration verification system to determine the work eligibility status of new employees physically performing services within State of Nebraska.

SECTION 30. DISADVANTAGED BUSINESS ENTERPRISES (DBE)

30.1 Policy

LPA shall ensure that disadvantaged business enterprises as defined in 49 CFR Part 26 shall have the maximum opportunity to participate in the performance of contracts financed in whole or in part with Federal Funds under this Agreement.

30.2 Disadvantaged Business Enterprises (DBEs) Obligation

LPA and State shall ensure that disadvantaged business enterprises as defined in 49 CFR Part 26 have the maximum opportunity to participate in the performance of contracts and subcontracts financed in whole or in part with Federal Funds provided under this Agreement. In this regard, LPA shall take all necessary and reasonable steps in accordance with 49 CFR Part 26 to ensure that disadvantaged business enterprises have the maximum opportunity to compete for and perform contracts. LPA shall not

discriminate on the basis of race, color, sex, age, disability, or national origin in the award and performance of FHWA assisted contracts.

LPA, acting as a sub-recipient of Federal-aid funds on this project shall adopt the disadvantaged business enterprise program of State for the Federal-aid contracts LPA enters into on this project.

Failure of LPA to carry out the requirements set forth above shall constitute breach of contract and, after the notification of the FHWA, may result in termination of the agreement or contract by State or such remedy as State deems appropriate.

SECTION 31. TITLE VI NONDISCRIMINATION CLAUSES

During LPA's performance of work under this Agreement, LPA, for itself, its assignees and successors in interest agrees as follows:

- 31.1 <u>Compliance with Regulations</u>: LPA shall comply with the Regulations of the Department of Transportation relative to nondiscrimination in federally assisted programs of the Department of Transportation (Title 49, Code of Federal Regulations, Parts 21 and 27, hereinafter referred to as the Regulations), which are herein incorporated by reference and made a part of this Agreement.
- 31.2 Nondiscrimination: LPA, with regard to the work performed by it after award and prior to completion of the contract work, shall not discriminate on the basis of disability, race, color, sex, age, disability, religion or national origin in the selection and retention of subcontractors, including procurements of materials and leases of equipment. LPA shall not participate either directly or indirectly in the discrimination prohibited by Section 21.5 of the Regulations, including employment practices when the contract covers a program set forth in Appendix "A," "B," and "C" of Part 21 of the Regulations.
- 31.3 Solicitations for Subcontracts, Including Procurements of Materials and Equipment: In all solicitations either by competitive bidding or negotiation made by LPA for work to be performed under a subcontract, including procurements of materials or equipment, each potential subcontractor or supplier shall be notified by LPA of LPA's obligations under this Agreement and the Regulations relative to nondiscrimination on the basis of disability, race, color, sex, religion or national origin.
- 31.4 <u>Information and Reports</u>: LPA shall provide all information and reports required by the Regulations, or orders and instructions issued pursuant thereto, and will permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by State or the FHWA to be pertinent to ascertain compliance with such Regulations, orders and instructions. Where any information required of a contractor is in the exclusive possession of another who fails or refuses to furnish this information, LPA shall so certify to State, or the FHWA as appropriate, and shall set forth what efforts it has made to obtain the information.
- 31.5 <u>Sanctions for Noncompliance</u>: In the event of LPA's noncompliance with the nondiscrimination provisions of this Agreement, State will impose such contract sanctions as it or the FHWA may determine to be appropriate, including but not limited to,
 - (a) Withholding of payments to LPA under this Agreement until LPA complies, and/or
 - (b) Cancellation, termination or suspension of this Agreement, in whole or in part.

31.6 Incorporation of Provisions: LPA shall include the provisions of Sections 31.1 through 31.6 in every subcontract, including procurements of materials and leases of equipment, unless exempt by the Regulations, order, or instructions issued pursuant thereto. LPA shall take such action with respect to any subcontract or procurement as State or FHWA may direct as a means of enforcing such provisions including sanctions for noncompliance: Provided, however, that, in the event a contractor becomes involved in, or is threatened with, litigation with a subcontractor or supplier as a result of such direction, LPA may request State enter into such litigation to protect the interests of State, and in addition, LPA may request the United States to enter into such litigation to protect the interests of the United States.

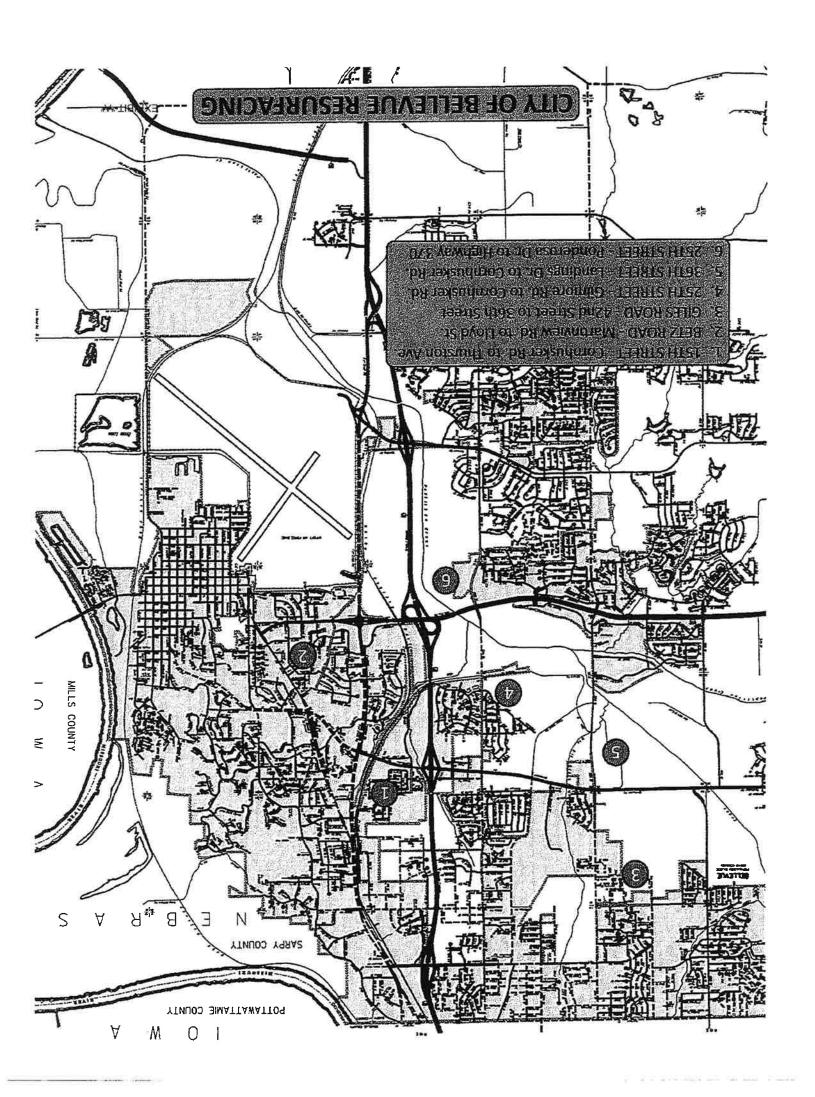
SECTION 32. ENTIRE AGREEMENT

This Agreement embodies the entire agreement of the Parties. There are no promises, terms, conditions, or obligations other than contained herein, and this Agreement supersedes all previous communications, representations, or other agreements or contracts, either oral or written hereto.

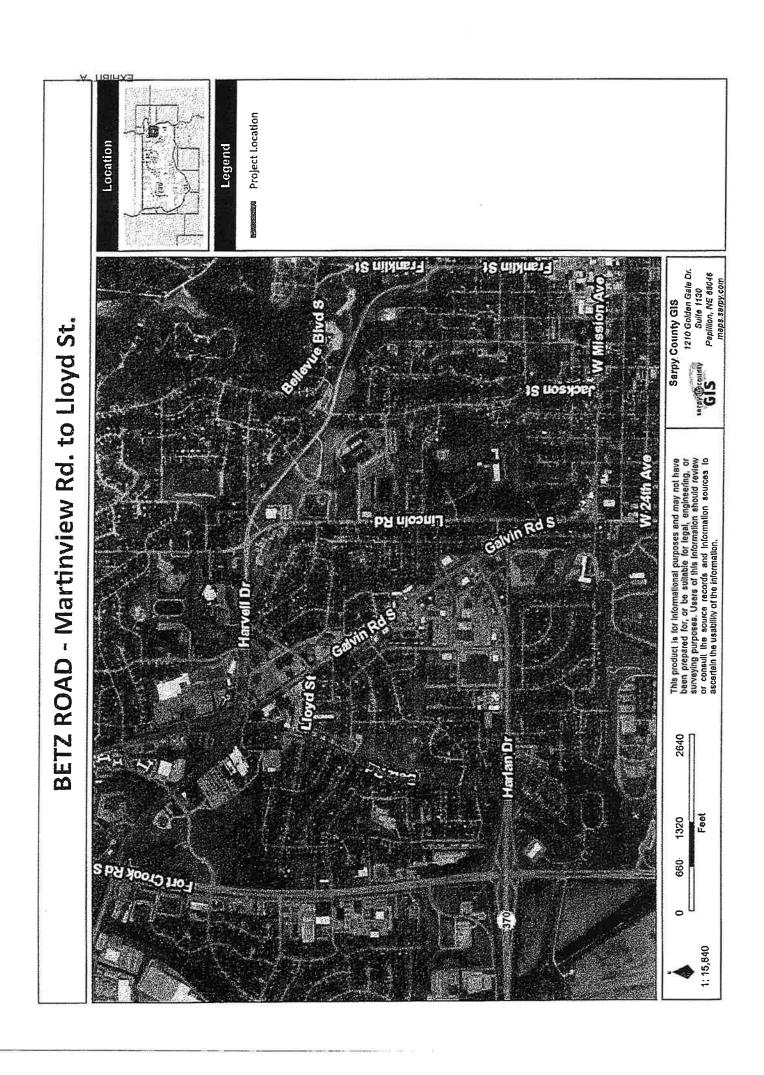
IN WITNESS WHEREOF, the Parties hereby execute this Agreement pursuant to lawful authority as of the date signed by each party.

EXECUTED by LPA this	_ day of _	, 2019.	
WITNESS:		CITY OF BELLEVUE Rusty Hike	
LPA Clerk		Mayor	
EXECUTED by State this	day of _	", 2019. STATE OF NEBRASKA DEPARTMENT OF TRANSPORTATION Jodi Gibson	
		Local Assistance Division Manager	_

T					MAJOF	STR	EET	RESU	RFAC	MAJOR STREET RESURFACING MAPA 2020	2020				
<u>S</u>	ONE- & SIX-	STREET SEGMENT	FROM	To	SURFACE TYPE	LENGTH	HTOIW	LANE	ROW	NATIONAL	LATITUDE	LONGITUDE		-	SECTION,
	NO.					FEET	FEET	MILES	RET	CLASSIFICATION	DD MM \$S	SS WW DD		NANGE	NANGE CURRENT ADT 20-YR ADT
<u>}</u>	M146(2020)	15TH STREET	CORNIJUSKER ROAD	CORNIJUSKER ROAD THURSTON AVENUE	CONCRETE	1180	44	0.62	66	MAJOR COLLECTOR	41° 09' 37.69" N	95* 56' 07.44" W	٤	"W Sec 27 TIAN RI3E	"W Sec 27 T14N R13E
1	M146(2078)	DETZ ROAD	MARTINVIEW ROAD LLOYD STREET	LLOYD STREET	CONCRETE/ ASPHALT	4810	EE	1.82	VARIES	VARIES MAJOR COLLECTOR	41° 08' 39.73" N	95* 55' 16.72" W		W Sec 35 TIAN RISE	
ψ	M146(2210)	GILES ROAD	42ND STREET	36TH STREET	CONCRETE	2670	24	1.01	66	MAJOR COLLECTOR	41° 10' 94.79" N	95" 58' 19.70" W	_	W Sec 20 T14N R13E	_
4	M146(225)	25TH STREET	GILMORE ROAD	CORNHUSKER ROAD	CONCRETE/ ASPHALT	4650	36	2.50	VARIES	VARIES MAJOR COLLECTOR	41° 09' 13,60" N	95° 56' 61.62" W	-	Sec 27 T14N R13E	\rightarrow
Ch	M146(226)	36TH STREET	LANDINGS DRIVE	CORNHUSKER ROAD	CONCRETE/ ASPHALT	1622	96	0.75	VARIES	VARIES MINOR ARTERIAL	41° 09' 34.60" N	95° 58' 00.61" W	_	V Sec 28 T14N H13E	_
6.	M146(255B)	M146(255B) 25TH STREET	PONDEROSA DR	HWY 370	CONGRETE/	2759	42	1.44	VARIES	VARIES MINOR ARTERIAL	41° 08' 02.54" N	95* 56' 47.62"\	2	95° 56' 47.62" W Sec 34 TIAN R13E	N Sec 34 T1/N R13E



mazzaza Project Location 15TH STREET - Cornhusker Rd. to Thurston Ave. 1210 Golden Gele Dr. Sulte 1130 Peptillon, NE 68046 Fort Crook Rd N meps.serpy.con FOR Crook Rd & Sarpy County GIS Sepure This product is for informational purposes and may not have been prepared for, or be sullable for legal, engineering, or surveying purposes. Users of this information should review or consult the source records and information sources to secertain the usability of the information. 1000 500 Feet 250 1; 6,000



water Project Location Location 1210 Golden Geto Dr. Sulle 1130 Pepillion, NE 68046 MBPS.SB/DV.COM GILES ROAD - 42nd Street to 36th Street Sarpy County GIS GIS This product is for informational purposes and may not have been prepared for, or be sullable for legal, engineering, or surveying purposes. Users of Inis information should review of consult the source records and information; sources to ascertain the usability of the information. 1600 Feet 900 400 1: 9,600

Project Location Location Legend 1210 Golden Gate Dr. Sulte 1130 Papillion, NE 68046 36TH STREET - Landings Dr. to Cornhusker Rd. терѕ.зату.сот Sarpy County GIS SIS County 15 415Z S This product is for informational purposes and may not have been prepared for, or be suitable for fogel, enginearing, or eurveying purposes. Users of this information should review or consuit the source records and information sources to escertein the usebility of the information. 2640 15 419E.S Feet 1320 660 1: 15,840

BASESSEE Project Location Location Legend 1210 Golden Gafe Dr. Sulta 1130 Pepillion, NE 68046 25TH STREET - Ponderosa Dr. to Highway 370 твря, ѕвтру. сот Sarpy County GIS SIS GIS Trits product is for informational purposes and may not have been prepared for, or be suitable for legal, englineering, or surveying purposes. Users of this information should review or consult the source records and information sources to ascertain the usability of the information. १६ पाष्ट्र इ 1600 419ZS 800 Feet 400 S 29th Ave 1: 9,600

City of Bellevue

PLANNING COMMISSION RECOMMENDATION

APPLICANT:

City of Bellevue

CITY COUNCIL HEARING DATE:

September 17, 2019

to annex Sanitary and Improvement District #242, Cedar View REQUEST:

On August 22, 2019, the City of Bellevue Planning Commission voted nine yes, zero no, zero abstained, and zero absent to recommend:

APPROVAL of the annexation request based upon the positive financial impact on the City and the natural growth and development of the City.

VOTE:

Planning Commission Hearing (s) was held on: August 22, 2019

CITY OF BELLEVUE, NEBRASKA

3		COVER SHEET			
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:	_		محدوري
		SPECIAL PRESENTATION			
SUBMITTED BY:		ORDINANCE		PUBLIC HEARING REQUIRED	
Permits & Inspection		RESOLUTION		PUBLIC HEARING REQUIRED	7
i emilis a mapection	1 cmite a mapocion			PUBLIC HEARING REQUIRED	
		CONSENT		<u> </u>	
		OTHER (SEE CLERK)			
CHRIST					
2611 Harrison Street I	Bellevue, Nebraska.			я	
CVALARAIA					
SYNOPSIS:	eet have provided a comprehensive p	on of improvements and time	lino fo	or the dwelling. It is requested	l that
1200 J. 120	at authorizes the Permits & Inspection				
BACKGROUND					
dwelling have provided a compre issued by the Permits & Inspecti	pproved by City Council authorized the ehensive plan of improvements for the on Department. Due to previous resoluted in City Council prior to the Permits & Inst	dwelling in which certain perrution being approved and city	nits w code,	ill need to applied for by owne	rs and
		-			
FISCAL IMPACT: \$ 0.00	BUDGETED FUI	NDS? N/A	GRAN	T/MATCHING FUNDS? N/A	
IS THIS A CONTRACT? N/A	ONTRACTS & PROJECTS COUNTER-PARTY:			INTERLOC N/A	(0)
				INTERLOC N/A	
IS THIS A CONTRACT? N/A		ERM:	CO	INTERLOC N/A	
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION:	COUNTER-PARTY:	ERM:	CO		
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE:	COUNTER-PARTY:	ERM: PAYMENT DATE:	col		ED.
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME:	COUNTER-PARTY: CONTRACT T		col	NTRACT END DATE:	ED
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE:	COUNTER-PARTY: CONTRACT T	PAYMENT DATE:	COI	NTRACT END DATE:	ED
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME:	COUNTER-PARTY: CONTRACT T	PAYMENT DATE: CIP PROJECT NUMBER:	COI	NTRACT END DATE:	ED
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S):	COUNTER-PARTY: CONTRACT T	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S):		NTRACT END DATE:	ED
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE:	COUNTER-PARTY: CONTRACT T	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S):		NTRACT END DATE:	ED
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE: RECOMMENDATION:	COUNTER-PARTY: CONTRACT TO END DATE: izes the Permits & Inspections Departr	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S): ACCOUNT NUM	BER:	NTRACT END DATE: INSURANCE REQUIRE	
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE: RECOMMENDATION: Approved Resolution that author located at 2611 Harrison Street in	COUNTER-PARTY: CONTRACT TO END DATE: izes the Permits & Inspections Departr	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S): ACCOUNT NUM	BER:	NTRACT END DATE: INSURANCE REQUIRE	
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE: RECOMMENDATION: Approved Resolution that author located at 2611 Harrison Street in	COUNTER-PARTY: CONTRACT TO END DATE: izes the Permits & Inspections Departr	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S): ACCOUNT NUM	BER:	NTRACT END DATE: INSURANCE REQUIRE	
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE: RECOMMENDATION: Approved Resolution that author located at 2611 Harrison Street in ATTACHMENTS: 1 Resolution No. 2019-	COUNTER-PARTY: CONTRACT TO END DATE: izes the Permits & Inspections Department Bellevue, Nebraska.	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S): ACCOUNT NUM ment to issue permits that have	BER:	NTRACT END DATE: INSURANCE REQUIRE	
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE: RECOMMENDATION: Approved Resolution that author located at 2611 Harrison Street in ATTACHMENTS: 1 Resolution No. 2019- 2 Comprehensive Plan of	COUNTER-PARTY: CONTRACT TO END DATE: izes the Permits & Inspections Department Bellevue, Nebraska.	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S): ACCOUNT NUM	BER:	NTRACT END DATE: INSURANCE REQUIRE	
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE: RECOMMENDATION: Approved Resolution that author located at 2611 Harrison Street in ATTACHMENTS: 1 Resolution No. 2019-	COUNTER-PARTY: CONTRACT TO END DATE: izes the Permits & Inspections Department Bellevue, Nebraska.	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S): ACCOUNT NUM ment to issue permits that have 4 5	BER:	NTRACT END DATE: INSURANCE REQUIRE	
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE: RECOMMENDATION: Approved Resolution that author located at 2611 Harrison Street in ATTACHMENTS: 1 Resolution No. 2019- 2 Comprehensive Plan of	COUNTER-PARTY: CONTRACT TO END DATE: izes the Permits & Inspections Department Bellevue, Nebraska.	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S): ACCOUNT NUM ment to issue permits that have 4 5	BER:	NTRACT END DATE: INSURANCE REQUIRE	
IS THIS A CONTRACT? N/A CONTRACT DESCRIPTION: CONTRACT EFFECTIVE DATE: PROJECT NAME: START DATE: CIP PROJECT NAME: MAPA NAME(S): STREET DISTRICT NAME(S): ACCOUNTING DISTRIBUTION CODE: RECOMMENDATION: Approved Resolution that author located at 2611 Harrison Street in ATTACHMENTS: 1 Resolution No. 2019- 2 Comprehensive Plan of 3 Resolution 2018-09 SIGNATURES:	COUNTER-PARTY: CONTRACT TO END DATE: END DATE: Exercises the Permits & Inspections Department Bellevue, Nebraska.	PAYMENT DATE: CIP PROJECT NUMBER: MAPA NUMBER(S): STREET DISTRICT NUMBER(S): ACCOUNT NUM ment to issue permits that have 4 5	BER:	NTRACT END DATE: INSURANCE REQUIRE	

RESOLUTION NO. 2019-32

WHEREAS, the City of Bellevue, Nebraska, by Resolution No. 2018-09, on the 9th day of April, 2018, determined pursuant to Section 8-50 of the Bellevue City Code that the dwelling located at 2611 Harrison Street in Bellevue, Nebraska to be a public nuisance, unsafe for human occupancy because of the unsafe, unsanitary and dangerous conditions.

WHEREAS, the owners of the dwelling were ordered and directed to cause the dwelling to be torn down by a date certain and the premises placed in a safe condition or in alternative the City of Bellevue, Nebraska was permitted to place the premises in a safe condition.

WHEREAS, the owners have provided to the City of Bellevue, Nebraska, a comprehensive plan of improvement for the dwelling in which require permits to be issued by the City of Bellevue Permits & Inspection Office.

WHEREAS, pursuant to Section 8-47 of the Bellevue City Code, the Permits & Inspection Office requires the approval of City Council to authorize the Permits & Inspection Office to issue any permits that have been requested for the dwelling located at 2611 Harrison Street in Bellevue, Nebraska.

NOW THEREFORE, BE IT RESOLVED BY THE MAYOR AND CITY COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA, that:

The Permits & Inspection Office is authorized to issue permits for the dwelling located at 2611 Harrison Street in Bellevue, Nebraska.

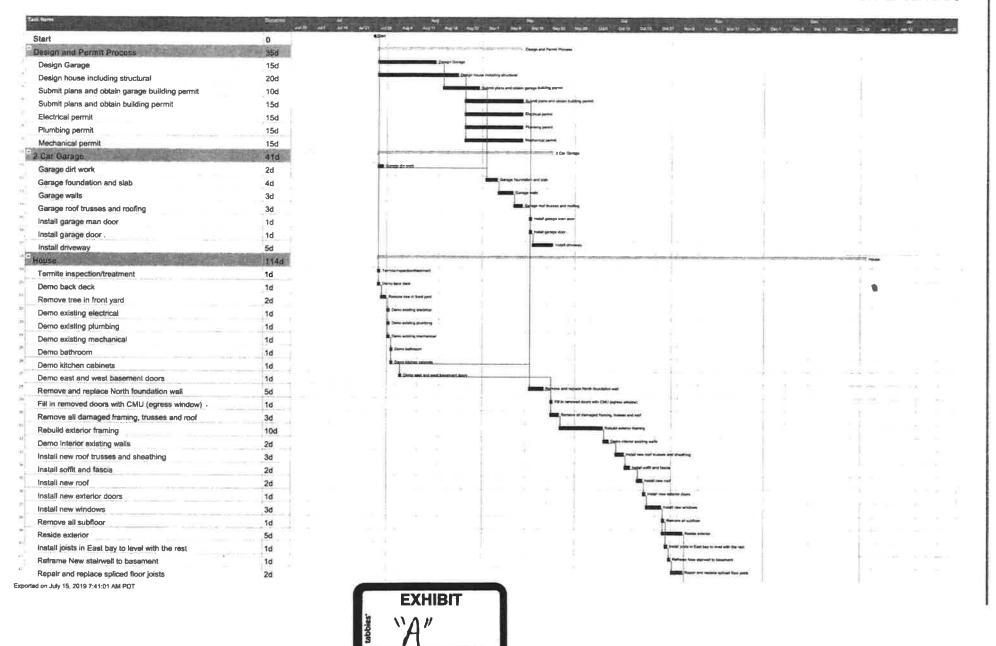
day of September 2019

ABOT TEE AND A	day of September, 2017.
	Mayor
ATTEST:	
City Clerk	

ADOPTED AND APPROVED this

2611 Harrison St. - Bellevue, NE

smartsheet



ad Name Chief Chie	Direction and the	ter sally facts augs dags	Agri Agil Dest Bed Spin Bed	maps that the the tents the tents	hours North North North 1	the time that the time and and are
Exterior Painting	2d				BB, Econor Purring	
Remove and encapsulate mold as necessary	2d				The Purpose and managements which are named to	
Rebuild back dack and stair well	5d				Parties had deck and other and	
Mold test	5d				Name and	
Install new supfloor	3d				most reading	
Hook up sewer lines	1d				A 1000 40 Mary 1000	
Hook up water lines	1d				E Print of some from	
Hook up gas line	1d				A room up par tru	
Frame interior walls	5d				Charme Princip	or seek.
Set mechanical equipment	2d				III (4	April 1
Rough-in plumbing	5d				Committee Commit	-
Rough-in Mechanical	5d				Acres Acres	Sale Martinerer
Hook up electrical service	1d				£	the files services
Set new electrical panel	2d				in 14 m	and the state of t
Rough-in electrical	3d				-	Phage in extend
Drywall Interior walls	5d					Court race with
Install new Interior doors	2d					Manage one interest decide
Finish carpentry	1d			i i		B. Fault America
Install cabinets	2d					and relationships
Interior Painting	46		1			Stephen Personal
Install counter-tops	1d	1	1			R rood on room can
Final Electrical	2d		1			Frei Dulique
Final Mechanical	2d	V				True terband
Final Plumbing	4d	1				Fred Purching
Flooring	4d	7				
Landscaping —	2d					Community (
inish	0					

RESOLUTION No. 2018-09

BE IT RESOLVED BY THE MAYOR AND CITY COUNCIL OF THE CITY OF BELLEVUE, NEBRASKA, that upon the facts presented, the structures located on

Lot 8A Annourdale, Believue, Sarpy County, Nebraska,

and located at 2611 Harrison Street, Bellevue, Nebraska, be and hereby are determined under Section 8-50 of the Bellevue City Code to be a public nuisance, unsafe for human occupancy because of the unsafe, unsanitary and dangerous condition, and the owners of the structures are ordered and directed to cause the structures to be torn down, the debris removed and the premises placed in a safe condition, by May 11, 2018, and if not done by May 11, 2018, the City shall tear down and remove the structures and debris, place the premises in a safe condition and assess the costs thereof against the property.

OF BELLING

Mayor

ATTEST:

Advina Hunnocht
City Clerk

APPROVED as to Form:

Xty Attorney

COPY

EXHIBIT

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

	AGLINDATILI	VI COVER SHEET			
COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:			12
		SPECIAL PRESENTATION			
SUBMITTED BY:		ORDINANCE		PUBLIC HEARING REQUIRED	
City Administrator		RESOLUTION	$ \mathbf{V} $	PUBLIC HEARING REQUIRED	
Oity / turnimou ator		CURRENT BUSINESS		PUBLIC HEARING REQUIRED	
		CONSENT		· · · · · · · · · · · · · · · · · · ·	
		OTHER (SEE CLERK)			
CURIECT.			9		
Resolution No. 2019 -	33: Approving the Amer	nded Budget for the	Was	tewater Agency 18-1	9
SYNOPSIS:					
Approval of the Amen 2018-2019 Fiscal Yea	ded Budget for the Sarpy r.	County and Cities	Wast	ewater Agency for th	е
BACKGROUND					
Papillion, Bellevue, G	d Cities Wastewater Age retna, La Vista & Springf mendments and the coun	field. The agency is	requ	red to approve the	
0.00				WALLEST THE STATE OF THE STATE	
FISCAL IMPACT: \$ 0.00	BUDGETED FU	INDS? N/A	GRANT	/MATCHING FUNDS? N/A	
No fiscal impact					
TRACKING INCORMATION FOR	CONTRACTE & DROIFCTS				
IS THIS A CONTRACT? N/A	COUNTER-PARTY:			INTERLOC N/A	
CONTRACT DESCRIPTION:	COUNTER-PARTY:			INTERLOC IN/A	ì
CONTRACT DESCRIPTION:	CONTRACT	TEDM.		TRACT END DATE:	
PROJECT NAME:	CONTRACT	TERIVI.	CON	TRACTEND DATE.	
START DATE:	END DATE:	PAYMENT DATE:		INSURANCE REQUIRED	$\overline{}$
	END DATE:			INSURANCE REQUIRED	_
CIP PROJECT NAME:		CIP PROJECT NUMBER:			_
MAPA NAME(S):		MAPA NUMBER(S):			_
STREET DISTRICT NAME(S):		STREET DISTRICT NUMBER(S):			_
ACCOUNTING DISTRIBUTION CODE:		ACCOUNT NUM	BER:		
RECOMMENDATION:					
ATTACHMENTS: 1 Resolution 2 Supporting Doc 3	umentation #	4 5 6			
LEGAL APPROVAL AS TO FORM:	of bour	TUCKINS			
FINANCE APPROVAL AS TO FORM	vi:				

ADMINISTRATOR APPROVAL TO SUBMIT:

A RESOLUTION APPROVING THE **AMENDED** BUDGET FOR THE SARPY COUNTY AND CITIES WASTEWATER AGENCY FY 2018-2019

WHEREAS, the City of Bellevue ("Bellevue") is a party to an agreement (the "Agreement") entered into pursuant to the Interlocal Cooperation Act, set out in Nebraska Revised Statute 13-801 et seq, by and between Sarpy County and the cities of Papillion, Bellevue, Gretna, La Vista, and Springfield (the "Members"), which formed the interlocal agency called the Sarpy County and Cities Wastewater Agency (the "Agency"); and,

WHEREAS, pursuant to IX of the Agreement, the Agency Board is required to approve an itemized annual budget which shall be presented to the individual governing body of each Member for approval; and,

WHEREAS, pursuant to Resolution 2018-16, the City Council approved the revised FY 2018-2019 budget for the Agency; and

WHEREAS, the Agency approved an Amended Budget to the FY 2018-219 Budget on or about November 13, 2018; and

WHEREAS, the Bellevue City Council deems it appropriate and advisable to approve the proposed Amendment to the FY 2018-2019 Budget which is attached to this Resolution as Exhibit "A".

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Bellevue, Nebraska, that the proposed Amendedment to the FY 2018-2019 budget is hereby approved.

This Resolution was approved by a vote of the City Council of the City of Bellevue, Nebraska at a public meeting duly held in accordance with applicable law on the _____ day of September, 2019.

•	
ADOPTED AND APPROVED:	
	Mayor, Rusty Hike
ATTEST:	Approved as to Form:
City Clerk	City Attorney

2018-32

BOARD OF SARPY COUNTY AND CITIES WASTEWATER AGENCY

RESOLUTION APPROVING THE AMENDED SARPY COUNTY AND CITIES WASTEWATER AGENCY FY2018-2019 BUDGET

WHEREAS, pursuant to the Interlocal Cooperation Act, set out at Neb. Rev. Stat. § 13-801 et seq., (hereinafter the "Act"), Sarpy County and the Cities of Papillion, Bellevue, Springfield, La Vista and Gretna entered into an agreement, (hereinafter the "Agency Formation Agreement") and formed the interlocal agency called the Sarpy County and Cities Wastewater Agency (hereinafter the "Agency"); and,

WHEREAS, the Agency is a separate body corporate and politic under the Act; and,

WHEREAS, pursuant to the Agency Formation Agreement, the powers of the Agency as a body are exercised by the Agency Board; and,

WHEREAS, pursuant to Resolution 2018-017, the Agency Board previously approved the Sarpy County and Cities Wastewater Agency FY2018-2019 Budget (hereinafter the "FY2018-2019 Budget"); and,

WHEREAS, pursuant to Resolution 2018-024, the Agency Board amended the FY2018-2019 Budget to include, among other things, Sarpy County's initial contribution of \$365,317.00; and,

WHEREAS, Sarpy County has offered to increase its total FY2018-2019 contribution to \$656,758.00 to cover additional anticipated expenses with the understanding that \$656,758.00 will be reimbursed to Sarpy County by the Agency through the first available revenue generated by the Agency; and

WHEREAS, the Agency Budget Committee considered the amended FY2018-2019 Budget and has submitted it to the Agency Board for further consideration and approval; and,

WHEREAS, the Agency Board discussed the proposed amended FY2018-2019 Budget and after discussion the Board deemed it advisable to approve the proposed amended FY2018-2019 Budget, attached hereto as Exhibit A, pursuant to Section IX of the Agency Formation Agreement to be presented to the governing body of each Agency Member.

NOW, THEREFORE, BE IT RESOLVED BY THE AGENCY BOARD that Sarpy County's proposed increased contribution to the Agency for the FY 2018-2019 is accepted with the understanding that \$656,758.00 will be reimbursed to Sarpy County by the Agency through the first available revenue generated by the Agency; and,

NOW, THEREFORE, BE IT RESOLVED BY THE AGENCY BOARD that the attached amended FY2018-2019 Budget is hereby approved and shall be presented to and subject to the approval of the individual governing body of each Agency Member; and,

NOW, THEREFORE, IT FURTHER BE RESOLVED BY THE AGENCY BOARD that the Agency Board Chairman is hereby authorized to execute, on behalf of the Agency Board, any and all documents associated with or in furtherance of the amended FY2018-2019 Budget.

The above Resolution was approved by a vote of the Sarpy County and Cities Wastewater Agency Board at a public meeting duly held in accordance with applicable law on the 13thday of November 2018.

Sarpy County and Cities Wastewater

Agency Board Chairman

Approved as to Form:

2018-032

Sarpy County and Cities Wastewater Agency 07/01/2018 to 06/30/2019 AMENDED BUDGET

		stual 2017/18 Budget	20:	Adopted 18/19 Budget	Amended 2018/19 Budget		
Receipts:	S		2	83,493	S	83,493	
Donation - Sarpy County	S	250,000	S	250,000	9	250.000	
Reimbursable Contribution - Samy County	S	-	S	365.317		656,758	
Total Receipts	S	250,000	S	615.317	_	906,758	
TOTAL RESOURCES AVAILABLE:		250,000	1	698,810		990,251	
DISBURSEMENTS & TRANSFERS:			-				
Agency Operational Expenses:		7			_		
Professional Services - Consultant Services - Development Plan Creation, General Agency Services	S		5	16,240	2	16,240	
Professional Services - Engineering Consultant Services - Regional Wastewaster System Study (HDR)	\$	63,197	S	116,135	_	116,135	
Professional Services - Engineering Consultant Services- Gen, Agency Ser, (permitting, funding ann's, etc.)	S	S*:	S	100,000	S	281.441	
Professional Services - Legal Services - P3 Formation/Creation	S	50,409	S	250,000	S	250,000	
Professional Services - Legal Services - General Agency Services	S	37,419	S	63,000	\$	113,000	
Professional Services - Financial Advisor - General Agency Services	S	-	S	125,000	S	185,000	
Insurance - Public Entity Management Liability	S	15,254	S	17,967	\$	17,967	
Bonds - Surety Bonds for Officer Positions	\$		\$	3.000	S	1.000	
Accounting Software - QuickBooks Postage	S	75	S	600	S	600	
The state of the s	2		S	250	S	250	
Office Supplies - Copies, Paper, etc. Publications - Newspaper, Notices, etc.	2	: ::	S	500	.\$	500	
Audit Fees	\$	133	S	600	S	600	
Airanilanaun a C. V.	S	- 12 m	S	5,000	S	5,000	
Miscellaneous - Fees & Supplies	2	20	S	518	2	2.518	
Agency Operational Expenses Total:	\$	166,507	S	698,810	S	990,251	
TOTAL DISBURSEMENTS & TRANSFERS-	S	166,507	\$	698,810	2	990,251	
Ending Cash Balance - 06/30/20XX:	S	83,493	\$	-	\$		
Agency Budget Authority Amount:	S	250,000	\$	698,810	2	990.251	

2018/19 AMENDED Budget Adopted by Springfield Governing Body:	12/4/2018
2018/19 AMENDED Budget Adopted by Papillion Governing Body	11/20/2018
2018/19 AMENDED Budget Adopted by La Vista Governing Body:	12/4/2018
2018/19 AMENDED Budget Adopted by Gretna Governing Body:	12/4/2018
2018/19 AMENDED Budget Adopted by Bellevue Governing Body:	
2018/19 AMENDED Budget Adopted by Sarpy County Governing Body:	11/27/2018
2018/19 AMENDED Budget Adopted by Agency Governing Body:	11/13/2018
2018/19 ORIGINAL Budget Adopted by Agency Governing Body:	6/26/2018

2018/19 AMENDED Agency Budget Effective Date:_

^{*}Budget becomes effective upon approval by the governing bodies of all participating entities.

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	09/03/2019	AGENDA ITEM TYPE:						
21.		SPECIAL PRESENTATION						
SUBMITTED BY:		LIQUOR LISCENSE						
Susan Kluthe, City Clerk		ORDINANCE						
,,		PUBLIC HEARING						
		RESOLUTION						
		CURRENT BUSINESS 🗸						
		OTHER (SEE CLERK)						
SUBJECT:								
Approval of Waive	er of Hunting	Regulations						
SYNOPSIS:								
Requesting approval of the	applications for wai	ver of hunting regulations.						
FISCAL IMPACT:								
N/A								
BUDGETED ITEM: YES]no	GRANT/MATCHING FUNDS YES	Пио					
IF NO, EXPLAIN:],,0	IF YES, %, \$, EXPLAIN:						
II NO, EXI B III.		II TEST TO AT ENTE						
DDOUGGE NIABAG CALENDAD AND	CODING							
PROJECT NAME, CALENDAR AND	CODING:							
Project Name:		Figure stand Food Dotter						
Expected Start Date: CIP Project Name: MAPA # and Name:		Expected End Date:						
CIP Project Name:								
Street District # and Name:								
Distribution Code:	[Fund-Deat-Pr	oject-Subproject-Funding Source-Cost Center]						
Distribution Code: GL Account #:	GL Account Name:	oject-subproject-runumg source-cost centery						
1027 0000111111	SE MOCOUNT MUNICI							
RECOMMENDATION:								
Police Lt. Kurt Stroeher has alre Request Council approval.	eady given approval fo	or these hunters and their specified sites.						
BACKGROUND:								
season of 9/1/19 thru 12/31/ provide a sketch of how they This information is then revid approves or denies the appl	19 must fill out an a y will set up their sit ewed by Lt. Kurt St ication and it is ther	n the city limits of Bellevue during the arche application, have permission from the landore, and provide a copy of their hunting permisoeher with the BPD. Lt. Stroeher either a submitted to Council for approval. Once with a small permit for their designated area.	wner, it.					
ATTACHMENTS:		1 .						
1 Listing for approva	I	4						
1 Listing for approva	I	5						
1 Listing for approva	1							
1 Listing for approva								
1 Listing for approva 2 3	Sums							
Listing for approva 2 3 SIGNATURES:	Smy							

2019 Hunter Waivers

<u>Name</u> Steven C. Schneider Angelo Emmi Jr.	Address 6902 South 30th Street 2730 Madison Street	<u>City</u> Bellevue Omaha	Zip 68147 68107	Home # 402.734.1967 n/a	<u>Cell #</u> 402.658.7127 402.312.8369	Work # n/a n/a	Hunting Permit # 9780636 9782366	Address of Hunting Site 1310 Camp Gifford Road 1310 Camp Gifford Road	Gvn to Police 8/7/19 8/7/19	PD Apprv'd or Dn'd 8/8/19 8/8/19	CC Mtg 8/20/19 8/20/19	CC Apprv'd or Denied 8/20/19 8/20/19
Joseph E. Stolze	1040 N. 74th Ave	Omaha	68114	402-392-0451	402-968-1165	402-553-3900	9789460	112 Combs Road	8/26/19		9/3/19	
Thomas H. Stolze	1040 N. 74th Ave	Omaha	68114	402-392-0451	402-982-9081		9789569	112 Combs Road	8/26/19		9/3/19	
Jason Fox Sr.	943 County Road O	Ashland	68003	402-318-1781			9832590	301 Washington	8/22/19	8/22/19	9/3/19	
Martin Merrill	3710 S. 155th Street	Omaha	68144	402-515-2424			9784919	301 Washington	8/22/19	8/22/19	9/3/19	
Jeff Christensen	11040 U Street	Omaha	68137	402-592-4884	402-9906932		9818341	1315 Bluff Street	8/21/19	8/21/19	9/3/19	
Andrew Lomax	9819 S. 176th Ave	Omaha	6 <mark>813</mark> 6	402-430-0084	402-430-0084		9816236	Jewell Park	8/17/19	8/17/19	9/3/19	
Max Ceballa	5625 South 114th Street	Omaha	68137	402-612-2236	402-612-2236		9808487	Jewell Park	8/17/19	8/22/19	9/3/19	
Kurt Stroeher	1706 Hawk Ridge Circle	Bellevue	68147	402-980-3633	402-980-3633	402-293-3100	9824884	Jewell Park	8/17/19	8/22/19	9/3/19	

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE: September 3, 20	
	SPECIAL PRESENTATION
SUBMITTED BY:	LIQUOR LICENSE
Jeff Roberts, Public Works Director	ORDINANCE
our reports, rubile from billocier	PUBLIC HEARING
	RESOLUTION
	CURRENT BUSINESS ✓
	OTHER (SEE CLERK)
SUBJECT:	
Commemorative Street and Public Fac	ilities Naming
SYNOPSIS:	
Approve a Commemorative Street Sign	n in memory of SSgt Harley O. Anderson
FISCAL IMPACT:	
BUDGETED ITEM: YES NO	
PROJECT # & TRACKING INFORMATION:	
RECOMMENDATION:	
Approve the request to place a Comme Anderson at the intersection of Sarpy A	emorative Street Sign in memory of SSgt Harley O. Avenue and Calhoun Street.
BACKGROUND:	
	Commemorative Street Sign. The sign will be brown sponsibility of the requestor(s) to pay for the making
ATTACHMENTS: 1 Request Form 2 Letters of Support 3 Petition	4 5 6
SIGNATURES: ADMINISTRATOR APPROVAL:	1/ki
FINANCE APPROVAL:	1/m
LEGAL APPROVAL:	Breckoblins

CITY OF BELLEVUE

COMMEMORATIVE STREET NAME SIGN REQUEST FORM

NAME: Linda (Anderson) Chloupek	3/
ADDRESS: 317 EIK Ridge Drive	
Parilies No 1-2011	
(CITY) (STATE) (ZIPCODE)	
PHONE NUMBER(S) (H) (C) 402-339-9815 (W)	
Carry Que Trad Calls our Char	~~
LOCATION REQUESTED FOR COMMEMORATIVE SIGN: Sarpy Ave and Calhoun Stre	t
(EXAMPLE: MISSION AVENUE BETWEEN HANCOCK STREET & WASHINGTON STREET)	
NUMBER OF SIGNS REQUESTED:	
PROPOSED WORDING: In memory of SSgt Harley O. Anderson	
REASON FOR COMMEMORATION:	
(See attached)	
ALL STREET NAME SIGNS WILL BE BROWN WITH WHITE LETTERING.	
PUBLIC WORKS DEPARTMENT REVIEW	
FEE PAID (\$25)	
PETITION FORM ATTACHED	
ATTACHED SUPPORT LETTER(S) FROM CITY, COUNTY, OR STATE REPRESENTATIVE FOR WARD PUBLIC WORKS RECOMMENDATION TO CITY COUNCIL	
IF APPROVED BY CITY COUNCIL, COLLECT COST OF MAKING AND INSTALLING APPROPRIATE	
PLAQUES OR SIGNS DESIGNATING THE COMMEMORATIVE NAME FROM THE ORIGINAL	
REQUESTORS.	
ADVISE APPLICANT, PLANNING DEPARTMENT & SARPY COUNTY ADDRESSING	

Linda (Anderson) Chloupek 317 Elk Ridge Drive Papillion, NE 68046 402-339-9875

Mr. Jeff Roberts Public Works Director City of Bellevue **210 W Mission Ave** Bellevue, NE 68005

Dear Mr. Roberts,

My family is interested in having a Commerative Sign added to corner street sign of Sarpy Avenue and Calhoun Street.

My father (SSgt. Harley O. Anderson) served in the Air Force from 1948-1969 and retired at Offutt Air Force Base in Bellevue in 1969.

He served in the Vietnam War, Korean and Japan receiving the Bronze Star and many other medals.

He lived at this address for 45+ years until he passed away March 18, 2017.

Please consider this request.

Thank you,

Linda (Anderson) Chloupek

317 Elk Ridge Drive Papillion, NE 68046

402-339-9875

Email: Linda@Chloupek.com



Office of the County Attorney

Hall of Justice • 1210 Golden Gnte Drive • Suite 3147 Papillion, NE 68046-2889 (402) 593-2230 • FAX: (402) 593-4359

> L. Kenneth Polikov Sarpy County Attorney

Mr. Jeff Roberts Public Works Director City of Bellevue Bellevue, Nebraska 68005

July 30, 2019

RE: Commemorative Street Sign SSgt. Harley O. Anderson

Mr. Roberts:

I am writing to strongly support the application for a commemorative sign, in the name of SSgt. Harley O. Anderson, being added to the corner of Sarpy Avenue and Calhoun Street in Bellevue.

SSgt. Harley O. Anderson, served in the United States Air Force from 1948-1969, retiring at Offutt Air Force Base in Bellevue in 1969. SSgt. Anderson was deployed to Japan, Korea, and Vietnam and was the recipient of the Bronze Star and many other medals.

He lived at the above location for 45+ years raising his family and supporting the City of Bellevue until he passed away on March 18, 2017.

I had the honor and pleasure of knowing Harley and his family for most of those years and believe his contributions to the Air Force and support of the Bellevue/Offutt community well deserve the recognition afforded by a commemorative sign. Harley was a true patriot and model citizen of Bellevue.

Thank you for sponsoring such an important community program.

Sincerely

L. Kenneth Polikov County Attorney

LKP:dc



VETERANS SERVICE OFFICE

SARPY COUNTY SOUTHEAST COURTHOUSE ANNEX

1261 Golden Gate Drive, Suite 5E Papillion, Nebraska 68046-2884

Phone: (402) 593-2203/2204 Fax: (402) 593-4489 www.sarpy.com/veterans TRACY D JONES

RONA J CHAPMAN Service Officer

CARLA A HEULER Service Officer

MARNITA JONDLE Service Technician

29 July, 2019

TO: CITY OF BELLEVUE

FROM: SARPY COUNTY VETERANS OFFICE

Subject: Commemorative Street Name Sign

I have reviewed SSgt Harley O. Anderson's discharge record and certify that he served 20 years and 12 days on active duty in the US Air Force. He was honorably discharged and eligible for all Department of Veterans Affairs benefits due to his selfless and faithful service. As the Sarpy County Veterans Service Officer, I fully support his daughter, Linda Chloupek's endeavor to apply for a commemorative street name sign for Mr. Anderson.

If you have any questions, please feel free to give me a call.

Sincerely,

Tracy D. Jones

Sarpy County Veteran's Service Officer

PETITION COMMEMORATIVE STREET NAME SIGN

**Please read the following carefully:

The following information is required by the Public Works Department and is to assist you in the proper preparation of this petition by calling your attention to the following requirements:

- 1. Only the signature of the person(s) whose property abuts the street where the commemorative street name sign is to be placed will be valid.
- 2. The person(s) who sign the petition must be *recorded property owners* as listed in the Book of Deeds in the Sarpy County Register of Deeds Office. Ownership will be verified by the Public Works Department.

	Description of Property
7-13-19	2511 Glhoyn St. 1
7-13-19	809 W Sorpy A
7-14-19	801 W. Sarpy Ave
***	· / Sho
8	
1 2 1 2 1 2	
	N, 18
	s€
X	
	7-13-19 7-13-19 7-14-19

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE: 9/03/2019	AGENDA ITEM TYPE:
	SPECIAL PRESENTATION
SUBMITTED BY:	LIQUOR LICENSE
Jeff Roberts, Public Works Director	. ORDINANCE
Dean Dunn, Manager of Engineering Services	
	RESOLUTION
	CURRENT BUSINESS ✓
	OTHER (SEE CLERK)
SUBJECT:	<u>= = = = = = = = = = = = = = = = = = = </u>
36th Street Road Improvements - Hwy 370 to 0	ornhusker Road.
SYNOPSIS:	
Approve the Agreement between the City of Be Improvements - Hwy 370 to Cornhusker Road	ellevue and Felsburg Holt and Ullevig for the 36th Street Road
Improvements - Hwy 570 to Cominasker Road I	-loject,
5,00	
FISCAL IMPACT:	
£751,000	
2101,000	
BUDGETED ITEM: YES NO	
PROJECT # & TRACKING INFORMATION:	
10-15-7010 CIP ST-20(21)	
CIP 51-20(21)	
RECOMMENDATION:	
	ize the Mayor to sign the Agreement between the City of Bellevue and
Felsburg Holt and Ullevig for the 36th Street Ro \$752,000.00.	pad Improvements - Hwy 370 to Cornhusker Project not to exceed
ψ1 02,000 <u>1</u> 00.	
BACKGROUND:	
	or the full reconstruction of 36th Street Road Improvements - Hwy 370 to
	with a raise median. The work includes topographic survey, environmental ary and final design, storm sewer design, construction phasing, right-pf-way
	raffic/pedestrian signal design, and utility coordination.
ATTACHMENTS:	
1 Proposal	4
2	5
3	
i l	
SIGNATURES:	1.6.1/
ADMINISTRATOR APPROVAL:)gran 9/1/Ci-
	71 X 1
FINANCE APPROVAL:	6/1 /2 -
//	0 0 1
LEGAL APPROVAL:	Brukoulin

AGREEMENT FOR PROFESSIONAL SERVICES

This Agreement,	made this	day of _	, 2019, by and between
City of Bellevue,	NE, hereinafte	r called the	CLIENT , and FELSBURG HOLT & ULLEVIG
hereinafter called	d the CONSUL	TANT, colle	ectively referred to as the Parties.

The services to be performed hereunder are incidental to the following PROJECT:

36th Street Preliminary Design N-370 to Cornhusker Road

WITNESSETH: That for and in consideration of the mutual covenants and agreements hereinafter contained, the Parties hereto have mutually agreed and do agree as follows:

ARTICLE I. SERVICES BY THE CONSULTANT

- 1.1 The **CONSULTANT** agrees to perform all services, hereunder, using reasonable skill and judgment in accordance with applicable professional standards. **CONSULTANT** agrees to keep the **CLIENT** informed on its progress through periodic reports, and to maintain accurate records relating to its services in connection with this project.
- 1.2 The **CONSULTANT** agrees to provide, directly or by association with such other Consultants or Contractors as it may deem necessary to further the interest of the **CLIENT**, the basic services as described in **Exhibit A Scope of Work**, attached hereto.

ARTICLE 2. RESPONSIBILITIES OF THE CLIENT

- 2.1 The CLIENT shall provide and make available to the CONSULTANT, for his use, all maps, property descriptions, surveys, previous reports, historical data, and other information within its knowledge and possession relative to the services to be furnished hereunder. Data so furnished to the CONSULTANT shall remain the property of the CLIENT and will be returned upon completion of its services.
- 2.2 The **CLIENT** shall designate a representative who shall be fully acquainted with the Project and who shall have authority to render decisions relative to the **CONSULTANT'S** services as necessary for the orderly progress of the work. The representative shall be responsible for receiving and processing all information and documentation relative to the project in behalf of the **CLIENT**.
- 2.3 The **CLIENT** shall establish and maintain procedures for receiving, reviewing, recording, and acting on all information, documentation, payments, and acceptances of work and services relative to this project in an expeditious manner.
- 2.4 The **CLIENT** shall make provisions for the **CONSULTANT** to enter upon public and private properties as required for the **CONSULTANT** to perform its services hereunder.



ARTICLE 3. TIME OF PERFORMANCE

The services to be provided under this Agreement shall, unless otherwise provided, be commenced upon execution of this Agreement and be performed in general accordance within the timeframe and /or schedule in **Exhibit A**.

ARTICLE 4. COMPENSATION FOR SERVICES

The **CLIENT** agrees to compensate the **CONSULTANT** in accordance with the following schedule, and the Terms and Conditions of this Agreement:

- 4.1 For Basic Services as described in Article 1, Compensation shall be made on a time and materials basis not-to-exceed Seven Hundred Fifty-One Thousand Dollars (\$751,000) without prior written approval of the **CLIENT**. The Work Hour and Fee Estimate is attached as **Exhibit B**.
- 4.2 Invoices submitted to the **CLIENT** will use the **CONSULTANT**'s current billing rates in effect at the time the work is performed. **Attachment 1** provides the **CONSULTANT**'s 2019 Schedule of Hourly Rates and Expenses.
- 4.3 Unless otherwise provided herein, CONSULTANT shall submit invoices for Basic, Additional or Special Services and for Direct Expenses each month for work actually performed. The CLIENT agrees to pay the CONSULTANT within 60 days of the billing date. Payments not made within 60 days of the billing date shall bear interest at the rate of 1% per month which is an annual interest rate of 12%. In the event any portion of or all of an account remains unpaid 90 days after billing, the CONSULTANT may upon five (5) calendar days written notice to the CLIENT suspend performance of services under this Agreement. The CONSULTANT shall have no liability whatsoever to the CLIENT for any costs or damages as a result of such suspension. The CLIENT shall pay all costs of collection, including reasonable attorney's fees.

ARTICLE 5. DELAYS

If the CONSULTANT is delayed at any time in the progress of work by any act or neglect of the CLIENT or its agents, employees or contractors, or by changes in the work, or by extended reviews by the CLIENT, fire, unavoidable casualties, or by any causes beyond the CONSULTANT's control, the time schedule shall be extended for a reasonable length of time, and CONSULTANT's compensation may be subject to renegotiation for increased expenses due to escalation of prices, extended services, relocation of other expenses incidental to such delays.

ARTICLE 6. OWNERSHIP OF DOCUMENTS

All drawings, specifications, reports, records, and other work products developed by the CONSULTANT in connection with this project are instruments of service for this project only and shall remain the property of the CONSULTANT whether the project is completed or not. The CONSULTANT shall furnish originals or copies of such work product to the CLIENT in accordance with the services required hereunder. Reuse of any of the work product of the CONSULTANT by the CLIENT on an extension of this project or on any other project without the written permission of the CONSULTANT shall be at the CLIENT'S risk and the CLIENT



agrees to defend, indemnify and hold harmless the **CONSULTANT** from all claims, damages, and expenses including attorney's fees arising out of such unauthorized reuse by the **CLIENT** or by others acting through the **CLIENT**. Any reuse or adaptation of the **CONSULTANT'S** work product shall entitle the **CONSULTANT** to equitable compensation.

ARTICLE 7. INSURANCE

During the course of the services, the **CONSULTANT** shall maintain Workmen's Compensation Insurance in accordance with the Workmen's Compensation laws of the State of Nebraska; waiver of subrogation in favor of City of Bellevue; Professional Liability Insurance with a minimum coverage of \$1,000,000 per occurrence, \$2,000,000 aggregate; Automobile Liability with a combined single limit coverage of \$1,000,000; and Commercial General Liability of \$1,000,000 per occurrence, \$2,000,000 aggregate naming City as additional insured including completed operations, waiver of subrogation in favor of City of Bellevue. Upon request, the **CONSULTANT** shall provide certificates of insurance to the **CLIENT** indicating compliance with this paragraph.

ARTICLE 8. TERMINATION

Either the **CLIENT** or the **CONSULTANT** may terminate this Agreement at any time with or without cause upon giving the other party fourteen (14) calendar days prior written notice. The **CLIENT** shall within sixty (60) calendar days of termination pay the **CONSULTANT** for all services rendered and all costs incurred up to the date of termination, in accordance with the compensation provisions of this contract.

ARTICLE 9. DISPUTES

In an effort to resolve any conflicts that arise during the design or construction of the project or following the completion of the project, the **CLIENT** and the **CONSULTANT** agree that all disputes between them arising out of or relating to this Agreement shall be submitted to non-binding mediation unless the parties mutually agree otherwise.

ARTICLE 10. DESIGN WITHOUT CONSTRUCTION PHASE ENGINEERING SERVICES

If the basic services under this Agreement include design services, but do not include any construction phase engineering services by the CONSULTANT, such as construction administration, construction observation, or review of the Contractor's work for general conformance with the Contract Documents, such services shall be provided by the CLIENT or others. The CLIENT assumes all responsibility for the CLIENT's interpretation of the Construction Documents, for construction administration, observation and supervision, and waives any and all claims and liability against the CONSULTANT that may be in any way connected thereto.



ARTICLE 11. JOBSITE SAFETY

Neither the professional activities of the CONSULTANT nor the presence of the CONSULTANT or his employees and subconsultants at a construction site, shall relieve the General Contractor(s) or its subcontractor(s), and any other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the Contract Documents and any health or safety precaution required by any regulatory agencies. The CONSULTANT and his personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. Except for employees of the CONSULTANT, the CLIENT agrees that the General Contractor(s) or its subcontractor(s) are responsible for jobsite safety, and shall include this intent in the CLIENT's agreement with the General Contractor(s) and/or subcontractor(s).

ARTICLE 12. GOVERNING LAW

Unless otherwise agreed in writing, this Agreement and the interpretation thereof shall be governed by the law of the State of Nebraska.

ARTICLE 13. SUCCESSORS AND ASSIGNS

The **CLIENT** and the **CONSULTANT** each binds itself and its partners, successors, executors, administrators and assigns to the other party of this Agreement and to the partners, successors, executors, administrators and assigns of such other party with respect to all covenants of this Agreement. Neither party shall assign or transfer its interest in this Agreement without the written consent of the other.

ARTICLE 14. EXTENT OF AGREEMENT

This Agreement represents the entire and integrated agreement between the parties and supersedes all prior negotiations and representations. Nothing herein shall be deemed to create any contractual relationship between the **CONSULTANT** and any other **CONSULTANT** or contractor or material supplier on the project, nor obligate it to furnish any notices required under other such contracts, nor shall anything herein be deemed to give anyone not a party to this Agreement any right of action against a party which does not otherwise exist without regard to this Agreement.

ARTICLE 15. NOTICES

All notices and instructions given by either party to the other shall be in writing, and shall be deemed to be properly served if delivered to the address of record shown below, or if deposited in the United States Mail properly stamped with the required postage and addressed to such party at the address shown below. The date of service of a notice sent by mail shall be deemed to be the day following the date on which said notice is so deposited. Either party hereto shall have the right to change its address by giving the other party written notice thereof.



ARTICLE 16. ACCURACY OF SERVICES AND LIMITATION OF LIABILITY

- The CONSULTANT shall use reasonable professional skill and judgment in connection with services, hereunder, but does not warrant that such services are without errors and/or omissions. If, during the authorized use and prudent interpretation of documents or advice furnished by the CONSULTANT, an error or omission is discovered within a reasonable time, the CONSULTANT shall be responsible for correction of any work which must be removed or altered to meet the project requirements, provided the CONSULTANT is given a reasonable opportunity to make remedial recommendations and to correct or arrange for the correction of the work itself. The CONSULTANT will not be liable for the cost of procurement of work or services performed in correcting such errors and/or omissions where such work or services result in a value to the Project over and above that which the original work or services provided.
- In providing opinions of probable construction cost, the CLIENT understands that the CONSULTANT has no control over costs or the price of labor, equipment or materials, or over the Contractor's method of pricing, and that the opinions of probable construction costs provided herein are to be made on the basis of the CONSULTANT'S qualifications, and experience. The CONSULTANT makes no warranty, expressed or implied, as to the accuracy of such opinions as compared to bid or actual costs.
- 16.3 The CONSULTANT agrees, to the fullest extent permitted by law, to indemnify and hold the CLIENT harmless from any damage, liability or cost (including reasonable attorneys' fees and costs of defense) to the extent caused by the CONSULTANT'S negligent acts, errors or omissions in the performance of professional services under this Agreement and those of his or her subconsultants or anyone for whom the CONSULTANT is legally liable.
 - The CLIENT agrees, to the fullest extent permitted by law, to indemnify and hold the CONSULTANT harmless from any damage, liability or cost (including reasonable attorneys' fees and costs of defense) to the extent caused by the CLIENT'S negligent acts, errors or omissions and those of his or her contractors, subcontractors or consultants or anyone for whom the CLIENT is legally liable, and arising from the project that is the subject of this Agreement.
- To the fullest extent permitted by law, and not withstanding any other provision of this Agreement, the total liability, in the aggregate, of the CONSULTANT and the CONSULTANT'S officers, directors, partners, employees, agents and subconsultants, and any of them, to the CLIENT and anyone claiming by, through or under the CLIENT, for any and all claims, losses, costs or damages of any nature whatsoever arising out of, resulting from or in any way related to the Project or the Agreement from any cause or causes, including but not limited to the negligence, professional errors or omissions, strict liability, breach of contract or warranty, express or implied, of the CONSULTANT or the CONSULTANT'S officers, directors, employees, agents or subconsultants, or any of them, shall not exceed the total compensation received by the Design Professional under this Agreement.

ARTICLE 17. SPECIAL PROVISIONS



ACKNOWLEDGMENT OF COMPLETE AGREEMENT: This Agreement includes pages consecutively numbered 1 through 6, and the attachments thereto, identified as:

Exhibit A – Scope of Work
Exhibit B – Work Hour and Fee Estimate
Attachment 1 – Schedule of Hourly Rates and Expenses for 2019
Attachment 2 – Subconsultant Proposals

IN WITNESS WHEREOF, the parties hereto have executed this Agreement the day and year first written above:

CLIENT:	CONSULTANT:
City of Bellevue, NE	FELSBURG HOLT & ULLEVIG
Ву	By
Title	Title <u>Executive Vice President</u>
Address:	Address: 11422 Miracle Hills Dr., Suite 115
	Omaha, NE 68154





August 29, 2019

Jeffrey L. Roberts, PE Public Works Director 1510 Wall Street Bellevue NE 68005

Reference:

36th Street Preliminary Design – NE Highway 370 to Cornhusker Road

Dear Jeff,

Attached is a PDF of the scope and fee estimate for the preliminary design of 36th Street in Bellevue and Sarpy County, from NE Highway 370 to Cornhusker Road. We've made some minor adjustments on the Scope of Services and have addressed the comments we've previously discussed.

We've attached the anticipated project schedule and assumed that we would have a Notice to Proceed by September 4, 2019. We've assumed an 11-month schedule to complete the preliminary design, with a target of July 2020.

RW Surveying and Engineering will provide the topographic and hydraulic surveys required for the design, and Thiele Geotech will provide the geotechnical investigations and analysis. Copies of their proposals are attached for your review.

We have also engaged the services of Gaea Consultants and Engineers to assist and provide QA/QC with the H&H analysis. Gaea Consultants are experts in 2D hydraulic modeling and have extensive experience with the USACE. Since the Corps will not have their final models complete, we believe it's important to have Gaea provide some support and oversight to help the project move through the review and approval process with USACE.

The fee estimate for the survey and preliminary design is \$751,000, which represents approximately 4.0% of the estimated construction cost of \$19 million.

Please review the attached scope and fee estimate and let us know if you have any questions. We would be happy to schedule a meeting to go through everything if that would be more convenient. We are excited to continue our work on this important segment of 36th Street.

Sincerely,

FELSBURG HOLT & ULLEVIG

Kyle A. Anderson, PE, PTOE

Executive Vice President

Exhibit A SCOPE OF SERVICES

Preliminary Design Engineering Services For

Project: 36th Street, from N-370 to Cornhusker Road

A. PROJECT DESCRIPTION

This scope provides for preliminary engineering for the reconstruction of 36th Street from N-370 to Big Papillion Creek bridge. The project will evaluate widening the existing roadway to a four-lane divided roadway and transitioning back to the existing two-lane bridge over the Big Papillion Creek. The project will also evaluate a future three-lane section to the intersection with Cornhusker Road to aid in future planning of that segment of 36th Street.

Project construction activities will include survey and staking, clearing and grubbing, grading, concrete paving, curb & gutter, storm sewer, hydrologic and hydraulic analysis, bridge replacement, retaining walls, fencing, noise study with potential noise walls, traffic signals and pavement markings. The project will likely require detours.

The project will be conducted for the City of Bellevue. References throughout this scope to the "City" shall mean the City of Bellevue. Felsburg Holt & Ullevig (Consultant) shall serve as the agent for the City, in all matters related to preliminary engineering services for this project.

B. CITY SHALL PROVIDE:

- 1. As-built or design plans of the existing and adjacent roadways and traffic signals (if available).
- 2. Any drainage studies completed in the area.
- 3. Electronic files of current aerial photographs (if available).
- 4. Existing cadastral maps, plat maps, electronic right-of-way files of the project area (if available).
- 5. Provide location for and advertise for public meetings.
- 6. Names of known utilities, addresses and permits listing use and occupancy permit data along the project.
- 7. Traffic count information for project intersections (if available).
- 8. Most recent five-year crash history for study corridor.
- 9. Traffic signal timing information.

C. CONSULTANT SHALL PROVIDE:

- Project Management.
 - 1.1 <u>Project Management</u>. This task includes activities to initiate and monitor project schedules, workload assignments and internal cost controls throughout the project. Also included are efforts to prepare and process invoices and monthly progress reports; prepare project correspondence with the City; and maintain project records.

1.2 <u>Project Schedule</u>. The Consultant will prepare the project schedule and maintain it through the course of the project. The Consultant will revise the schedule and provide updates as needed.

Deliverables:

Monthly progress reports and schedules

Project Meetings.

- 2.1 <u>Kick-off Meeting</u>. Upon Notice to Proceed the Consultant shall schedule a kick-off meeting with the City.
- 2.2 <u>Progress Meetings</u>. FHU will attend project meetings every other month with the City to review specific design elements. Includes meeting preparation and distribution of meeting minutes. At least eight of these meetings will serve as design review meetings.
- 2.3 <u>Internal Progress Meetings</u>. FHU will conduct regular internal team coordination meetings. Assumes one meeting every other month for 24 months.
- 2.4 <u>Utility Coordination Meetings.</u> FHU will participate in two (2) utility coordination meetings or workshops with City staff and utility companies affected by the planned construction.
- 2.5 Floodplain Coordination Meetings. This task includes general coordination with City staff, the Papio-Missouri River Natural Resources District (P-MRNRD) and the United States Army Corps of Engineers (USACE) on floodplain issues. Additionally, FHU will participate in two (2) in-person floodplain coordination meetings with City staff and P-MRNRD/ USACE. The first meeting will be to discuss the project, the proposed modeling approach and schedule, and sharing of available information. The second meeting will be to discuss preliminary design results and next steps.
- 2.6 <u>Plan-In-Hand Meeting</u>. FHU shall schedule Plan-In-Hand Meeting with City upon completion of 30% Plans. This includes effort to attend the Plan-In-Hand, draft the Plan-In-Hand report, and consolidate Plan-In-Hand comments onto one plan set.

Deliverables:

- Meeting agendas and minutes
- Topographic Survey. The topographic survey will be completed following the procedures of the "STATE OF NEBRASKA, DEPARTMENT OF TRANSPORTATION, ROADWAY DESIGN DIVISION PROCEDURE FOR PRELIMINARY SURVEYS". Survey data will be on Modified Nebraska State Plane Coords and NAVD 88 Vertical Datum.
 - 3.1 <u>Topographic Survey Limits.</u> The survey limits will include 150 feet left and 150 right of the existing alignment of 36th Street and will extend from the north curb line of N-370 north to a point 1000' north of Cornhusker Road. Intersecting side streets will be surveyed 100 feet left and 100 feet right of the side street centerline for a distance of 500 feet.
 - 3.2 <u>Hydraulic Cross Sections.</u> In addition to the topographic survey provided along the 36th Street corridor as referenced in Task 3.1, hydraulic cross sections will be needed for each stream crossing along 36th Street. These sections will extend across the channel and include the channel bottom, below the base flow water surface.
 - For Big Papillion Creek, a section will be needed 300 feet upstream of the bridge, alogn the downstream face of the bridge, 500 feet downstream from the bridge, and 1600 feet downstream from the bridge. For West Papillion Creek sections will be needed 300 feet upstream from the bridge, along the downstream face of the bridge, and 500 feet downstream from the bridge. For Squaw Creek (aka Big Elk Creek), sections will be

needed 100 feet upstream from the upstream face of the culvert and 150 feet downstream from the downstream face of the culvert. All sections shall be perpendicular to flow except at the downstream face of the bridges, these sections should be run parallel to the bridge.

It will also be necessary to obtain topographic survey of the box culvert on Squaw Creek at Cornhusker Road and 300 feet left and right of the existing alignment of Cornhusker Road for 300 feet on either side of the stream crossing.

- 3.3 <u>Control Points & Benchmarks.</u> Control Points and Benchmarks will be identified and included in the plan sheets.
- 3.4 <u>Survey Section Lines and Establish Existing ROW Lines.</u> The existing Section Corners and Quarter Corners will be located and surveyed to establish the existing Section Lines bordering the project. The existing ROW lines will then be established from existing Plat Maps. If necessary, property pins will be located to assist with defining existing ROW lines
- 3.5 Base Map Preparation. FHU will create base maps using the topographic survey data.
- 4. <u>Preliminary Hydrologic Analysis</u>. The USACE is currently working on updating floodplain mapping within the Papillion Creek watershed and has prepared updated hydrology for Big Papillion Creek. This was made available to the Consultant by the P-MRNRD during the feasibility study stage of the project.

Additionally, the P-MRNRD provided updated hydrology that was prepared independently by a different consultant. The updated hydrology prepared for the P-MRNRD is the expected hydrology to be used in the USACE hydraulic models that are being prepared for final approval of map revisions. The P-MRNRD has approved this hydrology.

- 4.1 Hydrologic Data Review and Application. The Consultant will request and review any updates to hydrology provided by P-MRNRD and USACE for use in Big Papillion Creek and West Papillion Creek hydraulic analysis. Both Effective "Regulatory" hydrology and updated hydrology will be used, as applicable, in the varying hydraulic modeling scenarios mentioned below. The task will include application of hydrologic data to "regulatory" and updated hydraulic models which currently don't account for hydrology prepared for the P-MRNRD.
- 4.2 <u>Squaw Creek Hydrologic Study</u>. Additionally, the Consultant will prepare updated hydrology for Squaw Creek for 10-, 50- 100- and 500-year storm events for (1) existing and (2) future conditions, using USDA NRCS TR-55 and Soil Conservation Service (SCS) Runoff Curve Number Methodology.

The updated hydrology prepared for the P-MRNRD includes Squaw Creek; however, flow rates are considerably different than hydrology provided in the FIS. The analysis performed is intended to validate hydrology calculated for the P-MRNRD in this instance.

 Preliminary Hydraulic Analysis. The Consultant shall perform the Hydraulic Analysis on the basis of the latest copy of the "NDOT Hydraulic Analysis Guidelines and Hydraulic Forms" and the Federal Emergency Management Agency's (FEMA's) MT-2 Form Guidance in anticipation of the need for a CLOMR/LOMR submittal.

The Consultant shall perform hydraulic analyses for 10-, 50- 100- and 500-year storm events, and perform a floodway analysis, for proposed improvements being made at the following locations:

Big Papillion Creek at the 36th Street crossing in Bellevue Nebraska

- West Papillion Creek at the 36th Street crossing in Bellevue, Nebraska.
- Squaw Creek (aka Big Elk Creek) at the 36th Street crossing in Bellevue, Nebraska

The Consultant will work (1) from the Effective "Regulatory" one-dimensional hydraulic model and (2) from the updated USACE one-dimensional hydraulic model and create a combination 1D/2D model for the converging Big Papillion Creek and West Papillion Creek system between Hwy 370 and Harrison Street on Big Papillion Creek and 60th Street on West Papillion Creek that will be used for each hydraulic model. These models will then be used to compare existing and proposed conditions for various design scenarios.

Lastly, the hydraulic analysis will include inundation maps using LiDAR contours for varying conditions using both the Effective "Regulatory" hydrology and updated hydrology. These maps will be included in a preliminary Hydrologic and Hydraulic report.

5.1 <u>Big Papillion Creek Duplicate Effective Models</u>. The Consultant was provided a digital copy of the input file and a paper copy of the output file for Big Papillion Creek in HEC-2 format by FEMA during the feasibility study phase of the project. From the feasibility study it was determined that the cross-section labels, river stations, and descriptions did not match the Regulatory FIRM panel, nor did the calculated water surface elevations match what was listed in the Flood Insurance Study.

As mentioned in Task 4, the USACE is currently working on updating floodplain mapping within the Papillion Creek watershed. As part of their study, they have prepared an updated one-dimensional, unsteady flow hydraulic model for Big Papillion Creek. This has been made available to the Consultant by the P-MRNRD. The Consultant will request any updates and review the hydraulic model provided by the P-MRNRD and/or the USACE for use in Big Papillion Creek hydraulic analysis.

Hydraulic analysis for Big Papillion Creek is expected to extend from Highway 370 up to Harrison Street and will include:

- 5.1a <u>Current Effective Model</u>. Creating a Duplicate Effective model in HEC-RAS format from the HEC-2 model (this assumes that we will be able to run/import the Big Papillion Creek HEC-2 model in HEC-RAS). It will be necessary to problem solve discrepancies between HEC-2 and HEC-RAS, as well as between the model and reported documentation and assumes that we will be able to achieve results to within 0.5 feet tolerance. This one-dimensional (1D) steady flow model will be run using Effective "Regulatory" hydrology only.
- 5.1b <u>USACE/P-MRNRD Model Updates</u>. Reviewing and running the USACE's updated HEC-RAS model. Based on feasibility study results, this model is expected to yield higher BFEs than the Effective model, even with updated hydrology. As such, this model is expected to drive design for improvements within the Big Papillion Creek floodplain. The 1D unsteady flow model will be run using USACE hydrology. The hydraulic model will then be modified to include the recently updated P-MRNRD hydrology as described in Section 4 and the latest topographic survey.
- 5.2 West Papillion Creek Duplicate Effective Models. The Consultant was provided a digital copy of the input file for West Papillion Creek in HEC-RAS by the P-MRNRD during the feasibility study stage of this project. This file is the Current Effective model. It is our understanding that the USACE will be using this model with updated hydrology in its watershed study. The Consultant will request any updates and review the hydraulic model

provided by the P-MRNRD and/or the USACE for use in Big Papillion Creek hydraulic analysis.

Hydraulic analysis for West Papillion Creek is expected to extend from its confluence with Big Papillion Creek up to 60th Street and will include:

- 5.2a <u>Current Effective Model</u>. Reviewing and running the Current Effective model which will serve as the Duplicate Effective model. The model will be reviewed and run using Effective "Regulatory" hydrology only.
- 5.2b <u>USACE/P-MRNRD Model Updates</u>. Reviewing and running any updates USACE may have made to the HEC-RAS model using Effective "Regulatory" hydrology. The hydraulic model will then be modified to include the recently updated P-MRNRD hydrology as described in Section 4.
- 5.3 <u>Big Papillion Creek/West Papillion Creek 1D/2D Models.</u> The Consultant will work from (1) the Duplicate Effective one-dimensional hydraulic models mentioned above and (2) the updated USACE one-dimensional model, also mentioned above, and build two (2) separate combination one-dimensional/two-dimensional models (1D/2D) for the converging Big Papillion Creek and West Papillion Creek system between Hwy 370 and Harrison Street on Big Papillion Creek and 60th Street on West Papillion Creek.

The two separate 1D/2D models will each combine flows from both streams into a single mesh and are expected to better represent hydraulic conditions for this wide and complex floodplain area. The models will be important in the event of levee overtopping which is expected under several scenarios. These two 1D/2D models will be used to create the Corrected Effective/Existing conditions and Proposed conditions models.

Hydraulic analysis under this task will include:

- 5.3a Corrected Effective/Existing Conditions Models. Creating two 1D/2D Corrected Effective/Existing Conditions models in HEC-RAS (one from the Current Effective model and the other from the USACE/P-MRNRD model updates). The Existing Conditions Model is expected to be the same as the Corrected Effective model and will incorporate detailed topographic and LiDAR information into the 1D/2D model. The hydraulic model will be run with Effective "Regulatory" hydrology and updated hydrology.
- Proposed Conditions Models. Creating two 1D/2D Proposed Conditions models in HEC-RAS (one from the Duplicate Effective model and the other from the updated USACE hydraulic model) for proposed 36th Street improvements. Proposed improvements within the Big Papillion Creek floodplain include constructing roadway embankment and an evaluation of raising the Big Papillion Creek bridge versus leaving the Big Papillion Creek bridge in place (with and without widening the existing bridge). Proposed improvements within the West Papillion Creek floodplain include constructing roadway embankment and raising the West Papillion Creek bridge with 1 foot of freeboard above the Base Flood Elevation (BFE). The models will be run with Effective "Regulatory" hydrology and updated hydrology.
- 5.4 <u>Squaw Creek Models</u>. FEMA and the P-MRNRD did not have any modeling information on this creek (digital or paper copies). However, because it is mapped and because we will be impacting it, we will need to create a new one-dimensional Current Effective model.
 - Hydraulic analysis for Squaw Creek will extend, from its confluence with Big Papillion Creek to Cornhusker Road, and will include:

- 5.4a <u>Duplicate Effective Model</u>. Creating a new hydraulic model to be the Current Effective model. This model will serve as the Duplicate Effective model and assumes it will be possible to achieve results to within 0.5 feet tolerance of the FIS published elevations. The model will be run using Effective "Regulatory" hydrology only based flow rates obtained from the FIS.
- 5.4b Corrected Effective Model. Creating a Corrected Effective Model in HEC-RAS with a correction of any errors that occur in the Duplicate Effective model, preparing additional cross sections if needed, and incorporating more detailed topographic information (including LiDAR) to the model. The model will be run using (1) hydrology from the FIS, (2) new hydrology calculated for Squaw Creek for existing conditions, and (3) future hydrology calculated for Squaw Creek.
- 5.4c Existing Conditions Model. Creating an Existing Conditions model in HEC-RAS to account for any modifications that have occurred within the floodplain since the date of the Current Effective FIS. Historic aerials and USGS maps will be reviewed to determine any modifications. The model will be run using (1) hydrology from the FIS, (2) new hydrology calculated for Squaw Creek for existing conditions, and (3) future hydrology calculated for Squaw Creek.
- 5.4d Proposed Conditions Model. Creating a model in HEC-RAS for proposed 36th Street improvements. Proposed improvements within the Squaw Creek floodplain include constructing roadway embankment and possibly adding culverts or modifying the existing culvert to achieve a no-rise condition to the Base Flood Elevation (BFE). The model will be run using (1) hydrology from the FIS, (2) new hydrology calculated for Squaw Creek for existing conditions, and (3) future hydrology calculated for Squaw Creek.

The study limits referenced above for Squaw Creek are not the full the length of the current mapped limits, which is from the Confluence of Big Papillion Creek to Giles Road. We are only building the model and studying the influence from 36th Street improvements to Cornhusker Road. Our analysis will evaluate existing and future flows only for this area to determine the appropriate modifications to the stream crossing at 36th Street. If analysis further upstream is desired, this would be a supplement to the scoped work.

- Preliminary Hydrologic and Hydraulic Study Report. The Consultant will prepare a Preliminary Hydrologic and Hydraulic Study Report for Big Papillion Creek, West Papillion Creek, and Squaw Creek floodplain work. The report will provide background, study methods, figures, and results of the study, including inundation maps for varying hydrologic and design scenarios.
 - Hydraulic analysis and reporting do not include a levee breach analysis, only overtopping conditions. If a breaching analysis is needed, this would be a supplement to the scoped work.
- 5.6 <u>Preliminary Hydrologic and Hydraulic Analysis.QA/QC</u>. This includes effort to conduct internal quality reviews specific to the preliminary hydrologic and hydraulic analysis.
- Traffic Analysis and Signal Design
 - 6.1 Review and Update Feasibility Study Traffic Analysis.
 - The traffic analysis completed for the feasibility study will be reviewed and updated to incorporate more current traffic volumes and forecasts where required.
 - Updated traffic forecasts will be obtained from MAPA for the study area.

- The most recent 5-years of crash data will be obtained to update the crash analysis at the key intersections and along the roadway segments.
- The alternatives analysis will be updated as a part of the evaluation of reducing the roadway cross section north of Raynor Parkway. An estimate of the year a four-lane roadway would be required for the north section of 36th Street will be developed.
- 6.2 <u>Preliminary Traffic Signal Design.</u> The preliminary traffic signal design will be completed for the traffic signals at the following intersections with 36th Street:
 - a. Twin Creek Drive/Samson Way
 - b. Raynor Parkway
 - c. Cornhusker Road
 - Draw existing traffic signal equipment and communication infrastructure within project area in CAD.
 - Coordinate with City staff on the development of preliminary traffic signal design sheets. FHU will design the preliminary traffic signals for the intersection locations that meet traffic signal warrants during Build Year 2022 conditions.
 - Incorporate preliminary permanent and temporary traffic signal design layouts into CAD and prepare sheets (1"=20"). Sheets to include the following:
 - a. Signal pole and pedestal pole locations
 - b. Signal head arrangements
 - c. Controller/cabinet locations
 - d. Pushbutton locations
 - e. Vehicle detection
 - f. Communication systems, including deign of fiber optic cable and/or conduits for future fiber optics, or wireless radio communication. This will include coordination with NDOT for possible communication with the traffic signal at N-370.
 - g. Uninterruptable power supply.
 - h. ROW lines

The initial preliminary layout sheets (PDF) to be provided to City for review. FHU will consult with City staff to determine communication and detection needs.

• Incorporate up to two (2) round of review comments from City after their review of the initial preliminary traffic signal layout sheets.

<u>Deliverables:</u>

- Revised Traffic Report
- Traffic Signal Design Plan Sheets (incorporated into preliminary design plan sets).

Design Refinement

7.1 Alternatives Analysis

 <u>Design Parameters</u>. Develop design parameters to use for the project and submit for approval. All design parameters will meet the State of Nebraska Minimum Design Standards.

- <u>Typical Section</u>. Develop up to three (3) typical section alternatives to compare a four-lane alternative to a three-lane alternative north of Raynor Parkway.
- Complete Streets Elements. Follow the City's complete street guidance
 document and document elements carried forward to the project design. An
 alternative alignment for the trail will be developed to determine if the crossing of
 the Big Papillion Creek and the Papillion Creek could be accommodated
 separate from the 36th Street roadway bridges.
- <u>Develop Alternative Matrix</u>. Develop an alternatives matrix to identify the pros and cons of each alternative. The matrix will rank the alternatives and identify a preferred alternative.

Deliverables:

- Design Parameters Checklist.
- Complete Streets Elements / Tradeoffs Memorandum.
- Alternative Analysis Matrix.
- 8. <u>Preliminary Design</u>. This task includes completing the preliminary design for the project. This is defined as the amount of design work necessary to complete the Functional Design plans and determine preliminary ROW impacts (approximately 60%).
 - 8.1 Data Collection and Review. For gathering, reviewing and organizing data for the project.
 - 8.2 <u>Note Reduction/Preliminary Plotting</u>. This task will include the effort for gathering data to create the existing topography file to use for preliminary design.
 - 8.3 <u>Site Inspections</u>. This is an allowance for two site visits as necessary during the Preliminary Design process.
 - 8.4 <u>Roadway Horizontal Alignment</u>. This task includes the design and drafting of the horizontal alignment(s) and/or adjustment of alignment(s) for 36th Street and all side streets intersecting 36th Street within the project limits.
 - 8.5 Roadway Vertical Alignment. This task includes the design and drafting of the vertical alignment(s) and/or adjustment of vertical alignment(s) for 36th Street and all side streets intersecting 36th Street within the project limits.
 - 8.6 <u>Typical Sections</u>. This includes design and drafting the typical sections for each of the various roadways.
 - 8.7 <u>Template Roadway Cross-Sections</u>. Develop the templates necessary to process cross sections on 36th Street and all side streets intersecting 36th Street within the project limits.
 - 8.8 <u>Earthwork</u>. Process the earthwork for each alignment, including any extra earthwork due to frontage roads, large driveways, and any other cause for earthwork.
 - 8.9 Roadway Geometric Design. This task includes the geometric design of all roadway alignments, intersections, driveways, etc., which includes setting up all the geometric sheets for the project and labeling. Labeling the geometric points with Station and Offsets will be completed in a later phase.
 - 8.10 Roadway Drainage Study. This task includes the preparation of a preliminary roadway drainage study that will include a drainage map outlining all drainage areas and completion of the following for each area:

- Determine hydrologic properties for the drainage areas
- Calculate runoff for the drainage areas
- Determine allowable headwater for any culverts
- Determine storm sewer pipe sizes
- Verify existing storm sewer pipe capacity at tie-ins
- Size any proposed drainage swales
- Prepare Preliminary Drainage Report for submittal
- 8.11 <u>Storm Sewer Design</u>. This task includes the effort to complete the preliminary storm sewer design and draft the appropriate storm sewer plan data on the Construction sheets and storm sewer profiles on the Plan and Profile sheets respectively. The consultant will follow the City of Omaha Regional Stormwater Design Manual.
- 8.12 <u>Construction and Removal.</u> Development of separate Removal plan sheets and Construction plan sheets with appropriate notes detailing construction and removal items not specifically identified elsewhere in this scope.
- 8.13 <u>Stormwater Detention Design</u>. If it is determined to be needed or required, FHU will provide calculations and design of up to two stormwater detention facilities to restrict peak runoff to the existing system. This assumes that additional topographic survey is not needed to complete this task.
- 8.14 <u>Limits of Construction</u>. The Consultant will define and draft the limits of construction on the plan sheets. These limits will be used to determine environmental impacts.
- 8.15 <u>Utility Coordination / Verification</u>. The Consultant will draft utilities on the plans that weren't included in the preliminary plotting and for limited coordination with the utilities to verify the location and type of utility. In addition, the Consultant will coordinate and schedule a Utilities meeting to identify and work through potential conflicts identified in the preliminary plans.
- 8.16 <u>Construction Phasing.</u> The Consultant will prepare plans showing construction phasing, temporary construction, and completed construction. A preliminary Construction Phasing Strip Map will be created for the PIH meeting.
- 8.17 <u>Retaining Wall</u>. The Consultant will determine retaining wall locations and establish top of wall and bottom of wall profiles. Develop typical section for each proposed retaining wall type.
- 8.18 <u>Bridge TS&Ls</u>. The Consultant will develop up to 2 TS&Ls for each of the following bridges:
 - Papillion Creek
 - Big Papillion Creek

For the Papillion Creek bridge, it is anticipated that this bridge would require a full four-lane divided roadway typical section due to the traffic study conducted in the feasibility study. The initial H&H analysis indicated that this structure would need to be raised by as much as 11 feet. TS&Ls will be developed with and without the trail and sidewalk if it is determined that an alternate creek crossing can be utilized.

For the Big Papillion Creek, a TS&L will be prepared for a three-lane divided roadway typical section with a trail on the west side and a sidewalk on the east side. The traffic analysis and roadway alignment will be reviewed to determine if the roadway could taper quickly enough to reduce the structure width to a two-lane undivided section or a reduced width median.

- 8.19 <u>Aerial / Wetland Plan</u>. The Consultant will prepare aerial photo sheets showing any delineated wetlands, impacted wetlands and/or channels, and mitigation sites, if applicable.
- 8.20 <u>Quantities/Estimates</u>. Develop and tabulate the preliminary quantities. Quantities will be submitted to the City for each submittal using City of Omaha or NDOT standard bid items.
- 8.21 Right-of-Way Design. The following tasks will be completed to establish the existing Right-of-Way and to Design the proposed Right-of-Way.
 - Existing Right-of-Way base. This task involves collecting the Plat drawings, reviewing property titles, reviewing survey data, and other necessary information to establish the existing Right-of-Way, including easements, for the properties abutting the project. Consultant shall establish coincidence of these corners with the project centerline coordinate control. City to provide the Title Searches.
 - <u>Proposed Right-of-Way</u>. The Consultant will determine the preliminary
 easements (temporary and permanent) and right-of-way required if any to
 construct the project. It is estimated that there will be up to thirty (30) tracts
 associated with this project.
 - <u>Right-of-Way Strip Map</u>. The Consultant will prepare right-of-way plan sheets to
 include in the plan set. The sheets will include existing property lines and all
 proposed right-of-way associated with this project. Preliminary right-of-way
 ownerships, easements and takings will also be tabulated and shown on the
 sheets.
- 8.22 <u>QA/QC</u>. This includes effort to conduct internal quality reviews of the design and plan sets.
- 8.23 <u>30% Design Submittal</u>. This includes the effort to prepare and submit 30% Design plans to the City for review and comment.
- 8.24 <u>60% Design Submittal</u>. This includes the effort to address comments from the 30% plans, prepare and submit 60% Design plans to the City for review and comment.

Deliverables:

30% Design Package

- Preliminary Drainage Report
- Cost Estimate
- Permit List
- Plan-in-hand report

60% Design Package

- Preliminary Structural Report
- Technical Specs Outline
- Updated Cost Estimate
- Updated Permit List
- Public Engagement.
 - 9.1 <u>Public Involvement Plan (PIP)</u> FHU will develop a PIP in coordination with the City. The PIP will be customized for the project and will include the following elements:
 - Project Description
 - Public Involvement Milestones

- Project Schedule
- Elected Officials Briefings
- Stakeholder and Issue Analysis
- Communication Tools and Techniques
- Contact and Comment Management Protocol
- Key Messaging
- 9.2 One-on-one Stakeholder Meetings These one-on-one or small group meetings will be held with various key stakeholders at key milestones during the design phase of the project. Engaging in these stakeholders will provide valuable insight regarding concerns, land/property use, and general project information dissemination. Establishing early communication and forming an open relationship with stakeholders will help to build strong relationships throughout the duration of the project.

Assumptions:

- a. Up to twelve (12) stakeholder meetings will be held.
- b. Each meeting is anticipated to be one (1) hour long.
- c. Meetings will be held earlier in the day of the Public Information Meeting.
- d. Invitation will be by email and telephone, no paid advertisement for meetings.
- e. One (1) week for City Draft review of handout.
- f. With assistance from FHU, the City will be responsible for identifying and securing all meeting locations.
- 9.3 Project Website FHU will provide project information to the City to place on the City's Project Webpage. Project information will include general project information, opportunities for public participation, materials from previous meetings, maps, and contact information. The information will be updated up to eight (8) times throughout the course of the project.
- 9.4 <u>Public Meeting.</u> FHU will prepare for and conduct one (1) public meeting in a central location in or near the project corridor. This public meeting will serve two purposes: 1) present the results of the planning and design efforts to the general public and 2) present noise analysis findings, discuss potential alternatives to help reduce noise impacts, and determine buy-in on mitigation efforts with impacted property owners. The PIP will include meeting logistics such as staffing and responsibilities, supplies, printing information, room layout, contact information for venue, staff, and local authorities, and talking points.
 - a. FHU will participate in a dry-run with the project team prior to the public meeting to review the exhibits and prepare for the meeting; draft versions of the exhibits will be shown electronically.
 - b. With assistance from FHU, the City will identify and secure a meeting location.

Assumptions:

- 1. FHU will be the main POC for the Public Meeting.
- 2. Assume up to six (6) FHU staff will be in attendance for the public meeting.
- 3. Up to ten (10) mounted boards and two (2) aerial mosaic scroll plots will be provided for each public meeting.

- 4. A 3D animation will be developed for use at the public meeting using Bentlev LumenRT.
- 5. Assume the public meeting will require one (1) hour to set up and last no longer than two (2) hours.
- 9.5 Outreach Materials FHU will be responsible for the content development and design of outreach materials.
 - <u>Direct mail postcards</u> FHU will develop, print and mail postcards to announce the public meetings. The postcards will be designed to the following specifications: 8.5 x 5.5-inch, color, double-sided, folded.
 - a. FHU will be responsible for printing and distributing up to 500 postcards.
 - b. Postcards will be distributed no later than two weeks prior to the public meeting.
 - <u>Email notifications</u> will be designed and distributed by FHU to announce the
 public meetings, as well as update other project information, to businesses and
 the general public. Emails will be distributed to all interested parties that opt to
 receive updates for the project.
 - Assume up to three (3) email notifications will be sent during the design phase of the project.
 - FHU will develop an <u>Elected Officials Packet</u> to distribute at key milestones
 during the project. These milestones will include, at a minimum, prior to Public
 Information Meetings and prior to any series of Stakeholder Meetings. In each
 case, the City will have one (1) week to review the material prior to distribution.
- 10. <u>Environmental Review</u>. The project is a locally-funded, transportation project. While compliance with the National Environmental Policy Act (NEPA) as implemented by FHWA will not be required, all environmental requirements associated with Federal and State permits must be addressed. The Consultant will complete the following items:
 - Environmental Review. FHU will conduct an Environmental Review to investigate, evaluate, and document environmental resources and potential project impacts within a defined environmental study area (ESA). For the review, FHU will compile GIS data obtained from the City, County, and publicly available State and Federal sources. Information on resources will also be gathered during site reconnaissance visits and agency coordination. Should resources or potential impacts be identified that may warrant further investigation, FHU will notify the City to discuss how to proceed through the addition of services to this scope of service.
 - 10.2 <u>Environmental Review Document.</u> Findings of the review will be summarized into one document with attached supporting technical memorandums. The document will focus on relevant resources; less important issues will only be discussed briefly. Existing conditions and potential impacts will be addressed as well as mitigation measures to avoid or minimize impacts. Detailed mitigation plans with specific criteria and associated monitoring activities are outside this scope of services.

Deliverables:

- Environmental Review Document
- 10.3 <u>USACE Section 408 Categorical Permission</u>. Three levees within the project area participate in the U.S. Army Corps of Engineers (USACE) Public Law 84-99 rehabilitation assistance program. Alterations to these levees require USACE Section 408 approval.

The Programmatic Environmental Assessment (EA) for Section 408 alterations in Nebraska categorically allows certain activities, including replacement of highway/street bridges and replacement of drainage structures, so long as the project has a negligible or minor impact to the environment and meets other general conditions. It is assumed that project activities would qualify as Categorically Permitted Alterations. Under this scenario, the City would be exempt from preparation of an Environmental Assessment (EA) or Environmental Impact Statement (EIS). Instead, a Tiered NEPA Document for Categorically Permitted Alterations would be prepared, and would require the following:

- Pre-coordination Meeting with USACE. FHU will conduct an early coordination meeting with USACE, Papio-Missouri River Natural Resources District (PMRNRD), Sarpy County and the City to identify potential alterations to the levees and discuss the applicability of the Section 408 Categorical Permissions to the project. FHU would prepare meeting minutes. Should USACE require additional analyses or documentation beyond what is described in this scope of services, these items would be considered out of scope.
- Completion of the Tiered NEPA Document for Categorically Permitted Alterations to Existing USACE Civil Works Projects. The Tiered NEPA Document consists of three short forms with attached supporting documentation. The Tiered NEPA Document would be completed based on information obtained during the Environmental Review. Should the project be determined ineligible as a Section 408 Categorical Permission, then a non-programmatic Section 408 approval would be required along with an EA or EIS. A non-programmatic Section 408 approval with an EA or EIS is not included in this scope of services and would require a Supplement to this Agreement.

Deliverables:

- USACE Pre-coordination Meeting Minutes
- Tiered NEPA Document for Section 408 Categorical Permissions

10.4 Hazardous Materials Review (HMR).

FHU will complete a HMR for the project ESA to identify conditions that indicate an existing release, a past release, or a material threat of a release of any hazardous substances or petroleum products into structures, on the property or into the ground, groundwater, or surface water of the property. The purpose of this review will be to identify sites with recognized environmental conditions within the project ESA.

FHU will complete a regulatory file review (local, state and federal agencies) in accordance with the requirements listed in American Society for Testing Materials (ASTM) Standard Practice for Environmental Site Assessments E 1527-13. The purpose of which is to verify the records review completed during the planning phase of the project. FHU will also conduct an on-site visual reconnaissance survey within the project ESA to verify previous findings.

Additional analysis may include (1) conducting a regulatory file review (Nebraska Department of Environmental Quality (NDEQ), State Fire Marshall (SFM), etc.), (2) reviewing readily available historical record sources (aerial photographs, topographic maps, Sanborn Fire Insurance maps, etc.); and/or (3) conducting interviews with local agencies and regulators.

Any sites identified during the review will be assessed based on their potential impact on the project and will be discussed in the report. If hazardous materials sites are identified that could affect or be affected by construction activities, FHU would coordinate with NDEQ and the lead federal agency (USACE) and document their guidance in the report. If a subsurface investigation is determined to be necessary, a Supplement to this Agreement would be required.

FHU will prepare a written HMR Report. The Report will be entered into the Project file. Findings and mitigation measures stated in the HMR Report shall be summarized in the Environmental Review document.

FHU shall perform thorough QC by an ASTM-defined Environmental Professional prior to any official submittal of Hazardous Materials review deliverables.

Deliverables:

- HMR Report
- Wetland Delineation. For this project, it is assumed that wetlands occur in the project vicinity, and a 404 permit may be required; therefore, a full wetland delineation is proposed. FHU will delineate wetlands and waters of the US within the project study area. The delineation will be conducted according to the 1987 USACE Wetland Delineation Manual and shall include (a) ground level photographs, (b) documentation of wetlands on USACE Wetland Determination Data Sheets (using the Midwest Regional Supplement) at all sample points, and (c) identification and characterization of other waters of the US (streams, lakes, ponds, pits or other impoundments), including delineation of the ordinary high water mark (OHWM) if present and determination of USGS Hydrologic Code and water regime.

Delineation of wetlands shall be performed using transect methods with at least one sample point in the wetland and one in upland at each upland/wetland interface. Wetlands shall be identified according to the Cowardin classification and Nebraska Wetland Subclass. Water regime (perennial, intermittent, ephemeral) will be based on best professional judgement and published resources (7.5 minute Topographic Map, County Soil Survey, National Hydrography Data Set, etc.). FHU shall take digital ground photos and use GPS to locate wetland boundaries and observation point locations. Consultant shall use a sub-meter accuracy GPS, to map all wetland and/or stream channel boundaries, photo points and data points.

Findings of the wetland field investigation will be documented in a Wetland Delineation Report. The report will include mapping of the wetland areas and calculation of the wetland acreage on the property. The draft report will be submitted to the City of Bellevue for review and comment.

Deliverables:

- Wetland Delineation Report
- Nationwide Section 404 Permit Application. A 404 permit from USACE will be required should the project impact wetlands or other regulated waters. The following tasks are included should the City require permitting assistance. FHU assumes that the project can be permitted with a nationwide permit and that the project will not require wetland or channel mitigation. An individual permit application, mitigation plan, or other specialized environmental consultation is not included in this scope of work.

If impacts to wetlands are less than 0.5 acres, and/or impacts to channels are less than 300 feet, and/or no more than 100 feet of channel length is lost, FHU will prepare a Section 404 permit application package for submittal to USACE. The 404 permit application package will include a USACE ENG Form 4345, a narrative describing the project and proposed wetland impacts, impact tables, impact figures, documentation of agency coordination, and information from the wetland delineation report to aid USACE in their review.

Deliverables:

- Section 404 Nationwide Permit Application
- 10.7 Endangered Species Review. FHU will conduct a field review to assess the potential for State and Federal listed threatened or endangered species to occur in the ESA. The field review will be conducted at the same time as the wetland delineation. It is anticipated that suitable habitat may be present for northern long-eared bat and river otter. FHU will prepare a Biological Evaluation (BE) review request letter for submittal to the U.S. Fish and Wildlife Service (USFWS) and Nebraska Game and Parks Commission (NGPC) regarding potential impacts to threatened and endangered species and critical habitat. If any additional coordination or mitigation efforts are required regarding threatened and endangered species, these would be considered out of scope.

Deliverables:

- Biological Evaluation Request Letter
- 10.8 <u>Cultural Resources (Historic/Archeological) Investigation.</u> The project will be evaluated for potential impacts to historic structures, archeological sites, and tribal lands.
 - The Nebraska State Historic Preservation Office (SHPO) has indicated that
 archeological sites are present in the vicinity of the project. A pedestrian
 archeological survey will be conducted in areas along the project corridor that
 have the potential for ground disturbance. Results of the survey will be
 documented in an Archeological Survey Report.
 - Standing structures that are potentially eligible for listing in the National Register
 of Historic Places (NRHP) are present along the project corridor. Because there
 is potential to impact the buildings or their viewsheds, a standing structures
 survey will be conducted for the project. Results of the survey will be
 documented in a Standing Structures Report.
 - Letters requesting concurrence with findings of the archeological and standing structures surveys will be sent to the Nebraska SHPO and relevant Tribal Historic Preservation Offices (THPOs) to determine potential impacts to historic structures, archeological sites, and tribal lands. If any additional coordination or mitigation efforts are required regarding cultural resources, these would be considered out of scope.

Deliverables:

- Archeological Survey Report
- Standing Structures Survey Report
- SHPO and THPO Coordination Letters

11. Geotechnical Analysis. FHU's subconsultant (Thiele Geotech, Inc.) shall conduct geotechnical exploration through the advancement of soil borings, testing of samples in the field and in the laboratory, and analyses of the soil conditions encountered to determine recommendations for roadway subgrade preparation and pavement design.

Soil will be tested at twenty-seven (27) locations through sample borings to depths of 10 to 40 feet. Borings will be located within the project limits in a staggered pattern. This includes 22 borings spaced approximately at 200 feet apart along the road alignment. We assume some of the roadway borings will be able to double as noise wall borings. We added five (5) additional borings to the twenty-two (22) roadway borings to make up for locations where separate noise wall borings would be needed.

Other geotechnical task items are as follows:

11.1 Project Preparation

- Prior to drilling the soil borings, locations will be verified by Consultant personnel.
- Area underground utility service representatives will be contacted through the Diggers Hotline system to mark area public utilities in order to remove conflicts between drilling and utilities in accordance with State law.
- Site characteristics will also be noted, and the boring location adjusted to fit the site characteristics.

11.2 Soil Borings

- Soil sample boring will be done using a truck-mounted drilling and sampling rig.
 Consultant will obtain four soil samples within the upper 10 feet of borings.
- Undisturbed samples of cohesive soil will be obtained using a thin-walled sampler tube in accordance with ASTM D1587, Standard Method for Thin-Walled Tube Sampling of Soils, using an open-tube (Shelby Tube) sampler having an outside diameter of 3.0 inches.
- If encountered, sand or other granular soils will be retrieved with a split-barrel sampler. Standard Penetration Test (SPT) measurements will be made during the retrieval of each split-barrel sample in accordance with ASTM D1586, Standard Method for Penetration Test and Split-Barrel Sampling of Soils to determine the relative density of the granular materials.
- Field logs of the soil types and characteristics encountered at the boring location will be recorded in the field.
- Groundwater levels, if encountered within the boring depths, will be recorded at the time of drilling and after 24 hours.
- The borings will be filled. Extra soil will be removed from the drill locations.

11.3 Field Log

Recording the following:

- Thicknesses of existing fill or other disturbed soil layers will be recorded on the boring logs in the field, where encountered.
- Approximate locations of changes in soil type with depth.
- Groundwater levels when encountered during drilling.

- Identification of the subsurface materials described in accordance with ASTM D2488, Standard Practice for Description and Identification of Soils (Visual-Manual Procedure).
- And other site conditions that may affect the engineering recommendations.

11.4 Laboratory Testing of Recovered Samples

- Measurements of in-place moisture content, density, shear strength, unconfined compressive strength, and soil classification will be conducted on selected clayey samples. Moisture content of selected sand samples will be measured.
 Consolidation potential will be measured from select samples.
- Laboratory tests will be completed in accordance with ASTM procedures.

11.5 Analysis of the Test Data

- Potential effects of the area groundwater level.
- Roadway subgrade preparation recommendations and support parameters.

11.6 Geotechnical Report

- Description of site soil conditions.
- Frost depth requirements for the pavement structures.
- Analysis of soil to ascertain presence of potentially expansive soils.
- Analyses of consolidation potential and recommendations for minimizing consolidation after construction.
- Recommended types of fill and backfill soil materials and compaction requirements for support of structures and pavements.
- Recommended types of fill and backfill soil materials and compaction requirements for support of modular block retaining walls.
- Recommended types of fill and backfill soil materials and compaction requirements and footing selection for Noise Walls.
- Remedial site subsoil repair actions in the case that weak or otherwise unsuitable soils are found, if necessary.
- Evaluation of soil or other materials requiring excavation or replacement and methods of removal.
- Erosion control recommendations.
- Pavement Determination Form.

Deliverables:

- Geotech Report with Pavement Recommendations.
- 12. <u>Schedule</u> See attached Project Schedule. Preliminary Design is anticipated to be complete by July 31, 2020.

36th Street Improvements - Hwy 370 to Cornhusker Road Project Schedule

Task/Milestone	2019				2020						
Quarter	Sep-19	Oct-19	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20
Project Meetings	*		文		*		*		*		
Design Refinement											
Topographic Survey											
Geotechnical Investigation				- 3							
Environmental Review							-				
Preliminary Hydrologic Analysis											
Preliminary Hydraulic Analysis											
Traffic Analysis and Signal Design											
Preliminary Design				-	_						
30% Design Submittal					7						
Draft 60% Design Submittal											
Public Meeting & Stakeholder Meetings						7					
60% Plan Review											
Address Comments											
Final 60% Design Submittal											*

36th Street - N-370 to Cornhusker Road Preliminary Design Engineering Workhour and Fee Estimate



Task 1 - Project Management	Principal II	Principal I	Associate						Sr. Designer				Total Hours	
			- 0		24		0	0	0	0	0	0		
Task 1.1 Project Management Task 1.2 Project Schedule	16	16		4	24								60	
Task 1.2 Project Schedule													- 6	\$1,41
Task 2 - Project Meetings	31	58	22		43	0	62	20	0	12	0	0	268	\$47,17
2.1 Kick-aff Meeting (1)	3	- 6	3	3	3					3			21	\$4,15
2.2 Progress Meetings (6)	18		9		18		18			6			96	\$17,94
2.3 Internal Progress Meetings (6)	6			4	- 6		8			3			47	
2.4 Utility Coordination Meetings (2		4			8		8						20	
2.5 Floodplain Coordination Meetings (1		16					16						40	
2.6 Plan-in-Hand Meeting (1	4	8	4	4	- 8		12	- 4					44	\$7,52
Task 3 - Topographic Survey	0	2	0	0	0	0	12	0	2	0	0	0	16	\$2,27
3.1 Topographic Survey Limits													0	S
3.2 Hydraulic Cross Sections		2					4						6	
3.3 Control Points & Benchmarks													0	
3.4 Survey Section Lines and Establish Existing ROW													0	
3.5 Base Map Preparation									2				10	
Task 4 - Preliminary Hydologic Analysis	0	8	0	0	0		56	24	0	0	0	0	88	\$11,48
4.1 Hydrologic Data Review	-	4	- 20				20			-	- 0	- 0	32	
4.2 Squaw Creek Hydrologic Study		4					36			_			56	
							+							
Task 5 - Preliminary H&H Analysis	0	78	0	0	0		488	256	0	0	0	0		
5.1 Big Papillion Creek Duplicate Effective Models													0	50
5,1a Current Effective Model		8					80						128	
5.1b USACE/P-MRNRD Model Updates		8					40	24					72	
5.2 West Papillion Creek Duplicate Effective Models													0	
5.2a Current Effective Model		2					24						42	
5.2b USACE/P-MRNRD Model Updates		- 5					40	24					70	
5.3 Big Papillion/West Papillion 1D/2D Models													0	
5.3a Corrected Effective/Existing Conditions Models		16					120						176	
5.3b Proposed Conditions Models		12					80	40					132	
5.4 Squaw Creek Models													0	
5.4a Duplicate Effective Model		4					40			9 = =			68	
5.4b Corrected Effective Model		4					24						36	
5.4c Existing Condtions Model		2					8						18	
5.4d Proposed Conditions Model		4					16						32	
5.5 Preliminary H&H Study Report		4	- 2				16	20					40	\$5,020
5.6 Preliminary H&H Analysis QA / QC		8										7	8	\$1,68
Task 6 - Traffic Analysis and Signal Design	0	0	32	0	0	80	0	80	0		0	8	200	\$27,720
6.1 Review and Update Feasibility Study Traffic Analysis		-	16		-	- 00	-	40			-	8	64	
6.2 Preliminary Traffic Signal Design			16			80		40					136	
		8			-									_
Task 7 - Design Refinement 7.1 Alternatives Analysis	8	8	8		- 74		40		40	0	0	. 0	148	
Desire Printer and Administration of the Control													148	\$23,72
Task 8 - Preliminary Design	14	93	6	38	170	0	620	294	572	2	2	0	1811	\$255,150
8.1 Data Collection and Review		8	4	4	8		8		8				40	\$6,800
8.2 Note Reduction/Preliminary Plotting			- 7				16		16				32	\$4,400
8,3 Site Inspections	2	8	2	2	8		12		1170	2	2		38	
8.4 Roadway Horizontal Alignment					4		16		8				28	
8.5 Roadway Vertical Alignment					4		16		8				28	
8.6 Typical Sections					8		16		16				40	
8.7 Template Roadway Cross Sections					16		80		80		_		176	
8.8 Earthwork					4		16		16				36	
8.9 Roadway Geometric Design					24		80		80				184	
6.10 Roadway Drainage Study		12			- 24		40			-			172	
8.11 Storm Sewer Design		8					32						160	
8.12 Construction and Removal	_	- 4			24		80		80				184	
The second secon					- 67		1 00		- 00				104	420,000

Exhibit B Page 1 of 2

4 1 4 40 2 2 2 2 2 12 4 12 4 40 16 8 8	6	2 2 2 2 6	4 8 8 8 6 6 20 0 20 1 2 4 4 4 4 1 1 2 1 2 1 2 1 2 1 2 1 2 1	18 12 2 6	24 8 8 8 6 16 16 8 3 4 4 322 60 16 16 16	30 16 6	8 24 20 80 80 4 4 8 8 80 80 8 8 8 8 8 8 8 8 8	56 4 4 4 16 8 8	58 6 6 12 8 8 16 15 15 15 15 15 15 15 15 15 15 15 15 15	48 8 20 20 20	76, 200 16 52 50 159 18 8 68 68 128 44 36 36 50 50 50 50 50 50 50 50 50 50 50 50 50	\$5,666 \$49,140 \$1,830 \$14,821 \$3,480 \$5,521 \$9,821 \$5,521 \$5,600 \$5,600 \$5,600 \$5,600 \$5,000
1 4 40 2 2 2 12 4 12 4 16 8 8	6	20	8 6 6 200 8 8 8 8 4 4 4 4 12 24 12 12	6	8 16 16 8 4 32 60 16 16 16	6	20 80 4 8 60 8 8 16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	16 52 55 55 55 55 55 55 55 55 55 55 55 55	\$2.40 \$7.752 \$7.52 \$2.320 \$1.10 \$9.20 \$17.888 \$5.86 \$5.66 \$1.888 \$1.88 \$1.88 \$2.38 \$5.55 \$5.56 \$5.56 \$5.56 \$5.56 \$1.588 \$
1 4 40 2 2 2 12 4 12 4 16 8 8	6	20	6 20 8 8 8 4 4 4 12 12 12 12 12	6	16 8 4 32 60 16 16 16 24	6	20 80 4 8 60 8 8 16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	522 500 1599 8 688 1288 444 366 36 314 122 44 1466 48 48 49 40 60 32 40 40 44 44 44 44 44 44	\$7,76 \$7,52 \$7,52 \$23,20 \$11,10 \$9,20 \$17,88 \$5,56 \$5,56 \$5,56 \$14,62 \$3,48 \$14,62 \$3,48 \$14,62 \$3,48 \$22,38 \$6,58 \$5,56 \$5,56 \$6,58
4 40 2 2 2 2 2 34 2 12 4 12 4 12 4 16 8 8	6	20	6 20 8 8 8 4 4 4 12 12 12 12 12	6	16 8 4 32 60 16 16 16 24	6	20 80 4 8 60 8 8 16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	590 1599 8 688 444 366 36 36 314 122 844 244 244 240 600 322 400 400 404 404 405 406 406 407 407 407 408 408 408 408 408 408 408 408 408 408	\$7,52 \$23,20 \$9,20 \$17,60 \$17,60 \$9,34 \$5,56 \$5,66 \$14,80
4 40 2 2 2 2 2 34 2 12 4 12 4 12 4 16 8 8	6	6	20 8 8 4 4 4 12 12	6	8 4 32 60 16 16 16 24	6	80 4 8 60 3 8 16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	159 8 8 128 128 44 4 36 36 36 36 44 112 24 146 48 48 48 48 48 48 40 60 60 60 60 60 60 60 60 60 60 60 60 60	\$23,20 \$1,10 \$9,20 \$17,88 \$5,66 \$5,66 \$5,66 \$1,48 \$14,82 \$3,48 \$14,82 \$3,48 \$14,82 \$3,48 \$5,55 \$22,38 \$6,58 \$5,56 \$5,56 \$5,56 \$6,58
4 40 2 2 2 2 2 34 2 12 4 12 4 12 4 16 8 8	6	6	24 12 12	6	4 32 60 16 16 16 24	6	4 3 60 3 8 15	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	8 68 128 44 44 366 36 36 36 314 128 44 45 45 40 60 32 24 40 46 44 44 15 12 12 12 12 12 12 12 12 12 12 12 12 12	\$1,10 \$9,20 \$17,86 \$5,93 \$5,66 \$5,56 \$5,56 \$14,82 \$14,82 \$3,49 \$22,33 \$6,58 \$42,78 \$5,52 \$5,52 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$6,50 \$
40 2 2 2 2 34 2 12 4 12 4 4 16 8 8	6	6	24 12 12	6	32 60 16 16 16 24	6	8 60 8 8	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	68 128 44 36 36 36 36 314 12 84 42 41 48 48 48 48 48 40 40 40 40 40 41 41 41 41 41 41 41 41 41 41 41 41 41	\$9,20 \$17,88 \$9,34 \$5,66 \$5,66 \$5,66 \$1,88 \$14,82 \$1,48 \$22,38 \$6,58 \$5,52 \$42,78 \$5,52 \$5,52 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$5,60 \$6
40 2 2 2 2 34 2 12 4 12 4 4 16 8 8	6	6	24 12 12	6	60 16 16 16 24	6	60	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	128 44 46 36 36 314 122 84 48 48 40 60 32 40 48 44 16 16 17	\$17,884 \$9,344 \$5,666 \$5,666 \$5,666 \$5,666 \$1,884 \$14,884 \$2,381 \$2,381 \$5,526 \$42,781 \$5,526
34 2 12 4 12 4 12 4 16 8 8	6	6	24 12 12	6	16 16 24	6	16 16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	444 36 35 35 314 12 84 244 146 48 292 40 60 32 40 40 48 44 116	\$9,344 \$5,66 \$5,66 \$1,88 \$14,82 \$3,48 \$2,38 \$5,52 \$42,78 \$5,52 \$5,
34 2 12 4 12 4 12 4 16 8 8	6	6	24 12 12 0	6	24 24	6	16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	36 35 314 12 84 41 48 292 40 50 32 40 40 48 48 44 44 15	\$5,666 \$5,566 \$1,586 \$1,886 \$14,822 \$3,486 \$2,386 \$6,586 \$42,786 \$5,526 \$5,860
2 34 2 12 4 12 4 40 16 8 8	6	6	24 12 12 0	6	24 24	6	16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	314 122 84 146 48 292 40 60 32 40 48 44 15 16 16 17	\$5,660 \$49,140 \$1,880 \$14,820 \$3,480 \$2,380 \$6,580 \$42,780 \$5,520 \$5,600 \$5,600 \$5,800
34 2 12 4 12 4 16 8 8	6	6	24 12 12 0	6	24	6	16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	314 122 84 24 146 45 292 292 40 00 32 40 48 48 44 166	\$49,140 \$1,880 \$14,821 \$3,480 \$5,580 \$42,780 \$5,580 \$4,800 \$5,800 \$5,800 \$5,800 \$5,300
2 12 4 12 4 4 40 16 8 8	6	0	12 12 0	6	24	6	16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	12 84 24 146 48 292 40 60 32 40 48 44 16 12	\$1,88 \$14,82 \$3,48 \$2,38 \$6,58 \$42,78 \$5,52 \$9,82 \$4,80 \$5,60 \$6,88 \$6,36 \$2,08 \$1,72
2 12 4 12 4 4 40 16 8 8	6	0	12 12 0	6	24	6	16	4 24 4 16 8 3 30 8 8 10	6 12 8 16 16 16 218 32 32 24 30 40 36 16	8 20 20	12 84 24 146 48 292 40 60 32 40 48 44 16 12	\$1,88 \$14,82 \$3,48 \$2,38 \$6,58 \$42,78 \$5,52 \$9,82 \$4,80 \$5,60 \$6,88 \$6,36 \$2,08 \$1,72
12 4 12 4 40 16 8 8 8	0	00	12	6				24 4 16 8 30 30 8	12 8 16 16 16 218 32 32 32 24 30 40 36 16	20 20	84 24 146 48 292 40 60 32 40 48 44 16 12	\$14,82 \$3,48 \$22,38 \$6,58 \$42,78 \$5,52 \$9,82 \$4,80 \$5,60 \$6,86 \$2,08 \$1,72
4 12 4 40 16 8 8	0	00	12	6				30 30 31 31 31	8 16 16 218 32 32 24 30 40 36 16	20 20	24 146 48 292 40 60 32 40 48 44 16	\$3,480 \$22,381 \$6,581 \$42,786 \$5,521 \$9,821 \$4,800 \$5,600 \$6,860 \$6,360 \$1,720
12 4 40 16 8 8	0	00	0	0				30 8 8 10	16 16 218 32 32 24 30 40 36 16	20 20	146 48 292 40 60 32 40 48 44 16	\$22,38(\$6,58) \$42,78(\$5,52(\$9,82) \$4,80(\$5,60) \$6,88(\$6,36(\$2,08(\$1,72)
40 16 3 8 8	0	06	0	0				30 8 8 10	16 218 32 32 24 30 40 36 16	20	292 40 60 32 40 48 44 16	\$42,786 \$5,526 \$9,826 \$4,806 \$5,600 \$6,866 \$2,086 \$1,726
40 16 8 8 8					0	0	0	30 8 8	218 32 32 24 30 40 36 16		292 40 60 32 40 48 44 16	\$42,780 \$5,521 \$9,821 \$4,800 \$5,600 \$6,880 \$6,360 \$2,080 \$1,720
16 8 8 8					0	0	0	8 8	32 32 24 30 40 36	0	40 60 32 40 48 44 16	\$5,521 \$9,821 \$4,800 \$5,600 \$6,880 \$6,366 \$2,080 \$1,720
8 8 8	0	4	8					10	32 24 30 40 36 16		60 32 40 48 44 16	\$9,820 \$4,800 \$5,600 \$6,880 \$6,360 \$2,080 \$1,720
8 8 8	0	4	8					10	24 30 40 36 16		32 40 48 44 16	\$4,800 \$5,600 \$6,880 \$6,360 \$2,080 \$1,720
8 8	0	4	R						30 40 36 16		40 48 44 16 12	\$5,600 \$6,880 \$6,360 \$2,080 \$1,720
4	0		8						40 36 16		48 44 16 12	\$6,880 \$6,360 \$2,080 \$1,720
4	0		8					4	36 16		44 16 12	\$6,360 \$2,080 \$1,720
4	0	4	8					4	16		16 12	\$2,080 \$1,720
	0	4	8					4			16 12	\$2,080 \$1,720
	0	4	8					4			12	\$1,720
	0	4	8						-			SC
2	_			0	0	0	0	0	0	0	16	\$2,960
			2			-					4	\$760
											o	\$0
										_	0	\$0
_				_						_	0	\$0
	-	4	4							_	8	\$1,440
- 7/		- 4		_								
2[2								4	\$760
341	74	76	309	98	1302	680	630	100	278	56		4041
\$210	\$200	\$190	\$170	\$150	\$130	\$105	\$145	\$170	\$130	\$115		
,610	\$14,800	\$14,440	\$52,530	\$14,700	\$169,260	\$71,400	\$91,350	\$17,000	\$36,140	\$6,440		\$582,465
												\$532
												\$150
\$0.50												\$150
\$525												\$525
0.545												\$54
												\$1,898
8,344												\$48,344
4,290												\$74,29
7,270												\$37,270
6,733												\$6,733
81 B 47	,344 ,290 ,270	0.19 5.00 0.50 5.525 5.545	0.19 5.00 0.50 5.525 5.545	0.19 5.00 0.50 5.525 5.545	0.19 5.00 0.50 5.525 5.45	0.19 5.00 0.50 5.525 5.545	0.19 5.00 0.50 5.525 5.45	0.19 5.00 0.50 5.525 5.45	0.19 5.00 0.50 5.525 5.45	0.19 5.00 0.50 5.525 5.45	0.19 5.00 0.50 5.25 5.45	0.19 5.00 0.50 5.525 5.545

TOTAL PROJECT COST

Exhibit B Page 2 of 2 \$751,000



2019 Rate Sheet

The following hourly billing rates apply to all "Time and Materials" contracts.

Staff Rates

Principal III	\$26	0
Principal II	\$23	5
Principal I	\$2 I	0
Associate	\$20	0
Sr. Bridge Engineer	\$19	0
Bridge Engineer V	\$17	0
Bridge Engineer IV	\$15	0
Bridge Engineer III	\$13	0
Bridge Engineer II	\$11	5
Bridge Engineer I	\$10)5
Sr. Engineer	\$19	0
Engineer V	\$17	0
Engineer IV	\$15	0
Engineer III	\$13	0
Engineer II		
Engineer I		
Sr. Environmental Scientist/Planner		
Environmental Scientist/Planner V	\$17	0
Environmental Scientist/Planner IV	•	
Environmental Scientist/Planner III		
Environmental Scientist/Planner II		
Environmental Scientist/Planner I		
GIS Manager	-	
GIS Specialist V		
GIS Specialist IV		
GIS Specialist III		
GIS Specialist II		
GIS Specialist I		
Sr. Transportation Planner		
Transportation Planner V		
Transportation Planner IV		
Transportation Planner III	\$13	in
Transportation Planner II	\$11	5
Transportation Planner I		
Lead ITS Specialist		
CADD Manager		
Sr. Bridge Designer		
Lead Designer		
Sr. Designer/Project Technician	Φ10	15
Designer V/Project Technician V		
Designer IV/Project Technician IV		
Designer III/Project Technician III		
Designer II/Project Technician II		
Designer I/Project Technician I		
Designer wireject reclinicali i	ф7	U

Sr. Construction Technician	\$120
Construction Technician V	\$115
Construction Technician IV	\$105
Construction Technician III	\$100
Construction Technician II	\$85
Construction Technician I	
Intern I	\$55
Graphic Design Manager	\$130
Graphic Design Specialist V	\$120
Graphic Design Specialist IV	
Graphic Design Specialist III	\$100
Graphic Design Specialist II	\$90
Graphic Design Specialist I	\$80
Marketing Manager	\$135
Marketing Specialist	\$115
Systems Administrator	\$120
Sr. Administrative Assistant	\$110
Administrative	\$90

Other Direct Costs

Other Direct Costs	
Plots Bond	\$0.31/sq ft
Prints Black and White Color	
Presentation Boards Bond Foam Core Mounted	\$1.51/sq ft
Travel Mileage	le Federal rate) \$45.00/day . Actual Costs
Other Miscellaneous Costs Courier/Postage Per Diem Subconsultants/Vendors	Actual Costs

Other direct costs are reimbursed at a rate of 1.1 times the rates above and/or actual costs.





April 18, 2019

Mr. Kyle Anderson, P.E. Felsburg Holt & Ullevig 11422 Miracle Hills Drive, Suite 115 Omaha, Nebraska 68154

RE: PROPOSAL FOR GEOTECHNICAL EXPLORATION 36TH STREET IMPROVEMENTS HIGHWAY 370 TO CORNHUSKER ROAD, BELLEVUE, NE

Dear Mr. Anderson:

Enclosed is our proposal for geotechnical exploration related to the proposed 36th Street Improvements project to be located between Highway 370 and Cornhusker Road in Bellevue, Nebraska. The accompanying proposal describes our approach and proposed scope of services, the estimated cost of the study, and the contract terms.

Thiele Geotech is a service-oriented firm offering geotechnical, material, and environmental engineering. Our focus is on providing quality engineering solutions based on each individual client's needs. Our professional staff has extensive experience with similar projects, and we have the equipment and resources available to complete this study.

We look forward to working with you and your design team on this project. If you have any questions, please call. If the accompanying proposal is acceptable, please return an executed copy to our office.

Respectfully, Thiele Geotech, Inc.

Heath E. Cather

Heath E. Cutler, P.E. Project Engineer

Enclosure

R:\PROPOSAL\GEOTECHNICAL DEPARTMENT\36TH STREET IMPROVEMENTS.DOCX

Geotechnical Exploration Proposal 36th Street Improvements Highway 370 to Cornhusker Road Bellevue, Nebraska April 18, 2019

Thiele Geotech, Inc. is pleased to submit our proposal for geotechnical exploration related to the referenced project. The following sections detail our understanding of the project and our proposed scope of services. A cost of the study is included in Exhibit A. This proposal will be held open for a period of 45 days from the above date.

PROJECT DESCRIPTION

Our understanding of the project is based upon information provided by Felsburg Holt & Ullevig.

The project consists of widening an approximate 1.4 mile segment of 36th Street between Highway 370 and Cornhusker Road in Bellevue, Nebraska. The widening and right-of-way improvements will occur on both the north and south sides of 36th Street across the entire roadway alignment. Widening of 36th Street will not occur from Summit Plaza Drive to Cornhusker Road as these areas have been widened in conjunction with previous projects.

In conjunction with the proposed widening, two new bridges will be constructed at the West Papillion and the Big Papillion Creek crossings. Both bridges are anticipated to be 3-span, pretensioned and prestressed concrete bridges (PPCB). The West Papillion and Big Papillion bridges will have total lengths of 310 feet and 340 feet, respectively, with each having a total width of 89'-8". It is anticipated that fill nearing 13 feet will be required to establish bridge approach grades for the West Papillion Bridge, and that 3 to 6 feet of fill will be required for the Big Papillion Bridge. Loading information was not provided at the time of this proposal. Steel H-piles, each with a maximum capacity of 75 tons, are anticipated to support the heavy loading of the bridge abutments and piers.

An existing box culvert in the Big Elk Creek north of Old 36th Street will also be extended to the east and west to accommodate the widening. Other right-of-way improvements will include approximately 910 lineal feet of retaining walls on the north side of the roadway at various locations across the project and construction of sidewalk and bikeway paths.

Based on preliminary profile plans, significant portions of the alignment will require fill of up to 13 feet to establish proposed roadway grades. Cuts of 5 feet or less will be required near the center portion of the project.

Based on previous experience in the area, the soils on the site are expected to consist of Peoria loess deposits overlying older loess and till deposits. Upland alluvial deposits are expected to be encountered in the low-lying drainage areas. The loess and alluvium are assumed to be of firm and soft consistency, respectively.

SCOPE OF SERVICES

Our proposed geotechnical exploration will consist of test borings to obtain geologic information and samples of the site soils, laboratory tests to determine the relevant engineering properties of the various soil strata, and a report of geotechnical engineering recommendations.

With the anticipated soil conditions, we propose to conduct a total of 30 test borings. The borings are anticipated to be located on City of Bellevue public right-of-way, with the borings spaced approximately 250 feet apart along the 36th Street alignment. Four of the borings will be located near each of the anticipated bridge abutment locations and one boring will be conducted at the culvert extension. Boring locations may be field adjusted due to access and conflicts with existing utilities. Based on boring depths of 10 to 100 feet, a total drilling footage of up to 800 lineal feet is proposed.

Thiele Geotech will be responsible for the layout of borings, contacting Nebraska One-Call for public utility locates, and coordination of traffic control for lane closures. A third party company will be subcontracted to provide traffic control for any lane closures, and traffic control will be consistent with City of Bellevue Standards. This proposal assumes lane closures for the majority of boring locations. Thiele Geotech will set out traffic signage while working on shoulders for select borings. Additionally, Thiele Geotech will use amber lights on drill rigs and support trucks.

The borings will be sampled at 2.5 foot intervals in the top 10 feet and every 5 feet thereafter. A descriptive log of the test borings will be prepared by an experienced drill crew member. Undisturbed samples of cohesive soils will be obtained using a thin-walled Shelby tube. Split-spoon samples will be taken in sands or stiff materials, where Shelby tube recovery is problematic. Groundwater depth will be measured during drilling, at the end of drilling, and 24 hours after completion of drilling (where practical). The borings will be backfilled with drill cuttings, excess soil will be removed from the project, and pavement patched with like material where necessary. No rock coring or pavement coring is required for this work.

Based on the results of the test boring, a laboratory testing program will be established to evaluate the engineering properties of the various soil strata. Laboratory testing may include moisture content, density, sieve analysis, hydrometer, index property, unconfined compressive strength, UU Triaxial compressive strength, and consolidation.

Our report will discuss the general soil and ground water conditions underlying the site, present the relevant engineering properties of the existing soils, present thickness of existing pavements, provide earthwork and site preparation recommendations, and recommend design criteria and parameters for pavements, bridges, retaining walls, and other earth supported improvements.

The proposed scope of services does not include an evaluation of potential contamination on or near the site. If the environmental condition of the property is a concern, an environmental site assessment can be provided as an additional service.

ESTIMATED COST & SCHEDULE

Professional services will be billed at the unit rates listed in Exhibit A. Based on the indicated work scope, the total cost for this study is estimated at \$48,344.00. This maximum amount will not be exceeded for the geotechnical exploration unless additional work is authorized.

Approximately 5 to 7 weeks from your notice to proceed will be required to complete the study. The schedule is somewhat dependent on weather, cooperation of private property owners, site access conditions, and other factors including the actual subsurface conditions identified in the test borings. If this proposed schedule does not meet your project requirements, we would be happy to discuss alternate schedules.

ADDITIONAL SERVICES

Subsequent to completion of the geotechnical exploration data report, additional services are often required that are not included in the above estimate. These include consultation with the design team and review of the final plans and specifications. In addition, construction phase quality control testing is an additional service not included in the above estimate. An environmental assessment, if required, can also be performed as an additional service. If we are requested to provide additional services including, but not limited to the above, you will be billed in accordance with our normal fee schedule. We would be happy to provide cost estimates for any additional services at your request.

EXHIBITS

Exhibit A – Geotechnical Cost Estimate

THIELE GEOTECH, 1

Andrew J. Miller

13478 Chandler Road

Omaha, Nebraska 68138-3716

402/556-2171 Fax 402/556-7831

36th Street Improvements Highway 370 to Cornhusker Road, Bellevue, NE

4/18/2019

Description	Estimated Quantity	Unit Rate	Estimated Cost
Pre-Mobilization Coordination			
Project Engineer (/hr.)	25.0	124.00	3,100.00
Geologist (/hr.)	25.0	101.00	2,525.00
Drilling			
Mobilization (Zone 1)	1.0	1,500.00	1,500.00
Exploratory Drilling (flight augers) (/ft.)	245.0	13.00	3,185.00
Exploratory Drilling (hollow stem augers) (/ft.)	525.0	17.00	8,925.00
Survey Drilled Locations (/hr.)	20.0	132.00	2,640.00
Traffic Control (lump sum)	1.0	3,000.00	3,000.00
Shelby Tube (ea.)	20.0	30.00	600.00
Laboratory Analysis			
Atterberg Limits (/set)	10.0	88.00	880.00
Unit Weight Test (ea.)	117.0	22.00	2,574.00
Sieve w/ Hydrometer Analysis (ea.)	10.0	120.00	1,200.00
Unconfined Compression Test (ea.)	90.0	34.00	3,060.00
UU Triaxial Compression Test (ea.)	2.0	130.00	260.00
One-Dimensional Consolidation Test (ea.)	5.0	335.00	1,675.00
Project Management and Geotechnical Reporting			
Senior Engineer (/hr.)	15.0	189.00	2,835.00
Project Engineer (/hr.)	40.0	124.00	4,960.00
Geologist (/hr.)	25.0	101.00	2,525.00
Drafter (/hr.)	10.0	60.00	600.00
Contingency		Subtotal	46,044.00
Contingency		5%	2,300.00

R.W. Engineering & Surveying, Inc.



Our passion for surveying knows no boundary

April 18, 2019

Kyle Anderson, PE, PTOE Felsburg, Holt & Ullevig 11422 Miracle Hills Drive, Ste. 115 Omaha, NE 68154

RE:

Professional Surveying Services 36th Street, N370 to Cornhusker

Dear Kyle,

R.W. Engineering & Surveying, Inc. (RW) is pleased to submit our proposal for professional land surveying services for the above referenced project. We understand that the scope of our services for this project will include the following tasks.

Scope of services:

- 1. Topographic Survey
 - a. Survey limits per Figure 1, attached.
 - b. Additional Survey limits + Hydraulic Sections per Figure 2, attached.
 - c. Scope of Services per Exhibit B, attached

Assumptions / Exclusions:

 This proposal does not include any other service not directly identified in this proposal. RW is available to perform any or all additional services contingent upon the Owner's written requests.

Schedule:

The surveying services as defined in Exhibit B will be started within two weeks (weather permitting) after notice to proceed is received. Fieldwork is anticipated to take six to eight weeks with post processing taking an additional two to three weeks to complete. Every effort will be made to complete the project ASAP.

Fees:

We propose to bill for services on the basis of hourly rates incurred. Our fees will not exceed the amount listed below.

1. Topographic Survey

See Exhibit C for fee schedule

Additional services beyond our scope of services outlined above will be billed on the basis of hourly rates incurred.

Supplemental Terms and Conditions:

- 1. Invoices will be submitted monthly around the 25th of the month. All invoices are net 10 days.
- 2. No amendments or additions to this Agreement shall be made between the parties except in writing.
- instruments of professional service and shall remain the property of RW. RW shall retain all common law, statutory and other reserved rights, including, without limitation, the copyrights thereto.
- 4. This proposal is valid if accepted within thirty days from the date of this proposal.

If there are any questions regarding this proposal, please refer them to Russell Falconer. To authorize us to proceed with the proposed services, please indicate by signing below and returning one executed copy of this agreement to us. If you need further information, or if we need to modify our proposal to better fit your needs, please contact us at your convenience.

Respectfully Submitted,

R.W. Engineering & Surveying, Inc.

Russell W. Falconer, PE President/CEO

310 W. Kanesville Blvd, Ste. M1 Council Bluffs, Iowa 51503 (712) 323-1076

www.RWmidwest.com

6225 North 89th Circle Omaha, Nebraska 68134 (402) 573-2296ttachment 2 Page 6 of 12

Exhibit B SCOPE OF SERVICES

Topographic Services For

Project: 36th Street, from N-370 to Cornhusker Road City of Bellevue Project Number: xxx

- Topographic Survey. The topographic survey will be completed following the procedures of the "STATE OF NEBRASKA, DEPARTMENT OF TRANSPORTATION, ROADWAY DESIGN DIVISION PROCEDURE FOR PRELIMINARY SURVEYS". Survey data will be on Modified Nebraska State Plane Coords and NAVD 88 Vertical Datum.
 - 1.1 <u>Topographic Survey Limits.</u> The survey limits will include 150 feet left and 150 right of the existing alignment of 36th Street and will extend from the north curb line of N-370 north to a point 1000' north of Cornhusker Road. Intersecting side streets will be surveyed 100 feet left and 100 feet right of the side street centerline for a distance of 500 feet.
 - Hydraulic Cross Sections. In addition to the 36th Street corridor referenced in Task 3.1, survey shots will be needed along two hydraulic cross sections one further upstream than the project corridor and one further downstream from the project corridor for each stream crossing. The cross sections will extend across each mapped floodplain for Big Papillion Creek, West Papillion Creek and Squaw Creek. It will also be necessary to obtain topographic survey of the box culvert on Squaw Creek at Cornhusker Road and 300 feet left and right of the existing alignment of Cornhusker Road for 300 feet on either side of the stream crossing.
 - 1.3 <u>Control Points & Benchmarks.</u> Control Points and Benchmarks will be identified and included in the plan sheets.
 - 1.4 Survey Section Lines and Establish Existing ROW Lines. The existing Section Corners and Quarter Corners will be located and surveyed to establish the existing Section Lines bordering the project. The existing ROW lines will then be established from existing Plat Maps. If necessary, property pins will be located to assist with defining existing ROW lines.
 - 1.5 Base Map Preparation. FHU will create the base maps using the topographic survey data.

EXHIBIT - 'C'

	BELLEVUE												
TH Stre	eet, from N370 to Cornhusker Road - Topographic Survey												
PRIME	- Felsburg Holt and Ullevig					R.W. Engine	ering and Su	rveying, Inc					
	- R.W. Engineering and Surveying, Inc.										- 1		
SUB # 2		TASK	TASK	SUB # 1	SUB#1	Project	Project	Project	2-man	CAD	CAD		Direct
SU8 # 1	<u> </u>	TOTAL	TOTAL	TASK	TASK		Mgr/PLS		Surv. Crew	Manager	Tech	Admin.	Expenses
				TOTAL	TOTAL	\$205	\$155	\$100	\$145	\$110	\$65	\$90	
			HRS.		HRS								
TASK 1	1 Topographic Survey									_			
1.1	Topographic Survey Limits (Total length + side streets = +/- 12,000 ft)	\$49,120	416	\$49,120	416		15		240	32	128		
1.2	Hydraulic Cross Sections (includes +/- 7.7 scre at box culvert Squaw Creek) Control Points & Benchmarks	\$15,390 \$2,940	130	\$15,390 \$2,940	130		2		80	.8	40		
	Survey Section Lines & Establish Existing Right-of-Way Lines	\$3,560	20 24	\$3,560	20 24		- 4		16				
1.5	Project Management & Administration	\$3,280	16	\$3,280	16	16			16				
1.0	Project management & Administration	\$3,200	10	\$3,200	10	10		_			_		
	Task Hours		606		606	16	30	0	352	40	168	0	
	Task Fee	\$74,290		\$74,290	ME.	\$3,280	\$4,650	\$0			\$10,920	\$0	
	TOTAL												
_	Hours		60a		606	16	30	0	352	40	168	0	
	Fee	\$74,290		\$74,290		\$3,280	\$4,650	\$0			\$10,920	\$0	
	Summary by Firm			\$74,290	606								
	Felsburg Holt and Ullevig	,	HRS										
	R.W. Engineering and Surveying, Inc.	\$74,290	606										
	Total Labor Hours	1	606										
	Total Fee	\$74,290											

Gaea Consultants and Engineers SCOPE OF SERVICES

Preliminary Design H&H Assistance and QA/QC For

Project: 36th Street, from N-370 to Cornhusker Road

This scope provides for preliminary hydrologic and hydraulic analysis assistance and QA/QC for the 36th Street project from N-370 to Cornhusker Road.

A. Scope of Services

- 1. <u>Project Management.</u> This task includes activities to monitor project schedules, workload assignments, prepare and process invoices, and maintain project records.
- Project Meetings.
 - 2.1 <u>Kick-off and Progress Meetings</u>. Attend a kickoff meeting for project H&H work with FHU (via Skype), join FHU in Omaha for a two-day working session on the review of data and design approach refinements, and attend H&H-related progress meetings (assumes 6 progress meetings).
 - 2.2 <u>Floodplain Coordination Meetings.</u> Attend two meetings with FHU, City staff, the Papio-Missouri River Natural Resources District (P-MRNRD) and/or the United States Army Corps of Engineers (USACE) on floodplain issues. The task assumes one meeting will be in person while in town during the two-day working session (if scheduling allows, phone or Skype if not). The second meeting will be by phone or Skype.
- 3. Hydrologic and Hydraulic Data Review. Review available information provided by FHU including hydrologic and hydraulic models used in the feasibility study and the feasibility study itself. Also review any updates provided by the P-MRNRD and USACE as it relates to this project. Any comments and suggestions on design approach refinements resulting from the review will be discussed with FHU at the two-day working session.
- 4. <u>Preliminary Hydrologic and Hydraulic Analysis QA/QC.</u> Provide QC review on hydrologic and hydraulic models prepared by FHU as part of its preliminary analysis (reference Tasks 4 and 5 in FHU's Master Agreement with the City). The following models are anticipated for the project:
 - 4.1 Hydrologic Models
 - Squaw Creek Hydrology
 - 4.2 Hydraulic Models
 - Big Papillion Creek Duplicate Effective Models
 - a. Current Effective Model
 - b. USACE/P-MRNRD Model Updates
 - West Papillion Creek Duplicate Effective Models
 - a. Current Effective Model.
 - b. USACE/P-MRNRD Model Updates
 - Big Papillion Creek/West Papillion Creek 1D/2D Models

- Corrected Effective/Existing Conditions Models Proposed Conditions Models a.
- b.
- Squaw Creek Models
 - Duplicate Effective Model a.
 - Corrected Effective Model b.
 - C.
 - Existing Conditions Model Proposed Conditions Model d.
- Preliminary Hydrologic and Hydraulic Study Report 4.3

36th Street - N-370 to Cornhusker Road

Preliminary Design Engineering Workhour and Fee Estimate From Gaea Consulting April 22, 2019



	Principal II	Principal I	Sr. Engineer	Engineer V	Engineer IV	Engineer III	Engineer I	Sr. Designer	Env. Sci. V	Env. Sci. III	Graphics	Total
Task 1 - Project Management	0	8	0	0	0	0	0	0	0	0	0	\$1,560
1 Project Management	U	8										\$1,560
Task 2 - Project Meetings	0	8	48	0	0	0	0	0	0	0	0	\$9,960
2.1 Kick-off and Progress Meetings		4	40									\$7,780
2.2 Floodplain Coordination Meetings		4	8									\$2,180
Task 3 - H&H Review	0	0	40	0	0	. 0	0	0	0	0	0	\$7,000
3 Hydrologic and Hydrauilc Review			40									\$7,000
Task 4 - Preliminary H&H Analysis QA/QC	0	0	100	0	0	0	0	0	0	0	0	\$17,500
4.1 Hydrologic Models			8									\$1,400
4.2 Hydraulic Models			84									
4.3 Preliminary H&H Study Report			8									
TOTAL HOURS	0	16	188	0	0	0	0	0	0	0	0	36020
TOTAL LABOR / HR RATE	\$240	\$195	\$175	\$155	\$140	\$120	\$95	\$135	\$155	\$120	\$115	
TOTAL LABOR COSTS	\$0	\$3,120	\$32,900	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$36,020

DIRECT PROJECT EXPENSES	
Airfare Hotel	\$500
Meals/Misc	\$500 \$250
TOTAL DIRECT PROJECT EXPENSES	\$1,250

TOTAL PROJECT COST \$37,270

HRG-36th Street between Cornhusker Rd and Hwy 370 Cost Proposal

Draft archeology report

Project Archeologist Total

Prepare final draft



HISTORIC BYSOURCES GROUP, INC.

\$660.00

\$330.00

\$2,860.00

12

6

\$55.00

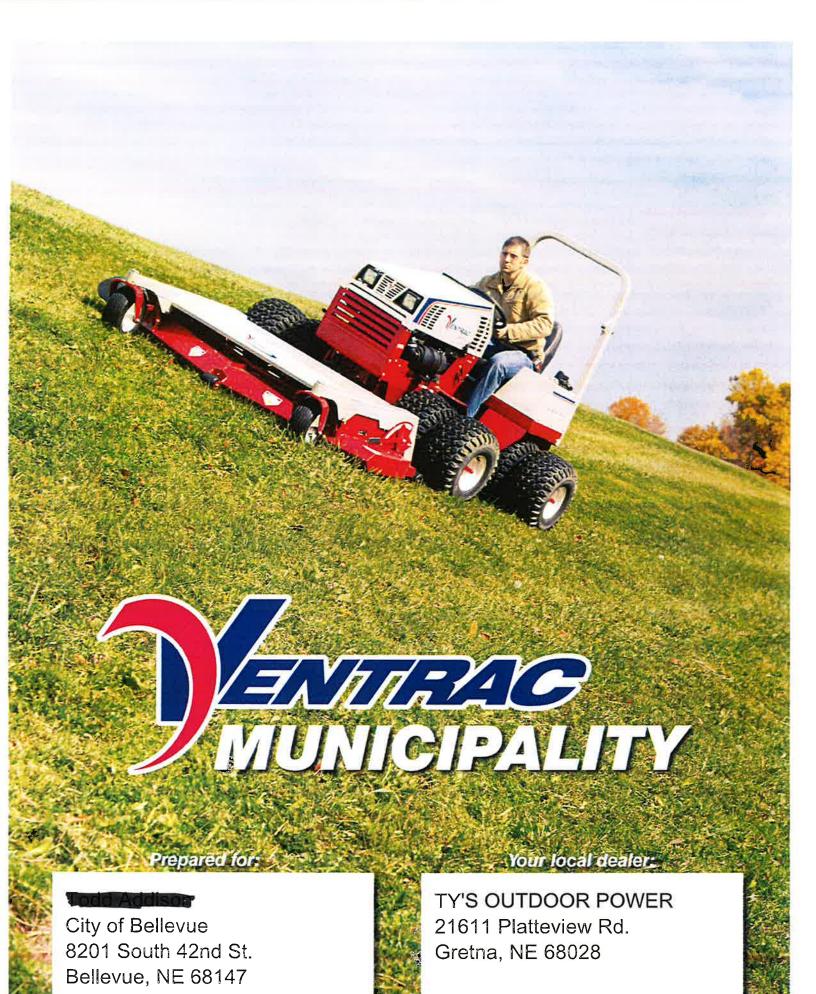
\$55.00

PrincipalInvestigato			
Site file search	2	\$95.00	\$190.00
Field work	8	\$95.00	\$760.00
Research	4	\$95.00	\$380.00
Cultural Resource Survey Report/Maps	12	\$95.00	\$1,140.00
Final draft survey documents	4	\$95.00	\$380.00
Principal Investigator Total			\$2,850.00
Project Archeologist			
Task		Rate	Total
Research	4	\$55.00	\$220.00
Field work	24	\$55.00	\$1,320.00
Archeology maps	6	\$55.00	\$330.00

Administrative Assista	nt	i de la	AUG.
Project Administration/Invoicing	5	\$25.00	\$125.00
Expenses			
Automobile Mileage (400 miles at \$0.545)			\$218.00
Per Diem \$170 per day/4 days			\$680.00
Expenses Total			\$898.00
Total Project Cost			\$6,733.00

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	September 3, 2019	AGENDA ITEM TYPE:				
		SPECIAL PRESENTATION				
SUBMITTED BY:		LIQUOR LICENSE				
Jeff Roberts, Public Works Director Jim Shada, Parks Superintendent		ORDINANCE				
		PUBLIC HEARING				
		RESOLUTION				
		CURRENT BUSINESS ✓				
		OTHER (SEE CLERK)				
		- I				
SUBJECT:						
Ventrac Slope Mower and Accessories						
SYNOPSIS:						
	Slone Mower and Acce	secorice through NIDA. There are enough funds available to				
Approve the purchase of a Ventrac Slope Mower and Accessories through NJPA. There are enough funds available to purchase the slope mower this year. This is scheduled for the 2019/2020 CIP PK20(5)						
FISCAL IMPACT:						
\$43,997.80 This is included in the 2019/2020 CIP, funds are available to purchase this fiscal year.						
DUDGETED ITEM CONTROL	NO					
	NO					
PROJECT # & TRACKING INFORM	TATION:					
CIP PK20(5) 10-11-6321						
RECOMMENDATION:						
Approve the purchase of a Ventrac	Slope Mower and Acce	essories through NJPA.				
BACKGROUND:						
Parks Dept. has been researching a the cheapest through NJPA. There for the 2019/2020 CIP PK20(5).	slope mower to be us are enough funds avai	ed on the more treacherous hills. The Ventrac Slope Mower was lable to purchase the slope mower this year. This is scheduled				
ATTACHMENTS: 1 Price Quote 2 Specifications		4 5				
3 Brochures		6				
SIGNATURES: ADMINISTRATOR APPROVAL:	- Jandin	9/6				
FINANCE APPROVAL:	1/1 km					
LEGAL APPROVAL:	01/12	101 Kololon				





EB480 Aerator











MA900 Boom Mower













Specifications:

Model	MA900
Stock Code	39.55170
Overall Height	87 1/2" (222.3 cm)
Overall Length	58" (147.3 cm)
Overall Width	63" (160 cm)
Weight	880 lbs (399.2 kg)
Cutting Width	39" (99.1 cm)
Material Cut Diameter	1/2" (13 mm)
Vertical Reach (from ground)	142" (361 cm)
Horizontal Reach (outside of single wheels)	115" (292 cm)
Horizontal Reach (outside of dual wheels)	103" (262 cm)
Max Flat Top Cut (from ground)	82" (208 cm)

All specifications subject to change without notice or obligation

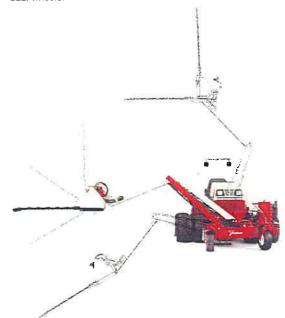
Accessories:

- 12V Front Kit 4500
- Dual Front Auxilliary Hydraulic Kit 4500
- Spool Float Hydraulic Valve Kit 4500
- Mid Weight Bar Kit 4500
- Suitcase Weight 42 lbs w/box



Standard Features:

- Out front design increases visibility
- Maintains head angle when extending or retracting boom arms 39" (99.1 cm) double action sickle bar
- Head angle ranging from 45° below horizontal to 90° vertical (135° total range)
- Ability to operate on 10° slopes when used with power unit equipped with single wheels or 18° slopes when used with power unit equipped with dual wheels.



Areas to Use This Attachment:

- Mow steep ditches
- · Reach under fences and guardrails
- · Cut vegetation around ponds, lakes & streams
- . Trim hedges and other shrubs
- Trim tree branches along trails, pathways or roads

Visit https://www.ventrac.com/products/attachments for full list.



1.866.836.8722

Fax: 330.683.0000 www.ventrac.com info@ventrac.com



Pricing Quote

Quote #: 36457-19227

Date Quoted: August 16, 2019 Quote Expires: October 15, 2019

Prepared For:

Mark Blackburn City of Bellevue 8201 South 42nd St. Bellevue, NE 68147 Prepared By:

TY'S OUTDOOR POWER 21611 Platteview Rd. Gretna, NE 68028

Thank you for the opportunity to quote the following Ventrac product(s) for your review. I have added the items that we feel would best serve your needs. Please feel free to contact me with any questions.

			Sourcewell	
QTY	Model #	Description	(NJPA)	Total
1	MA900 (39.55170)	Attachment: MOWERS - BOOM MA, MA900 Boom Mower	13,043.25	13,043.25
1	70.4104	Accessory: 12-VOLT SWITCH/CONTROL-FRONT Kit, 12V Front 4500	225.25	225.25
1	70.4109	Accessory: HYDRAULIC FRONT DUAL VALVE, KIT FOR 4500 Kit, Dual Front HYD Aux 4500	357.00	357.00
1	23.0111-7	Kit, Spool Float Hyd. Valve	91.80	91.80
1	70.4137	Accessory: MID-WEIGHT BAR KIT Kit, Weight Bar Mid 4500	221.00	221.00
4	47.0115	Accessory: ADDITIONAL WEIGHTS Weight, Suitcase - 42 LBS w/Box	80.75	323.00

Subtotal 14,261.30

CHARGES

Freight +250.00 Setup Charges +85.00

TOTAL USD \$ 14,596.30

Notes:

Ventrac Sourcewell (NJPA) #062117-VPI City of Bellevue Sourcewell (NJPA) #1276













SPECIFICATIONS

Stock Code

 Coztre (EB480C)
 39.55494

 Open Spoon (EB480F)
 39.55490

 Slitter/Slicer (EB480S)
 39.55492

Tine Length

 Coring Tine
 5 1/2 inches (14 cm)

 Open Spoon Tine
 5 1/2 inches (14 cm)

 Slitter/Slicer Tine
 5.375 inches (13.7 cm)

Optional Accessory

Suitcase Weights (Pk 2 Weights) 70.0102

Dimensions

 Length
 30 inches (76.2 cm)

 Width
 54 inches (137 cm)

 Height
 26.25 inches (67 cm)

 Working Width
 48 inches (122 cm)

 Weight
 240 lbs (109 kg)

All specifications subject to change without notice or obligation

The Ventrac EB480 aerator is a front mounted attachment for turf aeration. Aeration helps to revitalize and encourage root growth by increasing the oxygen supply to the root zone. It allows entry of fertilizer and organic top dressing. It also reduces soil compaction in heavily used areas.

The EB480 features three different tine options.

The core tine is a hardened steel 3/4" tine. It removes a core up to three inches deep.

The open spoon tine is a hardened steel 3/4 inch tine that is designed to penetrate and loosen compacted soil without removing a core.

The slitter/slicer tine is a 1/4 inch steel tine that is designed to slice through thatch and turf without removing a core.

The aerator frame can accommodate up to eight Ventrac weights or 340 pounds for easier penetration of aerator tines.

STANDARD FEATURES

- Weight Mounting Bar
- Twin Jack Stands
- Ventrac Mount System

Optional Accessories

Suitcase Weights





1.866.836.8722

Fax: 330.683.0000 www.ventrac.com info@ventrac.com



HQ680 Tough Cut









HQ680 Tough Cut

TRACTOR COMPATIBILITY KEY:











Field Serviceable w/ Top Grease Fittings



SPECIFICATIONS

Stock Code 39.55104 Deck Style Totally Enclosed Flexible Front Shield Deck Suspension Gauge Wheels, Tractor Width of Cut 68 inches (173 cm) Number of Blades/Type 3 blades, 5/16 x 21/2 x 23 inches (79mm x 6.35cm x 58cm) Cutting Heights (Standard) 3, 3-5/8, 41/4 inches Cutting Height Range with 3½ - 7 inches (89 to 178 mm) Optional Swivel Wheel Kit in ½ inch (12.7 mm) increments **Deck Construction** Multi Gauge, 5/16 inch (7.9 mm) at spindle mount

Optional Accessory

Swivel Wheel Kit 70.8054

Dimensions

Spindles/Pulleys

Length 45 inches (114 cm) Width 69 inches (175 cm) Height 18 inches (46 cm) Weight 360 lbs (163 kg) Shipping Weight 449 lbs (204 kg)

Shipping Dimensions (LWH) 73 x 46½ x 19 inches (185 x 118 x 48 cm)

All specifications subject to change without notice or obligation

The HQ680 Tough Cut is designed for mowing high grass, thick weeds, and heavy brush. A large baffled front opening helps direct materials into the deck and helps hinder debris from escaping.

Three heavy-duty blades counter rotate to cut and deposit waste evenly without windrowing. Capable of tackling saplings up to one inch in diameter, the Tough Cut makes short work out of overgrown thickets.

The Tough Cut can be set to three cutting heights, 3, 3%, and 41/4 inches. The optional swivel wheel kit provides eight different cutting heights ranging from 3½ to 7 inches.

The HQ680 can be tilted up to access the underside of the mower deck for cleaning, maintenance, or storage. Additionally, easy servicing of belts and pulleys is provided by the hinged, removable cover.

STANDARD FEATURES

- Rear Adjustment for Deck Pitch
- Heavy Duty Blades
- Tilt-Up Deck
- Ventrac Mount System

OPTIONAL ACCESSORIES

Swivel Wheel Kit

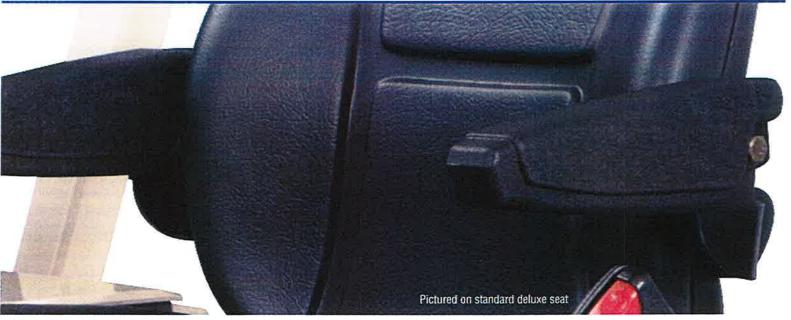








Accessories Arm Rests



SPECIFICATIONS

Standard Deluxe Seat Arm Rest (3400, 4500 Tractors) 47.0312
Suspensions Seat Arm Rest (3400, 4500 Tractors) 47.0325
Shipping Weight 8 lbs (3.6 kg)
All specifications subject to change without notice or obligation

Suspensions Seat Arm Rest

The Arm Rest kit can be mounted to the standard seat on all Ventrac 3400 and 4500 tractors for even greater comfort.

Each arm rest can be individually raised up or down so as not to obstruct getting on or off the tractor, or other operations.



1.866.836.8722

Fax: 330.683.0000 www.ventrac.com info@ventrac.com





Accessories Canopy



SPECIFICATIONS

Stock Code 70.0098 Length 52 inches (132 cm) Width 47 inches (119 cm) Mount Height 70 inches (178 cm) Weight 70 lbs (31.75 kg) Shipping Weight 150 lbs (68 kg)

All specifications subject to change without notice or obligation



Operate your Ventrac 4000 series tractor in comfort by adding a canopy. This heavy duty canopy provides protection from the sun and rain without hindering visibility. The canopy can be adjusted up and down to accommodate individual's height.

STANDARD FEATURES

- Heavy-duty reinforced construction
- Can be Tilted
- Allows operator to stay Cool and Dry while operating tractor and attachments
- Provides protection from harmful UV rays



1.866.836.8722

Fax: 330.683.0000 www.ventrac.com info@ventrac.com





AccessoriesDual Wheel Kit



Shown with Turf Tires

SPECIFICATIONS

Stock Code	
All Terrain	70.4067 (1 kit per tractor)
Turf	70.4068 (1 kit per tractor)
Bar	70.4069 (1 kit per tractor)
Weight	80 lbs (36.25 kg) (per axle)
Additional Tractor Width	24 inches (12 inches/tire) (61 cm)

All specifications subject to change without notice or obligation

Note:

(A) Do NOT use dual wheels when using the Ventrac VERSA-Loader.

(B) Engine manufacturers' maximum angle of operation is 25° for continuous use (all directions) and 30° intermittent use*. The 4500P Kawasaki DFI is rated for 30° continuous use.

(C) Do NOT use with Wheel Extensions

* Intermittent use is up to 10 minutes on the slope, then return to level ground before returning to the slope.

Dual Wheels are available for the 4000 series tractors. They are designed to increase stability, traction, and safety on slopes. Dual wheels are also great for reduction of soil compaction on delicate ground. Once the dual hubs have been installed on each wheel, the duals can be quickly mounted and dismounted.*

Duals are recommended for sandy soils or where a broad distribution of tractor weight is desired, including when driving sideways on slopes greater than 20 degrees (not to exceed 30 degrees).

Duals are only one of numerous considerations for safety on slopes; speed, terrain, irregularities, and stopping the unit are other serious factors to consider for safe operation of the tractor.



Shown with Standard Tires



1.866.836.8722

Fax: 330.683.0000 www.ventrac.com info@ventrac.com







4500 Tractor



STANDARD FEATURES

- Enclosed Muffler
- Pre-Wired Plug & Play Wiring Harness
- Premium Comfort Seat
- Advanced Electronic Instrument Panel
- 6 Function Warning Gauge & Alarm
- Conveniently Located PTO Belt Tensioner
- · On-board Diagnostic System
- Sealed Electrical System
- Thermostatically Controlled Oil Cooler
- Battery Disconnect Switch with Circuit Breaker
- Automotive Style Parking Brake
- Universal PTO Switch
- S.D.L.A. Operator Controls
- Weight Transfer System*
 - * Optional on 4500K, standard on other 4500 Models

Optional Accessories:

- Turf or Bar Tires
- Category 1 3-Point Hitch
- Cold Weather Cab
- Additional Lighting & Signaling Packages
- Electrical Power Outlets
- Digital Slope Indicator
- Dual Wheel or Wheel Extensions for Slope

The Ventrac 4500 tractor was built with you in mind. From the advanced electrical system, redesigned frame, more safety and comfort features; the 4500 offers the reliable performance, astounding versatility and comfortable handling you have come to expect.

Like all Ventrac tractors, the 4500 utilizes All Wheel Drive and an articulating chassis with a low center of gravity to provide superior traction, braking, stability, and security on tough terrain and slopes without disturbing turf when turning.

Over 30 Ventrac Mount Attachments

Choose from over 30 professional grade Ventrac Mount attachments to transform your Ventrac into a productivity powerhouse. This incredibly rugged and dependable machine is a wise business investment for golf courses, schools and universities, parks, street maintenance departments, commercial mowing services, contractors, wineries, farms, property management associations, estate owners and anyone needing one machine to do it all.











SPECIFICATIONS

Model Comparison	4500K VANGUARD Big Block	4500P KAWASAKI DFI	4500Y KUBOTA Diesel	4500 Z KUBOTA Bi-Fuel Ready		
Stock Codes	39.51130	39.51207	39.51209	39.51208		
Accessory Kit: Front fenders, foot pegs, 4 rear weights, weight transfer	Optional	Standard	Standard	Standard		
Engines						
Engine	Vanguard M54	Kawasaki FD851D DFI	Kubota D902	Kubota WG972-GL		
Max Operating Speed	3600 rpm	3600 rpm	3600 rpm	3600 rpm		
Horsepower	31	31	25	32.5		
Peak Torque	47 ft lb	47 ft lb	42 ft lb	51 ft lb		
Displacement	896cc	824cc	898cc	962cc		
Cylinders	2	2	3	3		
Engine Oil		Ventrac F	Full Synthetic 10W30			
Cooling	Air	Liquid	Liquid	Liquid		
Fuel Type	Gasoline	Gasoline	Diesel	Gasoline, Propane^		
Fuel Capacity	6 gal	6 gal	6 gal	6 gal		
				2 x 33lb lp tanks^		
Fuel Economy^^	1.6 gal/hr	1.2 gal/hr	1.1 gal/hr	1.5 gal/hr (gas) 8.6 lb/hr (lp)^		
Slope Rating (continuous/intermittent)	25°/30°	30°/30°	20°/30°	20°/30°		
Alternator	50 Amp	30 Amp	60 Amp	60 Amp		
Dimensions						
Weight with standard hitch	1340 lb (610 kg)	1575 lb (715 kg)	1655 lb (750 kg)	1655 lb (750 kg)		
Weight with accessories kit	1565 lb (710 kg)	N/A	N/A	N/A		
Weight with 3-point hitch	1660 lb (775 kg) w/ accr kit	1670 lb (760 kg)	1750 lb (795 kg)	1750 lb (795 kg)		
Length with standard hitch (ROPS up)		81.5	inches (207 cm)			
Length with 3-point hitch			nches (234 cm)			
Length with propane kit	N/A	N/A	N/A	99 inches (252 cm)		
Width		48.5	inches (123 cm)			
Width with wheel extensions		54.5 ir	nches (138.5 cm)			
Width with duals			ches (185.5 cm)			
Wheelbase (front axle to rear axle)		45 inches (114 cm)				
Height (ROPS up)		68 inches (173 cm)				
Height (ROPS down)		54 inches (137 cm)				
Turning Radius (single tires, standard position)		39 inches (99 cm)				
Turning Radius (position 2)		54 inches (137 cm)				
Turning Radius (position 3)			nches (173 cm)			
Oscillation amount (@ wheel)			nches (19 cm)			
Ground Clearance			nches (13 cm)			
^ If equipped with optional Propage Kit for the 45007 AA Fuel	Economy tested with HM602 mor					

^ If equipped with optional Propane Kit for the 4500Z _ ^^ Fuel Economy tested with HM602 mower for comparison purposes. Application conditions & attachment will affect fuel economy.

All specifications subject to change without notice or obligation





Lift + 2 sets of Auxiliaries

Power Steering



SPECIFICATIONS (Continued)

APPLIES TO ALL 4500 TRACTORS

Electrical

Battery Voltage **Battery Disconnect**

Fuses Drivetrain

Hydraulic Pump Pump Drive Hydraulic Motors Transaxles Axles

Hydraulic Oil Cooler

Hydraulic Oil Filter (Suction) Hydraulic Oil Filter (Pressurized)

Hitch and PTO

Front Hitch Electric PTO clutch with Brake Rear Hitch 3-Point Hitch

Tires

Standard (All Terrain) Optional Turf Optional Bar

Travel Speed (F/R)

Low Range High Range

Instruments, Gauges, and Alarm Tachometer, Speedometer, Hour Meter, Engine Temperature (liquid cooled engines

475 CCA (Group 51R)

12 volts

Standard, with 150A System Circuit Breaker

Sealed, Mini Fuse and J-Case styles

Sauer Danfoss 15 series pump

Direct Drive (Double U-Joint Drive-shaft)

(2) Sauer Danfoss 15 series motors

Peerless 2600 series

Peerless 40mm (forged) with integrated forged hub

Aluminum w/ Thermostatically controlled

Electric Fan

25 micron

10 micron

Ventrac Mount System

Ogura GT3.5 (250 ft lb)

2 inches Receiver

Optional Category 1 3-Point Hitch

22x12-8

22x11-10

21x11-8

5 mph forward / 4 mph reverse

10 mph forward / 8 mph reverse

Indicator Lights ^ Activates Audible Alarm Hydraulic Oil High Temp^,

Switches Lights

Gauges

Head Lights Tail Lights

only), Fuel Level, Volt Meter Parking Brake, Engine High-Temp^, Low Voltage^,Low Oil Pressure^ Key, PTO, and Lights

> (2) 55W Halogen Lights (2) Red LED Lights

Controls

Forward Reverse S.D.L.A. (Speed, Direction, Lift, and Auxiliary) Handle; Optional Foot Pedal Attachment Lift S.D.L.A. (Primary Handle) Auxiliary Hydraulics S.D.L.A (Secondary Handle) Throttle Dash Mounted Front Hitch Lock Column Mounted (Accessible from Seat) PTO Belt Tensioner Front Mounted, Automatic Tension Controlled 5 position Single Lever, Column Mounted

Weight Transfer High/Low Range 3 Pt Controls (Optional) Steering

Other Features

Tool Box Standard Cup Holder Standard Seat Deluxe High Back Seat (arm rests and suspension seat optional)

ROPS

Folding ROPS Standard Heavy Duty Off-Road Seat Belt Standard

All specifications subject to change without notice or obligation



1.866.836.8722

Dual Wheels

30° (58%) 25° (47%)





SLOPE SPECIFICATIONS

Maximum Slope Rating (any direction)









Max Slope Rating in any direction	Single Tires	Wheel Extensions
4500*	20° (36%)	25° (47%)
4500Z with Propane	15° (27%)	20° (36%)
4500 with Cab		10° (18%)
4500 with Spreader		10° (18%)



Digital Slope GaugeRecommended for operation on slopes.

ENGINE RATINGS

Model #	4500K	4500P	4500Y	45	00 <mark>Z</mark>
Engine	B&S Vanguard Model 54	Kawasaki FD851D	Kubota D902	Kubota V	VG972-GL
Fuel	Gas	Gas (DFI)	Diesel	Gas	Propane**
Max Slope Intermittent Use***	30° (58%)^	30° (58%)	30° (58%)^	30° (58%)^	25° (47%)^
Max Slope Continuous Use***	25° (47%)	30° (58%)	20° (36%)	20° (36%)	20° (36%)

^{**} With Optional Propane Kit for 4500Z

Intermittent Use Defined

^ The engine may operate between 20° and 30° for up to 10 minutes. If 10 minutes is reached, the engine must be returned to 20° or less to assure proper oil lubrication. After returning to 20° or less, the intermittent cycle can be repeated. The 4500P Kawasaki DFI engine is rated for 30° continuous operation and does not have this requirement.

All specifications subject to change without notice or obligation



1.866.836.8722

^{*}Attachments, accessories, and tire configuration may reduce the 4500 power unit's maximum angle of operation. Refer to applicable operator manuals for maximum angle of operation of equipment.

For slope operation over 20°, Wheel Extensions are required for up to 25° or Dual Wheels are required for up to 30°



All new Ventrac tractors and attachments purchased in the United States and Canada are covered by Ventrac's V-Plus Warranty, so you can purchase with confidence! Under the V-Plus, we will repair, replace, or adjust any part manufactured by Venture Products, Inc. that is defective in material and/or workmanship.

2-Year Commercial Limited Warranty

3000/4000 series tractors and attachments

• 2 years with unlimited hours

Engine Warranty*

Covered by engine manufacturer

- Briggs 3/LC = 2-year w/ 3rd major parts only
- Briggs V-twins = 3-year
- Kawasaki V-twins = 3-year
- Kubota 3 cylinder = 2-year or 2000 hours**
 with 3rd year major parts only or 3000 hours**

*Please refer to the engine manufacturer's warranty statement included in your owner's manual.

Exclusions

Replacement parts - limited to 90 days



Limitations and Conditions

Ventrac equipment, including defective parts, must be returned to your authorized Ventrac dealer within the warranty period. The warranty extends to the cost to repair or replace (as determined by V.P.I.) the defective part. The expense of pickup and delivery of equipment, service call drive time or any transportation expense incurred for warranty repair is the responsibility of the owner. Proof of purchase may be required. Warranty work must be completed by an authorized Ventrac dealer.

This warranty extends only to Ventrac turf equipment operated under normal conditions and properly serviced and maintained. The warranty does not cover repair of damage due to normal use, wear and tear, maintenance services, repair of damage related to abuse, neglect, accident or use of the turf equipment which is not in accordance with operating instructions in the operator's manual, or damage resulting from repair of Ventrac turf equipment by person or persons other than an authorized Ventrac service dealer or the installation of parts other than genuine Ventrac parts or Ventrac recommended parts.

^{**} Whichever occurs first

VENTRAC USERS KNOW

The Ventrac is one nice machine that is both durable and versatile, and I would highly recommend it.

Terrie Talbott
Orrville Utilities Wastewater Plant
Orrville, Ohio

The machine has run well and does a great job. This time of year the banks inside our football stadium are pretty and green and

the machine is just amazing what it cuts for us...people would really be amazed. I did a good bit of research before

we purchased the machine and believe me it was the right purchase for the School District.

Thanks for a great product.

Mark Kirkland Director of Maintenance/Construction

Spartanburg School District Six Spartanburg, South Carolina

I needed a machine with all of the different at-

tachments. Ventrac is total

versatility and is the best compact tractor on the market today. You can make money right off the bat. I was impressed with the ease of running the tractor, because everything is right in front of you.

Butch Hamby

Owner of High County Mechanical Asheville, NC

The Ventrac does a **fantastic** job. It is **very versatile**. We have saved on the cost of maintaining this equipment. One

person can load the tractor and take several different attachments to the job site; with the Ventrac it is a "one man job." We will be replacing some of our larger equipment with Ventrac. John Cannon

Utilities Manager Apex, North Carolina

The Ventrac is giving us an improved performance over the Steiner by at least 15%. Davey Tree Lawn Care Rochester, New York

We had been struggling every week to get the golf course mowed; now with the reel mower, we're getting done early! What had been taking 35 hours a week is now cut down to 18 or 20 hours a week to do the same job. It's kind of hard to believe, but it's true. We love it

every day we use it.

Mark Smith

Superintendent, Hawk's Nest Golf Club Creston, Ohio

The reputation of your family's tractors meant more to this very satisfied customer in defining Orrville than the JM Smucker Company!

Nan Whitsel

Account Executive
University of Akron - Wayne College









Pricing Quote

Quote #: 25520-19136 Date Quoted: June 14, 2018
Quote Expires: July 14, 2018

Prepared For:

City of Bellevue 8201 South 42nd St. Bellevue, NE 68147 Prepared By:

TY'S OUTDOOR POWER 21611 Platteview Rd. Gretna, NE 68028

Thank you for the opportunity to quote the following Ventrac product(s) for your review. I have added the items that we feel would best serve your needs. Please feel free to contact me with any questions.

Sourcewell

QTY	Model#	Description	MSRP	(NJPA)	Total
1	EB480 (39.55494)	Attachment: AERATOR EB, EB480 Core Tine	2,245.00	1,908.25	1,908.25
6	47.0115	Accessory: ADDITIONAL WEIGHTS Weight, Suitcase - 42 LBS w/Box	95.00	80.75	484.50
1	HQ680 (39.55104)	Attachment: MOWERS - TOUGH CUT HQ, HQ680 Mower, Tough Cut	3,415.00	2,902.75	2,902.75
1	70.8054	Accessory: SWIVEL WHEEL KIT Kit, Swivel Wheel HQ680	620.00	527.00	527.00
1	47.0312	Accessory: ARM RESTS Armrest, Kit - Deluxe Seat	70.00	59.50	59.50
1	70.0098	Accessory: CANOPY Kit, Canopy Option	600.00	510.00	510.00
1	70.4067	Accessory: DUAL WHEEL KIT Kit, Duals Field Trax	1,265.00	1,075.25	1,075.25
1	70.4140	Accessory: DIGITAL SLOPE GAUGE Kit, Slope Indicator	355.00	301.75	301.75
1	4500Z (39.51208)	Ventrac Tractor: KN, 4500Z Kubota WG972-GL	23,950.00	20,357.50	20,357.50

Subtotal 28,126.50

CHARGES

Freight +850.00

Setup Charges +425.00

TOTAL USD \$ 29,401.50

N	O	ŧ۵	0	
	u	LC	-	

Ventrac Sourcewell (NJPA) #062117-VPI City of Bellevue Sourcewell (NJPA) #1276

SIGNATURE	DATE

CITY OF BELLEVUE, NEBRASKA AGENDA ITEM COVER SHEET

COUNCIL MEETING DATE:	09/03/19	AGENDA ITEM TYPE:
		SPECIAL PRESENTATION
SUBMITTED BY:		LIQUOR LICENSE
Chief Guido		ORDINANCE PUBLIC HEARING
		RESOLUTION
		CURRENT BUSINESS
		OTHER (SEE CLERK)
SUBJECT:		
Billing Pro Module - add o	on module to res	cue fee billing system
SYNOPSIS:		
This add on module will a and assess the patient's		iscover/verify current ins., patient demographics their rescue fee bill.
FISCAL IMPACT:		
Add'l monthly cost of appr	roximately \$492.	80, no up-front costs, 2 year agreement
BUDGETED ITEM: YES PROJECT # & TRACKING INFOR	NO RMATION:	
finding current ins./emplo	yment/demogra	re revenues efficiently, this module will assist in phics/likelihood of self-pay; reduce time/\$\$ spent at will move to collections.
on rotal man, not dood	- The state of the	NAME THOSE OF CONTROL
BACKGROUND:		
ATTACHMENTS:		
1		4
2		5
3		6
SIGNATURES: ADMINISTRATOR APPROVAL:	Onto	Na
FINANCE APPROVAL:	1/4	Maria
LEGAL APPROVAL:	DBN	ukullins



ZOLL Data Systems, Inc.

11802 Ridge Parkway, Suite 400 Broomfield, Colorado 80021 (303) 801-0000 Main (800) 474-4489

(303) 801-1063 Fax Federal ID#: 65-0461124

Attn: Bellevue Fire Dept - Dee Gray

4025914530 / dee.gray@bellevue.net

Bill To: Bellevue Fire Dept

211 West 22nd Avenue Bellevue, NE 68005 Ship To: Bellevue Fire Dept

211 West 22nd Avenue Bellevue, NE 68005-5072

From: Chris Metzler

Data - Territory Manager AR, KS, MO, NE, OK, CO,

WY

cmetzler@zoll.com

QUOTATION: Q-05608

Date: August 15, 2019

Term: 24 Months

FOB: Shipping Point

Expires: September 14, 2019

ASP Servi	ces						Tern	n in Months: 24
Item	Lic. Type	Description	Qty	List Price	Disc	Adj. Price	Annual Fees or One Time Charge	Monthly Fees
HBPRO2	HL	RescueNet Billing Pro (Per Transport/Month) - 2 Year In conjunction with Payor Logic, provides additional services in a consolidated window to: view relevant PCR information (requires RescueNet ePCR), calculate mileage, discover insurance coverage, verify insurance eligibility, verify patient demographics, and assess a patients likelihood to pay their bill.	220	\$2.35	4.681%	\$2.24	\$5,913.60	\$492.80



ZOLL Data Systems, Inc.

11802 Ridge Parkway, Suite 400 Broomfield, Colorado 80021 (303) 801-0000 Main (800) 474-4489 (303) 801-1063 Fax Federal ID#: 65-0461124

TO: Bellevue Fire Dept - Quote No: Q-05608 Continued

SUMMARY OF FEES & COMMENTS

Comments:

¹MONTHLY FEES: ¹ANNUAL FEES: \$. ANNUAL FEES FOR MULTI-YEAR TERM: \$1

TOTAL FEES FOR INITIAL TERM: \$11,827.20

- 1. MONTHLY & ANNUAL FEES ARE SUBJECT TO ADJUSTMENT AS DEFINED IN THE ORDER.
- 2. APPLICABLE TAX, SHIPPING & HANDLING WILL BE ADDED AT TIME OF INVOICING.
- 3. ALL ORDERS ARE SUBJECT TO CREDIT APPROVAL BEFORE ACCEPTANCE BY ZOLL.
- 4. DELIVERY OF ADDITIONAL SOFTWARE LICENSES ARE TYPICALLY MADE WITHIN 48 HOURS FOLLOWING THE RECEIPT OF A SIGNED ORDER FORM.
 DELIVERY OF ROAD SAFETY ADD ON COMPONENTS ARE TYPICALLY MADE THE FRIDAY FOLLOWING THE RECEIPT OF THE ORDER.
- 5. FURTHER TERMS & CONDITIONS APPLY AND CAN BE FOUND AT https://www.zolldata.com/legal.

Order Form Order No.: Q-05608

THIS ORDER FORM (this "Order") is made as of the date on which both parties have signed below (the "Effective Date") by and between ZOLL Data Systems, Inc., a Delaware corporation with offices at 11802 Ridge Parkway, Suite 400, Broomfield, CO 80021., accounts receivable@zoll.com ("ZOLL") and Bellevue Fire Dept (the "Customer").

Bill To: Bellevue Fire Dept
211 West 22nd Avenue
Bellevue, NE 68005

Email for Notices: dec.gray@bellevue.net

Ship To: Bellevue Fire Dept
211 West 22nd Avenue
Bellevue, NE 68005-5072

Territory Manager: Chris Metzler Offer Expires: 09/14/2019

ASP Services					15 70 15			
	Lic.						Annual Fees or	
Item	Type	Description	Qty	List Price	Disc	Adj. Price	One Time Charge	Monthly Fees
HBPRO2	HL	RescueNet Billing Pro (Per Transport/Month) - 2 Year	220	\$2.35	4.681%	\$2.24	\$5,913.60	\$492.80

Comments:

*MONTHLY FEES: *ANNUAL FEES: \$492.80 \$5,913.60 \$11.827.20

ANNUAL FEES FOR INITIAL TERM:

TOTAL FEES FOR INITIAL TERM:

\$11,827.20

ASP Services Payment Terms: ZOLL will invoice Customer for the sum of any One-Time Fees adn the Professional Services Fees listed above for the deployment of each of the ASP Services listed above upon completion of the Professional Services for which such Professional Services Fees are payable. ZOLL separately will invoice Customer for Expenses incurred by ZOLL in providing such Professional Services.

Additionally, ZOLL will invoice Customer 30 days after on the Effective Date (the "Monthly Fees Commencement Date") and at the beginning of each calendar month during the Term for the amount of the Monthly Fees listed above for such ASP Services (i) prorated to account for any partial month, (ii) increased or decreased as set forth in the Adjustments to Fees section below and (iii) if such Monthly Fees are based on the quantity of Concurrent Users, increased by an amount equal to \$10 per month for any Registered User in excess of 200% of the Concurrent Users Cap.

Monthly Fees are payable in advance for each month of ASP Services ("Monthly Service Period"), except for the first Monthly Service Period. Accordingly, the first invoice for Monthly Fees shall be for the amount of the Monthly Fee for the first Monthly Service Period and the Monthly Fee for the second Monthly Service Period. Each subsequent invoice shall be for the amount of the Monthly Fee.

Term. Unless earlier terminated as set forth in the Agreement, (i) the initial term of this Order shall begin on the Effective Date and continue for 24 months after the Monthly Fees Commencement Date (the "Initial Term") and (ii) after the Initial Term, this Order automatically shall continue on a month-to-month basis until so terminated.

Early Termination Fee. Notwithstanding the Agreement, if this Order is terminated prior to the expiration of the Initial Term by ZOLL for a material default or by Customer without cause, then Customer immediately shall pay ZOLL an early termination fee equal the amount of (i) the Annual Fees for the Initial Term minus (ii) the sum of Monthly Fees paid by Customer to ZOLL prior to the date of termination for the ASP Services or Software set forth in this Order.

* Adjustments to Fees: Fees are subject to adjustment based on quantity as specified below ("Qty"), including as a result of Registered Users being in excess of the Concurrent Users Cap for Fees based on Concurrent Users:

Product

Basis for Adjustment

Billing Pro

Qty of transports (the "Transport Volume") listed in the line item above. ZOLL may conduct an audit of Transport Volume following the 12th month after the Monthly Fees Commencement Date for Billing Pro and each anniversary of such date (a "Transport Audit"). Should actual Transport Volume (the "Actual Transport Volume") for the preceding 12-month period (the "Transport Audit Period") exceed 110% of the quantity of Transports that was the basis for Monthly Fees in the Transport Audit Period multiplied by 12 (the "Estimated Transport Volume"), then ZOLL will invoice Customer for such excess multiplied by the per-transport price listed above (the "Per-Transport Price"). Should the Actual Transport Volume be less than the Estimated Transport Volume by more than 10% during the Audit Period, then ZOLL will issue a credit in the amount of 10% of the Estimated Transport Volume multipled by the Per-Transport Price. Future billings of the Monthly Fee will be adjusted based on the Actual Transport Volume as determined by the Transport Audit: provided, that the Monthly Fee shall not decrease by more than 10%.

Order Form Order No.: Q-05608

THIS ORDER IS SUBJECT TO THE TERMS AND CONDITIONS, AND APPLICABLE ADDENDA, AVAILABLE AT https://www.zoildata.com/legal. WHICH ARE INCORPORATED BY REFERENCE, BY SIGNING BELOW, CUSTOMER ACKNOWLEDGES HAVING READ AND AGREES TO AND INTENDS TO BE BOUND BY THEM. HARD COPIES ARE AVAILABLE UPON REQUEST.

Each person signing below represents and warrants that she or he has the authority to bind the party for which he or she is signing to the terms of this Order. By signing below, the parties agree to the terms and conditions of this Order. Once signed, any reproduction of this Order made by reliable means (for example, photocopy or facsimile) is considered an original.

ZOLL Data Systems, Inc. Authorized Signature:	Bellevue Fire Dept Authorized Signature:	
Name:	Name:	-
Title:	Title: _	_
Date:	Date:	_



City of Bellevue

Office of the City Clerk

1500 Wall Street • Bellevue, Nebraska 68005 • (402) 293-3007

August 27, 2019

From: Susan Kluthe, City Clerk

RE: Information for Administration Report

- Completion of Proceedings, Claims, Notice of Meetings, and Notices for Public Hearings for Bellevue Leader
- Completion of Minutes of 08.20.18 Council Meeting
- Attended Agenda Meeting 08.27.19
- Posting of agenda for 08.28.19 Council Meeting
- Preparation of Council Packet and put on City of Bellevue & Sparq websites for the 9.03.19 Council Regular Meeting
- Finalization of Interlocal Report, for the Auditor of Public Accounts, to be filed with the Budget
- Notices and invoices have been mailed out to Grooming & Pet Shops for renewal of their yearly permits, expiring September 30th
- Completion of Minutes for the Board of Equalization Meeting held on August 20th
- Continuing to update list on boards, committees, and task forces
- General organizing of files, both paper and electronic, is caught up in LaserFiche, Contract Management, and hard copies filed, so now just have to maintain all files.
- Continue re-organizing the electronic file & documentation in the file cabinet for City Owned Vehicle to make it more effective when finding titles or filing of titles for the different departments
- Shirley has completed her Notary Training, passed the test, sent all documentation into state. (Just waiting for her Notary Stamp)
 I have put three (3) years of Resolutions on the City website, hopefully this will help staff and residents find information they are looking for
- Day to day tasks





CITY OF BELLEVUE

FINANCE DEPARTMENT

1500 Wall Street - Bellevue, NE 68005 - (402) 293-3000

Bellevue Finance Department Status Report September 3, 2019

<u>ACCOUNTING AND FINANCE</u>

- Proposed Annual Budget for 2019-2020
- Continued work on Annexation Analyses
- Continued Revision/Development of Finance Policies
- Treasury management; Deposit confirmations, Researched undocumented cash receipts
- Issued payments for approved expenses
- · Payroll downloads/import into Abila
- Data Entry of Journal Entries for department
- · Researched bills on minute record
- August bank reconciliations (continuous/daily/weekly)
- Capital forecast update
- Third quarter forecast work
- AP Review
- Monthly tax reports
- Monthly allocations to departments for fuel, fleet and postage, office supplies, janitorial supplies

CDBG:

- Updated CDBG Financial Reports and verify with IDIS Balances
- Reviewed information regarding fair housing complaint and provide contact information with HUD
- Examined updated 2020 Census New Construction Program information and prepare for training webinar
- Reviewed Quarterly Subrecipient Reports and updated IDIS accomplishment data for each project

RISK MANAGEMENT:

- Continued processing existing claims and worked to bring open claims towards resolution and closure
- Continued to investigate/accept/deny new claims
- Conferred with nurses, employees, and claims administrator on complex injury claims
- Processed appropriate invoices for payment
- Continued to manage modified duties for restricted employees
- Conferred with legal, employees, and insurance carrier on liability claims/lawsuits
- Continued to work towards a resolution with the city property flood damage claim
- Continued to work towards a resolution on the BAE building damage claim
- Conducted training at Library on staff security
- Continued to work with broker on insurance renewals for property/casualty insurance
- Met with Lockton Wellness staff on 2019 summary and upcoming 2020 Wellness Program
- Submitted for approval new contract with Lockton for 2020 Wellness Program
- New employee orientation to two new employees
- Cyber risk online training
- Updated City vehicle insurance schedule
- Met with Chubb risk specialist on insuring City properties
- Reported noted electrical hazards needing repairs
- Handed out PPE as needed
- Parks inspection Ward III called in safety issues needing addressing
- Inventoried PPE locker and restocked with necessary equipment
- Submitted safety/hazard concerns on Kramer wall to Mayor Hike
- Followed up with Parks Dept. regarding playground equipment needing to be torn down due to safety hazards
- Worked on ADA updates, reports and City Transition plan.
- Conducted all duties associated with surplus equipment auction
- Inspected Clay Street property and wrote up safety and health issues. Raccoons have gained access and are destroying City property. Building has been repaired and raccoons were caught and released by river.
- Total Surplus Sales as of today: \$356,961

Respectfully submitted,

Rich Severson Finance Director, City of Bellevue



City of Bellevue

Fire Department

211 West 22nd * Bellevue, Nebraska 68005 * (402) 293-3153

Bellevue Fire Department Council Report

Report Date 8/27/2019

A. General Items:

- QA/QI
- Continue assisting Sarpy with 911 radio issues and programing.
- Joint Commission site visit to BMC for stroke center recertification 8/19/2019
- Blood pressure checks and files of life @ Lied center Wednesday
- Doing a webinar with new hires regarding scheduling and shift bids Thursday
- PM Shift bids will be completed after the new hires bid over the holiday weekend
- Tom Woodard will be coming Wednesday to handle items we have marked for disposal after EMS equipment room cleanup.
- Yearly air pack testing and certification.

B. **Training:**

- Hazmat training August 26th through the 30th
- EMS hands on scenario training.
- Pediatric cardiac arrest training.
- Elevated master stream training for large fires.

C. Inspections:

- Fire alarm test Bryan Middle School.
- Final building inspection 3604 Twin Creek Dr. Bay 111.
- Final building inspection 1720 Galvin Rd S.
- Underground fire sprinkler main test at St. Mary's School.
- Final building inspection 9901 Linden Ave.
- Final inspection Dollar Tree.

D. Calls: August 14th through August 27th

Fire – 48 Rescue - 152





City of Bellevue Fire Department 211 West 22nd • Bellevue, Nebraska 68005 • (402) 293-3153

E. Ambulance Billing

No first of the month report.

F. Manpower Report Staffing

Staffing Report from 8/12/2019 through 8/18/2019

Monday	AM	E41	3-Person	
Monday	PM	Full		
Tuesday	AM	Full		
Tuesday	PM	Full		
Wednesday	AM	Full		
Wednesday	PM	Full		
Thursday	AM	Full		
Thursday	PM	Full		
Friday	AM	Full		
Friday	PM	Full		
Saturday	AM	E31	3-Person	
Saturday	PM	E31	3-Person	
Sunday	AM	E1, E31, E41	3-Person	T21 00S
Sunday	PM	Full		

Staffing Report from 8/19/2019 through 8/25/2019

			<u> </u>	
Monday	AM	E31, E41	3-Person	
Monday	PM	E31	3-Person	
Tuesday	AM	Full		
Tuesday	PM	Full		
Wednesday	AM	E1	3-Person	
Wednesday	PM	E1	3-Person	
Thursday	AM	E41	3-Person	
Thursday	PM	Full		
Friday	AM	Full		
Friday	PM	Full		
Saturday	AM	E1, E31, E41	3-Person	
Saturday	PM	E1, T21, E31, E41	3-Person	
Sunday	AM	E1, T21, E31, E41	3-Person	EMS Sup 2 OOS
Sunday	PM	E1	3-Person	





MEMORANDUM

TO: City Council Members

Mayor Rusty Hike

City Administrator Jim Ristow

FROM: Tammi Palm, Land Use Planner

DATE: August 27, 2019

RE: Administrator's Report for the Planning Department

In addition to the day-to-day operations of the Planning Department, I have had the following meetings:

- Discussed a multi-family residential project with a developer
- Met with newly appointed Planning Commissioner Scott Hankins to discuss the role and duties of the Planning Commission and Planning Department
- Met with E & A Consulting Group, Inc. and Public Works to discuss the Belle Lago townhome project near 48th Street and Capehart Road.
- Met with legal to discuss a rezoning application issue
- Met with an automobile group to discuss the construction of a new dealership
- Met with Omaha Public Schools, their engineering team, and Public Works to discuss the new elementary school project.

On August 22, 2019, the Planning Commission held public hearings on an annexation package consisting of nine Sanitary and Improvement Districts and several miscellaneous lots. Staff is working on moving this package forward to the City Council for public hearing.

I have an upcoming Design Review Board meeting on September 4, 2019 regarding the Omaha Public Schools new elementary school planned for 1010 Childs Road West (corner of Nebraska Drive and Childs Road West).



City of Bellevue

Bellevue Public Library

1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To:

Jim Ristow, City Administrator

From:

Julie Dinville, Library Director

Date:

8/20/2019

- Over 50 persons attended the "Arrows to Aerospace Poetry Night" at the library featuring State Poet Matt Mason. Mason read from some of his collections and also answered questions from the audience about poetry and writing in general. Also presenting that evening were local poets Clif Mason and Fernando Montejano. The evening was part of the annual Arrows to Aerospace celebration and was sponsored by Humanities Nebraska and the Bellevue Library Foundation.
- The Bellevue Public Library was represented in the Arrows to Aerospace Parade on Saturday, Aug. 17, with a float. The Junior Friends and the Friends of the Bellevue Public Library teamed up to create a float that highlighted some of the many services the library offers and underscored the library's long presence in the community (since 1929). Friends and Junior Friends walked by and rode on the float, handing out "I Love My Library" wristbands and Golden Sower bookmarks. About 19 volunteers and staff members took part in this effort with many thanks from the library.
- The library has two new volunteers for the Pawsitive Reading program. Sky is a Cavalier King Charles Spaniel and her first session was Aug. 11. Joining the Pawsitive dog volunteers in September will be Teeka, a German Wirehaired Pointer. Currently, there are seven dogs and one cat and their human volunteers helping with the Pawsitive program in which children sign up to read to these specially trained animals in a non-threatening environment. Slots for these programs are nearly always completely full.
- The Children's Department held a "Celebrate Left Handers Day" with activities throughout the day encouraging persons to try drawing with their non-dominant hand, cutting patterns, and completing other related activities.
- Staff meetings for August were held on Wednesday, Aug. 14, in the morning and afternoon. Jani Jennings, head of Risk Management for the City of Bellevue, gave a special presentation to staff on employee safety in the work place. The goal was to empower employees with good options so that they can provide good service while avoiding harassment. Jennings provided employees with handouts that discussed safety and harassment issues, reviewed some behavior/response options, and spelled out the City's policies regarding harassment.





City of Bellevue

Bellevue Public Library

1003 Lincoln Road • Bellevue, Nebraska 68005 • (402) 293-3157

Memo

To: Jim Ristow, City Administrator

From: Julie Dinville, Library Director

Date: 8/27/2019

- The library is currently working with the University of Nebraska-Omaha Library Science Department to host a practicum student this fall. Allison Sillik will work with Bellevue Library staff from mid-August to mid-November and must complete 135 hours as part of her practicum. Sillik is scheduled to graduate this December and has indicated an interest in Adult Services and outreach. During her time at the library, she will have an opportunity to work with all of the departments to get experience in each area, but will be working on projects for the Adult Services Department.
- The Bellevue Public Library is working with Bellevue East High School to place two B.E.S.T. (Bellevue East Student Training) students at the library. They will work with Circulation Manager Clair LaCosse on various tasks, including checking in materials, "dressing" shelves, light cleaning and other activities. They will be working at the library each day starting at around 12 p.m. through the semester.
- Over 150 children and their family members enjoyed a free concert by Jim Gill, nationally known children's writer and musician, at the La Vista Public Library on Friday evening, Aug. 23. The concert was the joint effort of the public libraries in Bellevue, Gretna, La Vista, Papillion, Ralston, and Springfield. Gill is known for combining learning into play and music in interactive activities that involve children and their parents. On Saturday, Aug. 24, 30 persons who work with youth services in educational settings participated in a workshop conducted by Gill on how to incorporate learning and play.
- The regular monthly meeting of the Bellevue Library Advisory Board was held on Wednesday, Aug. 21. Among the agenda items, the Board approved a 2019-2022 Technology Plan for the library, reviewed elements of the 2019-2022 strategic plan for the library, discussed possible changes to library card membership renewal, discussed Board membership, and reviewed the Nebraska Library Association annual conference coming up in early October.

The Adult Services Department of the library will be holding an intermediate word processing skills class for adults on Tuesday, Sept. 3, at 6:30 p.m. The class is limited to 10 persons and will be utilizing laptops from the mobile computer lab (made possible through grants from the Midlands Community Foundation and the Bellevue Community Foundation).



INTEROFFICE MEMORANDUM

TO:

JIM RISTOW

FROM:

CHIEF ELBERT

SUBJECT:

DIRECTORS BRIEF

DATE:

8/28/2019

Interviews for the vacant Front Desk position are being conducted this week.

Three new recruits begin working through orientation after Labor Day prior to attending the Academy.

Working through various personnel issues with Legal.

Two recruits in FTO continue to move through the program on schedule.

Hosted the Bellevue-Offutt Kiwanis Club meeting for their post A2A debrief.

US Cellular event in Lincoln.

Mark Elbert

From:

Brett Foreman

Sent:

Monday, August 26, 2019 8:29 AM

To:

Mark Elbert; Dave Stukenholtz

Subject:

Weekly Stats

CE1 - Monday Aug 19, 2019 thru Friday Aug 23, 2019 CE2 - Monday Aug 19, 2019 thru Friday Aug 23, 2019 CE3 - Monday Aug 19, 2019 thru Friday Aug 23, 2019

Calls - 306

Notices - 69

Zoning - 5

Clean Ups - o

Tree Removal - o

Certified Notices - 11

Officer Initiated - 35

Towed Vehicles - 1

Red Tags - 9

Mark Elbert

From: Brett Foreman

Sent: Monday, August 19, 2019 8:48 AM
To: Mark Elbert; Dave Stukenholtz
Cc: Joey Bockman; Ed Foreman

Subject: Weekly Stats

CE1 - Monday Aug 12, 2019; Wednesday Aug 14, 2019 thru Friday Aug 16, 2019

CE2 - Monday Aug 12, 2019 thru Friday Aug 16, 2019 CE3 - Monday Aug 12, 2019 thru Friday Aug 19, 2019

Calls - 188

Notices - 39

Zoning - 8

Nuisance - 31

Clean Ups - o

Tree Removal - o

Certified Notices - 7

Officer Initiated - 16

Towed Vehicles - 2

Red Tags - 3